

Biennial Progress Report for Texas Economic Development Act
CHART A2: Investment and Market Values for Applications 1 through 999

Date 6/13/2014 **Form 50-773A**
Application Number 133 *Revised May 2014*
Current Agreement Holder Name Hewlett Packard Company
ISD Name Waller ISD

CHART A2 - Only complete this for applications 1 through 999.

	Year	School Year (YYYY-YYYY)	Tax Year (actual tax year) YYYY	Total Investment ¹ (cumulative)	Market value of qualified property on Jan. 1 BEFORE any exemptions ²	Market value less any exemptions (such as pollution control) and before limitation ³	Taxable value of qualified property for purposes of M&O
Prior to start of value limitation period	1	2010-11	2010	\$93,753,883	\$112,147,544	\$112,147,544	\$112,147,544
	2	2011-12	2011	\$175,199,083	\$118,868,255	\$118,868,255	\$118,868,255
Value limitation period	3	2012-13	2012	\$175,199,083	\$120,596,739	\$120,596,739	\$10,000,000
	4	2013-14	2013	\$175,199,083	\$114,368,073	\$114,368,073	\$10,000,000
	5	2014-15	2014	\$175,199,083	\$108,649,669	\$108,649,669	\$10,000,000
	6	2015-16	2015	\$175,199,083	\$103,217,186	\$103,217,186	\$10,000,000
	7	2016-17	2016	\$175,199,083	\$98,056,327	\$98,056,327	\$10,000,000
	8	2017-18	2017	\$175,199,083	\$93,153,510	\$93,153,510	\$10,000,000
	9	2018-19	2018	\$175,199,083	\$88,495,835	\$88,495,835	\$10,000,000
	10	2019-20	2019	\$175,199,083	\$84,071,043	\$84,071,043	\$10,000,000
Viable presence period	11	2020-21	2020	\$175,199,083	\$79,867,491	\$79,867,491	\$79,867,491
	12	2021-22	2021	\$175,199,083	\$75,874,116	\$75,874,116	\$75,874,116
	13	2022-23	2022	\$175,199,083	\$72,080,410	\$72,080,410	\$72,080,410

Actual and projected data. Use actual data for prior years. Estimates are required for current and future years.

Notes:

1. Total investment is all investment at original cost, including land acquired after filing of application. Investments made in a year should be reflected in the subsequent year's market value.
2. Use appraisal values from CAD as available. For future years, use market value that the entity estimates will approximate the market value for ad valorem tax purposes in that year.
3. This amount is typically the taxable value for the purpose of I&S fund or debt service reserve fund.

The CPA requests companies complete the electronic spreadsheet version of the form and submit identical electronic and hard copy versions of the spreadsheet (with any attachments) to the district.