
SARA LEON
& ASSOCIATES, LLC

October 10, 2019

Via Electronic Mail: Desiree.Caufield@cpa.texas.gov

Ms. Desiree Caufield
Senior Research Analyst
Economic Development & Local Government
Data Analysis & Transparency Division
Texas Comptroller of Public Accounts
111 East 17th Street, Room 311
Austin, Texas 78774

Re: Application 1410 for a Chapter 313 Value Limitation Agreement between the
Rotan Independent School District and Amadeus Wind, LLC – Amendment 001

Dear Ms. Caufield:

Amadeus Wind, LLC requests that you review and accept the following changes to
Application #1410. Enumerated below are the changes contained in Amendment #001:

1. *Section 2 Authorized Company Representative:* Question 1 amended to clarify Mr.
Duke's Title changed to Authorized Signor and the Organization of the Authorized
Company Representative changed to Amadeus Wind, LLC
2. *Section 9 Projected Timeline:* Questions 1 through 4 amended
 - Application Approval by School Board filled: Q4 2019 (previously blank)
 - Commencement of Construction clarified: Q4 (previously Q4 2019/Q1
2020)
 - Beginning of QTP format corrected: 01/01/2021 (previously 2019)
 - First Year of Limitation format corrected: 01/01/2021 (previously 2020)
3. *Section 14 Wage and Employment Information:* Questions 2, 7a, 7c, 9 and 10 changed
 - Third Quarter Box is now checked
 - Average weekly wage for all jobs in the County increased to \$1,091.50
 - Average weekly wage for manufacturing jobs in the region increased to
\$961.04
 - Minimum Required Annual Wage increased to \$49,974.08
 - Annual Wage Applicant is Committing to Pay increased to \$50,000.00
4. *Tab 4 Project Description:* Language amended to update the number of wind turbines,
total capacity of the project and the distribution of the wind turbines with the respective
counties

5. *Tab 5 Limitation as Determining Factor*: Language amended to update the number of wind turbines, total capacity of the project and the distribution of the wind turbines with the respective counties
6. *Tab 6 The Property*: Language amended to update the number of wind turbines, total capacity of the project and the distribution of the wind turbines with the respective counties
7. *Tab 7 Qualified Investment*: Language amended to update the number of wind turbines, total capacity of the project and the distribution of the wind turbines with the respective counties
8. *Tab 8 Qualified Property*: Language amended to update the number of wind turbines, total capacity of the project and the distribution of the wind turbines with the respective counties
9. *Tab 11 Maps*: New maps provided per your request
10. *Tab 12 Request to Waive Minimum Jobs*: Updated Job Waiver provided to state the “industry standard” in accordance with your request
11. *Tab 13 Wage Data*: Amended to reflect recently released wage data
12. *Tab 14 Schedules*: Revised in accordance with your comments
13. *Tab 17 Signature & Certification Page*: New Signature Page Provided

Thanks so much for your kind attention to this matter.

Respectfully submitted,



Sara Hardner Leon

Enclosures

cc: *Via Electronic Mail: gdecker@rotan.esc14.net*
Greg Decker, Superintendent of Schools, Rotan Independent School District

Via Electronic Mail: duke@baywa-re.us
Daniel Duke, Authorized Signor, Amadeus Wind, LLC

Via Electronic Mail: damon@baywa-re.us
James Damon, Senior Developer, BayWa r.e. Wind, LLC

Via Electronic Mail: jake@wetsel-carmichael.com
Jacob R. Lederle, Attorney, Wetsel, Carmichael, Allen, & Lederle, LLP

Texas Comptroller of Public Accounts

Data Analysis and
Transparency
Form 50-296-ASECTION 1: School District Information *(continued)*3. Authorized School District Consultant *(If Applicable)*

First Name

Last Name

Title

Firm Name

Phone Number

Fax Number

Mobile Number *(optional)*

Email Address

4. On what date did the district determine this application complete?

5. Has the district determined that the electronic copy and hard copy are identical? ☐ Yes ☐ No

SECTION 2: Applicant Information

1. Authorized Company Representative *(Applicant)*

First Name

Last Name

Title

Organization

Street Address

Mailing Address

City

State

ZIP

Phone Number

Fax Number

Mobile Number *(optional)*

Business Email Address

2. Will a company official other than the authorized company representative be responsible for responding to future information requests? ☐ Yes ☐ No

2a. If yes, please fill out contact information for that person.

First Name

Last Name

Title

Organization

Street Address

Mailing Address

City

State

ZIP

Phone Number

Fax Number

Mobile Number *(optional)*

Business Email Address

3. Does the applicant authorize the consultant to provide and obtain information related to this application? ☐ Yes ☐ No

Texas Comptroller of Public Accounts

Data Analysis and
Transparency
Form 50-296-A

SECTION 9: Projected Timeline

1. Application approval by school board
2. Commencement of construction
3. Beginning of qualifying time period
4. First year of limitation
5. Begin hiring new employees
6. Commencement of commercial operations
7. Do you propose to construct a new building or to erect or affix a new improvement after your application review start date (*date your application is finally determined to be complete*)? ☐ Yes ☐ No
Note: Improvements made before that time may not be considered qualified property.
8. When do you anticipate the new buildings or improvements will be placed in service?

SECTION 10: The Property

1. Identify county or counties in which the proposed project will be located
2. Identify Central Appraisal District (CAD) that will be responsible for appraising the property
3. Will this CAD be acting on behalf of another CAD to appraise this property? ☐ Yes ☐ No
4. List all taxing entities that have jurisdiction for the property, the portion of project within each entity and tax rates for each entity:
 County: (Name, tax rate and percent of project)
 City: (Name, tax rate and percent of project)
 Hospital District: (Name, tax rate and percent of project)
 Water District: (Name, tax rate and percent of project)
 Other (describe): (Name, tax rate and percent of project)
 Other (describe): (Name, tax rate and percent of project)
5. Is the project located entirely within the ISD listed in Section 1? ☐ Yes ☐ No
 5a. If no, attach in **Tab 6** additional information on the project scope and size to assist in the economic analysis.
6. Did you receive a determination from the Texas Economic Development and Tourism Office that this proposed project and at least one other project seeking a limitation agreement constitute a single unified project (SUP), as allowed in §313.024(d-2)? ☐ Yes ☐ No
 6a. If yes, attach in **Tab 6** supporting documentation from the Office of the Governor.

SECTION 11: Investment

NOTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as Subchapter B or Subchapter C, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's website at comptroller.texas.gov/economy/local/ch313/.

1. At the time of application, what is the estimated minimum qualified investment required for this school district?
 2. What is the amount of appraised value limitation for which you are applying?
- Note:** The property value limitation amount is based on property values available at the time of application and may change prior to the execution of any final agreement.
3. Does the qualified investment meet the requirements of Tax Code §313.021(1)? ☐ Yes ☐ No
 4. Attach a description of the qualified investment [See §313.021(1).] The description must include:
 - a. a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (**Tab 7**);
 - b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your minimum qualified investment (**Tab 7**); and
 - c. a detailed map of the qualified investment showing location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period, with vicinity map (**Tab 11**).
 5. Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or §313.053 for Subchapter C school districts) for the relevant school district category during the qualifying time period? ☐ Yes ☐ No

SECTION 14: Wage and Employment Information

1. What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)?
 2. What is the last complete calendar quarter before application review start date:
☐ First Quarter ☐ Second Quarter ☐ Third Quarter ☐ Fourth Quarter of _____
(year)
 3. What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the Texas Workforce Commission (TWC)?
- Note:** For job definitions see TAC §9.1051 and Tax Code §313.021(3).
4. What is the number of new qualifying jobs you are committing to create?
 5. What is the number of new non-qualifying jobs you are estimating you will create?
 6. Do you intend to request that the governing body waive the minimum new qualifying job creation requirement, as provided under Tax Code §313.025(f-1)? ☐ Yes ☐ No
 - 6a. If yes, attach evidence in **Tab 12** documenting that the new qualifying job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards.
 7. Attach in **Tab 13** the four most recent quarters of data for each wage calculation below, including documentation from the TWC website. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(21) and (22).
 - a. Average weekly wage for all jobs (all industries) in the county is
 - b. 110% of the average weekly wage for manufacturing jobs in the county is
 - c. 110% of the average weekly wage for manufacturing jobs in the region is
 8. Which Tax Code section are you using to estimate the qualifying job wage standard required for this project? ☐ §313.021(5)(A) or ☐ §313.021(5)(B)
 9. What is the minimum required annual wage for each qualifying job based on the qualified property?
 10. What is the annual wage you are committing to pay for each of the new qualifying jobs you create on the qualified property?
 11. Will the qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3)? ☐ Yes ☐ No
 12. Do you intend to satisfy the minimum qualifying job requirement through a determination of cumulative economic benefits to the state as provided by §313.021(3)(F)? ☐ Yes ☐ No
 - 12a. If yes, attach in **Tab 12** supporting documentation from the TWC, pursuant to §313.021(3)(F).
 13. Do you intend to rely on the project being part of a single unified project, as allowed in §313.024(d-2), in meeting the qualifying job requirements? ☐ Yes ☐ No
 - 13a. If yes, attach in **Tab 6** supporting documentation including a list of qualifying jobs in the other school district(s).

SECTION 15: Economic Impact

1. Complete and attach Schedules A1, A2, B, C, and D in **Tab 14**. Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.
2. Attach an Economic Impact Analysis, if supplied by other than the Comptroller's Office, in **Tab 15**. (*not required*)
3. If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, attach a separate schedule showing the amount for each year affected, including an explanation, in **Tab 15**.

Tab 4

Project Description

The Amadeus Wind Project (the “Project”) is a proposed wind energy generation project that will be located in parts of Kent County, Texas, Stonewall County, Texas, and Fisher County, Texas (the “Counties”). The Project will be located on lands located within Reinvestment Zones, created under Chapter 312 of the Texas Tax Code, established by the Counties on October 22, 2018 (*Kent and Stonewall*) and December 10, 2018 (*Fisher*), respectively.

When constructed, it is anticipated that the Project will consist of 96 wind turbine generators (“Turbines”) with a combined nameplate capacity of approximately 250 megawatts. It is currently estimated that 45% of the Project will be located in Kent County, Texas; 30% of the Project will be located within Fisher County, Texas; 25% of the Project will be located with Stonewall County, Texas; and that 83% of the Project will be located within Rotan ISD; 6% in Jayton-Girard ISD; and 11% in Aspermont ISD. The exact number and location of Turbines and the size of each Turbine will vary depending upon ongoing wind and siting analysis, availability, prices, and a myriad of other factors.

Construction of the Project is anticipated to begin in the 4th Quarter of 2019 with completion by the 4th quarter of 2020.

Tab 5

Limitation as Determining Factor

BayWa r.e. (“*BayWa*”), the parent company of Amadeus Wind, LLC, is a leading global renewable energy developer, service supplier, wholesaler and energy solutions provider with operations throughout North America, Europe, and Asia. BayWa has over 30 years of experience in developing, constructing, managing, operating, and financing wind energy power projects with over 1,400 megawatts installed worldwide.

BayWa previously developed, and constructed the Mozart Wind Project, located in Kent, and Stonewall Counties, Texas, which it currently operates and for it which they received a 313 Agreement for Appraised Value Limitation. Looking to expand upon the relationships created from the Mozart Wind Project and, most importantly, the local tax incentives BayWa has leased over 40,000 acres in hopes of installing up to 250 megawatts in Fisher, Kent, and Stonewall Counties, Texas.

A 313 Agreement for Appraised Value Limitation is an essential factor for a company seeking to build a wind farm in Texas. Based off of past precedent and past experience with the Mozart Wind Project BayWa has pushed forward with the development of the Amadeus Wind Project and is currently in the later stages of development. However, as a leading renewable energy developer BayWa is active throughout Texas and worldwide and the Amadeus Wind Project by necessity is competing for a finite pool of resources. As a result, the tax incentives provided by a 313 Agreement for Appraised Value Limitation helps increases the likelihood that the Amadeus Wind Project will in fact be built. If a 313 Agreement for Appraised Value Limitation is not granted BayWa will be forced to reevaluate the Amadeus Wind Project and may decide to divert the resources allocated to the Amadeus Wind Project to one of the many other projects currently under development throughout the United States.

Tab 6

The Property

The Amadeus Wind Project (the “Project”) is a proposed wind energy generation project that will be located in parts of Fisher County, Texas, Kent County, Texas, and Stonewall County, Texas (the “Counties”). When constructed it is anticipated that the Project will consist of 96 wind turbine generators (“Turbines”) with a combined nameplate capacity of approximately 250 megawatts.

1. Identify the county or counties in which the proposed project will be located: ***Fisher County, Texas, Kent County, Texas, & Stonewall County, Texas.***

...

4. List all taxing entities that have jurisdiction for the property, the portion of project within each entity and tax rates for each entity:

County:

➤ *Fisher County, Texas:* Approximately 30% of the Turbines will be located in Fisher County. Fisher County has a tax rate of 0.815649 (2019 Tax Rates were not published as of the date of this application).

➤ *Kent County, Texas:* Approximately 45% of the Turbines will be located in Kent County. Kent County has a tax rate of 0.860461 (2019 Tax Rates were not published as of the date of this application).

➤ *Stonewall County, Texas:* Approximately 25% of the Turbines will be located in Stonewall County. Stonewall County has a tax rate of 0.9554 (2019 Tax Rates were not published as of the date of this application).

City: No portion of the Project is currently anticipated to be located within the jurisdiction of any city or municipal tax entity.

Hospital District:

➤ *Fisher County Hospital District:* Approximately 30% of the Turbines will be located in the Fisher County Hospital District, which has a tax rate of 0.28688 (2019 Tax Rates were not published as of the date of this application).

➤ *Stonewall County Hospital District:* Approximately 25% of the Turbines will be located in the Stonewall County Hospital District, which has a tax rate of 0.692274 (2019 Tax Rates were not published as of the date of this application).

Tab 6

The Property

Water District:

- *Clear Fork Groundwater Conservation District:* Approximately 30% of the Turbines will be located in the Clear Fork Groundwater Conservation District, which has a tax rate of 0.01460 (2019 Tax Rates were not published as of the date of this application).

5. Is the project located entirely within the ISD listed in Section 1? No. The project will be located partially in Rotan ISD, partially in Aspermont ISD, and partially within Jayton-Girard ISD. It is currently anticipated that 83% of the project will be located within the jurisdiction of Rotan ISD (81 Turbines), 11% within the jurisdiction of Aspermont ISD (10 Turbines), and 6% within the jurisdiction of Jayton-Girard ISD (5 Turbines).

Tab 7

Qualified Investment

The qualified investment in Rotan ISD is expected to consist of approximately 61 GE 2.82MW wind turbine generators and 20 GE 1.79MW wind turbine generators (“*Turbines*”) for a combined nameplate capacity of approximately 207.82 megawatts. In addition to the Turbines, supporting infrastructure will also be installed within Rotan ISD, including, without limitation, towers, foundations, transformers, pad mounts, electrical connections, transmission lines, operation and maintenance buildings, meteorological towers, sodar and lidar units, fencing, and other equipment necessary for the construction and operation of the Amadeus Wind Project.

Tab 8

Qualified Property

The qualified investment in Rotan ISD is expected to consist of approximately 61 GE 2.82MW wind turbine generators and 20 GE 1.79MW wind turbine generators (“Turbines”) for a combined nameplate capacity of approximately 207.82 megawatts. In addition to the Turbines, supporting infrastructure will also be installed within Rotan ISD, including, without limitation, towers, foundations, transformers, pad mounts, electrical connections, transmission lines, operation and maintenance buildings, meteorological towers, sodar and lidar units, fencing, and other equipment necessary for the construction and operation of the Amadeus Wind Project.

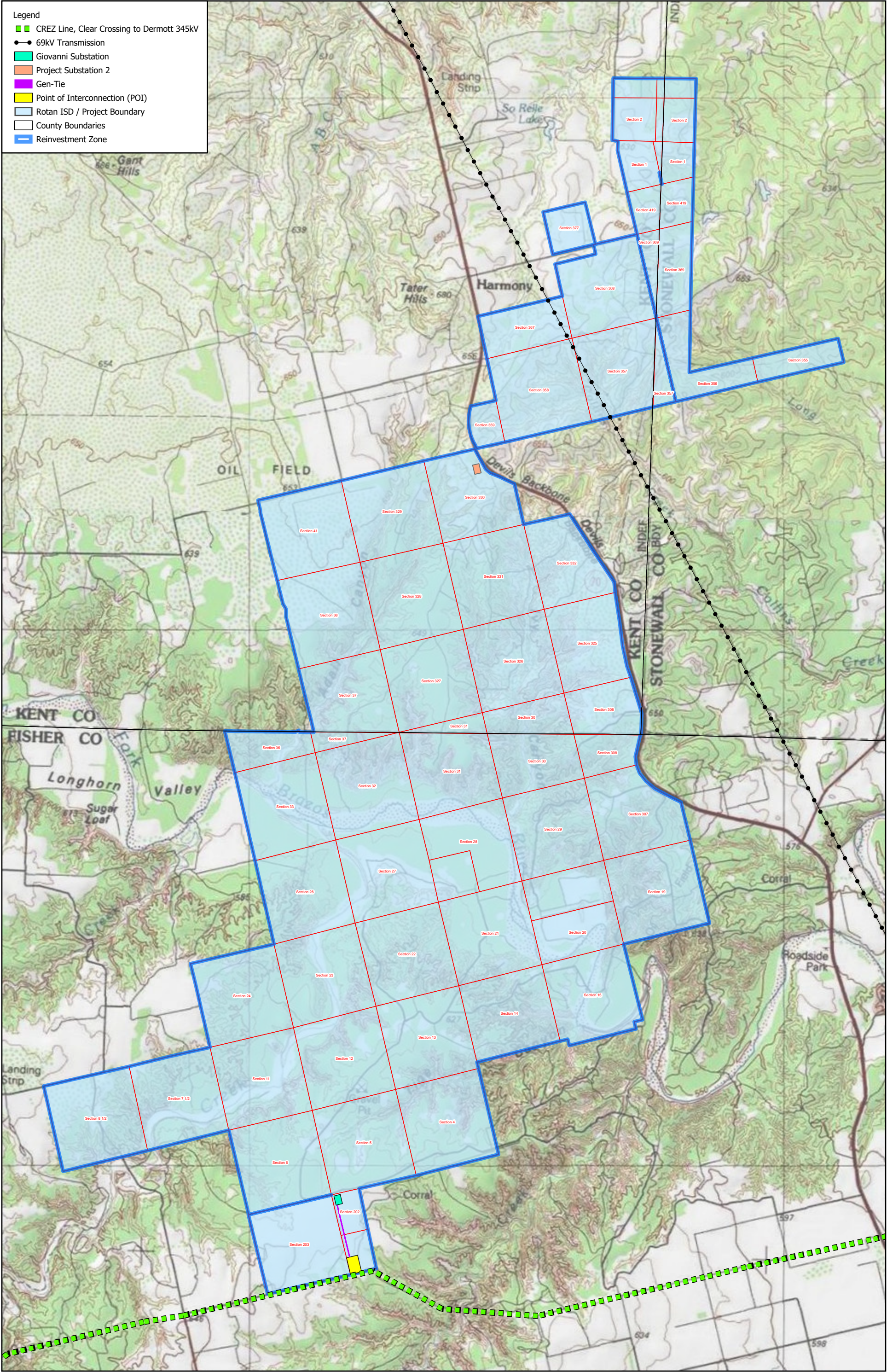
Tab 11

Map

Maps that clearly show:

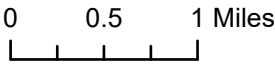
- (a) Project vicinity*
- (b) Qualified investments including location of new building or new improvements*
- (c) Qualified property including location of new building or new improvements*
- (d) Existing property*
- (e) Land location within vicinity map*
- (f) Reinvestment or Enterprise Zone within vicinity map, showing the actual or proposed boundaries and size*

See attached.



Legend

- CREZ Line, Clear Crossing to Dermott 345kV
- 69kV Transmission
- Giovanni Substation
- Project Substation 2
- Gen-Tie
- Point of Interconnection (POI)
- Rotan ISD / Project Boundary
- County Boundaries
- Reinvestment Zone



Amadeus Wind Project
Rotan Independent School District



Tab 12

Request to Waive Minimum Jobs Requirement

See attached.

WETSEL, CARMICHAEL, ALLEN & LEDERLE, L.L.P.

ATTORNEYS AT LAW

THE NEWMAN BUILDING

207 OAK STREET

SWEETWATER, TEXAS 79556

(325) 235-3999

WWW.WETSEL-CARMICHAEL.COM

RODERICK E. WETSEL

BOARD CERTIFIED-OIL, GAS AND MINERAL LAW

TEXAS BOARD OF LEGAL SPECIALIZATION

H. ALAN CARMICHAEL

BOARD CERTIFIED-CIVIL TRAIL LAW

TEXAS BOARD OF LEGAL SPECIALIZATION

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jake@wetzel-carmichael.com

September 19, 2019

Mr. Greg Decker, Superintendent
Rotan Independent School District
c/o Sara Leon & Associates, LLC
Terrace Building 6
2901 Via Fortuna, Suite 4751
Austin, Texas 78746
Attn: Venessa Rodriguez

Re: Waiver of Job Requirement

Dear Mr. Decker:

Amadeus Wind, LLC ("Amadeus") requests that the Rotan Independent Schools District's Board of Trustees waive the job requirement provision as allowed by Section 313.025 9f-1 of the tax code. This waiver would be based on the school district's board findings that the jobs creation requirement exceeds the industry standard for the number of employees reasonably necessary for the operation of the facility of the property owner that is described in the application.

Wind projects create a large number of full and part-time, but temporary, jobs during the construction phase of the project, but require a relatively small number of highly skilled technicians to operate and maintain the project after commercial operations commence. This is evidenced by previously filed and approved limitation agreement applications by wind developers who also requested a waiver of the job requirements. The industry standard, for a wind project of this size and scope, would be one full time employee for every 15 to 20 wind turbines.

In light of the above, Amadeus requests that Rotan ISD make a finding that the jobs creation requirement exceeds the industry standard for wind projects of this size and scope and thereafter waive the job creation requirement for 10 permanent jobs.

Sincerely,

WETSEL, CARMICHAEL, ALLEN, & LEDERLE, LLP

By:

Jacob R. Lederle

Tab 13

Wage Data

Average Weekly Wage (All Industries – Kent County)

Quarter	Year	Weekly Wage	Annualized
Second	2018	\$1,017.00	\$52,884.00
Third	2018	\$997.00	\$51,844.00
Fourth	2018	\$1,227.00	\$63,804.00
First	2019	\$1,125.00	\$58,500.00
	Average	\$1,091.50	\$56,758.00

Regional Wage Rate (West Central Texas)

	Year	Weekly Wage	Annualized
West Central Texas Council of Governments	2018	\$873.67	\$45,431.00
	X	110%	110%
		\$961.04	\$49,974.08

Tab 14

Schedules A1, A2, B, C, and D

Date 9/19/19
Applicant Name Amadeus Wind LLC
ISD Name Rotan ISD

PROPERTY INVESTMENT AMOUNTS								
(Estimated Investment in each year. Do not put cumulative totals.)								
				Column A	Column B	Column C	Column D	Column E
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Other new investment made during this year that will <u>not</u> become Qualified Property [SEE NOTE]	Other new investment made during this year that may become Qualified Property [SEE NOTE]	Total Investment (Sum of Columns A+B+C+D)
Investment made before filing complete application with district	--	Year preceding the first complete tax year of the qualifying time period (assuming no deferrals of qualifying time period)	2020	Not eligible to become Qualified Property			[The only other investment made before filing complete application with district that may become Qualified Property is land.]	0
Investment made after filing complete application with district, but before final board approval of application				0	0	0	0	0
Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period				\$206,963,650	0	0	0	\$206,963,650
Complete tax years of qualifying time period	QTP1	2021-2022	2021	0	0	0	0	0
	QTP2	2022-2023	2022	0	0	0	0	0
Total Investment through Qualifying Time Period [ENTER this row in Schedule A2]				\$206,963,650	0	0	0	\$206,963,650
				Enter amounts from TOTAL row above in Schedule A2				
				Total Qualified Investment (sum of green cells)		\$206,963,650		

For All Columns: List amount invested each year, not cumulative totals.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.
Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Total Investment: Add together each cell in a column and enter the sum in the blue total investment row. Enter the data from this row into the first row in Schedule A2.

Qualified Investment: For the green qualified investment cell, enter the sum of all the green-shaded cells.

Date 9/19/19

Applicant Name Amaeus Wind LLC

Form 50-296A

ISD Name Rotan ISD

Revised May 2014

PROPERTY INVESTMENT AMOUNTS								
(Estimated Investment in each year. Do not put cumulative totals.)								
				Column A	Column B	Column C	Column D	Column E
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Other investment made during this year that will <u>not</u> become Qualified Property {SEE NOTE}	Other investment made during this year that will become Qualified Property {SEE NOTE}	Total Investment (A+B+C+D)
Total Investment from Schedule A1*	--	TOTALS FROM SCHEDULE A1		206,963,650	0	0	0	206,963,650
Each year prior to start of value limitation period** <i>Insert as many rows as necessary</i>	0	2019-2020	2019	62,089,095	0	0	0	0
Each year prior to start of value limitation period** <i>Insert as many rows as necessary</i>	0	2020-2021	2020	144,874,555	0	0	0	0
Value limitation period***	1	2021-2022	2021	0	0	0	0	0
	2	2022-2023	2022	0	0	0	0	0
	3	2023-2024	2023	0	0	0	0	0
	4	2024-2025	2024	0	0	0	0	0
	5	2025-2026	2025	0	0	0	0	0
	6	2026-2027	2026	0	0	0	0	0
	7	2027-2028	2027	0	0	0	0	0
	8	2028-2029	2028	0	0	0	0	0
	9	2029-2030	2029	0	0	0	0	0
	10	2030-2031	2030	0	0	0	0	0
Total Investment made through limitation				206,963,650	0	0	0	206,963,650
Continue to maintain viable presence	11	2031-2032	2031			0		0
	12	2032-2033	2032			0		0
	13	2033-2034	2033			0		0
	14	2034-2035	2034			0		0
	15	2035-2036	2035			0		0
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2036-2037	2036			0		0
	17	2037-2038	2037			0		0
	18	2038-2039	2038			0		0
	19	2039-2040	2039			0		0
	20	2040-2041	2040			0		0
	21	2041-2042	2041			0		0
	22	2042-2043	2042			0		0
	23	2043-2044	2043			0		0
	24	2044-2045	2044			0		0
	25	2045-2046	2045			0		0

* All investments made through the qualifying time period are captured and totaled on Schedule A1 [blue box] and incorporated into this schedule in the **first row**.

** Only investment made during deferrals of the start of the limitation (after the end of qualifying time period but before the start of the Value Limitation Period) should be included in the "year prior to start of value limitation period" row(s). If the limitation starts at the end of the qualifying time period or the qualifying time period overlaps the limitation, no investment should be included on this line.

*** If your qualifying time period will overlap your value limitation period, do not also include investment made during the qualifying time period in years 1 and/or 2 of the value limitation period, depending on the overlap. Only include investments/years that were **not** captured on Schedule A1. For All List amount invested each year, not cumulative totals. Only include investments in the remaining rows of Schedule A2 that were not captured on Schedule A1.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.

Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Schedule B: Estimated Market And Taxable Value (of Qualified Property Only)

9/19/19

No. 1410_Rotan_Amadeus Wind LLC_Amendment No. 1_Sept. 19 2019

Applicant Name - Amadeus Wind, LLC

Form 50-296A

ISD Name - Rotan ISD

Revised May 2014

				Qualified Property			Estimated Taxable Value		
				Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new buildings or "in or on the new improvements"	Market Value less any exemptions (such as pollution control) and before limitation	Final taxable value for I&S after all reductions	Final taxable value for M&O after all reductions
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2019-2020	2019	0	0	0	0	0	0
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2020-2021	2020	0	0	0	0	0	0
Value Limitation Period	1	2021-2022	2021	0	1,500,000	214,325,479	215,825,479	215,825,479	\$20,000,000
	2	2022-2023	2022	0	1,395,000	205,797,460	207,192,460	207,192,460	\$20,000,000
	3	2023-2024	2023	0	1,297,350	197,262,091	198,559,441	198,559,441	\$20,000,000
	4	2024-2025	2024	0	1,206,536	188,719,887	189,926,422	189,926,422	\$20,000,000
	5	2025-2026	2025	0	1,122,078	180,171,324	181,293,402	181,293,402	\$20,000,000
	6	2026-2027	2026	0	1,043,533	171,616,850	172,660,383	172,660,383	\$20,000,000
	7	2027-2028	2027	0	970,485	163,056,879	164,027,364	164,027,364	\$20,000,000
	8	2028-2029	2028	0	902,551	154,491,794	155,394,345	155,394,345	\$20,000,000
	9	2029-2030	2029	0	839,373	145,921,953	146,761,326	146,761,326	\$20,000,000
	10	2030-2031	2030	0	780,617	137,347,690	138,128,307	138,128,307	\$20,000,000
Continue to maintain viable presence	11	2031-2032	2031	0	725,973	128,769,314	129,495,287	129,495,287	129,495,287
	12	2032-2033	2032	0	675,155	120,187,113	120,862,268	120,862,268	120,862,268
	13	2033-2034	2033	0	627,894	111,601,355	112,229,249	112,229,249	112,229,249
	14	2034-2035	2034	0	583,942	103,012,288	103,596,230	103,596,230	103,596,230
	15	2035-2036	2035	0	543,066	94,420,145	94,963,211	94,963,211	94,963,211
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2036-2037	2036	0	505,051	85,825,141	86,330,192	86,330,192	86,330,192
	17	2037-2038	2037	0	469,698	77,227,474	77,697,172	77,697,172	77,697,172
	18	2038-2039	2038	0	436,819	68,627,334	69,064,153	69,064,153	69,064,153
	19	2039-2040	2039	0	406,242	60,024,892	60,431,134	60,431,134	60,431,134
	20	2040-2041	2040	0	377,805	51,420,310	51,798,115	51,798,115	51,798,115
	21	2041-2042	2041	0	351,358	42,813,738	43,165,096	43,165,096	43,165,096
	22	2042-2043	2042	0	326,763	34,205,314	34,532,077	34,532,077	34,532,077
	23	2043-2044	2043	0	303,890	25,595,167	25,899,057	25,899,057	25,899,057
	24	2044-2045	2044	0	282,618	16,983,420	17,266,038	17,266,038	17,266,038
	25	2045-2046	2045	0	262,834	8,370,185	8,633,019	8,633,019	8,633,019

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.

Only include market value for eligible property on this schedule.

Schedule C: Employment Information

9/19/19

Applicant Name - Amadeus Wind LLC

Form 50-296A

ISD Name - Rotan ISD

Revised May 2014

				Construction		Non-Qualifying Jobs	Qualifying Jobs	
				Column A	Column B	Column C	Column D	Column E
	Year	School Year (YYYY-YYYY)	Tax Year (Actual tax year) YYYY	Number of Construction FTE's or man-hours (specify)	Average annual wage rates for construction workers	Number of non- qualifying jobs applicant estimates it will create (cumulative)	Number of new qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Average annual wage of new qualifying jobs
Each year prior to start of Limitation Period <i>Value Insert as many rows as necessary</i>	0	2019-2020	2019	150 FTEs during 10 month construction phase	\$40,690	0	0	0
Each year prior to start of Limitation Period <i>Value Insert as many rows as necessary</i>	0	2020-2021	2020	150 FTEs during 10 month construction phase	\$40,690	0	0	0
Value Limitation Period <i>The qualifying time period could overlap the value limitation period.</i>	1	2021-2022	2021	N/A	N/A	0	3	\$50,000
	2	2022-2023	2022	N/A	N/A	0	3	\$50,000
	3	2023-2024	2023	N/A	N/A	0	3	\$50,000
	4	2024-2025	2024	N/A	N/A	0	3	\$50,000
	5	2025-2026	2025	N/A	N/A	0	3	\$50,000
	6	2026-2027	2026	N/A	N/A	0	3	\$50,000
	7	2027-2028	2027	N/A	N/A	0	3	\$50,000
	8	2028-2029	2028	N/A	N/A	0	3	\$50,000
	9	2029-2030	2029	N/A	N/A	0	3	\$50,000
	10	2030-2031	2030	N/A	N/A	0	3	\$50,000
Years Following Limitation Period <i>Value</i>	11 through 25	2031-2046	2031-2045	N/A	N/A	0	3	\$50,000

Notes: See TAC 9.1051 for definition of non-qualifying jobs.
Only include jobs on the project site in this school district.

C1. Are the cumulative number of qualifying jobs listed in Column D less than the number of qualifying jobs required by statute? (25 qualifying jobs in Subchapter B districts, 10 qualifying jobs in Subchapter C districts)

☒

Yes

☐

No

If yes, answer the following two questions:

C1a. Will the applicant request a job waiver, as provided under 313.025(f-1)?

☒

Yes

☐

No

C1b. Will the applicant avail itself of the provision in 313.021(3)(F)?

☐

Yes

☒

No

Schedule D: Other Incentives (Estimated)

Date 9/19/19
Applicant Name Amadeus Wind LLC
ISD Name Rotan ISD

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State and Local Incentives for which the Applicant intends to apply (Estimated)						
Incentive Description	Taxing Entity (as applicable)	Beginning Year of Benefit	Duration of Benefit	Annual Tax Levy without Incentive	Annual Incentive	Annual Net Tax Levy
Tax Code Chapter 311	County:	N/A	N/A	N/A	N/A	N/A
	City:	N/A	N/A	N/A	N/A	N/A
	Other:	N/A	N/A	N/A	N/A	N/A
Tax Code Chapter 312	County: Fisher County; Kent County; Stonewall County	2020	10 years	\$ 2,038,077.09	100.00%	\$ 453,967.70
	City:	N/A	N/A	N/A	N/A	N/A
	Other:	N/A	N/A	N/A	N/A	N/A
Local Government Code Chapters 380/381	County:	N/A	N/A	N/A	N/A	N/A
	City:	N/A	N/A	N/A	N/A	N/A
	Other:	N/A	N/A	N/A	N/A	N/A
Freeport Exemptions	N/A	N/A	N/A	N/A	N/A	N/A
Non-Annexation Agreements	N/A	N/A	N/A	N/A	N/A	N/A
Enterprise Zone/Project	N/A	N/A	N/A	N/A	N/A	N/A
Economic Development Corporation	N/A	N/A	N/A		N/A	
Texas Enterprise Fund	N/A	N/A	N/A		N/A	
Employee Recruitment	N/A	N/A	N/A		N/A	
Skills Development Fund	N/A	N/A	N/A		N/A	
Training Facility Space and Equipment	N/A	N/A	N/A		N/A	
Infrastructure Incentives	N/A	N/A	N/A		N/A	
Permitting Assistance	N/A	N/A	N/A		N/A	
Other:	N/A	N/A	N/A		N/A	
Other:	N/A	N/A	N/A		N/A	
Other:	N/A	N/A	N/A		N/A	
Other:	N/A	N/A	N/A		N/A	
TOTAL				20,380,770.90	10.00	20,380,760.90

Additional information on incentives for this project:

Tab 17

Signature & Certification Page

See attached.

Texas Comptroller of Public Accounts

State Analysis and
Transparency
Form 50-296-A

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in Tab 17. NOTE: If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print
here → Greg Decker
Print Name (Authorized School District Representative)

Title

Superintendent

sign
here → [Signature]
Signature (Authorized School District Representative)

Date

9/29/19

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print
here → Danice Burke
Print Name (Authorized Company Representative (Applicant))

Title

VP Development

sign
here → [Signature]
Signature (Authorized Company Representative (Applicant))

Date

9/10/19

GIVEN under my hand and seal of office this, the

day of

See attached
SA

Notary Public in and for the State of Texas

(Notary Seal)

My Commission expires:

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.

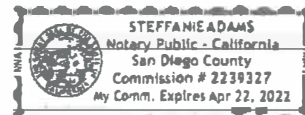
A Notary Public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA §
 §
COUNTY OF SAN DIEGO §

Subscribed and sworn to (~~or affirmed~~) before me on this 18th day of September, 2019, by Daniel Duke, proved to me on the basis of satisfactory evidence to be the person(~~s~~) who appeared before me.



(Signature of Notary Public)



(Notary Seal)