

Date 10/16/2018  
 Applicant Name PRARIE HILL WIND PROJECT, LLC  
 ISD Name MART ISD

Schedule A1: Total Investment for Economic Impact (through the Qualifying Time Period)

1312-martisd-prairiehillwindprojectllc-supplemental01  
 Form 50-296A  
 Revised May 2014  
 April 17, 2019

| PROPERTY INVESTMENT AMOUNTS  |      |  |   |  |  |  |   |  |
|--|------|--|---|--|--|--|---|--|
| (Estimated investment in each year. Do not put cumulative totals.)   |      |  |   |  |  |  |   |  |
|  |      |  |   | Column A   | Column B   | Column C   | Column D  | Column E   |
|  | Year | School Year (YYYY-YYYY)  | Tax Year (Fill in actual tax year below) YYYY | New investment (original cost) in <b>tangible personal property</b> placed in service during this year that will become Qualified Property | New investment made during this year in <b>buildings or permanent nonremovable components of buildings</b> that will become Qualified Property | Other new investment made during this year that will <u>not</u> become Qualified Property [SEE NOTE] | Other new investment made during this year that may become Qualified Property [SEE NOTE]                                      | <b>Total Investment</b> (Sum of Columns A+B+C+D) |
| Investment made before filing complete application with district   |      |  |   | Not eligible to become Qualified Property  |  |  | [The only other investment made before filing complete application with district that may become Qualified Property is land.] | 0  |
| Investment made after filing complete application with district, but before final board approval of application                  | --   | Year preceding the first complete tax year of the qualifying time period (assuming no deferrals of qualifying time period) | 2019  | 0  | 0  | 0  | 0   | 0  |
| Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period |      |  |   | 10,000,000   | 0  | 0  | 0   | 10,000,000                                       |
| Complete tax years of qualifying time period   | QTP1 | 2020-2021  | 2020  | 296,000,000  | 1,000,000  | 0  | 0   | 297,000,000                                      |
|  | QTP2 | 2021-2022  | 2021  | 0  | 0  | 0  | 0   | 0  |
| <b>Total Investment through Qualifying Time Period [ENTER this row in Schedule A2]</b>   |      |  |   | 306,000,000  | 1,000,000  | 0  | 0   | 307,000,000                                      |
|  |      |  |   | <b>Enter amounts from TOTAL row above in Schedule A2</b>   |  |  |   |  |
| <b>Total Qualified Investment (sum of green cells)</b>   |      |  |   | 307,000,000  |  |  |   |  |

For All Columns: List amount invested each year, not cumulative totals.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.

Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Total Investment: Add together each cell in a column and enter the sum in the blue total investment row. Enter the data from this row into the first row in Schedule A2.

Qualified Investment: For the green qualified investment cell, enter the sum of all the green-shaded cells.

| PROPERTY INVESTMENT AMOUNTS  |      |                                |   |  |  |  |   |                            |
|--|------|--------------------------------|---|--|--|--|---|----------------------------|
| (Estimated investment in each year. Do not put cumulative totals.)                               |      |                                |   |  |  |  |   |                            |
|  |      |                                |   | Column A   | Column B   | Column C   | Column D  | Column E                   |
|  | Year | School Year (YYYY-YYYY)        | Tax Year (Fill in actual tax year below) YYYY | New investment (original cost) in <b>tangible personal property</b> placed in service during this year that will become Qualified Property | New investment made during this year in <b>buildings or permanent nonremovable components of buildings</b> that will become Qualified Property | Other investment made during this year that will <u>not</u> become Qualified Property [SEE NOTE] | Other investment made during this year that will become Qualified Property [SEE NOTE] | Total Investment (A+B+C+D) |
| Total Investment from Schedule A1*   | --   | <b>TOTALS FROM SCHEDULE A1</b> |   | 306,000,000  | 1,000,000  | 0  | 0   | 307,000,000                |
| Enter amounts from TOTAL row in Schedule A1 in the row below                                     |      |                                |   |  |  |  |   |                            |
| Each year prior to start of value limitation period**<br><i>Insert as many rows as necessary</i> | 0    | 2019-2020                      | 2019  | 0  | 0  | 0  | 0   | 0                          |
|  | 0    | 2020-2021                      | 2020  | 0  | 0  | 0  | 0   | 0                          |
| Value limitation period***   | 1    | 2021-2022                      | 2021  | 0  | 0  | 0  | 0   | 0                          |
|  | 2    | 2022-2023                      | 2022  | 0  | 0  | 0  | 0   | 0                          |
|  | 3    | 2023-2024                      | 2023  | 0  | 0  | 0  | 0   | 0                          |
|  | 4    | 2024-2025                      | 2024  | 0  | 0  | 0  | 0   | 0                          |
|  | 5    | 2025-2026                      | 2025  | 0  | 0  | 0  | 0   | 0                          |
|  | 6    | 2026-2027                      | 2026  | 0  | 0  | 0  | 0   | 0                          |
|  | 7    | 2027-2028                      | 2027  | 0  | 0  | 0  | 0   | 0                          |
|  | 8    | 2028-2029                      | 2028  | 0  | 0  | 0  | 0   | 0                          |
|  | 9    | 2029-2030                      | 2029  | 0  | 0  | 0  | 0   | 0                          |
|  | 10   | 2030-2031                      | 2030  | 0  | 0  | 0  | 0   | 0                          |
| <b>Total Investment made through limitation</b>  |      |                                |   | 306,000,000  | 1,000,000  | 0  | 0   | 307,000,000                |
| Continue to maintain viable presence   | 11   | 2031-2032                      | 2031  |  |  | 0  |   | 0                          |
|  | 12   | 2032-2033                      | 2032  |  |  | 0  |   | 0                          |
|  | 13   | 2033-2034                      | 2033  |  |  | 0  |   | 0                          |
|  | 14   | 2034-2035                      | 2034  |  |  | 0  |   | 0                          |
|  | 15   | 2035-2036                      | 2035  |  |  | 0  |   | 0                          |
| Additional years for 25 year economic impact as required by 313.026(c)(1)                        | 16   | 2036-2037                      | 2036  |  |  | 0  |   | 0                          |
|  | 17   | 2037-2038                      | 2037  |  |  | 0  |   | 0                          |
|  | 18   | 2038-2039                      | 2038  |  |  | 0  |   | 0                          |
|  | 19   | 2039-2040                      | 2039  |  |  | 0  |   | 0                          |
|  | 20   | 2040-2041                      | 2040  |  |  | 0  |   | 0                          |
|  | 21   | 2041-2042                      | 2041  |  |  | 0  |   | 0                          |
|  | 22   | 2042-2043                      | 2042  |  |  | 0  |   | 0                          |
|  | 23   | 2043-2044                      | 2043  |  |  | 0  |   | 0                          |
|  | 24   | 2044-2045                      | 2044  |  |  | 0  |   | 0                          |
|  | 25   | 2045-2046                      | 2045  |  |  | 0  |   | 0                          |

\* All investments made through the qualifying time period are captured and totaled on Schedule A1 [blue box] and incorporated into this schedule in the **first row**.

\*\* Only investment made during deferrals of the start of the limitation (after the end of qualifying time period but before the start of the Value Limitation Period) should be included in the "year prior to start of value limitation period" row(s). If the limitation starts at the end of the qualifying time period or the qualifying time period overlaps the limitation, no investment should be included on this line.

\*\*\* If your qualifying time period will overlap your value limitation period, do not also include investment made during the qualifying time period in years 1 and/or 2 of the value limitation period, depending on the overlap. Only include investments/years that were **not** captured on Schedule A1.

For All Columns: List amount invested each year, not cumulative totals. Only include investments in the remaining rows of Schedule A2 that were not captured on Schedule A1.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.

Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

**Schedule B: Estimated Market And Taxable Value (of Qualified Property Only)**

Date

**10/16/2018**

1312-martisd-prairiehillwindprojectllc-supplemental01

Applicant Name

**PRARIE HILL WIND PROJECT, LLC**

**Form 750296A**

ISD Name

MART ISD

Revised May 2014

|   | Year | School Year<br>(YYYY-YYYY) | Tax Year<br>(Fill in actual tax<br>year) YYYY | Qualified Property                |   |  | Estimated Taxable Value  |   |   |
|---|------|----------------------------|---|-----------------------------------|---|--|--|---|---|
|   |      |                            |   | Estimated Market Value<br>of Land | Estimated Total Market<br>Value of new buildings or<br>other new improvements | Estimated Total Market<br>Value of tangible personal<br>property in the new<br>buildings or "in or on the<br>new improvements" | Market Value less any<br>exemptions (such as pollution<br>control) and before limitation | Final taxable value for I&S<br>after all reductions | Final taxable value for<br>M&O after all reductions |
| Each year prior to start of<br>Value Limitation Period<br><i>Insert as many rows as necessary</i> | 0    | 2019-2020                  | 2019  | 0                                 | 0   | 0  | 0  | 0   | 0   |
| Each year prior to start of<br>Value Limitation Period<br><i>Insert as many rows as necessary</i> | 0    | 2020-2021                  | 2020  | 0                                 | 0   | 5,000,000  | 5,000,000  | 5,000,000   | 5,000,000   |
| Value Limitation Period   | 1    | 2021-2022                  | 2021  | 0                                 | 1,000,000   | 293,020,000  | 294,020,000  | 294,020,000   | 15,000,000  |
|   | 2    | 2022-2023                  | 2022  | 0                                 | 975,000   | 272,509,000  | 273,484,000  | 273,484,000   | 15,000,000  |
|   | 3    | 2023-2024                  | 2023  | 0                                 | 950,600   | 253,433,000  | 254,383,600  | 254,383,600   | 15,000,000  |
|   | 4    | 2024-2025                  | 2024  | 0                                 | 926,800   | 235,693,000  | 236,619,800  | 236,619,800   | 15,000,000  |
|   | 5    | 2025-2026                  | 2025  | 0                                 | 903,600   | 219,194,000  | 220,097,600  | 220,097,600   | 15,000,000  |
|   | 6    | 2026-2027                  | 2026  | 0                                 | 881,000   | 203,850,000  | 204,731,000  | 204,731,000   | 15,000,000  |
|   | 7    | 2027-2028                  | 2027  | 0                                 | 859,000   | 189,581,000  | 190,440,000  | 190,440,000   | 15,000,000  |
|   | 8    | 2028-2029                  | 2028  | 0                                 | 837,500   | 176,310,000  | 177,147,500  | 177,147,500   | 15,000,000  |
|   | 9    | 2029-2030                  | 2029  | 0                                 | 816,600   | 163,968,000  | 164,784,600  | 164,784,600   | 15,000,000  |
|   | 10   | 2030-2031                  | 2030  | 0                                 | 796,200   | 152,490,000  | 153,286,200  | 153,286,200   | 15,000,000  |
| Continue to maintain<br>viable presence   | 11   | 2031-2032                  | 2031  | 0                                 | 776,300   | 144,866,000  | 145,642,300  | 145,642,300   | 145,642,300   |
|   | 12   | 2032-2033                  | 2032  | 0                                 | 756,900   | 137,623,000  | 138,379,900  | 138,379,900   | 138,379,900   |
|   | 13   | 2033-2034                  | 2033  | 0                                 | 738,000   | 130,742,000  | 131,480,000  | 131,480,000   | 131,480,000   |
|   | 14   | 2034-2035                  | 2034  | 0                                 | 719,600   | 124,205,000  | 124,924,600  | 124,924,600   | 124,924,600   |
|   | 15   | 2035-2036                  | 2035  | 0                                 | 701,600   | 117,995,000  | 118,696,600  | 118,696,600   | 118,696,600   |
| Additional years for<br>25 year economic impact<br>as required by<br>313.026(c)(1)                | 16   | 2036-2037                  | 2036  | 0                                 | 684,100   | 112,095,000  | 112,779,100  | 112,779,100   | 112,779,100   |
|   | 17   | 2037-2038                  | 2037  | 0                                 | 667,000   | 106,490,000  | 107,157,000  | 107,157,000   | 107,157,000   |
|   | 18   | 2038-2039                  | 2038  | 0                                 | 650,300   | 101,166,000  | 101,816,300  | 101,816,300   | 101,816,300   |
|   | 19   | 2039-2040                  | 2039  | 0                                 | 634,000   | 96,108,000   | 96,742,000   | 96,742,000  | 96,742,000  |
|   | 20   | 2040-2041                  | 2040  | 0                                 | 618,200   | 91,303,000   | 91,921,200   | 91,921,200  | 91,921,200  |
|   | 21   | 2041-2042                  | 2041  | 0                                 | 602,700   | 86,738,000   | 87,340,700   | 87,340,700  | 87,340,700  |
|   | 22   | 2042-2043                  | 2042  | 0                                 | 587,600   | 82,401,000   | 82,988,600   | 82,988,600  | 82,988,600  |
|   | 23   | 2043-2044                  | 2043  | 0                                 | 572,900   | 78,281,000   | 78,853,900   | 78,853,900  | 78,853,900  |
|   | 24   | 2044-2045                  | 2044  | 0                                 | 558,600   | 75,000,000   | 75,558,600   | 75,558,600  | 75,558,600  |
|   | 25   | 2045-2046                  | 2045  | 0                                 | 544,600   | 75,000,000   | 75,544,600   | 75,544,600  | 75,544,600  |

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.

Only include market value for eligible property on this schedule.

**Schedule C: Employment Information**

Date 10/16/2018  
 Applicant Name PRARIE HILL WIND PROJECT, LLC  
 ISD Name MART ISD

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Revised May 2014

|   | Year                | School Year<br>(YYYY-YYYY) | Tax Year<br>(Actual tax year)<br>YYYY | Construction  |  | Non-Qualifying Jobs   | Qualifying Jobs  |   |
|---|---------------------|----------------------------|---------------------------------------|---|--|---|--|---|
|   |                     |                            |                                       | Column A<br>Number of Construction<br>FTE's or man-hours<br>(specify) | Column B<br>Average annual wage<br>rates for construction<br>workers | Column C<br>Number of non-qualifying<br>jobs applicant estimates it<br>will create (cumulative) | Column D<br>Number of new qualifying<br>jobs applicant commits to<br>create meeting all criteria<br>of Sec. 313.021(3)<br>(cumulative) | Column E<br>Average annual wage of<br>new qualifying jobs |
| Each year prior to start of<br>Value Limitation Period<br><i>Insert as many rows as necessary</i>           | 0                   | 2019-2020                  | 2019                                  | 75 FTE  | 45,000   | 0   | 0  | 0   |
| Each year prior to start of<br>Value Limitation Period<br><i>Insert as many rows as necessary</i>           | 0                   | 2020-2021                  | 2020                                  | 225 FTE   | 45,000   | 0   | 0  | 0   |
| Value Limitation Period<br><i>The qualifying time period could overlap the<br/>value limitation period.</i> | 1                   | 2021-2022                  | 2021                                  | N/A   | N/A  | 0   | 8  | 41,855  |
|   | 2                   | 2022-2023                  | 2022                                  | N/A   | N/A  | 0   | 8  | 41,855  |
|   | 3                   | 2023-2024                  | 2023                                  | N/A   | N/A  | 0   | 8  | 41,855  |
|   | 4                   | 2024-2025                  | 2024                                  | N/A   | N/A  | 0   | 8  | 41,855  |
|   | 5                   | 2025-2026                  | 2025                                  | N/A   | N/A  | 0   | 8  | 41,855  |
|   | 6                   | 2026-2027                  | 2026                                  | N/A   | N/A  | 0   | 8  | 41,855  |
|   | 7                   | 2027-2028                  | 2027                                  | N/A   | N/A  | 0   | 8  | 41,855  |
|   | 8                   | 2028-2029                  | 2028                                  | N/A   | N/A  | 0   | 8  | 41,855  |
|   | 9                   | 2029-2030                  | 2029                                  | N/A   | N/A  | 0   | 8  | 41,855  |
|   | 10                  | 2030-2031                  | 2030                                  | N/A   | N/A  | 0   | 8  | 41,855  |
| Years Following<br>Value Limitation Period  | 11<br>through<br>25 | 2031-2046                  | 2013-2046                             | N/A   | N/A  | 0   | 8  | 41,855  |

Notes: See TAC 9.1051 for definition of non-qualifying jobs.  
 Only include jobs on the project site in this school district.

- C1.** Are the cumulative number of qualifying jobs listed in Column D less than the number of qualifying jobs required by statute? (25)  Yes  No  
 qualifying jobs in Subchapter B districts, 10 qualifying jobs in Subchapter C districts)  
 If yes, answer the following two questions:
- C1a.** Will the applicant request a job waiver, as provided under 313.025(f-1)?  Yes  No
- C1b.** Will the applicant avail itself of the provision in 313.021(3)(F)?  Yes  No

**Schedule D: Other Incentives (Estimated)**

**Date** 10/16/2018  
**Applicant Name** PRARIE HILL WIND PROJECT, LLC  
**ISD Name** MART ISD

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Revised May 2014

| State and Local Incentives for which the Applicant intends to apply (Estimated) |                                      |                           |                     |                                   |                  |                     |
|---|--------------------------------------|---------------------------|---------------------|-----------------------------------|------------------|---------------------|
| Incentive Description   | Taxing Entity (as applicable)        | Beginning Year of Benefit | Duration of Benefit | Annual Tax Levy without Incentive | Annual Incentive | Annual Net Tax Levy |
| Tax Code Chapter 311  | County:                              | N/A                       | N/A                 | N/A                               | N/A              | N/A                 |
|   | City:                                | N/A                       | N/A                 | N/A                               | N/A              | N/A                 |
|   | Other:                               | N/A                       | N/A                 | N/A                               | N/A              | N/A                 |
| Tax Code Chapter 312  | County: Limestone County             | 2021                      | 10 Years            | \$ 1,841,400                      | See Detail Below | \$ -                |
|   | City:                                | N/A                       | N/A                 | N/A                               | N/A              | N/A                 |
|   | Other: S Limestone Co. Hospital Dist | 2021                      | 10 Years            | \$ 743,800                        | See Detail Below | \$ -                |
| Local Government Code Chapters 380/381  | County:                              | N/A                       | N/A                 | N/A                               | N/A              | N/A                 |
|   | City:                                | N/A                       | N/A                 | N/A                               | N/A              | N/A                 |
|   | Other:                               | N/A                       | N/A                 | N/A                               | N/A              | N/A                 |
| Freeport Exemptions   | N/A                                  | N/A                       | N/A                 | N/A                               | N/A              | N/A                 |
| Non-Annexation Agreements   | N/A                                  | N/A                       | N/A                 | N/A                               | N/A              | N/A                 |
| Enterprise Zone/Project   | N/A                                  | N/A                       | N/A                 | N/A                               | N/A              | N/A                 |
| Economic Development Corporation  | N/A                                  | N/A                       | N/A                 |                                   | N/A              |                     |
| Texas Enterprise Fund   | N/A                                  | N/A                       | N/A                 |                                   | N/A              |                     |
| Employee Recruitment  | N/A                                  | N/A                       | N/A                 |                                   | N/A              |                     |
| Skills Development Fund   | N/A                                  | N/A                       | N/A                 |                                   | N/A              |                     |
| Training Facility Space and Equipment   | N/A                                  | N/A                       | N/A                 |                                   | N/A              |                     |
| Infrastructure Incentives   | N/A                                  | N/A                       | N/A                 |                                   | N/A              |                     |
| Permitting Assistance   | N/A                                  | N/A                       | N/A                 |                                   | N/A              |                     |
| Other:  | N/A                                  | N/A                       | N/A                 |                                   | N/A              |                     |
| Other:  | N/A                                  | N/A                       | N/A                 |                                   | N/A              |                     |
| Other:  | N/A                                  | N/A                       | N/A                 |                                   | N/A              |                     |
| Other:  | N/A                                  | N/A                       | N/A                 |                                   | N/A              |                     |
| <b>TOTAL</b>  |                                      |                           |                     | 2,585,200                         |                  | 0                   |

Additional information on incentives for this project:

**County Terms:** Prarie Hill Wind Project, LLC anticipates applying for tax abatement structured as follows: 100% Abatement for 10 years  
**Hospital District:** Prarie Hill Wind Project, LLC anticipates applying for tax abatement structured as follows: 100% Abatement for 10 years