

O'HANLON, DEMERATH & CASTILLO

ATTORNEYS AND COUNSELORS AT LAW

808 WEST AVENUE
AUSTIN, TEXAS 78701
TELEPHONE: (512) 494-9949
FACSIMILE: (512) 494-9919

April 16, 2020

Local Government Assistance & Economic Analysis
Texas Comptroller of Public Accounts
P.O. Box 13528
Austin, Texas 78711-3528

RE: (1394) Amendment003 Execution 01 to Muenster Independent School District from
Wildcat Creek Wind Farm LLC

To the Local Government Assistance & Economic Analysis Division:

Enclosed is Amendment003 Execution 01 to Muenster Independent School District from
Wildcat Creek Wind Farm LLC

The following changes have been made:

1. Tab 4 – Removed Era ISD from project description
2. Tabs 4, 7 and 8 – Removed reference of the entire wind farm of 180MW. Now lists Muensters portion of the windfarm.
3. Tab 11 – Updated Map
4. New signature page

A copy of the application will be submitted to the Cooke County Appraisal District.

Sincerely,



Kevin O'Hanlon
School District Consultant

Cc: Cooke County Appraisal District
Wild Creek Wind Farm LLC

TAB #4

Detailed Description of Project

The Applicant, Wildcat Creek Wind Farm LLC, is requesting an appraised value limitation for all property constructed or placed upon real property located in Muenster ISD in Cook County. 12,168 acres of the Project's reinvestment zone are located within Muenster ISD boundaries—of those, ~5,100 acres are leased. The property for which the Applicant is requesting an appraised value limitation will be a wind-powered electric generating facility. The Applicant estimates that between 55.8 and 70.2 megawatts of power will be generated from the portion of the Project located in Muenster ISD. The exact number of wind turbines and the size of each turbine will vary depending upon the final wind turbines selected and the megawatt generating capacity of the Project, but the current estimated turbine count for Muenster ISD is between fourteen (14) and seventeen (17). The Project will also include, but not limited to, the following: reinforced concrete foundations supporting the weight of each turbine tower, conductor cables used to transport electricity from each turbine tower to an electrical substation, access roads, a collection substation, and an approximately nine (9) mile "generator lead" transmission line. The Project is entirely within a Cooke County Reinvestment Zone. The Applicant estimates that the Project will be constructed and become operational by the end of year 2020.

TAB #7

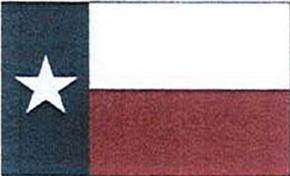
Description of Qualified Investment

The Applicant, Wildcat Creek Wind Farm LLC, is requesting an appraised value limitation for all property constructed or placed upon real property located in Muenster ISD in Cooke County. 12,168 acres of the Project's reinvestment zone are located within Muenster ISD boundaries—of those, ~5,100 acres are leased. The property for which the Applicant is requesting an appraised value limitation will be a wind-powered electric generating facility. The Applicant estimates that between 55.8 and 70.2 megawatts of power will be generated from the portion of the Project located in Muenster ISD. The exact number of wind turbines and the size of each turbine will vary depending upon the final wind turbines selected and the megawatt generating capacity of the project, but the current estimated turbine count for Muenster ISD is between fourteen (14) and seventeen (17). The Project will also include, but not limited to, the following: reinforced concrete foundations supporting the weight of each turbine tower, conductor cables used to transport electricity from each turbine tower to an electrical substation, access roads, a collection substation, and an approximately nine (9) mile "generator-lead" transmission line. The Project is entirely within a Cooke County Reinvestment Zone. The Applicant estimates that the Project will be constructed and become operational by the end of the year 2020.

TAB #8

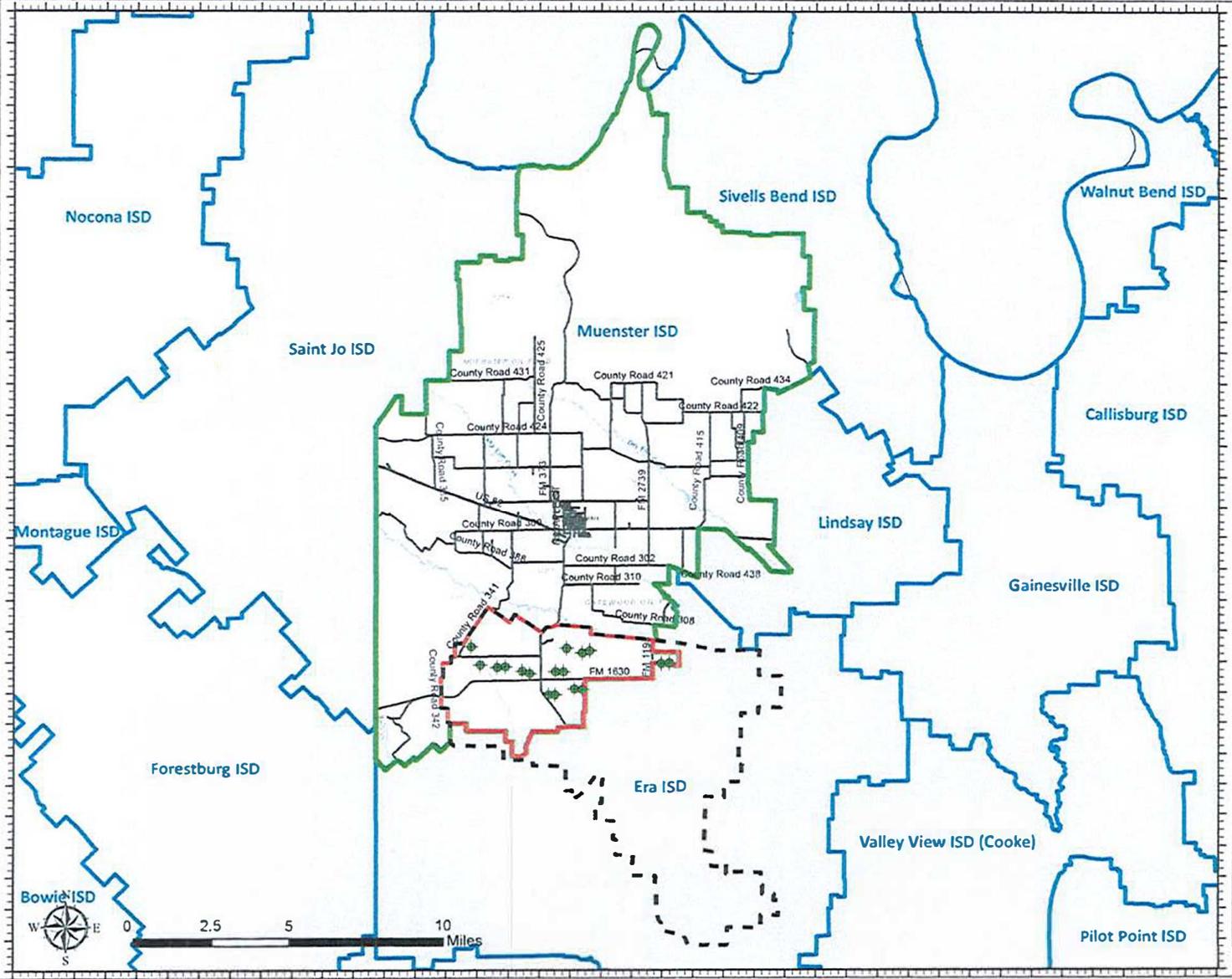
Description of Qualified Property

The Applicant, Wildcat Creek Wind Farm LLC, is requesting an appraised value limitation for all property constructed or placed upon real property located in Muenster ISD in Cooke County. 12,168 acres of the Project's reinvestment zone are within Muenster ISD boundaries—of those, ~5,100 acres are leased. The property for which the Applicant is requesting an appraised value limitation will be a wind-powered electric generating facility. The Applicant estimates that between 55.8 and 70.2 megawatts of power will be generated from the portion of the Project located in Muenster ISD. The exact number of wind turbines and the size of each turbine will vary depending upon the final wind turbines selected and the megawatt generating capacity of the project, but the current estimated turbine count for Muenster ISD is between fourteen (14) and seventeen (17). The Project will also include, but not limited to, the following: reinforced concrete foundations supporting the weight of each turbine tower, conductor cables used to transport electricity from each turbine tower to an electrical substation, access roads, a collection substation, and an approximately nine (9) mile "generator-lead" transmission line. The Project is entirely within a Cooke County Reinvestment Zone. The Applicant estimates that the Project will be constructed and become operational by the end of the year 2020.



Wildcat Creek Wind Farm Muenster ISD

- ◆ Proposed Turbine Locations
- ⬡ Reinvestment Zone
- ▭ Project Boundary
- ▭ Muenster ISD
- ▭ ISD Boundaries
- Public Roads



Texas Comptroller of Public Accounts

Data Analysis and
Transparency
Form 50-296-A

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in Tab 17.

NOTE: If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print here

Steven L. Self

Print Name (Authorized School District Representative)

Superintendent

Title

sign here

Steven L. Self

Signature (Authorized School District Representative)

April 16, 2020

Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print here

Steve Irvin

Print Name (Authorized Company Representative (Applicant))

Executive Vice President

Title

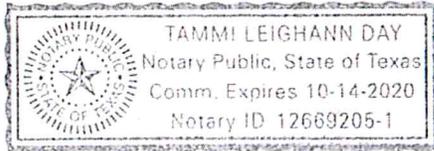
sign here

Steve Irvin

Signature (Authorized Company Representative (Applicant))

4/6/2020

Date



(Notary Seal)

GIVEN under my hand and seal of office this, the

6th day of April, 2020

Notary Public in and for the State of Texas

My Commission expires:

10/14/2020

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.