

O'HANLON, DEMERATH & CASTILLO

ATTORNEYS AND COUNSELORS AT LAW

808 WEST AVENUE
AUSTIN, TEXAS 78701
TELEPHONE: (512) 494-9949
FACSIMILE: (512) 494-9919

January 24, 2020

Local Government Assistance & Economic Analysis
Texas Comptroller of Public Accounts
P.O. Box 13528
Austin, Texas 78711-3528

RE: 1418-Amendment No. 1 to the Port Arthur Independent School District from Motiva Enterprises LLC (Steam Cracker Project)

To the Local Government Assistance & Economic Analysis Division:

Enclosed. Please find Amendment No. 1 to the Port Arthur Independent School District from Motiva Enterprises LLC. The following changes have been made:

1. Section 9: Projected Timeline – Page 5 Questions 1 through 6 and 8 have been updated
2. Section 12: Qualified Property – Page 6 – Question 3b and 4 have been updated.
3. Section 14: Wage and Employment Information – Page 5 – Question 4 has been updated. Questions 7a and 7b have been updated.
4. Tabs 4, 7 and 8 have been updated.
5. Tab 10: Existing Property has been updated
6. Tab 11: Maps has been updated
7. Tab 13: Calculations has been updated.
8. Tab 14: Schedules A1-D have been updated
9. New Signature Page

A copy of the application will be submitted to the Jefferson County Appraisal District.

Sincerely,



Kevin O'Hanlon
School District Consultant

Cc: Jefferson County Appraisal District
Motiva Enterprises LLC

SECTION 9: Projected Timeline

- 1. Application approval by school board Q2 2020
- 2. Commencement of construction Q4 2021
- 3. Beginning of qualifying time period January 2, 2023
- 4. First year of limitation January 1, 2026
- 5. Begin hiring new employees Q4 2025
- 6. Commencement of commercial operations Q4 2025
- 7. Do you propose to construct a new building or to erect or affix a new improvement after your application review start date (*date your application is finally determined to be complete*)? Yes No
Note: Improvements made before that time may not be considered qualified property.
- 8. When do you anticipate the new buildings or improvements will be placed in service? Q4 2025

SECTION 10: The Property

- 1. Identify county or counties in which the proposed project will be located Jefferson
- 2. Identify Central Appraisal District (CAD) that will be responsible for appraising the property Jefferson CAD
- 3. Will this CAD be acting on behalf of another CAD to appraise this property? Yes No
- 4. List all taxing entities that have jurisdiction for the property, the portion of project within each entity and tax rates for each entity:
 County: Jefferson / \$0.364977 / 100% City: N/A
(Name, tax rate and percent of project) (Name, tax rate and percent of project)
 Hospital District: N/A Water District: N/A
(Name, tax rate and percent of project) (Name, tax rate and percent of project)
 Other (describe): See Tab 6 Other (describe): See Tab 6
(Name, tax rate and percent of project) (Name, tax rate and percent of project)
- 5. Is the project located entirely within the ISD listed in Section 1? Yes No
 5a. If no, attach in **Tab 6** additional information on the project scope and size to assist in the economic analysis.
- 6. Did you receive a determination from the Texas Economic Development and Tourism Office that this proposed project and at least one other project seeking a limitation agreement constitute a single unified project (SUP), as allowed in §313.024(d-2)? Yes No
 6a. If yes, attach in **Tab 6** supporting documentation from the Office of the Governor.

SECTION 11: Investment

NOTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as Subchapter B or Subchapter C, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's website at comptroller.texas.gov/economy/local/ch313/.

- 1. At the time of application, what is the estimated minimum qualified investment required for this school district? 30,000,000.00
- 2. What is the amount of appraised value limitation for which you are applying? 30,000,000.00
Note: The property value limitation amount is based on property values available at the time of application and may change prior to the execution of any final agreement.
- 3. Does the qualified investment meet the requirements of Tax Code §313.021(1)? Yes No
- 4. Attach a description of the qualified investment [See §313.021(1).] The description must include:
 - a. a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (**Tab 7**);
 - b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your minimum qualified investment (**Tab 7**); and
 - c. a detailed map of the qualified investment showing location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period, with vicinity map (**Tab 11**).
- 5. Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or §313.053 for Subchapter C school districts) for the relevant school district category during the qualifying time period? Yes No

SECTION 12: Qualified Property

- 1. Attach a detailed description of the qualified property. [See §313.021(2)] (If qualified investment describes qualified property exactly, you may skip items a, b and c below.) The description must include:
1a. a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (Tab 8);
1b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your qualified property (Tab 8); and
1c. a map of the qualified property showing location of new buildings or new improvements with vicinity map (Tab 11).
2. Is the land upon which the new buildings or new improvements will be built part of the qualified property described by §313.021(2)(A)? [] Yes [X] No
2a. If yes, attach complete documentation including:
a. legal description of the land (Tab 9);
b. each existing appraisal parcel number of the land on which the new improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property (Tab 9);
c. owner (Tab 9);
d. the current taxable value of the land. Attach estimate if land is part of larger parcel (Tab 9); and
e. a detailed map showing the location of the land with vicinity map (Tab 11).
3. Is the land on which you propose new construction or new improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303? [] Yes [X] No
3a. If yes, attach the applicable supporting documentation:
a. evidence that the area qualifies as a enterprise zone as defined by the Governor's Office (Tab 16);
b. legal description of reinvestment zone (Tab 16);
c. order, resolution or ordinance establishing the reinvestment zone (Tab 16);
d. guidelines and criteria for creating the zone (Tab 16); and
e. a map of the reinvestment zone or enterprise zone boundaries with vicinity map (Tab 11)
3b. If no, submit detailed description of proposed reinvestment zone or enterprise zone with a map indicating the boundaries of the zone on which you propose new construction or new improvements to the Comptroller's office within 30 days of the application date. What is the anticipated date on which you will submit final proof of a reinvestment zone or enterprise zone? Q2 2020

SECTION 13: Information on Property Not Eligible to Become Qualified Property

- 1. In Tab 10, attach a specific and detailed description of all existing property. This includes buildings and improvements existing as of the application review start date (the date the application is determined to be complete by the Comptroller). The description must provide sufficient detail to locate all existing property on the land that will be subject to the agreement and distinguish existing property from future proposed property.
2. In Tab 10, attach a specific and detailed description of all proposed new property that will not become new improvements as defined by TAC 9.1051. This includes proposed property that: functionally replaces existing or demolished/removed property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property; or is otherwise ineligible to become qualified property. The description must provide sufficient detail to distinguish existing property (question 1) and all proposed new property that cannot become qualified property from proposed qualified property that will be subject to the agreement (as described in Section 12 of this application).
3. For the property not eligible to become qualified property listed in response to questions 1 and 2 of this section, provide the following supporting information in Tab 10:
a. maps and/or detailed site plan;
b. surveys;
c. appraisal district values and parcel numbers;
d. inventory lists;
e. existing and proposed property lists;
f. model and serial numbers of existing property; or
g. other information of sufficient detail and description.
4. Total estimated market value of existing property (that property described in response to question 1): \$ 0.00
5. In Tab 10, include an appraisal value by the CAD of all the buildings and improvements existing as of a date within 15 days of the date the application is received by the school district.
6. Total estimated market value of proposed property not eligible to become qualified property (that property described in response to question 2): \$ 0.00

Note: Investment for the property listed in question 2 may count towards qualified investment in Column C of Schedules A-1 and A-2, if it meets the requirements of 313.021(1). Such property cannot become qualified property on Schedule B.

SECTION 14: Wage and Employment Information

1. What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)? 0
2. What is the last complete calendar quarter before application review start date:
 First Quarter Second Quarter Third Quarter Fourth Quarter of 2019
(year)
3. What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the Texas Workforce Commission (TWC)? 2,193
Note: For job definitions see TAC §9.1051 and Tax Code §313.021(3).
4. What is the number of new qualifying jobs you are committing to create? 10
5. What is the number of new non-qualifying jobs you are estimating you will create? 0
6. Do you intend to request that the governing body waive the minimum new qualifying job creation requirement, as provided under Tax Code §313.025(f-1)? Yes No
 6a. If yes, attach evidence in **Tab 12** documenting that the new qualifying job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards.
7. Attach in **Tab 13** the four most recent quarters of data for each wage calculation below, including documentation from the TWC website. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(21) and (22).
 a. Average weekly wage for all jobs (all industries) in the county is 1,110.75
 b. 110% of the average weekly wage for manufacturing jobs in the county is 2,245.38
 c. 110% of the average weekly wage for manufacturing jobs in the region is 1,595.63
8. Which Tax Code section are you using to estimate the qualifying job wage standard required for this project? §313.021(5)(A) or §313.021(5)(B)
9. What is the minimum required annual wage for each qualifying job based on the qualified property? 82,973.00
10. What is the annual wage you are committing to pay for each of the new qualifying jobs you create on the qualified property? 82,973.00
11. Will the qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3)? Yes No
12. Do you intend to satisfy the minimum qualifying job requirement through a determination of cumulative economic benefits to the state as provided by §313.021(3)(F)? Yes No
 12a. If yes, attach in **Tab 12** supporting documentation from the TWC, pursuant to §313.021(3)(F).
13. Do you intend to rely on the project being part of a single unified project, as allowed in §313.024(d-2), in meeting the qualifying job requirements? Yes No
 13a. If yes, attach in **Tab 6** supporting documentation including a list of qualifying jobs in the other school district(s).

SECTION 15: Economic Impact

1. Complete and attach Schedules A1, A2, B, C, and D in **Tab 14**. Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.
2. Attach an Economic Impact Analysis, if supplied by other than the Comptroller's Office, in **Tab 15**. (*not required*)
3. If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, attach a separate schedule showing the amount for each year affected, including an explanation, in **Tab 15**.

Motiva Enterprises LLC

Chapter 313 Application to Port Arthur ISD

Amendment No. 1 – Port Arthur ISD No. 1418, Motiva Enterprises LLC – 01/24/2020

Tab 4

Detailed Description of the Project

In Tab 4, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information.

Motiva Enterprises LLC (“Motiva”) is evaluating the possible development, design and construction of a world-scale steam cracker, including related buildings, utility, infrastructure, logistics improvements, and all other ancillary improvements and tangible personal property necessary to operate the production facilities. The steam cracker would process ethane received by pipeline from various suppliers on the U.S. Gulf Coast, as well as various other hydrocarbons from the Motiva Port Arthur Refinery, to produce ethylene, which is used as a feedstock to manufacture a variety of petrochemicals. In addition, the steam cracker would produce smaller quantities of refinery-grade propylene, crude butadiene, and pyrolysis gasoline. It is expected that all products produced by the steam cracker would be sold in the U.S. Gulf Coast market. One of the potential locations for the new facilities is unimproved land located within the Motiva Port Arthur Refinery Complex in Jefferson County, Texas.

The proposed improvements for which the tax limitation is sought would include the steam cracker along with all process infrastructure and eligible ancillary and necessary equipment, cracking furnaces, compressors, motors, drums, vessels, distillation towers, absorbers, heat exchangers, pumps, filters, reactors, utility service lines providing cooling water, air, boiler feed water, and steam from a new utility complex to the steam cracker, process tanks containing steam cracker chemicals, product storage tanks and spheres containing steam cracker products, electrical switchgear, transformers, substations, instrumentation, cooling towers, structural foundations including supports, control equipment and facilities, raw material receipt facilities for steam cracker catalyst and chemicals, flares and other pollution control equipment, laboratory and laboratory equipment for analysis of steam cracker products and control of the steam cracker operation, new road improvements and paving to establish access to the new steam cracker and provide proper sloping and draining, fencing and facility security systems to establish steam cracker property boundaries, fire prevention and safety equipment, dedicated new rail track to the project storage area for loading pyrolysis gasoline produced by the steam cracker, outside operator building, administration building, maintenance buildings for housing maintenance employees and conducting maintenance on steam cracker equipment, and water and sewer treatment facilities.

Motiva Enterprises LLC

Chapter 313 Application to Port Arthur ISD

Amendment No. 1 – Port Arthur ISD No. 1418, Motiva Enterprises LLC – 01/24/2020

There are seven (7) interconnections with surrounding existing property:

1. Electrical grid interconnection: Tie-ins will be made to the refinery electrical grid for power used for the Steam Cracker complex.
2. Waste-water treatment plant interconnection: Tie-ins will be made to the refinery waste-water system for processing of potentially contaminated water from the Steam Cracker complex drains.
3. Utilities systems interconnection: Tie-ins will be made to the refinery utilities systems to obtain utility supply for the Steam Cracker complex. These utilities include natural gas, nitrogen, hydrogen, steam, clarified water, potable water and fire water.
4. Product connections to third party pipelines: Tie-ins will be made to third party pipelines for Steam Cracker product sales to the market.
5. Feedstock connections to third party pipelines: Tie-ins will be made to third party pipelines for Steam Cracker feedstock purchases.
6. Connection to the Ethylene Derivatives project: Tie-ins will be made to the Ethylene Derivatives project to supply ethylene from the Steam Cracker as feedstock for that project.
7. Connection to Flint Hills Resources: Tie-ins will be made to Motiva Chemicals LLC (formerly known as Flint Hills Resources Port Arthur, LLC) for product storage.

Upon timely granting of all required permits from respective federal, state, and local agencies, construction is currently proposed to commence in the fourth quarter of 2021 with completion estimated in the fourth quarter of 2025.

Motiva Enterprises LLC

Chapter 313 Application to Port Arthur ISD

Amendment No. 1 – Port Arthur ISD No. 1418, Motiva Enterprises LLC – 01/24/2020

Tab 7

Description of Qualified Investment

Motiva Enterprises LLC (“Motiva”) is evaluating the possible development, design and construction of a world-scale steam cracker, including related buildings, utility, infrastructure, logistics improvements, and all other ancillary improvements and tangible personal property necessary to operate the production facilities. The steam cracker would process ethane received by pipeline from various suppliers on the U.S. Gulf Coast, as well as various other hydrocarbons from the Motiva Port Arthur Refinery, to produce ethylene, which is used as a feedstock to manufacture a variety of petrochemicals. In addition, the steam cracker would produce smaller quantities of refinery-grade propylene, crude butadiene, and pyrolysis gasoline. It is expected that all products produced by the steam cracker would be sold in the U.S. Gulf Coast market. One of the potential locations for the new facilities is unimproved land located within the Motiva Port Arthur Refinery Complex in Jefferson County, Texas.

The proposed improvements for which the tax limitation is sought would include the steam cracker along with all process infrastructure and eligible ancillary and necessary equipment, cracking furnaces, compressors, motors, drums, vessels, distillation towers, absorbers, heat exchangers, pumps, filters, reactors, utility service lines providing cooling water, air, boiler feed water, and steam from a new utility complex to the steam cracker, process tanks containing steam cracker chemicals, product storage tanks and spheres containing steam cracker products, electrical switchgear, transformers, substations, instrumentation, cooling towers, structural foundations including supports, control equipment and facilities, raw material receipt facilities for steam cracker catalyst and chemicals, flares and other pollution control equipment, laboratory and laboratory equipment for analysis of steam cracker products and control of the steam cracker operation, new road improvements and paving to establish access to the new steam cracker and provide proper sloping and draining, fencing and facility security systems to establish steam cracker property boundaries, fire prevention and safety equipment, dedicated new rail track to the project storage area for loading pyrolysis gasoline produced by the steam cracker, outside operator building, administration building, maintenance buildings for housing maintenance employees and conducting maintenance on steam cracker equipment, and water and sewer treatment facilities.

Motiva Enterprises LLC

Chapter 313 Application to Port Arthur ISD

Amendment No. 1 – Port Arthur ISD No. 1418, Motiva Enterprises LLC – 01/24/2020

There are seven (7) interconnections with surrounding existing property:

1. Electrical grid interconnection: Tie-ins will be made to the refinery electrical grid for power used for the Steam Cracker complex.
2. Waste-water treatment plant interconnection: Tie-ins will be made to the refinery waste-water system for processing of potentially contaminated water from the Steam Cracker complex drains.
3. Utilities systems interconnection: Tie-ins will be made to the refinery utilities systems to obtain utility supply for the Steam Cracker complex. These utilities include natural gas, nitrogen, hydrogen, steam, clarified water, potable water and fire water.
4. Product connections to third party pipelines: Tie-ins will be made to third party pipelines for Steam Cracker product sales to the market.
5. Feedstock connections to third party pipelines: Tie-ins will be made to third party pipelines for Steam Cracker feedstock purchases.
6. Connection to the Ethylene Derivatives project: Tie-ins will be made to the Ethylene Derivatives project to supply ethylene from the Steam Cracker as feedstock for that project.
7. Connection to Flint Hills Resources: Tie-ins will be made to Motiva Chemicals LLC (formerly known as Flint Hills Resources Port Arthur, LLC) for product storage.

Upon timely granting of all required permits from respective federal, state, and local agencies, construction is currently proposed to commence in the fourth quarter of 2021 with completion estimated in the fourth quarter of 2025.

Motiva Enterprises LLC

Chapter 313 Application to Port Arthur ISD

Amendment No. 1 – Port Arthur ISD No. 1418, Motiva Enterprises LLC – 01/24/2020

Tab 8

Description of Qualified Property

Motiva Enterprises LLC (“Motiva”) is evaluating the possible development, design and construction of a world-scale steam cracker, including related buildings, utility, infrastructure, logistics improvements, and all other ancillary improvements and tangible personal property necessary to operate the production facilities. The steam cracker would process ethane received by pipeline from various suppliers on the U.S. Gulf Coast, as well as various other hydrocarbons from the Motiva Port Arthur Refinery, to produce ethylene, which is used as a feedstock to manufacture a variety of petrochemicals. In addition, the steam cracker would produce smaller quantities of refinery-grade propylene, crude butadiene, and pyrolysis gasoline. It is expected that all products produced by the steam cracker would be sold in the U.S. Gulf Coast market. One of the potential locations for the new facilities is unimproved land located within the Motiva Port Arthur Refinery Complex in Jefferson County, Texas.

The proposed improvements for which the tax limitation is sought would include the steam cracker along with all process infrastructure and eligible ancillary and necessary equipment, cracking furnaces, compressors, motors, drums, vessels, distillation towers, absorbers, heat exchangers, pumps, filters, reactors, utility service lines providing cooling water, air, boiler feed water, and steam from a new utility complex to the steam cracker, process tanks containing steam cracker chemicals, product storage tanks and spheres containing steam cracker products, electrical switchgear, transformers, substations, instrumentation, cooling towers, structural foundations including supports, control equipment and facilities, raw material receipt facilities for steam cracker catalyst and chemicals, flares and other pollution control equipment, laboratory and laboratory equipment for analysis of steam cracker products and control of the steam cracker operation, new road improvements and paving to establish access to the new steam cracker and provide proper sloping and draining, fencing and facility security systems to establish steam cracker property boundaries, fire prevention and safety equipment, dedicated new rail track to the project storage area for loading pyrolysis gasoline produced by the steam cracker, outside operator building, administration building, maintenance buildings for housing maintenance employees and conducting maintenance on steam cracker equipment, and water and sewer treatment facilities.

Motiva Enterprises LLC

Chapter 313 Application to Port Arthur ISD

Amendment No. 1 – Port Arthur ISD No. 1418, Motiva Enterprises LLC – 01/24/2020

There are seven (7) interconnections with surrounding existing property:

1. Electrical grid interconnection: Tie-ins will be made to the refinery electrical grid for power used for the Steam Cracker complex.
2. Waste-water treatment plant interconnection: Tie-ins will be made to the refinery waste-water system for processing of potentially contaminated water from the Steam Cracker complex drains.
3. Utilities systems interconnection: Tie-ins will be made to the refinery utilities systems to obtain utility supply for the Steam Cracker complex. These utilities include natural gas, nitrogen, hydrogen, steam, clarified water, potable water and fire water.
4. Product connections to third party pipelines: Tie-ins will be made to third party pipelines for Steam Cracker product sales to the market.
5. Feedstock connections to third party pipelines: Tie-ins will be made to third party pipelines for Steam Cracker feedstock purchases.
6. Connection to the Ethylene Derivatives project: Tie-ins will be made to the Ethylene Derivatives project to supply ethylene from the Steam Cracker as feedstock for that project.
7. Connection to Flint Hills Resources: Tie-ins will be made to Motiva Chemicals LLC (formerly known as Flint Hills Resources Port Arthur, LLC) for product storage.

Upon timely granting of all required permits from respective federal, state, and local agencies, construction is currently proposed to commence in the fourth quarter of 2021 with completion estimated in the fourth quarter of 2025.

Motiva Enterprises LLC

Chapter 313 Application to Port Arthur ISD

Amendment No. 1 – Port Arthur ISD No. 1418, Motiva Enterprises LLC – 01/24/2020

Tab 10

Description of all property not eligible to become qualified property (if applicable)

If the Motiva Port Arthur Refinery Complex location is chosen as the site for the project, the project would be sited on unimproved land within the Motiva Port Arthur Refinery Complex.

The project site is nearly vacant (see the maps included in tab 11). Almost all of the equipment and other property previously stored or located on the project site such as vehicles, spare parts, conex blast resistant modules (BRM) used for material storage and temporary trailers have been relocated outside the project site. Any items remaining will be relocated prior to commencement of construction. Underground drainage piping and electrical poles and lines, which are not qualified property for purposes of this Application, may be left in place or rerouted as needed.

All existing property outside the project site and inside the boundary of the reinvestment zone is specifically excluded from this Application.

In addition:

1. *In **Tab 10**, attach a specific and detailed description of all **existing property**. This includes buildings and improvements existing as of the application review start date (the date the application is determined to be complete by the Comptroller). The description must provide sufficient detail to locate all existing property on the land that will be subject to the agreement and distinguish existing property from future proposed property.*

See the Schedule included as part of this Tab 10 and the maps included in Tab 11.

2. *In **Tab 10**, attach a specific and detailed description of all **proposed new property that will not become new improvements** as defined by TAC 9.1051. This includes proposed property that: functionally replaces existing or demolished/removed property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property; or is otherwise ineligible to become qualified property. The description must provide sufficient detail to distinguish existing property (question 1) and all proposed new property that cannot become qualified property from proposed qualified property that will be subject to the agreement (as described in Section 12 of this application).*

None – Not Applicable

Motiva Enterprises LLC

Chapter 313 Application to Port Arthur ISD

Amendment No. 1 – Port Arthur ISD No. 1418, Motiva Enterprises LLC – 01/24/2020

3. *For the property not eligible to become qualified property listed in response to questions 1 and 2 of this section, provide the following supporting information in **Tab 10**:*
 - a. *maps and/or detailed site plan;*
 - b. *surveys;*
 - c. *appraisal district values and parcel numbers;*
 - d. *inventory lists;*
 - e. *existing and proposed property lists;*
 - f. *model and serial numbers of existing property; or*
 - g. *other information of sufficient detail and description.*

See the Schedule included as part of this Tab 10 and the maps included in Tab 11.

5. *In **Tab 10**, include an appraisal value by the CAD of all the buildings and improvements existing as of a date within 15 days of the date the application is received by the school district.*

See the Schedule included as part of this Tab 10 and the maps included in Tab 11.

Motiva Enterprises LLC

Chapter 313 Application to Port Arthur ISD

Amendment No. 1 – Port Arthur ISD No. 1418, Motiva Enterprises LLC – 01/24/2020

Schedule

All existing property is identified by the Jefferson County Appraisal District Property ID Nos. and Geographic ID Nos. listed below. Any existing property currently located on the project site will be removed prior to commencement of construction of the project.

<u>Property ID No.</u>	<u>Geographic ID No.</u>	<u>Legal Description</u>	<u>Type</u>	<u>Property Use</u>	<u>2018 Appraised Value</u>
146572	518400-000-000130-0000	ADM. & CAFETERIA SUBSTATIONS (CRU4-PWR) 518400-000-000130-00000 006220 R Use: F2	Real	INDUSTRIAL APPR BY CAPITOL	1,755,200
146577	518400-000-000140-0000	REFINERY PERS PROP 518400-000-000140-00000 006220 R Use: F2	Personal	HEAVY INDUSTRY (CAPITOL)	41,968,650
146581	518400-000-000150-0000-L	FUELS PROCESS 518400-000-000150-00000 006220 R Use: F2	Real	INDUSTRIAL APPR BY CAPITOL	414,454,000
146586	518400-000-000155-0000	LUBES PROCESS 518400-000-000155-00000 006220 R Use:F2	Real	INDUSTRIAL APPR BY CAPITOL	59,445,900
242906	518400-000-000500-0000	CRUDE EXPANSION PROJECT PROCESS 1 518400-000-000500-00000 006220 R Use:F2	Real	INDUSTRIAL APPR BY CAPITOL	2,396,585,300
255397	518400-000-000510-00000	CRUDE EXPANSION PROJECT TCEQ EXEMPT PROPERTY 518400-000-000510-00000 006220 R USE: F2	Real	Real - Plant Improvements (TCEQ)	585,227,600
146591	518400-000-000160-00000	TCEQ EXEMPT IMPROVEMENTS 518400-000-000160-00000 006220 R USE: F2	Real	Real - Plant Improvements (TCEQ)	33,553,200

Motiva Enterprises LLC

Chapter 313 Application to Port Arthur ISD

Amendment No. 1 – Port Arthur ISD No. 1418, Motiva Enterprises LLC – 01/24/2020

Tab 11

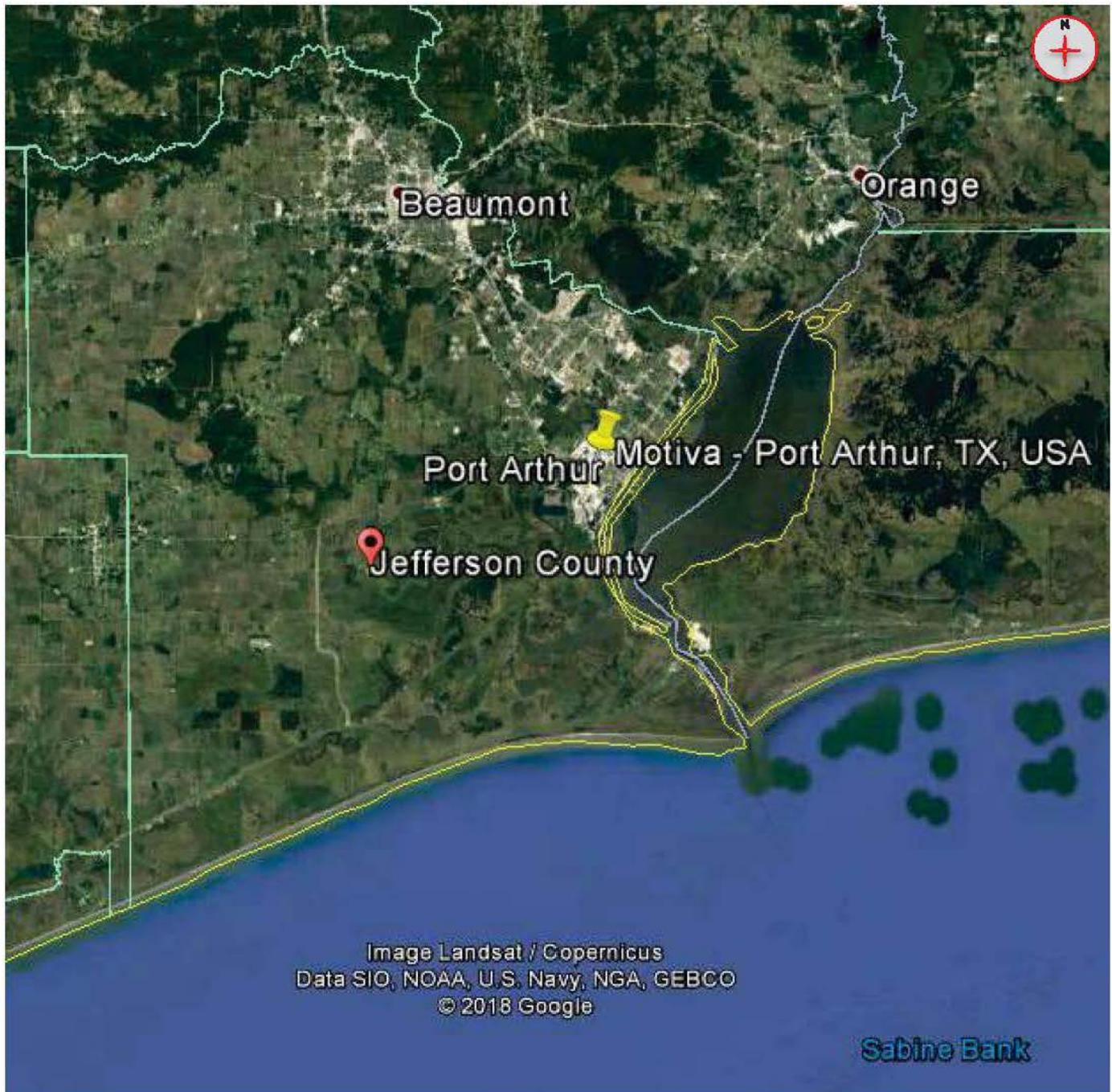
Maps that clearly show:

- a) **Project vicinity**
- b) **Qualified investment including location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period**
- c) **Qualified property including location of new buildings or new improvements**
- d) **Existing property**
- e) **Land location within vicinity map**
- f) **Reinvestment or Enterprise Zone within vicinity map, showing the actual or proposed boundaries and size**

See attached maps.

Proposed Motiva Port Arthur Steam Cracker Project

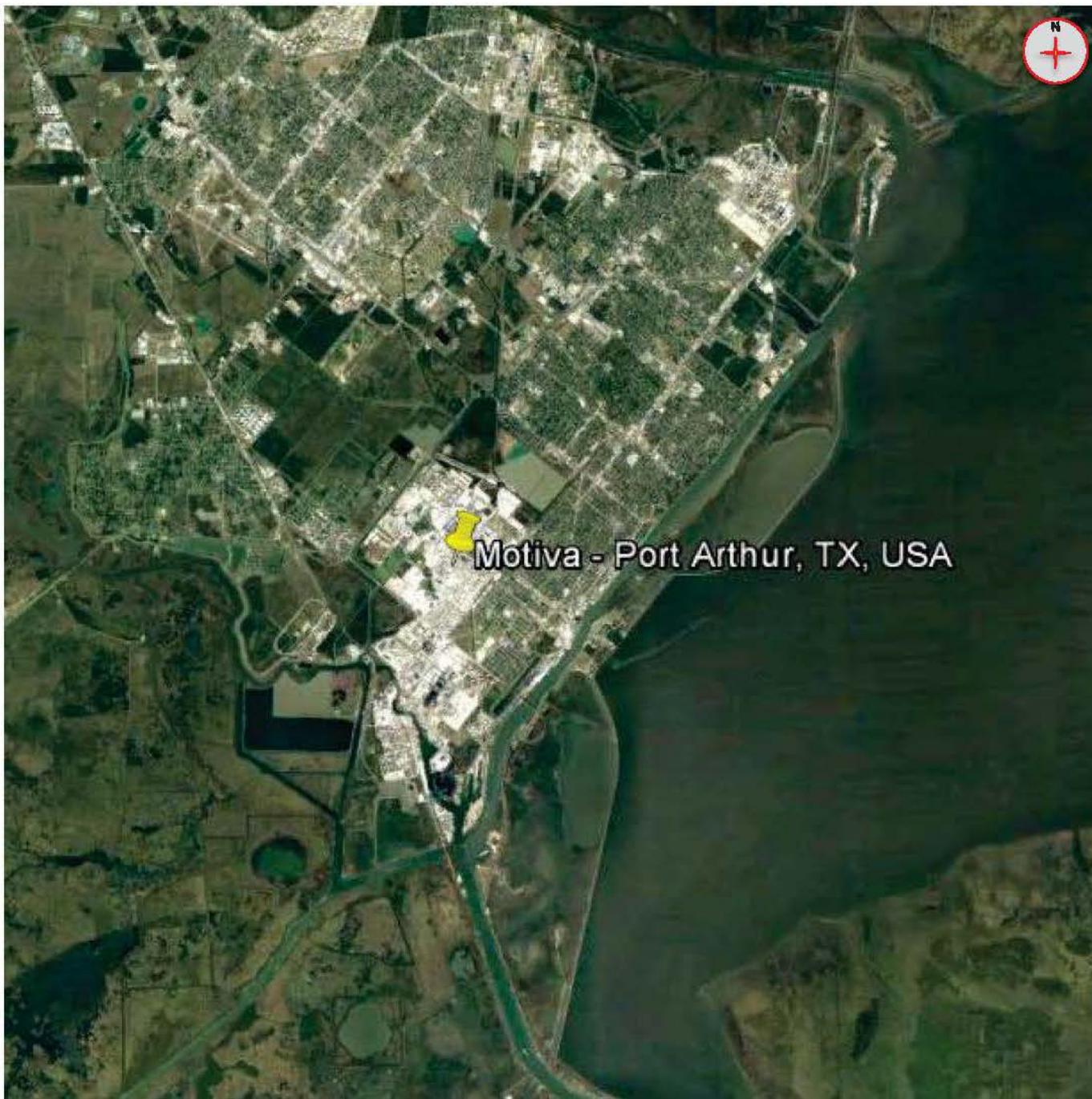
Proposed Steam Cracker Project would be in Jefferson
County in Port Arthur ISD at Motiva's Port Arthur Refinery



Amendment No. 1 - Port Arthur ISD No. 1418, Motiva Enterprises LLC - 01/24/2020

Proposed Motiva Port Arthur Steam Cracker Project

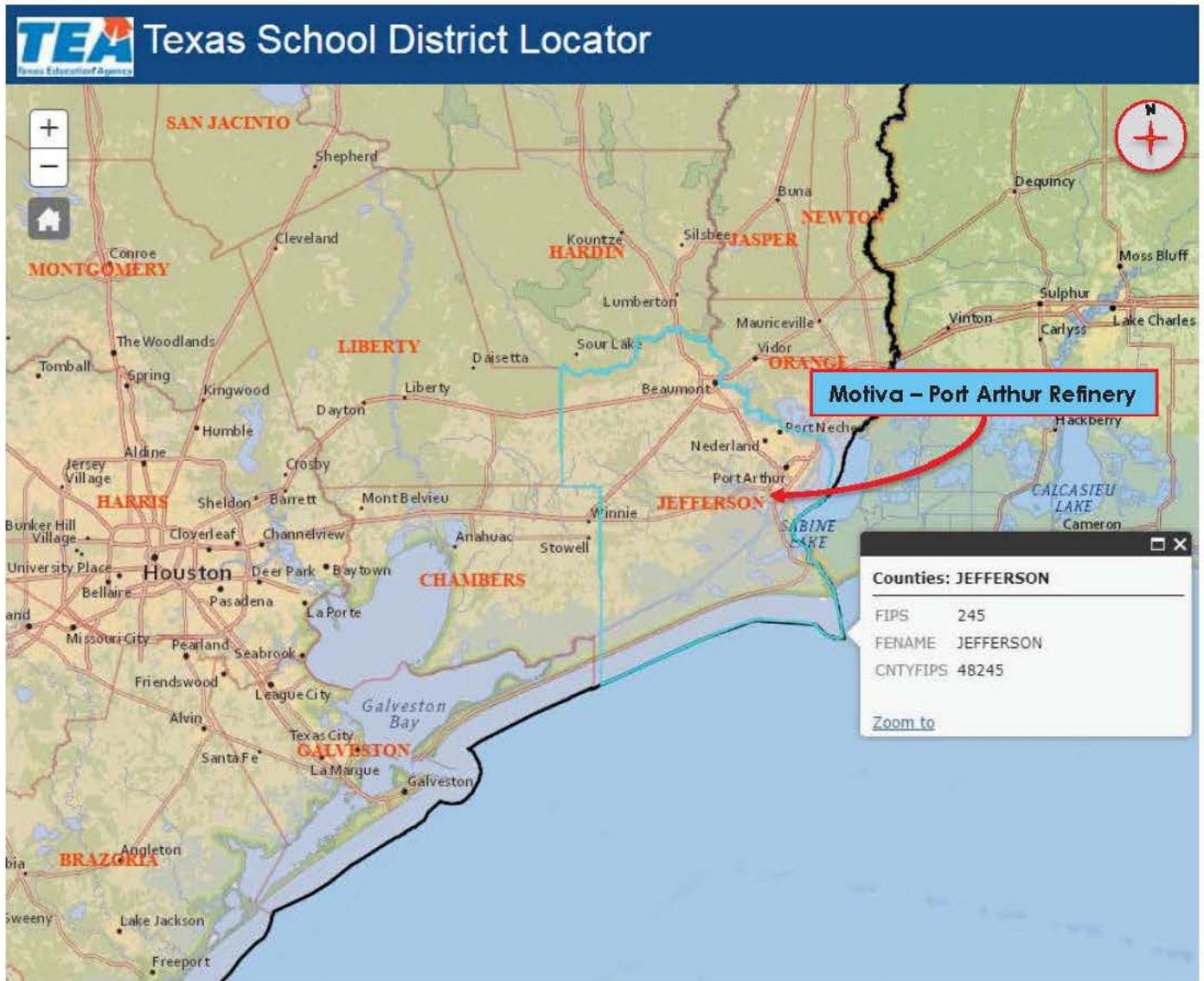
Proposed Steam Cracker Project would be in Jefferson
County in Port Arthur ISD at Motiva's Port Arthur Refinery



Amendment No. 1 - Port Arthur ISD No. 1418, Motiva Enterprises LLC - 01/24/2020

Proposed Motiva Port Arthur Steam Cracker Project

Proposed Steam Cracker Project would be in Jefferson County in Port Arthur ISD at Motiva's Port Arthur Refinery



Amendment No. 1 - Port Arthur ISD No. 1418, Motiva Enterprises LLC - 01/24/2020

Proposed Motiva Port Arthur Steam Cracker Project

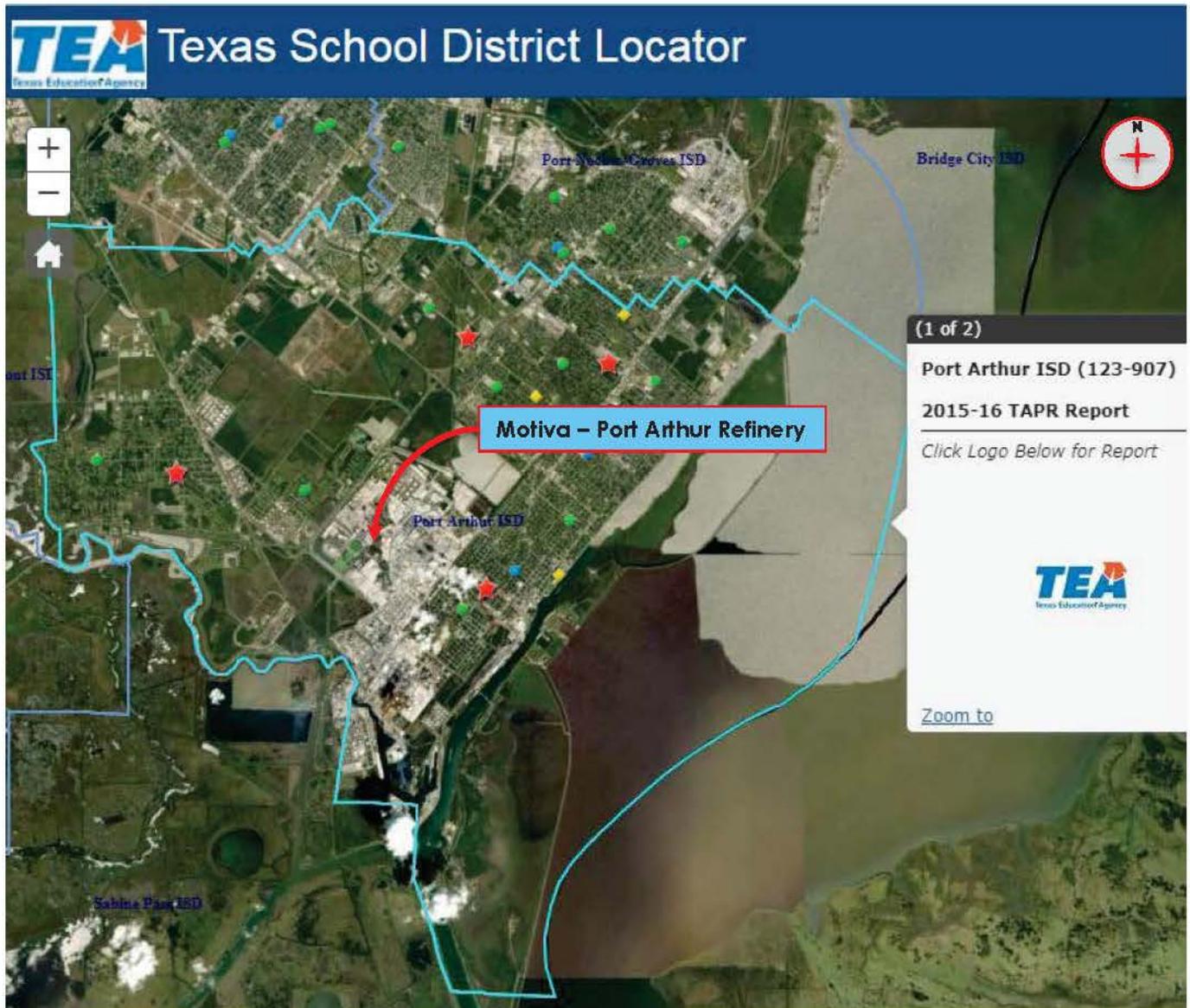
Proposed Steam Cracker Project would be in Jefferson County in Port Arthur ISD at Motiva's Port Arthur Refinery



Amendment No. 1 - Port Arthur ISD No. 1418, Motiva Enterprises LLC - 01/24/2020

Proposed Motiva Port Arthur Steam Cracker Project

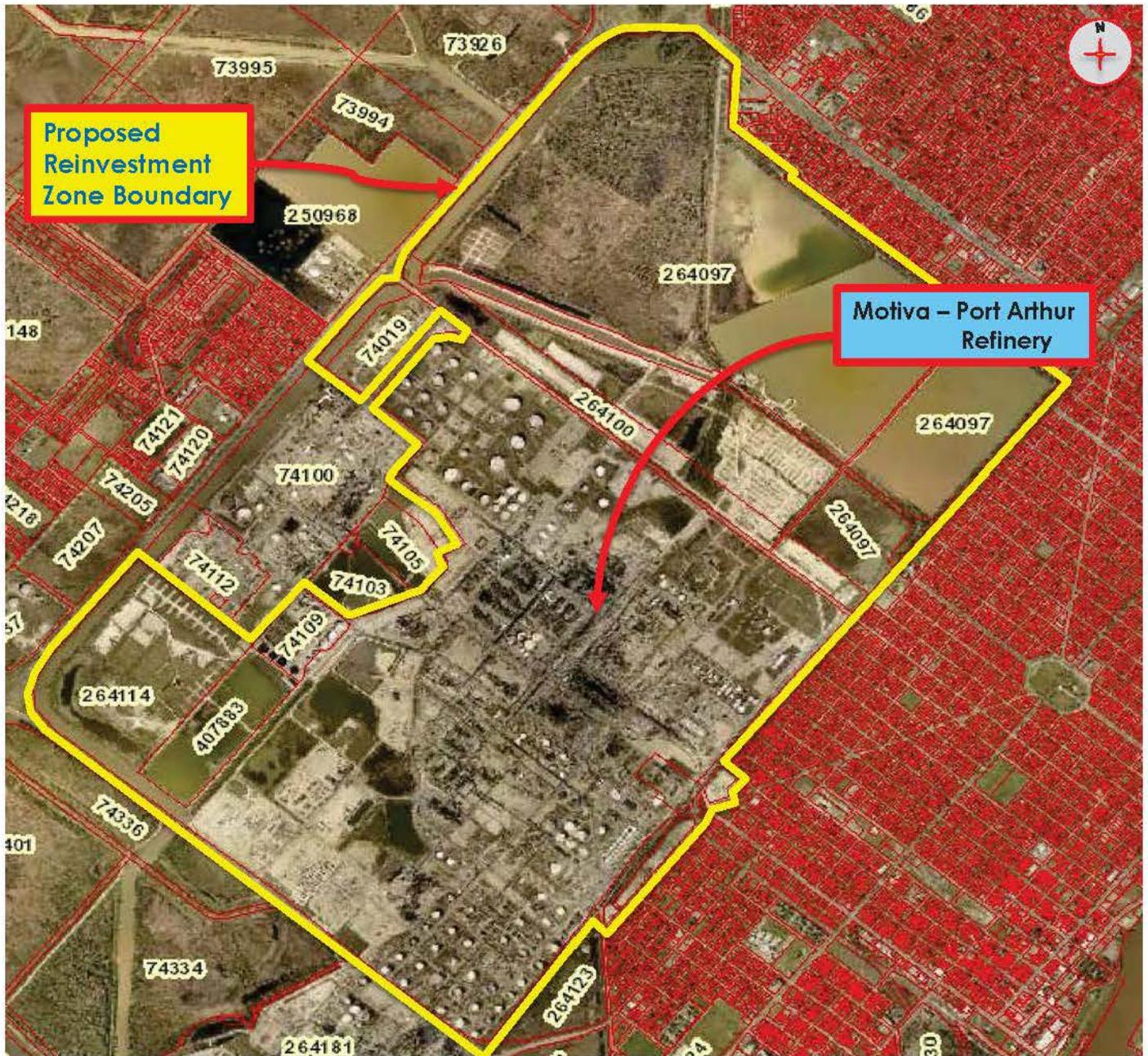
Proposed Steam Cracker Project would be in Jefferson County in Port Arthur ISD at Motiva's Port Arthur Refinery



Amendment No. 1 - Port Arthur ISD No. 1418, Motiva Enterprises LLC - 01/24/2020

Proposed Motiva Port Arthur Steam Cracker Project

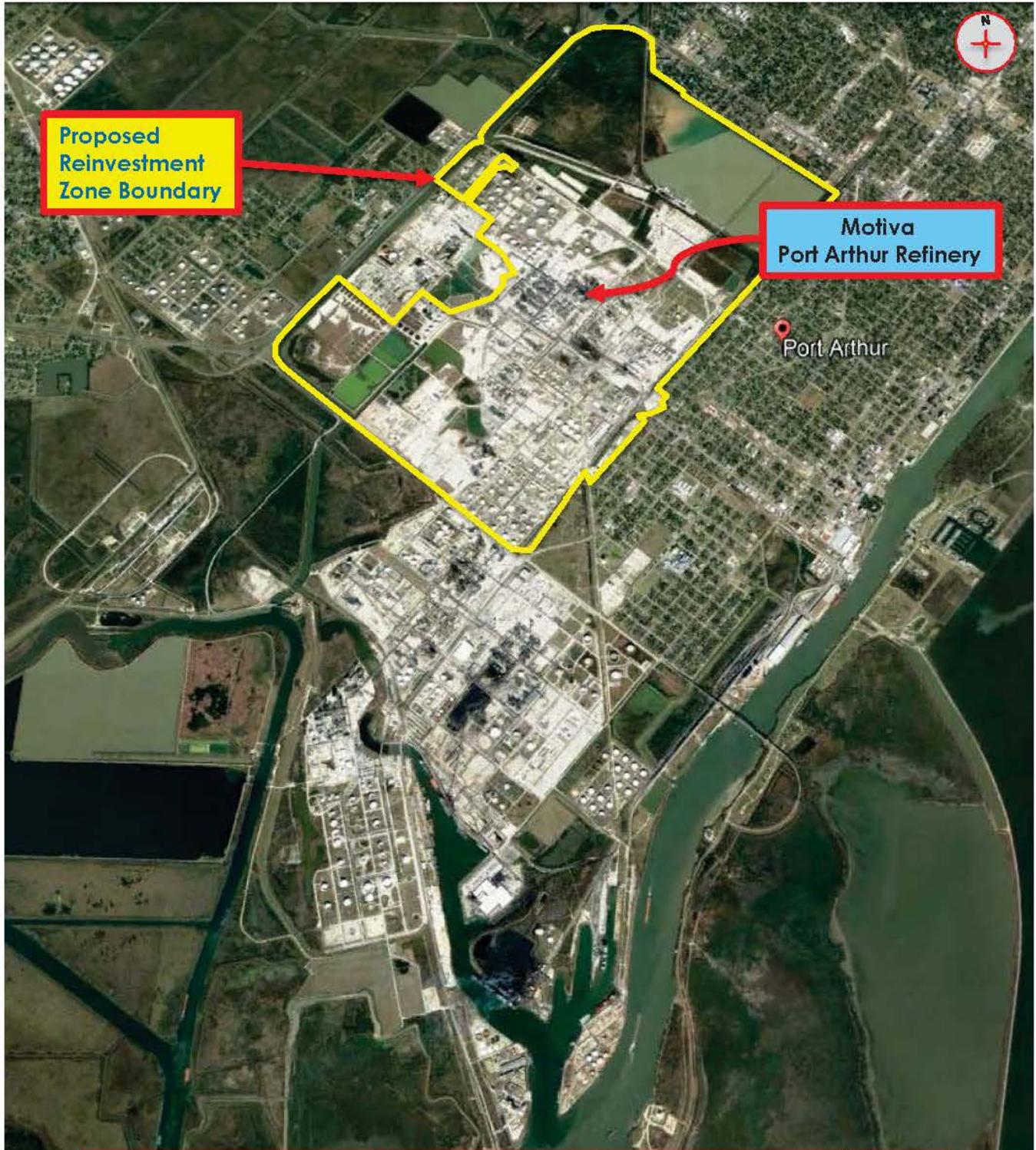
Proposed Steam Cracker Project would be in Jefferson County in Port Arthur ISD at Motiva's Port Arthur Refinery



Amendment No. 1 - Port Arthur ISD No. 1418, Motiva Enterprises LLC - 01/24/2020

Proposed Motiva Port Arthur Steam Cracker Project

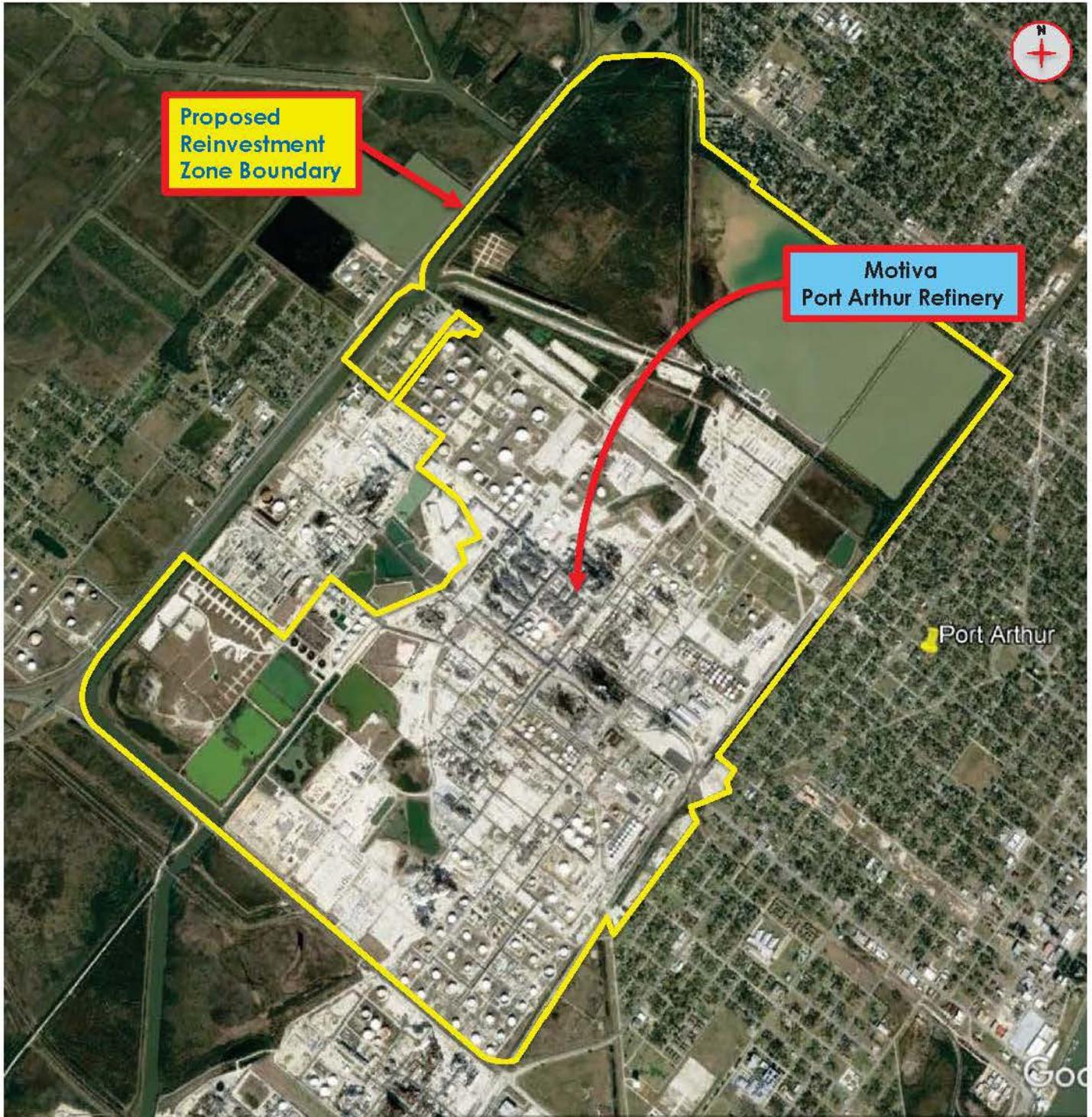
Proposed Steam Cracker Project would be in Jefferson County in Port Arthur ISD at Motiva's Port Arthur Refinery



Amendment No. 1 - Port Arthur ISD No. 1418, Motiva Enterprises LLC - 01/24/2020

Proposed Motiva Port Arthur Steam Cracker Project

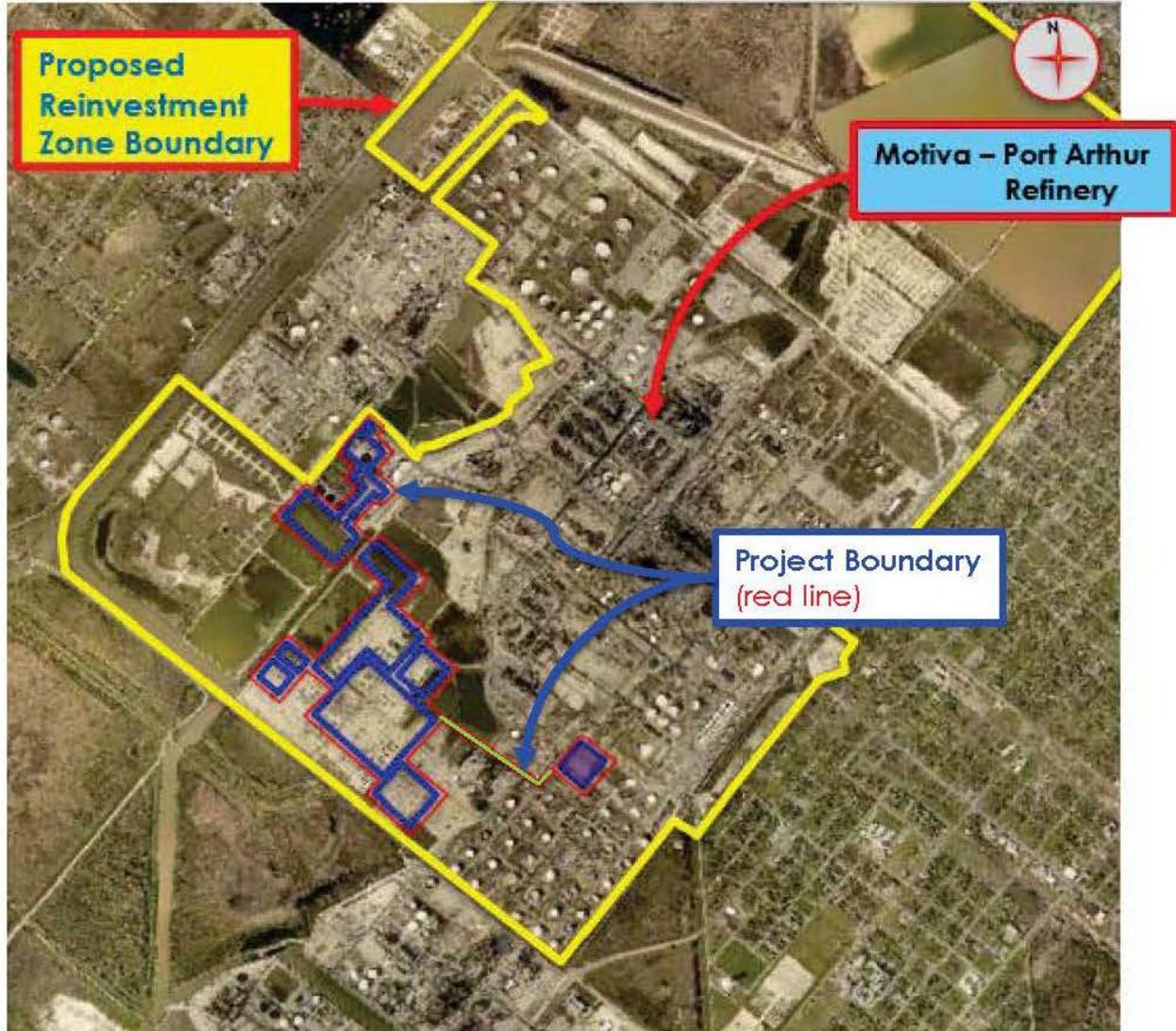
Proposed Steam Cracker Project would be in Jefferson County in Port Arthur ISD at Motiva's Port Arthur Refinery



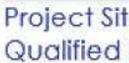
Amendment No. 1 - Port Arthur ISD No. 1418, Motiva Enterprises LLC - 01/24/2020

Proposed Motiva Port Arthur Steam Cracker Project

Proposed Steam Cracker Project would be in Jefferson County in Port Arthur ISD at Motiva's Port Arthur Refinery



 Project Boundary (red line)

 Project Site: New Qualified Property (QP)

 Project Site: New Qualified Property (QP) - Cracker Storage

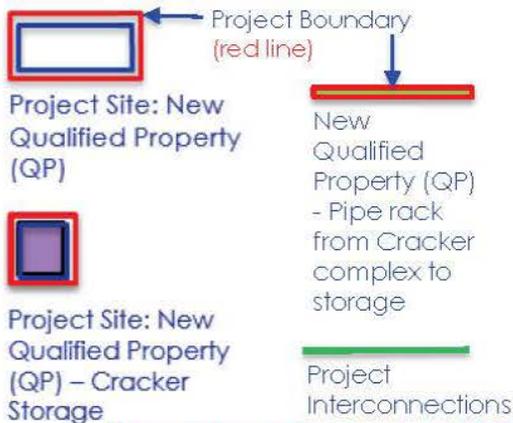
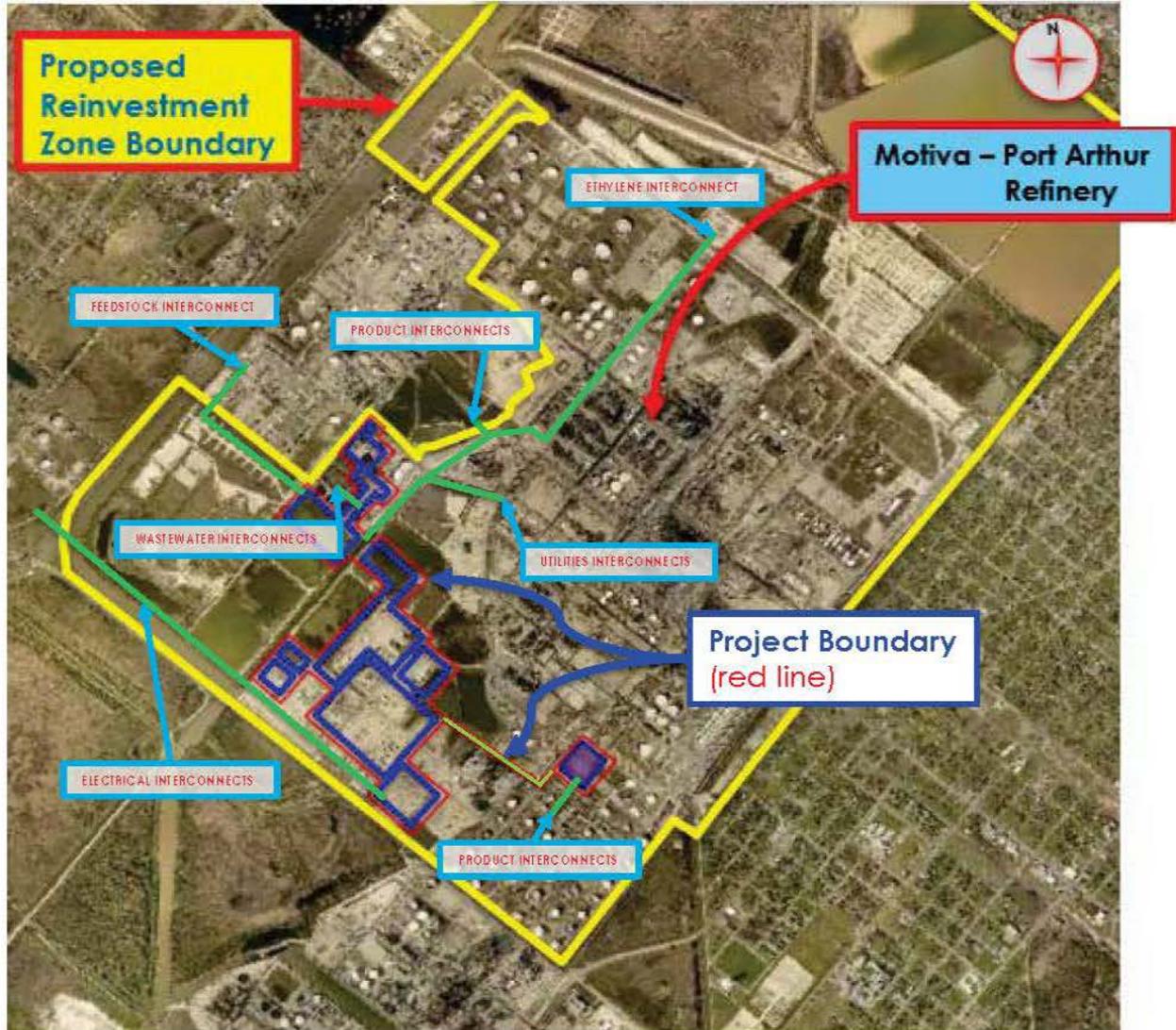
 New Qualified Property (QP) - Pipe rack from Cracker complex to storage

Cracker Storage needs to be located near other Existing Property (EP) storage facilities and Loading Rack 4 for safety, environmental & tie-in purposes for pygas railcar loading.

All other property inside the yellow Reinvestment Zone Boundary and not in the Red/Blue Project Site is Existing Property (EP) associated with the Port Arthur Refinery and other taxpayers and is Non-Qualified Property for the purposes of this application and is not used in connection with the project.

Proposed Motiva Port Arthur Steam Cracker Project

Proposed Steam Cracker Project would be in Jefferson County in Port Arthur ISD at Motiva's Port Arthur Refinery



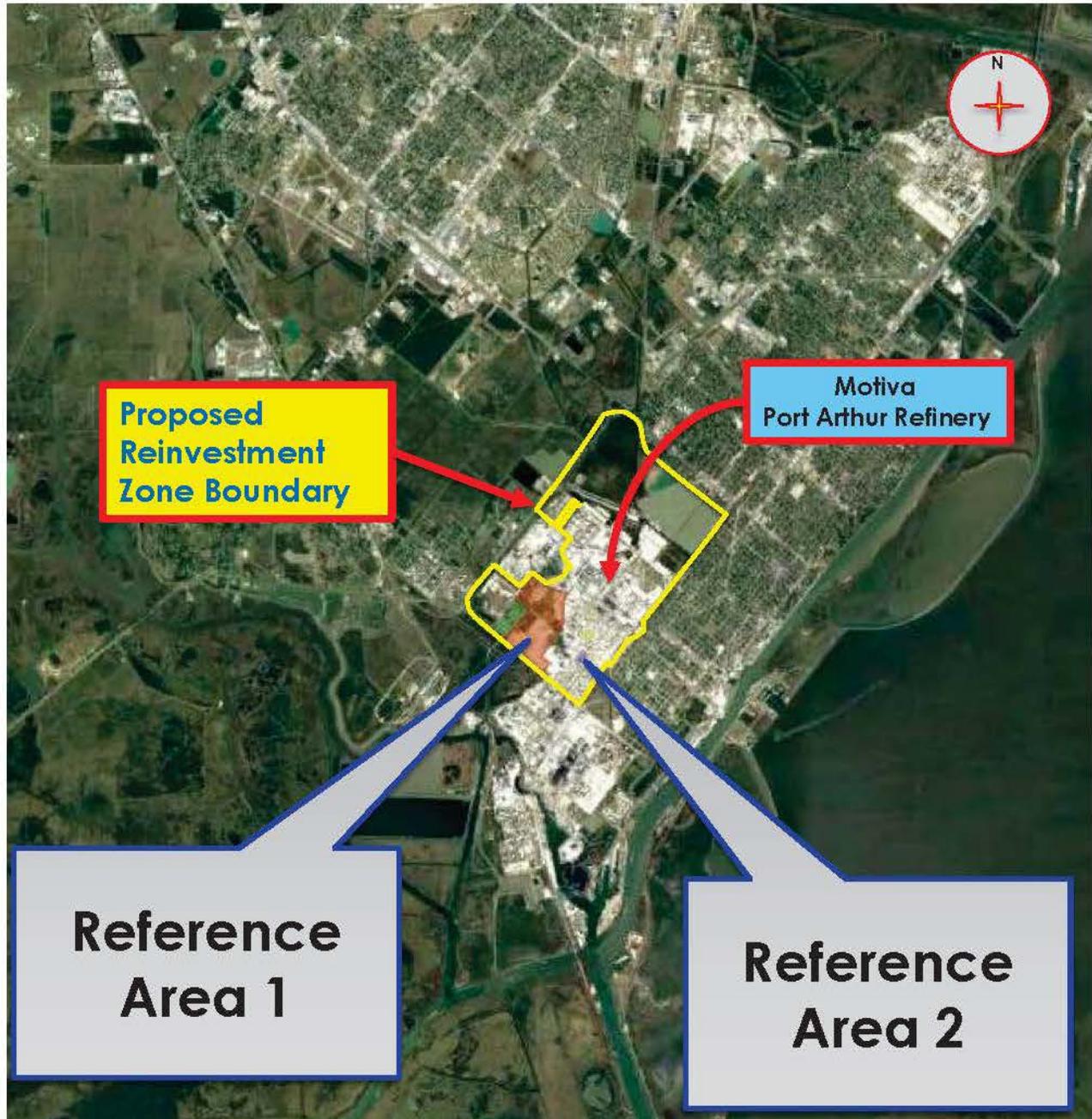
Cracker Storage needs to be located near other Existing Property (EP) storage facilities and Loading Rack 4 for safety, environmental & tie-in purposes for pygas railcar loading.

All other property inside the yellow Reinvestment Zone Boundary and not in the Red/Blue Project Site is Existing Property (EP) associated with the Port Arthur Refinery and other taxpayers and is Non-Qualified Property for the purposes of this application and is not used in connection with the project.

Amendment No. 1 - Port Arthur ISD No. 1418, Motiva Enterprises LLC - 01/24/2020

Proposed Motiva Port Arthur Steam Cracker Project

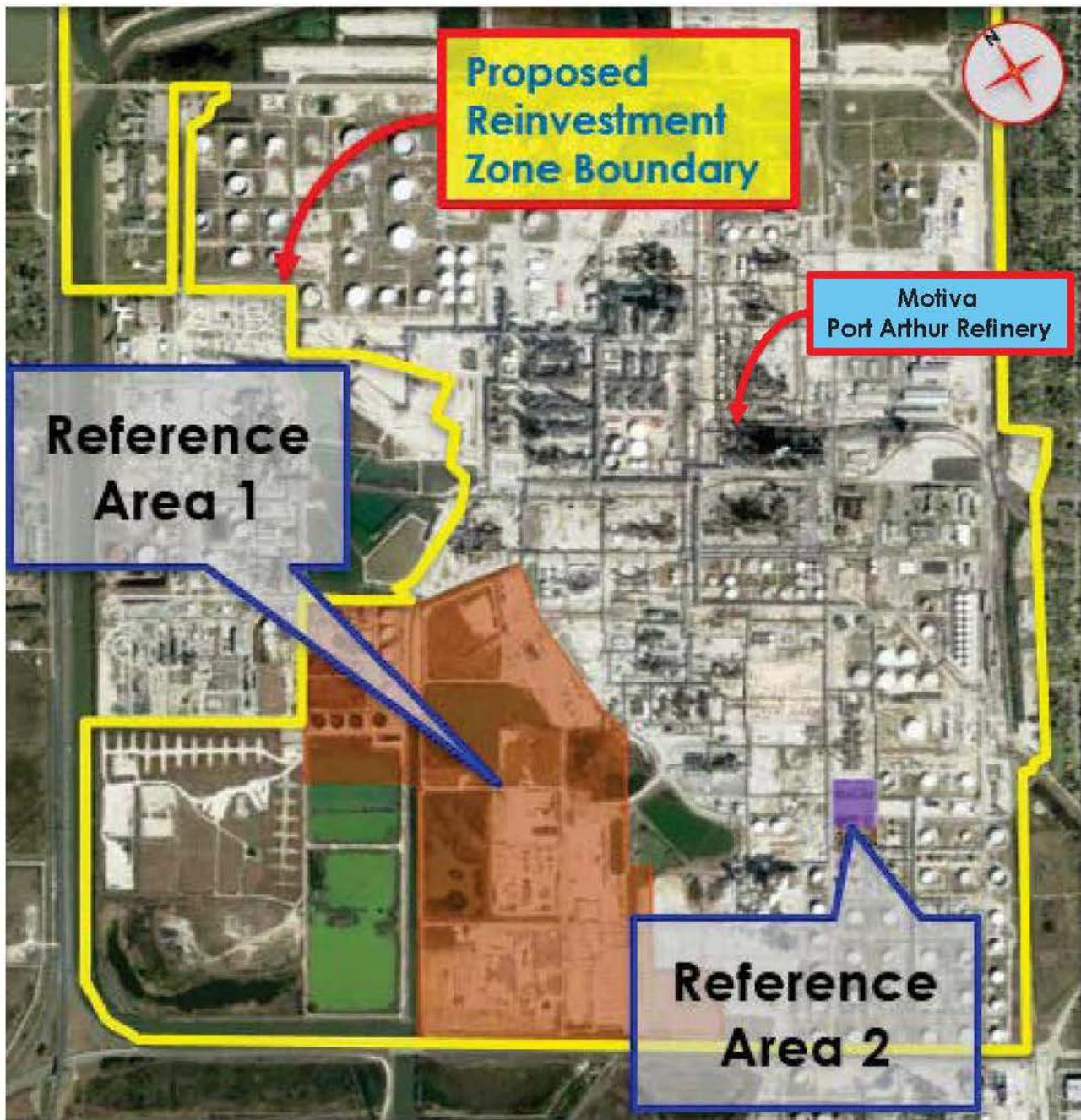
Proposed steam cracker would be placed within the orange Reference Area 1
Cracker Storage would be placed within the purple Reference Area 2



Amendment No. 1 - Port Arthur ISD No. 1418, Motiva Enterprises LLC - 01/24/2020

Proposed Motiva Port Arthur Steam Cracker Project

Proposed steam cracker would be placed within the orange Reference Area 1
Cracker Storage would be placed within the purple Reference Area 2

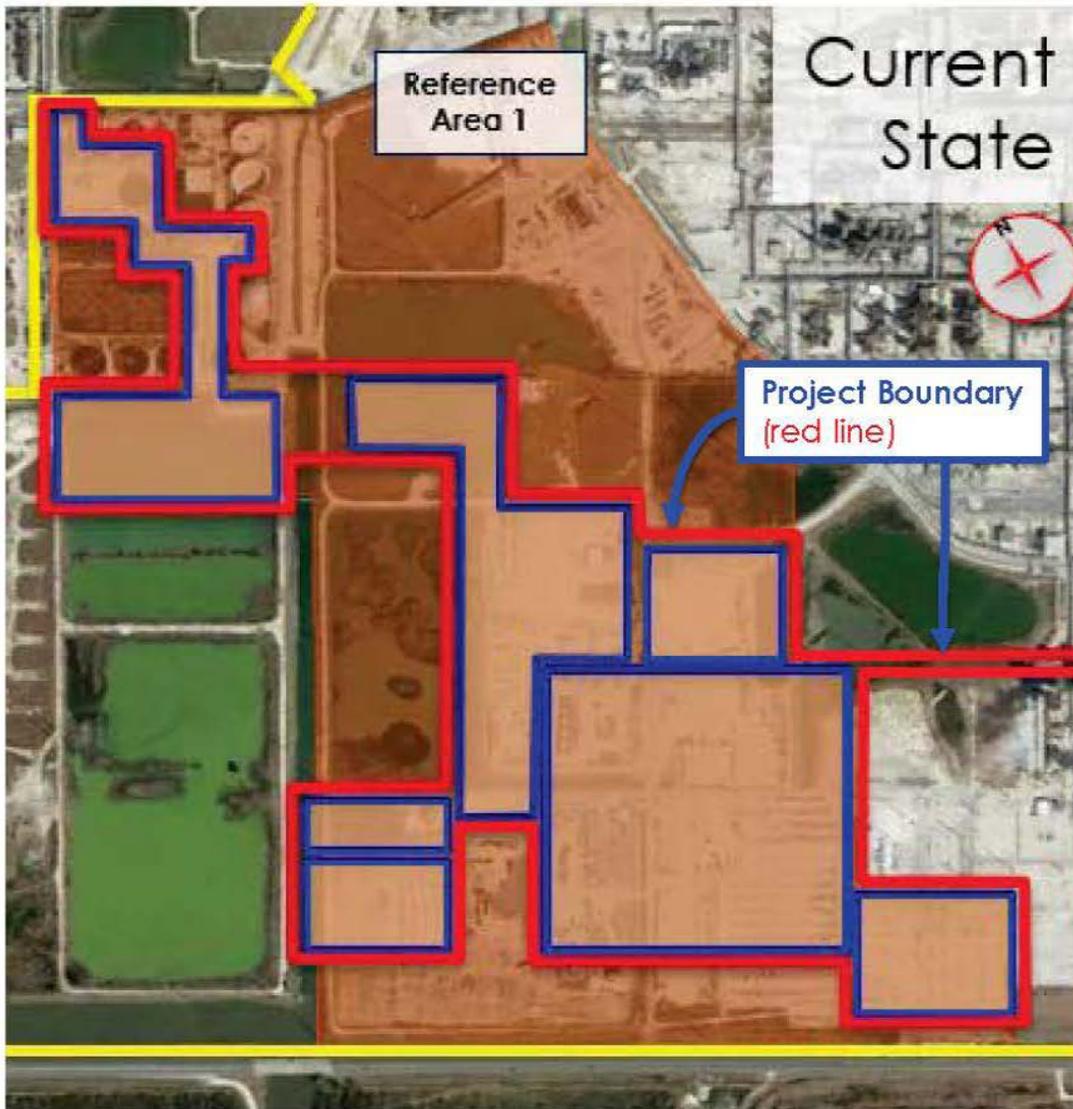


Amendment No. 1 - Port Arthur ISD No. 1418, Motiva Enterprises LLC - 01/24/2020

Proposed Motiva Port Arthur Steam Cracker Project

Project Site pictured below in Red & Blue, within boundaries of the orange Reference Area 1

-  --Project Site: New Qualified Property (QP)-
 -  -- Reinvestment Zone
 -  -- Project Boundary (red line)
- Anything outside of the red lines is Vacant or Existing Property (EP)/Non-Qualified Property



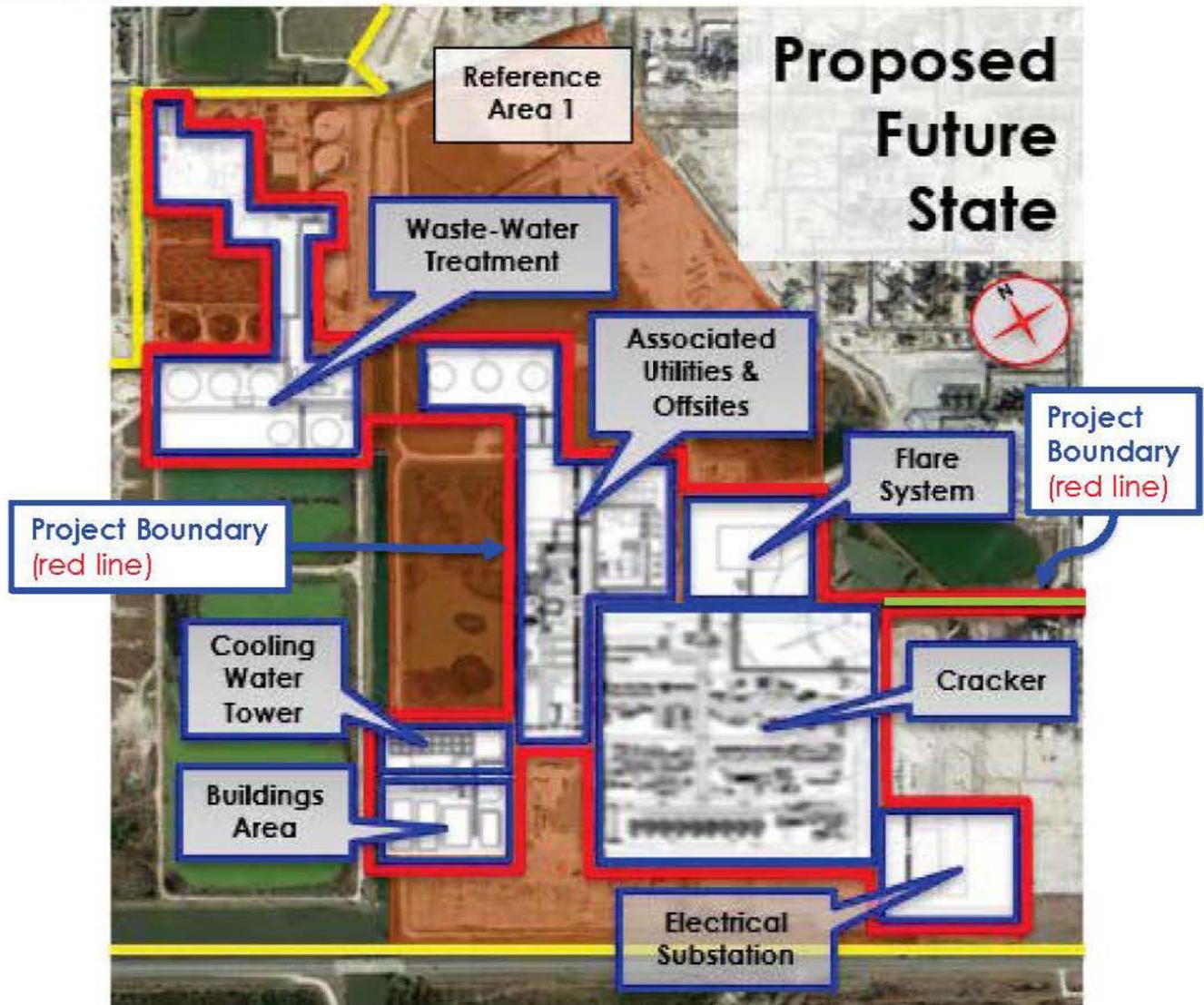
The project site is nearly vacant. Much of the equipment previously stored on the project site such as vehicles, spare parts, conex blast resistant modules (BRM) used for material storage and temporary trailers was relocated out of the project site prior to the application being filed. Any that remains will be relocated prior to construction beginning. Such equipment is non-qualified existing property (EP) and is not included in the scope of this application. Underground drainage piping and electrical poles and lines, which are non-qualified existing property (EP) for purposes of this application, may be left in place or rerouted as needed.

Amendment No. 1 - Port Arthur ISD No. 1418, Motiva Enterprises LLC - 01/24/2020

Proposed Motiva Port Arthur Steam Cracker Project

Project Site pictured below in Red & Blue, within boundaries of the orange Reference Area 1

-  --Project Site: New Qualified Property (QP)
 -  -- Reinvestment Zone
 -  -- Project Boundary (red line)
 -  -- Pipe rack to storage (QP)
- Anything outside of the red lines is Vacant or Existing Property (EP)/Non-Qualified Property

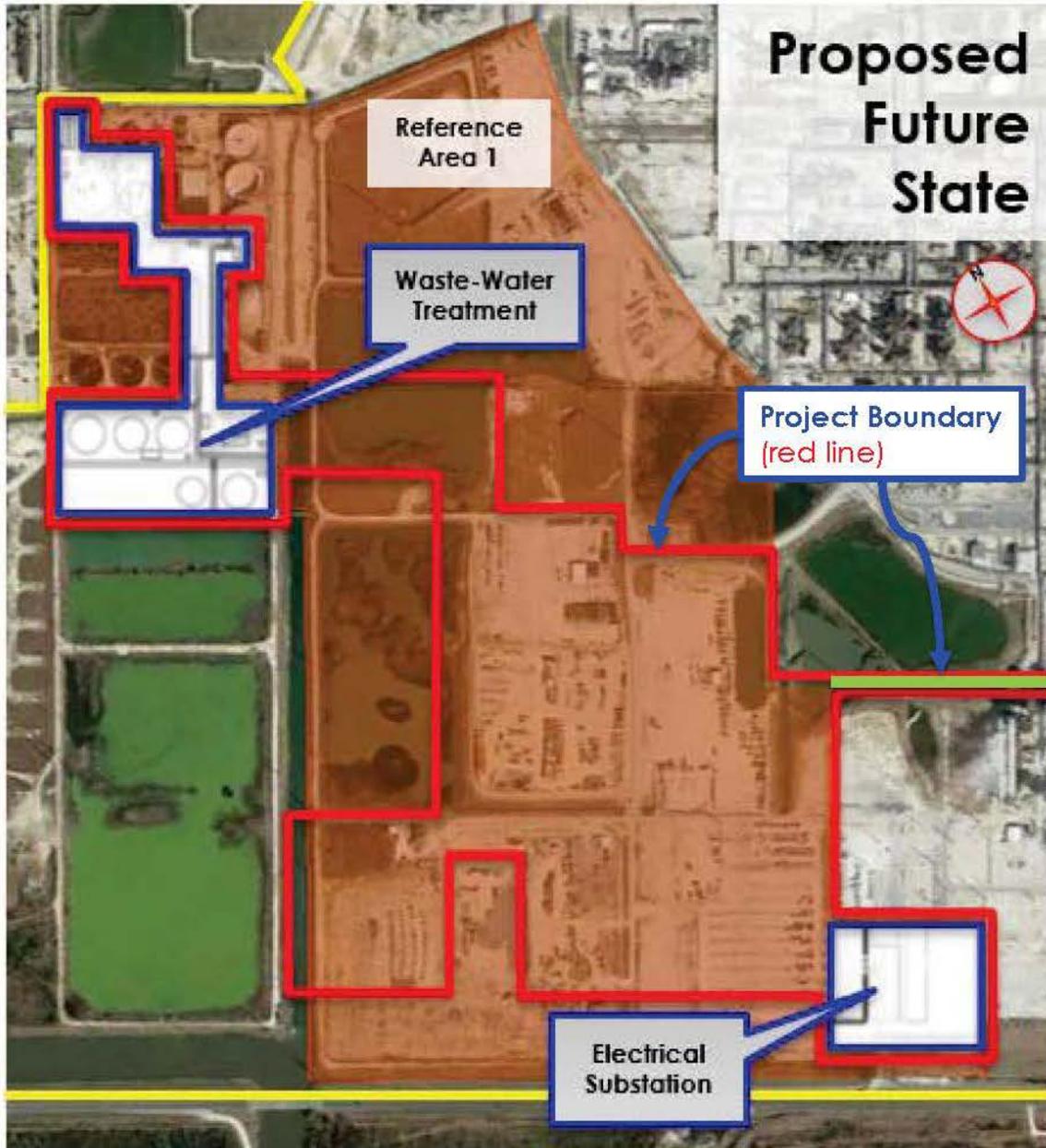


The project site is nearly vacant. Much of the equipment previously stored on the project site such as vehicles, spare parts, conex blast resistant modules (BRM) used for material storage and temporary trailers was relocated out of the project site prior to the application being filed. Any that remains will be relocated prior to construction beginning. Such equipment is non-qualified existing property (EP) and is not included in the scope of this application. Underground drainage piping and electrical poles and lines, which are non-qualified existing property (EP) for purposes of this application, may be left in place or rerouted as needed.

Amendment No. 1 - Port Arthur ISD No. 1418, Motiva Enterprises LLC - 01/24/2020

Proposed Motiva Port Arthur Steam Cracker Project

Two proposed items of Qualified Property (QP) within Reference Area 1 would interconnect with Existing Property (EP)



- Reinvestment Zone
- Project Boundary (red line)
- Pipe rack to storage (QP)
- Project Site: New Qualified Property (QP)

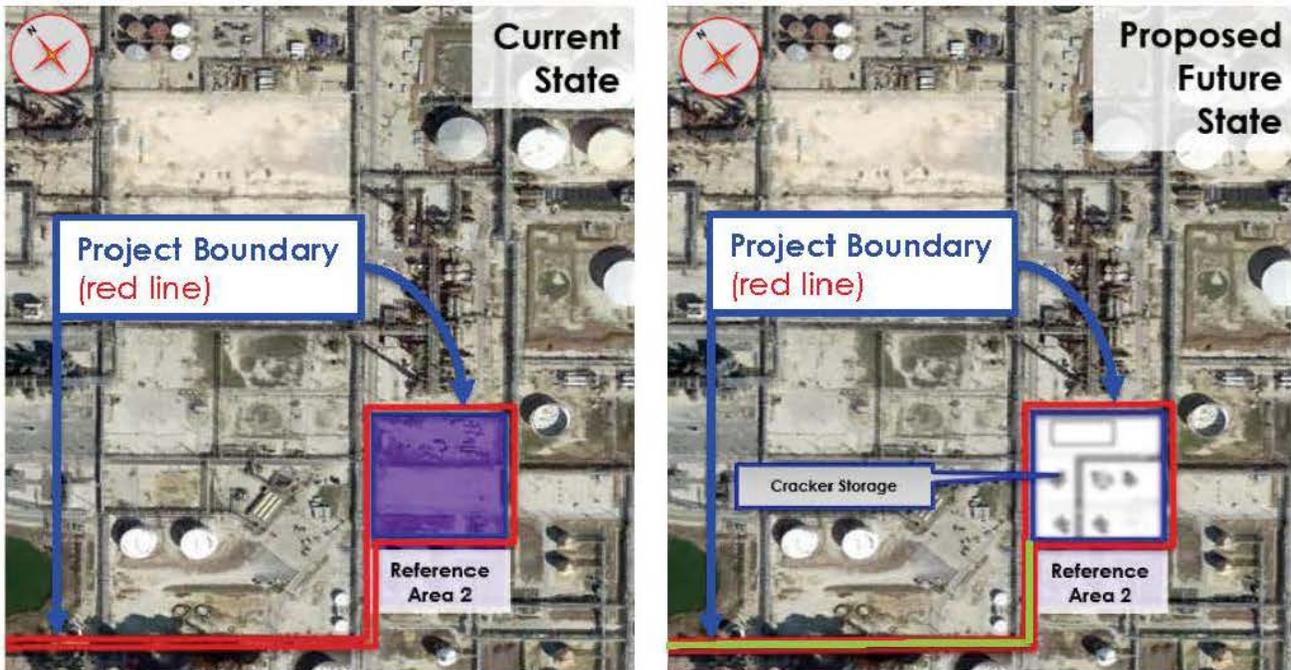
Anything outside of the red lines is Vacant or Existing Property (EP)/Non-Qualified Property

- New improvements to process and move steam cracker wastewater would interconnect with existing wastewater treatment facilities.
- New electrical substation improvements to transmit power to the project would interconnect with existing electrical substation facilities.

Amendment No. 1 - Port Arthur ISD No. 1418, Motiva Enterprises LLC - 01/24/2020

Proposed Motiva Port Arthur Steam Cracker Project

Cracker Storage would be constructed on a vacant and unused site, pictured as Reference Area 2



Anything outside of the red lines is Vacant or Existing Property (EP)/Non-Qualified Property

Amendment No. 1 - Port Arthur ISD No. 1418, Motiva Enterprises LLC - 01/24/2020

Proposed Motiva Port Arthur Steam Cracker Project

Cracker Project Site – Aerial view

— Project Boundary (red line)



Drone photo showing the project site is nearly vacant. Much of the equipment previously stored on the project site such as vehicles, spare parts, conex blast resistant modules (BRM) used for material storage and temporary trailers was relocated out of the project site prior to the application being filed. Any that remains will be relocated prior to construction beginning. Such equipment is non-qualified existing property (EP) and is not included in the scope of this application. Underground drainage piping and electrical poles and lines, which are non-qualified existing property (EP) for purposes of this application, may be left in place or rerouted as needed. All indicated locations and perimeters are approximate.

Amendment No. 1 - Port Arthur ISD No. 1418, Motiva Enterprises LLC - 01/24/2020

Proposed Motiva Port Arthur Steam Cracker Project

Cracker Project Site – Aerial view



Drone photo showing the project site is nearly vacant. Much of the equipment previously stored on the project site such as vehicles, spare parts, conex blast resistant modules (BRM) used for material storage and temporary trailers was relocated out of the project site prior to the application being filed. Any that remains will be relocated prior to construction beginning. Such equipment is non-qualified existing property (EP) and is not included in the scope of this application. Underground drainage piping and electrical poles and lines, which are non-qualified existing property (EP) for purposes of this application, may be left in place or rerouted as needed.

Amendment No. 1 - Port Arthur ISD No. 1418, Motiva Enterprises LLC - 01/24/2020

Motiva Enterprises LLC

Chapter 313 Application to Port Arthur ISD

Amendment No. 1 – Port Arthur ISD No. 1418, Motiva Enterprises LLC – 01/24/2020

Tab 13

Calculation of three possible wage requirements with TWC documentation

- A. The average weekly wage for all jobs (all industries) in Jefferson County
 - **\$1,110.75**
- B. 110% of the average weekly wage for manufacturing jobs in Jefferson County
 - **\$2,245.38**
- C. 110% of the average manufacturing wage for the South East Texas Regional Planning Commission Council of Government Region
 - **\$1,595.63 weekly / \$82,973.00 annually**

See attachments

Motiva Enterprises LLC

Chapter 313 Application to Port Arthur ISD

Amendment No. 1 – Port Arthur ISD No. 1418, Motiva Enterprises LLC – 01/24/2020

Tab 13

Calculation of Wage Requirements

Jefferson County, South East Texas Regional Planning Commission Council of Government Region

Year	Period Quarter	Area	Industry	Avg. Weekly Wages
2018	3	Jefferson County	Total-All	\$1,060
2018	4	Jefferson County	Total-All	\$1,137
2019	1	Jefferson County	Total-All	\$1,185
2019	2	Jefferson County	Total-All	\$1,061
Average of most recent 4 Qtrs.				\$1,110.75

Year	Period Quarter	Area	Industry	Avg. Weekly Wages
2018	3	Jefferson County	Manufacturing	\$1,859
2018	4	Jefferson County	Manufacturing	\$2,010
2019	1	Jefferson County	Manufacturing	\$2,418
2019	2	Jefferson County	Manufacturing	\$1,878
Average of most recent 4 Qtrs.				\$2,041.25
Chapter 313 calculation: 110% of weekly avg.				\$2,245.38

Year	Month	Region	Avg. Annual Wage
2019	July	South East Texas Regional Planning Commission Council of Government Region	\$75,430
Chapter 313 calculation: 110% of avg. annual wage			\$82,973.00
Weekly Wage			\$1,595.63

Motiva Enterprises LLC

Chapter 313 Application to Port Arthur ISD

Amendment No. 1 – Port Arthur ISD No. 1418, Motiva Enterprises LLC – 01/24/2020

Year	Period	Area	Ownership	Industry Code	Industry	Level	Average Weekly Wage
2018	03	Jefferson	Total All	10	Total, All Industries	0	1,060
2018	04	Jefferson	Total All	10	Total, All Industries	0	1,137
2019	01	Jefferson	Total All	10	Total, All Industries	0	1,185
2019	02	Jefferson	Total All	10	Total, All Industries	0	1,061

\$ 4,443.00
 ÷ 4
\$ 1,110.75

x 52 weeks
\$57,759.00

Year	Period	Area	Ownership	Industry Code	Industry	Level	Average Weekly Wage
2018	03	Jefferson	Private	31-33	Manufacturing	2	1,859
2018	04	Jefferson	Private	31-33	Manufacturing	2	2,010
2019	01	Jefferson	Private	31-33	Manufacturing	2	2,418
2019	02	Jefferson	Private	31-33	Manufacturing	2	1,878

\$ 8,165.00
 ÷ 4
\$ 2,041.25
x 110%
\$ 2,245.38

x 52 weeks
\$116,759.76

Motiva Enterprises LLC

Chapter 313 Application to Port Arthur ISD

Amendment No. 1 – Port Arthur ISD No. 1418, Motiva Enterprises LLC – 01/24/2020

**2018 Manufacturing Average Wages by Council of Government Region
Wages for All Occupations**

COG	COG Number	Wages	
		Hourly	Annual
Texas		\$27.04	\$56,240
<u>Alamo Area Council of Governments</u>	18	\$22.80	\$47,428
<u>Ark-Tex Council of Governments</u>	5	\$18.73	\$38,962
<u>Brazos Valley Council of Governments</u>	13	\$18.16	\$37,783
<u>Capital Area Council of Governments</u>	12	\$32.36	\$67,318
<u>Central Texas Council of Governments</u>	23	\$19.60	\$40,771
<u>Coastal Bend Council of Governments</u>	20	\$28.52	\$59,318
<u>Concho Valley Council of Governments</u>	10	\$21.09	\$43,874
<u>Deep East Texas Council of Governments</u>	14	\$18.28	\$38,021
<u>East Texas Council of Governments</u>	6	\$21.45	\$44,616
<u>Golden Crescent Regional Planning Commission</u>	17	\$28.56	\$59,412
<u>Heart of Texas Council of Governments</u>	11	\$22.71	\$47,245
<u>Houston-Galveston Area Council</u>	16	\$29.76	\$61,909
<u>Lower Rio Grande Valley Development Council</u>	21	\$17.21	\$35,804
<u>Middle Rio Grande Development Council</u>	24	\$20.48	\$42,604
<u>NORTEX Regional Planning Commission</u>	3	\$25.14	\$52,284
<u>North Central Texas Council of Governments</u>	4	\$27.93	\$58,094
<u>Panhandle Regional Planning Commission</u>	1	\$24.19	\$50,314
<u>Permian Basin Regional Planning Commission</u>	9	\$25.90	\$53,882
<u>Rio Grande Council of Governments</u>	8	\$18.51	\$38,493
<u>South East Texas Regional Planning Commission</u>	15	\$36.26	\$75,430
<u>South Plains Association of Governments</u>	2	\$20.04	\$41,691
<u>South Texas Development Council</u>	19	\$17.83	\$37,088
<u>Texoma Council of Governments</u>	22	\$21.73	\$45,198
<u>West Central Texas Council of Governments</u>	7	\$21.84	\$45,431

Calculated by the Texas Workforce Commission Labor Market and Career Information Department.
Data published: July 2019
Data published annually, next update will be July 31, 2020
Annual wage figure assumes a 40-hour work week.

Note: Data is not supported by the Bureau of Labor Statistics (BLS).
Wage data is produced from Texas Occupational Employment Statistics (OES) data,
and is not to be compared to BLS estimates.
Data intended only for use in implementing Chapter 313, Tax Code.

\$75,430.00
x 110%
\$82,973.00
÷ 52 weeks
\$ 1,595.63

Motiva Enterprises LLC

Chapter 313 Application to Port Arthur ISD

Amendment No. 1 – Port Arthur ISD No. 1418, Motiva Enterprises LLC – 01/24/2020

Tab 14

Schedules A1, A2, B, C and D

See attached Schedules A1, A2, B, C, and D

Schedule A1: Total Investment for Economic Impact (through the Qualifying Time Period)

Date **1/20/20**
 Applicant Name **Motiva Enterprises LLC**
 ISD Name **Port Arthur ISD**

Amendment No. 1 – Port Arthur ISD No. 1418, Motiva Enterprises LLC – 01/24/2020

Form 50-296A
 Revised May 2014

PROPERTY INVESTMENT AMOUNTS

(Estimated Investment in each year. Do not put cumulative totals.)

				Column A	Column B	Column C	Column D	Column E
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Other new investment made during this year that will not become Qualified Property [SEE NOTE]	Other new investment made during this year that may become Qualified Property [SEE NOTE]	Total Investment (Sum of Columns A+B+C+D)
Investment made before filing complete application with district	--	Year preceding the first complete tax year of the qualifying time period (assuming no deferrals of qualifying time period)	2019	Not eligible to become Qualified Property		\$0	\$0	\$0
Investment made after filing complete application with district, but before final board approval of application				\$0	\$0	\$0	\$0	\$0
Investment made after filing complete application with district, but before final board approval of application		2020-2021	2020	\$0	\$0	\$0	\$0	\$0
Investment made after final board approval of application and before January 1 of first complete tax year of qualifying time period				\$0	\$0	\$0	\$0	\$0
Investment made after final board approval of application and before January 1 of first complete tax year of qualifying time period		2021-2022	2021	\$0	\$0	\$0	\$52,300,000	\$52,300,000
Investment made after final board approval of application and before January 1 of first complete tax year of qualifying time period		2022-2023	2022	\$0	\$0	\$0	\$585,500,000	\$585,500,000
Investment made after final board approval of application and before January 1 of first complete tax year of qualifying time period		2023-2024	2023	\$0	\$1,157,000,000	\$0	\$0	\$1,157,000,000
Complete tax years of qualifying time period	QTP1	2024-2025	2024	\$0	\$1,703,300,000	\$0	\$0	\$1,703,300,000
	QTP2	2025-2026	2025	\$20,000,000	\$1,169,900,000	\$0	\$0	\$1,189,900,000
Total Investment through Qualifying Time Period [ENTER this row in Schedule A2]				\$20,000,000	\$4,030,200,000	\$0	\$637,800,000	\$4,688,000,000
				Enter amounts from TOTAL row above in Schedule A2				
Total Qualified Investment (sum of green cells)				\$4,050,200,000				

For All Columns: List amount invested each year, not cumulative totals.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application. Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Total Investment: Add together each cell in a column and enter the sum in the blue total investment row. Enter the data from this row into the first row in Schedule A2.

Qualified Investment: For the green qualified investment cell, enter the sum of all the green-shaded cells.

Schedule A2: Total Investment for Economic Impact (including Qualified Property and other investments)

Date 1/20/20
 Applicant Name Motiva Enterprises LLC
 ISD Name Port Arthur ISD

Form 50-296A
 Revised May 2014

Amendment No. 1 – Port Arthur ISD No. 1418, Motiva Enterprises LLC – 01/24/2020

PROPERTY INVESTMENT AMOUNTS								
(Estimated investment in each year. Do not put cumulative totals.)								
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Column A New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	Column B New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Column C Other investment made during this year that will <u>not</u> become Qualified Property [SEE NOTE]	Column D Other investment made during this year that will become Qualified Property [SEE NOTE]	Column E Total Investment (A+B+C+D)
Total Investment from Schedule A1*	--	TOTALS FROM SCHEDULE A1		\$20,000,000	\$4,030,200,000	\$0	\$637,800,000	\$4,688,000,000
Enter amounts from TOTAL row in Schedule A1 in the row below								
Each year prior to start of value limitation period** <i>Insert as many rows as necessary</i>	0	N/A	N/A					\$0
Each year prior to start of value limitation period** <i>Insert as many rows as necessary</i>	0	2019-2020	2019					\$0
Each year prior to start of value limitation period** <i>Insert as many rows as necessary</i>	0	2020-2021	2020					\$0
Each year prior to start of value limitation period** <i>Insert as many rows as necessary</i>	0	2021-2022	2021					\$0
Each year prior to start of value limitation period** <i>Insert as many rows as necessary</i>	0	2022-2023	2022					\$0
Each year prior to start of value limitation period** <i>Insert as many rows as necessary</i>	0	2023-2024	2023					\$0
Each year prior to start of value limitation period** <i>Insert as many rows as necessary</i>	0	2024-2025	2024					\$0
Each year prior to start of value limitation period** <i>Insert as many rows as necessary</i>	0	2025-2026	2025					\$0
Value limitation period***	1	2026-2027	2026					\$0
	2	2027-2028	2027					\$0
	3	2028-2029	2028					\$0
	4	2029-2030	2029					\$0
	5	2030-2031	2030					\$0
	6	2031-2032	2031					\$0
	7	2032-2033	2032					\$0
	8	2033-2034	2033					\$0
	9	2034-2035	2034					\$0
	10	2035-2036	2035					\$0
Total Investment made through limitation				\$20,000,000	\$4,030,200,000	\$0	\$637,800,000	\$4,688,000,000
Continue to maintain viable presence	11	2036-2037	2036					
	12	2037-2038	2037					
	13	2038-2039	2038					
	14	2039-2040	2039					
	15	2040-2041	2040					
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2041-2042	2041					
	17	2042-2043	2042					
	18	2043-2044	2043					
	19	2044-2045	2044					
	20	2045-2046	2045					
	21	2046-2047	2046					
	22	2047-2048	2047					
	23	2048-2049	2048					
	24	2049-2050	2049					
	25	2050-2051	2050					

* All investments made through the qualifying time period are captured and totaled on Schedule A1 [blue box] and incorporated into this schedule in the **first row**.
 ** Only investment made during deferrals of the start of the limitation (after the end of qualifying time period but before the start of the Value Limitation Period) should be included in the "year prior to start of value limitation period" row(s). If the limitation starts at the end of the qualifying time period or the qualifying
 *** If your qualifying time period will overlap your value limitation period, do not also include investment made during the qualifying time period in years 1 and/or 2 of the value limitation period, depending on the overlap. Only include investments/years that were **not** captured on Schedule A1.
 For All Columns: List amount invested each year, not cumulative totals. Only include investments in the remaining rows of Schedule A2 that were not captured on Schedule A1.
 Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.
 Only tangible personal property that is specifically described in the application can become qualified property.
 Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.
 Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally
 Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Schedule B: Estimated Market And Taxable Value (of Qualified Property Only)

Date **1/20/20**
 Applicant Name **Motiva Enterprises LLC**
 ISD Name **Port Arthur ISD**

Amendment No. 1 – Port Arthur ISD No. 1418, Motiva Enterprises LLC – 01/24/2020

Form 50-296A
 Revised May 2014

				Qualified Property			Estimated Taxable Value		
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new buildings or "in or on the new improvements"	Market Value less any exemptions (such as pollution control) and before limitation	Final taxable value for I&S after all reductions	Final taxable value for M&O after all reductions
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2019-2020	2019						
	0	2020-2021	2020						
	0	2021-2022	2021		\$0	\$0	\$0	\$0	\$0
	0	2022-2023	2022		\$6,284,790	\$0	\$6,284,790	\$6,284,790	\$6,284,790
	0	2023-2024	2023		\$191,367,676	\$0	\$191,367,676	\$191,367,676	\$191,367,676
	Q1	2024-2025	2024		\$538,451,975	\$0	\$538,451,975	\$538,451,975	\$538,451,975
	Q2	2025-2026	2025		\$1,049,437,485	\$0	\$1,049,437,485	\$1,049,437,485	\$1,049,437,485
Value Limitation Period	1	2026-2025	2026		\$2,800,793,104	\$12,000,000	\$2,100,594,828	\$2,100,594,828	\$30,000,000
	2	2027-2028	2027		\$2,660,753,449	\$11,400,000	\$1,995,565,087	\$1,995,565,087	\$30,000,000
	3	2028-2029	2028		\$2,527,715,776	\$10,830,000	\$1,895,786,832	\$1,895,786,832	\$30,000,000
	4	2029-2030	2029		\$2,401,329,987	\$10,288,500	\$1,800,997,491	\$1,800,997,491	\$30,000,000
	5	2030-2031	2030		\$2,281,263,488	\$9,774,075	\$1,710,947,616	\$1,710,947,616	\$30,000,000
	6	2031-2032	2031		\$2,167,200,314	\$9,285,371	\$1,625,400,235	\$1,625,400,235	\$30,000,000
	7	2032-2033	2032		\$2,058,840,298	\$8,821,103	\$1,544,130,223	\$1,544,130,223	\$30,000,000
	8	2033-2034	2033		\$1,955,898,283	\$8,380,048	\$1,466,923,712	\$1,466,923,712	\$30,000,000
	9	2034-2035	2034		\$1,858,103,369	\$7,961,045	\$1,393,577,527	\$1,393,577,527	\$30,000,000
	10	2035-2036	2035		\$1,765,198,200	\$7,562,993	\$1,323,898,650	\$1,323,898,650	\$30,000,000
Continue to maintain viable presence	11	2036-2037	2036		\$1,676,938,290	\$7,184,843	\$1,257,703,718	\$1,257,703,718	\$1,257,703,718
	12	2037-2038	2037		\$1,593,091,376	\$6,825,601	\$1,194,818,532	\$1,194,818,532	\$1,194,818,532
	13	2038-2039	2038		\$1,513,436,807	\$6,484,321	\$1,135,077,605	\$1,135,077,605	\$1,135,077,605
	14	2039-2040	2039		\$1,437,764,967	\$6,160,105	\$1,078,323,725	\$1,078,323,725	\$1,078,323,725
	15	2040-2041	2040		\$1,365,876,718	\$5,852,100	\$1,024,407,539	\$1,024,407,539	\$1,024,407,539
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2041-2042	2041		\$1,297,582,883	\$5,559,495	\$973,187,162	\$973,187,162	\$973,187,162
	17	2042-2043	2042		\$1,232,703,738	\$5,281,520	\$924,527,804	\$924,527,804	\$924,527,804
	18	2043-2044	2043		\$1,171,068,551	\$5,017,444	\$878,301,414	\$878,301,414	\$878,301,414
	19	2044-2045	2044		\$1,112,515,124	\$4,766,572	\$834,386,343	\$834,386,343	\$834,386,343
	20	2045-2046	2045		\$1,056,889,368	\$4,528,243	\$792,667,026	\$792,667,026	\$792,667,026
	21	2046-2047	2046		\$1,004,044,899	\$4,301,831	\$753,033,674	\$753,033,674	\$753,033,674
	22	2047-2048	2047		\$953,842,654	\$4,086,740	\$715,381,991	\$715,381,991	\$715,381,991
	23	2048-2049	2048		\$906,150,522	\$3,882,403	\$679,612,891	\$679,612,891	\$679,612,891
	24	2049-2050	2049		\$860,842,996	\$3,688,282	\$645,632,247	\$645,632,247	\$645,632,247
	25	2050-2051	2050		\$817,800,846	\$3,503,868	\$613,350,634	\$613,350,634	\$613,350,634

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.
 Only include market value for eligible property on this schedule.

Schedule C: Employment Information								
Date	01/20/20							
Applicant Name	Motiva Enterprises LLC		Amendment No. 1 – Port Arthur ISD No. 1418, Motiva Enterprises LLC – 01/24/2020				Form 50-296A	
ISD Name	Port Arthur ISD						Revised May 2014	
				Construction		Non-Qualifying Jobs	Qualifying Jobs	
				Column A	Column B	Column C	Column D	Column E
	Year	School Year (YYYY-YYYY)	Tax Year (Actual tax year) YYYY	FTE Number of Construction FTE's or man-hours (specify)	Average annual wage rates for construction workers	Number of non-qualifying jobs applicant estimates it will create (cumulative)	Number of new qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Average annual wage of new qualifying jobs
Each year prior to start of Value Limitation Period Insert as many rows as necessary	0	2019-2020	2019				0	
Each year prior to start of Value Limitation Period Insert as many rows as necessary	0	2020-2021	2020				0	
Each year prior to start of Value Limitation Period Insert as many rows as necessary	0	2021-2022	2021	900 FTE's	\$80,000.00		0	
Each year prior to start of Value Limitation Period Insert as many rows as necessary	0	2022-2023	2022	2320 FTE's	\$80,000.00		0	
Each year prior to start of Value Limitation Period Insert as many rows as necessary	0	2023-2024	2023	2750 FTE's	\$80,000.00		0	
Each year prior to start of Value Limitation Period Insert as many rows as necessary	0	2024-2025	2024	1500 FTE's	\$80,000.00		0	
Each year prior to start of Value Limitation Period Insert as many rows as necessary	0	2025-2026	2025	150 FTE's	\$80,000.00		0	
Value Limitation Period <i>The qualifying time period could overlap the value limitation period.</i>	1	2026-2027	2026				10	\$82,973.00
	2	2027-2028	2027				10	\$82,973.00
	3	2028-2029	2028				10	\$82,973.00
	4	2029-2030	2029				10	\$82,973.00
	5	2030-2031	2030				10	\$82,973.00
	6	2031-2032	2031				10	\$82,973.00
	7	2032-2033	2032				10	\$82,973.00
	8	2033-2034	2033				10	\$82,973.00
	9	2034-2035	2034				10	\$82,973.00
	10	2035-2036	2035				10	\$82,973.00
Years Following Value Limitation Period	11 through 25	2036-2037 through 2050-2051	2036-2050				10	\$82,973.00

See TAC 9.1051 for definition of non-qualifying jobs.

Notes: Only include jobs on the project site in this school district.

C1. Are the cumulative number of qualifying jobs listed in Column D less than the number of qualifying jobs required by statute? (25 Yes No

If yes, answer the following two questions:

C1a. Will the applicant request a job waiver, as provided under 313.025(f-1)? Yes No

C1b. Will the applicant avail itself of the provision in 313.021(3)(F)? Yes No

Schedule D: Other Incentives (Estimated)

Date **1/20/2020**
 Applicant Name **Motiva Enterprises LLC**
 ISD Name **Port Arthur ISD**

Amendment No. 1 – Port Arthur ISD No. 1418, Motiva Enterprises LLC – 01/24/2020

Form 50-296A
 Revised May 2014

State and Local Incentives for which the Applicant intends to apply (Estimated)						
Incentive Description	Taxing Entity (as applicable)	Beginning Year of Benefit	Duration of Benefit	Annual Tax Levy without Incentive	Annual Incentive	Annual Net Tax Levy
Tax Code Chapter 311	County: Jefferson	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
	City: Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
	Other: Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
Tax Code Chapter 312	County: Jefferson	2026	10 yrs.	To be determined	To be determined	To be determined
	City: Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
	Other: Jefferson County Drainage District No. 7	2026	10 yrs.	To be determined	To be determined	To be determined
	Other: Port of Port Arthur Navigation District	2026	10 yrs.	To be determined	To be determined	To be determined
	Other: Sabine-Neches Navigation District	2026	10 yrs.	To be determined	To be determined	To be determined
Local Government Code Chapters 380/381	County: Jefferson	To be determined	To be determined	To be determined	To be determined	To be determined
	City: Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
	Other: Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
Freeport Exemptions	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
Non-Annexation Agreements	City: Port Arthur	To be determined	To be determined	To be determined	To be determined	To be determined
Enterprise Zone/Project	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
Economic Development Corporation	Not applicable	Not applicable	Not applicable		Not applicable	
Texas Enterprise Fund	Not applicable	Not applicable	Not applicable		Not applicable	
Employee Recruitment	Not applicable	Not applicable	Not applicable		Not applicable	
Skills Development Fund	Not applicable	Not applicable	Not applicable		Not applicable	
Training Facility Space and Equipment	Not applicable	Not applicable	Not applicable		Not applicable	
Infrastructure Incentives	Not applicable	Not applicable	Not applicable		Not applicable	
Permitting Assistance	Not applicable	Not applicable	Not applicable		Not applicable	
Other:	Not applicable	Not applicable	Not applicable		Not applicable	
Other:	Not applicable	Not applicable	Not applicable		Not applicable	
Other:	Not applicable	Not applicable	Not applicable		Not applicable	
Other:	Not applicable	Not applicable	Not applicable		Not applicable	
TOTAL				\$0	\$0	\$0

Additional information on incentives for this project:

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in Tab 17. NOTE: If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print here Dr. Mark Porterie
Print Name (Authorized School District Representative)

Superintendent of Schools
Title

sign here Dr. Mark Porterie
Signature (Authorized School District Representative)

Superintendent of Schools
Date 1-24-20

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

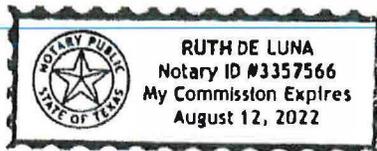
I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print here Walter B. Turville
Print Name (Authorized Company Representative (Applicant))

Property Tax Lead
Title

sign here Walter B. Turville
Signature (Authorized Company Representative (Applicant))

01/20/2020
Date



(Notary Seal)

GIVEN under my hand and seal of office this, the

20 day of January, 2020

Ruth De Luna
Notary Public in and for the State of Texas

My Commission expires: August 12, 2022

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.