



WALSH GALLEGOS
TREVINO RUSSO & KYLE P.C.

July 30, 2019

Mr. John Villarreal
Senior Research Analyst
Economic Development & Local Government
Data Analysis & Transparency Division
Texas Comptroller of Public Accounts
111 E. 17th Street
Austin, Texas 78774

***VIA FEDERAL EXPRESS
AND VIA E-MAIL DELIVERY:
john.villarreal@cpa.texas.gov***

Re: Pearsall Independent School District (“District”) / Tax Limitation Agreement:
Morrow Lake Solar, LLC. (“Applicant”)

Dear Mr. Villarreal:

The Pearsall Independent School District Board of Trustees accepted the enclosed application for Limitation on Appraised Value of Property at a duly called board meeting held on July 24, 2019. The Application was determined to be complete on July 26, 2019. Pursuant to Tax Code §313.025(b) and 34 TAC Rules §9.1053(a)(2) and 9.1054(c), attached are the following:

1. One (1) copy of the Application for Appraised Value Limitation on Qualified Property (“Application”) submitted to the Pearsall Independent District by Morrow Lake Solar, LLC
2. One (1) electronically digitized copy of the Application, including schedules in Excel format.

The District requests that the Comptroller provide an economic impact evaluation. By copy of this letter, we are notifying the Applicant that the District has submitted the Application to the Comptroller and to the Frio County Appraisal District.

Please call if you have any questions.

Sincerely,

EDDY HERNANDEZ PEREZ

EHP/paw
Enclosures

Mr. John Villarreal
July 30, 2019
Page 2

cc: Dr. Nobert Rodriguez, Superintendent of Schools, Pearsall Independent School District
(Via Certified Mail No. 7018 1130 0002 1891 1988; Return Receipt Requested; with enclosures)

Mike Fry, KE Andrews
(Via Certified Mail No. 7018 1130 0002 1891 1971; Return Receipt Requested; with enclosures)

Heather Otten, SunChase Power, LLC.
(Via Certified Mail No. 7018 1130 0002 1891 1964; Return Receipt Requested; with enclosures)

Frio County Appraisal District *(Via U.S. Postal Service Delivery; with enclosures)*
815 S Oak Street
Pearsall, Texas 78061



Morrow Lake Solar, LLC

Chapter 313 Application for Appraised Value Limitation to Pearsall ISD



Tab 1

Pages 1-9 of the application

Application for Appraised Value Limitation on Qualified Property

(Tax Code, Chapter 313, Subchapter B or C)

INSTRUCTIONS: This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application. This notice must include:
 - the date on which the school district received the application;
 - the date the school district determined that the application was complete;
 - the date the school board decided to consider the application; and
 - a request that the Comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the original hard copy of the completed application to the Comptroller in a three-ring binder with tabs, as indicated on page 9 of this application, separating each section of the documents, in addition to an electronic copy on CD. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, the Comptroller will publish all submitted application materials on its website. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller rules. For more information, see guidelines on Comptroller's website.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. Pursuant to 9.1053(a)(1)(C), requested information shall be provided within 20 days of the date of the request. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project, issue a certificate for a limitation on appraised value to the school board regarding the application and prepare an economic impact evaluation by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application not later than the 150th day after the application review start date (the date the application is finally determined to be complete), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to issue a certificate, complete the economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's website to find out more about the program at comptroller.texas.gov/economy/local/ch313/. There are links to the Chapter 313 statute, rules, guidelines and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

SECTION 1: School District Information

1. Authorized School District Representative

Date Application Received by District

First Name

Last Name

Title

School District Name

Street Address

Mailing Address

City

State

ZIP

Phone Number

Fax Number

Mobile Number (optional)

Email Address

2. Does the district authorize the consultant to provide and obtain information related to this application? Yes No

SECTION 1: School District Information *(continued)*

3. Authorized School District Consultant *(If Applicable)*

First Name

Last Name

Title

Firm Name

Phone Number

Fax Number

Mobile Number *(optional)*

Email Address

4. On what date did the district determine this application complete?
5. Has the district determined that the electronic copy and hard copy are identical? Yes No

SECTION 2: Applicant Information

1. Authorized Company Representative *(Applicant)*

First Name

Last Name

Title

Organization

Street Address

Mailing Address

City

State

ZIP

Phone Number

Fax Number

Mobile Number *(optional)*

Business Email Address

2. Will a company official other than the authorized company representative be responsible for responding to future information requests? Yes No
- 2a. If yes, please fill out contact information for that person.

First Name

Last Name

Title

Organization

Street Address

Mailing Address

City

State

ZIP

Phone Number

Fax Number

Mobile Number *(optional)*

Business Email Address

3. Does the applicant authorize the consultant to provide and obtain information related to this application? Yes No

SECTION 2: Applicant Information (continued)

4. Authorized Company Consultant (If Applicable)

First Name

Last Name

Title

Firm Name

Phone Number

Fax Number

Business Email Address

SECTION 3: Fees and Payments

1. Has an application fee been paid to the school district? Yes No

The total fee shall be paid at time of the application is submitted to the school district. Any fees not accompanying the original application shall be considered supplemental payments.

1a. If yes, attach in **Tab 2** proof of application fee paid to the school district.

For the purpose of questions 2 and 3, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

2. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code §313.027(i)? Yes No N/A

3. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)? Yes No N/A

SECTION 4: Business Applicant Information

1. What is the legal name of the applicant under which this application is made? _____

2. List the Texas Taxpayer I.D. number of entity subject to Tax Code, Chapter 171 (11 digits) _____

3. List the NAICS code _____

4. Is the applicant a party to any other pending or active Chapter 313 agreements? Yes No

4a. If yes, please list application number, name of school district and year of agreement

SECTION 5: Applicant Business Structure

1. Identify Business Organization of Applicant (*corporation, limited liability corporation, etc*) _____

2. Is applicant a combined group, or comprised of members of a combined group, as defined by Tax Code §171.0001(7)? Yes No

2a. If yes, attach in **Tab 3** a copy of Texas Comptroller Franchise Tax Form No. 05-165, No. 05-166, or any other documentation from the Franchise Tax Division to demonstrate the applicant's combined group membership and contact information.

3. Is the applicant current on all tax payments due to the State of Texas? Yes No

4. Are all applicant members of the combined group current on all tax payments due to the State of Texas? Yes No N/A

5. If the answer to question 3 or 4 is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. (If necessary, attach explanation in **Tab 3**)

SECTION 6: Eligibility Under Tax Code Chapter 313.024

1. Are you an entity subject to the tax under Tax Code, Chapter 171? Yes No
2. The property will be used for one of the following activities:
 - (1) manufacturing Yes No
 - (2) research and development Yes No
 - (3) a clean coal project, as defined by Section 5.001, Water Code Yes No
 - (4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code Yes No
 - (5) renewable energy electric generation Yes No
 - (6) electric power generation using integrated gasification combined cycle technology Yes No
 - (7) nuclear electric power generation Yes No
 - (8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7) Yes No
 - (9) a Texas Priority Project, as defined by 313.024(e)(7) and TAC 9.1051 Yes No
3. Are you requesting that any of the land be classified as qualified investment? Yes No
4. Will any of the proposed qualified investment be leased under a capitalized lease? Yes No
5. Will any of the proposed qualified investment be leased under an operating lease? Yes No
6. Are you including property that is owned by a person other than the applicant? Yes No
7. Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment? Yes No

SECTION 7: Project Description

1. In **Tab 4**, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information.
2. Check the project characteristics that apply to the proposed project:

<input type="checkbox"/> Land has no existing improvements	<input type="checkbox"/> Land has existing improvements (<i>complete Section 13</i>)
<input type="checkbox"/> Expansion of existing operation on the land (<i>complete Section 13</i>)	<input type="checkbox"/> Relocation within Texas

SECTION 8: Limitation as Determining Factor

1. Does the applicant currently own the land on which the proposed project will occur? Yes No
2. Has the applicant entered into any agreements, contracts or letters of intent related to the proposed project? Yes No
3. Does the applicant have current business activities at the location where the proposed project will occur? Yes No
4. Has the applicant made public statements in SEC filings or other documents regarding its intentions regarding the proposed project location? Yes No
5. Has the applicant received any local or state permits for activities on the proposed project site? Yes No
6. Has the applicant received commitments for state or local incentives for activities at the proposed project site? Yes No
7. Is the applicant evaluating other locations not in Texas for the proposed project? Yes No
8. Has the applicant provided capital investment or return on investment information for the proposed project in comparison with other alternative investment opportunities? Yes No
9. Has the applicant provided information related to the applicant's inputs, transportation and markets for the proposed project? Yes No
10. Are you submitting information to assist in the determination as to whether the limitation on appraised value is a determining factor in the applicant's decision to invest capital and construct the project in Texas? Yes No

Chapter 313.026(e) states "the applicant may submit information to the Comptroller that would provide a basis for an affirmative determination under Subsection (c)(2)." If you answered "yes" to any of the questions in Section 8, attach supporting information in Tab 5.

SECTION 9: Projected Timeline

1. Application approval by school board _____
2. Commencement of construction _____
3. Beginning of qualifying time period _____
4. First year of limitation _____
5. Begin hiring new employees _____
6. Commencement of commercial operations _____
7. Do you propose to construct a new building or to erect or affix a new improvement after your application review start date (*date your application is finally determined to be complete*)? Yes No
Note: Improvements made before that time may not be considered qualified property.
8. When do you anticipate the new buildings or improvements will be placed in service? _____

SECTION 10: The Property

1. Identify county or counties in which the proposed project will be located _____
2. Identify Central Appraisal District (CAD) that will be responsible for appraising the property _____
3. Will this CAD be acting on behalf of another CAD to appraise this property? Yes No
4. List all taxing entities that have jurisdiction for the property, the portion of project within each entity and tax rates for each entity:
 County: _____ (Name, tax rate and percent of project) City: _____ (Name, tax rate and percent of project)
 Hospital District: _____ (Name, tax rate and percent of project) Water District: _____ (Name, tax rate and percent of project)
 Other (describe): _____ (Name, tax rate and percent of project) Other (describe): _____ (Name, tax rate and percent of project)
5. Is the project located entirely within the ISD listed in Section 1? Yes No
 5a. If no, attach in **Tab 6** additional information on the project scope and size to assist in the economic analysis.
6. Did you receive a determination from the Texas Economic Development and Tourism Office that this proposed project and at least one other project seeking a limitation agreement constitute a single unified project (SUP), as allowed in §313.024(d-2)? Yes No
 6a. If yes, attach in **Tab 6** supporting documentation from the Office of the Governor.

SECTION 11: Investment

NOTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as Subchapter B or Subchapter C, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller’s website at comptroller.texas.gov/economy/local/ch313/.

1. At the time of application, what is the estimated minimum qualified investment required for this school district? _____
2. What is the amount of appraised value limitation for which you are applying? _____
Note: The property value limitation amount is based on property values available at the time of application and may change prior to the execution of any final agreement.
3. Does the qualified investment meet the requirements of Tax Code §313.021(1)? Yes No
4. Attach a description of the qualified investment [See §313.021(1).] The description must include:
 - a. a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (**Tab 7**);
 - b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your minimum qualified investment (**Tab 7**); and
 - c. a detailed map of the qualified investment showing location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period, with vicinity map (**Tab 11**).
5. Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or §313.053 for Subchapter C school districts) for the relevant school district category during the qualifying time period? Yes No

SECTION 12: Qualified Property

1. Attach a detailed description of the qualified property. [See §313.021(2)] (If qualified investment describes qualified property exactly, you may skip items a, b and c below.) The description must include:
 - 1a. a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (Tab 8);
 - 1b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your qualified property (Tab 8); and
 - 1c. a map of the qualified property showing location of new buildings or new improvements with vicinity map (Tab 11).
2. Is the land upon which the new buildings or new improvements will be built part of the qualified property described by §313.021(2)(A)? Yes No
 - 2a. If yes, attach complete documentation including:
 - a. legal description of the land (Tab 9);
 - b. each existing appraisal parcel number of the land on which the new improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property (Tab 9);
 - c. owner (Tab 9);
 - d. the current taxable value of the land. Attach estimate if land is part of larger parcel (Tab 9); and
 - e. a detailed map showing the location of the land with vicinity map (Tab 11).
3. Is the land on which you propose new construction or new improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303? Yes No
 - 3a. If yes, attach the applicable supporting documentation:
 - a. evidence that the area qualifies as a enterprise zone as defined by the Governor's Office (Tab 16);
 - b. legal description of reinvestment zone (Tab 16);
 - c. order, resolution or ordinance establishing the reinvestment zone (Tab 16);
 - d. guidelines and criteria for creating the zone (Tab 16); and
 - e. a map of the reinvestment zone or enterprise zone boundaries with vicinity map (Tab 11)
 - 3b. If no, submit detailed description of proposed reinvestment zone or enterprise zone with a map indicating the boundaries of the zone on which you propose new construction or new improvements to the Comptroller's office within 30 days of the application date. What is the anticipated date on which you will submit final proof of a reinvestment zone or enterprise zone? _____

SECTION 13: Information on Property Not Eligible to Become Qualified Property

1. In Tab 10, attach a specific and detailed description of all **existing property**. This includes buildings and improvements existing as of the application review start date (the date the application is determined to be complete by the Comptroller). The description must provide sufficient detail to locate all existing property on the land that will be subject to the agreement and distinguish existing property from future proposed property.
2. In Tab 10, attach a specific and detailed description of all **proposed new property that will not become new improvements** as defined by TAC 9.1051. This includes proposed property that: functionally replaces existing or demolished/removed property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property; or is otherwise ineligible to become qualified property. The description must provide sufficient detail to distinguish existing property (question 1) and all proposed new property that cannot become qualified property from proposed qualified property that will be subject to the agreement (as described in Section 12 of this application).
3. For the property not eligible to become qualified property listed in response to questions 1 and 2 of this section, provide the following supporting information in Tab 10:
 - a. maps and/or detailed site plan;
 - b. surveys;
 - c. appraisal district values and parcel numbers;
 - d. inventory lists;
 - e. existing and proposed property lists;
 - f. model and serial numbers of existing property; or
 - g. other information of sufficient detail and description.
4. Total estimated market value of existing property (that property described in response to question 1): _____ \$
5. In Tab 10, include an appraisal value by the CAD of all the buildings and improvements existing as of a date within 15 days of the date the application is received by the school district.
6. Total estimated market value of proposed property not eligible to become qualified property (that property described in response to question 2): _____ \$

Note: Investment for the property listed in question 2 may count towards qualified investment in Column C of Schedules A-1 and A-2, if it meets the requirements of 313.021(1). Such property cannot become qualified property on Schedule B.

SECTION 14: Wage and Employment Information

1. What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)?
2. What is the last complete calendar quarter before application review start date:
 First Quarter Second Quarter Third Quarter Fourth Quarter of _____
(year)
3. What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the Texas Workforce Commission (TWC)?
- Note:** For job definitions see TAC §9.1051 and Tax Code §313.021(3).
4. What is the number of new qualifying jobs you are committing to create?
5. What is the number of new non-qualifying jobs you are estimating you will create?
6. Do you intend to request that the governing body waive the minimum new qualifying job creation requirement, as provided under Tax Code §313.025(f-1)? Yes No
 - 6a. If yes, attach evidence in **Tab 12** documenting that the new qualifying job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards.
7. Attach in **Tab 13** the four most recent quarters of data for each wage calculation below, including documentation from the TWC website. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(21) and (22).
 - a. Average weekly wage for all jobs (all industries) in the county is
 - b. 110% of the average weekly wage for manufacturing jobs in the county is
 - c. 110% of the average weekly wage for manufacturing jobs in the region is
8. Which Tax Code section are you using to estimate the qualifying job wage standard required for this project? §313.021(5)(A) or §313.021(5)(B)
9. What is the minimum required annual wage for each qualifying job based on the qualified property?
10. What is the annual wage you are committing to pay for each of the new qualifying jobs you create on the qualified property?
11. Will the qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3)? Yes No
12. Do you intend to satisfy the minimum qualifying job requirement through a determination of cumulative economic benefits to the state as provided by §313.021(3)(F)? Yes No
 - 12a. If yes, attach in **Tab 12** supporting documentation from the TWC, pursuant to §313.021(3)(F).
13. Do you intend to rely on the project being part of a single unified project, as allowed in §313.024(d-2), in meeting the qualifying job requirements? Yes No
 - 13a. If yes, attach in **Tab 6** supporting documentation including a list of qualifying jobs in the other school district(s).

SECTION 15: Economic Impact

1. Complete and attach Schedules A1, A2, B, C, and D in **Tab 14**. Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.
2. Attach an Economic Impact Analysis, if supplied by other than the Comptroller's Office, in **Tab 15**. (*not required*)
3. If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, attach a separate schedule showing the amount for each year affected, including an explanation, in **Tab 15**.

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in **Tab 17**. **NOTE:** If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print here

Dr. Nobert Rodriguez
Print Name (Authorized School District Representative)

Superintendent of Schools
Title

sign here

Nobert Rodriguez
Signature (Authorized School District Representative)

7/24/19
Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print here

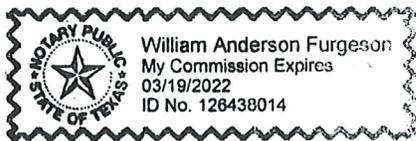
HEATHER OTTEN
Print Name (Authorized Company Representative (Applicant))

MANAGER
Title

sign here

[Signature]
Signature (Authorized Company Representative (Applicant))

7/23/2019
Date



(Notary Seal)

GIVEN under my hand and seal of office this, the

23rd day of JULY, 2019

William Anderson Furgeson
Notary Public in and for the State of Texas

My Commission expires: 03/19/2022

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.



Tab 2

Proof of Payment Application Fee

Proof of payment of filing fee received by the
Comptroller of Public Accounts per TAC Rule
§9.1054 (b)(5)

*(Page Inserted by Office of Texas Comptroller of Public
Accounts)*



Tab 3

Documentation of Combined Group Membership

Franchise Tax

2018 Annual No Tax Due Report

Confirmation

You Have Filed Successfully

Please do NOT send a paper form

[Print this page for your records](#)

Submission ID: 40200221

Date and Time of Filing: 04/16/2018 03:41:22 PM

Taxpayer ID: 32060993113

Taxpayer Name: BACON SWITCH SOLAR, LLC

Taxpayer Address: 3000 EL CAMINO REAL STE 5-700 PALO ALTO, CA 94306 - 2116

Entered By: Susan Wylie

Email Address: swylie@maproyalty.com

Telephone Number: (303) 895-3095

IP Address: 67.190.190.66

Additional Reports	
Is this the reporting entity of a combined group?	Yes
Do any of the entities in the combined group have a temporary business loss preserved?	No
Will your total revenue be adjusted for the Tiered Partnership Election?	No

No Tax Due Report	
SIC Code:	NAICS Code: 531390
Accounting Year Begin Date: 01/01/2017	Accounting Year End Date: 12/31/2017
Is this a passive entity as defined in Chapter 171 of the Texas Tax Code?	No
Is this entity's annualized total revenue below the no tax due threshold?	Yes
Does the entity have zero Texas Gross Receipts?	Yes
Is this entity a Real Estate Investment Trust (REIT) that meets the qualifications specified in section 171.0002(c)(4)?	No
Is this entity a New Veteran-Owned Business as defined in Texas Tax Code Sec. 171.0005?	No
Total Revenue:	\$0

Mailing Address	
Street Address: 3000 EL CAMINO REAL STE 5-700	
City: PALO ALTO	
State: CA	
Zip Code: 94306 - 2116	
Country: USA	

Affiliate 1	
Legal Name of Affiliate: BACON SWITCH SOLAR, LLC	
Affiliate Taxpayer Number: 32060993113	
SOS File Number or Comptroller File Number: 0802496908	
Affiliate NAICS Code: 531390	
Is this affiliate disregarded for Franchise Tax? No	
Does this affiliate have nexus? Yes	
Affiliate Reporting Begin Date: 01/01/2017	
Affiliate Reporting End Date: 12/31/2017	
Gross receipts subject to throwback in other states: 0	
Gross receipts everywhere: 0	
Gross receipts in Texas: 0	
Cost of goods sold or compensation: 0	

Is this affiliate a corporation, limited liability company, professional association, limited partnership or financial institution? Yes
 Will you be filing an information report for this affiliate? Yes

Public Information Report			
Mailing Address: 3000 EL CAMINO REAL STE 5-700 PALO ALTO, CA 94306-2116			
Principal Office: 4300 Speedway, #4617, Austin, TX 78765			
Principal Place Of Business: 4300 Speedway, #4617, Austin, TX 78765			
Changes from previous year?: Yes			
Officers, Directors, Managers, Member or General Partner			
Name: DAVID GROBERG			
Title: MANAGER	Director? No	Term Expiration Date:	
Mailing Address: 4300 SPEEDWAY, #4617 AUSTIN, TX 78765			
Name: HEATHER OTTEN			
Title: MANAGER	Director? No	Term Expiration Date:	
Mailing Address: 4300 SPEEDWAY, #4617 AUSTIN, TX 78765			
Name: AARON ZUBATY			
Title: MANAGER	Director? No	Term Expiration Date:	
Mailing Address: 3000 EL CAMINO REAL STE 5-700 PALO ALTO, CA 94306			
Name: PETER J BLUM			
Title: MANAGER	Director? No	Term Expiration Date:	
Mailing Address: 3000 EL CAMINO REAL STE 5-700 PALO ALTO, CA 94306			
Owned Entity(s)			
Owned Entity(s)	State of Formation	TX SOS File #	Percentage of Ownership
None entered.			
Owners			
Owned Entity(s)	State of Formation	TX SOS File #	Percentage of Ownership
Red River Renewable Energy, LLC	DE		100.0
Registered Agent and Office			
Agent: CORPORATION SERVICE COMPANY DBA CSC - LAWYERS INCO			
Office: 211 E. 7TH STREET, SUITE 620 AUSTIN, TX 78701-2116			
Declaration Statement			
I declare that the information in this document and any attachments is true and correct to the best of my knowledge and belief, as of the submission date, and that a copy of this information has been mailed to each person named in this section who is an officer, director or manager and who is not currently employed by this, or a related, corporation or limited liability company.			

Affiliate 2	
Legal Name of Affiliate: Red River Renewable Energy, LLC	
Affiliate Taxpayer Number: 811954692	
SOS File Number or Comptroller File Number:	
Affiliate NAICS Code: 531390	
Is this affiliate disregarded for Franchise Tax? No	
Does this affiliate have nexus? No	
Affiliate Reporting Begin Date: 01/01/2017	
Affiliate Reporting End Date: 12/31/2017	
Gross receipts subject to throwback in other states: 0	
Gross receipts everywhere: 0	
Gross receipts in Texas: 0	
Cost of goods sold or compensation: 0	
Is this affiliate a corporation, limited liability company, professional association, limited partnership or financial institution? Yes	
Will you be filing an information report for this affiliate? No	

Affiliate 3

Legal Name of Affiliate: Ables Springs Solar, LLC
 Affiliate Taxpayer Number: 32064084612
 SOS File Number or Comptroller File Number: 0802748222
 Affiliate NAICS Code: 531390
 Is this affiliate disregarded for Franchise Tax? No
 Does this affiliate have nexus? Yes
 Affiliate Reporting Begin Date: 06/16/2017
 Affiliate Reporting End Date: 12/31/2017
 Gross receipts subject to throwback in other states: 0
 Gross receipts everywhere: 0
 Gross receipts in Texas: 0
 Cost of goods sold or compensation: 0
 Is this affiliate a corporation, limited liability company, professional association, limited partnership or financial institution? Yes
 Will you be filing an information report for this affiliate? Yes

Public Information Report			
Mailing Address: 3000 EL CAMINO REAL STE 5-700 PALO ALTO, CA 94306			
Principal Office: 4300 Speedway, #4617, Austin, TX 78765			
Principal Place Of Business: 4300 Speedway, #4617, Austin, TX 78765			
Changes from previous year?: Yes			
Officers, Directors, Managers, Member or General Partner			
Name: AARON ZUBATY			
Title: MANAGER	Director? No	Term Expiration Date:	
Mailing Address: 3000 EL CAMINO REAL STE 5-700 PALO ALTO, CA 94306			
Name: PETER J BLUM			
Title: MANAGER	Director? No	Term Expiration Date:	
Mailing Address: 3000 EL CAMINO REAL STE 5-700 PALO ALTO, CA 94306			
Name: HEATHER OTTEN			
Title: MANAGER	Director? No	Term Expiration Date:	
Mailing Address: 4300 SPEEDWAY, #4617 AUSTIN, TX 78765			
Name: DAVID GROBERG			
Title: MANAGER	Director? No	Term Expiration Date:	
Mailing Address: 4300 SPEEDWAY, #4617 AUSTIN, TX 78765			
Owned Entity(s)			
Owned Entity(s)	State of Formation	TX SOS File #	Percentage of Ownership
None entered.			
Owners			
Owned Entity(s)	State of Formation	TX SOS File #	Percentage of Ownership
Red River Renewable Energy, LLC	DE		100.0
Registered Agent and Office			
Agent: CORPORATION SERVICE COMPANY DBA CSC - LAWYERS INCO			
Office: 211 E. 7TH STREET, SUITE 620 AUSTIN, TX 78701-3218			
Declaration Statement			
I declare that the information in this document and any attachments is true and correct to the best of my knowledge and belief, as of the submission date, and that a copy of this information has been mailed to each person named in this section who is an officer, director or manager and who is not currently employed by this, or a related, corporation or limited liability company.			

Affiliate 4
Legal Name of Affiliate: Anvil Solar, LLC
Affiliate Taxpayer Number: 611863823
SOS File Number or Comptroller File Number:
Affiliate NAICS Code: 531390

Is this affiliate disregarded for Franchise Tax? No
 Does this affiliate have nexus? No
 Affiliate Reporting Begin Date: 11/15/2017
 Affiliate Reporting End Date: 12/31/2017
 Gross receipts subject to throwback in other states: 0
 Gross receipts everywhere: 0
 Gross receipts in Texas: 0
 Cost of goods sold or compensation: 0
 Is this affiliate a corporation, limited liability company, professional association, limited partnership or financial institution? Yes
 Will you be filing an information report for this affiliate? No

Affiliate 5

Legal Name of Affiliate: Burkburnett Solar, LLC
 Affiliate Taxpayer Number: 32060993097
 SOS File Number or Comptroller File Number: 0802496913
 Affiliate NAICS Code: 531390
 Is this affiliate disregarded for Franchise Tax? No
 Does this affiliate have nexus? Yes
 Affiliate Reporting Begin Date: 01/01/2017
 Affiliate Reporting End Date: 12/31/2017
 Gross receipts subject to throwback in other states: 0
 Gross receipts everywhere: 0
 Gross receipts in Texas: 0
 Cost of goods sold or compensation: 0
 Is this affiliate a corporation, limited liability company, professional association, limited partnership or financial institution? Yes
 Will you be filing an information report for this affiliate? Yes

Public Information Report

Mailing Address: 3000 EL CAMINO REAL STE 5-700
 PALO ALTO, CA 94306-2116
 Principal Office: 4300 Speedway, #4617, Austin, TX 78765
 Principal Place Of Business: 4300 Speedway, #4617, Austin, TX 78765
 Changes from previous year?: Yes

Officers, Directors, Managers, Member or General Partner

Name: PETER J BLUM
 Title: MANAGER Director? No Term Expiration Date:
 Mailing Address: 3000 EL CAMINO REAL STE 5-700
 PALO ALTO, CA 94306

Name: AARON ZUBATY
 Title: MANAGER Director? No Term Expiration Date:
 Mailing Address: 3000 EL CAMINO REAL STE 5-700
 PALO ALTO, CA 94306

Name: DAVID GROBERG
 Title: MANAGER Director? No Term Expiration Date:
 Mailing Address: 4300 SPEEDWAY, #4617
 AUSTIN, TX 78765

Name: HEATHER OTTEN
 Title: MANAGER Director? No Term Expiration Date:
 Mailing Address: 4300 SPEEDWAY, #4617
 AUSTIN, TX 78765

Owned Entity(s)			
Owned Entity(s)	State of Formation	TX SOS File #	Percentage of Ownership
None entered.			

Owners			
Owned Entity(s)	State of Formation	TX SOS File #	Percentage of Ownership
Red River Renewable Energy, LLC	DE		100.0

Registered Agent and Office

Agent: CORPORATION SERVICE COMPANY DBA CSC - LAWYERS
 INCO

Office: 211 E. 7TH STREET, SUITE 620
AUSTIN, TX 78701-2116

Declaration Statement

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Affiliate 6

Legal Name of Affiliate: Cottonwood Bayou Solar, LLC
 Affiliate Taxpayer Number: 32064624490
 SOS File Number or Comptroller File Number: 0802796088
 Affiliate NAICS Code: 531390
 Is this affiliate disregarded for Franchise Tax? No
 Does this affiliate have nexus? Yes
 Affiliate Reporting Begin Date: 08/18/2017
 Affiliate Reporting End Date: 12/31/2017
 Gross receipts subject to throwback in other states: 0
 Gross receipts everywhere: 0
 Gross receipts in Texas: 0
 Cost of goods sold or compensation: 0
 Is this affiliate a corporation, limited liability company, professional association, limited partnership or financial institution? Yes
 Will you be filing an information report for this affiliate? Yes

Public Information Report

Mailing Address: 3000 EL CAMINO REAL STE 5-700
PALO ALTO, CA 94306-2116
 Principal Office: 4300 Speedway, #4617, Austin, TX 78765
 Principal Place Of Business: 4300 Speedway, #4617, Austin, TX 78765
 Changes from previous year?: Yes

Officers, Directors, Managers, Member or General Partner

Name: AARON ZUBATY
 Title: MANAGER Director? No Term Expiration Date:
 Mailing Address: 3000 EL CAMINO REAL STE 5-700
PALO ALTO, CA 94306
 Name: PETER J BLUM
 Title: MANAGER Director? No Term Expiration Date:
 Mailing Address: 3000 EL CAMINO REAL STE 5-700
PALO ALTO, CA 94306
 Name: HEATHER OTTEN
 Title: MANAGER Director? No Term Expiration Date:
 Mailing Address: 4300 SPEEDWAY, #4617
AUSTIN, TX 78765
 Name: DAVID GROBERG
 Title: MANAGER Director? No Term Expiration Date:
 Mailing Address: 4300 SPEEDWAY, #4617
AUSTIN, TX 78765

Owned Entity(s)			
Owned Entity(s)	State of Formation	TX SOS File #	Percentage of Ownership
None entered.			

Owners			
Owned Entity(s)	State of Formation	TX SOS File #	Percentage of Ownership
Red River Renewable Energy, LLC	DE		100.0

Registered Agent and Office

Agent: CORPORATION SERVICE COMPANY DBA CSC - LAWYERS
INCO
 Office: 211 E. 7TH STREET, SUITE 620
AUSTIN, TX 78701-2116

Declaration Statement

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Affiliate 7

Legal Name of Affiliate: Daylight Solar, LLC
 Affiliate Taxpayer Number: 32063625035
 SOS File Number or Comptroller File Number: 0802712432
 Affiliate NAICS Code: 531390
 Is this affiliate disregarded for Franchise Tax? No
 Does this affiliate have nexus? Yes
 Affiliate Reporting Begin Date: 05/02/2017
 Affiliate Reporting End Date: 12/31/2017
 Gross receipts subject to throwback in other states: 0
 Gross receipts everywhere: 0
 Gross receipts in Texas: 0
 Cost of goods sold or compensation: 0
 Is this affiliate a corporation, limited liability company, professional association, limited partnership or financial institution? Yes
 Will you be filing an information report for this affiliate? Yes

Public Information Report

Mailing Address: 3000 EL CAMINO REAL STE 5-700
 PALO ALTO, CA 94306
 Principal Office: 4300 Speedway, #4617, Austin, TX 78765
 Principal Place Of Business: 4300 Speedway, #4617, Austin, TX 78765
 Changes from previous year?: Yes

Officers, Directors, Managers, Member or General Partner

Name: AARON ZUBATY
 Title: MANAGER Director? No Term Expiration Date:
 Mailing Address: 3000 EL CAMINO REAL STE 5-700
 PALO ALTO, CA 94306

Name: PETER J BLUM
 Title: MANAGER Director? No Term Expiration Date:
 Mailing Address: 3000 EL CAMINO REAL STE 5-700
 PALO ALTO, CA 94306

Name: HEATHER OTTEN
 Title: MANAGER Director? No Term Expiration Date:
 Mailing Address: 4300 SPEEDWAY, #4617
 AUSTIN, TX 78765

Name: DAVID GROBERG
 Title: MANAGER Director? No Term Expiration Date:
 Mailing Address: 4300 SPEEDWAY, #4617
 AUSTIN, TX 78765

Owned Entity(s)

Owned Entity(s)	State of Formation	TX SOS File #	Percentage of Ownership
None entered.			

Owners

Owned Entity(s)	State of Formation	TX SOS File #	Percentage of Ownership
Red River Renewable Energy, LLC	DE		100.0

Registered Agent and Office

Agent: CORPORATION SERVICE COMPANY DBA CSC - LAWYERS
 INCO
 Office: 211 E. 7TH STREET, SUITE 620
 AUSTIN, TX 78701-3218

Declaration Statement

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Affiliate 8

Legal Name of Affiliate: Drumtown Solar, LLC
 Affiliate Taxpayer Number: 320535175
 SOS File Number or Comptroller File Number:
 Affiliate NAICS Code: 531390
 Is this affiliate disregarded for Franchise Tax? No
 Does this affiliate have nexus? No
 Affiliate Reporting Begin Date: 05/19/2017
 Affiliate Reporting End Date: 12/31/2017
 Gross receipts subject to throwback in other states: 0
 Gross receipts everywhere: 0
 Gross receipts in Texas: 0
 Cost of goods sold or compensation: 0
 Is this affiliate a corporation, limited liability company, professional association, limited partnership or financial institution? Yes
 Will you be filing an information report for this affiliate? No

Affiliate 9

Legal Name of Affiliate: Drumtown Solar II, LLC
 Affiliate Taxpayer Number: 384051625
 SOS File Number or Comptroller File Number:
 Affiliate NAICS Code: 531390
 Is this affiliate disregarded for Franchise Tax? No
 Does this affiliate have nexus? No
 Affiliate Reporting Begin Date: 10/10/2017
 Affiliate Reporting End Date: 12/31/2017
 Gross receipts subject to throwback in other states: 0
 Gross receipts everywhere: 0
 Gross receipts in Texas: 0
 Cost of goods sold or compensation: 0
 Is this affiliate a corporation, limited liability company, professional association, limited partnership or financial institution? Yes
 Will you be filing an information report for this affiliate? No

Affiliate 10

Legal Name of Affiliate: Fly Gap Solar, LLC
 Affiliate Taxpayer Number: 611864095
 SOS File Number or Comptroller File Number:
 Affiliate NAICS Code: 531390
 Is this affiliate disregarded for Franchise Tax? No
 Does this affiliate have nexus? No
 Affiliate Reporting Begin Date: 11/15/2017
 Affiliate Reporting End Date: 12/31/2017
 Gross receipts subject to throwback in other states: 0
 Gross receipts everywhere: 0
 Gross receipts in Texas: 0
 Cost of goods sold or compensation: 0
 Is this affiliate a corporation, limited liability company, professional association, limited partnership or financial institution? Yes
 Will you be filing an information report for this affiliate? No

Affiliate 11

Legal Name of Affiliate: Ganado Solar, LLC
 Affiliate Taxpayer Number: 32062105674
 SOS File Number or Comptroller File Number: 0802586242
 Affiliate NAICS Code: 531390
 Is this affiliate disregarded for Franchise Tax? No
 Does this affiliate have nexus? Yes
 Affiliate Reporting Begin Date: 01/01/2017
 Affiliate Reporting End Date: 12/31/2017
 Gross receipts subject to throwback in other states: 0
 Gross receipts everywhere: 0

Gross receipts in Texas: 0
 Cost of goods sold or compensation: 0
 Is this affiliate a corporation, limited liability company, professional association, limited partnership or financial institution? Yes
 Will you be filing an information report for this affiliate? Yes

Public Information Report
 Mailing Address: 3000 EL CAMINO REAL STE 5-700
 PALO ALTO, CA 94306-2116
 Principal Office: 4300 Speedway, #4617, Austin, TX 78765
 Principal Place Of Business: 4300 Speedway, #4617, Austin, TX 78765
 Changes from previous year?: Yes

Officers, Directors, Managers, Member or General Partner

Name: DAVID GROBERG
 Title: MANAGER Director? No Term Expiration Date:
 Mailing Address: 4300 SPEEDWAY, #4617
 AUSTIN, TX 78765

Name: AARON ZUBATY
 Title: MANAGER Director? No Term Expiration Date:
 Mailing Address: 3000 EL CAMINO REAL STE 5-700
 PALO ALTO, CA 94306

Name: HEATHER OTTEN
 Title: MANAGER Director? No Term Expiration Date:
 Mailing Address: 4300 SPEEDWAY, #4617
 AUSTIN, TX 78765

Name: PETER J BLUM
 Title: MANAGER Director? No Term Expiration Date:
 Mailing Address: 3000 EL CAMINO REAL STE 5-700
 PALO ALTO, CA 94306

Owned Entity(s)			
Owned Entity(s)	State of Formation	TX SOS File #	Percentage of Ownership
None entered.			

Owners			
Owned Entity(s)	State of Formation	TX SOS File #	Percentage of Ownership
Red River Renewable Energy, LLC	DE		100.0

Registered Agent and Office
 Agent: CORPORATION SERVICE COMPANY DBA CSC - LAWYERS
 INCO
 Office: 211 E. 7TH STREET, SUITE 620
 AUSTIN, TX 78701-2116

Declaration Statement

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Affiliate 12

Legal Name of Affiliate: Great Raft Solar, LLC
 Affiliate Taxpayer Number: 300994310
 SOS File Number or Comptroller File Number:
 Affiliate NAICS Code: 531390
 Is this affiliate disregarded for Franchise Tax? No
 Does this affiliate have nexus? No
 Affiliate Reporting Begin Date: 05/15/2017
 Affiliate Reporting End Date: 12/31/2017
 Gross receipts subject to throwback in other states: 0
 Gross receipts everywhere: 0
 Gross receipts in Texas: 0
 Cost of goods sold or compensation: 0
 Is this affiliate a corporation, limited liability company, professional association, limited partnership or financial institution? Yes
 Will you be filing an information report for this affiliate?

No

Affiliate 13

Legal Name of Affiliate: Hat Creek Solar, LLC
 Affiliate Taxpayer Number: 32063176906
 SOS File Number or Comptroller File Number: 0802675271
 Affiliate NAICS Code: 531390
 Is this affiliate disregarded for Franchise Tax? No
 Does this affiliate have nexus? Yes
 Affiliate Reporting Begin Date: 03/15/2017
 Affiliate Reporting End Date: 12/31/2017
 Gross receipts subject to throwback in other states: 0
 Gross receipts everywhere: 0
 Gross receipts in Texas: 0
 Cost of goods sold or compensation: 0
 Is this affiliate a corporation, limited liability company, professional association, limited partnership or financial institution? Yes
 Will you be filing an information report for this affiliate? Yes

Public Information Report

Mailing Address: 3000 EL CAMINO REAL STE 5-700
 PALO ALTO, CA 94306
 Principal Office: 4300 Speedway, #4617, Austin, TX 78765
 Principal Place Of Business: 4300 Speedway, #4617, Austin, TX 78765
 Changes from previous year?: Yes

Officers, Directors, Managers, Member or General Partner

Name: AARON ZUBATY
 Title: MANAGER Director? No Term Expiration Date:
 Mailing Address: 3000 EL CAMINO REAL STE 5-700
 PALO ALTO, CA 94306

Name: PETER J BLUM
 Title: MANAGER Director? No Term Expiration Date:
 Mailing Address: 3000 EL CAMINO REAL STE 5-700
 PALO ALTO, CA 94306

Name: HEATHER OTTEN
 Title: MANAGER Director? No Term Expiration Date:
 Mailing Address: 4300 SPEEDWAY, #4617
 AUSTIN, TX 78765

Name: DAVID GROBERG
 Title: MANAGER Director? No Term Expiration Date:
 Mailing Address: 4300 SPEEDWAY, #4617
 AUSTIN, TX 78765

Owned Entity(s)

Owned Entity(s)	State of Formation	TX SOS File #	Percentage of Ownership
None entered.			

Owners

Owned Entity(s)	State of Formation	TX SOS File #	Percentage of Ownership
Red River Renewable Energy, LLC	DE		100.0

Registered Agent and Office

Agent: CORPORATION SERVICE COMPANY DBA CSC - LAWYERS
 INCO
 Office: 211 E. 7TH STREET, SUITE 620
 AUSTIN, TX 78701-3218

Declaration Statement

I declare that the information in this document and any attachments is true and correct to the best of my knowledge and belief, as of the submission date, and that a copy of this information has been mailed to each person named in this section who is an officer, director or manager and who is not currently employed by this, or a related, corporation or limited liability company.

Affiliate 14

Legal Name of Affiliate: Highfill Solar, LLC

Registered Agent and Office

Agent: CORPORATION SERVICE COMPANY DBA CSC - LAWYERS
 INCO
 Office: 211 E. 7TH STREET, SUITE 620
 AUSTIN, TX 78701-3218

Declaration Statement

I declare that the information in this document and any attachments is true and correct to the best of my knowledge and belief, as of the submission date, and that a copy of this information has been mailed to each person named in this section who is an officer, director or manager and who is not currently employed by this, or a related, corporation or limited liability company.

Affiliate 16

Legal Name of Affiliate: Huckleberry Solar, LLC
 Affiliate Taxpayer Number: 352598107
 SOS File Number or Comptroller File Number:
 Affiliate NAICS Code: 531390
 Is this affiliate disregarded for Franchise Tax? No
 Does this affiliate have nexus? No
 Affiliate Reporting Begin Date: 04/24/2017
 Affiliate Reporting End Date: 12/31/2017
 Gross receipts subject to throwback in other states: 0
 Gross receipts everywhere: 0
 Gross receipts in Texas: 0
 Cost of goods sold or compensation: 0
 Is this affiliate a corporation, limited liability company, professional association, limited partnership or financial institution? Yes
 Will you be filing an information report for this affiliate? No

Affiliate 17

Legal Name of Affiliate: Lamar Solar, LLC
 Affiliate Taxpayer Number: 32062105666
 SOS File Number or Comptroller File Number: 0802586243
 Affiliate NAICS Code: 531390
 Is this affiliate disregarded for Franchise Tax? No
 Does this affiliate have nexus? Yes
 Affiliate Reporting Begin Date: 01/01/2017
 Affiliate Reporting End Date: 12/31/2017
 Gross receipts subject to throwback in other states: 0
 Gross receipts everywhere: 0
 Gross receipts in Texas: 0
 Cost of goods sold or compensation: 0
 Is this affiliate a corporation, limited liability company, professional association, limited partnership or financial institution? Yes
 Will you be filing an information report for this affiliate? Yes

Public Information Report

Mailing Address: 3000 EL CAMINO REAL STE 5-700
 PALO ALTO, CA 94306-2116
 Principal Office: 4300 Speedway, #4617, Austin, TX 78765
 Principal Place Of Business: 4300 Speedway, #4617, Austin, TX 78765
 Changes from previous year?: Yes

Officers, Directors, Managers, Member or General Partner

Name: PETER J BLUM		
Title: MANAGER	Director? No	Term Expiration Date:
Mailing Address: 3000 EL CAMINO REAL STE 5-700 PALO ALTO, CA 94306		
Name: HEATHER OTTEN		
Title: MANAGER	Director? No	Term Expiration Date:
Mailing Address: 4300 SPEEDWAY, #4617 AUSTIN, TX 78765		
Name: AARON ZUBATY		
Title: MANAGER	Director? No	Term Expiration Date:

Mailing Address: 3000 EL CAMINO REAL STE 5-700 PALO ALTO, CA 94306			
Name: DAVID GROBERG			
Title: MANAGER		Director? No	Term Expiration Date:
Mailing Address: 4300 SPEEDWAY, #4617 AUSTIN, TX 78765			
Owned Entity(s)			
Owned Entity(s)	State of Formation	TX SOS File #	Percentage of Ownership
None entered.			
Owners			
Owned Entity(s)	State of Formation	TX SOS File #	Percentage of Ownership
Red River Renewable Energy, LLC	DE		100.0
Registered Agent and Office			
Agent: CORPORATION SERVICE COMPANY DBA CSC - LAWYERS INCO			
Office: 211 E. 7TH STREET, SUITE 620 AUSTIN, TX 78701-2116			
Declaration Statement			
I declare that the information in this document and any attachments is true and correct to the best of my knowledge and belief, as of the submission date, and that a copy of this information has been mailed to each person named in this section who is an officer, director or manager and who is not currently employed by this, or a related, corporation or limited liability company.			

Affiliate 18	
Legal Name of Affiliate: Lily Solar, LLC	
Affiliate Taxpayer Number: 32063679255	
SOS File Number or Comptroller File Number: 0802717048	
Affiliate NAICS Code: 531390	
Is this affiliate disregarded for Franchise Tax? No	
Does this affiliate have nexus? Yes	
Affiliate Reporting Begin Date: 05/08/2017	
Affiliate Reporting End Date: 12/31/2017	
Gross receipts subject to throwback in other states: 0	
Gross receipts everywhere: 0	
Gross receipts in Texas: 0	
Cost of goods sold or compensation: 0	
Is this affiliate a corporation, limited liability company, professional association, limited partnership or financial institution? Yes	
Will you be filing an information report for this affiliate? Yes	
Public Information Report	
Mailing Address: 3000 EL CAMINO REAL STE 5-700 PALO ALTO, CA 94306	
Principal Office: 4300 Speedway, #4617, Austin, TX 78765	
Principal Place Of Business: 4300 Speedway, #4617, Austin, TX 78765	
Changes from previous year?: Yes	
Officers, Directors, Managers, Member or General Partner	
Name: AARON ZUBATY	
Title: MANAGER	Director? No
Term Expiration Date:	
Mailing Address: 3000 EL CAMINO REAL STE 5-700 PALO ALTO, CA 94306	
Name: PETER J BLUM	
Title: MANAGER	Director? No
Term Expiration Date:	
Mailing Address: 3000 EL CAMINO REAL STE 5-700 PALO ALTO, CA 94306	
Name: HEATHER OTTEN	
Title: MANAGER	Director? No
Term Expiration Date:	
Mailing Address: 4300 SPEEDWAY, #4617 AUSTIN, TX 78765	
Name: DAVID GROBERG	
Title: MANAGER	Director? No
Term Expiration Date:	

Mailing Address: 4300 SPEEDWAY, #4617 AUSTIN, TX 78765			
Owned Entity(s)			
Owned Entity(s)	State of Formation	TX SOS File #	Percentage of Ownership
None entered.			
Owners			
Owned Entity(s)	State of Formation	TX SOS File #	Percentage of Ownership
Red River Renewable Energy, LLC	DE		100.0
Registered Agent and Office			
CORPORATION SERVICE COMPANY DBA CSC - LAWYERS			
Agent: INCO			
Office: 211 E. 7TH STREET, SUITE 620 AUSTIN, TX 78701-3218			
Declaration Statement			
I declare that the information in this document and any attachments is true and correct to the best of my knowledge and belief, as of the submission date, and that a copy of this information has been mailed to each person named in this section who is an officer, director or manager and who is not currently employed by this, or a related, corporation or limited liability company.			

Affiliate 19			
Legal Name of Affiliate: Long Point Solar, LLC			
Affiliate Taxpayer Number: 32063625068			
SOS File Number or Comptroller File Number: 0802712425			
Affiliate NAICS Code: 531390			
Is this affiliate disregarded for Franchise Tax? No			
Does this affiliate have nexus? Yes			
Affiliate Reporting Begin Date: 05/02/2017			
Affiliate Reporting End Date: 12/31/2017			
Gross receipts subject to throwback in other states: 0			
Gross receipts everywhere: 0			
Gross receipts in Texas: 0			
Cost of goods sold or compensation: 0			
Is this affiliate a corporation, limited liability company, professional association, limited partnership or financial institution? Yes			
Will you be filing an information report for this affiliate? Yes			
Public Information Report			
Mailing Address: 3000 EL CAMINO REAL STE 5-700 PALO ALTO, CA 94306			
Principal Office: 4300 Speedway, #4617, Austin, TX 78765			
Principal Place Of Business: 4300 Speedway, #4617, Austin, TX 78765			
Changes from previous year?: Yes			
Officers, Directors, Managers, Member or General Partner			
Name: AARON ZUBATY			
Title: MANAGER	Director? No	Term Expiration Date:	
Mailing Address: 3000 EL CAMINO REAL STE 5-700 PALO ALTO, CA 94306			
Name: PETER J BLUM			
Title: MANAGER	Director? No	Term Expiration Date:	
Mailing Address: 3000 EL CAMINO REAL STE 5-700 PALO ALTO, CA 94306			
Name: HEATHER OTTEN			
Title: MANAGER	Director? No	Term Expiration Date:	
Mailing Address: 4300 SPEEDWAY, #4617 AUSTIN, TX 78765			
Name: DAVID GROBERG			
Title: MANAGER	Director? No	Term Expiration Date:	
Mailing Address: 4300 SPEEDWAY, #4617 AUSTIN, TX 78765			
Owned Entity(s)			
Owned Entity(s)	State of Formation	TX SOS File #	Percentage of Ownership

Red River Renewable
Energy, LLC

Registered Agent and Office

CORPORATION SERVICE COMPANY DBA CSC - LAWYERS
Agent: INCO
Office: 211 E. 7TH STREET, SUITE 620
AUSTIN, TX 78701-2116

Declaration Statement

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Affiliate 21

Legal Name of Affiliate: Mail Rider Wind, LLC
Affiliate Taxpayer Number: 384036166
SOS File Number or Comptroller File Number:
Affiliate NAICS Code: 531390
Is this affiliate disregarded for Franchise Tax? No
Does this affiliate have nexus? No
Affiliate Reporting Begin Date: 03/23/2017
Affiliate Reporting End Date: 12/31/2017
Gross receipts subject to throwback in other states: 0
Gross receipts everywhere: 0
Gross receipts in Texas: 0
Cost of goods sold or compensation: 0
Is this affiliate a corporation, limited liability company, professional association, limited partnership or financial institution? Yes
Will you be filing an information report for this affiliate? No

Affiliate 22

Legal Name of Affiliate: Mayes Solar, LLC
Affiliate Taxpayer Number: 364871195
SOS File Number or Comptroller File Number:
Affiliate NAICS Code: 531390
Is this affiliate disregarded for Franchise Tax? No
Does this affiliate have nexus? No
Affiliate Reporting Begin Date: 04/24/2017
Affiliate Reporting End Date: 12/31/2017
Gross receipts subject to throwback in other states: 0
Gross receipts everywhere: 0
Gross receipts in Texas: 0
Cost of goods sold or compensation: 0
Is this affiliate a corporation, limited liability company, professional association, limited partnership or financial institution? Yes
Will you be filing an information report for this affiliate? No

Affiliate 23

Legal Name of Affiliate: Morrow Lake Solar, LLC
Affiliate Taxpayer Number: 32065325428
SOS File Number or Comptroller File Number: 0802853345
Affiliate NAICS Code: 531390
Is this affiliate disregarded for Franchise Tax? No
Does this affiliate have nexus? Yes
Affiliate Reporting Begin Date: 11/03/2017
Affiliate Reporting End Date: 12/31/2017
Gross receipts subject to throwback in other states: 0
Gross receipts everywhere: 0
Gross receipts in Texas: 0
Cost of goods sold or compensation: 0
Is this affiliate a corporation, limited liability company, professional association, limited partnership or financial institution? Yes
Will you be filing an information report for this affiliate? Yes

Public Information Report
 Mailing Address: 3000 EL CAMINO REAL STE 5-700
 PALO ALTO, CA 94306-2116
 Principal Office: 4300 Speedway, #4617, Austin, TX 78765
 Principal Place Of Business: 4300 Speedway, #4617, Austin, TX 78765
 Changes from previous year?: Yes

Officers, Directors, Managers, Member or General Partner

Name: AARON ZUBATY
 Title: MANAGER Director? No Term Expiration Date:
 Mailing Address: 3000 EL CAMINO REAL STE 5-700
 PALO ALTO, CA 94306

Name: PETER J BLUM
 Title: MANAGER Director? No Term Expiration Date:
 Mailing Address: 3000 EL CAMINO REAL STE 5-700
 PALO ALTO, CA 94306

Name: HEATHER OTTEN
 Title: MANAGER Director? No Term Expiration Date:
 Mailing Address: 4300 SPEEDWAY, #4617
 AUSTIN, TX 78765

Name: DAVID GROBERG
 Title: MANAGER Director? No Term Expiration Date:
 Mailing Address: 4300 SPEEDWAY, #4617
 AUSTIN, TX 78765

Owned Entity(s)			
Owned Entity(s)	State of Formation	TX SOS File #	Percentage of Ownership
None entered.			

Owners			
Owned Entity(s)	State of Formation	TX SOS File #	Percentage of Ownership
Red River Renewable Energy, LLC	DE		100.0

Registered Agent and Office
 Agent: CORPORATION SERVICE COMPANY DBA CSC - LAWYERS
 INCO
 Office: 211 E. 7TH STREET, SUITE 620
 AUSTIN, TX 78701-2116

Declaration Statement

I declare that the information in this document and any attachments is true and correct to the best of my knowledge and belief, as of the submission date, and that a copy of this information has been mailed to each person named in this section who is an officer, director or manager and who is not currently employed by this, or a related, corporation or limited liability company.

Affiliate 24

Legal Name of Affiliate: Mother Road Solar Energy, LLC
 Affiliate Taxpayer Number: 384017034
 SOS File Number or Comptroller File Number:
 Affiliate NAICS Code: 531390
 Is this affiliate disregarded for Franchise Tax? No
 Does this affiliate have nexus? No
 Affiliate Reporting Begin Date: 12/30/2017
 Affiliate Reporting End Date: 12/31/2017
 Gross receipts subject to throwback in other states: 0
 Gross receipts everywhere: 0
 Gross receipts in Texas: 0
 Cost of goods sold or compensation: 0
 Is this affiliate a corporation, limited liability company, professional association, limited partnership or financial institution? Yes
 Will you be filing an information report for this affiliate? No

Affiliate 25

Legal Name of Affiliate: Myrtle Solar, LLC
 Affiliate Taxpayer Number: 32063625100
 SOS File Number or Comptroller File Number: 0802712414

Affiliate NAICS Code: 531390
 Is this affiliate disregarded for Franchise Tax? No
 Does this affiliate have nexus? Yes
 Affiliate Reporting Begin Date: 05/02/2017
 Affiliate Reporting End Date: 12/31/2017
 Gross receipts subject to throwback in other states: 0
 Gross receipts everywhere: 0
 Gross receipts in Texas: 0
 Cost of goods sold or compensation: 0
 Is this affiliate a corporation, limited liability company, professional association, limited partnership or financial institution? Yes
 Will you be filing an information report for this affiliate? Yes

Public Information Report
 Mailing Address: 3000 EL CAMINO REAL STE 5-700
 PALO ALTO, CA 94306
 Principal Office: 4300 Speedway, #4617, Austin, TX 78765
 Principal Place Of Business: 4300 Speedway, #4617, Austin, TX 78765
 Changes from previous year?: Yes

Officers, Directors, Managers, Member or General Partner

Name: AARON ZUBATY
 Title: MANAGER Director? No Term Expiration Date:
 Mailing Address: 3000 EL CAMINO REAL STE 5-700
 PALO ALTO, CA 94306

Name: PETER J BLUM
 Title: MANAGER Director? No Term Expiration Date:
 Mailing Address: 3000 EL CAMINO REAL STE 5-700
 PALO ALTO, CA 94306

Name: HEATHER OTTEN
 Title: MANAGER Director? No Term Expiration Date:
 Mailing Address: 4300 SPEEDWAY, #4617
 AUSTIN, TX 78765

Name: DAVID GROBERG
 Title: MANAGER Director? No Term Expiration Date:
 Mailing Address: 4300 SPEEDWAY, #4617
 AUSTIN, TX 78765

Owned Entity(s)			
Owned Entity(s)	State of Formation	TX SOS File #	Percentage of Ownership
None entered.			

Owners			
Owned Entity(s)	State of Formation	TX SOS File #	Percentage of Ownership
Red River Renewable Energy, LLC	DE		100.0

Registered Agent and Office
 Agent: CORPORATION SERVICE COMPANY DBA CSC - LAWYERS
 INCO
 Office: 211 E. 7TH STREET, SUITE 620
 AUSTIN, TX 78701-3218

Declaration Statement
 I declare that the information in this document and any attachments is true and correct to the best of my knowledge and belief, as of the submission date, and that a copy of this information has been mailed to each person named in this section who is an officer, director or manager and who is not currently employed by this, or a related, corporation or limited liability company.

Affiliate 26
 Legal Name of Affiliate: Oxbow Solar, LLC
 Affiliate Taxpayer Number: 384006346
 SOS File Number or Comptroller File Number:
 Affiliate NAICS Code: 531390
 Is this affiliate disregarded for Franchise Tax? No
 Does this affiliate have nexus? No
 Affiliate Reporting Begin Date: 01/01/2017

Affiliate Reporting End Date: 12/31/2017

Gross receipts subject to throwback in other states: 0

Gross receipts everywhere: 0

Gross receipts in Texas: 0

Cost of goods sold or compensation: 0

Is this affiliate a corporation, limited liability company, professional association, limited partnership or financial institution? Yes

Will you be filing an information report for this affiliate? No

Affiliate 27

Legal Name of Affiliate: Prairie Grove Solar, LLC

Affiliate Taxpayer Number: 300947794

SOS File Number or Comptroller File Number:

Affiliate NAICS Code: 531390

Is this affiliate disregarded for Franchise Tax? No

Does this affiliate have nexus? No

Affiliate Reporting Begin Date: 01/01/2017

Affiliate Reporting End Date: 12/31/2017

Gross receipts subject to throwback in other states: 0

Gross receipts everywhere: 0

Gross receipts in Texas: 0

Cost of goods sold or compensation: 0

Is this affiliate a corporation, limited liability company, professional association, limited partnership or financial institution? Yes

Will you be filing an information report for this affiliate? No

Affiliate 28

Legal Name of Affiliate: Rocking R Solar, LLC

Affiliate Taxpayer Number: 371852588

SOS File Number or Comptroller File Number:

Affiliate NAICS Code: 531390

Is this affiliate disregarded for Franchise Tax? No

Does this affiliate have nexus? No

Affiliate Reporting Begin Date: 02/13/2017

Affiliate Reporting End Date: 12/31/2017

Gross receipts subject to throwback in other states: 0

Gross receipts everywhere: 0

Gross receipts in Texas: 0

Cost of goods sold or compensation: 0

Is this affiliate a corporation, limited liability company, professional association, limited partnership or financial institution? Yes

Will you be filing an information report for this affiliate? No

Affiliate 29

Legal Name of Affiliate: Round Hall Solar, LLC

Affiliate Taxpayer Number: 32063625118

SOS File Number or Comptroller File Number: 0802712411

Affiliate NAICS Code: 531390

Is this affiliate disregarded for Franchise Tax? No

Does this affiliate have nexus? Yes

Affiliate Reporting Begin Date: 05/02/2017

Affiliate Reporting End Date: 12/31/2017

Gross receipts subject to throwback in other states: 0

Gross receipts everywhere: 0

Gross receipts in Texas: 0

Cost of goods sold or compensation: 0

Is this affiliate a corporation, limited liability company, professional association, limited partnership or financial institution? Yes

Will you be filing an information report for this affiliate? Yes

Public Information Report

Mailing Address: 3000 EL CAMINO REAL STE 5-700
PALO ALTO, CA 94306

Principal Office: 4300 Speedway, #4617, Austin, TX 78765

Affiliate Reporting End Date: 12/31/2017
 Gross receipts subject to throwback in other states: 0
 Gross receipts everywhere: 0
 Gross receipts in Texas: 0
 Cost of goods sold or compensation: 0
 Is this affiliate a corporation, limited liability company, professional association, limited partnership or financial institution? Yes
 Will you be filing an information report for this affiliate? Yes

Public Information Report			
Mailing Address: 3000 EL CAMINO REAL STE 5-700 PALO ALTO, CA 94306-2116			
Principal Office: 4300 Speedway, #4617, Austin, TX 78765			
Principal Place Of Business: 4300 Speedway, #4617, Austin, TX 78765			
Changes from previous year?: Yes			
Officers, Directors, Managers, Member or General Partner			
Name: PETER J BLUM			
Title: MANAGER	Director? No	Term Expiration Date:	
Mailing Address: 3000 EL CAMINO REAL STE 5-700 PALO ALTO, CA 94306			
Name: HEATHER OTTEN			
Title: MANAGER	Director? No	Term Expiration Date:	
Mailing Address: 4300 SPEEDWAY, #4617 AUSTIN, TX 78765			
Name: DAVID GROBERG			
Title: MANAGER	Director? No	Term Expiration Date:	
Mailing Address: 4300 SPEEDWAY, #4617 AUSTIN, TX 78765			
Name: AARON ZUBATY			
Title: MANAGER	Director? No	Term Expiration Date:	
Mailing Address: 3000 EL CAMINO REAL STE 5-700 PALO ALTO, CA 94306			
Owned Entity(s)			
Owned Entity(s)	State of Formation	TX SOS File #	Percentage of Ownership
None entered.			
Owners			
Owned Entity(s)	State of Formation	TX SOS File #	Percentage of Ownership
Red River Renewable Energy, LLC	DE		100.0
Registered Agent and Office			
Agent: CORPORATION SERVICE COMPANY DBA CSC - LAWYERS INCO			
Office: 211 E. 7TH STREET, SUITE 620 AUSTIN, TX 78701-2116			
Declaration Statement			
I declare that the information in this document and any attachments is true and correct to the best of my knowledge and belief, as of the submission date, and that a copy of this information has been mailed to each person named in this section who is an officer, director or manager and who is not currently employed by this, or a related, corporation or limited liability company.			

Affiliate 32	
Legal Name of Affiliate: Twelvemile Energy, LLC	
Affiliate Taxpayer Number: 320487928	
SOS File Number or Comptroller File Number:	
Affiliate NAICS Code: 531390	
Is this affiliate disregarded for Franchise Tax? No	
Does this affiliate have nexus? No	
Affiliate Reporting Begin Date: 01/01/2017	
Affiliate Reporting End Date: 12/31/2017	
Gross receipts subject to throwback in other states: 0	
Gross receipts everywhere: 0	
Gross receipts in Texas: 0	

Cost of goods sold or compensation: 0

Is this affiliate a corporation, limited liability company, professional association, limited partnership or financial institution? Yes

Will you be filing an information report for this affiliate? No

Affiliate 33

Legal Name of Affiliate: Twelvemile Energy II, LLC

Affiliate Taxpayer Number: 384040684

SOS File Number or Comptroller File Number:

Affiliate NAICS Code: 531390

Is this affiliate disregarded for Franchise Tax? No

Does this affiliate have nexus? No

Affiliate Reporting Begin Date: 05/22/2017

Affiliate Reporting End Date: 12/31/2017

Gross receipts subject to throwback in other states: 0

Gross receipts everywhere: 0

Gross receipts in Texas: 0

Cost of goods sold or compensation: 0

Is this affiliate a corporation, limited liability company, professional association, limited partnership or financial institution? Yes

Will you be filing an information report for this affiliate? No

Affiliate 34

Legal Name of Affiliate: Twelvemile Solar Energy, LLC

Affiliate Taxpayer Number: 384002643

SOS File Number or Comptroller File Number:

Affiliate NAICS Code: 531390

Is this affiliate disregarded for Franchise Tax? No

Does this affiliate have nexus? No

Affiliate Reporting Begin Date: 01/01/2017

Affiliate Reporting End Date: 12/31/2017

Gross receipts subject to throwback in other states: 0

Gross receipts everywhere: 0

Gross receipts in Texas: 0

Cost of goods sold or compensation: 0

Is this affiliate a corporation, limited liability company, professional association, limited partnership or financial institution? Yes

Will you be filing an information report for this affiliate? No

Affiliate 35

Legal Name of Affiliate: Twelvemile Solar II, LLC

Affiliate Taxpayer Number: 000000000

SOS File Number or Comptroller File Number:

Affiliate NAICS Code: 531390

Is this affiliate disregarded for Franchise Tax? No

Does this affiliate have nexus? No

Affiliate Reporting Begin Date: 11/15/2017

Affiliate Reporting End Date: 12/31/2017

Gross receipts subject to throwback in other states: 0

Gross receipts everywhere: 0

Gross receipts in Texas: 0

Cost of goods sold or compensation: 0

Is this affiliate a corporation, limited liability company, professional association, limited partnership or financial institution? Yes

Will you be filing an information report for this affiliate? No

Affiliate 36

Legal Name of Affiliate: Wedington Solar, LLC

Affiliate Taxpayer Number: 300955781

SOS File Number or Comptroller File Number:

Affiliate NAICS Code: 531390

Is this affiliate disregarded for Franchise Tax? No

Does this affiliate have nexus? No

Affiliate Reporting Begin Date: 01/01/2017

<p style="text-align: center;">Affiliate Reporting End Date: 12/31/2017</p> <p>Gross receipts subject to throwback in other states: 0</p> <p style="padding-left: 40px;">Gross receipts everywhere: 0</p> <p style="padding-left: 40px;">Gross receipts in Texas: 0</p> <p style="padding-left: 40px;">Cost of goods sold or compensation: 0</p> <p>Is this affiliate a corporation, limited liability company, professional association, limited partnership or financial institution? Yes</p> <p>Will you be filing an information report for this affiliate? No</p>
--

<p style="text-align: center;">Affiliate 37</p> <p style="text-align: center;">Legal Name of Affiliate: West Tenn Solar, LLC</p> <p style="text-align: center;">Affiliate Taxpayer Number: 352570919</p> <p>SOS File Number or Comptroller File Number:</p> <p style="padding-left: 40px;">Affiliate NAICS Code: 531390</p> <p>Is this affiliate disregarded for Franchise Tax? No</p> <p style="padding-left: 40px;">Does this affiliate have nexus? No</p> <p style="padding-left: 40px;">Affiliate Reporting Begin Date: 09/29/2017</p> <p style="padding-left: 40px;">Affiliate Reporting End Date: 12/31/2017</p> <p>Gross receipts subject to throwback in other states: 0</p> <p style="padding-left: 40px;">Gross receipts everywhere: 0</p> <p style="padding-left: 40px;">Gross receipts in Texas: 0</p> <p style="padding-left: 40px;">Cost of goods sold or compensation: 0</p> <p>Is this affiliate a corporation, limited liability company, professional association, limited partnership or financial institution? Yes</p> <p>Will you be filing an information report for this affiliate? No</p>
--

texas.gov |
 [Texas Records and Information Locator \(TRAIL\)](#) |
 [State Link Policy](#) |
 [Texas Homeland Security](#) |
 [Texas Veterans Portal](#)
Glenn Hegar, Texas Comptroller • [Home](#) • [Contact Us](#)
[Privacy and Security Policy](#) |
 [Accessibility Policy](#) |
 [Link Policy](#) |
 [Public Information Act](#) |
 [Compact with Texans](#)



Tab 4

Detailed Description of the Project

Attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information.

In compliance with the criteria and guidelines set forth in Title 3, Chapter 313 of the Texas Property Tax Code, Morrow Lake Solar, LLC requests an appraised value limitation from Pearsall Independent School District. SunChase Power, LLC is proposing to construct a solar electric generating facility in Frio County. The facility will be located in a reinvestment zone of approximately 4,600 acres in the north-central portion of the county. Additionally, the entirety of the project will be within Pearsall ISD. Please find attached in Tab 11 maps that further define the location of the facility.

The facility itself is expected to have a total capacity of 200 MW-AC and will feature 697,728 photovoltaic panels, 68 central inverters, and a 72 MW-AC battery storage system.

Morrow Lake Solar, LLC requests that this application includes but is not limited to the following components of this project:

- Solar Modules & Panels
- Inverter Boxes
- Meteorological Equipment
- Operation & Maintenance Building
- Electrical Substations
- Associated Towers
- Battery Storage System
- Racking & Mounting Structures
- Combiner Boxes
- Foundations
- Roadways, Paving, & Fencing
- Generation Transmission Tie Line
- Interconnection Facilities

Morrow Lake Solar, LLC is a solar energy project managed by SunChase Power, LLC, a renewable energy company focused on developing utility-scale and industrial solar energy projects. Their management team has been influential in the development of over 4,000 megawatts of renewable energy projects, bringing years of experience to the development process. They are committed to the future of renewable energy as well as building quality stakeholder relationships in the communities they choose to invest in.



Tab 5

Limitation as a Determining Factor

Currently, SunChase Power, LLC is considering a variety of other locations for Morrow Lake Solar, LLC but believes Pearsall ISD would be an ideal location for this solar facility. Currently, there are locations across the United States being evaluated for the establishment of this solar facility. In the event a 313 agreement is not permitted, SunChase Power, LLC would choose to use development capital in another area where it is more financially viable to develop, construct, and operate a project. Other sites being considered include locations in Oklahoma, Louisiana, Arkansas, Mississippi, Tennessee, and Florida. Unfortunately, this would also preclude Frio County and Pearsall Independent School District from receiving the economic benefits associated with the development of a solar facility within their jurisdiction.

SunChase Power, LLC is a renewable energy company focused on developing utility-scale and large industrial behind-the-meter solar energy projects. They work with landowners and large industrial electricity users to identify promising locations for profitable solar energy projects, and bring those projects to market. SunChase Power, LLC has a national footprint, and the ability to locate projects of this type in other states in the US with strong solar characteristics. Other states with favorable solar property tax climates are Oklahoma, Louisiana, Arkansas, Mississippi, Tennessee, and Florida. Property taxes are often the highest operating expense for a solar generation facility, as solar plants do not have any associated fuel costs to produce electricity. Furthermore, with the Texas wholesale electricity price already below the international average, the necessity of limiting the property tax liability becomes paramount. The magnitude at which tax expenses affect the feasibility of a project is what causes agreements like the Ch. 313 to be so important to companies like this applicant. If the 313 is not granted, the rate of return drops too low for investors to tolerate, and the capital once allocated to the project must be reapportioned to out-of-state projects with better cash flows (due to tax incentives and higher wholesale electricity rates). Effectively, whether or not the project is built hinges heavily on the execution of a 313 agreement. SunChase Power, LLC is constantly evaluating various locations for development and where to commit substantial long-term investment based on economic rate of return with the proposed projects. The economic benefits provided by a Chapter 313 Value Limitation is one of the most important components in their analysis.

Not only SunChase Power, LLC but all prudent energy developers, know tax incentives play an important role in attracting capital intensive facilities due to the high property tax burden in Texas. Ultimately, the decision to invest in Texas, or any other state, requires any capital investment by SunChase Power, LLC to be based on expected economic return on their investment.



With property tax liabilities composing a substantial ongoing cost of operation that directly impacts the rate of return on the investment without the 313 Value Limitation tax incentive, the economics of this project could be less competitive with other capital-intensive projects and the viability of the proposed project becomes uncertain. SunChase Power, LLC evaluates the economic viability of proposed projects through comparing the proposed project's rate of return with the Chapter 313 appraised value limitation agreement and without the value limitation agreement. Therefore, if receiving a value limitation agreement under a Chapter 313 agreement results in significant annual cost savings the limitation becomes "the determining factor" to invest in this project.



Tab 6

Taxing Jurisdiction	Percentage of Project located within Jurisdiction	Tax Rate
Frio County	100%	0.5535
Pearsall ISD	100%	1.3175
Frio County Hospital District	100%	0.2349
Lateral Road	100%	0.0433
Evergreen Water District	100%	0.0065
Emergency Services District #1	100%	.03



Tab 7

Description of Qualified Investment

Morrow Lake Solar, LLC is a proposed solar electric generating facility anticipated to be established in Frio County, Texas. The facility will be located in a reinvestment zone of approximately 4,600 acres located in the north-central portion of the county. Additionally, the entirety of the project will be within Pearsall ISD. Please find attached in Tab 11 maps that further define the location of the facility.

The facility itself is expected to have a total capacity of 200 MW-AC and will feature 697,728 photovoltaic panels, 68 central inverters, and a 72 MW-AC battery storage system. Construction is anticipated to commence in August 2020 and will be complete by July 2021, when the plant will also be fully operational.

Morrow Lake Solar, LLC requests that this application includes but is not limited to the following components of this project:

- Solar Modules & Panels
- Inverter Boxes
- Meteorological Equipment
- Operation & Maintenance Building (s)
- Electrical Substations
- Associated Towers
- Battery Storage System
- Racking & Mounting Structures
- Combiner Boxes
- Foundations
- Roadways, Paving, & Fencing
- Generation Transmission Tie Line
- Interconnection Facilities



Tab 8

Description of Qualified Property

Morrow Lake Solar, LLC is a proposed solar electric generating facility anticipated to be established in Frio County, Texas. The facility will be located in a reinvestment zone of 4,600 acres located in the north-central portion of the county. Additionally, the entirety of the project will be within Pearsall ISD. Please find attached in Tab 11 maps that further define the location of the facility.

The facility itself is expected to have a total capacity of 200 MW-AC and will feature 697,728 photovoltaic panels, 68 central inverters, and a 72 MW-AC battery storage system. Construction is anticipated to commence in August 2020 and will be complete by July 2021, when the plant will also be fully operational.

Morrow Lake Solar, LLC requests that this application includes but is not limited to the following components of this project:

- Solar Modules & Panels
- Inverter Boxes
- Meteorological Equipment
- Operation & Maintenance Building (s)
- Electrical Substations
- Associated Towers
- Battery Storage System
- Racking & Mounting Structures
- Combiner Boxes
- Foundations
- Roadways, Paving, & Fencing
- Generation Transmission Tie Line
- Interconnection Facilities



Tab 9

Description of Land: N/A



Tab 10

Description of Existing Improvement

There are no existing improvements related to the project at the proposed site.



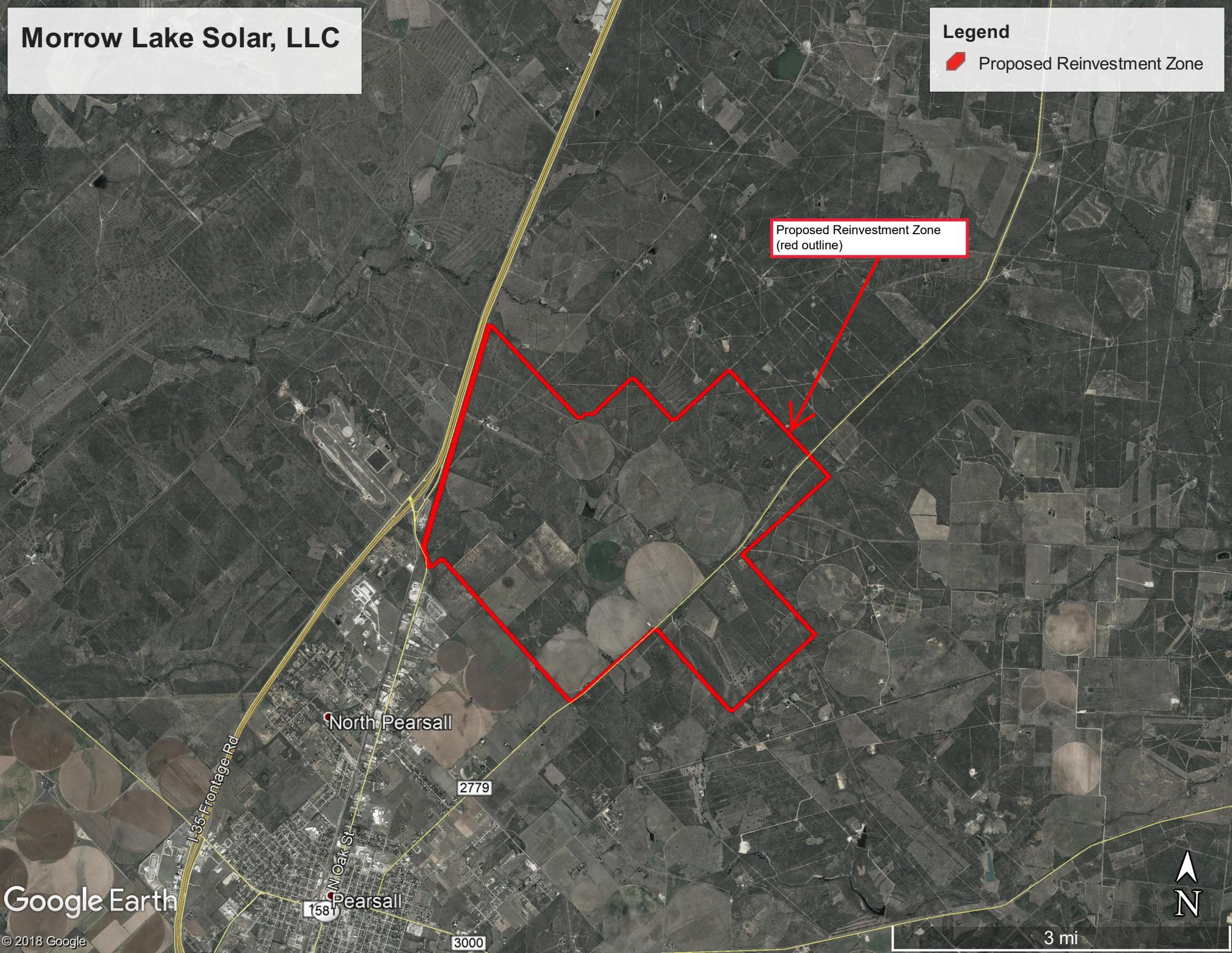
Tab 11

Maps

Morrow Lake Solar, LLC

Legend
[Red outline symbol] Proposed Reinvestment Zone

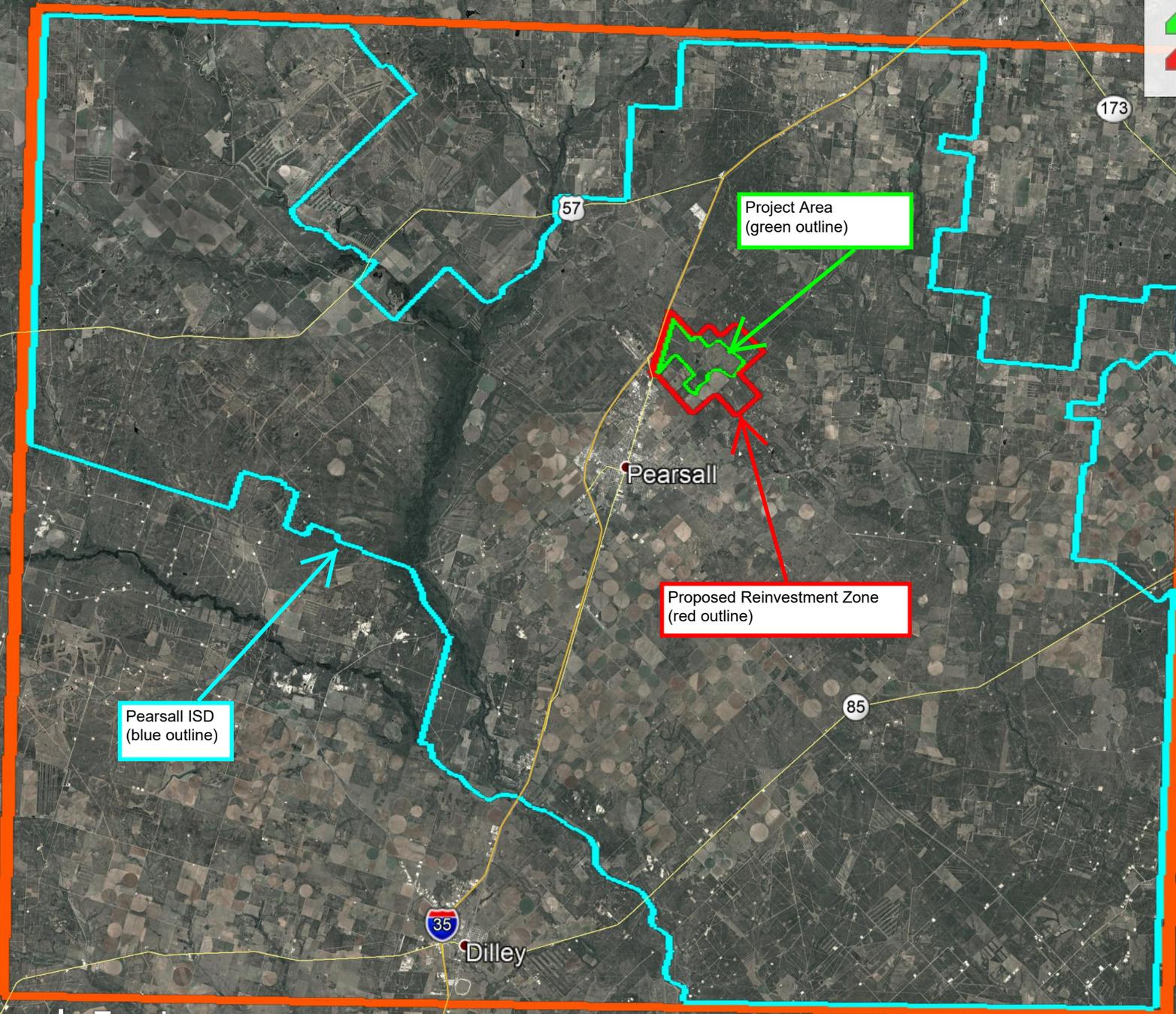
Proposed Reinvestment Zone
(red outline)



Morrow Lake Solar, LLC

Legend

-  Frio County
-  Pearsall ISD
-  Project Area
-  Proposed Reinvestment Zone



Project Area
(green outline)

Frio County
(orange outline)

Proposed Reinvestment Zone
(red outline)

Pearsall ISD
(blue outline)



Morrow Lake Solar, LLC

Legend

-  Project Area
-  Proposed Reinvestment Zone

Proposed Reinvestment Zone
(red outline)

Project Area
(green outline)

North Pearsall

35

2779

Google Earth

© 2018 Google

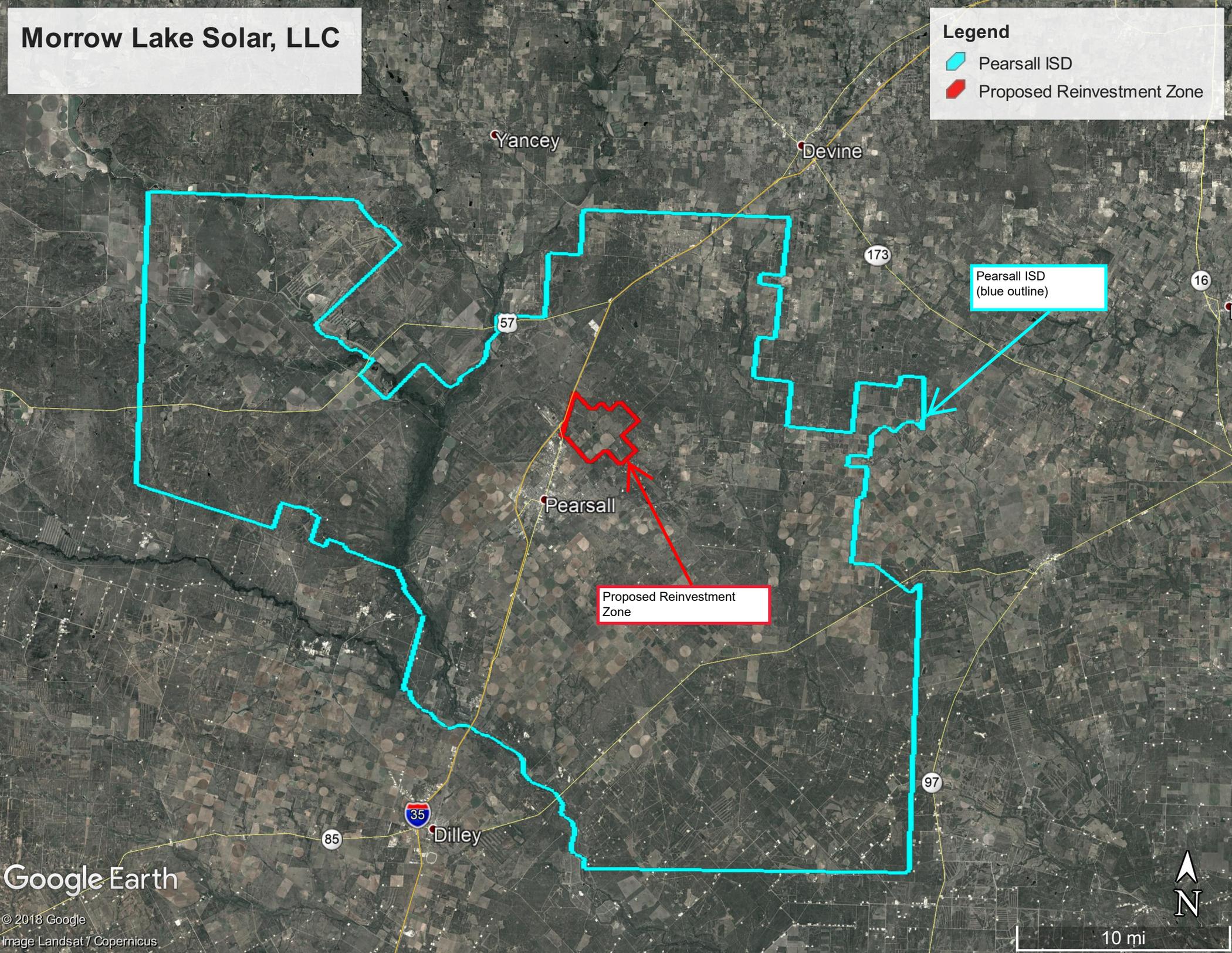


2 mi

Morrow Lake Solar, LLC

Legend

-  Pearsall ISD
-  Proposed Reinvestment Zone



Pearsall ISD
(blue outline)

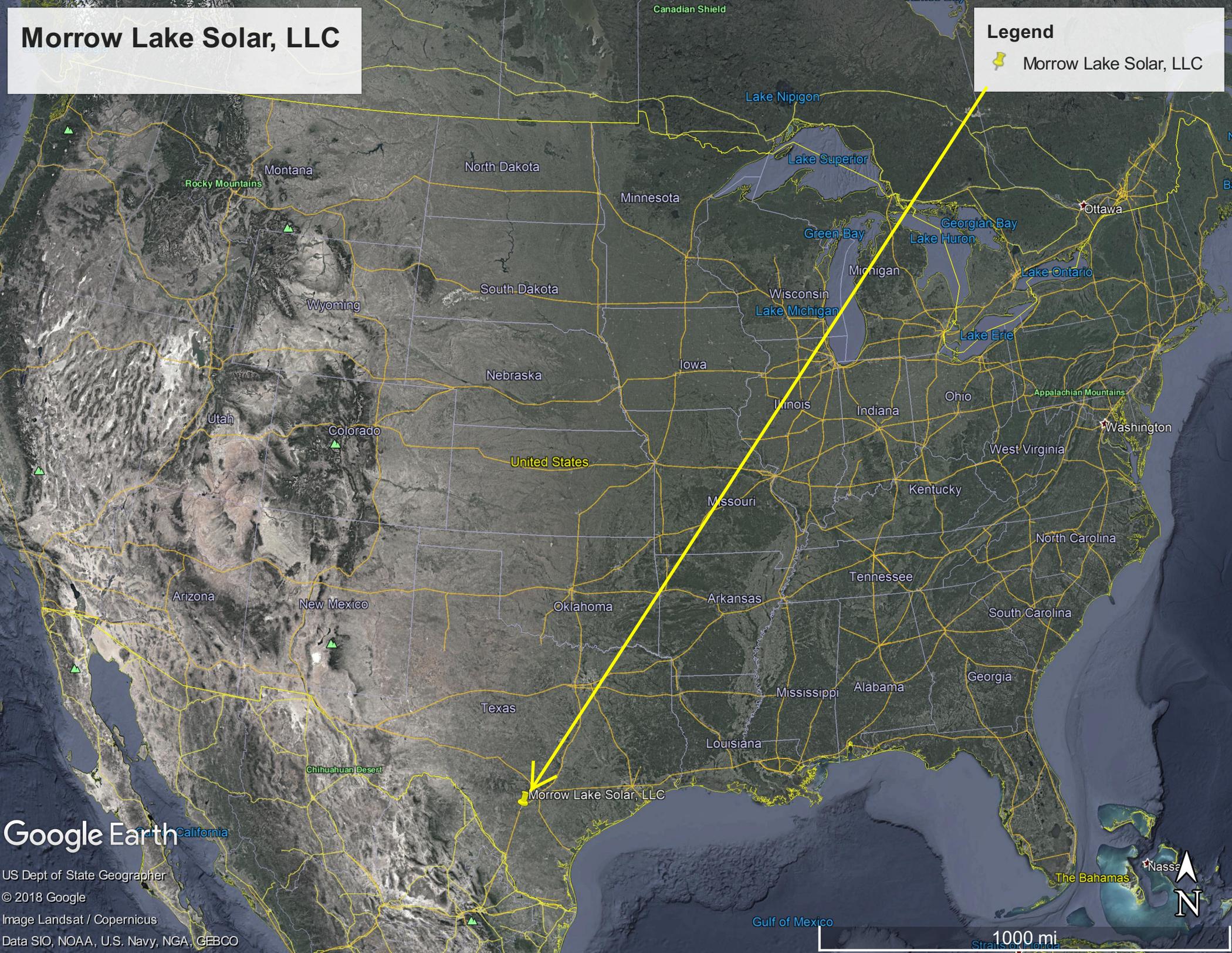
Proposed Reinvestment
Zone



Morrow Lake Solar, LLC

Legend

 Morrow Lake Solar, LLC



Google Earth

US Dept of State Geographer

© 2018 Google

Image Landsat / Copernicus

Data SIO, NOAA, U.S. Navy, NGA, GEBCO

Morrow Lake Solar, LLC

Legend

-  PV Panels & Battery Storage
-  Project Area
-  Substation

Substation
(black outline)

PV Panel Distribution &
Battery Storage
(white outline)

Project Area
(green outline)

35

W Power Plant Rd

1005

2028

2779

Google Earth

2588

© 2018 Google



1 mi



Tab 12

Request for Waiver of Job Requirements

Please refer to the proceeding letter attached



July 22, 2019

Mr. Nobert Rodriguez
Pearsall ISD
318 Berry Ranch Road
Pearsall, Texas 78061

RE: Morrow Lake Solar, LLC Chapter 313 Job Waiver Request

Dear Mr. Nobert Rodriguez,

SunChase Power, LLC is requesting that Pearsall ISD's Board of Trustees waive the job requirement provision as allowed by Section 313.025 (f-1) of the Texas Tax Code. This waiver would be based on the school district's board findings that the jobs creation requirement exceeds the industry standard for the number of employees reasonably necessary for the operation of the facility.

SunChase Power, LLC requests that Pearsall ISD makes such finding and waive the job creation requirement for 10 permanent jobs. In line with the current industry standards for job requirements, Morrow Lake Solar, LLC has committed to create 2 qualifying jobs in Pearsall ISD.

Solar projects create many jobs, both full and part time. Additionally, during the construction phase, solar projects create many temporary jobs; however, after construction is completed solar facilities only require a relatively small number of workers to operate and maintain the plant. The number of jobs Morrow Lake Solar, LLC has committed to create is congruent with current industry standards for maintenance and operation of a facility of this capacity. This is evidenced by previously certified limitation agreement applications by solar developers who also requested and were granted a waiver of the job requirement based on the industry standard of 1 worker per 115 MW.

The permanent employees of a solar facility maintain and service the photovoltaic panels and inverters, underground electrical connections, substations, as well as other infrastructure associated with the safe and reliable operation of the facilities. In addition to onsite employees, there may also be managers and/or technicians who provide support to the facility remotely.

The establishment of Morrow Lake Solar, LLC will undoubtedly be beneficial to the economic development of Pearsall ISD and the advancement of renewable energy. Thank you for your consideration of this request. If you have any questions, feel free to contact us.

Sincerely,

Mike Fry, Director—Energy Services

mike@keatax.com



Tab 13

Calculation of Wage Requirements

U.S. Department of Labor—Bureau of Labor Statistics

The proceeding calculations are for the following wage requirements:

Calculation A: Frio County Average Weekly Wage

Calculation B: 110% of Frio County Average for Manufacturing Jobs

Calculation C: 110% of Alamo Area Council of Government Regional Manufacturing Wage

Calculation A: Frio County Average Weekly Wage for all Jobs

Year	Quarter	Average Weekly Wage
2018	Q1	\$1,028.00
2018	Q2	\$999.00
2018	Q3	\$960.00
2018	Q4	\$1,028.00
2018	Q Average	\$1,003.75

In order to calculate Frio County Average Weekly Wage for all Jobs, the following calculations were completed:

Quarterly Average Calculation:

Step 1: $\$1,028.00 + \$999.00 + \$960.00 + \$1,028.00 = \$4,015$

Step 2: $\$4,015 / 4 =$ **\$1,003.75**

**Calculation B: 110% of Frio County Average Weekly Wage for Manufacturing Jobs**

Year	Quarter	Average Weekly Wage
2018	Q1	\$1,288.00
2018	Q2	\$1,163.00
2018	Q3	\$1,298.00
2018	Q4	\$943.00
2018	Q Average	\$1,173.00
2018	110 % Q Average	\$1,290.30

In order to calculate 110% of the Frio County Average Weekly Wage for Manufacturing Jobs, the following calculations were completed:

110% Quarterly Average Calculation

Step 1: $\$1,288.00 + \$1,163.00 + \$1,298.00 + \$943.00 = \$4,692$

Step 2: $\$4,692.00 / 4 = \$1,173.00$

Step 3: $\$1,173.00 * 1.10 =$ **\$1,290.30**



Calculation C: 110% of Alamo Area Council of Government Regional Manufacturing Wage

2017 Alamo Area Council of Government Regional Annual Wage: \$48,869.00

2017 Alamo Area Council of Government 110% Regional Wage: \$53,755.90 annually or \$1,033.77 weekly

In order to calculate 110% of the Average Weekly Wage for Manufacturing Jobs in the Alamo Area Council of Government Region the following calculations were completed:

Step 1: $\$48,869.00 * 1.10 = \$53,755.90$

Step 2: $\$53,755.90 / 52 =$ **\$1,033.77**

*All calculations were completed using the most recent data available from the Texas Labor Market Information



Quarterly Census of Employment and Wages (QCEW) Report

[Customize the report/Help with Accessibility](#)

Drag a column header and drop it here to group by that column

Year	Period	Area	Ownership	Industry	Average Weekly Wage
2018	01	Frio	Total All	Total, All Industries	1,028
2018	02	Frio	Total All	Total, All Industries	999
2018	03	Frio	Total All	Total, All Industries	960
2018	04	Frio	Total All	Total, All Industries	1,028

Quarterly Census of Employment and Wages (QCEW) Report

[Customize the report/Help with Accessibility](#)

Drag a column header and drop it here to group by that column

Year	Period	Area	Ownership	Industry	Average Weekly Wage
2018	01	Frio	Private	Manufacturing	1,288
2018	02	Frio	Private	Manufacturing	1,163
2018	03	Frio	Private	Manufacturing	1,298
2018	04	Frio	Private	Manufacturing	943

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**2017 Manufacturing Average Wages by Council of Government Region
Wages for All Occupations**

COG	Wages	
	Hourly	Annual
Texas	\$26.24	\$54,587
1. Panhandle Regional Planning Commission	\$23.65	\$49,190
2. South Plains Association of Governments	\$19.36	\$40,262
3. NORTEX Regional Planning Commission	\$23.46	\$48,789
4. North Central Texas Council of Governments	\$26.80	\$55,747
5. Ark-Tex Council of Governments	\$18.59	\$38,663
6. East Texas Council of Governments	\$21.07	\$43,827
7. West Central Texas Council of Governments	\$21.24	\$44,178
8. Rio Grande Council of Governments	\$18.44	\$38,351
9. Permian Basin Regional Planning Commission	\$26.24	\$54,576
10. Concho Valley Council of Governments	\$19.67	\$40,924
11. Heart of Texas Council of Governments	\$21.53	\$44,781
12. Capital Area Council of Governments	\$31.49	\$65,497
13. Brazos Valley Council of Governments	\$17.76	\$39,931
14. Deep East Texas Council of Governments	\$17.99	\$37,428
15. South East Texas Regional Planning Commission	\$34.98	\$72,755
16. Houston-Galveston Area Council	\$28.94	\$60,202
17. Golden Crescent Regional Planning Commission	\$26.94	\$56,042
18. Alamo Area Council of Governments	\$22.05	\$48,869
19. South Texas Development Council	\$15.07	\$31,343
20. Coastal Bend Council of Governments	\$28.98	\$60,276
21. Lower Rio Grande Valley Development Council	\$17.86	\$37,152
22. Texoma Council of Governments	\$21.18	\$44,060
23. Central Texas Council of Governments	\$19.30	\$40,146
24. Middle Rio Grande Development Council	\$24.07	\$50,058

Source: Texas Occupational Employment and Wages

Data published: July 2018

Data published annually, next update will be July 31, 2019

Note: Data is not supported by the Bureau of Labor Statistics (BLS).

Wage data is produced from Texas OES data, and is not to be compared to BLS estimates.

Data intended for TAC 313 purposes only.



Tab 14

Schedules A1-D

Schedule A1: Total Investment for Economic Impact (through the Qualifying Time Period)

Date 7/22/2019
 Applicant Name Morrow Lake Solar, LL
 ISD Name Pearsall ISD

Form 50-296A

Revised May 2014

PROPERTY INVESTMENT AMOUNTS									
(Estimated Investment in each year. Do not put cumulative totals.)									
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Column A New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	Column B New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Column C Other new investment made during this year that will <u>not</u> become Qualified Property [SEE NOTE]	Column D Other new investment made during this year that may become Qualified Property [SEE NOTE]	Column E Total Investment (Sum of Columns A+B+C+D)	
Investment made before filing complete application with district		Year preceding the first complete tax year of the qualifying time period (assuming no deferrals of qualifying time period)	2019	Not eligible to become Qualified Property				[The only other investment made before filing complete application with district that may become Qualified Property is land.]	
Investment made after filing complete application with district, but before final board approval of application									
Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period									
Complete tax years of qualifying time period	QTP1	2020-2021	2020	\$ 94,500,000.00	\$ 500,000.00			\$ 95,000,000.00	
	QTP2	2021-2022	2021	\$ 139,000,000.00	\$ -			\$ 139,000,000.00	
Total Investment through Qualifying Time Period [ENTER this row in Schedule A2]				\$ 233,500,000.00	\$ 500,000.00			\$ 234,000,000.00	
				Enter amounts from TOTAL row above in Schedule A2					
Total Qualified Investment (sum of green cells)				\$ 234,000,000.00					

For All Columns: List amount invested each year, not cumulative totals.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.

Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Total Investment: Add together each cell in a column and enter the sum in the blue total investment row. Enter the data from this row into the first row in Schedule A2.

Qualified Investment: For the green qualified investment cell, enter the sum of all the green-shaded cells.

PROPERTY INVESTMENT AMOUNTS									
(Estimated Investment in each year. Do not put cumulative totals.)									
				Column A	Column B	Column C	Column D	Column E	
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Other investment made during this year that will <u>not</u> become Qualified Property [SEE NOTE]	Other investment made during this year that will become Qualified Property [SEE NOTE]	Total Investment (A+B+C+D)	
Total Investment from Schedule A1*	--	TOTALS FROM SCHEDULE A1		Enter amounts from TOTAL row in Schedule A1 in the row below					
				\$ 234,000,000.00				\$ 234,000,000.00	
Each year prior to start of value limitation period**	0	2019-2020	2019						
Each year prior to start of value limitation period**	0	2020-2021	2020	\$ 94,500,000.00	\$ 500,000.00			\$ 95,000,000.00	
Each year prior to start of value limitation period**	0	2021-2022	2021	\$ 139,000,000.00				\$ 139,000,000.00	
Value limitation period***	1	2022-2023	2022						
	2	2023-2024	2023						
	3	2024-2025	2024						
	4	2025-2026	2025						
	5	2026-2027	2026						
	6	2027-2028	2027						
	7	2028-2029	2028						
	8	2029-2030	2029						
	9	2030-2031	2030						
	10	2031-2032	2031						
Total Investment made through limitation				\$ 233,500,000.00	\$ 500,000.00			\$ 234,000,000.00	
Continue to maintain viable presence	11	2032-2033	2032						
	12	2033-2034	2033						
	13	2034-2035	2034						
	14	2035-2036	2035						
	15	2036-2037	2036						
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2037-2038	2037						
	17	2038-2039	2038						
	18	2039-2040	2039						
	19	2040-2041	2040						
	20	2041-2042	2041						
	21	2042-2043	2042						
	22	2043-2044	2043						
	23	2044-2045	2044						
	24	2045-2046	2045						
	25	2046-2047	2046						

* All investments made through the qualifying time period are captured and totaled on Schedule A1 [blue box] and incorporated into this schedule in the **first row**.

** Only investment made during deferrals of the start of the limitation (after the end of qualifying time period but before the start of the Value Limitation Period) should be included in the "year prior to start of value limitation period" row(s). If the limitation starts at the end of the qualifying time period or the qualifying time period overlaps the limitation, no investment should be included on this line.

*** If your qualifying time period will overlap your value limitation period, do not also include investment made during the qualifying time period in years 1 and/or 2 of the value limitation period, depending on the overlap. Only include investments/years that were **not** captured on Schedule A1.

For All Columns: List amount invested each year, not cumulative totals. Only include investments in the remaining rows of Schedule A2 that were not captured on Schedule A1.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.

Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Schedule B: Estimated Market And Taxable Value (of Qualified Property Only)

Date **7/22/2019**
 Applicant Name **Morrow Lake Solar, LLC**
 ISD Name **Pearsall ISD**

Form 50-296A

Revised May 2014

	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Qualified Property			Estimated Taxable Value		
				Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new buildings or "in or on the new improvements"	Market Value less any exemptions (such as pollution control) and before limitation	Final taxable value for I&S after all reductions	Final taxable value for M&O after all reductions
Each year prior to start of Value Limitation Period <i>Insert</i>	0	2019-2020	2019						
Each year prior to start of Value Limitation Period <i>Insert</i>	0	2020-2021	2020						
Each year prior to start of Value Limitation Period <i>Insert</i>	0	2021-2022	2021			\$ 47,500,000.00	\$ 47,500,000.00	\$ 47,500,000.00	\$ 47,500,000.00
Value Limitation Period	1	2022-2023	2022		\$ 500,000.00	\$ 233,500,000.00	\$ 234,000,000.00	\$ 234,000,000.00	\$ 30,000,000.00
	2	2023-2024	2023		\$ 485,000.00	\$ 210,150,000.00	\$ 210,635,000.00	\$ 210,635,000.00	\$ 30,000,000.00
	3	2024-2025	2024		\$ 470,000.00	\$ 186,800,000.00	\$ 187,270,000.00	\$ 187,270,000.00	\$ 30,000,000.00
	4	2025-2026	2025		\$ 455,000.00	\$ 163,450,000.00	\$ 163,905,000.00	\$ 163,905,000.00	\$ 30,000,000.00
	5	2026-2027	2026		\$ 440,000.00	\$ 140,100,000.00	\$ 140,540,000.00	\$ 140,540,000.00	\$ 30,000,000.00
	6	2027-2028	2027		\$ 425,000.00	\$ 116,750,000.00	\$ 117,175,000.00	\$ 117,175,000.00	\$ 30,000,000.00
	7	2028-2029	2028		\$ 410,000.00	\$ 93,400,000.00	\$ 93,810,000.00	\$ 93,810,000.00	\$ 30,000,000.00
	8	2029-2030	2029		\$ 395,000.00	\$ 70,050,000.00	\$ 70,445,000.00	\$ 70,445,000.00	\$ 30,000,000.00
	9	2030-2031	2030		\$ 380,000.00	\$ 46,700,000.00	\$ 47,080,000.00	\$ 47,080,000.00	\$ 30,000,000.00
	10	2031-2032	2031		\$ 365,000.00	\$ 46,700,000.00	\$ 47,065,000.00	\$ 47,065,000.00	\$ 30,000,000.00
Continue to maintain viable presence	11	2032-2033	2032		\$ 350,000.00	\$ 46,700,000.00	\$ 47,050,000.00	\$ 47,050,000.00	\$ 47,050,000.00
	12	2033-2034	2033		\$ 335,000.00	\$ 46,700,000.00	\$ 47,035,000.00	\$ 47,035,000.00	\$ 47,035,000.00
	13	2034-2035	2034		\$ 320,000.00	\$ 46,700,000.00	\$ 47,020,000.00	\$ 47,020,000.00	\$ 47,020,000.00
	14	2035-2036	2035		\$ 305,000.00	\$ 46,700,000.00	\$ 47,005,000.00	\$ 47,005,000.00	\$ 47,005,000.00
	15	2036-2037	2036		\$ 290,000.00	\$ 46,700,000.00	\$ 46,990,000.00	\$ 46,990,000.00	\$ 46,990,000.00
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2037-2038	2037		\$ 275,000.00	\$ 46,700,000.00	\$ 46,975,000.00	\$ 46,975,000.00	\$ 46,975,000.00
	17	2038-2039	2038		\$ 260,000.00	\$ 46,700,000.00	\$ 46,960,000.00	\$ 46,960,000.00	\$ 46,960,000.00
	18	2039-2040	2039		\$ 245,000.00	\$ 46,700,000.00	\$ 46,945,000.00	\$ 46,945,000.00	\$ 46,945,000.00
	19	2040-2041	2040		\$ 230,000.00	\$ 46,700,000.00	\$ 46,930,000.00	\$ 46,930,000.00	\$ 46,930,000.00
	20	2041-2042	2041		\$ 215,000.00	\$ 46,700,000.00	\$ 46,915,000.00	\$ 46,915,000.00	\$ 46,915,000.00
	21	2042-2043	2042		\$ 200,000.00	\$ 46,700,000.00	\$ 46,900,000.00	\$ 46,900,000.00	\$ 46,900,000.00
	22	2043-2044	2043		\$ 185,000.00	\$ 46,700,000.00	\$ 46,885,000.00	\$ 46,885,000.00	\$ 46,885,000.00
	23	2044-2045	2044		\$ 170,000.00	\$ 46,700,000.00	\$ 46,870,000.00	\$ 46,870,000.00	\$ 46,870,000.00
	24	2045-2046	2045		\$ 155,000.00	\$ 46,700,000.00	\$ 46,855,000.00	\$ 46,855,000.00	\$ 46,855,000.00
	25	2046-2047	2046		\$ 140,000.00	\$ 46,700,000.00	\$ 46,840,000.00	\$ 46,840,000.00	\$ 46,840,000.00

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.
 Only include market value for eligible property on this schedule.

Schedule C: Employment Information

Date **7/22/2019**
 Applicant Name **Morrow Lake Solar, LLC**
 ISD Name **Pearsall ISD**

Form 50-296A

Revised May 2014

				Construction		Non-Qualifying Jobs	Qualifying Jobs	
				Column A	Column B	Column C	Column D	Column E
	Year	School Year (YYYY-YYYY)	Tax Year (Actual tax year) YYYY	Number of Construction FTE's or man-hours (specify)	Average annual wage rates for construction workers	Number of non-qualifying jobs applicant estimates it will create (cumulative)	Number of new qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Average annual wage of new qualifying jobs
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2019-2020	2019					
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2020-2021	2020	200	\$ 38,000.00			
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2021-2022	2021	200	\$ 38,000.00			
Value Limitation Period <i>The qualifying time period could overlap the value limitation period.</i>	1	2022-2023	2022				2	\$ 53,755.90
	2	2023-2024	2023				2	\$ 53,755.90
	3	2024-2025	2024				2	\$ 53,755.90
	4	2025-2026	2025				2	\$ 53,755.90
	5	2026-2027	2026				2	\$ 53,755.90
	6	2027-2028	2027				2	\$ 53,755.90
	7	2028-2029	2028				2	\$ 53,755.90
	8	2029-2030	2029				2	\$ 53,755.90
	9	2030-2031	2030				2	\$ 53,755.90
	10	2031-2032	2031				2	\$ 53,755.90
Years Following Value Limitation Period	11 through 25	2032-2047	2032-2047				2	\$ 53,755.90

Notes: See TAC 9.1051 for definition of non-qualifying jobs.
 Only include jobs on the project site in this school district.

- C1.** Are the cumulative number of qualifying jobs listed in Column D less than the number of qualifying jobs required by statute? (25 qualifying jobs in Subchapter B districts, 10 qualifying jobs in Subchapter C districts) Yes No
 If yes, answer the following two questions:
- C1a.** Will the applicant request a job waiver, as provided under 313.025(f-1)? Yes No
- C1b.** Will the applicant avail itself of the provision in 313.021(3)(F)? Yes No

Schedule D: Other Incentives (Estimated)

Date **7/22/2019**
 Applicant Name **Morrow Lake Solar, LLC**
 ISD Name **Pearsall ISD**

Form 50-296A
 Revised May 2014

State and Local Incentives for which the Applicant intends to apply (Estimated)						
Incentive Description	Taxing Entity (as applicable)	Beginning Year of Benefit	Duration of Benefit	Annual Tax Levy without Incentive	Annual Incentive	Annual Net Tax Levy
Tax Code Chapter 311	County:					
	City:					
	Other:					
Tax Code Chapter 312	County: Frio	2022	2022-2031	\$ 581,729.00	65%	\$ 203,605.15
	City:					
	Other: Frio County Hospital District	2022	2022-2031	\$ 246,859.00	65%	\$ 86,400.65
Local Government Code Chapters 380/381	County:					
	City:					
	Other:					
Freeport Exemptions						
Non-Annexation Agreements						
Enterprise Zone/Project						
Economic Development Corporation						
Texas Enterprise Fund						
Employee Recruitment						
Skills Development Fund						
Training Facility Space and Equipment						
Infrastructure Incentives						
Permitting Assistance						
Other:						
Other:						
Other:						
Other:						
TOTAL				\$ 828,588.00	65%	\$ 290,005.80

Additional information on incentives for this project:



Tab 15

Economic Impact Study: N/A



Tab 16

Description of Reinvestment Zone

Morrow Lake Solar, LLC is to be located within a proposed reinvestment zone. The adoption of this measure will not be complete until Frio County or Pearsall ISD creates the proposed reinvestment zone, which will likely occur in the fourth quarter of 2019. At that time, the legal description of the zone as well as the order, resolution, or ordinance that establishes the reinvestment zone will be submitted to the Texas Comptroller. Please find attached the guidelines and criteria for pursuing a tax abatement in Frio County.



Tab 17

Signatures and Certification