

Biennial School District Cost Data Request - 2012 (Chapter 313 Tax Code)

The superintendent of each school district having a maintenance and operations value limitation agreement under Tax Code Chapter 313 is requested by the Comptroller to complete this form every other year for each limitation agreement. Information from this request will be used in reports to the legislature required by Tax Code 313.008 and Government Code 403.014. (See also TAC Title 34.) For more information, please see the Chapter 313 Web page at <http://www.window.state.tx.us/taxinfo/proptax/hb1200/index.html> or email chapter313@cpa.state.tx.us. **[Districts must complete and return this form to the Comptroller's office by July 15th, 2012.]** The Comptroller's office appreciates your work in implementing provisions of HB 3676 (2009) and bringing increased transparency and accountability to this significant economic development tool.

School district:	Kenedy County-Wide Common School District
Project name:	Penascal Wind Power II
Original applicant(s)--and current agreement-holder(s) if different:	Heartland Wind, LLC (Penascal Wind Power, LLC)
County:	Kenedy
1st complete year of the qualifying time period:	2009
Date of agreement:	December 17, 2008
Limitation amount:	\$10,000,000

	Year (of the agreement)	School Year (YYYY-YYYY)	Tax Year (YYYY)	Market value of qualified property before any exemptions	Market value less any exemptions & before limitation	Taxable value of qualified property for purposes of M&O	M & O Tax Rate	I & S Tax Rate	Revenue Protection Payments	Extraordinary Educational Expenses	Supplemental Payments (Payments in Lieu of Taxes - PILT)
Pre-Year 1	Pre-Year 1										
First complete tax years of qualifying time period	1	2009-2010	2009	\$0	\$0	\$0	001.0600	000.0300	\$0	\$0	\$0
	2	2010-2011	2010	\$24,780,600	\$24,780,600	\$24,780,600	001.0600	000.0300	\$0	\$0	\$0
Value Limitation Period	3	2011-2012	2011	\$171,471,400	\$171,471,400	\$10,000,000	001.0600	000.0350	\$197,559	\$0	\$605,615
	4	2012-2013	2012	\$163,128,790	\$163,128,790	\$10,000,000	001.0600	000.0350	\$119,680	\$0	\$610,346
	5	2013-2014	2013	\$151,709,774	\$151,709,774	\$10,000,000	001.0600	000.0350	\$120,315	\$0	\$561,676
	6	2014-2015	2014	\$141,090,089	\$141,090,089	\$10,000,000	001.0600	000.0350	\$120,291	\$0	\$516,658
	7	2015-2016	2015	\$131,213,782	\$131,213,782	\$10,000,000	001.0600	000.0350	\$120,266	\$0	\$474,792
	8	2016-2017	2016	\$122,028,817	\$122,028,817	\$10,000,000	001.0600	000.0350	\$120,241	\$0	\$435,858
	9	2017-2018	2017	\$113,486,799	\$113,486,799	\$10,000,000	001.0600	000.0350	\$120,217	\$0	\$399,650
	10	2018-2019	2018	\$105,542,723	\$105,542,723	\$10,000,000	001.0600	000.0350	\$120,192	\$0	\$365,976
Tax Credit Settle-Up Period	11	2019-2020	2019	\$98,154,732	\$98,154,732	\$98,154,732	001.0600	000.0350	\$0	\$0	\$0
	12	2020-2021	2020	\$91,283,901	\$91,283,901	\$91,283,901	001.0600	000.0350	\$0	\$0	\$0
	13	2021-2022	2021	\$84,894,028	\$84,894,028	\$84,094,028	001.0600	000.0350	\$0	\$0	\$0

NOTE: Use actual data for prior years. Estimates are required for current and future years. For prior year property values of qualified property, use CAD reported values. For current and future years, use best information available or property value estimates provided by agreement-holder(s) on Biennial Progress Report Form 50-773.

Are you aware of any payments or transfer of things of value not included in the table above, made by the applicant or affiliate of the applicant, to the school district, any person or persons, organization or local governmental entity provided in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value? **Yes No** (Circle one) If "Yes," please describe and attach additional information as needed.

Upon completion of this form, please send a signed copy to: Chapter 313 Office, Local Government Assistance and Economic Analysis, LBJ State Office Building, Room 1118, 1117 East 17th St., Austin, TX, 78711-1440 **AND** send an electronic copy (MS Excel format) to chapter313@cpa.state.tx.us.

_____ Superintendent Name
_____ Superintendent Signature
_____ Date
Name, title, phone, and email of person authorized by superintendent to be contacted by Comptroller's office about information on this form.