



AP Solar Holdings, LLC  
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West Lake Hills, TX 78746  
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October 16, 2019

Tabita Collazo  
Texas Comptroller of Public Accounts  
111 East 17th Street, Room 427  
Austin, Texas 78774  
[tabita.collazo@cpa.texas.gov](mailto:tabita.collazo@cpa.texas.gov)

**RE: App 1390 - Wharton ISD 313 Application  
Response to Email Request for Changes – Amendment 03 – 10/16/19**

Dear Ms. Collazo:

This amendment is in response to your email dated 10/09/19.

1. Tabs 7 and 8 have been revised to clarify the qualified property.
2. Tab 14 – Schedule A2 has been revised. An Excel version of the spreadsheet is included.
3. Tab 17 - Signature Page – a new signature page is provided to cover the revised submittal documents.

Please let us know if additional issues arise that require clarification.

Best Regards,

A handwritten signature in blue ink that reads 'Lisa Murphy'.

Lisa Murphy  
Project Developer

Attachments

Tab 7, Description of Qualified Investment  
Tab 8, Description of Qualified Property  
Tab 14, Schedules (Excel file transmitted separately)  
Tab 17, Signature Page

## Tab 7

### Description of Qualified Investment

AP Solar is requesting an appraise value limitation on all of the property constructed or placed upon the real property described and shown in Tab 11 as the "Site" with the Wharton Independent School District located in Wharton County. This includes eligible ancillary and necessary equipment:

- PV modules;
- DC-to-AC inverter stations (inverters, medium-voltage transformers, associated electrical cabling and controls);
- Tracker racking system (mounting structures);
- Medium- and high-voltage electric cabling;
- Project substation (transformer, switchgear, transmission equipment, telecommunications, SCADA equipment);
- High-voltage transmission line connecting the project to the grid;
- Operations and Maintenance building;
- Perimeter fence and access roads; and
- Balance of plant and associated equipment (including DC cabling, communication and control cabling, conduit, combiner boxes and/or disconnect switches) to safely operate and maintain the facility and deliver electricity to the grid.

All of the improvements that make up the amount of the Qualified Investment will be new and will be made within the Project Investment Area depicted in Tab 11.

This application covers all qualified property/investment in the reinvestment zone and project boundary within Wharton ISD.

## Tab 8

### Description of Qualified Property

AP Solar is requesting an appraise value limitation on all of the property constructed or placed upon the real property described and shown in Tab 11 as the "Site" with the Wharton Independent School District located in Wharton County. This includes eligible ancillary and necessary equipment:

- PV modules;
- DC-to-AC inverter stations (inverters, medium-voltage transformers, associated electrical cabling and controls);
- Tracker racking system (mounting structures);
- Medium- and high-voltage electric cabling;
- Project substation (transformer, switchgear, transmission equipment, telecommunications, SCADA equipment);
- High-voltage transmission line connecting the project to the grid;
- Operations and Maintenance building;
- Perimeter fence and access roads; and
- Balance of plant and associated equipment (including DC cabling, communication and control cabling, conduit, combiner boxes and/or disconnect switches) to safely operate and maintain the facility and deliver electricity to the grid.

All of the improvements that make up the amount of the Qualified Investment will be new and will be made within the Project Investment Area depicted in Tab 11.

This application covers all qualified property/investment in the reinvestment zone and project boundary within Wharton ISD.

Date: 10/16/19  
 Applicant Name: AP Solar 6, LLC - Red-tailed Hawk Solar  
 ISD Name: Wharton ISD

PROPERTY INVESTMENT AMOUNTS									
(Estimated investment in each year. Do not put cumulative totals.)									
Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Column A New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	Column B New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Column C Other investment made during this year that will <u>not</u> become Qualified Property (SEE NOTE)	Column D Other investment made during this year that will become Qualified Property (SEE NOTE)	Column E Total Investment (A+B+C+D)		
Total Investment from Schedule A1*			\$ 300,000,000.00	\$ -	\$ -	\$ -	\$ 300,000,000.00		
Each year prior to start of value limitation period** <i>Insert as many rows as necessary</i>			\$ 150,000,000.00				\$ 150,000,000.00		
Value limitation period***			\$ 150,000,000.00				\$ 150,000,000.00		
TOTALS FROM SCHEDULE A1			\$ 300,000,000.00	\$ -	\$ -	\$ -	\$ 300,000,000.00		
Total Investment made through limitation			\$ 300,000,000.00	\$ -	\$ -	\$ -	\$ 300,000,000.00		
Continue to maintain viable presence									
Additional years for 25 year economic impact as required by 313.026(c)(1)									

\* All investments made through the qualifying time period are captured and totaled on Schedule A1 (blue box) and incorporated into this schedule in the first row.  
 \*\* Only investment made during deferrals of the start of the limitation (after the end of qualifying time period but before the start of the Value Limitation Period) should be included in the "year prior to start of value limitation period" row(s). If the limitation starts at the end of the qualifying time period or the qualifying time period overlaps the limitation, no investment should be included on this line.  
 \*\*\* If your qualifying time period will overlap your value limitation period, do not also include investment made during the qualifying time period in years 1 and/or 2 of the value limitation period, depending on the overlap. Only include investments/years that were not captured on Schedule A1.  
 For All: List amount invested each year, not cumulative totals. Only include investments in the remaining rows of Schedule A2 that were not captured on Schedule A1.  
 Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application. Only tangible personal property that is specifically described in the application can become qualified property.  
 Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.  
 Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.  
 Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Texas Comptroller of Public Accounts

Data Analysis and Transparency Form 50-296-A

SECTION 16 Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in Tab 17. NOTE: If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print here Tina Herrington
Print Name (Authorized School District Representative)

Superintendent
Title

sign here Tina Herrington
Signature (Authorized School District Representative)

10/28/2019
Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

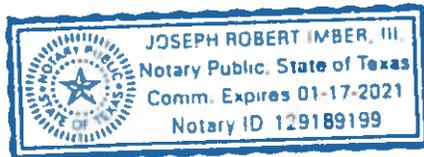
I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print here Christopher Elrod
Print Name (Authorized Company Representative (Applicant))

Manager
Title

sign here Christopher Elrod
Signature (Authorized Company Representative (Applicant))

10/16/19
Date



(Notary Seal)

GIVEN under my hand and seal of office this, the

day of

Notary Public in and for the State of Texas

My Commission expires: 1-17-2021

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.