

O'HANLON, DEMERATH & CASTILLO

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September 7, 2018

Local Government Assistance & Economic Analysis
Texas Comptroller of Public Accounts
P.O. Box 13528
Austin, Texas 78711-3528

RE: Supplement003 Application to Ector County Independent School District from
Oberon Solar LLC

To the Local Government Assistance & Economic Analysis Division:

I have enclosed for you the Supplement003 Application to the Ector County Independent School District from Oberon Solar LLC. The following change has been made:

1. Updated Schedule B
2. Updated Schedule D
3. Updated Qualified Property Map

A copy of the supplement will be submitted to the Ector County Appraisal District.

Please do not hesitate to call with any questions.

Sincerely,

William Eggleston
Assistant to Kevin O'Hanlon
School District Consultant

Cc: Ector County Appraisal District

Schedule B: Estimated Market And Taxable Value (of Qualified Property Only)

Date: August 16, 2018

Applicant Name: Oberon Solar LLC

ISD Name: Ector County ISD

Form 50-296A

Revised May 2014

	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Qualified Property			Estimated Taxable Value		
				Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new buildings or "in or on the new improvements"	Market Value less any exemptions (such as pollution control) and before limitation	Final taxable value for I&S after all reductions	Final taxable value for M&O after all reductions
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2018-2019	2018	0	0	0	0	0	0
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2019-2020	2019	0	0	0	0	0	0
Value Limitation Period	1	2020-2021	2020	0	\$ 138,000,000	0	\$ 138,000,000	\$ 138,000,000	\$ 30,000,000
	2	2021-2022	2021	0	\$ 126,000,000	0	\$ 126,000,000	\$ 126,000,000	\$ 30,000,000
	3	2022-2023	2022	0	\$ 114,000,000	0	\$ 114,000,000	\$ 114,000,000	\$ 30,000,000
	4	2023-2024	2023	0	\$ 100,500,000	0	\$ 100,500,000	\$ 100,500,000	\$ 30,000,000
	5	2024-2025	2024	0	\$ 87,000,000	0	\$ 87,000,000	\$ 87,000,000	\$ 30,000,000
	6	2025-2026	2025	0	\$ 73,500,000	0	\$ 73,500,000	\$ 73,500,000	\$ 30,000,000
	7	2026-2027	2026	0	\$ 58,500,000	0	\$ 58,500,000	\$ 58,500,000	\$ 30,000,000
	8	2027-2028	2027	0	\$ 45,000,000	0	\$ 45,000,000	\$ 45,000,000	\$ 30,000,000
	9	2028-2029	2028	0	\$ 36,000,000	0	\$ 36,000,000	\$ 36,000,000	\$ 30,000,000
	10	2029-2030	2029	0	\$ 31,500,000	0	\$ 31,500,000	\$ 31,500,000	\$ 30,000,000
Continue to maintain viable presence	11	2030-2031	2030	0	\$ 31,500,000	0	\$ 31,500,000	\$ 31,500,000	\$ 31,500,000
	12	2031-2032	2031	0	\$ 31,500,000	0	\$ 31,500,000	\$ 31,500,000	\$ 31,500,000
	13	2032-2033	2032	0	\$ 31,500,000	0	\$ 31,500,000	\$ 31,500,000	\$ 31,500,000
	14	2033-2034	2033	0	\$ 31,500,000	0	\$ 31,500,000	\$ 31,500,000	\$ 31,500,000
	15	2034-2035	2034	0	\$ 31,500,000	0	\$ 31,500,000	\$ 31,500,000	\$ 31,500,000
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2035-2036	2035	0	\$ 31,500,000	0	\$ 31,500,000	\$ 31,500,000	\$ 31,500,000
	17	2036-2037	2036	0	\$ 31,500,000	0	\$ 31,500,000	\$ 31,500,000	\$ 31,500,000
	18	2037-2038	2037	0	\$ 31,500,000	0	\$ 31,500,000	\$ 31,500,000	\$ 31,500,000
	19	2038-2039	2038	0	\$ 31,500,000	0	\$ 31,500,000	\$ 31,500,000	\$ 31,500,000
	20	2039-2040	2039	0	\$ 31,500,000	0	\$ 31,500,000	\$ 31,500,000	\$ 31,500,000
	21	2040-2041	2040	0	\$ 31,500,000	0	\$ 31,500,000	\$ 31,500,000	\$ 31,500,000
	22	2041-2042	2041	0	\$ 31,500,000	0	\$ 31,500,000	\$ 31,500,000	\$ 31,500,000
	23	2042-2043	2042	0	\$ 31,500,000	0	\$ 31,500,000	\$ 31,500,000	\$ 31,500,000
	24	2043-2044	2043	0	\$ 31,500,000	0	\$ 31,500,000	\$ 31,500,000	\$ 31,500,000
	25	2044-2045	2044	0	\$ 31,500,000	0	\$ 31,500,000	\$ 31,500,000	\$ 31,500,000

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.
Only include market value for eligible property on this schedule.

Schedule D: Other Incentives (Estimated)

Date 8/16/2018
 Applicant Name Oberon Solar, LLC
 ISD Name Ector County ISD

Form 50-296A
 Revised May 2014

State and Local Incentives for which the Applicant intends to apply (Estimated)						
Incentive Description	Taxing Entity (as applicable)	Beginning Year of Benefit	Duration of Benefit	Annual Tax Levy without Incentive	Annual Incentive	Annual Net Tax Levy
Tax Code Chapter 311	County:					
	City:					
	Other:					
Tax Code Chapter 312	Ector County	2020	10-years	\$ 154,200	5-Year/100%, 5-yr/50%	\$ 23,300
	Ector County Hospital	2020	10-years	\$ 82,200	5-Year/100%, 5-yr/50%	\$ 12,800
	Odessa College	2020	10-years	\$ 46,900	5-Year/100%, 5-yr/50%	\$ 7,300
Local Government Code Chapters 380/381	County:					
	City:					
	Other:					
Freepoint Exemptions						
Non-Annexation Agreements						
Enterprise Zone/Project						
Economic Development Corporation						
Texas Enterprise Fund						
Employee Recruitment						
Skills Development Fund						
Training Facility Space and Equipment						
Infrastructure Incentives						
Permitting Assistance						
Other:						
Other:						
Other:						
Other:						
TOTAL				\$ 283,300	5-Year/100%	\$ 43,400

Additional information on incentives for this project:

Formal agreements not in-place at time of filing. Estimates based on proposed terms