

# O'HANLON, DEMERATH & CASTILLO

ATTORNEYS AND COUNSELORS AT LAW

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November 29, 2018

Local Government Assistance & Economic Analysis  
Texas Comptroller of Public Accounts  
P.O. Box 13528  
Austin, Texas 78711-3528

RE: (1274) Amendmend002 to the Benjamin Independent School District from TG East Wind Project LLC

To the Local Government Assistance & Economic Analysis Division:

Enclosed is Amendment002 to Benjamin ISD from TG East Wind Project LLC. The following changes have been made.

1. Projected Timeline has been updated
2. Land has existing improvements has been checked
3. Verified existing values as 0 from Knox Cad
4. Letter from CAD confirming 0 Value.
5. Updated Schedules
6. New Signature Page

A copy of the amended application will be submitted to the Knox County

Appraisal District.

Sincerely,



Kevin O'Hanlon  
School District Consultant

Cc: Knox County Appraisal District  
TG East Wind Project LLC

Texas Comptroller of Public Accounts

SECTION 6: Eligibility Under Tax Code Chapter 313.024

1. Are you an entity subject to the tax under Tax Code, Chapter 171?  Yes  No
2. The property will be used for one of the following activities:
  - (1) manufacturing  Yes  No
  - (2) research and development  Yes  No
  - (3) a clean coal project, as defined by Section 5.001, Water Code  Yes  No
  - (4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code  Yes  No
  - (5) renewable energy electric generation  Yes  No
  - (6) electric power generation using integrated gasification combined cycle technology  Yes  No
  - (7) nuclear electric power generation  Yes  No
  - (8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7)  Yes  No
  - (9) a Texas Priority Project, as defined by 313.024(e)(7) and TAC 9.1051  Yes  No
3. Are you requesting that any of the land be classified as qualified investment?  Yes  No
4. Will any of the proposed qualified investment be leased under a capitalized lease?  Yes  No
5. Will any of the proposed qualified investment be leased under an operating lease?  Yes  No
6. Are you including property that is owned by a person other than the applicant?  Yes  No
7. Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment?  Yes  No

SECTION 7: Project Description

1. In **Tab 4**, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information.
2. Check the project characteristics that apply to the proposed project:
 

<input type="checkbox"/> Land has no existing improvements	<input checked="" type="checkbox"/> Land has existing improvements ( <i>complete Section 13</i> )
<input type="checkbox"/> Expansion of existing operation on the land ( <i>complete Section 13</i> )	<input type="checkbox"/> Relocation within Texas

SECTION 8: Limitation as Determining Factor

1. Does the applicant currently own the land on which the proposed project will occur?  Yes  No
2. Has the applicant entered into any agreements, contracts or letters of intent related to the proposed project?  Yes  No
3. Does the applicant have current business activities at the location where the proposed project will occur?  Yes  No
4. Has the applicant made public statements in SEC filings or other documents regarding its intentions regarding the proposed project location?  Yes  No
5. Has the applicant received any local or state permits for activities on the proposed project site?  Yes  No
6. Has the applicant received commitments for state or local incentives for activities at the proposed project site?  Yes  No
7. Is the applicant evaluating other locations not in Texas for the proposed project?  Yes  No
8. Has the applicant provided capital investment or return on investment information for the proposed project in comparison with other alternative investment opportunities?  Yes  No
9. Has the applicant provided information related to the applicant's inputs, transportation and markets for the proposed project?  Yes  No
10. Are you submitting information to assist in the determination as to whether the limitation on appraised value is a determining factor in the applicant's decision to invest capital and construct the project in Texas?  Yes  No

**Chapter 313.026(e) states "the applicant may submit information to the Comptroller that would provide a basis for an affirmative determination under Subsection (c)(2)." If you answered "yes" to any of the questions in Section 8, attach supporting information in Tab 5.**

Texas Comptroller of Public Accounts

**SECTION 9: Projected Timeline**

- 1. Application approval by school board ..... January 2019
- 2. Commencement of construction ..... February 2019
- 3. Beginning of qualifying time period ..... January 2019
- 4. First year of limitation ..... 2020
- 5. Begin hiring new employees ..... September 2019
- 6. Commencement of commercial operations ..... December 2019
- 7. Do you propose to construct a new building or to erect or affix a new improvement after your application review start date (*date your application is finally determined to be complete*)? .....  Yes  No  
**Note:** Improvements made before that time may not be considered qualified property.
- 8. When do you anticipate the new buildings or improvements will be placed in service? ..... December 2019

**SECTION 10: The Property**

- 1. Identify county or counties in which the proposed project will be located Knox County, 100%
- 2. Identify Central Appraisal District (CAD) that will be responsible for appraising the property Knox County CAD
- 3. Will this CAD be acting on behalf of another CAD to appraise this property? .....  Yes  No
- 4. List all taxing entities that have jurisdiction for the property, the portion of project within each entity and tax rates for each entity:  

County: <u>Knox, .73031, 100%</u> <i>(Name, tax rate and percent of project)</i>	City: <u>N/A</u> <i>(Name, tax rate and percent of project)</i>
Hospital District: <u>Hospital District, .36723, 100%</u> <i>(Name, tax rate and percent of project)</i>	Water District: <u>Water District, .10, 100%</u> <i>(Name, tax rate and percent of project)</i>
Other (describe): <u>Drainage, .060109, 100%</u> <i>(Name, tax rate and percent of project)</i>	Other (describe): <u>N/A</u> <i>(Name, tax rate and percent of project)</i>
- 5. Is the project located entirely within the ISD listed in Section 1? .....  Yes  No  
 5a. If no, attach in **Tab 6** additional information on the project scope and size to assist in the economic analysis.
- 6. Did you receive a determination from the Texas Economic Development and Tourism Office that this proposed project and at least one other project seeking a limitation agreement constitute a single unified project (SUP), as allowed in §313.024(d-2)? .....  Yes  No  
 6a. If yes, attach in **Tab 6** supporting documentation from the Office of the Governor.

**SECTION 11: Investment**

**NOTE:** The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as Subchapter B or Subchapter C, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller’s website at [comptroller.texas.gov/economy/local/ch313/](http://comptroller.texas.gov/economy/local/ch313/).

- 1. At the time of application, what is the estimated minimum qualified investment required for this school district? ..... 10000000
- 2. What is the amount of appraised value limitation for which you are applying? ..... 20000000  
**Note:** The property value limitation amount is based on property values available at the time of application and may change prior to the execution of any final agreement.
- 3. Does the qualified investment meet the requirements of Tax Code §313.021(1)? .....  Yes  No
- 4. Attach a description of the qualified investment [See §313.021(1).] The description must include:
  - a. a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (**Tab 7**);
  - b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your minimum qualified investment (**Tab 7**); and
  - c. a detailed map of the qualified investment showing location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period, with vicinity map (**Tab 11**).
- 5. Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or §313.053 for Subchapter C school districts) for the relevant school district category during the qualifying time period? .....  Yes  No

Texas Comptroller of Public Accounts

SECTION 12: Qualified Property

1. Attach a detailed description of the qualified property. [See §313.021(2)] (If qualified investment describes qualified property exactly, you may skip items a, b and c below.) The description must include:
  - 1a. a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (Tab 8);
  - 1b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your qualified property (Tab 8); and
  - 1c. a map of the qualified property showing location of new buildings or new improvements with vicinity map (Tab 11).
2. Is the land upon which the new buildings or new improvements will be built part of the qualified property described by §313.021(2)(A)?  Yes  No
  - 2a. If yes, attach complete documentation including:
    - a. legal description of the land (Tab 9);
    - b. each existing appraisal parcel number of the land on which the new improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property (Tab 9);
    - c. owner (Tab 9);
    - d. the current taxable value of the land. Attach estimate if land is part of larger parcel (Tab 9); and
    - e. a detailed map showing the location of the land with vicinity map (Tab 11).
3. Is the land on which you propose new construction or new improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303?  Yes  No
  - 3a. If yes, attach the applicable supporting documentation:
    - a. evidence that the area qualifies as a enterprise zone as defined by the Governor's Office (Tab 16);
    - b. legal description of reinvestment zone (Tab 16);
    - c. order, resolution or ordinance establishing the reinvestment zone (Tab 16);
    - d. guidelines and criteria for creating the zone (Tab 16); and
    - e. a map of the reinvestment zone or enterprise zone boundaries with vicinity map (Tab 11)
  - 3b. If no, submit detailed description of proposed reinvestment zone or enterprise zone with a map indicating the boundaries of the zone on which you propose new construction or new improvements to the Comptroller's office within 30 days of the application date. What is the anticipated date on which you will submit final proof of a reinvestment zone or enterprise zone? NA

SECTION 13: Information on Property Not Eligible to Become Qualified Property

1. In Tab 10, attach a specific and detailed description of all existing property. This includes buildings and improvements existing as of the application review start date (the date the application is determined to be complete by the Comptroller). The description must provide sufficient detail to locate all existing property on the land that will be subject to the agreement and distinguish existing property from future proposed property.
2. In Tab 10, attach a specific and detailed description of all proposed new property that will not become new improvements as defined by TAC 9.1051. This includes proposed property that: functionally replaces existing or demolished/removed property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property; or is otherwise ineligible to become qualified property. The description must provide sufficient detail to distinguish existing property (question 1) and all proposed new property that cannot become qualified property from proposed qualified property that will be subject to the agreement (as described in Section 12 of this application).
3. For the property not eligible to become qualified property listed in response to questions 1 and 2 of this section, provide the following supporting information in Tab 10:
  - a. maps and/or detailed site plan;
  - b. surveys;
  - c. appraisal district values and parcel numbers;
  - d. inventory lists;
  - e. existing and proposed property lists;
  - f. model and serial numbers of existing property; or
  - g. other information of sufficient detail and description.
4. Total estimated market value of existing property (that property described in response to question 1): \$ 0.00
5. In Tab 10, include an appraisal value by the CAD of all the buildings and improvements existing as of a date within 15 days of the date the application is received by the school district.
6. Total estimated market value of proposed property not eligible to become qualified property (that property described in response to question 2): \$ 0.00

Note: Investment for the property listed in question 2 may count towards qualified investment in Column C of Schedules A-1 and A-2, if it meets the requirements of 313.021(1). Such property cannot become qualified property on Schedule B.

**Attachment 10**

***Description of all property not eligible to become qualified property (if applicable).***

*Not Applicable*

Knox County Appraisal District  
P.O. Box 47  
Benjamin, Texas 79505  
940-459-3891

November 29, 2018

Dear Sir or Madam:

The TG East Wind Project has a zero taxable value in the 2018 Knox County appraisal year. Our appraisal is based on what is there on January 1<sup>st</sup> of every year.

Sincerely,

  
Mitzi Welch, Chief Appraiser/Tax Assessor~ Collector

KNOX COUNTY APPRAISAL DISTRICT  
MITZI WELCH, CHIEF APPRAISER  
P.O. BOX 47  
BENJAMIN, TX 79505



Schedule A1: Total Investment for Economic Impact (through the Qualifying Time Period)

1274-benjamin-tgeast-amendment002  
November 29, 2018

Form 50-296A  
Revised Feb 2014

Applicant Name TG East Wind Project, LLC  
ISD Name Benjamin ISD

PROPERTY INVESTMENT AMOUNTS								
(Estimated Investment in each year. Do not put cumulative totals.)								
				Column A	Column B	Column C	Column D	Column E
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	New investment (original cost) in <b>tangible personal property</b> placed in service during this year that will become Qualified Property	New investment made during this year in <b>buildings or permanent nonremovable components of buildings</b> that will become Qualified Property	Other new investment made during this year that will <b>not</b> become Qualified Property [SEE NOTE]	Other new investment made during this year that may become Qualified Property [SEE NOTE]	Total Investment (Sum of Columns A+B+C+D)
Investment made before filing complete application with district	Year preceding the first complete tax year of the qualifying time period (assuming no deferrals of qualifying time period)	2018-2019	2018	Not eligible to become Qualified Property			[The only other investment made before filing complete application with district that may become Qualified Property is land.]	
Investment made after filing complete application with district, but before final board approval of application								
Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period		2019-2020	2019	\$ 347,500,000.00	\$ -	\$ -	\$ -	\$ 347,500,000.00
Complete tax years of qualifying time period	QTP1	2020-2021	2020	\$ -	\$ -	\$ -	\$ -	\$ -
Complete tax years of qualifying time period	QTP2	2021-2022	2021	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Total Investment through Qualifying Time Period [ENTER this row in Schedule A2]</b>				\$ 347,500,000.00	\$ -	\$ -	\$ -	\$ 347,500,000.00
				<b>Enter amounts from TOTAL row above in Schedule A2</b>				
<b>Total Qualified Investment (sum of green cells)</b>				\$ 347,500,000.00				

For All Columns: List amount invested each year, not cumulative totals.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.

Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Total Investment: Add together each cell in a column and enter the sum in the blue total investment row. Enter the data from this row into the first row in Schedule A2.

Qualified Investment: For the green qualified investment cell, enter the sum of all the green-shaded cells.

Schedule A2: Total Investment for Economic Impact (including Qualified Property and other investments)

1274-benjamin-tgeast-amendment002  
November 29, 2018

Form 50-296A  
Revised Feb 2014

Applicant Name TG East Wind Project, LLC  
ISD Name Benjamin ISD

PROPERTY INVESTMENT AMOUNTS										
(Estimated investment in each year. Do not put cumulative totals.)										
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Column A	Column B	Column C	Column D	Column E		
				New investment (original cost) in <b>tangible personal property</b> placed in service during this year that will become Qualified Property	New investment made during this year in <b>buildings or permanent nonremovable components of buildings</b> that will become Qualified Property	Other investment made during this year that will <u>not</u> become Qualified Property [SEE NOTE]	Other investment made during this year that will become Qualified Property [SEE NOTE]		Total Investment (A+B+C+D)	
Total Investment from Schedule A1*	--	<b>TOTALS FROM SCHEDULE A1</b>		Enter amounts from TOTAL row in Schedule A1 in the row below						
				\$347,500,000	\$ -		\$ -		\$ 347,500,000.00	
Each year prior to start of value limitation period** <i>Insert as many rows as necessary</i>	0	2018-2019	2018				\$ -		\$ -	
Each year prior to start of value limitation period** <i>Insert as many rows as necessary</i>	0	2019-2020	2019	\$ 347,500,000.00	\$ -				\$ 347,500,000.00	
Value limitation period***	1	2020-2021	2020							
	2	2021-2022	2021							
	3	2022-2023	2022							
	4	2023-2024	2023							
	5	2024-2025	2024							
	6	2025-2026	2025							
	7	2026-2027	2026							
	8	2027-2028	2027							
	9	2028-2029	2028							
	10	2029-2030	2029							
<b>Total investment made through limitation</b>				\$ 347,500,000.00	\$ -	\$ -	\$ -	\$ -	\$ 347,500,000.00	
Continue to maintain viable presence	11	2030-2031	2030							
	12	2031-2032	2031							
	13	2032-2033	2032							
	14	2033-2034	2033							
	15	2034-2035	2034							
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2035-2036	2035							
	17	2036-2037	2036							
	18	2037-2038	2037							
	19	2038-2039	2038							
	20	2039-2040	2039							
	21	2040-2041	2040							
	22	2041-2042	2041							
	23	2042-2043	2042							
	24	2043-2044	2043							
	25	2044-2045	2044							

\* All investments made through the qualifying time period are captured and totaled on Schedule A1 [blue box] and incorporated into this schedule in the **first row**.

\*\* Only investment made during deferrals of the start of the limitation (after the end of qualifying time period but before the start of the Value Limitation Period) should be included in the "year prior to start of value limitation period" row(s). If the limitation starts at the end of the qualifying time period or the qualifying time period overlaps the limitation, no investment should be included on this line.

\*\*\* If your qualifying time period will overlap your value limitation period, do not also include investment made during the qualifying time period in years 1 and/or 2 of the value limitation period, depending on the overlap. Only include investments/years that were **not** captured on Schedule A1.

For All Columns: List amount invested each year, not cumulative totals. Only include investments in the remaining rows of Schedule A2 that were not captured on Schedule A1.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application. Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

**Schedule B: Estimated Market And Taxable Value (of Qualified Property Only)**

Date **6/11/2018**  
Applicant Name **TG East Wind Project, LLC**  
ISD Name **Benjamin ISD**

**Form 50-296A**  
*Revised May 2014*

	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Qualified Property			Estimated Taxable Value		
				Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new buildings or "in or on the new improvements"	Market Value less any exemptions (such as pollution control) and before limitation	Final taxable value for I&S after all reductions	Final taxable value for M&O after all reductions
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2018-2019	2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	0	2019-2020	2019	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Value Limitation Period	1	2020-2021	2020	\$ -	\$ 537,400	\$ 347,500,000.00	\$ 348,037,399.60	\$ 348,037,399.60	\$ 20,000,000.00
	2	2021-2022	2021	\$ -	\$ 510,530	\$ 330,125,000.00	\$ 330,635,529.62	\$ 330,635,529.62	\$ 20,000,000.00
	3	2022-2023	2022	\$ -	\$ 483,660	\$ 312,750,000.00	\$ 313,233,659.64	\$ 313,233,659.64	\$ 20,000,000.00
	4	2023-2024	2023	\$ -	\$ 456,790	\$ 295,375,000.00	\$ 295,831,789.66	\$ 295,831,789.66	\$ 20,000,000.00
	5	2024-2025	2024	\$ -	\$ 429,920	\$ 278,000,000.00	\$ 278,429,919.68	\$ 278,429,919.68	\$ 20,000,000.00
	6	2025-2026	2025	\$ -	\$ 403,050	\$ 260,625,000.00	\$ 261,028,049.70	\$ 261,028,049.70	\$ 20,000,000.00
	7	2026-2027	2026	\$ -	\$ 376,180	\$ 243,250,000.00	\$ 243,626,179.72	\$ 243,626,179.72	\$ 20,000,000.00
	8	2027-2028	2027	\$ -	\$ 349,310	\$ 225,875,000.00	\$ 226,224,309.74	\$ 226,224,309.74	\$ 20,000,000.00
	9	2028-2029	2028	\$ -	\$ 322,440	\$ 208,500,000.00	\$ 208,822,439.76	\$ 208,822,439.76	\$ 20,000,000.00
	10	2029-2030	2029	\$ -	\$ 295,570	\$ 191,125,000.00	\$ 191,420,569.78	\$ 191,420,569.78	\$ 20,000,000.00
Continue to maintain viable presence	11	2030-2031	2030	\$ -	\$ 268,700	\$ 173,750,000.00	\$ 174,018,699.80	\$ 174,018,699.80	\$ 174,018,699.80
	12	2031-2032	2031	\$ -	\$ 241,830	\$ 156,375,000.00	\$ 156,616,829.82	\$ 156,616,829.82	\$ 156,616,829.82
	13	2032-2033	2032	\$ -	\$ 214,960	\$ 139,000,000.00	\$ 139,214,959.84	\$ 139,214,959.84	\$ 139,214,959.84
	14	2033-2034	2033	\$ -	\$ 188,090	\$ 121,625,000.00	\$ 121,813,089.86	\$ 121,813,089.86	\$ 121,813,089.86
	15	2034-2035	2034	\$ -	\$ 161,220	\$ 104,250,000.00	\$ 104,411,219.88	\$ 104,411,219.88	\$ 104,411,219.88
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2035-2036	2035	\$ -	\$ 134,350	\$ 86,875,000.00	\$ 87,009,349.90	\$ 87,009,349.90	\$ 87,009,349.90
	17	2036-2037	2036	\$ -	\$ 107,480	\$ 69,500,000.00	\$ 69,607,479.92	\$ 69,607,479.92	\$ 69,607,479.92
	18	2037-2038	2037	\$ -	\$ 107,480	\$ 69,500,000.00	\$ 69,607,479.92	\$ 69,607,479.92	\$ 69,607,479.92
	19	2038-2039	2038	\$ -	\$ 107,480	\$ 69,500,000.00	\$ 69,607,479.92	\$ 69,607,479.92	\$ 69,607,479.92
	20	2039-2040	2039	\$ -	\$ 107,480	\$ 69,500,000.00	\$ 69,607,479.92	\$ 69,607,479.92	\$ 69,607,479.92
	21	2040-2041	2040	\$ -	\$ 107,480	\$ 69,500,000.00	\$ 69,607,479.92	\$ 69,607,479.92	\$ 69,607,479.92
	22	2041-2042	2041	\$ -	\$ 107,480	\$ 69,500,000.00	\$ 69,607,479.92	\$ 69,607,479.92	\$ 69,607,479.92
	23	2042-2043	2042	\$ -	\$ 107,480	\$ 69,500,000.00	\$ 69,607,479.92	\$ 69,607,479.92	\$ 69,607,479.92
	24	2043-2044	2043	\$ -	\$ 107,480	\$ 69,500,000.00	\$ 69,607,479.92	\$ 69,607,479.92	\$ 69,607,479.92
	25	2044-2045	2044	\$ -	\$ 107,480	\$ 69,500,000.00	\$ 69,607,479.92	\$ 69,607,479.92	\$ 69,607,479.92

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.  
Only include market value for eligible property on this schedule.

Schedule C: Employment Information

Applicant Name **TG East Wind Project, LLC**  
ISD Name **Benjamin ISD**

Form 50-296A  
Revised Feb 2014

	Year	School Year (YYYY-YYYY)	Tax Year (Actual tax year) YYYY	Construction		Non-Qualifying Jobs	Qualifying Jobs	
				Column A Number of Construction FTE's or man-hours (specify)	Column B Average annual wage rates for construction workers	Column C Number of non-qualifying jobs applicant estimates it will create (cumulative)	Column D Number of new qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Column E Average annual wage of new qualifying jobs
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2018-2019	2018	0	\$ -	N/A	0	N/A
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2019-2020	2019	125 FTE	\$ 52,364.00	N/A	0	N/A
Value Limitation Period <i>The qualifying time period could overlap the value limitation period.</i>	1	2020-2021	2020			0	3	\$ 48,596.00
	2	2021-2022	2021			0	3	\$ 48,596.00
	3	2022-2023	2022			0	3	\$ 48,596.00
	4	2023-2024	2023			0	3	\$ 48,596.00
	5	2024-2025	2024			0	3	\$ 48,596.00
	6	2025-2026	2025			0	3	\$ 48,596.00
	7	2026-2027	2026			0	3	\$ 48,596.00
	8	2027-2028	2027			0	3	\$ 48,596.00
	9	2028-2029	2028			0	3	\$ 48,596.00
	10	2029-2030	2029			0	3	\$ 48,596.00
Years Following Limitation Period	Value 11 through 25	2030-2045	2030-2045			0	3	\$ 48,596.00

Notes: See TAC 9.1051 for definition of non-qualifying jobs.  
Only include jobs on the project site in this school district.

- C1.** Are the cumulative number of qualifying jobs listed in Column D less than the number of qualifying jobs required by statute? (25 qualifying jobs in Subchapter B districts, 10 qualifying jobs in Subchapter C districts)  Yes  No  
If yes, answer the following two questions:
- C1a.** Will the applicant request a job waiver, as provided under 313.025(f-1)?  Yes  No
- C1b.** Will the applicant avail itself of the provision in 313.021(3)(F)?  Yes  No

Schedule D: Other Incentives (Estimated)

Applicant Name TG East Wind Project, LLC  
 ISD Name Benjamin ISD

State and Local Incentives for which the Applicant intends to apply (Estimated)						
Incentive Description	Taxing Entity (as applicable)	Beginning Year of Benefit	Duration of Benefit	Annual Tax Levy without Incentive	Annual Incentive	Annual Net Tax Levy
Tax Code Chapter 311	County: City: Other:					
Tax Code Chapter 312	Knox County	2020	2029	\$2,537,827	100% abatement years 1-10, PILOT payment of \$2,000/MW	\$556,000
	Hospital District	2020	2029	\$1,276,125	100% abatement years 1-10, PILOT payment of \$1,000/MW	\$278,000
Local Government Code Chapters 380/381	County: City: Other:					
Freeport Exemptions						
Non-Annexation Agreements						
Enterprise Zone/Project						
Economic Development Corporation						
Texas Enterprise Fund						
Employee Recruitment						
Skills Development Fund						
Training Facility Space and Equipment						
Infrastructure Incentives						
Permitting Assistance						
Other:						
Other:						
Other:						
Other:						
<b>TOTAL</b>				\$ 3,813,952.25		\$ 834,000.00

Additional information on incentives for this project:

Texas Comptroller of Public Accounts

Data Analysis and  
Transparency  
Form 50-296-A

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in Tab 17. NOTE: If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print here ▶ OLIVIA DEL HERRO GLORIA Superintendent  
Print Name (Authorized School District Representative) Title

sign here ▶ *Olivia Del Herro Gloria, Supt.* 11/29/2018  
Signature (Authorized School District Representative) Date

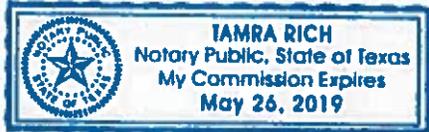
2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print here ▶ Donald J. Curry President  
Print Name (Authorized Company Representative (Applicant)) Title

sign here ▶ *Donald J. Curry* 11/28/2018  
Signature (Authorized Company Representative (Applicant)) Date



(Notary Seal)

GIVEN under my hand and seal of office this, the  
28<sup>th</sup> day of November, 2018

*Tamra Rich*  
Notary Public in and for the State of Texas

My Commission expires: May 26, 2019

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.