

O'HANLON, DEMERATH & CASTILLO

ATTORNEYS AND COUNSELORS AT LAW

808 WEST AVENUE  
AUSTIN, TEXAS 78701  
TELEPHONE: (512) 494-9949  
FACSIMILE: (512) 494-9919

April 20, 2020

Local Government Assistance & Economic Analysis  
Texas Comptroller of Public Accounts  
P.O. Box 13528  
Austin, Texas 78711-3528

RE: 1296-Amendment002 Execution 1 to Robert Lee ISD from Aviator Wind, LLC

To the Local Government Assistance & Economic Analysis Division:  
1296-Amendment002 Execution 1 to Robert Lee ISD from Aviator Wind, LLC. The following changes have been made:

1. Tab 4, 7, and 8 – Updated the number of turbines from 45 to 60 for an approximate capacity of 163MW.
2. Tab 6 – Updated number of turbines located in Robert Lee ISD. Updated the size of the project located in Robert Lee to 31% from 34%.
3. Tab 11 Maps
  - Vicinity Map
  - Updated Qualified Map
  - Updated Project Map
4. New Signature Page

A copy of the application will be submitted to the Coke County Appraisal District.

Sincerely,



Kevin O'Hanlon  
School District Consultant

Cc: Coke County Appraisal District  
Grape Creek Wind Farm

Amended Tab 4

**Detailed description of the Project**

("Apex") (<http://www.apexcleanenergy.com/>). Apex is an independent renewable energy company based in Charlottesville, VA. Since its founding in 2009, Apex has become one of the fastest-growing companies in the industry. In December 2012, Apex completed development and construction of the 300 MW Canadian Hills Wind project outside Oklahoma City, and in the past two years, Apex completed construction of five wind facilities and started construction on additional projects in Illinois, Texas, and Oklahoma. Operating assets under management by Apex have grown to approximately 1,000 MW as of the first quarter of 2018. The company has a diversified portfolio of over 14,000 MW of wind energy facilities in development around the country and owns several operating solar PV assets. The company's management team comprises experts from throughout the industry whose collective prior experience includes the development, financing, construction and operation of over \$10 billion in wind and solar energy facilities now operating in the United States.

Applicant is proposing to construct, operate, and maintain a renewable energy facility (the "Project") utilizing wind-powered electric generation equipment to be located within Coke County, Texas. The overall Project is anticipated to have a capacity of 525 MW consisting of 136 GE116 2.72MW turbines and 55 GE127 2.82MW turbines. The Project will be constructed partially in Water Valley ISD and partially in Robert Lee ISD. The portion of the Project located in Robert Lee ISD is the subject of this application (Application No. 1296). The portion of the Project located in Water Valley ISD is the subject of a separate application (Application No. 1290).

The siting of the turbines will be allocated among the school districts as follows:

Robert Lee ISD

60 GE 2.72MW turbines - total of 163 MW

Water Valley ISD

76 GE 2.72MW turbines -total of 207MW

55 GE 2.82MW turbines -total of 155MW

(a combined total of 362MW)

The Project will have two collector substations located within Coke County. The Project will interconnect into the ERCOT market's power grid at the Divide Substation, also located in Coke County. In total, there are approximately 13.6 miles of transmission line connecting the two project substations to the LCRA substation located in Coke county. Both project substations are located in Water Valley ISD.

The Project is expected to be operational for 30 years or more. The Project site is well-suited for energy development alongside current agricultural use and is considered low-risk.

Amended Tab 6

**Description of how project is located in more than one district, including list of percentage in each district and, if determined to be a single unified project, documentation from the Office of the Governor (if applicable)**

The overall Project is anticipated to have a capacity of 525 MW consisting of 136 GE116 2.72MW turbines and 55 GE127 2.82MW turbines. The Project will be constructed partially in Water Valley ISD and partially in Robert Lee ISD. The portion of the Project located in Robert Lee ISD is the subject of this application (Application No. 1296). The portion of the Project located in Water Valley ISD is the subject of a separate application (Application No. 1290).

The siting of the turbines will be allocated among the school districts as follows:

Robert Lee ISD  
60 GE116 2.72MW turbines - total of 163 MW

Water Valley ISD  
76 GE116 2.72MW turbines -total of 207MW  
55 GE127 2.82MW turbines -total of 155MW  
(a combined total of 362MW for the district)

Based on the location of the turbines shown above, 69% of the Project is located in Water Valley ISD, and 31% of the Project is located in Robert Lee ISD.

The Project's two collector substations will be located in Water Valley ISD. The Project's Point of Interconnection is in Robert Lee ISD. Portions of the transmission line connecting the Project's substation to the Point of Interconnection will be located in both Water Valley ISD and Robert Lee ISD.

Amended Tab 7

**Description of Qualified Investment**

The qualified investment in Robert Lee ISD is expected to consist of approximately 60 GE116 turbines with each having a nameplate capacity of 2.72 MW (for a total operating capacity of approximately 163 MW). In addition to the wind turbines, electrical connections will be installed to permit the interconnection and transmission of electricity generated by the wind turbines. There will also be located within the project boundary in Robert Lee ISD a portion of the transmission line to the interconnection point to the northwest of the project site; interconnection equipment at the interconnection point; electrical transmission interconnects, cables, towers, and control systems for commercial generation of electricity; and fencing and other equipment as needed for safety and security.

Amended Tab 8

**Description of Qualified Property**

The Qualified Property includes all of the Applicant's property within Robert Lee ISD and the reinvestment zone and project boundaries depicted on the map attached to this **EXHIBIT 4** necessary for the commercial operations of the project.

The qualified property in Robert Lee ISD is expected to consist of approximately 60 GE116 turbines, with each having a nameplate capacity of 2.72 MW (for a total operating capacity of approximately 163 MW). In addition to the wind turbines, electrical connections will be installed to permit the interconnection and transmission of electricity generated by the wind turbines. There will also be located within the project boundary in Robert Lee ISD a portion of the transmission line to the interconnection point to the northwest of the project site; interconnection equipment at the interconnection point; electrical transmission interconnects, cables, towers, and control systems for commercial generation of electricity; and fencing and other equipment as needed for safety and security.

Amended Tab 11

**Maps**

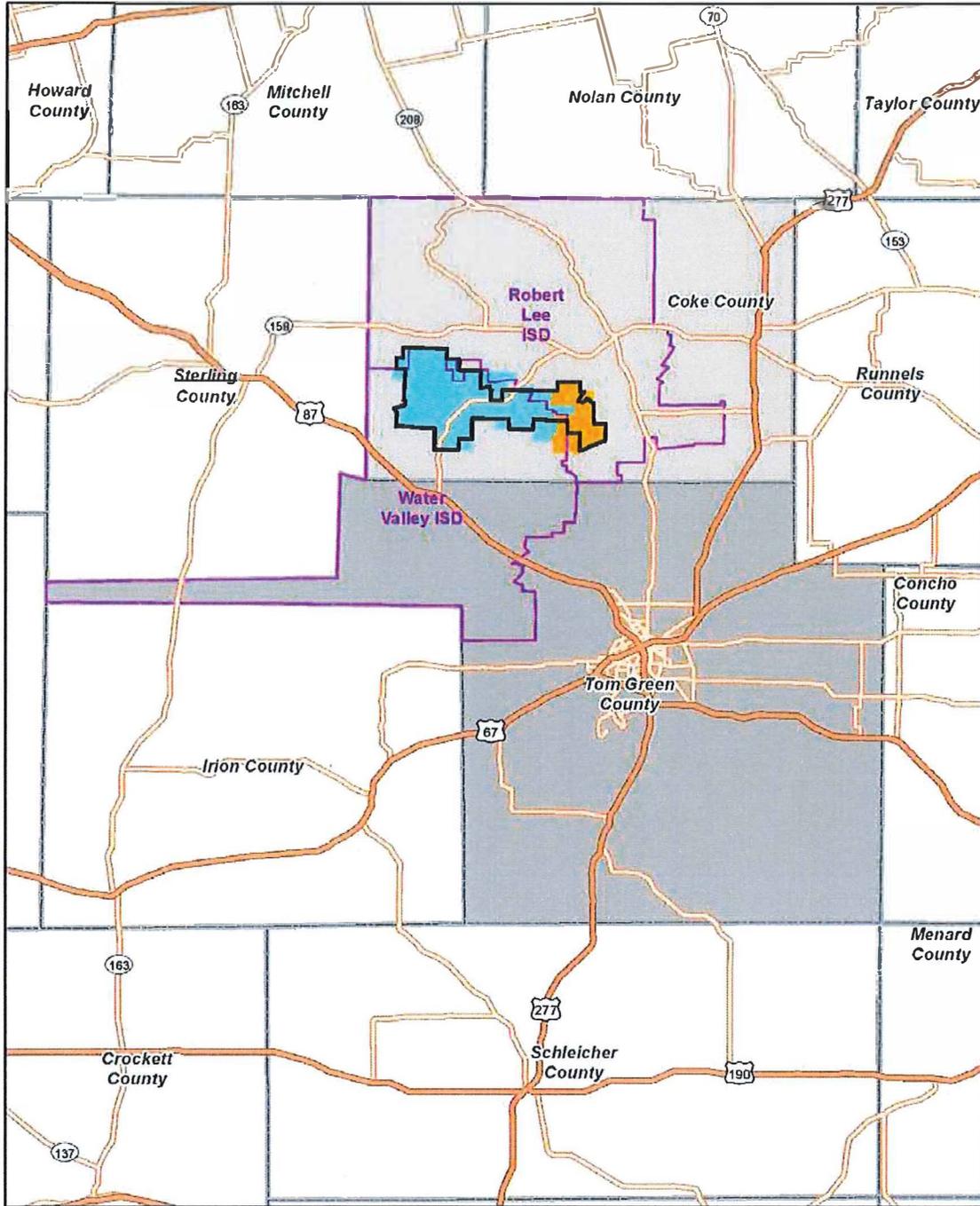
See three (3) attached maps.

The locations of project improvements shown on the attached maps should be considered preliminary and are subject to revision.

The first attached map is a vicinity map that shows the relative locations of the county line, school district boundaries, and reinvestment zone boundaries.

The second attached map shows all of the proposed Project improvements, including improvements that will be located in both Water Valley ISD and Robert Lee ISD.

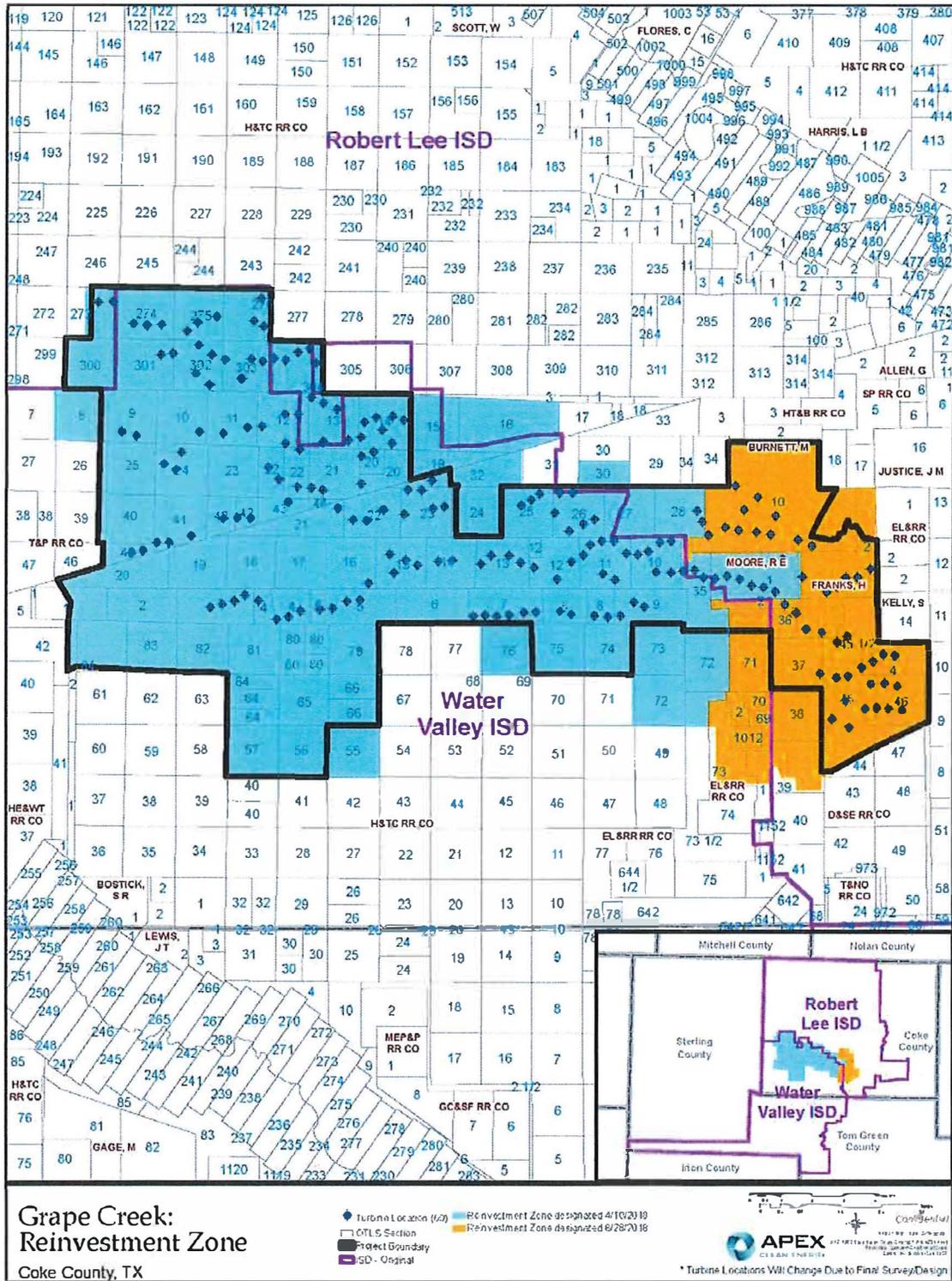
The third attached map shows only the portion of the proposed Project improvements that will be located in Robert Lee ISD.

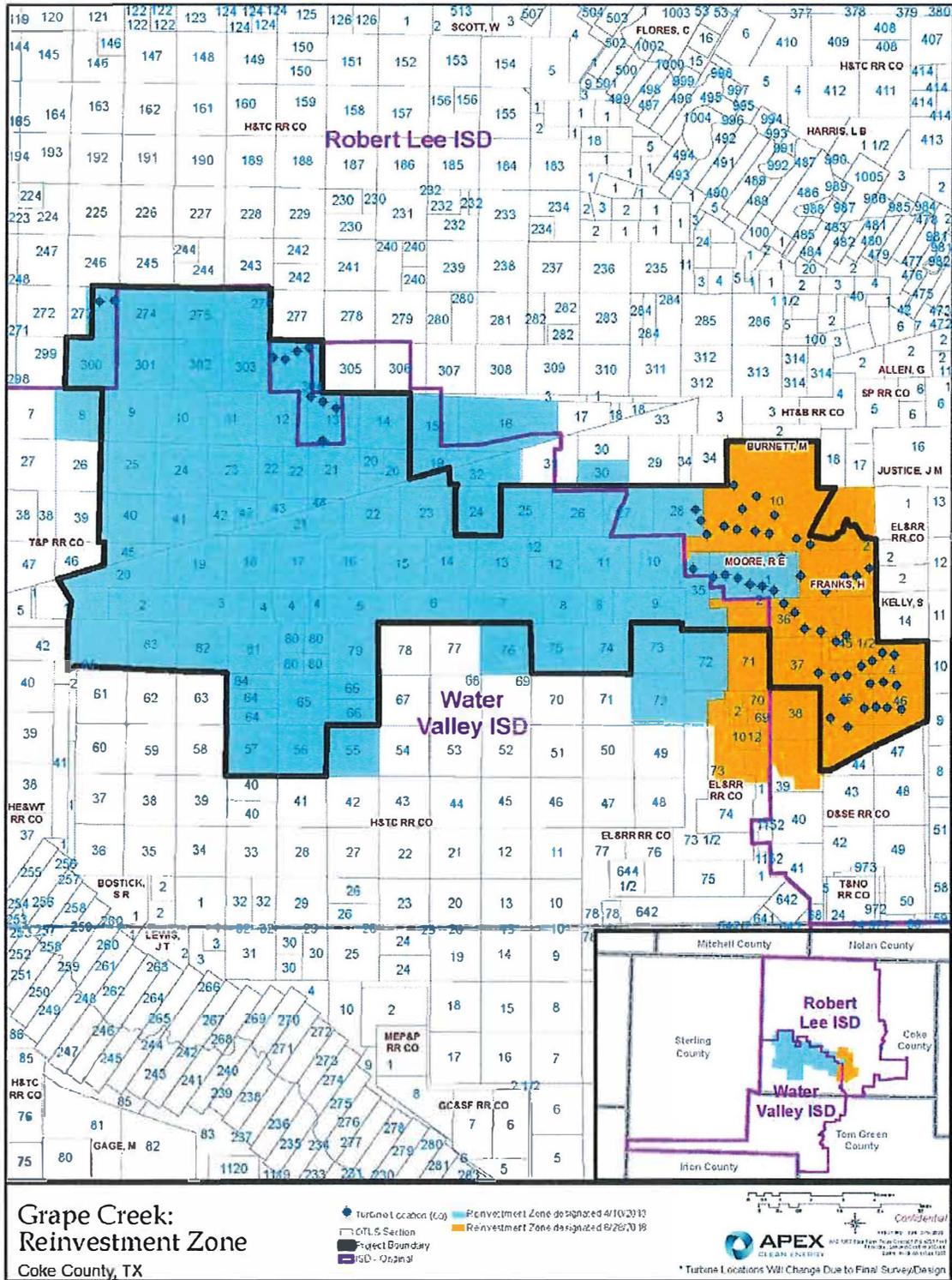


**Grape Creek: Reinvestment Zone**  
 Coke County, TX

Project Boundary	Reinvestment Zone Designated 4/19/2018	Reinvestment Zone Designated 9/25/2018	<b>COUNTY</b>
Water Valley ISD			Coke
Robert Lee ISD			Tom Green

**APEX**  
 1012 5th St. Suite 100  
 Dallas, TX 75202  
 \* Turbine Locations Will Change Due to Final Survey/Design





Amended Tab 17

**Signature and Certification page**

Texas Comptroller of Public Accounts

Data Analysis and  
Transparency  
Form 50-296-A

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in Tab 17. NOTE: If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print here → Aaron Hood Print Name (Authorized School District Representative) Title Superintendent  
sign here → [Signature] Signature (Authorized School District Representative) Date 4-16-20

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

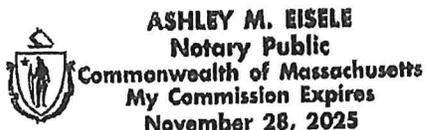
print here → Noan Enrenpreis Print Name (Authorized Company Representative (Applicant)) Title vice president + secretary  
sign here → [Signature] Signature (Authorized Company Representative (Applicant)) Date 2-26-2020

GIVEN under my hand and seal of office this, the

26<sup>th</sup> day of February, 2020

Ashley M. Eisele  
Notary Public in and for the State of ~~Texas~~ Massachusetts

My Commission expires: 11/28/2025



(Notary Seal)

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.