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Sara Hardner Leon
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Casandra Johnson
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Jay Youngblood
Tyler, Texas
John J. Janssen, Ph.D.
Corpus Christi, Texas
Geneva L. Taylor
Houston, Texas
Rick W. Powell
Pittsburg/Lewisville, Texas

June 12, 2018

Via Hand Delivery

Local Government Assistance & Economic Analysis
Texas Comptroller of Public Accounts
Post Office Box 13528
Austin, Texas 78711-3528

Re: Application for a Chapter 313 Value Limitation Agreement between the Barbers Hill Independent School District and Targa Downstream, LLC (Train 7 Project)

First Year of Qualifying Time Period: 2019
First Year of Limitation: 2021

Dear Local Government Assistance and Economic Analysis Division:

The Barbers Hill Independent School District Board of Trustees approved the enclosed Application for Limitation on Appraised Value of Property for School District Maintenance and Operations Taxes at a duly called meeting held on May 21, 2018. The Application was determined to be complete on June 11, 2018. The proposed project is a new natural gas liquids fractionation manufacturing facility.

Please note, the applicant is seeking a waiver of the job creation requirement as set forth in Section 313.051(b) of the Texas Tax Code.

A copy is being provided to the Chambers County Appraisal District by copy of this correspondence. The Board of Trustees believes this project will be beneficial to the District and looks forward to your review and certification of this application.

Thanks so much for your kind attention to this matter.

Respectfully submitted,

A handwritten signature in blue ink that reads 'Sara Leon'.

Sara Hardner Leon

SHL;sl

cc: Mr. Mitch McCullough, Chief Appraiser
Chambers County Appraisal District
Post Office Box 1520
Anahuac, Texas 77514

Via Electronic Mail: jthompson@targaresources.com
Mr. John Thompson, Vice President of Tax
Targa Resources, LLC

1001 ESE Loop 323, Ste. 450 Tyler, Texas 75701 t: 903-526-6618 f: 903-526-5766	115 Wild Basin Rd., Ste. 106 Austin, Texas 78746 t: 512-494-1177 f: 512-494-1188	7324 Southwest Freeway, Ste. 365 Houston, Texas 77074 t: 713-779-7500 f: 713-485-0169	802 N. Carancahua, Ste. 665 Corpus Christi, Texas 78401 t: 361-452-2804 f: 361-452-2743
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www.powell-leon.com
Toll Free: 800-494-1971

Via Electronic Mail: Mike@keatax.com

Mr. Mike Fry, Director of Energy Services
K.E. Andrews & Company

Via Electronic Mail: gpoole@bhisd.net

Dr. Greg Poole, Superintendent of Schools
Barbers Hill Independent School District

Via Electronic Mail: bmcmanus@bhisd.net

Ms. Rebecca McManus, Assistant Superintendent of Finance
Barbers Hill Independent School District

May 21, 2018

Barbers Hill ISD
Dr. Greg Poole
PO BOX 1108
Mont Belvieu, TX 77580

Re: Application for Section 313 - Value Limitation Agreement

Dear Dr. Greg Poole:

Targa Downstream LLC is considering plans to build a 7th Fractionation Facility inside Barbers Hill ISD, that will allow Targa Downstream LLC the ability to process raw natural gas liquids into useable products. The estimated investment for this project is \$250,000,000.

The positive economic impact stretches beyond the investment by providing hundreds of jobs during the construction phase, and at least 12 full time local jobs once construction is complete.

Targa Downstream LLC is committed to the growth and welfare of the community. We believe our investment in Mont Belvieu affirms our dedication to maintaining a considerable presence in the area.

Attached is our application for property tax abatement. We respectfully request this 10-year limitation under The Appraised Value Limitation on Qualified Property (Chapter 313 of the Texas Tax Code).

Please feel free to contact me if you have any questions. I can be reached via telephone 469-298-1594 or by email mfry@keatax.com.

Sincerely,

A handwritten signature in black ink that reads "Mike Fry". The signature is written in a cursive, flowing style.

Mike Fry
Director – Energy Services

Enclosures

TAB 1

Application



Application for Appraised Value Limitation on Qualified Property

(Tax Code, Chapter 313, Subchapter B or C)

Economic Development
and Analysis
Form 50-296-A

INSTRUCTIONS: This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application. This notice must include:
 - the date on which the school district received the application;
 - the date the school district determined that the application was complete;
 - the date the school board decided to consider the application; and
 - a request that the Comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the original hard copy of the completed application to the Comptroller in a three-ring binder with tabs, as indicated on page 9 of this application, separating each section of the documents, in addition to an electronic copy on CD. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, the Comptroller will publish all submitted application materials on its website. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller rules. For more information, see guidelines on Comptroller's website.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. Pursuant to 9.1053(a)(1)(C), requested information shall be provided within 20 days of the date of the request. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project, issue a certificate for a limitation on appraised value to the school board regarding the application and prepare an economic impact evaluation by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application not later than the 150th day after the application review start date (the date the application is finally determined to be complete), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to issue a certificate, complete the economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's website to find out more about the program at www.texasahead.org/tax_programs/chapter313/. There are links to the Chapter 313 statute, rules, guidelines and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

SECTION 1: School District Information

1. Authorized School District Representative

Date Application Received by District

First Name

Last Name

Title

School District Name

Street Address

Mailing Address

City

State

ZIP

Phone Number

Fax Number

Mobile Number (optional)

Email Address

2. Does the district authorize the consultant to provide and obtain information related to this application?

☐ Yes

☐ No

SECTION 1: School District Information *(continued)*

3. Authorized School District Consultant *(If Applicable)*

First Name

Last Name

Title

Firm Name

Phone Number

Fax Number

Mobile Number *(optional)*

Email Address

4. On what date did the district determine this application complete?

5. Has the district determined that the electronic copy and hard copy are identical? ☐ Yes ☐ No

SECTION 2: Applicant Information

1. Authorized Company Representative *(Applicant)*

First Name

Last Name

Title

Organization

Street Address

Mailing Address

City

State

ZIP

Phone Number

Fax Number

Mobile Number *(optional)*

Business Email Address

2. Will a company official other than the authorized company representative be responsible for responding to future information requests? ☐ Yes ☐ No

2a. If yes, please fill out contact information for that person.

First Name

Last Name

Title

Organization

Street Address

Mailing Address

City

State

ZIP

Phone Number

Fax Number

Mobile Number *(optional)*

Business Email Address

3. Does the applicant authorize the consultant to provide and obtain information related to this application? ☐ Yes ☐ No

SECTION 2: Applicant Information (continued)**4. Authorized Company Consultant (If Applicable)**

First Name

Last Name

Title

Firm Name

Phone Number

Fax Number

Business Email Address

SECTION 3: Fees and Payments

1. Has an application fee been paid to the school district? ☐ Yes ☐ No

The total fee shall be paid at time of the application is submitted to the school district. Any fees not accompanying the original application shall be considered supplemental payments.

1a. If yes, attach in **Tab 2** proof of application fee paid to the school district.

For the purpose of questions 2 and 3, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

2. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code §313.027(i)? ☐ Yes ☐ No ☐ N/A
3. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)? ☐ Yes ☐ No ☐ N/A

SECTION 4: Business Applicant Information

1. What is the legal name of the applicant under which this application is made? _____
2. List the Texas Taxpayer I.D. number of entity subject to Tax Code, Chapter 171 (11 digits) _____
3. List the NAICS code _____
4. Is the applicant a party to any other pending or active Chapter 313 agreements? ☐ Yes ☐ No
- 4a. If yes, please list application number, name of school district and year of agreement _____

SECTION 5: Applicant Business Structure

1. Identify Business Organization of Applicant (*corporation, limited liability corporation, etc*) _____
2. Is applicant a combined group, or comprised of members of a combined group, as defined by Tax Code §171.0001(7)? ☐ Yes ☐ No
- 2a. If yes, attach in **Tab 3** a copy of Texas Comptroller Franchise Tax Form No. 05-165, No. 05-166, or any other documentation from the Franchise Tax Division to demonstrate the applicant's combined group membership and contact information.
3. Is the applicant current on all tax payments due to the State of Texas? ☐ Yes ☐ No
4. Are all applicant members of the combined group current on all tax payments due to the State of Texas? ☐ Yes ☐ No ☐ N/A
5. If the answer to question 3 or 4 is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. (If necessary, attach explanation in **Tab 3**)

SECTION 6: Eligibility Under Tax Code Chapter 313.024

1. Are you an entity subject to the tax under Tax Code, Chapter 171? ☐ Yes ☐ No
2. The property will be used for one of the following activities:
- (1) manufacturing ☐ Yes ☐ No
- (2) research and development ☐ Yes ☐ No
- (3) a clean coal project, as defined by Section 5.001, Water Code ☐ Yes ☐ No
- (4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code ☐ Yes ☐ No
- (5) renewable energy electric generation ☐ Yes ☐ No
- (6) electric power generation using integrated gasification combined cycle technology ☐ Yes ☐ No
- (7) nuclear electric power generation ☐ Yes ☐ No
- (8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7) ☐ Yes ☐ No
- (9) a Texas Priority Project, as defined by 313.024(e)(7) and TAC 9.1051 ☐ Yes ☐ No
3. Are you requesting that any of the land be classified as qualified investment? ☐ Yes ☐ No
4. Will any of the proposed qualified investment be leased under a capitalized lease? ☐ Yes ☐ No
5. Will any of the proposed qualified investment be leased under an operating lease? ☐ Yes ☐ No
6. Are you including property that is owned by a person other than the applicant? ☐ Yes ☐ No
7. Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment? ☐ Yes ☐ No

SECTION 7: Project Description

1. In **Tab 4**, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information.
2. Check the project characteristics that apply to the proposed project:
- ☐ Land has no existing improvements ☐ Land has existing improvements (*complete Section 13*)
- ☐ Expansion of existing operation on the land (*complete Section 13*) ☐ Relocation within Texas

SECTION 8: Limitation as Determining Factor

1. Does the applicant currently own the land on which the proposed project will occur? ☐ Yes ☐ No
2. Has the applicant entered into any agreements, contracts or letters of intent related to the proposed project? ☐ Yes ☐ No
3. Does the applicant have current business activities at the location where the proposed project will occur? ☐ Yes ☐ No
4. Has the applicant made public statements in SEC filings or other documents regarding its intentions regarding the proposed project location? ☐ Yes ☐ No
5. Has the applicant received any local or state permits for activities on the proposed project site? ☐ Yes ☐ No
6. Has the applicant received commitments for state or local incentives for activities at the proposed project site? ☐ Yes ☐ No
7. Is the applicant evaluating other locations not in Texas for the proposed project? ☐ Yes ☐ No
8. Has the applicant provided capital investment or return on investment information for the proposed project in comparison with other alternative investment opportunities? ☐ Yes ☐ No
9. Has the applicant provided information related to the applicant's inputs, transportation and markets for the proposed project? ☐ Yes ☐ No
10. Are you submitting information to assist in the determination as to whether the limitation on appraised value is a determining factor in the applicant's decision to invest capital and construct the project in Texas? ☐ Yes ☐ No

Chapter 313.026(e) states "the applicant may submit information to the Comptroller that would provide a basis for an affirmative determination under Subsection (c)(2)." If you answered "yes" to any of the questions in Section 8, attach supporting information in Tab 5.

SECTION 9: Projected Timeline

1. Application approval by school board
 2. Commencement of construction
 3. Beginning of qualifying time period
 4. First year of limitation
 5. Begin hiring new employees
 6. Commencement of commercial operations
 7. Do you propose to construct a new building or to erect or affix a new improvement after your application review start date (*date your application is finally determined to be complete*)? ☐ Yes ☐ No
- Note:** Improvements made before that time may not be considered qualified property.
8. When do you anticipate the new buildings or improvements will be placed in service?

SECTION 10: The Property

1. Identify county or counties in which the proposed project will be located
2. Identify Central Appraisal District (CAD) that will be responsible for appraising the property
3. Will this CAD be acting on behalf of another CAD to appraise this property? ☐ Yes ☐ No
4. List all taxing entities that have jurisdiction for the property, the portion of project within each entity and tax rates for each entity:

County: (Name, tax rate and percent of project)	City: (Name, tax rate and percent of project)
Hospital District: (Name, tax rate and percent of project)	Water District: (Name, tax rate and percent of project)
Other (describe): (Name, tax rate and percent of project)	Other (describe): (Name, tax rate and percent of project)
5. Is the project located entirely within the ISD listed in Section 1? ☐ Yes ☐ No
 - 5a. If no, attach in **Tab 6** additional information on the project scope and size to assist in the economic analysis.
6. Did you receive a determination from the Texas Economic Development and Tourism Office that this proposed project and at least one other project seeking a limitation agreement constitute a single unified project (SUP), as allowed in §313.024(d-2)? ☐ Yes ☐ No
 - 6a. If yes, attach in **Tab 6** supporting documentation from the Office of the Governor.

SECTION 11: Investment

NOTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as Subchapter B or Subchapter C, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's website at www.texasahead.org/tax_programs/chapter313/.

1. At the time of application, what is the estimated minimum qualified investment required for this school district?
 2. What is the amount of appraised value limitation for which you are applying?
- Note:** The property value limitation amount is based on property values available at the time of application and may change prior to the execution of any final agreement.
3. Does the qualified investment meet the requirements of Tax Code §313.021(1)? ☐ Yes ☐ No
 4. Attach a description of the qualified investment [See §313.021(1).] The description must include:
 - a. a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (**Tab 7**);
 - b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your minimum qualified investment (**Tab 7**); and
 - c. a detailed map of the qualified investment showing location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period, with vicinity map (**Tab 11**).
 5. Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or §313.053 for Subchapter C school districts) for the relevant school district category during the qualifying time period? ☐ Yes ☐ No

SECTION 12: Qualified Property

1. Attach a detailed description of the qualified property. [See §313.021(2)] (If qualified investment describes qualified property exactly, you may skip items a, b and c below.) The description must include:
 - 1a. a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (**Tab 8**);
 - 1b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your qualified property (**Tab 8**); and
 - 1c. a map of the qualified property showing location of new buildings or new improvements with vicinity map (**Tab 11**).
2. Is the land upon which the new buildings or new improvements will be built part of the qualified property described by §313.021(2)(A)? ☐ Yes ☐ No
 - 2a. If yes, attach complete documentation including:
 - a. legal description of the land (**Tab 9**);
 - b. each existing appraisal parcel number of the land on which the new improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property (**Tab 9**);
 - c. owner (**Tab 9**);
 - d. the current taxable value of the land. Attach estimate if land is part of larger parcel (**Tab 9**); and
 - e. a detailed map showing the location of the land with vicinity map (**Tab 11**).
3. Is the land on which you propose new construction or new improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303? ☐ Yes ☐ No
 - 3a. If yes, attach the applicable supporting documentation:
 - a. evidence that the area qualifies as a enterprise zone as defined by the Governor's Office (**Tab 16**);
 - b. legal description of reinvestment zone (**Tab 16**);
 - c. order, resolution or ordinance establishing the reinvestment zone (**Tab 16**);
 - d. guidelines and criteria for creating the zone (**Tab 16**); and
 - e. a map of the reinvestment zone or enterprise zone boundaries with vicinity map (**Tab 11**)
 - 3b. If no, submit detailed description of proposed reinvestment zone or enterprise zone with a map indicating the boundaries of the zone on which you propose new construction or new improvements to the Comptroller's office within 30 days of the application date. What is the anticipated date on which you will submit final proof of a reinvestment zone or enterprise zone?

SECTION 13: Information on Property Not Eligible to Become Qualified Property

1. In **Tab 10**, attach a specific and detailed description of all **existing property**. This includes buildings and improvements existing as of the application review start date (the date the application is determined to be complete by the Comptroller). The description must provide sufficient detail to locate all existing property on the land that will be subject to the agreement and distinguish existing property from future proposed property.
2. In **Tab 10**, attach a specific and detailed description of all **proposed new property that will not become new improvements** as defined by TAC 9.1051. This includes proposed property that: functionally replaces existing or demolished/removed property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property; or is otherwise ineligible to become qualified property. The description must provide sufficient detail to distinguish existing property (question 1) and all proposed new property that cannot become qualified property from proposed qualified property that will be subject to the agreement (as described in Section 12 of this application).
3. For the property not eligible to become qualified property listed in response to questions 1 and 2 of this section, provide the following supporting information in **Tab 10**:
 - a. maps and/or detailed site plan;
 - b. surveys;
 - c. appraisal district values and parcel numbers;
 - d. inventory lists;
 - e. existing and proposed property lists;
 - f. model and serial numbers of existing property; or
 - g. other information of sufficient detail and description.
4. Total estimated market value of existing property (that property described in response to question 1): \$ _____
5. In **Tab 10**, include an appraisal value by the CAD of all the buildings and improvements existing as of a date within 15 days of the date the application is received by the school district.
6. Total estimated market value of proposed property not eligible to become qualified property
(that property described in response to question 2): \$ _____

Note: Investment for the property listed in question 2 may count towards qualified investment in Column C of Schedules A-1 and A-2, if it meets the requirements of 313.021(1). Such property cannot become qualified property on Schedule B.

SECTION 14: Wage and Employment Information

1. What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)?
 2. What is the last complete calendar quarter before application review start date:
☐ First Quarter ☐ Second Quarter ☐ Third Quarter ☐ Fourth Quarter of _____ (year)
 3. What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the Texas Workforce Commission (TWC)?
- Note:** For job definitions see TAC §9.1051 and Tax Code §313.021(3).
4. What is the number of new qualifying jobs you are committing to create?
 5. What is the number of new non-qualifying jobs you are estimating you will create?
 6. Do you intend to request that the governing body waive the minimum new qualifying job creation requirement, as provided under Tax Code §313.025(f-1)? ☐ Yes ☐ No
 - 6a. If yes, attach evidence in **Tab 12** documenting that the new qualifying job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards.
 7. Attach in **Tab 13** the four most recent quarters of data for each wage calculation below, including documentation from the TWC website. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(21) and (22).
 - a. Average weekly wage for all jobs (all industries) in the county is
 - b. 110% of the average weekly wage for manufacturing jobs in the county is
 - c. 110% of the average weekly wage for manufacturing jobs in the region is
 8. Which Tax Code section are you using to estimate the qualifying job wage standard required for this project? ☐ §313.021(5)(A) or ☐ §313.021(5)(B)
 9. What is the minimum required annual wage for each qualifying job based on the qualified property?
 10. What is the annual wage you are committing to pay for each of the new qualifying jobs you create on the qualified property?
 11. Will the qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3)? ☐ Yes ☐ No
 12. Do you intend to satisfy the minimum qualifying job requirement through a determination of cumulative economic benefits to the state as provided by §313.021(3)(F)? ☐ Yes ☐ No
 - 12a. If yes, attach in **Tab 12** supporting documentation from the TWC, pursuant to §313.021(3)(F).
 13. Do you intend to rely on the project being part of a single unified project, as allowed in §313.024(d-2), in meeting the qualifying job requirements? ☐ Yes ☐ No
 - 13a. If yes, attach in **Tab 6** supporting documentation including a list of qualifying jobs in the other school district(s).

SECTION 15: Economic Impact

1. Complete and attach Schedules A1, A2, B, C, and D in **Tab 14**. Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.
2. Attach an Economic Impact Analysis, if supplied by other than the Comptroller's Office, in **Tab 15**. (*not required*)
3. If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, attach a separate schedule showing the amount for each year affected, including an explanation, in **Tab 15**.

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in **Tab 17**. **NOTE:** If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print
here ▶

Becky McManus
Print Name (Authorized School District Representative)

Assistant Superintendent of Finance
Title

sign
here ▶

Becky McMan
Signature (Authorized School District Representative)

5/21/18
Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print
here ▶

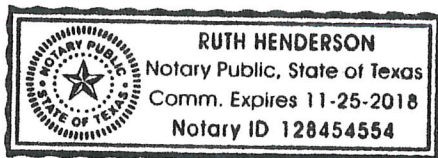
JOAN D. THOMPSON
Print Name (Authorized Company Representative (Applicant))

VICE PRESIDENT, TAX
Title

sign
here ▶

[Signature]
Signature (Authorized Company Representative (Applicant))

5/11/18
Date



(Notary Seal)

GIVEN under my hand and seal of office this, the

11th day of May, 2018
Ruth Henderson
Notary Public in and for the State of Texas

My Commission expires: November 25, 2018

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.

APPLICATION TAB ORDER FOR REQUESTED ATTACHMENTS

TAB	ATTACHMENT
1	Pages 1 through 11 of Application
2	Proof of Payment of Application Fee
3	Documentation of Combined Group membership under Texas Tax Code 171.0001(7), history of tax default, delinquencies and/or material litigation <i>(if applicable)</i>
4	Detailed description of the project
5	Documentation to assist in determining if limitation is a determining factor
6	Description of how project is located in more than one district, including list of percentage in each district and, if determined to be a single unified project, documentation from the Office of the Governor <i>(if applicable)</i>
7	Description of Qualified Investment
8	Description of Qualified Property
9	Description of Land
10	Description of all property not eligible to become qualified property <i>(if applicable)</i>
11	<p>Maps that clearly show:</p> <ul style="list-style-type: none"> a) Project vicinity b) Qualified investment including location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period c) Qualified property including location of new buildings or new improvements d) Existing property e) Land location within vicinity map f) Reinvestment or Enterprise Zone within vicinity map, showing the actual or proposed boundaries and size <p>Note: Electronic maps should be high resolution files. Include map legends/markers.</p>
12	Request for Waiver of Job Creation Requirement and supporting information <i>(if applicable)</i>
13	Calculation of three possible wage requirements with TWC documentation
14	Schedules A1, A2, B, C and D completed and signed Economic Impact <i>(if applicable)</i>
15	Economic Impact Analysis, other payments made in the state or other economic information <i>(if applicable)</i>
16	<p>Description of Reinvestment or Enterprise Zone, including:</p> <ul style="list-style-type: none"> a) evidence that the area qualifies as a enterprise zone as defined by the Governor's Office b) legal description of reinvestment zone* c) order, resolution or ordinance establishing the reinvestment zone* d) guidelines and criteria for creating the zone* <p>* To be submitted with application or before date of final application approval by school board</p>
17	Signature and Certification page, signed and dated by Authorized School District Representative and Authorized Company Representative <i>(applicant)</i>

TAB 2

Proof of Payment of Application Fee

Proof of payment of filing fee received by the
Comptroller of Public Accounts per TAC Rule
§9.1054 (b)(5)

*(Page Inserted by Office of Texas Comptroller of
Public Accounts)*

Proof of payment of filing fee received by the
Comptroller of Public Accounts per TAC Rule
§9.1054 (b)(5)

*(Page Inserted by Office of Texas Comptroller of
Public Accounts)*

TAB 03

Documentation of Combined Group Membership

Franchise Tax

2017 Annual Extension Request

Confirmation

You Have Filed Successfully

Please do NOT send a paper form

Print this page for your records

Submission ID: 35721746

Date and Time of Filing: 03/22/2017 10:19:21 AM

Taxpayer ID: 12037010753

Taxpayer Name: TARGA RESOURCES CORP.

Taxpayer Address: 1000 LOUISIANA ST STE 4300 ATTN: TAX DEPT HOUSTON, TX 77002 - 5036

Entered By: Kristi D Williams

Email Address: kwilliams@targaresources.com

Telephone Number: (713) 584-1537

IP Address: 63.123.92.157

Extension Request	
Is this the reporting entity of a combined group?	Yes
Will this Extension Request include a payment?	No

Mailing Address
Street Address: 1000 LOUISIANA ST STE 4300 ATTN: TAX DEPT
City: HOUSTON
State: TX
Zip Code: 77002 - 5036
Country: USA

Legal Name of Affiliate	Affiliate Taxpayer Number	Does this Affiliate have Nexus?
Targa Energy GP LLC	32056961710	Yes
Targa Energy LP	32056961637	Yes
Targa Resources Investments Sub Inc.	32033207716	Yes
TRI Resources Inc.	17431170582	Yes
Targa Resources LLC	11419043325	Yes
Targa Resources Finance Corporation	32033207666	Yes
Targa GP Inc.	32026319643	Yes
Targa LP Inc.	32026319551	Yes
Targa America Mid-Continent Inc.	12013894873	Yes
Targa Resources GP LLC	32025591598	Yes
Targa Versado Holdings LP.	32042395056	Yes
Targa Midstream Services LLC	17605078918	Yes
Targa Louisiana Intrastate LLC	32033207542	Yes
Targa Gas Marketing LLC	11137626807	Yes
Targa Gas Pipeline LLC	32037888701	Yes
Targa Liquids Marketing & Trade LLC	32038252865	Yes
Targa Receivables LLC	32049618690	Yes
Targa Gas Processing LLC	32045186205	Yes
Targa Intrastate Pipeline LLC	17606348369	Yes
Versado Gas Processors LLC	17605719362	Yes
Targa Downstream LLC	32035001109	Yes

Targa Transport LLC	13715893403	Yes
Targa Cogen LLC	32047447241	Yes
Salta Properties LLC	32055858719	Yes
Targa NGL Pipeline Company LLC	32003340976	Yes
Targa Terminals LLC	32043762015	Yes
Targa Sound Terminal LLC	32045705962	Yes
Targa Badlands LLC	32049899969	Yes
Cedar Bayou Fractionators LP	17605551617	Yes
Downstream Energy Ventures Co LLC	17605551609	Yes
Venice Energy Services Company LLC	32039968147	Yes
Venice Gathering System LLC	32041704001	Yes
Targa Resources Operating GP LLC	32025659395	Yes
Targa Capital LLC	32037652578	Yes
DEVCO Holdings LLC	32042948318	Yes
Targa MLP Capital LLC	32040255161	Yes
Targa Resources Operating LLC	32035062457	Yes
Targa Resources Partners Finance Corporation	13202496587	Yes
Targa Pipeline Partners GP LLC	32056961900	Yes
Targa Pipeline Partners LP	32056961793	Yes
Targa Pipeline Escrow LLC	32060205914	Yes
Targa Pipeline Finance Corporation	32060205807	Yes
Targa Pipeline Operating Partnership LP	32035543837	Yes
TPL Laurel Mountain LLC	32060204875	Yes
Targa Acquisition LLC	32060205732	Yes
Targa Pipeline Mid-Continent Holdings LLC	32051723149	Yes
Targa Midkiff LLC	14217330993	Yes
Targa Pipeline Mid-Continent WestTex LLC	14217331074	Yes
Setting Sun Pipeline Corporation	17600003291	Yes
Slider WestOk Gathering LLC	32060195909	Yes
Targa Chaney Dell LLC	32060205708	Yes
Targa Pipeline Mid-Continent WestOk LLC	32060204750	Yes
TPL Gas Treating LLC	32040328208	Yes
TPL Arkoma Holdings LLC	32060205120	Yes
TPL Arkoma Inc.	32060205039	Yes
TPL Arkoma Midstream LLC	32060204859	Yes
Centrahoma Processing LLC	32060204685	Yes
Targa Pipeline Mid-Continent LLC	16512954278	Yes
Velma Intrastate Gas Transmission Company LLC	32060204891	Yes
Velma Gas Processing Company LLC	32060205948	Yes
TPL Barnett LLC	32060205179	Yes
Pecos Pipeline LLC	32038285220	Yes
Tesuque Pipeline LLC	32040255062	Yes
NOARK Energy Services LLC	32060195966	Yes
TPL SouthTex Midstream LLC	32042431729	Yes
TPL SouthTex Pipeline Company LLC	32028766833	Yes
TPL SouthTex Midstream Holding Company LP	12087213778	Yes
TPL SouthTex Gas Utility Company LP	32035041303	Yes
Targa SouthTex Midstream Company LP	12087212747	Yes
TPL SouthTex Transmission Company LP	32048821469	Yes
TPL SouthTex Processing Company LP	32044416876	Yes
Carnero Processing LLC	32058682322	Yes
Carnero Gathering LLC	32058682330	Yes
T2 LaSalle Gathering Company LLC	32050690471	Yes
T2 LaSalle Gas Utility LLC	32050329583	Yes
Silver Oak II Gas Processing Plant	32060195701	Yes

[Print](#) [Return to Menu](#) [File for Another Taxpayer](#)

[texas.gov](#) | [Texas Records and Information Locator \(TRAIL\)](#) | [State Link Policy](#) | [Texas Homeland Security](#) | [Texas Veterans Portal](#)
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[Privacy and Security Policy](#) | [Accessibility Policy](#) | [Link Policy](#) | [Public Information Act](#) | [Compact with Texans](#)

TAB 4

Detailed Description of Project

DETAIL DESCRIPTION
APPLICATION FOR TAX LIMITATION
BARBERS HILL SCHOOL DISTRICT

Proposed Project Description

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NGL Fractionation

NGL fractionation is the process of manufacturing raw NGL mix produced by natural gas processing plants into discrete NGL purity components (i.e., ethane, propane, normal butane, iso-butane, and natural gasoline).

Fractionation Process

The fractionation process is accomplished by applying heat and pressure to the mixture of raw NGL hydrocarbons and separating each discrete product at the different boiling points for each NGL component of the mixture. The raw NGL mixture is passed through a specific series of distillation towers: deethanizer, depropanizer, debutanizer, and deisobutanizer. The name of each of these towers corresponds to the NGL component that is separated in that tower. The raw NGL mixture first passes through the deethanizer, where its temperature is increased to the point where ethane (the lightest component) boils off the top of the tower as a gas and is condensed into a purity liquid that is routed to storage. The heavier components in the mixture at the bottom of the tower (i.e., propane, butane, iso butane, and natural gasoline) are routed to the second tower (depropanizer), where the process is repeated and the net lightest component (propane) is separated. This process is repeated until the mixture of liquids has been separated into its purity components. This facility will also be built with the necessary equipment to produce International Grade Propane.

Demand for NGLs

Sources of U.S. NGL demand include petrochemical consumption, gasoline blending, heating and fuel, and exports. Demand is driven primarily by the petrochemical industry, which accounts for 40-50% of total consumption. The U.S. petrochemical industry uses NGL products as feedstock (i.e. raw material) to produce ethylene, propylene, and butadiene (also known as olefins).

The following factors influence demand for each individual NGL component:

- **Ethane.** Essentially all of the ethane extracted from natural gas is consumed by the petrochemical industry as a feedstock for ethylene production. (Ethylene is a building block for polyethylene, which is the most popular plastic in the world.)
- **Propane.** Approximately 25-30% of propane is used as a feedstock by the petrochemical industry to produce ethylene and propylene. (Like ethylene,

propylene is an important building block used in the manufacture of plastics.) The bulk of the remaining demand for propane is primarily as a heating fuel in the residential and commercial markets.

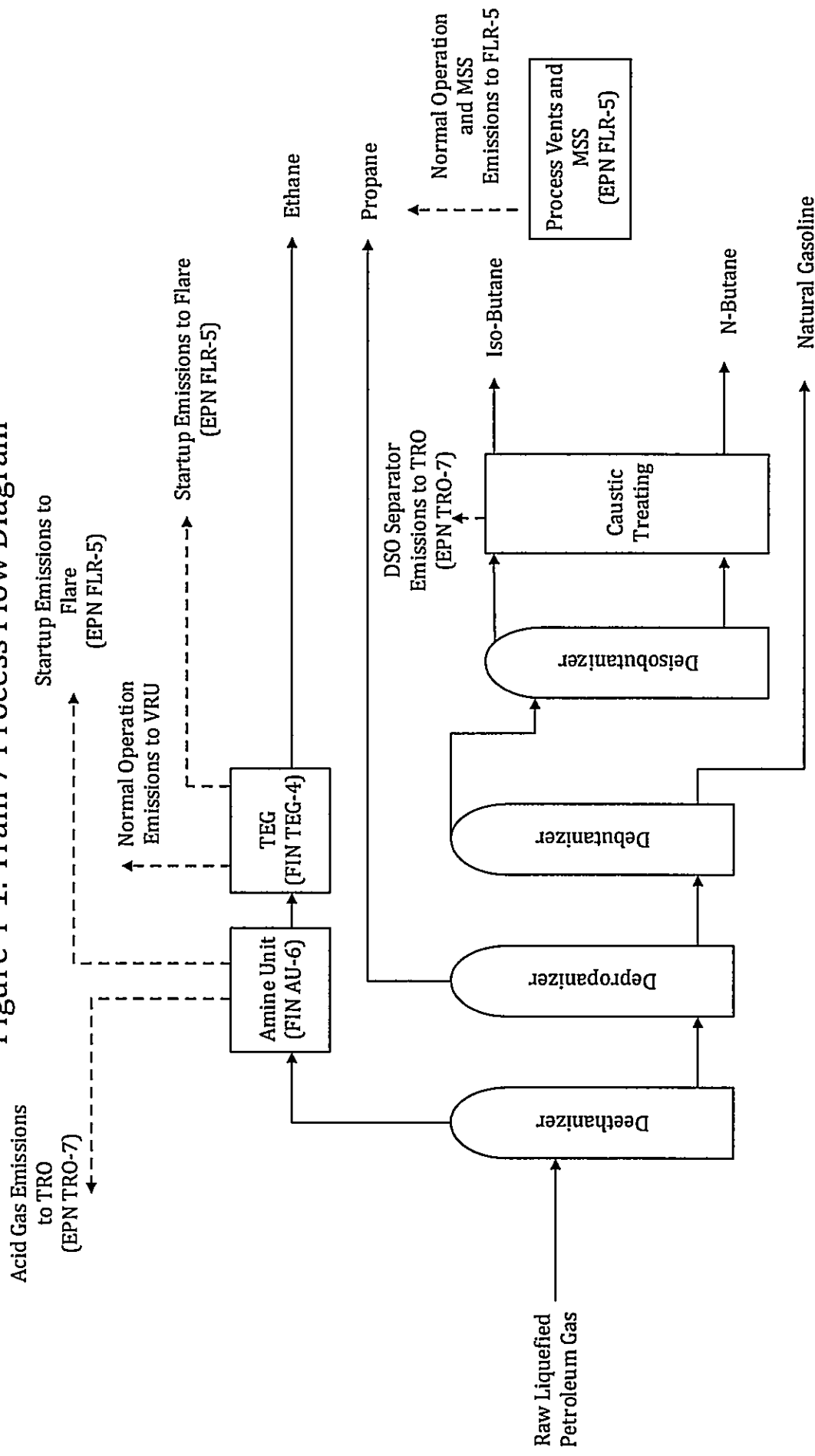
- **Normal butane.** Normal butane is used as a petrochemical feedstock for the production of ethylene and butadiene (used to make synthetic rubber), as a blendstock for motor gasoline, and as a feedstock to create isobutene.
- **Isobutane.** Isobutane has the same molecular formula as normal butane, but a different structural formula (i.e., atoms are rearranged). Isobutane is used in refinery alkylation to enhance the octane content of motor gasoline.
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List of Improvements

Plant Components

- DeEthanizer
- DePropanizer
- Debutanizer
- Towers
- Heat Medium
- Gasoline Treater
- Compression Equipment

Figure 4-1. Train 7 Process Flow Diagram

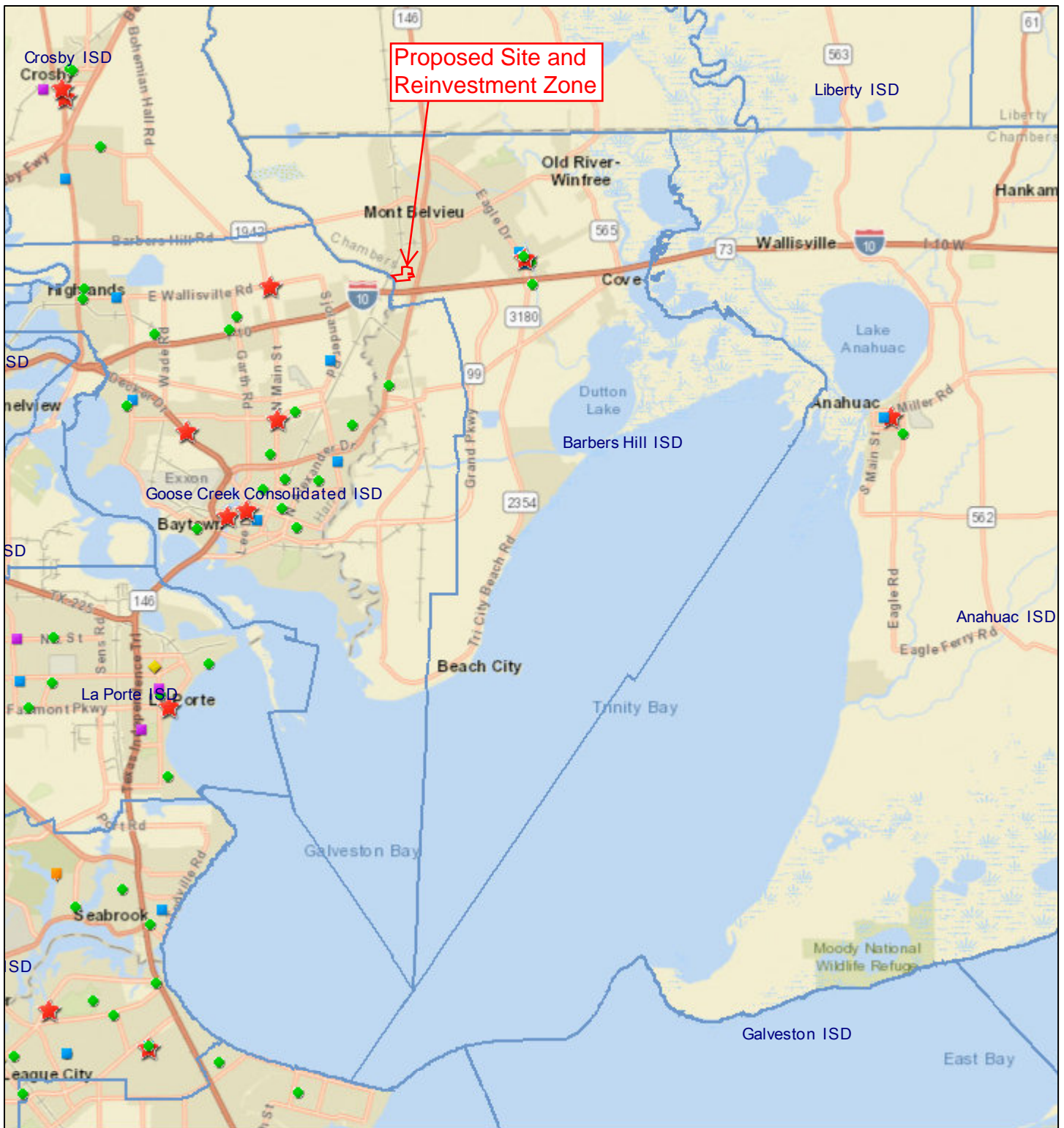


**Targa Midstream Services LLC
Mont Belvieu Plant, Chambers County, Texas**

Train 7 Process Flow Diagram

Trinity Consultants

January 2018
174401.0279



October 3, 2017

Current_Schools

- Elementary School
- Middle School
- Junior High School
- ★ High School

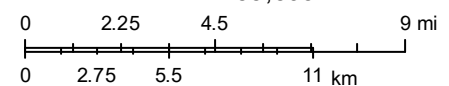
◆ Academy/Charter School

■ Other Schools

Texas_Outline

Current_Districts


1:288,895

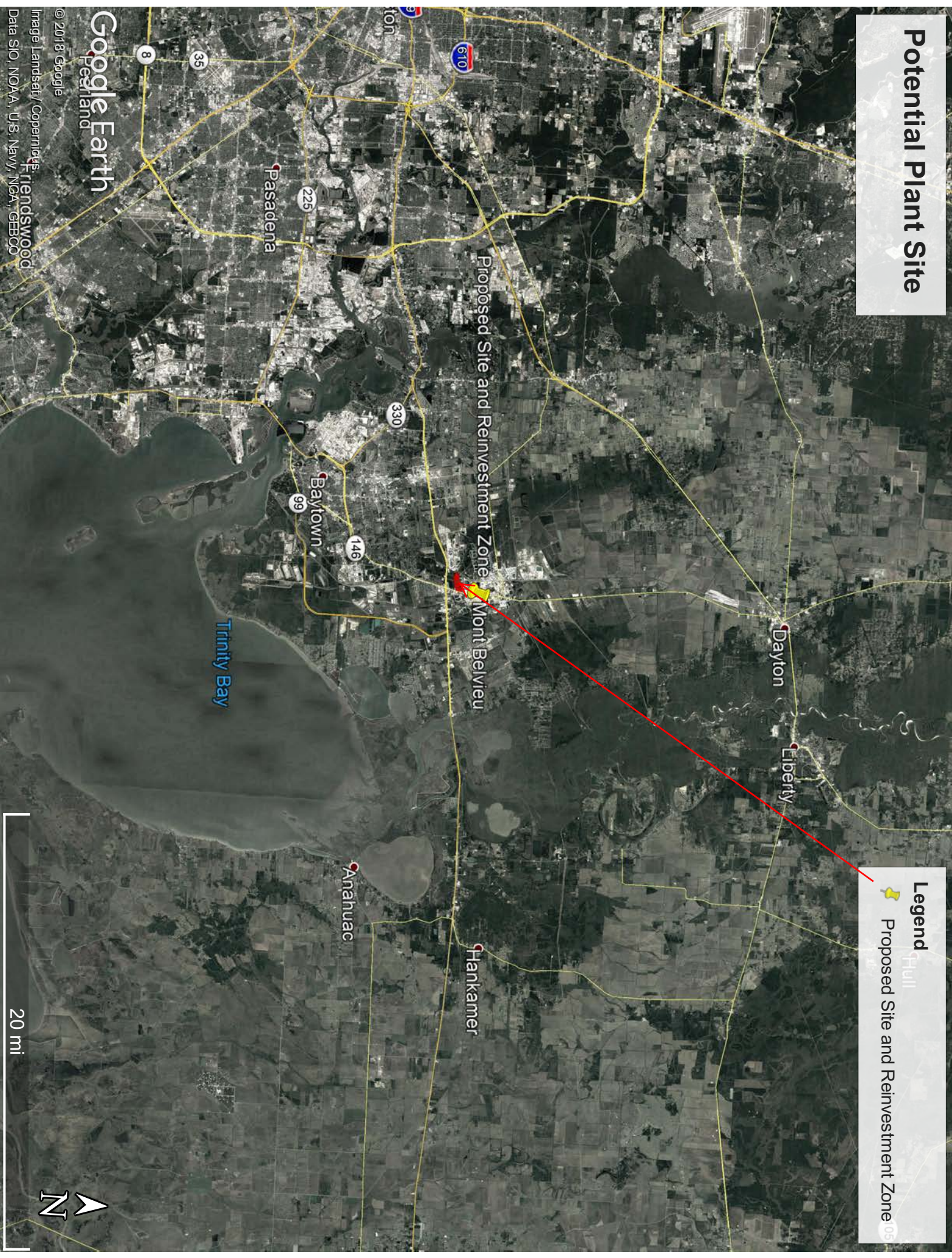


Sources: Esri, HERE, DeLorme, USGS, Intermap, INCREMENT P, NRCan, Esri Japan, METI, Esri China (Hong Kong), Esri Korea, Esri (Thailand), MapmyIndia, NGCC, © OpenStreetMap contributors, and the GIS User Community

Potential Plant Site

Legend

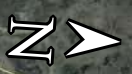
-  Proposed Site and Reinvestment Zone



Google Earth
Feetland


© 2018 Google
Image Landsat/Copernicus
Data SIO, NOAA, U.S. Navy, NGA, GEBCO

20 mi



Potential Plant Site

Legend

 Proposed Site and Reinvestment Zone

Proposed Site and Reinvestment Zone

Mont Belvieu

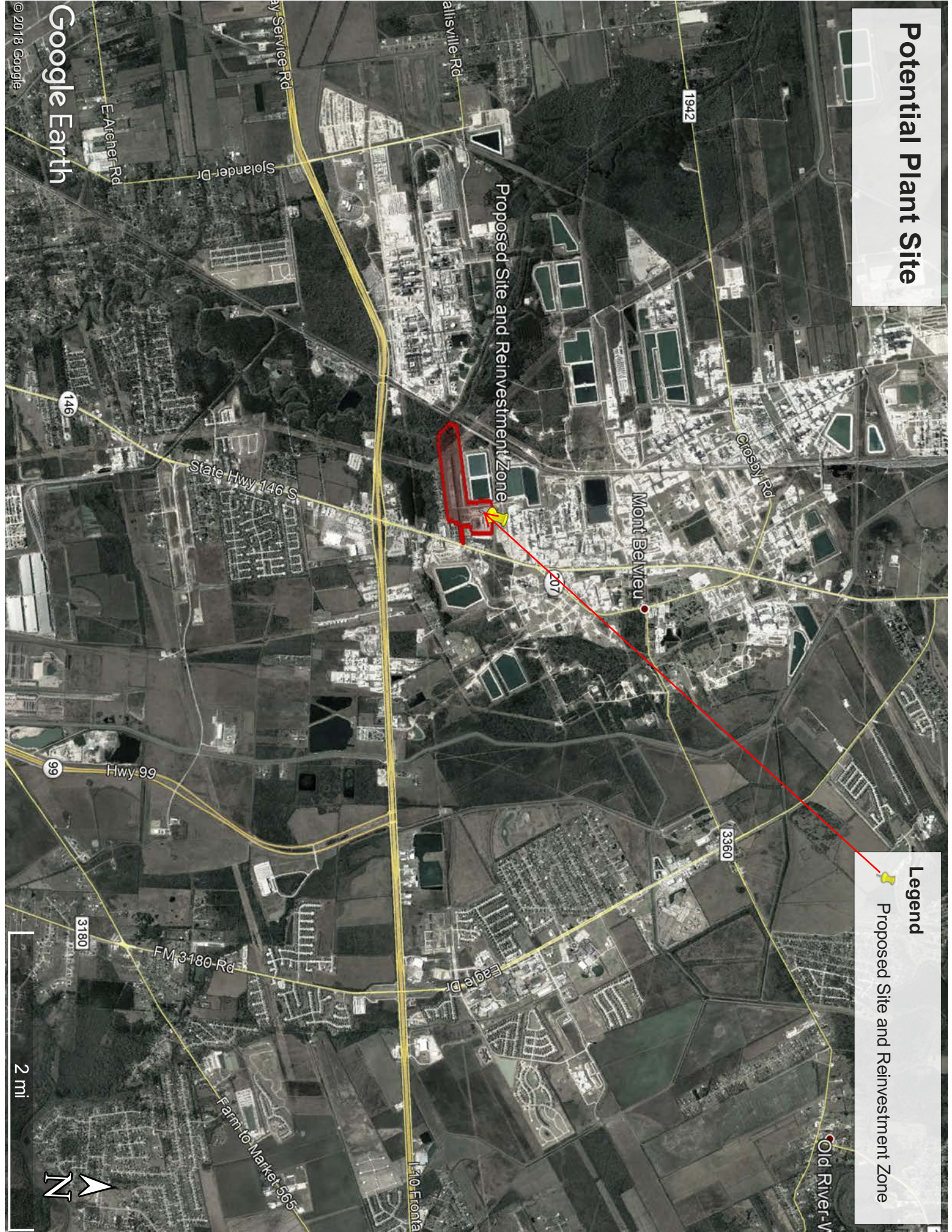
FM 3180 Rd

Hwy 99

Google Earth

© 2013 Google

2 mi





ISD Map

Reinvestment Zone Boundary
(red outline)

Barbers Hill ISD Boundary
(yellow outline)

Legend

 Barbers Hill Independent School District

 Reinvestment Zone


Google Earth

9 mi



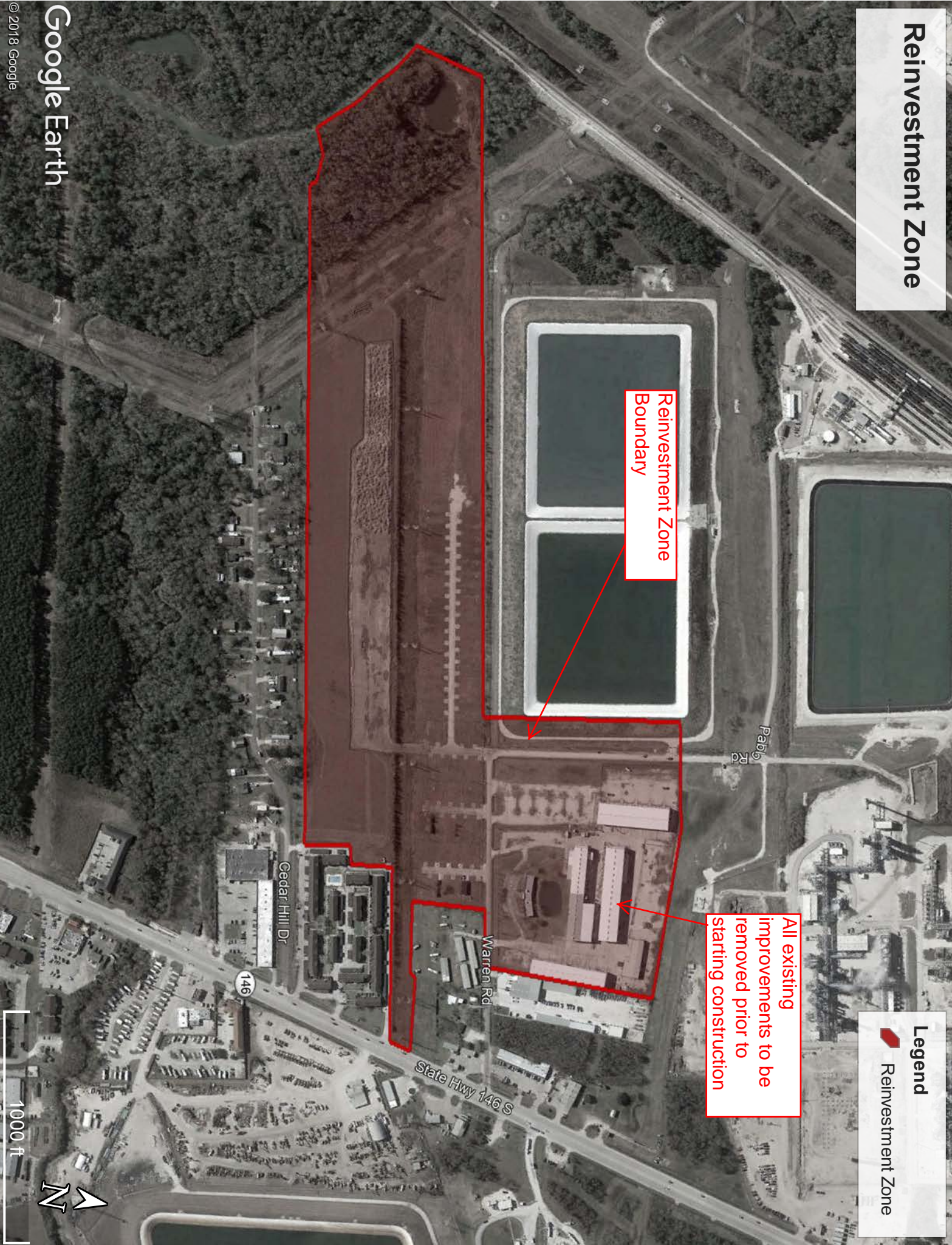
Reinvestment Zone

Legend

 Reinvestment Zone

All existing improvements to be removed prior to starting construction


Reinvestment Zone Boundary



Reinvestment Zone

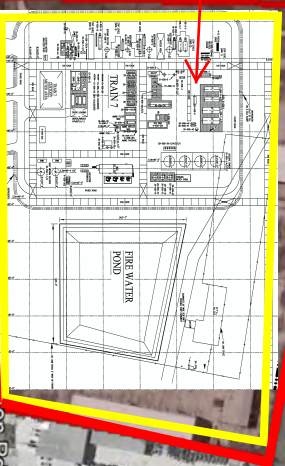
With Proposed Project Boundary

Legend

 Reinvestment Zone

All existing improvements to be removed prior to starting construction

Proposed Project Location (yellow outline)



Reinvestment Zone (red boundary)



TAB 5

Limitation as Determining Factor

Limitation is a Determining Factor:

Targa Resources, LP (or “the Company”) is a leading midstream energy company whose primary activities include:

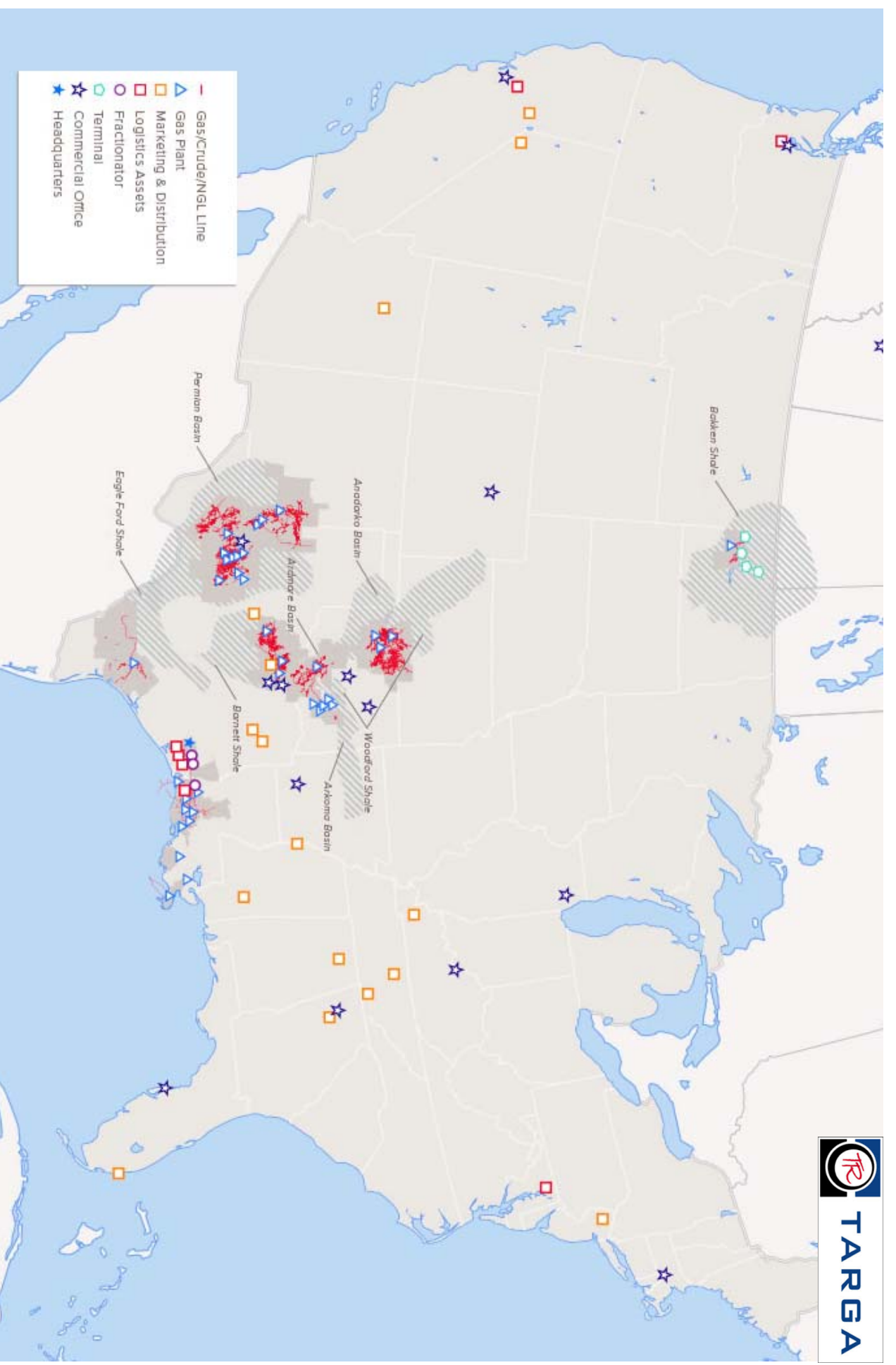
- Gathering, treating, processing and transporting natural gas and natural gas liquids to a variety of markets and states
- Storing, fractionating, treating, transporting, and selling NGL’s and NGL products, including services to LPG exporters
- Gathering, storing, and terminaling crude oil
- Storing, terminaling, and selling refined petroleum products

Targa currently operates over 27,000 miles of pipeline, 40 gas processing plants, 4 G&P crude terminals, 2 fractionation locations, 1 hydrotreater facility, 1 gas treating facility, 18 NGL terminals, 3 petroleum logistics facilities, and 2 storage facilities. There are also transportation assets, including 700 railcars, 90 tractors, and 20 barges. Locations for these operations included Arizona, Florida, Kansas, Louisiana, Maryland, Mississippi, North Dakota, New Mexico, Oklahoma, Texas, and Washington.

Targa’s pipeline footprint provides substantial flexibility in where future facilities or investments may be located. Capital investments are allocated to projects and locations based on expected economic return and property tax liabilities can make up a substantial ongoing cost of operation.



TARGA



- Gas/Crude/NGL Line
- ▲ Gas Plant
- Marketing & Distribution
- Logistics Assets
- Fractionator
- ★ Terminal
- ★ Commercial Office
- ★ Headquarters

TAB 6

Located 100% in Chambers County & Barbers Hill ISD

TAB 7

Description of Qualified Investment

DETAIL DESCRIPTION
APPLICATION FOR TAX LIMITATION
BARBERS HILL SCHOOL DISTRICT

Proposed Project Description

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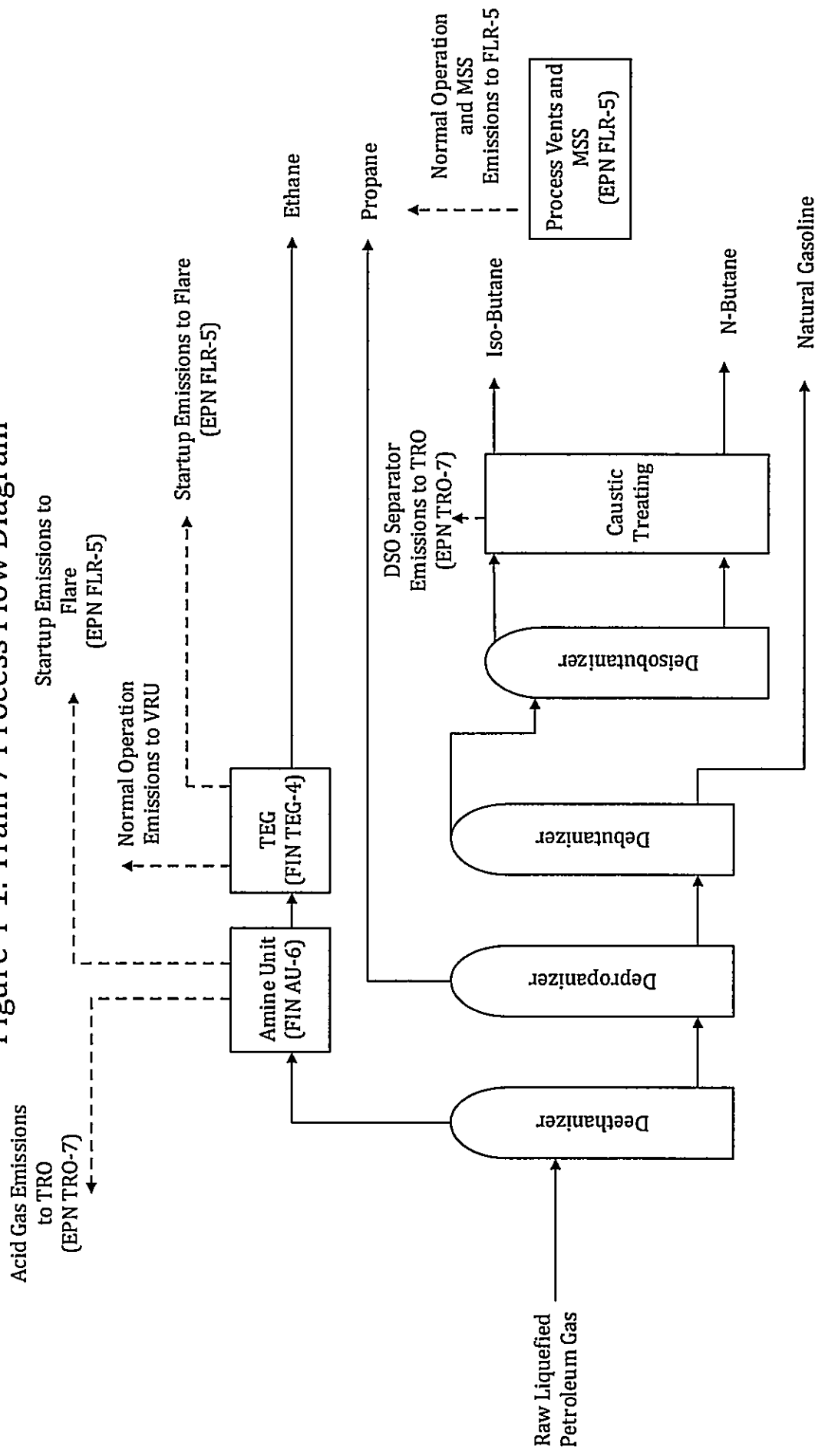
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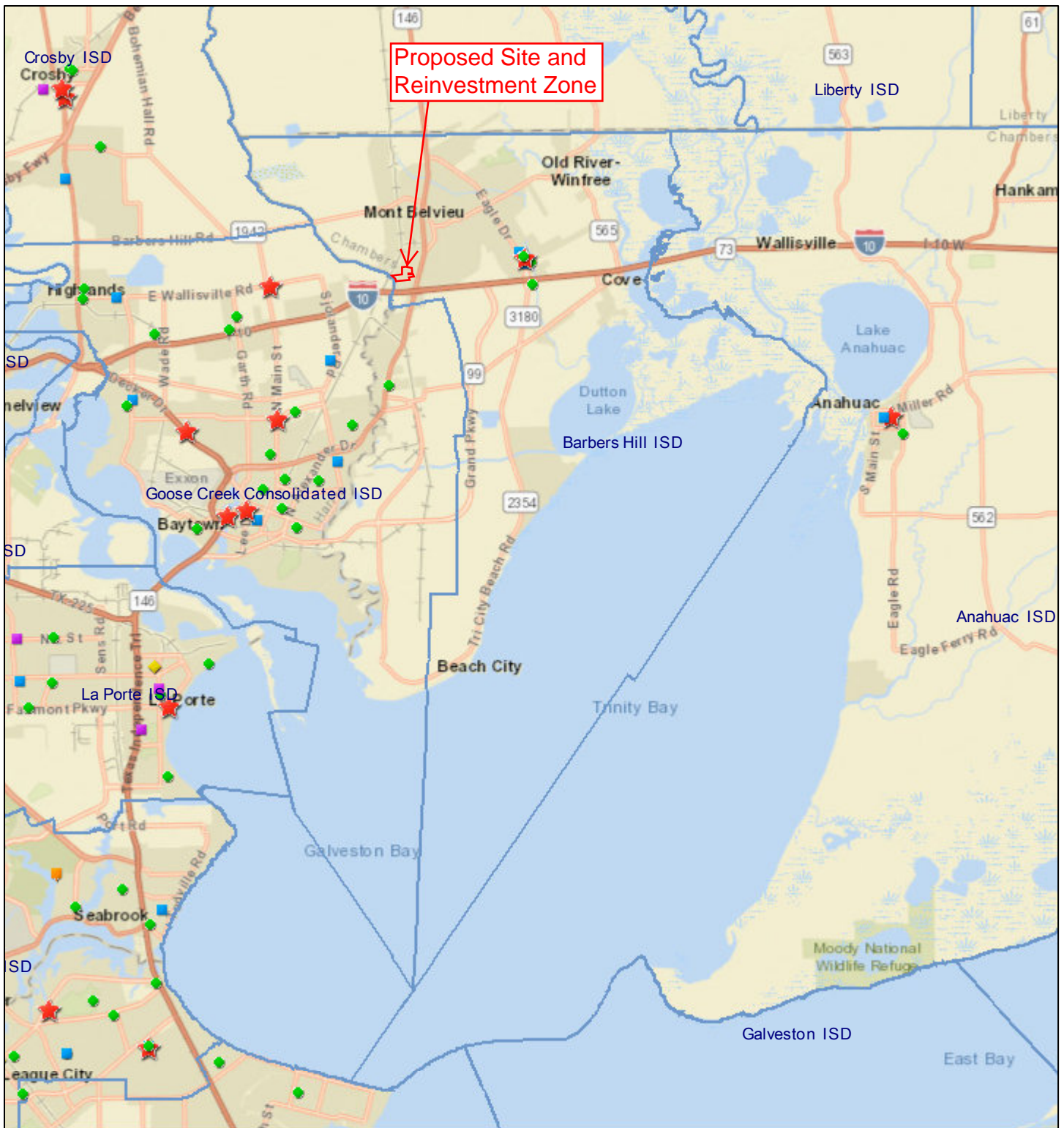


**Targa Midstream Services LLC
Mont Belvieu Plant, Chambers County, Texas**

Train 7 Process Flow Diagram


Trinity^Δ
Consultants

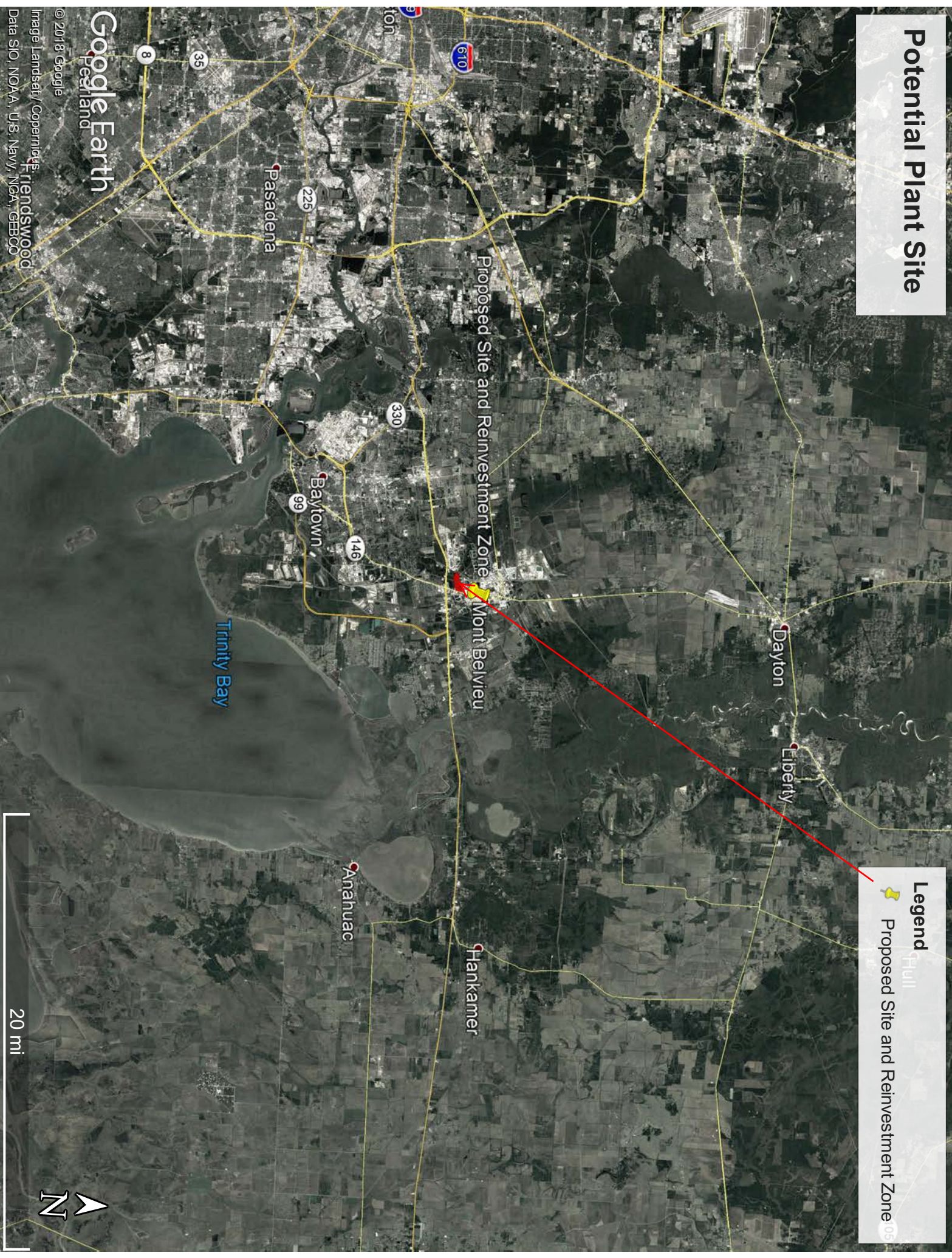
January 2018
174401.0279



Potential Plant Site

Legend

-  Proposed Site and Reinvestment Zone




Google Earth
Feetland

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Image Landsat / Copernicus
Data SIO, NOAA, U.S. Navy, NGA, GEBCO



Potential Plant Site

Legend

 Proposed Site and Reinvestment Zone

Proposed Site and Reinvestment Zone

Mont Belvieu

Old River-V

Crosby Rd

1942

207

3360

Eagle Dr

110 Fronta

Farm-to-Market 565

FM 3180 Rd

Hwy 99

State Hwy 146 S

Sjolander Dr

E Archer Rd

Salisbury Rd

ay Service Rd

Google Earth

© 2013 Google

2 mi





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(red outline)

Barbers Hill ISD Boundary
(yellow outline)

Legend

 Barbers Hill Independent School District

 Reinvestment Zone


Google Earth

9 mi



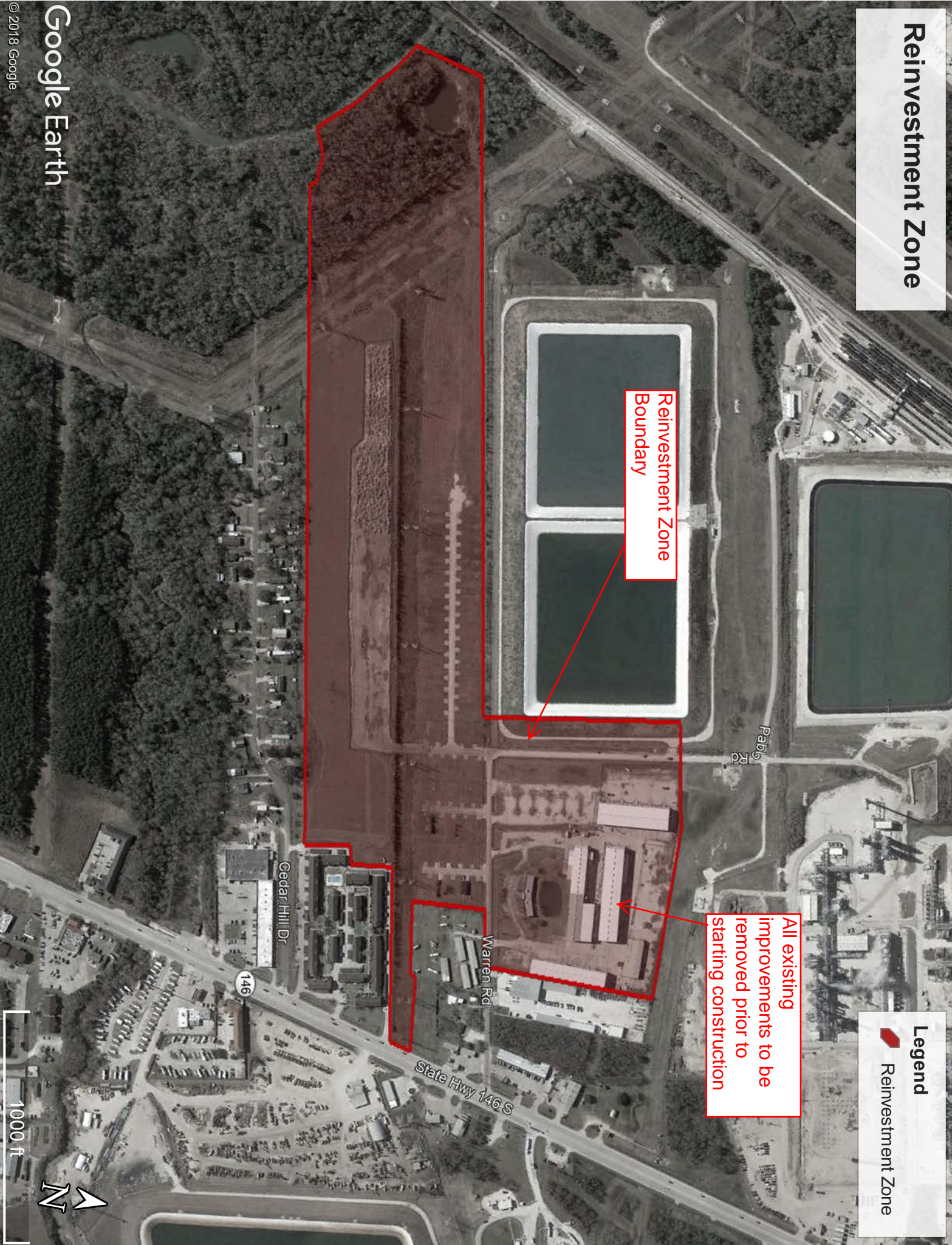
Reinvestment Zone

Legend

 Reinvestment Zone

All existing improvements to be removed prior to starting construction


Reinvestment Zone Boundary



Reinvestment Zone

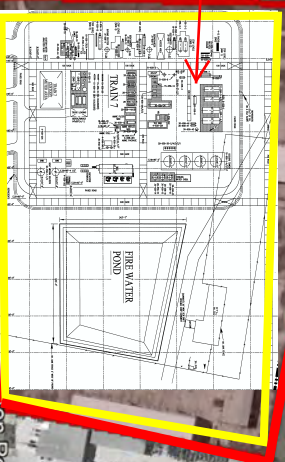
With Proposed Project Boundary

Legend

 Reinvestment Zone

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Proposed Project Location (yellow outline)



Reinvestment Zone (red boundary)

Google Earth

© 2013 Google

1000 ft



TAB 8

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BARBERS HILL SCHOOL DISTRICT

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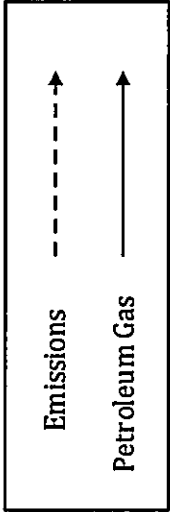
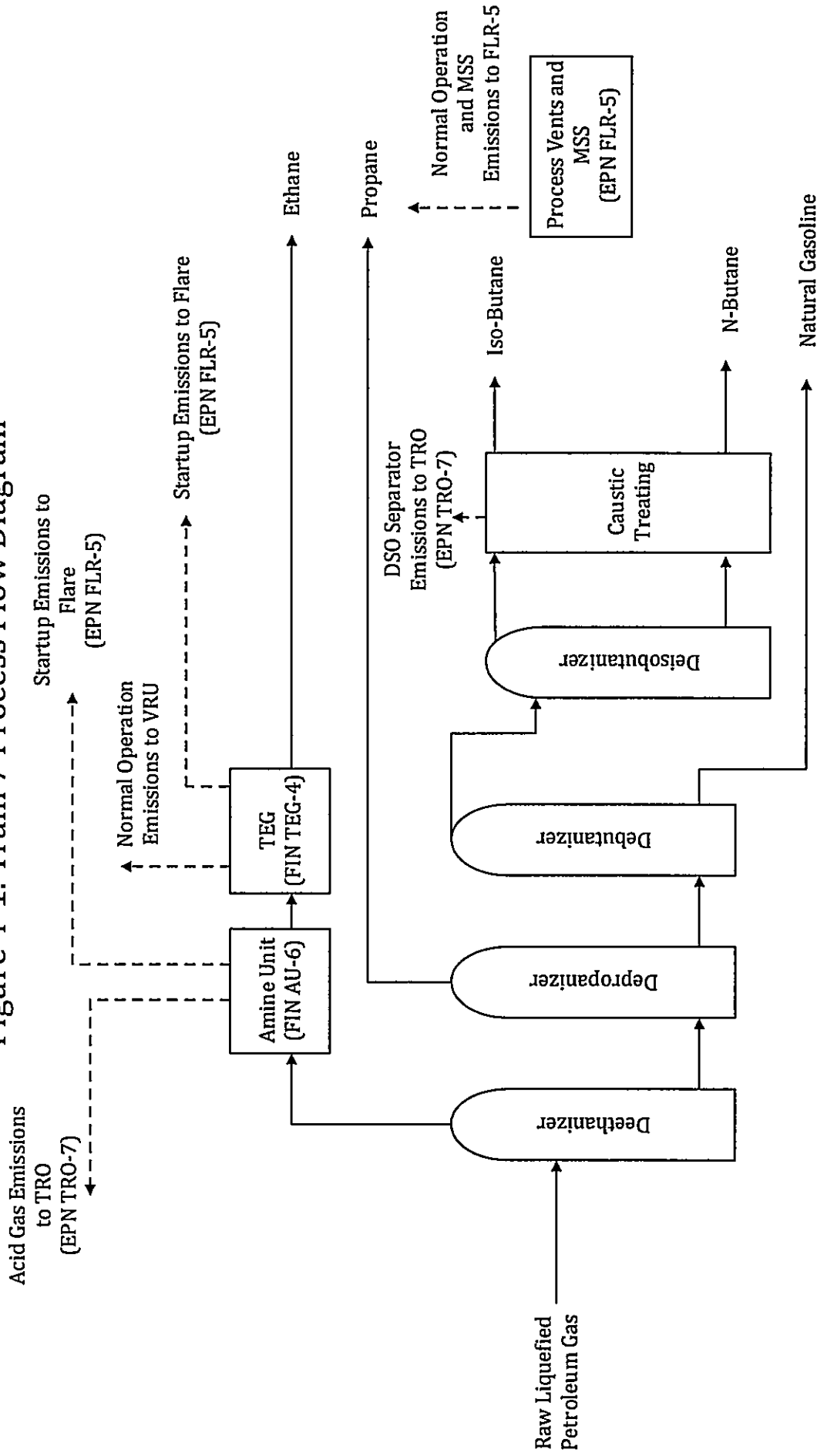
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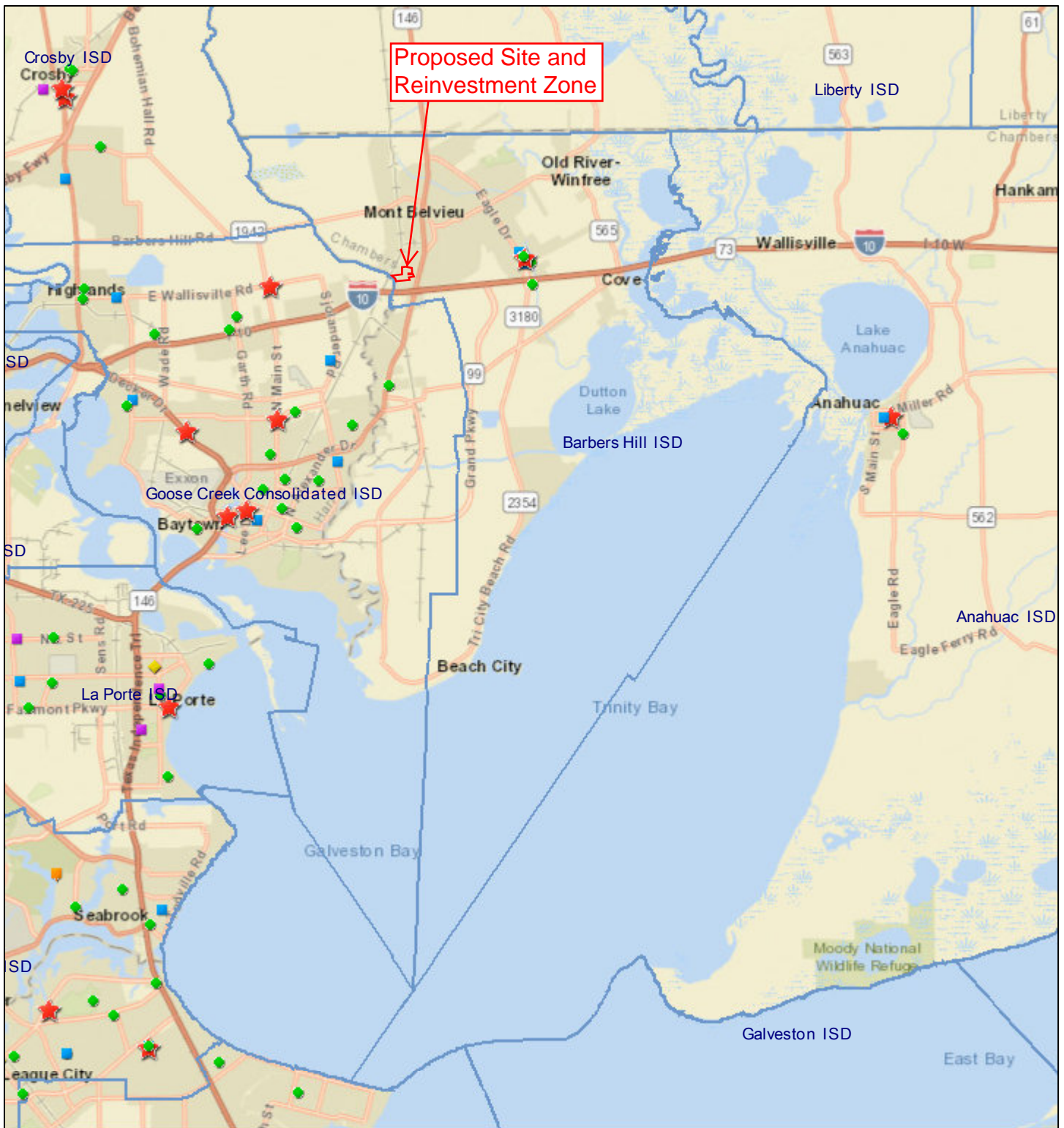


Targa Midstream Services LLC
Mont Belvieu Plant, Chambers County, Texas

Train 7 Process Flow Diagram

Trinity
Consultants

January 2018
174401.0279



October 3, 2017

Current_Schools

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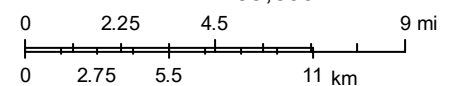
◆ Academy/Charter School

■ Other Schools

Texas_Outline

Current_Districts


1:288,895

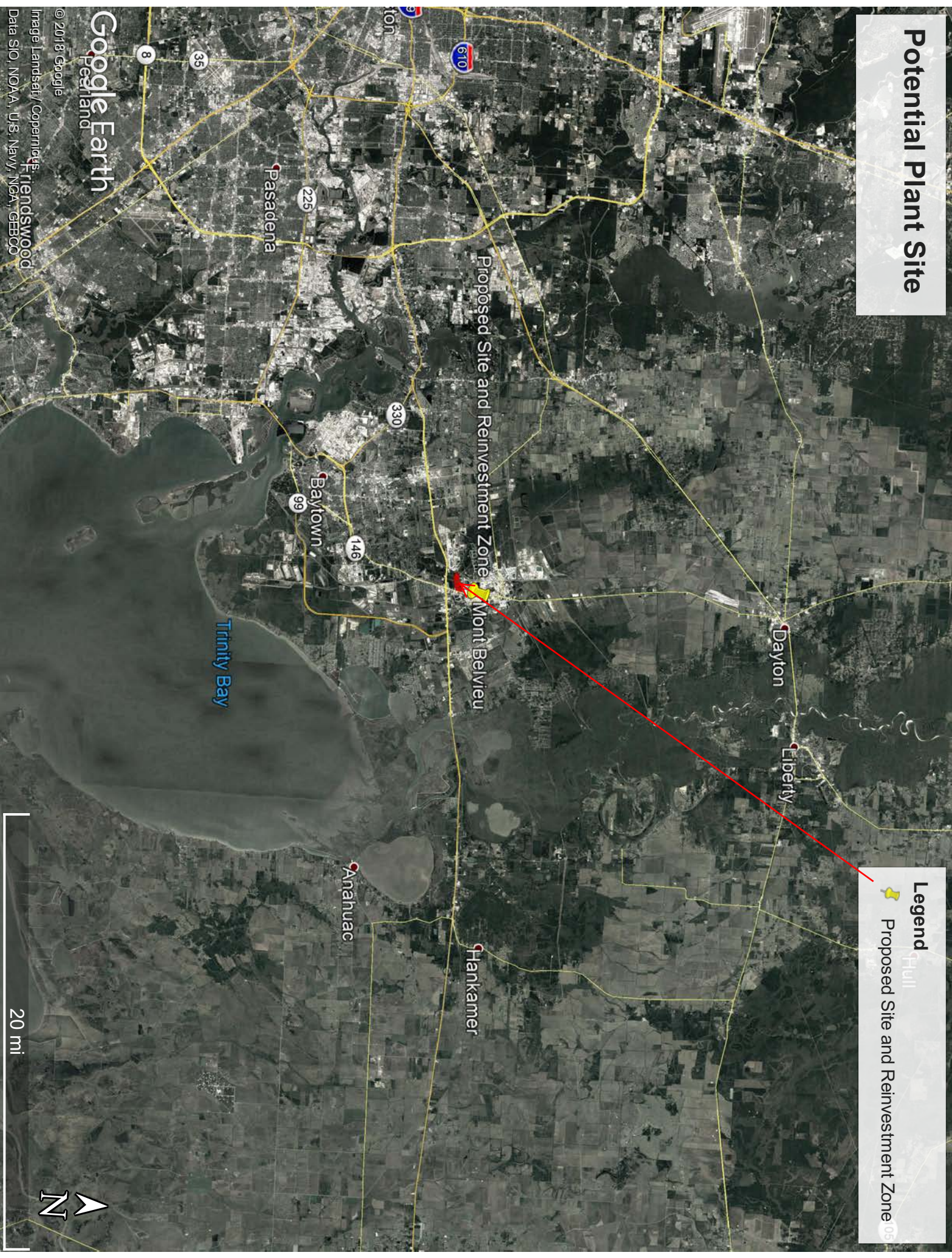


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Potential Plant Site

Legend

-  Proposed Site and Reinvestment Zone




Google Earth
Feetland

© 2018 Google
Image Landsat / Copernicus
Data SIO, NOAA, U.S. Navy, NGA, GEBCO



Potential Plant Site

Legend

 Proposed Site and Reinvestment Zone

Proposed Site and Reinvestment Zone

Mont Belvieu

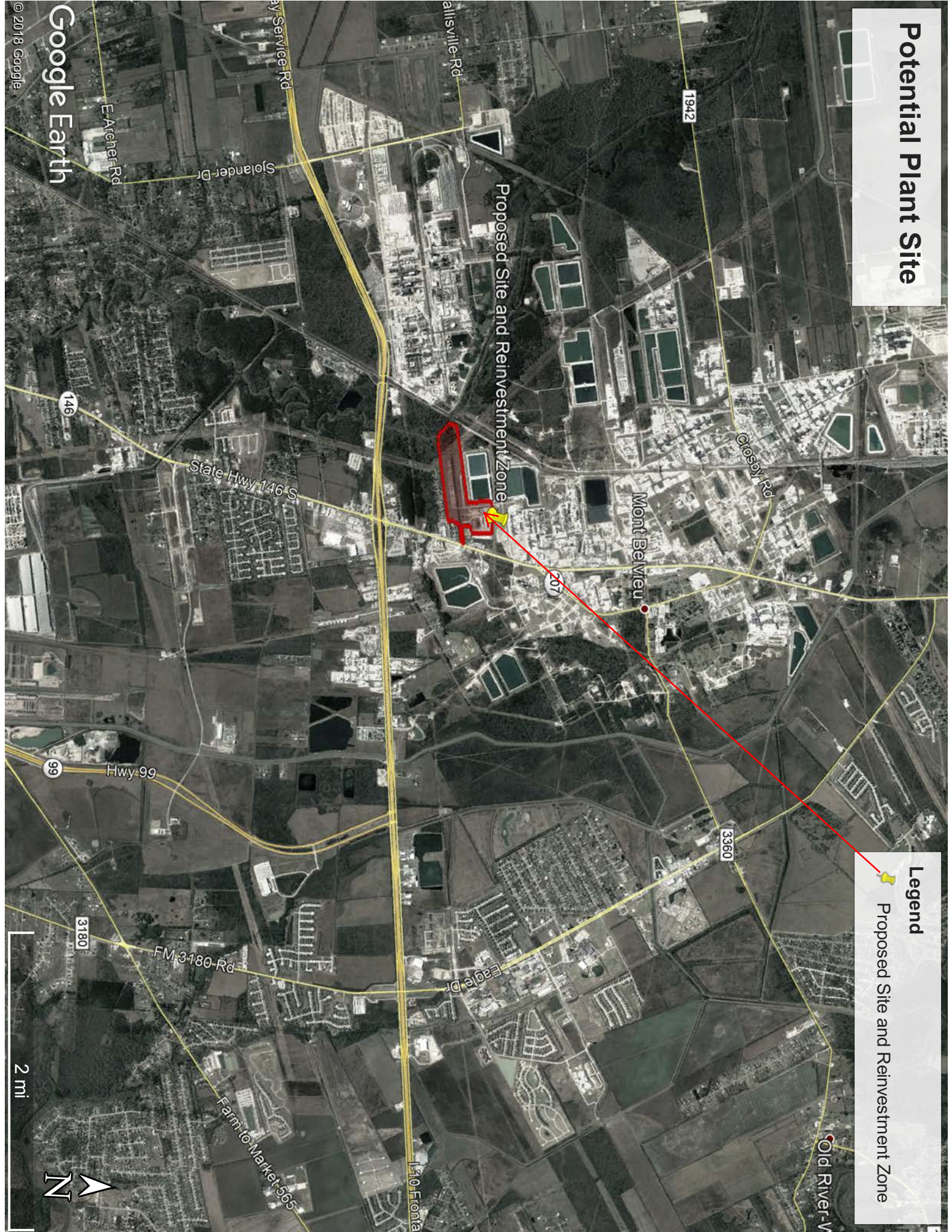
FM 3180 Rd

Hwy 99

Google Earth

© 2013 Google

2 mi





ISD Map

Reinvestment Zone Boundary
(red outline)

Barbers Hill ISD Boundary
(yellow outline)

Legend

-  Barbers Hill Independent School District
-  Reinvestment Zone


Google Earth

9 mi



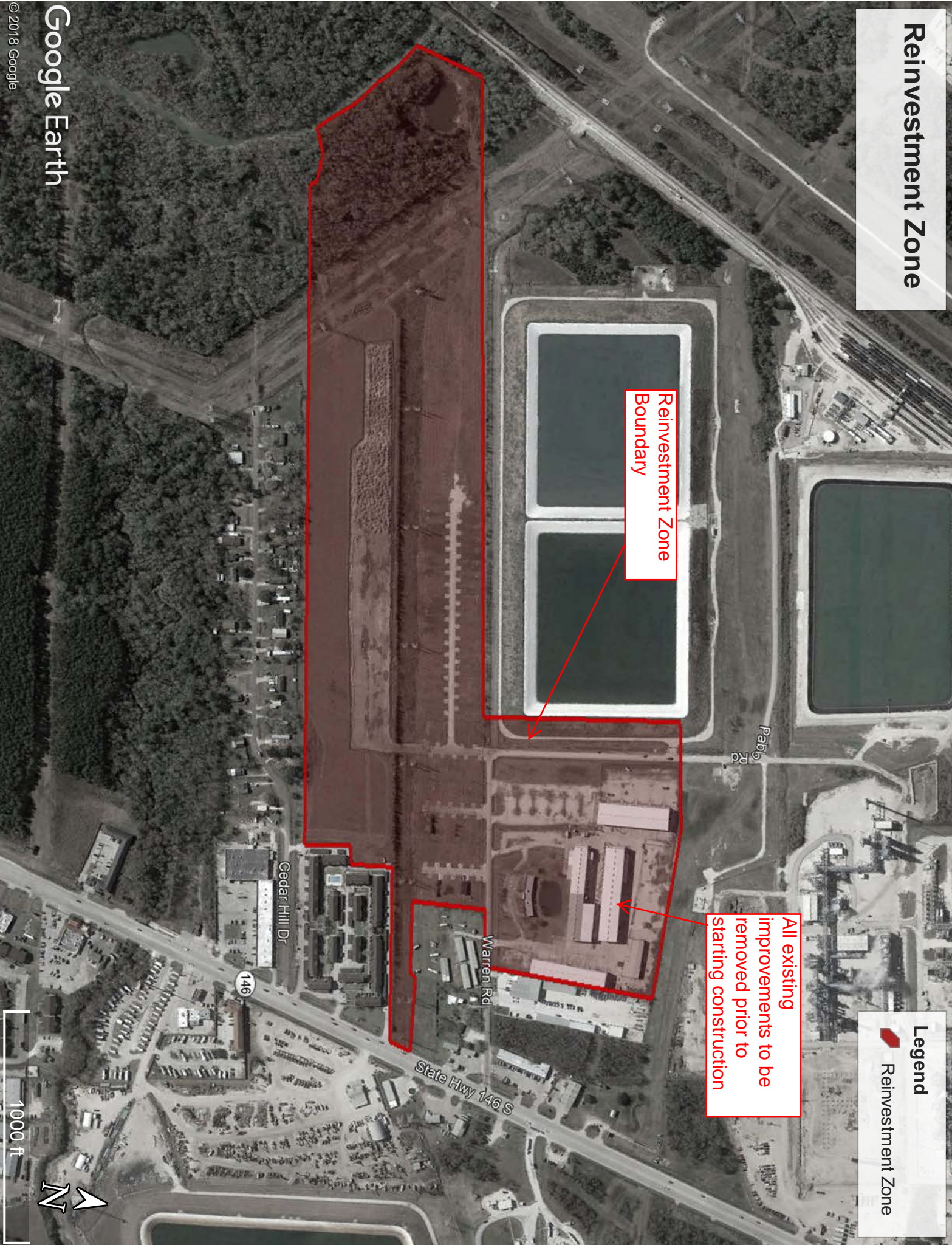
Reinvestment Zone

Legend

 Reinvestment Zone

All existing improvements to be removed prior to starting construction

Reinvestment Zone Boundary



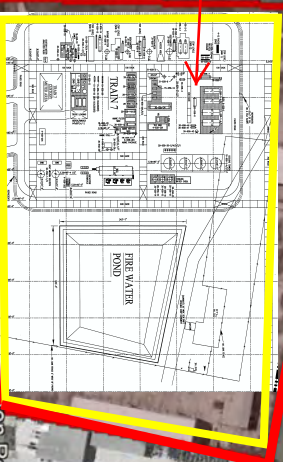
Reinvestment Zone

With Proposed Project Boundary

Legend
Reinvestment Zone

All existing improvements to be removed prior to starting construction

Proposed Project Location (yellow outline)



Reinvestment Zone (red boundary)

Google Earth

© 2013 Google

1000 ft



TAB 09

Description of Land

NOTICE OF CONFIDENTIALITY RIGHTS: IF YOU ARE A NATURAL PERSON, YOU MAY REMOVE OR STRIKE ANY OR ALL OF THE FOLLOWING INFORMATION FROM ANY INSTRUMENT THAT TRANSFERS AN INTEREST IN REAL PROPERTY BEFORE IT IS FILED FOR RECORD IN THE PUBLIC RECORDS: YOUR SOCIAL SECURITY NUMBER OR YOUR DRIVER'S LICENSE NUMBER.

SPECIAL WARRANTY DEED

STATE OF TEXAS §
 § KNOW ALL PERSONS BY THESE PRESENTS THAT:
COUNTY OF HARRIS §

CVA NORTH AMERICA, L.P., a Texas limited partnership ("Grantor"), for and in consideration of the sum of Ten Dollars (\$10.00) paid to Grantor and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, has GRANTED, BARGAINED, SOLD, and CONVEYED and by these presents does hereby GRANT, BARGAIN, SELL and CONVEY unto CRYOGENIC VESSEL ALTERNATIVES, INC., a Texas corporation ("Grantee"), whose mailing address is P.O. Box 1230, Mont Belvieu, Texas 77580, the real property described in Exhibit A attached hereto, together with (i) all improvements located thereon, (ii) all and singular the rights, benefits, privileges, easements, tenements, hereditaments, and appurtenances thereon or in anywise appertaining to such real property, and (iii) all right, title, and interest of Grantor in and to all strips and gores and any land lying in the bed of any street, road or alley, open or proposed, adjoining such real property (collectively, the "Property").

This conveyance is made and accepted subject to easements, leases, rights of parties in possession, instruments, liens, rights of way, encumbrances, mineral reservations and restrictions affecting the Property or any other matters which a current and accurate survey of the Property would show, insofar and only to the extent that such permitted encumbrances are valid, subsisting and enforceable and apply to and cover the Property (the "Permitted Exceptions").

TO HAVE AND TO HOLD the Property, subject to the Permitted Exceptions, unto Grantee and its successors and assigns forever; and, subject to the Permitted Exceptions, Grantor does hereby bind itself and its heirs, legal representatives, successors and assigns to warrant and forever defend the Property unto Grantee and its successors and assigns against every person whomsoever lawfully claiming or to claim the same or any part thereof, by, through or under Grantor, but not otherwise.

Grantor warrants payment of all property taxes on the Property through and including the year 2008. By acceptance of this Special Warranty Deed, Grantee assumes payment of all property taxes on the Property for the year 2009, which have been prorated, and subsequent years.

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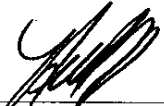
IN WITNESS WHEREOF, this Special Warranty Deed has been executed by Grantor to be effective as of the date set forth below.

Date: December 15, 2009

GRANTOR:

CVA NORTH AMERICA, L.P., a Texas limited partnership

By: Cryogenic Vessel Alternatives II, Inc., a Texas corporation, its general partner

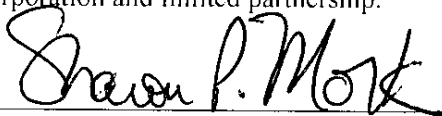
By: 
Hector Villarreal, Vice President

STATE OF TEXAS

§
§
§

COUNTY OF HARRIS

This instrument was acknowledged before me on December 14, 2009, by Hector Villarreal, Vice President of Cryogenic Vessel Alternatives II, Inc., a Texas corporation, the general partner of CVA North America, L.P., a Texas limited partnership, on behalf of said corporation and limited partnership.


Notary Public, State of _____

[SEAL]



EXHIBIT A
LEGAL DESCRIPTION

METES AND BOUNDS DESCRIPTION OF PROPERTY LOCATED AT 9528 WARREN ROAD, MONT BELVIEU, TEXAS.

BEING 607,540.5 SQUARE FEET (13.9472 ACRES) TRACT OF LAND IN THE WILLIAM BLOODGOOD LEAGUE, ABSTRACT NO. 4, CHAMBERS COUNTY, TEXAS AND PORTION OF IT BEING PART OF THAT 31.1 ACRE TRACT CONVEYED BY THE HEIRS OF L.A. BARROW TO EMERY E. BARROW, BY DEED DATED SEPTEMBER 9, 1911, RECORDED IN VOLUME 1, PAGE 634 OF THE DEED RECORDS OF CHAMBERS COUNTY, TEXAS, SAID 13.9485 ACRE TRACT IS BEING DESCRIBED FURTHER BY METES AND BOUNDS AS FOLLOWS:

BEGINNING AT A 1/2 INCH IRON ROD FOUND ON THE NORTHERLY RIGHT-OF-WAY LINE OF WARREN ROAD (60' R.O.W.) MARKING THE SOUTHWESTERLY CORNER OF THE SAID 31.1 ACRE TRACT DESCRIBED ABOVE;

THENCE SOUTH 78° 00' 17" WEST, ALONG THE NORTHERLY RIGHT-OF-WAY LINE OF SAID WARREN ROAD, A DISTANCE OF 154.80 FEET TO A 3/8 INCH IRON ROD FOR THE SOUTHWESTERLY CORNER OF THE HEREIN DESCRIBED 13.9472 ACRE TRACT, AND THE SOUTHEASTERLY CORNER OF WARREN PETROLEUM SUBDIVISION AS RECORDED IN VOLUME A, PAGE 46 OF THE MAP RECORDS OF CHAMBERS COUNTY, TEXAS.

THENCE NORTH 11° 53' 46" WEST, A DISTANCE OF 785.79 FEET ALONG THE EASTERLY LINE OF SAID WARREN PETROLEUM SUBDIVISION TO A 3/8 INCH IRON ROD FOR THE NORTHWESTERLY CORNER OF THE HEREIN DESCRIBED TRACT;

THENCE NORTH 78° 12' 00" EAST, A DISTANCE OF 154.47 FEET TO A 1/2 INCH IRON ROD ON THE WESTERLY LINE OF SAID 31.1 ACRE TRACT FOR A CORNER;

THENCE NORTH 87° 01' 50" EAST, A DISTANCE OF 735.05 FEET TO A 1/2 INCH IRON ROD FOR THE NORTHEASTERLY CORNER OF THE HEREIN DESCRIBED TRACT;

THENCE SOUTH 01° 17' 51" EAST, A DISTANCE OF 681.29 FEET TO A 1/2 INCH IRON ROD ON THE NORTHERLY RIGHT-OF-WAY LINE OF SAID WARREN ROAD FOR THE SOUTHEASTERLY CORNER OF THE HEREIN DESCRIBED TRACT;

THENCE SOUTH 77° 57' 23" WEST ALONG THE NORTHERLY RIGHT-OF-WAY LINE OF SAID WARREN ROAD, A DISTANCE OF 600.51 FEET TO THE POINT OF BEGINNING AND CONTAINING 607,540.5 SQUARE FEET (13.9472 ACRE) TRACT OF LAND.

AFTER RECORDING RETURN TO:

Jackson Walker L.L.P.
1401 McKinney Street, Suite 1900
Houston, Texas 77010
Attn: *Marisela Pena*

FILED FOR RECORD IN:

Chambers County

ON: DEC 15, 2009 AT 02:44P

AS A(N) Public Records

Heather H. Hawthorne, COUNTY CLERK

CLERK NUMBER 50341 PAGES 4

AMOUNT: 24.00

RECEIPT NUMBER 09245818

BY LVANDEV
STATE OF TEXAS Chambers County
AS STAMPED HEREON BY ME. DEC 15, 2009

Heather H. Hawthorne, COUNTY CLERK

Recorded: *Lauren VanDexter*

③ Jackson Walker LLP
1401 McKinney St.
Suite 1900
Houston, TX 77010

CHAMBERS CAD PID

12214

2009 BK VOL PG
47885 DR 1140 10

When recorded, return to:

Jim Putnam

Stewart Title Company

1980 Post Oak Blvd., #110

Houston, TX 77056

See Tracts 1,6,8

Tract 1 3.318 ac

Tract 6 .998ac

Tract 8 .2733ac

Targa Downstream

DEED

WITHOUT WARRANTY

(Chambers County)

OFFICIAL PUBLIC RECORDS
CHAMBERS COUNTY, TEXAS
Heather H. Hawthorne, County Clerk

STATE OF TEXAS

§

§

COUNTY OF CHAMBERS §

KNOW ALL MEN BY THESE PRESENTS:

TARGA MIDSTREAM SERVICES LIMITED PARTNERSHIP, a Delaware limited partnership (formerly known as Dynegy Midstream Services, Limited Partnership) ("**Grantor**"), with offices at 1000 Louisiana Street, Suite 4300, Houston, Texas 77002, for and in consideration of the sum of Ten and No/100 Dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, has GRANTED, BARGAINED, SOLD, and CONVEYED and by these presents does GRANT, BARGAIN, SELL, AND CONVEY unto TARGA DOWNSTREAM LP, a Delaware limited partnership ("**Grantee**"), with offices at 1000 Louisiana Street, Suite 4300, Houston, Texas 77002, the real property in Chambers County, Texas, fully described in Exhibit A attached hereto, together with all rights, titles, and interests appurtenant thereto (collectively, the "**Property**").

This Deed and the conveyance hereinabove set forth is executed by Grantor and accepted by Grantee subject to all matters of record or that a current survey of the Property would show, to the extent the same are validly existing and applicable to the Property.

GRANTOR HAS EXECUTED AND DELIVERED THIS DEED AND HAS CONVEYED THE PROPERTY, AND GRANTEE HAS ACCEPTED THIS DEED AND HAS PURCHASED THE PROPERTY, "AS IS," "WHERE IS" AND "WITH ALL FAULTS," AND WITHOUT REPRESENTATIONS OR WARRANTIES WHATSOEVER, EXPRESS OR IMPLIED, INCLUDING, WITHOUT LIMITATION, WARRANTIES OF TITLE AND THE CONDITION AND STATE OF REPAIR OF THE PROPERTY OR ANY IMPROVEMENTS THEREON, OF THEIR QUALITY, OF THEIR MERCHANTABILITY, AND OF THEIR SUITABILITY OR FITNESS FOR ANY USE OR PURPOSE.

TO HAVE AND TO HOLD the Property, together with all and singular the rights and appurtenances thereunto in anywise belonging, unto Grantee, its successors and assigns, forever.

This Deed Without Warranty shall be governed by and construed in accordance with the laws of the State of Texas without regard to any conflict or choice of law principles that would apply the substantive law of another jurisdiction.

127# 09601145 Jpl-er
Unit 41

STEWART TITLE-HOUSTON
COMMERCIAL

EXECUTED on the date set forth in the acknowledgement below, but effective as of August 31, 2009.

TARGA MIDSTREAM SERVICES
LIMITED PARTNERSHIP

By: Targa Midstream GP LLC, its
General Partner

hdy

By: *Matthew J. Meloy*
Name: Matthew J. Meloy
Title: Vice President – Finance and Treasurer

STATE OF TEXAS §
 §
COUNTY OF HARRIS §

This instrument was acknowledged before me on this 28th day of August, 2009, by Matthew J. Meloy, the Vice President – Finance and Treasurer of Targa Midstream GP LLC, a Delaware limited liability company, as General Partner of Targa Midstream Services Limited Partnership, a Delaware limited partnership, on behalf of said limited liability company and limited partnership.

Maureen M. Tinc
Notary Public, State of Texas

My commission expires: 5/6/11

Exhibits:

Exhibit A – Description of Property



EXHIBIT A
Description of Property
Mont Belvieu

TRACT 1

FIELD NOTES of a 3.3180 acre tract of land situated in the William Bloodgood League, Abstract 4, Chambers County, Texas and being a part of that same land described in Exhibit "A" to Deed from Chevron Chemical Company to Midstream Combination Corp. dated effective August 31, 1996 and recorded in Volume 308 at Page 36 of the Official Public Records of Chambers County, Texas. Said 3.3180 acres being that same tract of land designated as Tract 1 on plat of record in Volume "B" at Page 126 of the Map Records of Chambers County, Texas. This 3.3180 acre tract of land is more particularly described by the following metes and bounds, to-wit:

NOTE: ALL BEARINGS ARE LAMBERT GRID BEARINGS AND ALL COORDINATES REFER TO THE STATE PLANE COORDINATE SYSTEM, SOUTH CENTRAL ZONE, AS DEFINED BY ARTICLE 21.071 OF THE NATURAL RESOURCES CODE OF THE STATE OF TEXAS, 1927 DATUM. ALL DISTANCES ARE ACTUAL DISTANCES.

BEGINNING at a ½ inch iron rod found for the Northwest corner of that certain 32.50 acre tract of land conveyed by Gulf Oil Corporation to Chevron Chemical Company by Deed dated July 1, 1985 and recorded in Volume 598 at Page 30 of the Deed Records of Chambers County, Texas and an interior corner of the residue of a 36.46 acre tract conveyed by Paul T. Williams, et al, to Diamond Shamrock Corporation by Deed dated August 18, 1977 and recorded in Volume 403 at Page 257 of the Deed Records of Chambers County, Texas. Said point being the Northwest corner and POINT OF BEGINNING of this tract and having a State Plane Coordinate value of Y=749,278.46 and X=3,294,064.06.

THENCE: North 77°32'30" East along the North line of this tract, the North line of said 32.50 acres and the Easternmost South line of said residue tract for a distance of 1295.97 feet to a ½ inch iron rod found for an angle point in said line.

THENCE: North 77°59'47" East along the North line of this tract, the North line of said 32.50 acres and the Easternmost South line of said residue tract for a distance of 180.09 feet to a ½ inch iron rod found for the Westernmost corner of that certain 52.797 acres Tract 4 surveyed this date and the Northeast corner of this tract.

THENCE: South 46°21'06" East along the East line of this tract, the East line of said 32.50 acres and an exterior West line of said Tract 4 surveyed this date for a distance of 112.27 feet to a ½ inch iron rod found for the Southeast corner of this tract.

THENCE: South 77°32'30" West along the South line of this tract, over and across said 32.50 acres, for a distance of 1582.48 feet to a ½ inch iron rod found in the Southernmost

East line of the heretofore mentioned residue tract and the West line of said 32.50 acres for the Southwest corner of this tract.

THENCE: North 12°23'13" East along the West line of this tract, the West line of said 32.50 acres and the Southernmost East line of said residue tract for a distance of 104.28 feet to the PLACE OF BEGINNING and containing within these boundaries 3.3180 acres of land.

TRACT 2

FIELD NOTES of a 3.619 acre tract of land situated in the William Bloodgood League, Abstract 4, Chambers County, Texas and being a part of that same land described in Exhibit "A" to Deed from Chevron U.S.A. Inc. to Midstream Combination Corp. dated effective August 31, 1996 and recorded in Volume 308 at Page 85 of the Official Public Records of Chambers County, Texas. Said 3.619 acres being that same tract of land designated as Tract 2 on plat of record in Volume "B" at Page 126 of the Map Records of Chambers County, Texas. This 3.619 acre tract of land is more particularly described by the following metes and bounds, to-wit:

NOTE: ALL BEARINGS ARE LAMBERT GRID BEARINGS AND ALL COORDINATES REFER TO THE STATE PLANE COORDINATE SYSTEM, SOUTH CENTRAL ZONE, AS DEFINED BY ARTICLE 21.071 OF THE NATURAL RESOURCES CODE OF THE STATE OF TEXAS, 1927 DATUM. ALL DISTANCES ARE ACTUAL DISTANCES.

BEGINNING at a ½ inch iron rod set for the Easternmost Southeast corner of that certain 93.5479 acre tract of land conveyed by Lubrizol Corporation to Diamond Shamrock Chemicals Company by Deed dated July 18, 1984 and recorded in Volume 590 at Page 491 of the Deed Records of Chambers County, Texas, the Southwest corner of that certain tract of land awarded to Lula Barber and recorded in Volume 4 at Page 77 of the Probate Minutes of Chambers County, Texas, and the Northwest corner of that certain 27.727 acre Tract 3 surveyed this date. Said point being the Northeast corner and POINT OF BEGINNING of this tract and having a State Plane Coordinate value of Y=750,817.66 and X=3,295,132.99.

THENCE: South 12°30'08" East along the East line of this tract and the West line of said Tract 3 surveyed this date for a distance of 1172.19 feet to ½ iron rod in concrete found in the North line of a residue tract of 36.46 acres conveyed by Paul T. Williams, et al, to Diamond Shamrock Corporation by Deed dated August 18, 1977 and recorded in Volume 403 at Page 257 of the Deed Records of Chambers County. Said point being the Southwest corner of said Tract 3 surveyed this date and the Southeast corner of this tract.

THENCE: South 77°09'21" West along the South line of this tract and the North line of said residue tract for a distance of 81.32 feet to an aluminum disk stamped "65K-9" found for an angle point in said line.

THENCE: South 77°32'39" West along the South line of this tract and the North line of said residue tract for a distance of 52.84 feet to a ½ inch iron rod found for the Southeast corner of that certain tract of land (Item 1) conveyed by Paul Williams, et al, to Diamond Shamrock by Deed dated August 18, 1977 and recorded in Volume 403 at Page 257 of the Deed Records of Chambers County, Texas. Said point being the Southwest corner of this tract.

THENCE: North 12°36'52" West along the West line of this tract, the East line of said

Item 1 conveyed to Diamond Shamrock and the Southernmost East line of said 93.5479 acres, for a distance of 1170.15 feet to a 5/8 inch iron rod found for an interior corner of said 93.5479 acres and the Northwest corner of this tract.

THENCE: North 76°29'43" East along the North line of this tract and the Easternmost North line of said 93.5479 acres for a distance of 135.01 feet to the PLACE OF BEGINNING and containing within these boundaries 3.619 acres of land.

TRACT 3

FIELD NOTES of a 27.727 acre tract of land situated in the William Bloodgood League, Abstract 4, Chambers County, Texas and being a part of that same land described in Exhibit "A" to Deed from Chevron U.S.A. Inc. to Midstream Combination Corp. dated effective August 31, 1996 and recorded in Volume 308 at Page 85 of the Official Public Records of Chambers County, Texas. Said 27.727 acres being that same tract of land designated as Tract 3 on plat of record in Volume "B" at Page 126 of the Map Records of Chambers County, Texas. This 27.727 acre tract of land is more particularly described by the following metes and bounds, to-wit:

NOTE: ALL BEARINGS ARE LAMBERT GRID BEARINGS AND ALL COORDINATES REFER TO THE STATE PLANE COORDINATE SYSTEM, SOUTH CENTRAL ZONE, AS DEFINED BY ARTICLE 21.071 OF THE NATURAL RESOURCES CODE OF THE STATE OF TEXAS, 1927 DATUM. ALL DISTANCES ARE ACTUAL DISTANCES.

BEGINNING at a 2-1/2 inch iron pipe found in the South line of that certain tract of land described in Deed from S. S. Hindman to Texas Eastern Transmission Corporation (as to an undivided 3 acre interest) dated March 10, 1960 and recorded in Volume 219 at Page 586 of the Deed Records of Chambers County, Texas and the Northwest corner of that certain 52.797 acre Tract 4 surveyed this date. Said point being the Northeast corner and POINT OF BEGINNING of this tract and having a State Plane Coordinate value of Y=751,049.78 and X=3,296,242.79.

THENCE: South 12°24'41" East along the East line of this tract and the West line of said Tract 4 surveyed this date for a distance of 634.89 feet to a ¾ inch iron pipe in concrete found for an angle point in said line.

THENCE: South 27°29'19" West along the East line of this tract and the West line of said Tract 4 surveyed this date for a distance of 692.21 feet to a ½ inch iron rod in concrete found for the Northeast corner of that certain residue tract of 36.46 acres conveyed by Paul T. Williams, et al, to Diamond Shamrock Corporation by Deed dated August 18, 1977 and recorded in Volume 403 at Page 257 of the Deed Records of Chambers County, Texas. Said point being the Southeast corner of this tract.

THENCE: South 78°03'12" West along the South line of this tract and the North line of said residue tract for a distance of 688.00 feet to a ½ inch iron rod in concrete found for the Southeast corner of that certain 3.619 acre Tract 2 surveyed this date and the Southwest corner of this tract.

THENCE: North 12°30'08" West along the West line of this tract and the East line of said Tract 2 surveyed this date for a distance of 1172.19 feet to a ½ inch iron rod set for the Northeast corner of said Tract 2 surveyed this date, the Easternmost Southeast corner of that certain 93.5479 acres conveyed by Lubrizol Corporation to Diamond Shamrock Chemicals Company by Deed dated July 18, 1984 and recorded in Volume 590 at Page

491 of the Deed Records of Chambers County, Texas and the Southwest corner of that certain tract of land awarded to Lula Barber and recorded in Volume 4 at Page 77 of the Probate Minutes of Chambers County, Texas. Said point being the Northwest corner of this tract.

THENCE: North 78°11'13" East along the North line of this tract, the South line of said Lula Barber tract and the South line of said Texas Eastern Transmission Corporation tract for a distance of 1133.92 feet to the PLACE OF BEGINNING and containing within these boundaries 27.727 acres of land.

TRACT 4

AN UNDIVIDED 33 1/3% INTEREST IN AND TO:

FIELD NOTES of a 52.797 acre tract of land situated in the William Bloodgood League, Abstract 4, Chambers County, Texas and being a part of that same land described in Exhibit "A" to Deed from Chevron U.S.A. Inc. to Midstream Combination Corp. dated effective August 31, 1996 and recorded in Volume 308 at Page 85 of the Official Public Records of Chambers County, Texas. Said 52.797 acres being that same tract of land designated as Tract 4 on plat of record in Volume "B" at Page 126 of the Map Records of Chambers County, Texas. This 52.797 acre tract of land is more particularly described by the following metes and bounds, to-wit:

NOTE: ALL BEARINGS ARE LAMBERT GRID BEARINGS AND ALL COORDINATES REFER TO THE STATE PLANE COORDINATE SYSTEM, SOUTH CENTRAL ZONE, AS DEFINED BY ARTICLE 21.071 OF THE NATURAL RESOURCES CODE OF THE STATE OF TEXAS, 1927 DATUM. ALL DISTANCES ARE ACTUAL DISTANCES.

BEGINNING at a 2-1/2 inch iron pipe found in the South line of that certain tract of land described in Deed from S. S. Hindman to Texas Eastern Transmission Corporation (as to an undivided 3 acre interest) dated March 10, 1960 and recorded in Volume 219 at Page 586 of the Deed Records of Chambers County, Texas and the Northeast corner of that certain 27.727 acre Tract 3 surveyed this date. Said point being the Northwest corner and POINT OF BEGINNING of this tract and having a State Plane Coordinate value of Y=751,049.78 and X=3,296,242.79.

THENCE: North 77°46'15" East along the North line of this tract and the South line of said Texas Eastern Transmission Corporation tract for a distance of 118.56 feet to a 1 inch iron pipe in concrete found for the Southeast corner of said Texas Eastern Transmission Corporation tract and the Southwest corner of that certain 15.012 acre Tract 5 surveyed this date and an angle point in this line.

THENCE: North 77°49'51" East along the North line of this tract and the South line of said Tract 5 surveyed this date for a distance of 1253.74 feet to a 3/4 inch iron pipe in concrete found in the West line of that certain tract of land conveyed by Nellie Lintelman, Guardian of the Estate of Zadie Fisher, NCM, to Texas Eastern Transmission Corporation by Deed dated March 20, 1962 and recorded in Volume 236 at Page 76 of the Deed Records of Chambers County, Texas. Said point being the Southeast corner of said Tract 5 surveyed this date and the Northeast corner of this tract.

THENCE: South 12°35'05" East along the Northernmost East line of this tract and the West line of said Texas Eastern Transmission Corporation tract last above mentioned for a distance of 196.86 feet to a 1/2 inch iron rod found in the West line of that certain 25.28 acres (First Tract) conveyed to Exxon Pipeline Corporation in Partition Deed dated July 22, 1971 and recorded in Volume 326 at Page 646 of the Deed Records of Chambers

County, Texas and the East line of that certain 30.15 acre tract of land conveyed by Paul T. Williams, et al, to Diamond Shamrock by Deed dated August 18, 1977 and recorded in Volume 403 at Page 257 of the Deed Records of Chambers County, Texas. Said point being the Southernmost Northeast corner of this tract.

THENCE: North 73°11'49" West along an interior line of this tract and the North line of said 30.15 acres for a distance of 24.39 feet to a ½ inch iron rod found for an interior corner of this tract and an exterior corner of said 30.15 acres.

THENCE: South 24°53'10" West along an exterior East line of this tract and an exterior West line of said 30.15 acres for a distance of 87.78 feet to a 5/ 8 inch iron rod in concrete found for an exterior corner of this tract and an interior corner of said 30.15 acres.

THENCE: South 77°12'30" West along the Northernmost South line of this tract and the Westernmost North line of said 30.15 acres for a distance of 252.70 feet to a ¾ inch iron rod in concrete found for an interior corner of this tract and the Westernmost Northwest corner of said 30.15 acres.

THENCE: South 24°53'10" West along the East line of this tract and the West line of said 30.15 acres for a distance of 3099.88 feet to a point in the centerline of the new channel of Cedar Bayou for the Southeast corner of this tract.

THENCE: Along and with the meanders of the centerline of said channel and the South line of this tract as follows:

North 58°03'00" West for a distance of 167.44 feet.

North 88°36'00" West for a distance of 38.62 feet.

North 68°18'00" West for a distance of 235.15 feet.

North 76°06'00" West for a distance of 123.72 feet.

North 89°57'00" West for a distance of 60.78 feet.

North 78°14'00" West for a distance of 6.88 feet to a point in the center of said channel for the Southeast corner of that certain 32.50 acre tract of land conveyed by Gulf Oil Corporation to Chevron Chemical Company by Deed dated July 1, 1985 and recorded in Volume 598 at Page 31 of the Deed Records of Chambers County, Texas. Said point being the Southwest corner of this tract.

THENCE: North 27°54'51" East along the Southernmost West line of this tract and the East line of said 32.50 acres for a distance of 482.16 feet to an orange fence corner post found for an angle point in said line.

THENCE: North 07°56'22" East along the Southernmost West line of this tract and the East line of said 32.50 acres for a distance of 545.90 feet to a 5/8 inch iron rod found for an angle point in said line.

THENCE: North 46°21'06" West along the Southernmost West line of this tract and the

East line of said 32.50 acres and at 198.41 feet pass a ½ inch iron rod found for the Southeast corner of that certain 3.3180 acre Tract 1 surveyed this date, in all, a total distance of 310.68 feet to a ½ inch iron rod found in the South line of that certain residue of a tract of 36.46 acres conveyed by Paul T. Williams, et al, to Diamond Shamrock Corporation by Deed dated August 18, 1977 and recorded in Volume 403 at Page 257 of the Deed Records of Chambers County, Texas at the Northeast corner of said Tract 1 surveyed this date. Said point being the Westernmost corner of this tract.

THENCE: North 77°59'27" East along the Westernmost North line of this tract and the South line of said 36.46 acres for a distance of 505.41 feet to an aluminum disk stamped "65K-14" found for the Southeast corner of said 36.46 acres and an interior corner of this tract.

THENCE: North 27°29'20" East along the Northernmost West line of this tract and at 129.83 feet pass a ½ inch iron rod in concrete found for the Northeast corner of said 36.46 acres and the Southeast corner of that certain 27.727 acre Tract 3 surveyed this date, in all, a total distance of 822.04 feet found a ¾ inch iron pipe in concrete for an angle point in said line.

THENCE: North 12°24'41" West along the Northernmost West line of this tract and the East line of said Tract 3 surveyed this date for a distance of 634.89 feet to the PLACE OF BEGINNING and containing within these boundaries 52.797 acres of land.

TRACT 5

FIELD NOTES of a 15.012 acre tract of land situated in the William Bloodgood League, Abstract 4, Chambers County, Texas and being a part of that same land described in Exhibit "A" to Deed from Chevron U.S.A. Inc. to Midstream Combination Corp. dated effective August 31, 1996 and recorded in Volume 308 at Page 85 of the Official Public Records of Chambers County, Texas. Said 15.012 acres being that same tract of land designated as Tract 5 on plat of record in Volume "B" at Page 126 of the Map Records of Chambers County, Texas. This 15.012 acre tract of land is more particularly described by the following metes and bounds, to-wit:

NOTE: ALL BEARINGS ARE LAMBERT GRID BEARINGS AND ALL COORDINATES REFER TO THE STATE PLANE COORDINATE SYSTEM, SOUTH CENTRAL ZONE, AS DEFINED BY ARTICLE 21.071 OF THE NATURAL RESOURCES CODE OF THE STATE OF TEXAS, 1927 DATUM. ALL DISTANCES ARE ACTUAL DISTANCES.

BEGINNING at a $\frac{3}{4}$ inch iron pipe in concrete found in the West line of that certain tract of land conveyed by Nellie Lintelman, Guardian of the Estate of Zadie Fisher, NCM, to Texas Eastern Transmission Corporation by Deed dated March 20, 1962 and recorded in Volume 236 at Page 76 of the Deed Records of Chambers County, Texas at the Northeast corner of that certain 52.797 acre Tract 4 surveyed this date. Said point being the Southeast corner and POINT OF BEGINNING of this tract and having a State Plane Coordinate value of Y=752,054.92 and X=3,297,423.75.

THENCE: South $77^{\circ}49'51''$ West along the South line of this tract and the North line of said Tract 4 surveyed this date for a distance of 1253.74 feet to a 1 inch iron pipe in concrete found for the Southwest corner of this tract and the Southeast corner of that certain tract of land described in Deed from S. S. Hindman to Texas Eastern Transmission Corporation (as to an undivided 3 acre interest) dated March 10, 1960 and recorded in Volume 219 at Page 586 of the Deed Records of Chambers County, Texas.

THENCE: North $12^{\circ}33'54''$ West along the West line of this tract and the East line of Texas Eastern Transmission Corporation tract for a distance of 521.69 feet to a $\frac{3}{4}$ inch iron pipe in concrete found for the Southwest corner of that certain 5 acre tract of land conveyed by H. E. Fisher to Walter Keeble by Deed dated December 14, 1921 and recorded in Volume 27 at Page 640 of the Deed Records of Chambers County, Texas. Said point being the Northwest corner of this tract.

THENCE: North $77^{\circ}50'15''$ East along the North line of this tract and the South line of said 5 acres for a distance of 1253.56 feet to a $\frac{3}{4}$ inch iron pipe in concrete (leaning) found in the West line of said Texas Eastern Transmission Corporation tract first mentioned above. Said point being the Southeast corner of said 5 acres and the Northeast corner of this tract.

THENCE: South $12^{\circ}35'05''$ East along the East line of this tract and the West line of said Texas Eastern Transmission Corporation tract for a distance of 521.55 feet to the

PLACE OF BEGINNING and containing within these boundaries 15.012 acres of land.

TRACT 6

FIELD NOTES of a 0.998 of an acre tract of land situated in the William Bloodgood League, Abstract 4, Chambers County, Texas and being a part of that same land described in Exhibit "A" to Deed from Chevron U.S.A. Inc. to Midstream Combination Corp. dated effective August 31, 1996 and recorded in Volume 308 at Page 85 of the Official Public Records of Chambers County, Texas. Said 0.998 of an acre being that same tract of land designated as Tract 6 on plat of record in Volume "B" at Page 126 of the Map Records of Chambers County, Texas. This 0.998 of an acre tract of land is more particularly described by the following metes and bounds, to-wit:

NOTE: ALL BEARINGS ARE LAMBERT GRID BEARINGS AND ALL COORDINATES REFER TO THE STATE PLANE COORDINATE SYSTEM, SOUTH CENTRAL ZONE, AS DEFINED BY ARTICLE 21.071 OF THE NATURAL RESOURCES CODE OF THE STATE OF TEXAS, 1927 DATUM. ALL DISTANCES ARE ACTUAL DISTANCES.

BEGINNING at a ½ inch iron rod set in the West line of that certain tract of land conveyed by Nellie Lintelman, Guardian of the Estate of Zadie Fisher, NCM, to Texas Eastern Transmission Corporation by Deed dated March 20, 1962 and recorded in Volume 236 at Page 76 of the Deed Records of Chambers County, Texas at the Easternmost Northeast corner of that certain 5 acre tract of land conveyed by H. E. Fisher to Walter Keeble by Deed dated December 14, 1921 and recorded in Volume 27 at Page 640 of the Deed Records of Chambers County, Texas. Said point being the Southeast corner and POINT OF BEGINNING of this tract and having a State Plane Coordinate value of Y=752,054.92 and X=3,297,423.75.

THENCE: South 77°50'15" West along the South line of this tract and the Easternmost North line of said 5 acres for a distance of 626.40 feet to a ½ inch iron rod in concrete found for the Southwest corner of this tract and an interior corner of said 5 acres.

THENCE: North 12°58'42" West along the West line of this tract and the Northernmost East line of said 5 acres for a distance of 69.38 feet to a ½ inch iron rod in concrete found in the South line of that certain 8 acre tract of land conveyed by Fleda M. Schilling to Texas Eastern Transmission Corporation by Deed dated May 11, 1960 and recorded in Volume 221 at Page 437 of the Deed Records of Chambers County, Texas. Said point being the Northernmost Northeast corner of said 5 acres and the Northwest corner of this tract.

THENCE: North 77°50'15" East along the North line of this tract and the South line of said 8 acres for a distance of 626.40 feet to a ½ inch iron rod found in the West line of the first above mentioned Texas Eastern Transmission Corporation tract for the Southeast corner of said 8 acres and the Northeast corner of this tract.

THENCE: South 12°58'42" East along the East line of this tract and the West line of said Texas Eastern Transmission Corporation tract for a distance of 69.38 feet to the

PLACE OF BEGINNING and containing within these boundaries 0.998 of an acre of land.

TRACT 7

FIELD NOTES of a 56.965 acre tract of land situated in the William Bloodgood League, Abstract 4, Chambers County, Texas and being a part of that same land described in Exhibit "A" to Deed from Chevron U.S.A. Inc. to Midstream Combination Corp. dated effective August 31, 1996 and recorded in Volume 308 at Page 85 of the Official Public Records of Chambers County, Texas. Said 56.965 acres being that same tract of land designated as Tract 7 on plat of record in Volume "B" at Page 126 of the Map Records of Chambers County, Texas. This 56.965 acre tract of land is more particularly described by the following metes and bounds, to-wit:

NOTE: ALL BEARINGS ARE LAMBERT GRID BEARINGS AND ALL COORDINATES REFER TO THE STATE PLANE COORDINATE SYSTEM, SOUTH CENTRAL ZONE, AS DEFINED BY ARTICLE 21.071 OF THE NATURAL RESOURCES CODE OF THE STATE OF TEXAS, 1927 DATUM. ALL DISTANCES ARE ACTUAL DISTANCES.

BEGINNING at a ½ inch iron rod found in the East right-of-way line of the Dayton-Goose Creek Railroad (100 feet wide right-of-way) at the Southwest corner of that certain tract of land conveyed by Paul T. Williams, et al, to Diamond Shamrock by Deed dated August 18, 1977 and recorded in Volume 403 at Page 257 of the Deed Records of Chambers County, Texas. Said point being the Northwest corner and POINT OF BEGINNING of this tract and having a State Plane Coordinate value of Y=749,217.48 and X=3,297,043.66.

THENCE: North 77°17'24" East along the North line of this tract, the South line of the above mentioned Diamond Shamrock tract and the South line of that certain 12.32 acres (Item 4) described in Deed from Paul T. Williams, et al, to Diamond Shamrock dated August 18, 1977 and recorded in Volume 403 at Page 257 of the Deed Records of Chambers County, Texas, for a distance of 2085.00 feet to a ½ inch iron rod, with cap, set in the Northernmost West line of that certain residue of a 9.4 acre tract of land conveyed to A. A. Davidson, et al, and recorded in Volume 25 at Page 113 and Volume 32 at Page 10 of the Deed Records of Chambers County, Texas. Said point being the Northeast corner of this tract.

THENCE: South 11°18'37" East along the East line of this tract, the Northernmost West line of said 9.4 acre tract, the West line of that certain 0.2733 of an acre Tract 8 surveyed this date, the West line of that certain 2.6043 acre Tract 30 surveyed this date, and the West line of the Warren Petroleum Subdivision as recorded in Volume "A" at Page 46 of the Map Records of Chambers County, Texas and Volume 2 at Page 107 of the Map Records of Chambers County, Texas for a distance of 1020.27 feet to a 2 inch iron pipe (leaning) found in the North line of a tract described in Partition Deed dated April 3, 1950 between O. Z. Smith, et al, recorded in Volume 120 at Page 632 of the Deed Records of Chambers County, Texas for the Southwest corner of said Tract 30, the Southwest corner of Lot 1 of said Warren Petroleum Subdivision and the Southeast corner of this tract.

THENCE: South 77°45'39" West along the South line of this tract and the North line of said Partition tract for a distance of 2827.65 feet to a ½ inch iron rod in concrete found in the East right-of-way line of said Dayton-Goose Creek Railroad for the Southwest corner of this tract.

THENCE: North 24°53'10" East along the West line of this tract and the East right-of-way line of said Dayton-Goose Creek Railroad for a distance of 1257.97 feet to the PLACE OF BEGINNING and containing within these boundaries 56.965 acres of land.

TRACT 8

FIELD NOTES of a 0.2733 of an acre tract of land situated in the William Bloodgood League, Abstract 4, Chambers County, Texas and being a part of that same land described in Exhibit "A" to Deed from Chevron U.S.A. Inc. to Midstream Combination Corp. dated effective August 31, 1996 and recorded in Volume 308 at Page 85 of the Official Public Records of Chambers County, Texas. Said 0.2733 of an acre being that same tract of land designated as Tract 8 on plat of record in Volume "B" at Page 126 of the Map Records of Chambers County, Texas. This 0.2733 of an acre tract of land is more particularly described by the following metes and bounds, to-wit:

NOTE: ALL BEARINGS ARE LAMBERT GRID BEARINGS AND ALL COORDINATES REFER TO THE STATE PLANE COORDINATE SYSTEM, SOUTH CENTRAL ZONE, AS DEFINED BY ARTICLE 21.071 OF THE NATURAL RESOURCES CODE OF THE STATE OF TEXAS, 1927 DATUM. ALL DISTANCES ARE ACTUAL DISTANCES.

BEGINNING at a ½ inch iron rod in concrete found for the Westernmost Southwest corner of that certain residue of a 9.4 acre tract of land conveyed to A. A. Davidson, et al, by Deeds recorded in Volume 25 at Page 113 and Volume 32 at Page 10 of the Deed Records of Chambers County, Texas, in the East line of that certain 56.965 acre Tract 7 surveyed this date. Said point being the Northwest corner and POINT OF BEGINNING of this tract and having a State Plane Coordinate value of Y=749,568.24 and X=3,299,098.95.

THENCE: North 77°58'10" East along the North line of this tract and the Westernmost South line of said 9.4 acre tract for a distance of 170.05 feet to a ½ inch iron rod in concrete found for the Northeast corner of this tract and an interior corner of said 9.4 acres.

THENCE: South 11°18'37" East along the East line of this tract and the Southernmost West line of said 9.4 acre tract for a distance of 70.00 feet to a ½ inch iron rod in concrete found in the North line of Pablo Street (60 feet wide right-of-way) as shown on Plat of Warren Petroleum Subdivision recorded in Volume "A" at Page 46 of the Map Records of Chambers County, Texas, for the Southeast corner of this tract and the Southernmost Southwest corner of said 9.4 acres.

THENCE: South 77°58'10" West along the South line of this tract and the North line of said Warren Petroleum Subdivision and the North line of that certain 2.6043 acre Tract 30 surveyed this date for a distance of 170.05 feet to a ¾ inch iron rod in concrete found in the East line of said Tract 7 for the Southwest corner of this tract and the Northwest corner of said Tract 30 surveyed this date.

THENCE: North 11°18'37" West along the West line of this tract and the East line of said Tract 7 surveyed this date for a distance of 70.00 feet to the PLACE OF BEGINNING and containing within these boundaries 0.2733 of an acre of land.

TRACT 10

FIELD NOTES of a 0.3821 of an acre tract of land situated in the William Bloodgood League, Abstract 4, Chambers County, Texas and being a part of that same land described in Exhibit "A" to Deed from Chevron U.S.A. Inc. to Midstream Combination Corp. dated effective August 31, 1996 and recorded in Volume 308 at Page 85 of the Official Public Records of Chambers County, Texas. Said 0.3821 of an acre being that same tract of land designated as Tract 10 on plat of record in Volume "A" at Page 127 of the Map Records of Chambers County, Texas. This 0.3821 of an acre tract of land is more particularly described by the following metes and bounds, to-wit:

NOTE: ALL BEARINGS ARE LAMBERT GRID BEARINGS AND ALL COORDINATES REFER TO THE STATE PLANE COORDINATE SYSTEM, SOUTH CENTRAL ZONE, AS DEFINED BY ARTICLE 21.071 OF THE NATURAL RESOURCES CODE OF THE STATE OF TEXAS, 1927 DATUM. ALL DISTANCES ARE ACTUAL DISTANCES.

BEGINNING at an iron bar in concrete found in the West line of a residue of 10.84 acres described in Deed dated December 2, 1901 and recorded in Volume "N" at Page 504 of the Deed Records of Chambers County, Texas at the Northeast corner of that certain 1.1842 acre (called 1.18 acres) surveyed this date and described in Correction Deed by and between Chevron U.S.A. Inc., Dynegy Holdings, Inc. and Dynegy Midstream Services, Limited Partnership signed on March 7, 2002 and effective August 31, 1996, and recorded in Volume 548 at Page 412 of the Official Public Records of Chambers County, Texas. Said point being the Southeast corner and POINT OF BEGINNING of this tract and having a State Plane Coordinate value of Y=753,057.84 and X=3,301,402.49.

THENCE: South 58°35'04" West along the South line of this tract and the North line of said 1.1842 acres for a distance of 83.59 feet to a ½ inch iron pipe in concrete found in the East right-of-way line of State Highway 146 (120 feet wide right-of-way) for the Northwest corner of said 1.1842 acres and the Southwest corner of this tract.

THENCE: North 07°19'24" West along the West line of this tract and the East right-of-way line of said State Highway 146 for a distance of 436.19 feet to an iron pipe in concrete found for the Northernmost corner of this tract, in the West line of said 10.84 acres.

THENCE: South 18°04'08" East along the East line of this tract and the West line of said 10.84 acres for a distance of 409.25 feet to the PLACE OF BEGINNING and containing within these boundaries 0.3821 of an acre of land.

TRACT 12

FIELD NOTES of a 3.245 acre tract of land situated in the William Bloodgood League, Abstract 4, Chambers County, Texas and being a part of that same land described in Exhibit "A" to Deed from Chevron U.S.A. Inc. to Midstream Combination Corp. dated effective August 31, 1996 and recorded in Volume 308 at Page 85 of the Official Public Records of Chambers County, Texas. Said 3.245 acres being that same tract of land designated as Tract 12 on plat of record in Volume "A" at Page 127 of the Map Records of Chambers County, Texas. This 3.245 acre tract of land is more particularly described by the following metes and bounds, to-wit:

NOTE: ALL BEARINGS ARE LAMBERT GRID BEARINGS AND ALL COORDINATES REFER TO THE STATE PLANE COORDINATE SYSTEM, SOUTH CENTRAL ZONE, AS DEFINED BY ARTICLE 21.071 OF THE NATURAL RESOURCES CODE OF THE STATE OF TEXAS, 1927 DATUM. ALL DISTANCES ARE ACTUAL DISTANCES.

BEGINNING at a ½ inch iron rod found in the intersection of the East right-of-way line of State Highway 146 (120 feet wide right-of-way) and the South right-of-way line of F. M. Loop No. 207 (80 feet wide right-of-way). Said point being the Northernmost Northwest corner and POINT OF BEGINNING of this tract and having a State Plane Coordinate value of Y=751,246.41 and X=3,301,404.00.

THENCE: North 32°57'00" East along the North line of this tract and the South right-of-way line of said F. M. Loop No. 207 for a distance of 305.59 feet to a ½ inch iron rod in concrete found for the Northernmost Northeast corner of this tract and the Northwest corner of that certain 0.399 of an acre tract (Lot 5) excepted in Deed dated December 18, 1959 and recorded in Volume 236 at Page 534 of the Deed Records of Chambers County, Texas.

THENCE: South 53°39'37" East along the Northernmost East line of this tract and the West line of said 0.399 of an acre Lot 5 for a distance of 160.91 feet to a ½ inch iron rod found in the North line of that certain 8.60 acre tract of land conveyed by Gulf Oil Corporation to Diamond Alkali Company by Deed dated February 3, 1959 and recorded in Volume 212 at Page 345 of the Deed Records of Chambers County, Texas for the Southwest corner of said 0.399 of an acre Lot 5. Said point being the Easternmost Northeast corner of this tract.

THENCE: South 49°18'16" West along the Easternmost South line of this tract and the North line of said 8.60 acres for a distance of 352.20 feet to an iron rod found for the Northwest corner of said 8.60 acres and an interior corner of this tract.

THENCE: South 16°55'40" East along the Southernmost East line of this tract and the West line of said 8.60 acres for a distance of 559.08 feet to an iron rod found for the Southwest corner of said 8.60 acres and an exterior corner of that certain 47.6187 acres (Tract 3) conveyed by Gulf Oil Corporation to Diamond Shamrock Corporation and

recorded in Volume 437 at Page 632 of the Deed Records of Chambers County, Texas, and an angle point in said line.

THENCE: South 15°57'15" East along the Southernmost East line of this tract and an exterior line of said 47.6187 acres for a distance of 56.92 feet to an iron pipe found for the Southeast corner of this tract and an interior corner of said 47.6187 acres.

THENCE: South 57°51'02" West along the Westernmost South line of this tract and an exterior North line of said 47.6187 acres for a distance of 212.23 feet to an iron rod found for the Southeast corner of that certain 0.371 of an acre conveyed by Martin W. Bransford to J. R. Oliver by Deed dated February 15, 1977 and recorded in Volume 393 at Page 741 of the Deed Records of Chambers County, Texas and the Southwest corner of this tract.

THENCE: North 17°17'33" West along the Southernmost West line of this tract and the East line of said 0.371 of an acre tract for a distance of 319.03 feet to a ½ inch iron rod found in the East right-of-way line of said State Highway 146 for the Northernmost corner of said 0.371 of an acre tract and the Southernmost Northwest corner of this tract. Said point being in a curve to the left along said right-of-way line, concave Westerly.

THENCE: Along and around said curve to the left, in a Northerly direction, along the Southernmost West line of this tract and the East right-of-way line of said State Highway 146, said curve having a radius of 5789.42 feet, a central angle of 04°39'55" and a chord bearing and distance of North 08°12'42" East 471.27 feet, for an arc length of 471.40 feet to the PLACE OF BEGINNING and containing within these boundaries 3.245 acres of land.

TRACT 13

FIELD NOTES of a 1.0104 acre tract of land situated in the William Bloodgood League, Abstract 4, Chambers County, Texas and being part of that same land described in Exhibit "A" to Deed from Chevron U.S.A. Inc. to Midstream Combination Corp. dated effective August 31, 1996 and recorded in Volume 308 at Page 85 of the Official Public Records of Chambers County, Texas. Said 1.0104 acres being that same tract of land designated as Tract 13 on plat of record in Volume "B" at Page 127 of the Map Records of Chambers County, Texas. This 1.0104 acre tract of land is more particularly described by the following metes and bounds, to-wit:

NOTE: ALL BEARINGS ARE LAMBERT GRID BEARINGS AND ALL COORDINATES REFER TO THE STATE PLANE COORDINATE SYSTEM, SOUTH CENTRAL ZONE, AS DEFINED BY ARTICLE 21.071 OF THE NATURAL RESOURCES CODE OF THE STATE OF TEXAS, 1927 DATUM. ALL DISTANCES ARE ACTUAL DISTANCES.

BEGINNING at a ½ inch iron rod found in the South line of the W. D. Smith Survey, Abstract 24 and the North line of the William Bloodgood League, Abstract 4, Chambers County, Texas, and the South line of that certain 121.5 acre tract of land (Tract 1) conveyed by Lonnie Earl Williams and Dorothy Louise Williams to Valerie Jean Nix and Karen Gilbert Clamon by Deed dated March 6, 1993 and recorded in Volume 201 at Page 225 of the Official Public Records of Chambers County, Texas at the Northeast corner of that certain 14.000 acre tract of land (Tract 2) conveyed by Chevron U.S.A. Inc. to TE Products Pipeline Company by Deed dated November 30, 1995 and recorded in Volume 282 at Page 766 of the Official Public Records of Chambers County, Texas. Said point being the Northwest corner and POINT OF BEGINNING of this tract and having a State Plane Coordinate value of Y=751,887.59 and X=3,290,162.11.

THENCE: North 77°07'35" East along the North line of this tract, the North line of said Bloodgood League, the South line of said Smith Survey and the South line of said 121.5 acres for a distance of 132.12 feet to a ½ inch iron rod found for the Northwest corner of that certain 14.000 acre Tract 14 surveyed this date. Said point being the Northeast corner of this tract.

THENCE: South 12°41'43" East along the East line of this tract and the West line of said Tract 14 for a distance of 333.14 feet to a ½ inch iron rod found for the Northwest corner of that certain 15.5465 acre Tract 15 surveyed this date, the Southwest corner of said Tract 14 and the Southeast corner of this tract.

THENCE: South 77°07'33" West along the South line of this tract and the North line of said 8.1752 acres for a distance of 132.12 feet to a ½ inch iron rod found for the Southwest corner of this tract and the Southeast corner of the heretofore mentioned 14.000 acre tract.

THENCE: North 12°41'43" West along the West line of this tract and the East line of said 14.000 acres for a distance of 333.14 feet to the PLACE OF BEGINNING and containing within these boundaries 1.0104 acres of land.

TRACT 14

FIELD NOTES of a 7.000 acre tract of land situated in the William Bloodgood League, Abstract 4, Chambers County, Texas and being part of that same land described in Exhibit "A" to Deed from Chevron U.S.A. Inc. to Midstream Combination Corp. dated effective August 31, 1996 and recorded in Volume 308 at Page 85 of the Official Public Records of Chambers County, Texas. Said 7.000 acres being that same tract of land designated as Tract 14 on plat of record in Volume "B" at Page 127 of the Map Records of Chambers County, Texas. This 7.000 acre tract of land is more particularly described by the following metes and bounds, to-wit:

NOTE: ALL BEARINGS ARE LAMBERT GRID BEARINGS AND ALL COORDINATES REFER TO THE STATE PLANE COORDINATE SYSTEM, SOUTH CENTRAL ZONE, AS DEFINED BY ARTICLE 21.071 OF THE NATURAL RESOURCES CODE OF THE STATE OF TEXAS, 1927 DATUM. ALL DISTANCES ARE ACTUAL DISTANCES.

BEGINNING at a ½ inch iron rod found in the South line of the W. D. Smith Survey, Abstract 24 and the North line of the William Bloodgood League, Abstract 4, Chambers County, Texas and the South line of that certain 121.5 acres (Tract 1) conveyed by Lonnie Earl Williams and Dorothy Louise Williams to Valerie Jean Nix and Karen Gilbert Clamon by Deed dated March 6, 1993 and recorded in Volume 201 at Page 225 of the Official Public Records of Chambers County, Texas at the Northeast corner of that certain 1.0104 acre Tract 13 surveyed this date. Said point being the Northwest corner and POINT OF BEGINNING of this tract and having a State Plane Coordinate value of Y=751,917.03 and X=3,290,290.90.

THENCE: North 77°07'35" East along the North line of this tract, the North line of said Bloodgood League, the South line of said Smith Survey and the South line of said 121.5 acres for a distance of 915.31 feet to a ½ inch iron rod found for the Northwest corner of that certain Tract 1 conveyed by Chevron U.S.A. Inc. to TE Products Pipeline Company by Deed dated November 30, 1995 and recorded in Volume 282 at Page 766 of the Official Public Records of Chambers County, Texas. Said point being the Northeast corner of this tract.

THENCE: South 12°41'43" East along the East line of this tract and the West line of said TE Products Pipeline Company Tract 1 for a distance of 333.13 feet to a ½ inch iron rod found in the North line of that certain 8.164 acre tract conveyed by Sunray Dx Oil Co., et al, to Texas Eastern Transmission Corp. by Deed dated July 12, 1962 and recorded in Volume 237 at Page 481 of the Deed Records of Chambers County, Texas. Said point being the Southwest corner of said TE Products Pipeline Company Tract 1, the Northeast corner of that certain 15.5465 acre Tract 16 surveyed this date and the Southeast corner of this tract.

THENCE: South 77°07'33" West along the South line of this tract, the North line of said

8.164 acres, the North line of that certain 8.1752 acres conveyed by First City Bank of Dallas to Texas Eastern Transmission Corp. by Deed dated May 18, 1988 and recorded in Volume 51 at Page 71 of the Official Public Records of Chambers County, Texas, and the North line of said Tract 15 for a distance of 915.31 feet to a ½ inch iron rod found for the Southwest corner of this tract, the Northwest corner of said Tract 15 and the Southeast corner of said Tract 13.

THENCE: North 12°41'43" West along the West line of this tract and the East line of said Tract 13 surveyed this date for a distance of 333.14 feet to the PLACE OF BEGINNING and containing within these boundaries 7.000 acres of land.

TRACT 15

FIELD NOTES of a 15.5465 acre tract of land situated in the William Bloodgood League, Abstract 4, Chambers County, Texas and being part of that same land described in Exhibit "A" to Deed from Chevron U.S.A. Inc. to Midstream Combination Corp. dated effective August 31, 1996 and recorded in Volume 308 at Page 85 of the Official Public Records of Chambers County, Texas. Said 15.5465 acres being that same tract of land designated as Tract 15 on plat of record in Volume "B" at Page 127 of the Map Records of Chambers County, Texas. This 15.5465 acre tract of land is more particularly described by the following metes and bounds, towit:

NOTE: ALL BEARINGS ARE LAMBERT GRID BEARINGS AND ALL COORDINATES REFER TO THE STATE PLANE COORDINATE SYSTEM, SOUTH CENTRAL ZONE, AS DEFINED BY ARTICLE 21.071 OF THE NATURAL RESOURCES CODE OF THE STATE OF TEXAS, 1927 DATUM. ALL DISTANCES ARE ACTUAL DISTANCES.

BEGINNING at a ½ inch iron rod found for the Southwest corner of that certain tract of land conveyed by Chevron U.S.A. Inc. to TE Products Pipeline Company (Tract 1) by Deed dated November 30, 1995 and recorded in Volume 282 at Page 766 of the Official Public Records of Chambers County, Texas and the Southeast corner of that certain 7.000 acre Tract 14 surveyed this date. Said point being in the North line of that certain 8.164 acre tract conveyed by Sunray Dx Oil Co., et al, to Texas Eastern Transmission Corp. by Deed dated July 12, 1962 and recorded in Volume 237 at Page 481 of the Deed Records of Chambers County, Texas and being the Northeast corner and POINT OF BEGINNING of this tract. Said point having a State Plane Coordinate value of Y=751,592.07 and X=3,290,364.10.

THENCE: South 12°41'43" East along the East line of this tract for a distance of 739.87 feet to a ½ inch iron rod found for the Southeast corner of this tract.

THENCE: South 77°07'35" West along the South line of this tract for a distance of 915.31 feet to a ½ inch iron rod found for the Southwest corner of this tract.

THENCE: North 12°41'43" West along the West line of this tract for a distance of 739.86 feet to a ½ inch iron rod found in the North line of that certain 8.1752 acre tract of land conveyed by First City Bank of Dallas to Texas Eastern Transmission Corp. by Deed dated May 18, 1988 and recorded in Volume 51 at Page 71 of the Official Public Records of Chambers County, Texas for the Southwest corner of said Tract 14 surveyed this date. Said point being the Southeast corner of that certain 1.0104 acre Tract 13 surveyed this date and the Northwest corner of this tract.

THENCE: North 77°07'33" East along the North line of this tract, the South line of said Tract 14, the North line of said 8.1752 acres and the North line of said 8.164 acres for a distance of 915.31 feet to the PLACE OF BEGINNING and containing within these boundaries 15.5465 acres of land.

TRACT 16

FIELD NOTES of a 6.97 acre tract of land situated in the William Bloodgood League, Abstract 4, Chambers County, Texas and being part of that same land described in Exhibit "A" to Deed from Chevron U.S.A. Inc. to Midstream Combination Corp. dated effective August 31, 1996 and recorded in Volume 308 at Page 85 of the Official Public Records of Chambers County, Texas. Said 6.97 acres being that same tract of land designated as Tract 16 on plat of record in Volume "B" at Page 127 of the Map Records of Chambers County, Texas. This 6.97 acre tract of land is more particularly described by the following metes and bounds, to-wit:

NOTE: ALL BEARINGS ARE LAMBERT GRID BEARINGS AND ALL COORDINATES REFER TO THE STATE PLANE COORDINATE SYSTEM, SOUTH CENTRAL ZONE, AS DEFINED BY ARTICLE 21.071 OF THE NATURAL RESOURCES CODE OF THE STATE OF TEXAS, 1927 DATUM. ALL DISTANCES ARE ACTUAL DISTANCES.

BEGINNING at a ½ inch iron rod found in the East line of that certain 13.897 acre tract of land conveyed by Mrs. Valliere S. Collier to Texas Eastern Transmission Corporation by Deed dated July 12, 1960 and recorded in Volume 224 at Page 516 of the Deed Records of Chambers County, Texas and the Southernmost West line of that certain 32.191 acre tract of land described in said Deed from Collier to Texas Eastern Transmission Corporation. Said point being the Westernmost Northwest corner and POINT OF BEGINNING of this tract and having a State Plane Coordinate value of Y=751,381.81 and X=3,293,225.92.

THENCE: North 78°16'22" East along the Westernmost North line of this tract and the Easternmost South line of said 32.191 acres for a distance of 1029.66 feet to a ¾ inch iron pipe found for the Southeast corner of said 32.191 acres and an interior corner of this tract.

THENCE: North 12°14'31" West along the Northernmost West line of this tract and the East line of said 32.191 acres for a distance of 191.45 feet to a ¾ inch iron pipe found for the Southwest corner of that certain 33 acre tract of land awarded to Irene Barber by Decree recorded in Volume "C" at Page 225 of the Probate Minutes of Chambers County, Texas. Said point being the Northernmost Northwest corner of this tract.

THENCE: North 77°43'57" East along the Easternmost North line of this tract and the South line of said 33 acres for a distance of 707.88 feet to an iron rod found for the Northwest corner of that certain 3.567 acre tract of land conveyed by O. E. Barber, Guardian of the Estate of Zadio Fisher, NCM, to Texas Eastern Corporation by Deed dated January 10, 1960 and recorded in Volume 222 at Page 254 of the Deed Records of Chambers County, Texas and the Northeast corner of this tract.

THENCE: South 12°34'55" East along the East line of this tract and the West line of said 3.567 acres and the West line of that certain 3.57 acre tract conveyed to Jenira Pruett

Estate by award of Special Commissioners in Estate of W. D. Fisher, Dec'd, Cause #272 of the Probate Court of Chambers County, Texas and recorded in Volume 4 at Page 77 of the Probate Minutes of the Chambers County, Texas, for a distance of 293.20 feet to a ½ inch iron rod found for the Southeast corner of this tract and the Northeast corner of that certain 93.5479 acre tract of land conveyed by Lubrizol Corporation to Diamond Shamrock Chemicals Company by Deed dated July 18, 1984 and recorded in Volume 590 at Page 491 of the Deed Records of Chambers County, Texas.

THENCE: South 78°16'22" West along the South line of this tract and the North line of said 93.5479 acres for a distance of 1745.90 feet to a ½ inch iron rod found in the East line of the heretofore mentioned 13.897 acre tract for the Southwest corner of this tract.

THENCE: North 08°16'21" West along the Southernmost West line of this tract and the East line of said 13.897 acres for a distance of 95.23 feet to the PLACE OF BEGINNING and containing within these boundaries 6.97 acres of land.

TRACT 30

FIELD NOTES of a 2.6043 acre tract of land situated in the William Bloodgood League, Abstract 4, Chambers County, Texas and being a part of that same land described in Exhibit "A" to Deed from Chevron U.S.A. Inc. to Midstream Combination Corp. dated effective August 31, 1996 and recorded in Volume 308 at Page 85 of the Official Public Records of Chambers County, Texas. Said 2.6043 acres being odd numbered Lots 1-27 of the Warren Petroleum Subdivision as recorded in Volume "A" at Page 46 of the Map Records of Chambers County, Texas and Volume 2 at Page 107 of the Map Records of Chambers County, Texas and being that same tract of land designated as Tract 30 on plat of record in Volume "B" at Page 128 of the Map Records of Chambers County, Texas. This 2.6043 acre tract of land is more particularly described by the following metes and bounds, to-wit:

NOTE: ALL BEARINGS ARE LAMBERT GRID BEARINGS AND ALL COORDINATES REFER TO THE STATE PLANE COORDINATE SYSTEM, SOUTH CENTRAL ZONE, AS DEFINED BY ARTICLE 21.071 OF THE NATURAL RESOURCES CODE OF THE STATE OF TEXAS, 1927 DATUM. ALL DISTANCES ARE ACTUAL DISTANCES.

BEGINNING at a 2 inch iron pipe (leaning) found in the North line of that certain tract of land Partitioned between O. Z. Smith, et al, dated April 3, 1950 and recorded in Volume 120 at Page 632 of the Deed Records of Chambers County, Texas at the Southeast corner of that certain 56.965 acre Tract 7 surveyed this date. Said point being the Southwest corner of said Lot 1 and being the Southwest corner and POINT OF BEGINNING of this tract and having a State Plane Coordinate value of Y=748,675.81 and X=3,299,277.45.

THENCE: North 11°18'37" West along the West line of this tract, the West line of said odd numbered Lots 1-27 and the East line of said tract 7 surveyed this date for a distance of 840.20 feet to a ¾ inch iron rod in concrete found for the Northwest corner of said Lot 27, the Southwest corner of that certain 0.2733 of an acre Tract 8 surveyed this date and the Northwest corner of this tract.

THENCE: North 77°58'10" East along the North line of this tract, the North line of said Lot 27 and the South line of said Tract 8 surveyed this date for a distance of 135.05 feet to a ¾ iron rod in concrete found for the Northwest corner of Pablo Street (60 feet wide right-of-way), the Northeast corner of said Lot 27 and the Northeast corner of this tract.

THENCE: South 11°18'40" East along the East line of this tract, the West right-of-way line of said Pablo Street and the East line of said odd numbered Lots 1-27 for a distance of 839.93 feet to a point at the Southeast corner of said Lot 1 and the intersection of the West right-of-way line of Pablo Street with the South line of Warren Road (60 feet wide right-of-way) for the Southeast corner of this tract in the North line of the heretofore mentioned Partition tract.

THENCE: South 77°51'18" West along the South line of this tract, the South line of said Lot 27 and the North line of said Partition tract for a distance of 135.05 feet to the PLACE OF BEGINNING and containing within these boundaries 2.6043 acres of land.

TRACT 31

FIELD NOTES of a 2.3387 acre tract of land situated in the William Bloodgood League, Abstract 4, Chambers County, Texas and being a part of that same land described in Exhibit "A" to Deed from Chevron U.S.A. Inc. to Midstream Combination Corp. dated effective August 31, 1996 and recorded in Volume 308 at Page 85 of the Official Public Records of Chambers County, Texas. Said 2.3387 acres being even numbered Lots 2-26 of the Warren Petroleum Subdivision as recorded in Volume "A" at Page 46 of the Map Records of Chambers County, Texas and Volume 2 at Page 107 of the Map Records of Chambers County, Texas and being that same tract of land designated as Tract 31 on plat of record in Volume "B" at Page 128 of the Map Records of Chambers County, Texas. This 2.3387 acre tract of land is more particularly described by the following metes and bounds, to-wit:

NOTE: ALL BEARINGS ARE LAMBERT GRID BEARINGS AND ALL COORDINATES REFER TO THE STATE PLANE COORDINATE SYSTEM, SOUTH CENTRAL ZONE, AS DEFINED BY ARTICLE 21.071 OF THE NATURAL RESOURCES CODE OF THE STATE OF TEXAS, 1927 DATUM. ALL DISTANCES ARE ACTUAL DISTANCES.

BEGINNING at a ½ inch iron rod in concrete found at the Southeast corner of that certain residue of 9.4 acres conveyed to A. A. Davidson, et al, by Deeds recorded in Volume 25 at Page 113 and Volume 32 at Page 10 of the Deed Records of Chambers County, Texas, in the West line of that certain 4.5 acre tract of land conveyed by Mills Bennett Estate to The Texas Company by Deed dated July 18, 1921 and recorded in Volume 14 at Page 613 of the Deed Records of Chambers County, Texas. Said point being the Northeast corner of said Lot 26 and being the Northeast corner and POINT OF BEGINNING of this tract and having a State Plane Coordinate value of Y=749,566.66 and X=3,299,427.28.

THENCE: South 11°52'57" East along the East line of this tract, the East line of said even numbered Lots 2-26 and the West line of said 4.5 acres for a distance of 780.9 feet to a ½ inch iron rod found in the North right-of-way line of Warren Road (60 feet wide right-of-way) for the Southeast corner of this tract, the Southwest corner of said 4.5 acres and the Southeast corner of said Lot 2.

THENCE: South 78°22'42" West along the South line of this tract, the South line of said Lot 2 and the North right-of-way line of Warren Road for a distance of 134.43 feet to a ½ inch iron rod found for the Southwest corner of this tract, the Southwest corner of said Lot 2 and the Southeast corner of Pablo Street (60 feet wide right-of-way).

THENCE: North 11°18'40" West along the West line of this tract, the West line of said even numbered Lots 2-26 and the East right-of-way line of said Pablo Street for a distance of 780.00 feet to a ¾ inch iron rod in concrete found in the Easternmost South line of said 9.4 acres at the Northeast corner of said Pablo Street, the Northwest corner of said Lot 26 and the Northwest corner of this tract.

THENCE: North 77°58'10" East along the North line of this tract, the North line of said Lot 26 and the Easternmost South line of said 9.4 acres for a distance of 126.64 feet to the PLACE OF BEGINNING and containing within these boundaries 2.3387 acres of land.

FILED FOR RECORD IN:

Chambers County

ON: SEP 04, 2009 AT 11:06A

AS A(N) Public Records

Heather H. Hawthorne, COUNTY CLERK

CLERK NUMBER 47885 PAGES 66

AMOUNT: 272.00

RECEIPT NUMBER 09243130

BY MRHAME
STATE OF TEXAS Chambers County
AS STAMPED HEREON BY ME. SEP 04, 2009

Heather H. Hawthorne, COUNTY CLERK

Recorded:

Helinda S. Rhamme

272.00

(65)

*Stewart Title
1980 Post Oak Blvd, Ste 110
Houston, TX 77056*

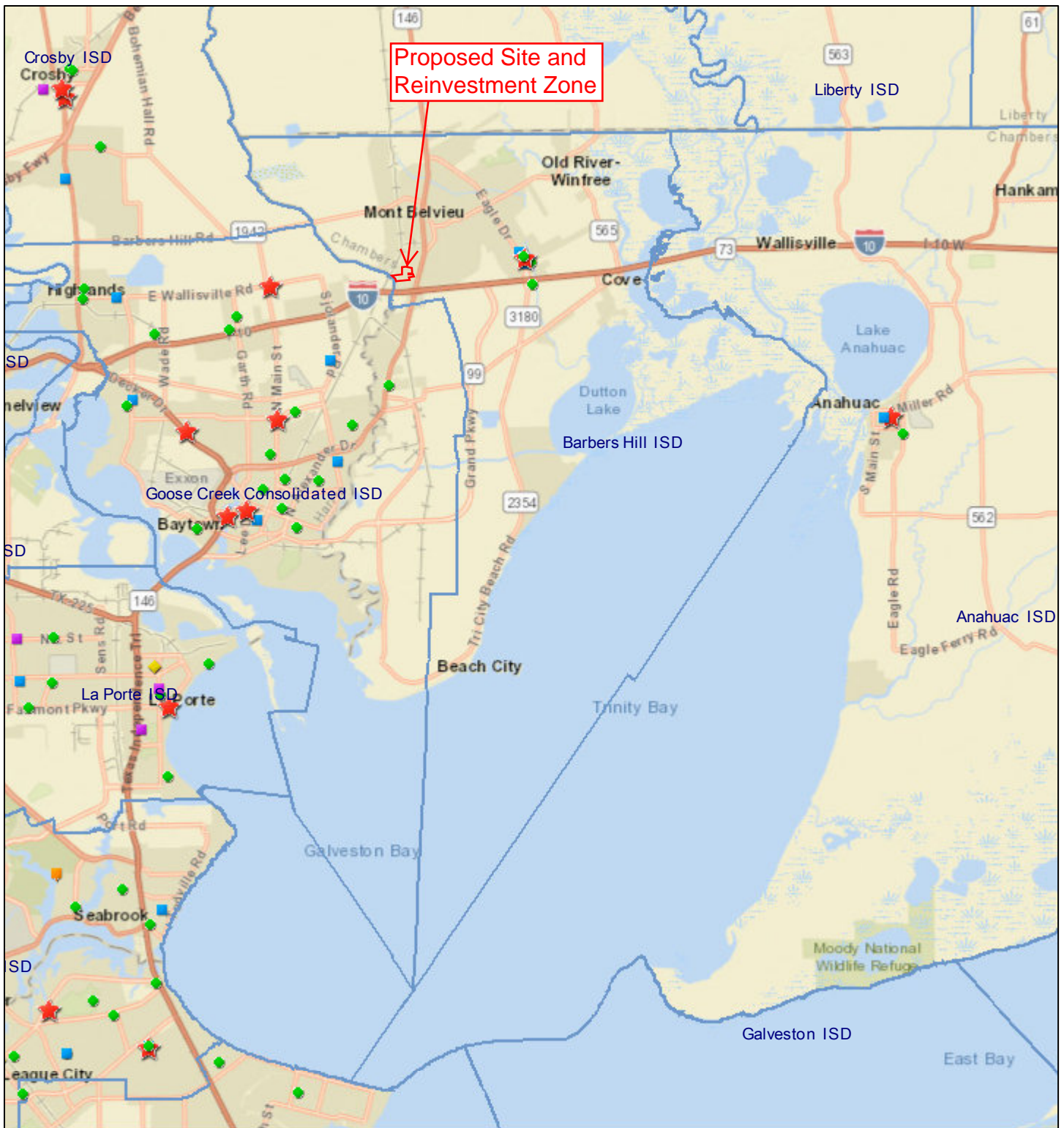
TAB 10

Description of Existing Improvements

There are no existing improvements related to the proposed project at this site.

TAB 11

Maps



October 3, 2017

Current_Schools

- Elementary School
- Middle School
- Junior High School
- ★ High School

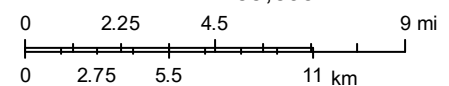
◆ Academy/Charter School

■ Other Schools

Texas_Outline

Current_Districts

1:288,895



Sources: Esri, HERE, DeLorme, USGS, Intermap, INCREMENT P, NRCan, Esri Japan, METI, Esri China (Hong Kong), Esri Korea, Esri (Thailand), MapmyIndia, NGCC, © OpenStreetMap contributors, and the GIS User Community

Potential Plant Site

Legend



Proposed Site and Reinvestment Zone

Proposed Site and Reinvestment Zone

Mont Belvieu

Dayton

Liberty

Hankamer

Anahuac

Baytown

Pasadena

Trinity Bay

Google Earth

Feedland

© 2018 Google

Image Landsat/Copernicus

Friendswood


Data SIO, NOAA, U.S. Navy, NGA, GEBCO

20 mi



Potential Plant Site

Legend

 Proposed Site and Reinvestment Zone

Proposed Site and Reinvestment Zone

Mont Belvieu

1942

Crosby Rd

207

3360

Old River-V

Salisbury Rd

Sjolander Dr

E Archer Rd

State Hwy 146 S

Hwy 99

FM 3180 Rd

Farm-to-Market 565

110 Fronta

Eagle Dr

Google Earth

© 2013 Google

146

99

3180

2 mi





ISD Map

Reinvestment Zone Boundary
(red outline)

Barbers Hill ISD Boundary
(yellow outline)

Legend

-  Barbers Hill Independent School District
-  Reinvestment Zone


Google Earth

9 mi



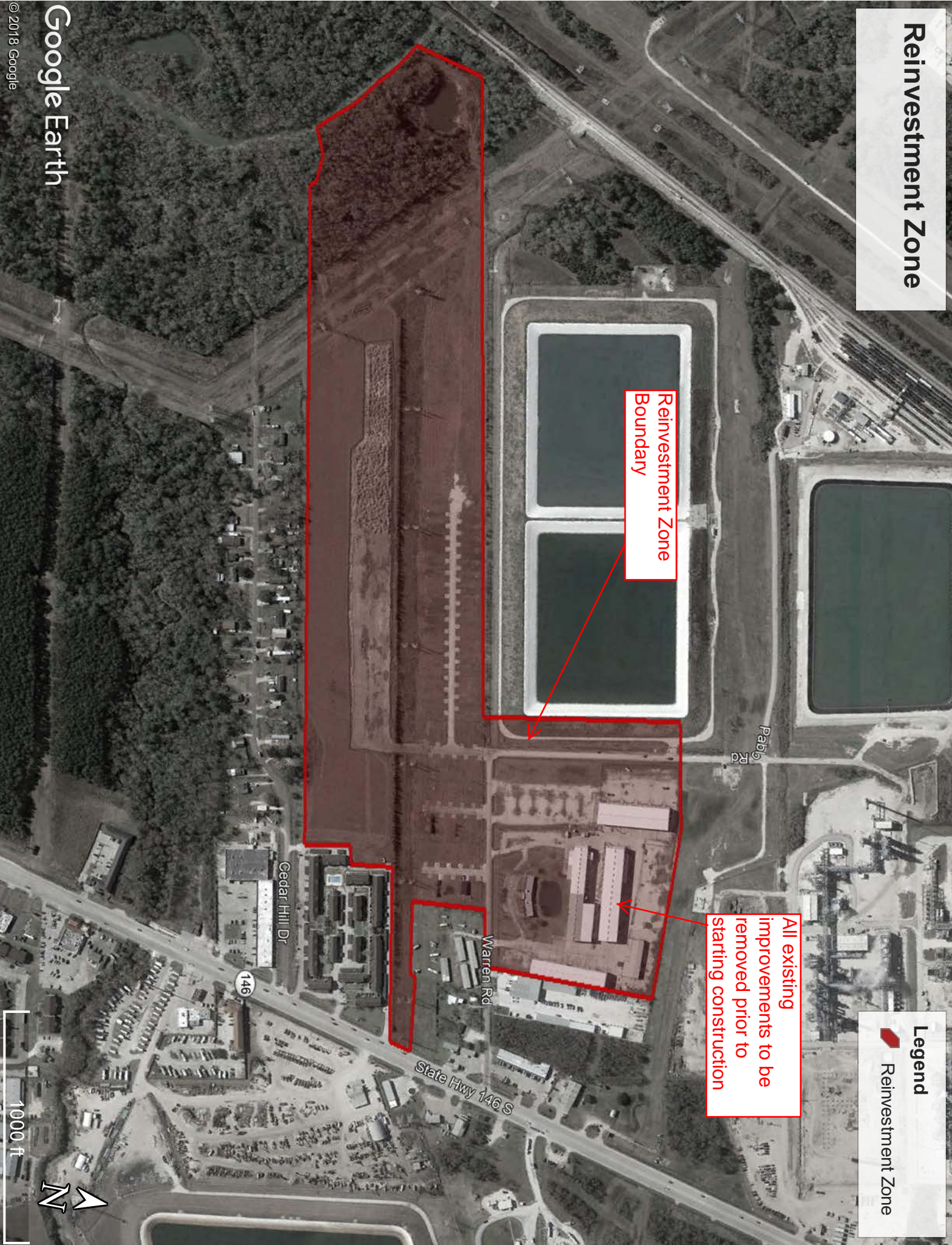
Reinvestment Zone

Legend

 Reinvestment Zone

All existing improvements to be removed prior to starting construction


Reinvestment Zone Boundary



Reinvestment Zone

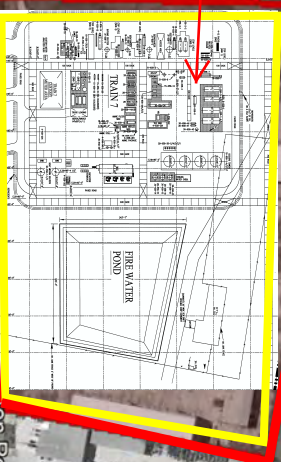
With Proposed Project Boundary

Legend

 Reinvestment Zone

All existing improvements to be removed prior to starting construction

Proposed Project Location (yellow outline)



Reinvestment Zone (red boundary)

TAB 12

Request for Job Waiver

May 21, 2018

Barbers Hill ISD
Dr. Greg Poole
PO BOX 1108
Mont Belvieu, TX 77580

Re: Chapter 313 Job Waiver Request; Fractionation Unit Chapter 313 Application

Dear Dr. Poole:

Targa Downstream LLC ("Targa") respectfully requests that Barbers Hill Independent School District's Board of Trustees waive the job requirement provision as allowed in Section 313.025(f-1) of the tax code in connection with its Fractionation Unit Chapter 313 Application. This waiver would require that the School District make a finding that the jobs creation requirement exceeds the industry standard for the number of employees reasonably necessary for the operation of the facility described in the Targa application for the Fractionation Unit. Targa Downstream LLC requests that Barbers Hill ISD makes such findings and waive the job creation requirement of twenty-five (25) permanent jobs.

Targa currently operates multiple plants and facilities in Chambers County and expects to integrate the new facility with existing operations. Based on this and other plant operation experience Targa expects to create twelve (12) permanent jobs for the proposed project. The proposed project is expected to directly create approximately 500 jobs during construction, which will increase the need for local goods and services and generate incremental state and local tax revenue.

The table below represents an industry sampling of regional fractionation units, the first two of which are owned and operated by Cedar Bayou, an affiliate of Targa Resources.

Facility	FTE Operators	FTE Maintenance	FTE Admin/Supervision/Safety, etc.	FTE Total
Cedar Bayou Train 4	4	9	-	13
Cedar Bayou Train 5	4	6	-	10
Frac # 9, Mont Belvieu	4	4	4	12
Frac #4,5,6,7,8, Mont	4	4	4	12
Seminole, Mont Belvieu	5	4	4	13
West Texas, Mont Belvieu	5	4	5	14
Average				12

We believe this facility will promote economic growth and welfare to the community by creating permanent full-time positions. The wages for these positions will be at least 110% of the Chambers County average wage rate. Additionally, benefits such as medical, dental, and life insurance will be provided.

We appreciate your consideration of the job waiver request and if you have any questions, please feel free to contact me by telephone at 469-298-1618 or by email at mfry@keatax.com

Sincerely,

Mike Fry
Director – Energy Services

TAB 13

Calculation of Wage Requirements

Calculation of Wage Information - Based on Most Recent Data Available

110% of County Average Weekly Wage for all Jobs

2016	4Q	\$	1,161
2017	1Q	\$	1,324
2017	2Q	\$	1,092
2017	3Q	\$	1,145

$$\begin{array}{rcl} \$ & 4,722 & /4 = \\ & \$1,181 & \text{average weekly salary} \\ & \underline{\times 1.1 (110\%)} & \\ & \$ 1,298.55 & \end{array}$$

110% of County Average Weekly Wage for Manufacturing Jobs in County

2016	4Q	\$	1,958
2017	1Q	\$	2,916
2017	2Q	\$	1,859
2017	3Q	\$	2,064

$$\begin{array}{rcl} \$ & 8,797 & /4 = \\ & \$2,199 & \text{average weekly salary} \\ & \underline{\times 1.1 (110\%)} & \\ & \$ 2,419.18 & \end{array}$$

110% of County Average Weekly Wage for Manufacturing Jobs in Region

\$57,246.00 per year in Houston-Galveston Area Council published July 2017

X1.10 (110%)

\$62,970.60

\$1,210.97

Avg. Weekly

Quarterly Census of Employment and Wages Original Data Value

Series Id: ENU4807140010
State: Texas
Area: Chambers County, Texas
Industry: Total, all industries
Owner: Total Covered
Size: All establishment sizes
Type: Average Weekly Wage
Years: 2007 to 2017

Year	Qtr1	Qtr2	Qtr3	Qtr4
2007	906	829	858	891
2008	908	832	853	905
2009	924	835	835	941
2010	876	828	895	999
2011	907	887	928	978
2012	971	946	958	1043
2013	1055	1059	1069	1155
2014	1016	1048	995	1143
2015	1081	1040	1026	1214
2016	1125	1205	1130	1161
2017	1324	1092	1145	

Quarterly Census of Employment and Wages Original Data Value

Series Id: ENU480714051013
State: Texas
Area: Chambers County, Texas
Industry: Manufacturing
Owner: Private
Size: All establishment sizes
Type: Average Weekly Wage
Years: 2007 to 2017

Year	Qtr1	Qtr2	Qtr3	Qtr4
2007	1703	1251	1365	1271
2008	1542	1344	1418	1283
2009	1615	1313	1419	1576
2010	1418	1305	1461	1599
2011	1473	1537	1502	1737
2012	1492	1634	1381	1597
2013	1532	1725	1436	1732
2014	1422	1779	1397	1915
2015	1676	1749	1471	2023
2016	1843	2479	1870	1958
2017	2916	1859	2064	

2016 Manufacturing Average Wages by Council of Government Region
Wages for All Occupations

COG	Wages	
	Hourly	Annual
Texas	\$25.41	\$52,850
1. Panhandle Regional Planning Commission	\$22.52	\$46,834
2. South Plains Association of Governments	\$18.27	\$38,009
3. NORTEX Regional Planning Commission	\$24.14	\$50,203
4. North Central Texas Council of Governments	\$26.06	\$54,215
5. Ark-Tex Council of Governments	\$19.07	\$39,663
6. East Texas Council of Governments	\$20.52	\$42,677
7. West Central Texas Council of Governments	\$20.31	\$42,242
8. Rio Grande Council of Governments	\$19.32	\$40,188
9. Permian Basin Regional Planning Commission	\$26.00	\$54,079
10. Concho Valley Council of Governments	\$18.78	\$39,066
11. Heart of Texas Council of Governments	\$21.14	\$43,962
12. Capital Area Council of Governments	\$30.06	\$62,522
13. Brazos Valley Council of Governments	\$17.66	\$36,729
14. Deep East Texas Council of Governments	\$18.06	\$37,566
15. South East Texas Regional Planning Commission	\$33.42	\$69,508
16. Houston-Galveston Area Council	\$27.52	\$57,246
17. Golden Crescent Regional Planning Commission	\$26.38	\$54,879
18. Alamo Area Council of Governments	\$21.67	\$45,072
19. South Texas Development Council	\$15.02	\$31,235
20. Coastal Bend Council of Governments	\$27.85	\$57,921
21. Lower Rio Grande Valley Development Council	\$17.55	\$36,503
22. Texoma Council of Governments	\$20.98	\$43,648
23. Central Texas Council of Governments	\$18.65	\$38,783
24. Middle Rio Grande Development Council	\$23.05	\$47,950

Source: Texas Occupational Employment and Wages

Data published: July 2017

Data published annually, next update will be July 31, 2018

Note: Data is not supported by the Bureau of Labor Statistics (BLS).

Wage data is produced from Texas OES data, and is not to be compared to BLS estimates.

Data intended for TAC 313 purposes only.

TAB 14

Schedules A1 - D

PROPERTY INVESTMENT AMOUNTS								
(Estimated Investment in each year. Do not put cumulative totals.)								
				Column A	Column B	Column C	Column D	Column E
				New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	New investment made during this year in buildings or permanent nonmoveable components that will become Qualified Property	Other new investment made during this year that will not become Qualified Property [SEE NOTE]	Other new investment made during this year that may become Qualified Property [SEE NOTE]	Total investment (Sum of Columns A+B+C+D)
Investment made before filing complete application with district	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Not eligible to become Qualified Property			[The only other investment made before filing complete application that may become Qualified Property is land.]	
	Year preceding the first complete tax year in the qualifying time period (assuming no deferrals of qualifying time period)	2018-2019	2018					
Investment made after filing complete application with district, but before final board approval of application								
Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period				\$ -	\$ -	\$ -	\$ -	\$ -
	QTP1	2019-2020	2019	\$ 187,500,000.00	\$ -	\$ -	\$ -	\$ 187,500,000.00
Complete tax years of qualifying time period				\$ 62,500,000.00	\$ -	\$ -	\$ -	\$ 62,500,000.00
	QTP2	2020-2021	2020					
Total Investment through Qualifying Time Period (ENTER this row in Schedule A2)				\$ 250,000,000.00	\$ -	\$ -	\$ -	\$ 250,000,000.00

For All Columns: List amount invested each year, not cumulative totals.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.

Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.02(11) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, rebuild, or renovate, modify or upgrade existing property, or is directed to existing property—described in SECTION 15, question no. 6 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Total investment: Add together each cell in a column and enter the sum in the blue total investment row. Enter the data from this row into the first row in Schedule A2.

Qualified investment: For the green qualified investment cell, enter the sum of all the green-shaded cells.

PROPERTY INVESTMENT AMOUNTS						
(Estimated Investment in each year. Do not put cumulative totals)						
		Column A	Column B	Column C	Column D	Column E
		New Investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	New Investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Other Investment made during this year that will NOT become Qualified Property (SEE NOTE)	Other Investment made during this year that will become Qualified Property (SEE NOTE)	Total Investment (A+B+C+D)
Total Investment from Schedule A1*	-	TOTALS FROM SCHEDULE A1	Enter amounts from TOTAL row in Schedule A1 in the row below			
Each year prior to start of value limitation period**	0	2018-2019	2018	2018		\$ 250,000,000.00
Each year prior to start of value limitation period**	0	2019-2020	2019			\$ -
Each year prior to start of value limitation period**	0	2020-2021	2020			\$ 187,500,000.00
Each year prior to start of value limitation period**	0	2020-2021	2020			\$ 62,500,000.00
Value limitation period**	1	2021-2022	2021			
	2	2022-2023	2022			
	3	2023-2024	2023			
	4	2024-2025	2024			
	5	2025-2026	2025			
	6	2026-2027	2026			
	7	2027-2028	2027			
	8	2028-2029	2028			
	9	2029-2030	2029			
	10	2030-2031	2030			
			\$ 250,000,000.00			\$ 250,000,000.00
Continue to maintain viable presence	11	2031-2032	2031			
	12	2032-2033	2032			
	13	2033-2034	2033			
	14	2034-2035	2034			
	15	2035-2036	2035			
	16	2036-2037	2036			
	17	2037-2038	2037			
	18	2038-2039	2038			
	19	2039-2040	2039			
	20	2040-2041	2040			
Additional years for 25 year economic impact as required by 313.026(c)(1)	21	2041-2042	2041			
	22	2042-2043	2042			
	23	2043-2044	2043			
	24	2044-2045	2044			
	25	2045-2046	2045			

* All investments made through the qualifying time period are captured and totaled on Schedule A1 [blue box] and incorporated into this schedule in the first row.

** Only investment made during deferrals of the start of the limitation (after the end of qualifying time period but before the start of the Value Limitation Period) should be included in the "year prior to start of value limitation period" row(s). If the limitation starts at the end of the qualifying time period or the qualifying time period overlaps the limitation, no investment should be included on this line.

*** If your qualifying time period will overlap your value limitation period, do not also include investment made during the qualifying time period in years 1 and/or 2 of the value limitation period, depending on the overlap. Only include investments/years that were not captured on Schedule A1.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.

Column B: Only tangible personal property that is specifically described in the application can become qualified property.

Column C: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column E: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

			Qualified Property			Estimated Taxable Value		
			Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new buildings or "in or on the new improvements"	Market Value less any exemptions (such as pollution control) and before limitation	Final taxable value for I&S after all reductions	Final taxable value for M&O after all reductions
Each year prior to start of Value Limitation Period	Year	School Year (YYYY-YYYY)	Tax Year (fill in actual tax year) YYYY					
Each year prior to start of Value Limitation Period	0	2018-2019	2018	\$ -	\$ -	\$ -	\$ -	\$ -
Each year prior to start of Value Limitation Period	0	2019-2020	2019	\$ -	\$ -	\$ -	\$ -	\$ -
Each year prior to start of Value Limitation Period	0	2020-2021	2020	\$ -	\$ -	\$ 93,750,000.00	\$ 93,750,000.00	\$ 93,750,000.00
Value Limitation Period	1	2021-2022	2021	\$ -	\$ -	\$ 250,000,000.00	\$ 250,000,000.00	\$ 80,000,000.00
	2	2022-2023	2022	\$ -	\$ -	\$ 245,000,000.00	\$ 245,000,000.00	\$ 80,000,000.00
	3	2023-2024	2023	\$ -	\$ -	\$ 240,000,000.00	\$ 240,000,000.00	\$ 80,000,000.00
	4	2024-2025	2024	\$ -	\$ -	\$ 235,000,000.00	\$ 235,000,000.00	\$ 80,000,000.00
	5	2025-2026	2025	\$ -	\$ -	\$ 230,000,000.00	\$ 230,000,000.00	\$ 80,000,000.00
	6	2026-2027	2026	\$ -	\$ -	\$ 225,000,000.00	\$ 225,000,000.00	\$ 80,000,000.00
	7	2027-2028	2027	\$ -	\$ -	\$ 220,000,000.00	\$ 220,000,000.00	\$ 80,000,000.00
	8	2028-2029	2028	\$ -	\$ -	\$ 215,000,000.00	\$ 215,000,000.00	\$ 80,000,000.00
	9	2029-2030	2029	\$ -	\$ -	\$ 210,000,000.00	\$ 210,000,000.00	\$ 80,000,000.00
	10	2030-2031	2030	\$ -	\$ -	\$ 205,000,000.00	\$ 205,000,000.00	\$ 80,000,000.00
Continue to maintain viable presence	11	2031-2032	2031	\$ -	\$ -	\$ 200,000,000.00	\$ 200,000,000.00	\$ 200,000,000.00
	12	2032-2033	2032	\$ -	\$ -	\$ 195,000,000.00	\$ 195,000,000.00	\$ 195,000,000.00
	13	2033-2034	2033	\$ -	\$ -	\$ 190,000,000.00	\$ 190,000,000.00	\$ 190,000,000.00
	14	2034-2035	2034	\$ -	\$ -	\$ 185,000,000.00	\$ 185,000,000.00	\$ 185,000,000.00
	15	2035-2036	2035	\$ -	\$ -	\$ 180,000,000.00	\$ 180,000,000.00	\$ 180,000,000.00
	16	2036-2037	2036	\$ -	\$ -	\$ 175,000,000.00	\$ 175,000,000.00	\$ 175,000,000.00
	17	2037-2038	2037	\$ -	\$ -	\$ 170,000,000.00	\$ 170,000,000.00	\$ 170,000,000.00
	18	2038-2039	2038	\$ -	\$ -	\$ 165,000,000.00	\$ 165,000,000.00	\$ 165,000,000.00
	19	2039-2040	2039	\$ -	\$ -	\$ 160,000,000.00	\$ 160,000,000.00	\$ 160,000,000.00
	20	2040-2041	2040	\$ -	\$ -	\$ 155,000,000.00	\$ 155,000,000.00	\$ 155,000,000.00
Additional years for 25 year economic impact as required by 313.026(c)(1)	21	2041-2042	2041	\$ -	\$ -	\$ 150,000,000.00	\$ 150,000,000.00	\$ 150,000,000.00
	22	2042-2043	2042	\$ -	\$ -	\$ 145,000,000.00	\$ 145,000,000.00	\$ 145,000,000.00
	23	2043-2044	2043	\$ -	\$ -	\$ 140,000,000.00	\$ 140,000,000.00	\$ 140,000,000.00
	24	2044-2045	2044	\$ -	\$ -	\$ 135,000,000.00	\$ 135,000,000.00	\$ 135,000,000.00
	25	2045-2046	2045	\$ -	\$ -	\$ 130,000,000.00	\$ 130,000,000.00	\$ 130,000,000.00

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.
Only include market value for eligible property on this schedule.

Schedule C: Employment Information

Applicant Name Targa Downstream LLC
ISD Name Barbers Hill ISD

Form 50-296A
Revised Feb 2014

				Construction		Non-Qualifying Jobs Column C	Qualifying Jobs	
				Column A	Column B		Column D	Column E
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2018-2019	2018	0	\$ -	N/A	0	\$ 62,970.60
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2019-2020	2019	500 FTE	\$ 62,970.60	N/A	0	\$ 62,970.60
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2020-2021	2020	500 FTE	\$ 62,970.60	N/A	15	\$ 62,970.60
Value Limitation Period <i>The qualifying time period could overlap the value limitation period.</i>	1	2021-2022	2021	0	0	N/A	15	\$ 62,970.60
	2	2022-2023	2022	0	0	N/A	15	\$ 62,970.60
	3	2023-2024	2023	0	0	N/A	15	\$ 62,970.60
	4	2024-2025	2024	0	0	N/A	15	\$ 62,970.60
	5	2025-2026	2025	0	0	N/A	15	\$ 62,970.60
	6	2026-2027	2026	0	0	N/A	15	\$ 62,970.60
	7	2027-2028	2027	0	0	N/A	15	\$ 62,970.60
	8	2028-2029	2028	0	0	N/A	15	\$ 62,970.60
	9	2029-2030	2029	0	0	N/A	15	\$ 62,970.60
	10	2030-2031	2030	0	0	N/A	15	\$ 62,970.60
Years Following Value Limitation Period	11 through 26	2031-2046	2031-2046	0	0	N/A	15	\$ 62,970.60

Notes: See TAC 9.1051 for definition of non-qualifying jobs.
Only include jobs on the project site in this school district.

C1. Are the cumulative number of qualifying jobs listed in Column D less than the number of qualifying jobs required by statute? (25 qualifying jobs in Subchapter B districts, 10 qualifying jobs in Subchapter C districts)
If yes, answer the following two questions:

C1a. Will the applicant request a job waiver, as provided under 313.025(f-1)?

C1b. Will the applicant avail itself of the provision in 313.021(3)(F)?

<input checked="" type="checkbox"/>	Yes	<input type="checkbox"/>	No
<input checked="" type="checkbox"/>	Yes	<input type="checkbox"/>	No
<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/>	No

Schedule D: Other Incentives (Estimated)

Applicant Name Targa Downstream LLC
ISD Name Barbers Hill ISD

State and Local Incentives for which the Applicant intends to apply (Estimated)						
Incentive Description	Taxing Entity (as applicable)	Beginning Year of Benefit	Duration of Benefit	Annual Tax Levy without Incentive	Annual Incentive	Annual Net Tax Levy
Tax Code Chapter 311	County:					
	City:					
	Other:					
Tax Code Chapter 312	County: Chambers (Application Pending)	2021	2030	\$ 1,130,197.00	Avg 53% Per Yr	\$ 597,930.00
	City:Mont Belvieu (Application Pending)	2021	2030	\$ 993,515.00	Avg 53% Per Yr	\$ 521,728.00
	Other:					
Local Government Code Chapters 380/381	County:					
	City:					
	Other:					
Freeport Exemptions						
Non-Annexation Agreements						
Enterprise Zone/Project						
Economic Development Corporation						
Texas Enterprise Fund						
Employee Recruitment						
Skills Development Fund						
Training Facility Space and Equipment						
Infrastructure Incentives						
Permitting Assistance						
Other:						
Other:						
Other:						
Other:						
TOTAL				\$ 2,123,712.00		\$ 1,119,658.00

Additional information on incentives for this project:

TAB 15

Economic Impact Study

N/A

TAB 16

Description of Reinvestment Zone

TBD

Currently the Barbers Hill ISD plans to hold the public hearing and post action for adoption of the reinvestment zone at the same meeting the Board considers final approval of the application from Targa Downstream, LLC.

NOTICE OF CONFIDENTIALITY RIGHTS: IF YOU ARE A NATURAL PERSON, YOU MAY REMOVE OR STRIKE ANY OR ALL OF THE FOLLOWING INFORMATION FROM ANY INSTRUMENT THAT TRANSFERS AN INTEREST IN REAL PROPERTY BEFORE IT IS FILED FOR RECORD IN THE PUBLIC RECORDS: YOUR SOCIAL SECURITY NUMBER OR YOUR DRIVER'S LICENSE NUMBER.

SPECIAL WARRANTY DEED

STATE OF TEXAS §
 § KNOW ALL PERSONS BY THESE PRESENTS THAT:
COUNTY OF HARRIS §

CVA NORTH AMERICA, L.P., a Texas limited partnership ("Grantor"), for and in consideration of the sum of Ten Dollars (\$10.00) paid to Grantor and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, has GRANTED, BARGAINED, SOLD, and CONVEYED and by these presents does hereby GRANT, BARGAIN, SELL and CONVEY unto CRYOGENIC VESSEL ALTERNATIVES, INC., a Texas corporation ("Grantee"), whose mailing address is P.O. Box 1230, Mont Belvieu, Texas 77580, the real property described in Exhibit A attached hereto, together with (i) all improvements located thereon, (ii) all and singular the rights, benefits, privileges, easements, tenements, hereditaments, and appurtenances thereon or in anywise appertaining to such real property, and (iii) all right, title, and interest of Grantor in and to all strips and gores and any land lying in the bed of any street, road or alley, open or proposed, adjoining such real property (collectively, the "Property").

This conveyance is made and accepted subject to easements, leases, rights of parties in possession, instruments, liens, rights of way, encumbrances, mineral reservations and restrictions affecting the Property or any other matters which a current and accurate survey of the Property would show, insofar and only to the extent that such permitted encumbrances are valid, subsisting and enforceable and apply to and cover the Property (the "Permitted Exceptions").

TO HAVE AND TO HOLD the Property, subject to the Permitted Exceptions, unto Grantee and its successors and assigns forever; and, subject to the Permitted Exceptions, Grantor does hereby bind itself and its heirs, legal representatives, successors and assigns to warrant and forever defend the Property unto Grantee and its successors and assigns against every person whomsoever lawfully claiming or to claim the same or any part thereof, by, through or under Grantor, but not otherwise.

Grantor warrants payment of all property taxes on the Property through and including the year 2008. By acceptance of this Special Warranty Deed, Grantee assumes payment of all property taxes on the Property for the year 2009, which have been prorated, and subsequent years.

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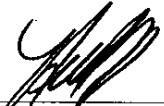
IN WITNESS WHEREOF, this Special Warranty Deed has been executed by Grantor to be effective as of the date set forth below.

Date: December 15, 2009

GRANTOR:

CVA NORTH AMERICA, L.P., a Texas limited partnership

By: Cryogenic Vessel Alternatives II, Inc., a Texas corporation, its general partner

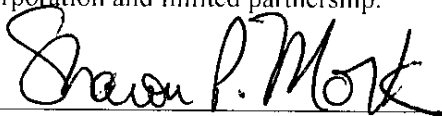
By: 
Hector Villarreal, Vice President

STATE OF TEXAS

§
§
§

COUNTY OF HARRIS

This instrument was acknowledged before me on December 14, 2009, by Hector Villarreal, Vice President of Cryogenic Vessel Alternatives II, Inc., a Texas corporation, the general partner of CVA North America, L.P., a Texas limited partnership, on behalf of said corporation and limited partnership.


Notary Public, State of _____

[SEAL]



EXHIBIT A
LEGAL DESCRIPTION

METES AND BOUNDS DESCRIPTION OF PROPERTY LOCATED AT 9528 WARREN ROAD, MONT BELVIEU, TEXAS.

BEING 607,540.5 SQUARE FEET (13.9472 ACRES) TRACT OF LAND IN THE WILLIAM BLOODGOOD LEAGUE, ABSTRACT NO. 4, CHAMBERS COUNTY, TEXAS AND PORTION OF IT BEING PART OF THAT 31.1 ACRE TRACT CONVEYED BY THE HEIRS OF L.A. BARROW TO EMERY E. BARROW, BY DEED DATED SEPTEMBER 9, 1911, RECORDED IN VOLUME 1, PAGE 634 OF THE DEED RECORDS OF CHAMBERS COUNTY, TEXAS, SAID 13.9485 ACRE TRACT IS BEING DESCRIBED FURTHER BY METES AND BOUNDS AS FOLLOWS:

BEGINNING AT A 1/2 INCH IRON ROD FOUND ON THE NORTHERLY RIGHT-OF-WAY LINE OF WARREN ROAD (60' R.O.W.) MARKING THE SOUTHWESTERLY CORNER OF THE SAID 31.1 ACRE TRACT DESCRIBED ABOVE;

THENCE SOUTH 78° 00' 17" WEST, ALONG THE NORTHERLY RIGHT-OF-WAY LINE OF SAID WARREN ROAD, A DISTANCE OF 154.80 FEET TO A 3/8 INCH IRON ROD FOR THE SOUTHWESTERLY CORNER OF THE HEREIN DESCRIBED 13.9472 ACRE TRACT, AND THE SOUTHEASTERLY CORNER OF WARREN PETROLEUM SUBDIVISION AS RECORDED IN VOLUME A, PAGE 46 OF THE MAP RECORDS OF CHAMBERS COUNTY, TEXAS.

THENCE NORTH 11° 53' 46" WEST, A DISTANCE OF 785.79 FEET ALONG THE EASTERLY LINE OF SAID WARREN PETROLEUM SUBDIVISION TO A 3/8 INCH IRON ROD FOR THE NORTHWESTERLY CORNER OF THE HEREIN DESCRIBED TRACT;

THENCE NORTH 78° 12' 00" EAST, A DISTANCE OF 154.47 FEET TO A 1/2 INCH IRON ROD ON THE WESTERLY LINE OF SAID 31.1 ACRE TRACT FOR A CORNER;

THENCE NORTH 87° 01' 50" EAST, A DISTANCE OF 735.05 FEET TO A 1/2 INCH IRON ROD FOR THE NORTHEASTERLY CORNER OF THE HEREIN DESCRIBED TRACT;

THENCE SOUTH 01° 17' 51" EAST, A DISTANCE OF 681.29 FEET TO A 1/2 INCH IRON ROD ON THE NORTHERLY RIGHT-OF-WAY LINE OF SAID WARREN ROAD FOR THE SOUTHEASTERLY CORNER OF THE HEREIN DESCRIBED TRACT;

THENCE SOUTH 77° 57' 23" WEST ALONG THE NORTHERLY RIGHT-OF-WAY LINE OF SAID WARREN ROAD, A DISTANCE OF 600.51 FEET TO THE POINT OF BEGINNING AND CONTAINING 607,540.5 SQUARE FEET (13.9472 ACRE) TRACT OF LAND.

AFTER RECORDING RETURN TO:

Jackson Walker L.L.P.
1401 McKinney Street, Suite 1900
Houston, Texas 77010
Attn: *Marisela Pena*

FILED FOR RECORD IN:

Chambers County

ON: DEC 15, 2009 AT 02:44P

AS A(N) Public Records

Heather H. Hawthorne, COUNTY CLERK

CLERK NUMBER 50341 PAGES 4

AMOUNT: 24.00

RECEIPT NUMBER 09245818

BY LVANDEV
STATE OF TEXAS Chambers County
AS STAMPED HEREON BY ME. DEC 15, 2009

Heather H. Hawthorne, COUNTY CLERK

Recorded: *Lauren VanDexter*

③ Jackson Walker LLP
1401 McKinney St.
Suite 1900
Houston, TX 77010

CHAMBERS CAD PID

12214

2009 BK VOL PG
47885 DR 1140 10

When recorded, return to:

Jim Putnam

Stewart Title Company

1980 Post Oak Blvd., #110

Houston, TX 77056

See Tracts 1,6,8

Tract 1 3.318 ac

Tract 6 .998ac

Tract 8 .2733ac

Targa Downstream

DEED

WITHOUT WARRANTY

(Chambers County)

OFFICIAL PUBLIC RECORDS
CHAMBERS COUNTY, TEXAS
Heather H. Hawthorne, County Clerk

STATE OF TEXAS

§

§

COUNTY OF CHAMBERS §

KNOW ALL MEN BY THESE PRESENTS:

TARGA MIDSTREAM SERVICES LIMITED PARTNERSHIP, a Delaware limited partnership (formerly known as Dynegy Midstream Services, Limited Partnership) ("**Grantor**"), with offices at 1000 Louisiana Street, Suite 4300, Houston, Texas 77002, for and in consideration of the sum of Ten and No/100 Dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, has GRANTED, BARGAINED, SOLD, and CONVEYED and by these presents does GRANT, BARGAIN, SELL, AND CONVEY unto TARGA DOWNSTREAM LP, a Delaware limited partnership ("**Grantee**"), with offices at 1000 Louisiana Street, Suite 4300, Houston, Texas 77002, the real property in Chambers County, Texas, fully described in Exhibit A attached hereto, together with all rights, titles, and interests appurtenant thereto (collectively, the "**Property**").

This Deed and the conveyance hereinabove set forth is executed by Grantor and accepted by Grantee subject to all matters of record or that a current survey of the Property would show, to the extent the same are validly existing and applicable to the Property.

GRANTOR HAS EXECUTED AND DELIVERED THIS DEED AND HAS CONVEYED THE PROPERTY, AND GRANTEE HAS ACCEPTED THIS DEED AND HAS PURCHASED THE PROPERTY, "AS IS," "WHERE IS" AND "WITH ALL FAULTS," AND WITHOUT REPRESENTATIONS OR WARRANTIES WHATSOEVER, EXPRESS OR IMPLIED, INCLUDING, WITHOUT LIMITATION, WARRANTIES OF TITLE AND THE CONDITION AND STATE OF REPAIR OF THE PROPERTY OR ANY IMPROVEMENTS THEREON, OF THEIR QUALITY, OF THEIR MERCHANTABILITY, AND OF THEIR SUITABILITY OR FITNESS FOR ANY USE OR PURPOSE.

TO HAVE AND TO HOLD the Property, together with all and singular the rights and appurtenances thereunto in anywise belonging, unto Grantee, its successors and assigns, forever.

This Deed Without Warranty shall be governed by and construed in accordance with the laws of the State of Texas without regard to any conflict or choice of law principles that would apply the substantive law of another jurisdiction.

127# 09601145 Jpl-er
Unit 41

STEWART TITLE-HOUSTON
COMMERCIAL

EXECUTED on the date set forth in the acknowledgement below, but effective as of August 31, 2009.

TARGA MIDSTREAM SERVICES
LIMITED PARTNERSHIP

By: Targa Midstream GP LLC, its
General Partner

[Handwritten signature]

By: *[Handwritten signature]*
Name: Matthew J. Meloy
Title: Vice President – Finance and Treasurer

STATE OF TEXAS §
 §
COUNTY OF HARRIS §

This instrument was acknowledged before me on this 28th day of August, 2009, by Matthew J. Meloy, the Vice President – Finance and Treasurer of Targa Midstream GP LLC, a Delaware limited liability company, as General Partner of Targa Midstream Services Limited Partnership, a Delaware limited partnership, on behalf of said limited liability company and limited partnership.

Maureen M. Tinc
Notary Public, State of Texas

My commission expires: 5/6/11

Exhibits:

Exhibit A – Description of Property

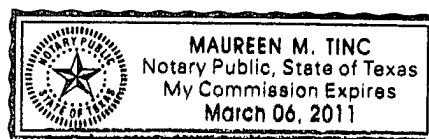


EXHIBIT A
Description of Property
Mont Belvieu

TRACT 1

FIELD NOTES of a 3.3180 acre tract of land situated in the William Bloodgood League, Abstract 4, Chambers County, Texas and being a part of that same land described in Exhibit "A" to Deed from Chevron Chemical Company to Midstream Combination Corp. dated effective August 31, 1996 and recorded in Volume 308 at Page 36 of the Official Public Records of Chambers County, Texas. Said 3.3180 acres being that same tract of land designated as Tract 1 on plat of record in Volume "B" at Page 126 of the Map Records of Chambers County, Texas. This 3.3180 acre tract of land is more particularly described by the following metes and bounds, to-wit:

NOTE: ALL BEARINGS ARE LAMBERT GRID BEARINGS AND ALL COORDINATES REFER TO THE STATE PLANE COORDINATE SYSTEM, SOUTH CENTRAL ZONE, AS DEFINED BY ARTICLE 21.071 OF THE NATURAL RESOURCES CODE OF THE STATE OF TEXAS, 1927 DATUM. ALL DISTANCES ARE ACTUAL DISTANCES.

BEGINNING at a ½ inch iron rod found for the Northwest corner of that certain 32.50 acre tract of land conveyed by Gulf Oil Corporation to Chevron Chemical Company by Deed dated July 1, 1985 and recorded in Volume 598 at Page 30 of the Deed Records of Chambers County, Texas and an interior corner of the residue of a 36.46 acre tract conveyed by Paul T. Williams, et al, to Diamond Shamrock Corporation by Deed dated August 18, 1977 and recorded in Volume 403 at Page 257 of the Deed Records of Chambers County, Texas. Said point being the Northwest corner and POINT OF BEGINNING of this tract and having a State Plane Coordinate value of Y=749,278.46 and X=3,294,064.06.

THENCE: North 77°32'30" East along the North line of this tract, the North line of said 32.50 acres and the Easternmost South line of said residue tract for a distance of 1295.97 feet to a ½ inch iron rod found for an angle point in said line.

THENCE: North 77°59'47" East along the North line of this tract, the North line of said 32.50 acres and the Easternmost South line of said residue tract for a distance of 180.09 feet to a ½ inch iron rod found for the Westernmost corner of that certain 52.797 acres Tract 4 surveyed this date and the Northeast corner of this tract.

THENCE: South 46°21'06" East along the East line of this tract, the East line of said 32.50 acres and an exterior West line of said Tract 4 surveyed this date for a distance of 112.27 feet to a ½ inch iron rod found for the Southeast corner of this tract.

THENCE: South 77°32'30" West along the South line of this tract, over and across said 32.50 acres, for a distance of 1582.48 feet to a ½ inch iron rod found in the Southernmost

East line of the heretofore mentioned residue tract and the West line of said 32.50 acres for the Southwest corner of this tract.

THENCE: North 12°23'13" East along the West line of this tract, the West line of said 32.50 acres and the Southernmost East line of said residue tract for a distance of 104.28 feet to the PLACE OF BEGINNING and containing within these boundaries 3.3180 acres of land.

TRACT 2

FIELD NOTES of a 3.619 acre tract of land situated in the William Bloodgood League, Abstract 4, Chambers County, Texas and being a part of that same land described in Exhibit "A" to Deed from Chevron U.S.A. Inc. to Midstream Combination Corp. dated effective August 31, 1996 and recorded in Volume 308 at Page 85 of the Official Public Records of Chambers County, Texas. Said 3.619 acres being that same tract of land designated as Tract 2 on plat of record in Volume "B" at Page 126 of the Map Records of Chambers County, Texas. This 3.619 acre tract of land is more particularly described by the following metes and bounds, to-wit:

NOTE: ALL BEARINGS ARE LAMBERT GRID BEARINGS AND ALL COORDINATES REFER TO THE STATE PLANE COORDINATE SYSTEM, SOUTH CENTRAL ZONE, AS DEFINED BY ARTICLE 21.071 OF THE NATURAL RESOURCES CODE OF THE STATE OF TEXAS, 1927 DATUM. ALL DISTANCES ARE ACTUAL DISTANCES.

BEGINNING at a ½ inch iron rod set for the Easternmost Southeast corner of that certain 93.5479 acre tract of land conveyed by Lubrizol Corporation to Diamond Shamrock Chemicals Company by Deed dated July 18, 1984 and recorded in Volume 590 at Page 491 of the Deed Records of Chambers County, Texas, the Southwest corner of that certain tract of land awarded to Lula Barber and recorded in Volume 4 at Page 77 of the Probate Minutes of Chambers County, Texas, and the Northwest corner of that certain 27.727 acre Tract 3 surveyed this date. Said point being the Northeast corner and POINT OF BEGINNING of this tract and having a State Plane Coordinate value of Y=750,817.66 and X=3,295,132.99.

THENCE: South 12°30'08" East along the East line of this tract and the West line of said Tract 3 surveyed this date for a distance of 1172.19 feet to ½ iron rod in concrete found in the North line of a residue tract of 36.46 acres conveyed by Paul T. Williams, et al, to Diamond Shamrock Corporation by Deed dated August 18, 1977 and recorded in Volume 403 at Page 257 of the Deed Records of Chambers County. Said point being the Southwest corner of said Tract 3 surveyed this date and the Southeast corner of this tract.

THENCE: South 77°09'21" West along the South line of this tract and the North line of said residue tract for a distance of 81.32 feet to an aluminum disk stamped "65K-9" found for an angle point in said line.

THENCE: South 77°32'39" West along the South line of this tract and the North line of said residue tract for a distance of 52.84 feet to a ½ inch iron rod found for the Southeast corner of that certain tract of land (Item 1) conveyed by Paul Williams, et al, to Diamond Shamrock by Deed dated August 18, 1977 and recorded in Volume 403 at Page 257 of the Deed Records of Chambers County, Texas. Said point being the Southwest corner of this tract.

THENCE: North 12°36'52" West along the West line of this tract, the East line of said

Item 1 conveyed to Diamond Shamrock and the Southernmost East line of said 93.5479 acres, for a distance of 1170.15 feet to a 5/8 inch iron rod found for an interior corner of said 93.5479 acres and the Northwest corner of this tract.

THENCE: North 76°29'43" East along the North line of this tract and the Easternmost North line of said 93.5479 acres for a distance of 135.01 feet to the PLACE OF BEGINNING and containing within these boundaries 3.619 acres of land.

TRACT 3

FIELD NOTES of a 27.727 acre tract of land situated in the William Bloodgood League, Abstract 4, Chambers County, Texas and being a part of that same land described in Exhibit "A" to Deed from Chevron U.S.A. Inc. to Midstream Combination Corp. dated effective August 31, 1996 and recorded in Volume 308 at Page 85 of the Official Public Records of Chambers County, Texas. Said 27.727 acres being that same tract of land designated as Tract 3 on plat of record in Volume "B" at Page 126 of the Map Records of Chambers County, Texas. This 27.727 acre tract of land is more particularly described by the following metes and bounds, to-wit:

NOTE: ALL BEARINGS ARE LAMBERT GRID BEARINGS AND ALL COORDINATES REFER TO THE STATE PLANE COORDINATE SYSTEM, SOUTH CENTRAL ZONE, AS DEFINED BY ARTICLE 21.071 OF THE NATURAL RESOURCES CODE OF THE STATE OF TEXAS, 1927 DATUM. ALL DISTANCES ARE ACTUAL DISTANCES.

BEGINNING at a 2-1/2 inch iron pipe found in the South line of that certain tract of land described in Deed from S. S. Hindman to Texas Eastern Transmission Corporation (as to an undivided 3 acre interest) dated March 10, 1960 and recorded in Volume 219 at Page 586 of the Deed Records of Chambers County, Texas and the Northwest corner of that certain 52.797 acre Tract 4 surveyed this date. Said point being the Northeast corner and POINT OF BEGINNING of this tract and having a State Plane Coordinate value of Y=751,049.78 and X=3,296,242.79.

THENCE: South 12°24'41" East along the East line of this tract and the West line of said Tract 4 surveyed this date for a distance of 634.89 feet to a ¾ inch iron pipe in concrete found for an angle point in said line.

THENCE: South 27°29'19" West along the East line of this tract and the West line of said Tract 4 surveyed this date for a distance of 692.21 feet to a ½ inch iron rod in concrete found for the Northeast corner of that certain residue tract of 36.46 acres conveyed by Paul T. Williams, et al, to Diamond Shamrock Corporation by Deed dated August 18, 1977 and recorded in Volume 403 at Page 257 of the Deed Records of Chambers County, Texas. Said point being the Southeast corner of this tract.

THENCE: South 78°03'12" West along the South line of this tract and the North line of said residue tract for a distance of 688.00 feet to a ½ inch iron rod in concrete found for the Southeast corner of that certain 3.619 acre Tract 2 surveyed this date and the Southwest corner of this tract.

THENCE: North 12°30'08" West along the West line of this tract and the East line of said Tract 2 surveyed this date for a distance of 1172.19 feet to a ½ inch iron rod set for the Northeast corner of said Tract 2 surveyed this date, the Easternmost Southeast corner of that certain 93.5479 acres conveyed by Lubrizol Corporation to Diamond Shamrock Chemicals Company by Deed dated July 18, 1984 and recorded in Volume 590 at Page

491 of the Deed Records of Chambers County, Texas and the Southwest corner of that certain tract of land awarded to Lula Barber and recorded in Volume 4 at Page 77 of the Probate Minutes of Chambers County, Texas. Said point being the Northwest corner of this tract.

THENCE: North 78°11'13" East along the North line of this tract, the South line of said Lula Barber tract and the South line of said Texas Eastern Transmission Corporation tract for a distance of 1133.92 feet to the PLACE OF BEGINNING and containing within these boundaries 27.727 acres of land.

TRACT 4

AN UNDIVIDED 33 1/3% INTEREST IN AND TO:

FIELD NOTES of a 52.797 acre tract of land situated in the William Bloodgood League, Abstract 4, Chambers County, Texas and being a part of that same land described in Exhibit "A" to Deed from Chevron U.S.A. Inc. to Midstream Combination Corp. dated effective August 31, 1996 and recorded in Volume 308 at Page 85 of the Official Public Records of Chambers County, Texas. Said 52.797 acres being that same tract of land designated as Tract 4 on plat of record in Volume "B" at Page 126 of the Map Records of Chambers County, Texas. This 52.797 acre tract of land is more particularly described by the following metes and bounds, to-wit:

NOTE: ALL BEARINGS ARE LAMBERT GRID BEARINGS AND ALL COORDINATES REFER TO THE STATE PLANE COORDINATE SYSTEM, SOUTH CENTRAL ZONE, AS DEFINED BY ARTICLE 21.071 OF THE NATURAL RESOURCES CODE OF THE STATE OF TEXAS, 1927 DATUM. ALL DISTANCES ARE ACTUAL DISTANCES.

BEGINNING at a 2-1/2 inch iron pipe found in the South line of that certain tract of land described in Deed from S. S. Hindman to Texas Eastern Transmission Corporation (as to an undivided 3 acre interest) dated March 10, 1960 and recorded in Volume 219 at Page 586 of the Deed Records of Chambers County, Texas and the Northeast corner of that certain 27.727 acre Tract 3 surveyed this date. Said point being the Northwest corner and POINT OF BEGINNING of this tract and having a State Plane Coordinate value of Y=751,049.78 and X=3,296,242.79.

THENCE: North 77°46'15" East along the North line of this tract and the South line of said Texas Eastern Transmission Corporation tract for a distance of 118.56 feet to a 1 inch iron pipe in concrete found for the Southeast corner of said Texas Eastern Transmission Corporation tract and the Southwest corner of that certain 15.012 acre Tract 5 surveyed this date and an angle point in this line.

THENCE: North 77°49'51" East along the North line of this tract and the South line of said Tract 5 surveyed this date for a distance of 1253.74 feet to a 3/4 inch iron pipe in concrete found in the West line of that certain tract of land conveyed by Nellie Lintelman, Guardian of the Estate of Zadie Fisher, NCM, to Texas Eastern Transmission Corporation by Deed dated March 20, 1962 and recorded in Volume 236 at Page 76 of the Deed Records of Chambers County, Texas. Said point being the Southeast corner of said Tract 5 surveyed this date and the Northeast corner of this tract.

THENCE: South 12°35'05" East along the Northernmost East line of this tract and the West line of said Texas Eastern Transmission Corporation tract last above mentioned for a distance of 196.86 feet to a 1/2 inch iron rod found in the West line of that certain 25.28 acres (First Tract) conveyed to Exxon Pipeline Corporation in Partition Deed dated July 22, 1971 and recorded in Volume 326 at Page 646 of the Deed Records of Chambers

County, Texas and the East line of that certain 30.15 acre tract of land conveyed by Paul T. Williams, et al, to Diamond Shamrock by Deed dated August 18, 1977 and recorded in Volume 403 at Page 257 of the Deed Records of Chambers County, Texas. Said point being the Southernmost Northeast corner of this tract.

THENCE: North 73°11'49" West along an interior line of this tract and the North line of said 30.15 acres for a distance of 24.39 feet to a ½ inch iron rod found for an interior corner of this tract and an exterior corner of said 30.15 acres.

THENCE: South 24°53'10" West along an exterior East line of this tract and an exterior West line of said 30.15 acres for a distance of 87.78 feet to a 5/ 8 inch iron rod in concrete found for an exterior corner of this tract and an interior corner of said 30.15 acres.

THENCE: South 77°12'30" West along the Northernmost South line of this tract and the Westernmost North line of said 30.15 acres for a distance of 252.70 feet to a ¾ inch iron rod in concrete found for an interior corner of this tract and the Westernmost Northwest corner of said 30.15 acres.

THENCE: South 24°53'10" West along the East line of this tract and the West line of said 30.15 acres for a distance of 3099.88 feet to a point in the centerline of the new channel of Cedar Bayou for the Southeast corner of this tract.

THENCE: Along and with the meanders of the centerline of said channel and the South line of this tract as follows:

North 58°03'00" West for a distance of 167.44 feet.

North 88°36'00" West for a distance of 38.62 feet.

North 68°18'00" West for a distance of 235.15 feet.

North 76°06'00" West for a distance of 123.72 feet.

North 89°57'00" West for a distance of 60.78 feet.

North 78°14'00" West for a distance of 6.88 feet to a point in the center of said channel for the Southeast corner of that certain 32.50 acre tract of land conveyed by Gulf Oil Corporation to Chevron Chemical Company by Deed dated July 1, 1985 and recorded in Volume 598 at Page 31 of the Deed Records of Chambers County, Texas. Said point being the Southwest corner of this tract.

THENCE: North 27°54'51" East along the Southernmost West line of this tract and the East line of said 32.50 acres for a distance of 482.16 feet to an orange fence corner post found for an angle point in said line.

THENCE: North 07°56'22" East along the Southernmost West line of this tract and the East line of said 32.50 acres for a distance of 545.90 feet to a 5/8 inch iron rod found for an angle point in said line.

THENCE: North 46°21'06" West along the Southernmost West line of this tract and the

East line of said 32.50 acres and at 198.41 feet pass a ½ inch iron rod found for the Southeast corner of that certain 3.3180 acre Tract 1 surveyed this date, in all, a total distance of 310.68 feet to a ½ inch iron rod found in the South line of that certain residue of a tract of 36.46 acres conveyed by Paul T. Williams, et al, to Diamond Shamrock Corporation by Deed dated August 18, 1977 and recorded in Volume 403 at Page 257 of the Deed Records of Chambers County, Texas at the Northeast corner of said Tract 1 surveyed this date. Said point being the Westernmost corner of this tract.

THENCE: North 77°59'27" East along the Westernmost North line of this tract and the South line of said 36.46 acres for a distance of 505.41 feet to an aluminum disk stamped "65K-14" found for the Southeast corner of said 36.46 acres and an interior corner of this tract.

THENCE: North 27°29'20" East along the Northernmost West line of this tract and at 129.83 feet pass a ½ inch iron rod in concrete found for the Northeast corner of said 36.46 acres and the Southeast corner of that certain 27.727 acre Tract 3 surveyed this date, in all, a total distance of 822.04 feet found a ¾ inch iron pipe in concrete for an angle point in said line.

THENCE: North 12°24'41" West along the Northernmost West line of this tract and the East line of said Tract 3 surveyed this date for a distance of 634.89 feet to the PLACE OF BEGINNING and containing within these boundaries 52.797 acres of land.

TRACT 5

FIELD NOTES of a 15.012 acre tract of land situated in the William Bloodgood League, Abstract 4, Chambers County, Texas and being a part of that same land described in Exhibit "A" to Deed from Chevron U.S.A. Inc. to Midstream Combination Corp. dated effective August 31, 1996 and recorded in Volume 308 at Page 85 of the Official Public Records of Chambers County, Texas. Said 15.012 acres being that same tract of land designated as Tract 5 on plat of record in Volume "B" at Page 126 of the Map Records of Chambers County, Texas. This 15.012 acre tract of land is more particularly described by the following metes and bounds, to-wit:

NOTE: ALL BEARINGS ARE LAMBERT GRID BEARINGS AND ALL COORDINATES REFER TO THE STATE PLANE COORDINATE SYSTEM, SOUTH CENTRAL ZONE, AS DEFINED BY ARTICLE 21.071 OF THE NATURAL RESOURCES CODE OF THE STATE OF TEXAS, 1927 DATUM. ALL DISTANCES ARE ACTUAL DISTANCES.

BEGINNING at a $\frac{3}{4}$ inch iron pipe in concrete found in the West line of that certain tract of land conveyed by Nellie Lintelman, Guardian of the Estate of Zadie Fisher, NCM, to Texas Eastern Transmission Corporation by Deed dated March 20, 1962 and recorded in Volume 236 at Page 76 of the Deed Records of Chambers County, Texas at the Northeast corner of that certain 52.797 acre Tract 4 surveyed this date. Said point being the Southeast corner and POINT OF BEGINNING of this tract and having a State Plane Coordinate value of Y=752,054.92 and X=3,297,423.75.

THENCE: South $77^{\circ}49'51''$ West along the South line of this tract and the North line of said Tract 4 surveyed this date for a distance of 1253.74 feet to a 1 inch iron pipe in concrete found for the Southwest corner of this tract and the Southeast corner of that certain tract of land described in Deed from S. S. Hindman to Texas Eastern Transmission Corporation (as to an undivided 3 acre interest) dated March 10, 1960 and recorded in Volume 219 at Page 586 of the Deed Records of Chambers County, Texas.

THENCE: North $12^{\circ}33'54''$ West along the West line of this tract and the East line of Texas Eastern Transmission Corporation tract for a distance of 521.69 feet to a $\frac{3}{4}$ inch iron pipe in concrete found for the Southwest corner of that certain 5 acre tract of land conveyed by H. E. Fisher to Walter Keeble by Deed dated December 14, 1921 and recorded in Volume 27 at Page 640 of the Deed Records of Chambers County, Texas. Said point being the Northwest corner of this tract.

THENCE: North $77^{\circ}50'15''$ East along the North line of this tract and the South line of said 5 acres for a distance of 1253.56 feet to a $\frac{3}{4}$ inch iron pipe in concrete (leaning) found in the West line of said Texas Eastern Transmission Corporation tract first mentioned above. Said point being the Southeast corner of said 5 acres and the Northeast corner of this tract.

THENCE: South $12^{\circ}35'05''$ East along the East line of this tract and the West line of said Texas Eastern Transmission Corporation tract for a distance of 521.55 feet to the

PLACE OF BEGINNING and containing within these boundaries 15.012 acres of land.

TRACT 6

FIELD NOTES of a 0.998 of an acre tract of land situated in the William Bloodgood League, Abstract 4, Chambers County, Texas and being a part of that same land described in Exhibit "A" to Deed from Chevron U.S.A. Inc. to Midstream Combination Corp. dated effective August 31, 1996 and recorded in Volume 308 at Page 85 of the Official Public Records of Chambers County, Texas. Said 0.998 of an acre being that same tract of land designated as Tract 6 on plat of record in Volume "B" at Page 126 of the Map Records of Chambers County, Texas. This 0.998 of an acre tract of land is more particularly described by the following metes and bounds, to-wit:

NOTE: ALL BEARINGS ARE LAMBERT GRID BEARINGS AND ALL COORDINATES REFER TO THE STATE PLANE COORDINATE SYSTEM, SOUTH CENTRAL ZONE, AS DEFINED BY ARTICLE 21.071 OF THE NATURAL RESOURCES CODE OF THE STATE OF TEXAS, 1927 DATUM. ALL DISTANCES ARE ACTUAL DISTANCES.

BEGINNING at a ½ inch iron rod set in the West line of that certain tract of land conveyed by Nellie Lintelman, Guardian of the Estate of Zadie Fisher, NCM, to Texas Eastern Transmission Corporation by Deed dated March 20, 1962 and recorded in Volume 236 at Page 76 of the Deed Records of Chambers County, Texas at the Easternmost Northeast corner of that certain 5 acre tract of land conveyed by H. E. Fisher to Walter Keeble by Deed dated December 14, 1921 and recorded in Volume 27 at Page 640 of the Deed Records of Chambers County, Texas. Said point being the Southeast corner and POINT OF BEGINNING of this tract and having a State Plane Coordinate value of Y=752,054.92 and X=3,297,423.75.

THENCE: South 77°50'15" West along the South line of this tract and the Easternmost North line of said 5 acres for a distance of 626.40 feet to a ½ inch iron rod in concrete found for the Southwest corner of this tract and an interior corner of said 5 acres.

THENCE: North 12°58'42" West along the West line of this tract and the Northernmost East line of said 5 acres for a distance of 69.38 feet to a ½ inch iron rod in concrete found in the South line of that certain 8 acre tract of land conveyed by Fleda M. Schilling to Texas Eastern Transmission Corporation by Deed dated May 11, 1960 and recorded in Volume 221 at Page 437 of the Deed Records of Chambers County, Texas. Said point being the Northernmost Northeast corner of said 5 acres and the Northwest corner of this tract.

THENCE: North 77°50'15" East along the North line of this tract and the South line of said 8 acres for a distance of 626.40 feet to a ½ inch iron rod found in the West line of the first above mentioned Texas Eastern Transmission Corporation tract for the Southeast corner of said 8 acres and the Northeast corner of this tract.

THENCE: South 12°58'42" East along the East line of this tract and the West line of said Texas Eastern Transmission Corporation tract for a distance of 69.38 feet to the

PLACE OF BEGINNING and containing within these boundaries 0.998 of an acre of land.

TRACT 7

FIELD NOTES of a 56.965 acre tract of land situated in the William Bloodgood League, Abstract 4, Chambers County, Texas and being a part of that same land described in Exhibit "A" to Deed from Chevron U.S.A. Inc. to Midstream Combination Corp. dated effective August 31, 1996 and recorded in Volume 308 at Page 85 of the Official Public Records of Chambers County, Texas. Said 56.965 acres being that same tract of land designated as Tract 7 on plat of record in Volume "B" at Page 126 of the Map Records of Chambers County, Texas. This 56.965 acre tract of land is more particularly described by the following metes and bounds, to-wit:

NOTE: ALL BEARINGS ARE LAMBERT GRID BEARINGS AND ALL COORDINATES REFER TO THE STATE PLANE COORDINATE SYSTEM, SOUTH CENTRAL ZONE, AS DEFINED BY ARTICLE 21.071 OF THE NATURAL RESOURCES CODE OF THE STATE OF TEXAS, 1927 DATUM. ALL DISTANCES ARE ACTUAL DISTANCES.

BEGINNING at a ½ inch iron rod found in the East right-of-way line of the Dayton-Goose Creek Railroad (100 feet wide right-of-way) at the Southwest corner of that certain tract of land conveyed by Paul T. Williams, et al, to Diamond Shamrock by Deed dated August 18, 1977 and recorded in Volume 403 at Page 257 of the Deed Records of Chambers County, Texas. Said point being the Northwest corner and POINT OF BEGINNING of this tract and having a State Plane Coordinate value of Y=749,217.48 and X=3,297,043.66.

THENCE: North 77°17'24" East along the North line of this tract, the South line of the above mentioned Diamond Shamrock tract and the South line of that certain 12.32 acres (Item 4) described in Deed from Paul T. Williams, et al, to Diamond Shamrock dated August 18, 1977 and recorded in Volume 403 at Page 257 of the Deed Records of Chambers County, Texas, for a distance of 2085.00 feet to a ½ inch iron rod, with cap, set in the Northernmost West line of that certain residue of a 9.4 acre tract of land conveyed to A. A. Davidson, et al, and recorded in Volume 25 at Page 113 and Volume 32 at Page 10 of the Deed Records of Chambers County, Texas. Said point being the Northeast corner of this tract.

THENCE: South 11°18'37" East along the East line of this tract, the Northernmost West line of said 9.4 acre tract, the West line of that certain 0.2733 of an acre Tract 8 surveyed this date, the West line of that certain 2.6043 acre Tract 30 surveyed this date, and the West line of the Warren Petroleum Subdivision as recorded in Volume "A" at Page 46 of the Map Records of Chambers County, Texas and Volume 2 at Page 107 of the Map Records of Chambers County, Texas for a distance of 1020.27 feet to a 2 inch iron pipe (leaning) found in the North line of a tract described in Partition Deed dated April 3, 1950 between O. Z. Smith, et al, recorded in Volume 120 at Page 632 of the Deed Records of Chambers County, Texas for the Southwest corner of said Tract 30, the Southwest corner of Lot 1 of said Warren Petroleum Subdivision and the Southeast corner of this tract.

THENCE: South 77°45'39" West along the South line of this tract and the North line of said Partition tract for a distance of 2827.65 feet to a ½ inch iron rod in concrete found in the East right-of-way line of said Dayton-Goose Creek Railroad for the Southwest corner of this tract.

THENCE: North 24°53'10" East along the West line of this tract and the East right-of-way line of said Dayton-Goose Creek Railroad for a distance of 1257.97 feet to the PLACE OF BEGINNING and containing within these boundaries 56.965 acres of land.

TRACT 8

FIELD NOTES of a 0.2733 of an acre tract of land situated in the William Bloodgood League, Abstract 4, Chambers County, Texas and being a part of that same land described in Exhibit "A" to Deed from Chevron U.S.A. Inc. to Midstream Combination Corp. dated effective August 31, 1996 and recorded in Volume 308 at Page 85 of the Official Public Records of Chambers County, Texas. Said 0.2733 of an acre being that same tract of land designated as Tract 8 on plat of record in Volume "B" at Page 126 of the Map Records of Chambers County, Texas. This 0.2733 of an acre tract of land is more particularly described by the following metes and bounds, to-wit:

NOTE: ALL BEARINGS ARE LAMBERT GRID BEARINGS AND ALL COORDINATES REFER TO THE STATE PLANE COORDINATE SYSTEM, SOUTH CENTRAL ZONE, AS DEFINED BY ARTICLE 21.071 OF THE NATURAL RESOURCES CODE OF THE STATE OF TEXAS, 1927 DATUM. ALL DISTANCES ARE ACTUAL DISTANCES.

BEGINNING at a ½ inch iron rod in concrete found for the Westernmost Southwest corner of that certain residue of a 9.4 acre tract of land conveyed to A. A. Davidson, et al, by Deeds recorded in Volume 25 at Page 113 and Volume 32 at Page 10 of the Deed Records of Chambers County, Texas, in the East line of that certain 56.965 acre Tract 7 surveyed this date. Said point being the Northwest corner and POINT OF BEGINNING of this tract and having a State Plane Coordinate value of Y=749,568.24 and X=3,299,098.95.

THENCE: North 77°58'10" East along the North line of this tract and the Westernmost South line of said 9.4 acre tract for a distance of 170.05 feet to a ½ inch iron rod in concrete found for the Northeast corner of this tract and an interior corner of said 9.4 acres.

THENCE: South 11°18'37" East along the East line of this tract and the Southernmost West line of said 9.4 acre tract for a distance of 70.00 feet to a ½ inch iron rod in concrete found in the North line of Pablo Street (60 feet wide right-of-way) as shown on Plat of Warren Petroleum Subdivision recorded in Volume "A" at Page 46 of the Map Records of Chambers County, Texas, for the Southeast corner of this tract and the Southernmost Southwest corner of said 9.4 acres.

THENCE: South 77°58'10" West along the South line of this tract and the North line of said Warren Petroleum Subdivision and the North line of that certain 2.6043 acre Tract 30 surveyed this date for a distance of 170.05 feet to a ¾ inch iron rod in concrete found in the East line of said Tract 7 for the Southwest corner of this tract and the Northwest corner of said Tract 30 surveyed this date.

THENCE: North 11°18'37" West along the West line of this tract and the East line of said Tract 7 surveyed this date for a distance of 70.00 feet to the PLACE OF BEGINNING and containing within these boundaries 0.2733 of an acre of land.

TRACT 10

FIELD NOTES of a 0.3821 of an acre tract of land situated in the William Bloodgood League, Abstract 4, Chambers County, Texas and being a part of that same land described in Exhibit "A" to Deed from Chevron U.S.A. Inc. to Midstream Combination Corp. dated effective August 31, 1996 and recorded in Volume 308 at Page 85 of the Official Public Records of Chambers County, Texas. Said 0.3821 of an acre being that same tract of land designated as Tract 10 on plat of record in Volume "A" at Page 127 of the Map Records of Chambers County, Texas. This 0.3821 of an acre tract of land is more particularly described by the following metes and bounds, to-wit:

NOTE: ALL BEARINGS ARE LAMBERT GRID BEARINGS AND ALL COORDINATES REFER TO THE STATE PLANE COORDINATE SYSTEM, SOUTH CENTRAL ZONE, AS DEFINED BY ARTICLE 21.071 OF THE NATURAL RESOURCES CODE OF THE STATE OF TEXAS, 1927 DATUM. ALL DISTANCES ARE ACTUAL DISTANCES.

BEGINNING at an iron bar in concrete found in the West line of a residue of 10.84 acres described in Deed dated December 2, 1901 and recorded in Volume "N" at Page 504 of the Deed Records of Chambers County, Texas at the Northeast corner of that certain 1.1842 acre (called 1.18 acres) surveyed this date and described in Correction Deed by and between Chevron U.S.A. Inc., Dynegy Holdings, Inc. and Dynegy Midstream Services, Limited Partnership signed on March 7, 2002 and effective August 31, 1996, and recorded in Volume 548 at Page 412 of the Official Public Records of Chambers County, Texas. Said point being the Southeast corner and POINT OF BEGINNING of this tract and having a State Plane Coordinate value of Y=753,057.84 and X=3,301,402.49.

THENCE: South 58°35'04" West along the South line of this tract and the North line of said 1.1842 acres for a distance of 83.59 feet to a ½ inch iron pipe in concrete found in the East right-of-way line of State Highway 146 (120 feet wide right-of-way) for the Northwest corner of said 1.1842 acres and the Southwest corner of this tract.

THENCE: North 07°19'24" West along the West line of this tract and the East right-of-way line of said State Highway 146 for a distance of 436.19 feet to an iron pipe in concrete found for the Northernmost corner of this tract, in the West line of said 10.84 acres.

THENCE: South 18°04'08" East along the East line of this tract and the West line of said 10.84 acres for a distance of 409.25 feet to the PLACE OF BEGINNING and containing within these boundaries 0.3821 of an acre of land.

TRACT 12

FIELD NOTES of a 3.245 acre tract of land situated in the William Bloodgood League, Abstract 4, Chambers County, Texas and being a part of that same land described in Exhibit "A" to Deed from Chevron U.S.A. Inc. to Midstream Combination Corp. dated effective August 31, 1996 and recorded in Volume 308 at Page 85 of the Official Public Records of Chambers County, Texas. Said 3.245 acres being that same tract of land designated as Tract 12 on plat of record in Volume "A" at Page 127 of the Map Records of Chambers County, Texas. This 3.245 acre tract of land is more particularly described by the following metes and bounds, to-wit:

NOTE: ALL BEARINGS ARE LAMBERT GRID BEARINGS AND ALL COORDINATES REFER TO THE STATE PLANE COORDINATE SYSTEM, SOUTH CENTRAL ZONE, AS DEFINED BY ARTICLE 21.071 OF THE NATURAL RESOURCES CODE OF THE STATE OF TEXAS, 1927 DATUM. ALL DISTANCES ARE ACTUAL DISTANCES.

BEGINNING at a ½ inch iron rod found in the intersection of the East right-of-way line of State Highway 146 (120 feet wide right-of-way) and the South right-of-way line of F. M. Loop No. 207 (80 feet wide right-of-way). Said point being the Northernmost Northwest corner and POINT OF BEGINNING of this tract and having a State Plane Coordinate value of Y=751,246.41 and X=3,301,404.00.

THENCE: North 32°57'00" East along the North line of this tract and the South right-of-way line of said F. M. Loop No. 207 for a distance of 305.59 feet to a ½ inch iron rod in concrete found for the Northernmost Northeast corner of this tract and the Northwest corner of that certain 0.399 of an acre tract (Lot 5) excepted in Deed dated December 18, 1959 and recorded in Volume 236 at Page 534 of the Deed Records of Chambers County, Texas.

THENCE: South 53°39'37" East along the Northernmost East line of this tract and the West line of said 0.399 of an acre Lot 5 for a distance of 160.91 feet to a ½ inch iron rod found in the North line of that certain 8.60 acre tract of land conveyed by Gulf Oil Corporation to Diamond Alkali Company by Deed dated February 3, 1959 and recorded in Volume 212 at Page 345 of the Deed Records of Chambers County, Texas for the Southwest corner of said 0.399 of an acre Lot 5. Said point being the Easternmost Northeast corner of this tract.

THENCE: South 49°18'16" West along the Easternmost South line of this tract and the North line of said 8.60 acres for a distance of 352.20 feet to an iron rod found for the Northwest corner of said 8.60 acres and an interior corner of this tract.

THENCE: South 16°55'40" East along the Southernmost East line of this tract and the West line of said 8.60 acres for a distance of 559.08 feet to an iron rod found for the Southwest corner of said 8.60 acres and an exterior corner of that certain 47.6187 acres (Tract 3) conveyed by Gulf Oil Corporation to Diamond Shamrock Corporation and

recorded in Volume 437 at Page 632 of the Deed Records of Chambers County, Texas, and an angle point in said line.

THENCE: South 15°57'15" East along the Southernmost East line of this tract and an exterior line of said 47.6187 acres for a distance of 56.92 feet to an iron pipe found for the Southeast corner of this tract and an interior corner of said 47.6187 acres.

THENCE: South 57°51'02" West along the Westernmost South line of this tract and an exterior North line of said 47.6187 acres for a distance of 212.23 feet to an iron rod found for the Southeast corner of that certain 0.371 of an acre conveyed by Martin W. Bransford to J. R. Oliver by Deed dated February 15, 1977 and recorded in Volume 393 at Page 741 of the Deed Records of Chambers County, Texas and the Southwest corner of this tract.

THENCE: North 17°17'33" West along the Southernmost West line of this tract and the East line of said 0.371 of an acre tract for a distance of 319.03 feet to a ½ inch iron rod found in the East right-of-way line of said State Highway 146 for the Northernmost corner of said 0.371 of an acre tract and the Southernmost Northwest corner of this tract. Said point being in a curve to the left along said right-of-way line, concave Westerly.

THENCE: Along and around said curve to the left, in a Northerly direction, along the Southernmost West line of this tract and the East right-of-way line of said State Highway 146, said curve having a radius of 5789.42 feet, a central angle of 04°39'55" and a chord bearing and distance of North 08°12'42" East 471.27 feet, for an arc length of 471.40 feet to the PLACE OF BEGINNING and containing within these boundaries 3.245 acres of land.

TRACT 13

FIELD NOTES of a 1.0104 acre tract of land situated in the William Bloodgood League, Abstract 4, Chambers County, Texas and being part of that same land described in Exhibit "A" to Deed from Chevron U.S.A. Inc. to Midstream Combination Corp. dated effective August 31, 1996 and recorded in Volume 308 at Page 85 of the Official Public Records of Chambers County, Texas. Said 1.0104 acres being that same tract of land designated as Tract 13 on plat of record in Volume "B" at Page 127 of the Map Records of Chambers County, Texas. This 1.0104 acre tract of land is more particularly described by the following metes and bounds, to-wit:

NOTE: ALL BEARINGS ARE LAMBERT GRID BEARINGS AND ALL COORDINATES REFER TO THE STATE PLANE COORDINATE SYSTEM, SOUTH CENTRAL ZONE, AS DEFINED BY ARTICLE 21.071 OF THE NATURAL RESOURCES CODE OF THE STATE OF TEXAS, 1927 DATUM. ALL DISTANCES ARE ACTUAL DISTANCES.

BEGINNING at a ½ inch iron rod found in the South line of the W. D. Smith Survey, Abstract 24 and the North line of the William Bloodgood League, Abstract 4, Chambers County, Texas, and the South line of that certain 121.5 acre tract of land (Tract 1) conveyed by Lonnie Earl Williams and Dorothy Louise Williams to Valerie Jean Nix and Karen Gilbert Clamon by Deed dated March 6, 1993 and recorded in Volume 201 at Page 225 of the Official Public Records of Chambers County, Texas at the Northeast corner of that certain 14.000 acre tract of land (Tract 2) conveyed by Chevron U.S.A. Inc. to TE Products Pipeline Company by Deed dated November 30, 1995 and recorded in Volume 282 at Page 766 of the Official Public Records of Chambers County, Texas. Said point being the Northwest corner and POINT OF BEGINNING of this tract and having a State Plane Coordinate value of Y=751,887.59 and X=3,290,162.11.

THENCE: North 77°07'35" East along the North line of this tract, the North line of said Bloodgood League, the South line of said Smith Survey and the South line of said 121.5 acres for a distance of 132.12 feet to a ½ inch iron rod found for the Northwest corner of that certain 14.000 acre Tract 14 surveyed this date. Said point being the Northeast corner of this tract.

THENCE: South 12°41'43" East along the East line of this tract and the West line of said Tract 14 for a distance of 333.14 feet to a ½ inch iron rod found for the Northwest corner of that certain 15.5465 acre Tract 15 surveyed this date, the Southwest corner of said Tract 14 and the Southeast corner of this tract.

THENCE: South 77°07'33" West along the South line of this tract and the North line of said 8.1752 acres for a distance of 132.12 feet to a ½ inch iron rod found for the Southwest corner of this tract and the Southeast corner of the heretofore mentioned 14.000 acre tract.

THENCE: North 12°41'43" West along the West line of this tract and the East line of said 14.000 acres for a distance of 333.14 feet to the PLACE OF BEGINNING and containing within these boundaries 1.0104 acres of land.

TRACT 14

FIELD NOTES of a 7.000 acre tract of land situated in the William Bloodgood League, Abstract 4, Chambers County, Texas and being part of that same land described in Exhibit "A" to Deed from Chevron U.S.A. Inc. to Midstream Combination Corp. dated effective August 31, 1996 and recorded in Volume 308 at Page 85 of the Official Public Records of Chambers County, Texas. Said 7.000 acres being that same tract of land designated as Tract 14 on plat of record in Volume "B" at Page 127 of the Map Records of Chambers County, Texas. This 7.000 acre tract of land is more particularly described by the following metes and bounds, to-wit:

NOTE: ALL BEARINGS ARE LAMBERT GRID BEARINGS AND ALL COORDINATES REFER TO THE STATE PLANE COORDINATE SYSTEM, SOUTH CENTRAL ZONE, AS DEFINED BY ARTICLE 21.071 OF THE NATURAL RESOURCES CODE OF THE STATE OF TEXAS, 1927 DATUM. ALL DISTANCES ARE ACTUAL DISTANCES.

BEGINNING at a ½ inch iron rod found in the South line of the W. D. Smith Survey, Abstract 24 and the North line of the William Bloodgood League, Abstract 4, Chambers County, Texas and the South line of that certain 121.5 acres (Tract 1) conveyed by Lonnie Earl Williams and Dorothy Louise Williams to Valerie Jean Nix and Karen Gilbert Clamon by Deed dated March 6, 1993 and recorded in Volume 201 at Page 225 of the Official Public Records of Chambers County, Texas at the Northeast corner of that certain 1.0104 acre Tract 13 surveyed this date. Said point being the Northwest corner and POINT OF BEGINNING of this tract and having a State Plane Coordinate value of Y=751,917.03 and X=3,290,290.90.

THENCE: North 77°07'35" East along the North line of this tract, the North line of said Bloodgood League, the South line of said Smith Survey and the South line of said 121.5 acres for a distance of 915.31 feet to a ½ inch iron rod found for the Northwest corner of that certain Tract 1 conveyed by Chevron U.S.A. Inc. to TE Products Pipeline Company by Deed dated November 30, 1995 and recorded in Volume 282 at Page 766 of the Official Public Records of Chambers County, Texas. Said point being the Northeast corner of this tract.

THENCE: South 12°41'43" East along the East line of this tract and the West line of said TE Products Pipeline Company Tract 1 for a distance of 333.13 feet to a ½ inch iron rod found in the North line of that certain 8.164 acre tract conveyed by Sunray Dx Oil Co., et al, to Texas Eastern Transmission Corp. by Deed dated July 12, 1962 and recorded in Volume 237 at Page 481 of the Deed Records of Chambers County, Texas. Said point being the Southwest corner of said TE Products Pipeline Company Tract 1, the Northeast corner of that certain 15.5465 acre Tract 16 surveyed this date and the Southeast corner of this tract.

THENCE: South 77°07'33" West along the South line of this tract, the North line of said

8.164 acres, the North line of that certain 8.1752 acres conveyed by First City Bank of Dallas to Texas Eastern Transmission Corp. by Deed dated May 18, 1988 and recorded in Volume 51 at Page 71 of the Official Public Records of Chambers County, Texas, and the North line of said Tract 15 for a distance of 915.31 feet to a ½ inch iron rod found for the Southwest corner of this tract, the Northwest corner of said Tract 15 and the Southeast corner of said Tract 13.

THENCE: North 12°41'43" West along the West line of this tract and the East line of said Tract 13 surveyed this date for a distance of 333.14 feet to the PLACE OF BEGINNING and containing within these boundaries 7.000 acres of land.

TRACT 15

FIELD NOTES of a 15.5465 acre tract of land situated in the William Bloodgood League, Abstract 4, Chambers County, Texas and being part of that same land described in Exhibit "A" to Deed from Chevron U.S.A. Inc. to Midstream Combination Corp. dated effective August 31, 1996 and recorded in Volume 308 at Page 85 of the Official Public Records of Chambers County, Texas. Said 15.5465 acres being that same tract of land designated as Tract 15 on plat of record in Volume "B" at Page 127 of the Map Records of Chambers County, Texas. This 15.5465 acre tract of land is more particularly described by the following metes and bounds, towit:

NOTE: ALL BEARINGS ARE LAMBERT GRID BEARINGS AND ALL COORDINATES REFER TO THE STATE PLANE COORDINATE SYSTEM, SOUTH CENTRAL ZONE, AS DEFINED BY ARTICLE 21.071 OF THE NATURAL RESOURCES CODE OF THE STATE OF TEXAS, 1927 DATUM. ALL DISTANCES ARE ACTUAL DISTANCES.

BEGINNING at a ½ inch iron rod found for the Southwest corner of that certain tract of land conveyed by Chevron U.S.A. Inc. to TE Products Pipeline Company (Tract 1) by Deed dated November 30, 1995 and recorded in Volume 282 at Page 766 of the Official Public Records of Chambers County, Texas and the Southeast corner of that certain 7.000 acre Tract 14 surveyed this date. Said point being in the North line of that certain 8.164 acre tract conveyed by Sunray Dx Oil Co., et al, to Texas Eastern Transmission Corp. by Deed dated July 12, 1962 and recorded in Volume 237 at Page 481 of the Deed Records of Chambers County, Texas and being the Northeast corner and POINT OF BEGINNING of this tract. Said point having a State Plane Coordinate value of Y=751,592.07 and X=3,290,364.10.

THENCE: South 12°41'43" East along the East line of this tract for a distance of 739.87 feet to a ½ inch iron rod found for the Southeast corner of this tract.

THENCE: South 77°07'35" West along the South line of this tract for a distance of 915.31 feet to a ½ inch iron rod found for the Southwest corner of this tract.

THENCE: North 12°41'43" West along the West line of this tract for a distance of 739.86 feet to a ½ inch iron rod found in the North line of that certain 8.1752 acre tract of land conveyed by First City Bank of Dallas to Texas Eastern Transmission Corp. by Deed dated May 18, 1988 and recorded in Volume 51 at Page 71 of the Official Public Records of Chambers County, Texas for the Southwest corner of said Tract 14 surveyed this date. Said point being the Southeast corner of that certain 1.0104 acre Tract 13 surveyed this date and the Northwest corner of this tract.

THENCE: North 77°07'33" East along the North line of this tract, the South line of said Tract 14, the North line of said 8.1752 acres and the North line of said 8.164 acres for a distance of 915.31 feet to the PLACE OF BEGINNING and containing within these boundaries 15.5465 acres of land.

TRACT 16

FIELD NOTES of a 6.97 acre tract of land situated in the William Bloodgood League, Abstract 4, Chambers County, Texas and being part of that same land described in Exhibit "A" to Deed from Chevron U.S.A. Inc. to Midstream Combination Corp. dated effective August 31, 1996 and recorded in Volume 308 at Page 85 of the Official Public Records of Chambers County, Texas. Said 6.97 acres being that same tract of land designated as Tract 16 on plat of record in Volume "B" at Page 127 of the Map Records of Chambers County, Texas. This 6.97 acre tract of land is more particularly described by the following metes and bounds, to-wit:

NOTE: ALL BEARINGS ARE LAMBERT GRID BEARINGS AND ALL COORDINATES REFER TO THE STATE PLANE COORDINATE SYSTEM, SOUTH CENTRAL ZONE, AS DEFINED BY ARTICLE 21.071 OF THE NATURAL RESOURCES CODE OF THE STATE OF TEXAS, 1927 DATUM. ALL DISTANCES ARE ACTUAL DISTANCES.

BEGINNING at a ½ inch iron rod found in the East line of that certain 13.897 acre tract of land conveyed by Mrs. Valliere S. Collier to Texas Eastern Transmission Corporation by Deed dated July 12, 1960 and recorded in Volume 224 at Page 516 of the Deed Records of Chambers County, Texas and the Southernmost West line of that certain 32.191 acre tract of land described in said Deed from Collier to Texas Eastern Transmission Corporation. Said point being the Westernmost Northwest corner and POINT OF BEGINNING of this tract and having a State Plane Coordinate value of Y=751,381.81 and X=3,293,225.92.

THENCE: North 78°16'22" East along the Westernmost North line of this tract and the Easternmost South line of said 32.191 acres for a distance of 1029.66 feet to a ¾ inch iron pipe found for the Southeast corner of said 32.191 acres and an interior corner of this tract.

THENCE: North 12°14'31" West along the Northernmost West line of this tract and the East line of said 32.191 acres for a distance of 191.45 feet to a ¾ inch iron pipe found for the Southwest corner of that certain 33 acre tract of land awarded to Irene Barber by Decree recorded in Volume "C" at Page 225 of the Probate Minutes of Chambers County, Texas. Said point being the Northernmost Northwest corner of this tract.

THENCE: North 77°43'57" East along the Easternmost North line of this tract and the South line of said 33 acres for a distance of 707.88 feet to an iron rod found for the Northwest corner of that certain 3.567 acre tract of land conveyed by O. E. Barber, Guardian of the Estate of Zadie Fisher, NCM, to Texas Eastern Corporation by Deed dated January 10, 1960 and recorded in Volume 222 at Page 254 of the Deed Records of Chambers County, Texas and the Northeast corner of this tract.

THENCE: South 12°34'55" East along the East line of this tract and the West line of said 3.567 acres and the West line of that certain 3.57 acre tract conveyed to Jenira Pruett

Estate by award of Special Commissioners in Estate of W. D. Fisher, Dec'd, Cause #272 of the Probate Court of Chambers County, Texas and recorded in Volume 4 at Page 77 of the Probate Minutes of the Chambers County, Texas, for a distance of 293.20 feet to a ½ inch iron rod found for the Southeast corner of this tract and the Northeast corner of that certain 93.5479 acre tract of land conveyed by Lubrizol Corporation to Diamond Shamrock Chemicals Company by Deed dated July 18, 1984 and recorded in Volume 590 at Page 491 of the Deed Records of Chambers County, Texas.

THENCE: South 78°16'22" West along the South line of this tract and the North line of said 93.5479 acres for a distance of 1745.90 feet to a ½ inch iron rod found in the East line of the heretofore mentioned 13.897 acre tract for the Southwest corner of this tract.

THENCE: North 08°16'21" West along the Southernmost West line of this tract and the East line of said 13.897 acres for a distance of 95.23 feet to the PLACE OF BEGINNING and containing within these boundaries 6.97 acres of land.

TRACT 30

FIELD NOTES of a 2.6043 acre tract of land situated in the William Bloodgood League, Abstract 4, Chambers County, Texas and being a part of that same land described in Exhibit "A" to Deed from Chevron U.S.A. Inc. to Midstream Combination Corp. dated effective August 31, 1996 and recorded in Volume 308 at Page 85 of the Official Public Records of Chambers County, Texas. Said 2.6043 acres being odd numbered Lots 1-27 of the Warren Petroleum Subdivision as recorded in Volume "A" at Page 46 of the Map Records of Chambers County, Texas and Volume 2 at Page 107 of the Map Records of Chambers County, Texas and being that same tract of land designated as Tract 30 on plat of record in Volume "B" at Page 128 of the Map Records of Chambers County, Texas. This 2.6043 acre tract of land is more particularly described by the following metes and bounds, to-wit:

NOTE: ALL BEARINGS ARE LAMBERT GRID BEARINGS AND ALL COORDINATES REFER TO THE STATE PLANE COORDINATE SYSTEM, SOUTH CENTRAL ZONE, AS DEFINED BY ARTICLE 21.071 OF THE NATURAL RESOURCES CODE OF THE STATE OF TEXAS, 1927 DATUM. ALL DISTANCES ARE ACTUAL DISTANCES.

BEGINNING at a 2 inch iron pipe (leaning) found in the North line of that certain tract of land Partitioned between O. Z. Smith, et al, dated April 3, 1950 and recorded in Volume 120 at Page 632 of the Deed Records of Chambers County, Texas at the Southeast corner of that certain 56.965 acre Tract 7 surveyed this date. Said point being the Southwest corner of said Lot 1 and being the Southwest corner and POINT OF BEGINNING of this tract and having a State Plane Coordinate value of Y=748,675.81 and X=3,299,277.45.

THENCE: North 11°18'37" West along the West line of this tract, the West line of said odd numbered Lots 1-27 and the East line of said tract 7 surveyed this date for a distance of 840.20 feet to a ¾ inch iron rod in concrete found for the Northwest corner of said Lot 27, the Southwest corner of that certain 0.2733 of an acre Tract 8 surveyed this date and the Northwest corner of this tract.

THENCE: North 77°58'10" East along the North line of this tract, the North line of said Lot 27 and the South line of said Tract 8 surveyed this date for a distance of 135.05 feet to a ¾ iron rod in concrete found for the Northwest corner of Pablo Street (60 feet wide right-of-way), the Northeast corner of said Lot 27 and the Northeast corner of this tract.

THENCE: South 11°18'40" East along the East line of this tract, the West right-of-way line of said Pablo Street and the East line of said odd numbered Lots 1-27 for a distance of 839.93 feet to a point at the Southeast corner of said Lot 1 and the intersection of the West right-of-way line of Pablo Street with the South line of Warren Road (60 feet wide right-of-way) for the Southeast corner of this tract in the North line of the heretofore mentioned Partition tract.

THENCE: South 77°51'18" West along the South line of this tract, the South line of said Lot 27 and the North line of said Partition tract for a distance of 135.05 feet to the PLACE OF BEGINNING and containing within these boundaries 2.6043 acres of land.

TRACT 31

FIELD NOTES of a 2.3387 acre tract of land situated in the William Bloodgood League, Abstract 4, Chambers County, Texas and being a part of that same land described in Exhibit "A" to Deed from Chevron U.S.A. Inc. to Midstream Combination Corp. dated effective August 31, 1996 and recorded in Volume 308 at Page 85 of the Official Public Records of Chambers County, Texas. Said 2.3387 acres being even numbered Lots 2-26 of the Warren Petroleum Subdivision as recorded in Volume "A" at Page 46 of the Map Records of Chambers County, Texas and Volume 2 at Page 107 of the Map Records of Chambers County, Texas and being that same tract of land designated as Tract 31 on plat of record in Volume "B" at Page 128 of the Map Records of Chambers County, Texas. This 2.3387 acre tract of land is more particularly described by the following metes and bounds, to-wit:

NOTE: ALL BEARINGS ARE LAMBERT GRID BEARINGS AND ALL COORDINATES REFER TO THE STATE PLANE COORDINATE SYSTEM, SOUTH CENTRAL ZONE, AS DEFINED BY ARTICLE 21.071 OF THE NATURAL RESOURCES CODE OF THE STATE OF TEXAS, 1927 DATUM. ALL DISTANCES ARE ACTUAL DISTANCES.

BEGINNING at a ½ inch iron rod in concrete found at the Southeast corner of that certain residue of 9.4 acres conveyed to A. A. Davidson, et al, by Deeds recorded in Volume 25 at Page 113 and Volume 32 at Page 10 of the Deed Records of Chambers County, Texas, in the West line of that certain 4.5 acre tract of land conveyed by Mills Bennett Estate to The Texas Company by Deed dated July 18, 1921 and recorded in Volume 14 at Page 613 of the Deed Records of Chambers County, Texas. Said point being the Northeast corner of said Lot 26 and being the Northeast corner and POINT OF BEGINNING of this tract and having a State Plane Coordinate value of Y=749,566.66 and X=3,299,427.28.

THENCE: South 11°52'57" East along the East line of this tract, the East line of said even numbered Lots 2-26 and the West line of said 4.5 acres for a distance of 780.9 feet to a ½ inch iron rod found in the North right-of-way line of Warren Road (60 feet wide right-of-way) for the Southeast corner of this tract, the Southwest corner of said 4.5 acres and the Southeast corner of said Lot 2.

THENCE: South 78°22'42" West along the South line of this tract, the South line of said Lot 2 and the North right-of-way line of Warren Road for a distance of 134.43 feet to a ½ inch iron rod found for the Southwest corner of this tract, the Southwest corner of said Lot 2 and the Southeast corner of Pablo Street (60 feet wide right-of-way).

THENCE: North 11°18'40" West along the West line of this tract, the West line of said even numbered Lots 2-26 and the East right-of-way line of said Pablo Street for a distance of 780.00 feet to a ¾ inch iron rod in concrete found in the Easternmost South line of said 9.4 acres at the Northeast corner of said Pablo Street, the Northwest corner of said Lot 26 and the Northwest corner of this tract.

THENCE: North 77°58'10" East along the North line of this tract, the North line of said Lot 26 and the Easternmost South line of said 9.4 acres for a distance of 126.64 feet to the PLACE OF BEGINNING and containing within these boundaries 2.3387 acres of land.

FILED FOR RECORD IN:

Chambers County

ON: SEP 04, 2009 AT 11:06A

AS A(N) Public Records

Heather H. Hawthorne, COUNTY CLERK

CLERK NUMBER 47885 PAGES 66

AMOUNT: 272.00

RECEIPT NUMBER 09243130

BY MRHAME
STATE OF TEXAS Chambers County
AS STAMPED HEREON BY ME. SEP 04, 2009

Heather H. Hawthorne, COUNTY CLERK

Recorded:

Helinda S. Rhamme

272.00

(65)

*Stewart Title
1980 Post Oak Blvd, Ste 110
Houston, TX 77056*

Chambers CAD PID's
5345
15132
16887
5344

OFFICIAL PUBLIC RECORDS
CHAMBERS COUNTY, TEXAS
Heather H. Hawthorne, County Clerk

2016 BK VOL PG
110795 DR 1635 440

GENERAL WARRANTY DEED

NOTICE OF CONFIDENTIALITY RIGHTS: IF YOU ARE A NATURAL PERSON, YOU MAY REMOVE OR STRIKE ANY OF THE FOLLOWING INFORMATION FROM ANY INSTRUMENT THAT TRANSFERS AN INTEREST IN REAL PROPERTY BEFORE IT IS FILED OF RECORD IN THE PUBLIC RECORDS: YOUR SOCIAL SECURITY NUMBER OR YOUR DRIVER'S LICENSE NUMBER.

THE STATE OF TEXAS §
 § KNOW ALL MEN BY THESE PRESENTS:
COUNTY OF CHAMBERS §

SAK INVESTMENTS, LLC, a Texas limited liability company ("**Grantor**"), for and in consideration of the sum of TEN AND NO/100 DOLLARS (\$10.00) and other good and valuable consideration in hand paid by **TARGA DOWNSTREAM LLC**, a Delaware limited liability company ("**Grantee**"), the receipt and sufficiency of which is hereby acknowledged has GRANTED, SOLD and CONVEYED and by these presents does GRANT, SELL and CONVEY unto the said Grantee, the following described property and all improvements located thereon, situated in Chambers County, Texas (collectively, the "**Property**"), to-wit:

Three tracts of land comprising 32.5+/- acres of land located at 9615 Warren Road, Mont Belvieu, Texas 77580, as more particularly described in Exhibit A attached hereto, together with all improvements thereon and associated rights of way, permits, utilities and utility capacity (if any), and any and all interests of any type owned by Seller in such real property including, without limitation, any easements, adjacent streets, alleys, strips, gores, mineral interests of any type, royalty rights, water rights and other appurtenances to such land.

This conveyance is made and accepted subject to the restrictions, easements, conditions, reservations, exceptions, ordinances and encumbrances and other matters described in Exhibit B attached hereto and made a part hereof for all purposes (the "**Permitted Exceptions**").

TO HAVE AND TO HOLD subject as aforesaid, the Property and premises, together with all and singular the rights and appurtenances thereto in anywise belonging, unto said Grantee, its successors and assigns, forever, and Grantor does hereby bind Grantor and Grantor's successors and assigns, to Warrant and Forever Defend all and singular the above described Property and premises unto the said Grantee and its successors and assigns, against every person whomsoever lawfully claiming or to claim the same or any part hereof subject, however to the Permitted Exceptions.

EXECUTED AND DELIVERED effective as of the 3 day of March, 2016.

"GRANTOR"

SAK INVESTMENTS, LLC

By: [Signature]
Name: KEITH JANNISE
Title: MGR.

GRANTEE'S ADDRESS:
TARGA DOWNSTREAM LLC
1000 Louisiana, Suite 4300
Houston, TX 77002
Attn: Land and ROW Dept.

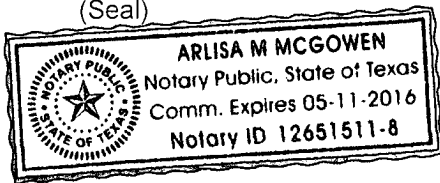
THE STATE OF TEXAS

COUNTY OF ~~CHAMBERS~~ ^{HARRIS} ^A

§
§
§

On this 3 day of March, 2016, before me, personally appeared JANNISE Keith Joseph, known to me to be the Manager of SAK INVESTMENTS, LLC, a Texas limited liability company, and executed the foregoing instrument, and acknowledged that such representative executed the same on behalf of such limited liability company.

(Seal)



Arlisa M. McGowen

Notary Public in and for the State of Texas

Arlisa McGowen

Printed Name

My Commission Expires: May 11, 2016

EXHIBIT A TO DEED
LEGAL DESCRIPTION LAND

**DESCRIPTION OF A 32.278-ACRE
(1,406,031 SQ. FT.) TRACT SITUATED
IN THE WILLIAM BLOODGOOD LEAGUE, A- 4
CHAMBERS COUNTY, TEXAS**

Being a 32.278-acre (1,406,031 square foot) tract of land situated in the William Bloodgood League, A-4, Chambers County, Texas and being all of the residue of a called 17.086-acre tract as conveyed to SAK Investments, L.L.C. by deed recorded under County Clerk's File No. 99 406 550 of the Official Public Records of Chambers County, Texas, all of a called 11.117-acre tract as conveyed to SAK Investments, L.L.C. by deed recorded under County Clerk's File No. 99 404 110 of the Official Public Records of Chambers County, Texas and all of a called 4.22-acre tract as conveyed to SAK Investments, L.L.C. by deed recorded under County Clerk's File No. 99 409 252 of the Official Public Records of Chambers County, Texas. Said 32.278-acre tract being more particularly described by metes and bounds as follows: (The Basis of Bearings are based on the Texas State Plane Coordinate System, South Central Zone 4204 (NAD 83). The coordinates stated hereon are grid.

BEGINNING at a 5/8-inch iron rod found (having coordinates of N = 13,872,040.98, E = 3,269,126.36) at the southeast corner of the residue of said called 17.086-acre tract, being the northeast corner of a called 7.00-acre tract conveyed to Barry Irwin Goldfarb by deed recorded under County Clerk's File No. 96 287 827 of the Official Public Records of Chambers County, Texas and being located in the west right-of-way line of State Highway 146 (120 feet wide);

THENCE South 77°56'05" West with the south line of the residue of said 17.086-acre tract, with the north line of said 7.00-acre tract and with the south line of said tract herein described, at a distance of 761.16 feet pass the northwest corner of said 7.00-acre tract and the northeast corner of a 31.456-acre tract conveyed to Targa Downstream LLC, by deed recorded under County Clerk's File No. 2012, Volume 1335, Page 532 of the Official Public Records of Chambers County, Texas, passing a 5/8-inch iron rod with a cap stamped "WEISSER ENG HOUSTON, TX" set for reference at a distance of 4,158.84 feet and continuing for a total distance of 4,258.84 feet to the southwest corner of said tract herein described, located at the centerline of Cedar Bayou;

THENCE North 54°50'00" West with the centerline of said Cedar Bayou and with the southwest line of said tract herein described, a distance of 57.09 feet to an angle point, located in the southeast line of the Southern Pacific Railroad Company right of way as conveyed by deed in Volume 233, Page 332 of the Deed Records of Chambers County, Texas;

THENCE North 15°54'46" East with the southeast railroad right of way line and with the northwest line of the residue of said 17.086 acres and with the northwest line of said tract herein described, passing a 5/8-inch iron rod with a cap stamped "WEISSER ENG HOUSTON, TX" set for reference at a distance of 100.00 feet, at a distance of 164.92 feet pass the northwest corner of the residue of said 17.086 acres and the southwest corner of the called 11.117-acre tract and continuing for a total distance of 374.29 feet to a 5/8-inch iron rod with a cap stamped "WEISSER ENG HOUSTON, TX" set for the northwest corner of said tract herein described, located in the south line of a called 57.00-acre tract conveyed to Targa Downstream, L.L.C. (formerly Warren Petroleum Corporation) by deed recorded in Volume 437, Page 532 of the Deed Records of Chambers County, Texas, from which a 5/8 inch iron rod found bears South 77°57'47" West, a distance of 1.28 feet;

THENCE North 77°57'47" East with a north line of said called 11.117-acre tract and with the north line of said tract herein described, a distance of 3,334.59 feet to a 2-inch iron pipe found for an angle point, located in the south right of way line of Warren Road, being the northeast corner of said 11.117-acre tract and the northwest corner of said 4.22-acre tract;

THENCE North 77°52'30" East with a north line of said called 4.22-acre tract, with the south right of way line of said Warren Road and with a north line of said tract herein described, a distance of 243.19 feet (called 243.48 feet) to a 5/8-inch iron rod with a cap stamped "WEISSER ENG HOUSTON, TX" set for a northeast corner of said tract herein described, being the northwest corner of a called 1.476-acre tract conveyed to Regency of Texas, Inc. by deed recorded under County Clerk's File No. 00 476 732 of the Official Public Records of Chambers County, Texas;

THENCE South 02°35'22" East with an east line of said 4.22-acre tract, with the east line of said 1.476-acre tract and with an east line of said tract herein described, a distance of 187.84 feet to a 5/8-inch iron rod with a cap stamped "WEISSER ENG HOUSTON, TX" set for the southwest corner of said 1.476-acre tract and the northwest corner of a called 1.492-acre tract conveyed to Regency of Texas, Inc. by deed recorded under County Clerk's File No. 00 476 728 of the Official Public Records of Chambers County, Texas;

THENCE South 02°33'10" East with an east line of the residue of said 17.086-acre tract, with the east line of said 1.492-acre tract and with an east line of said tract herein described, a distance of 119.38 feet to a 5/8-inch iron rod with a cap stamped "WEISSER ENG HOUSTON, TX" set for the southwest corner of said 1.492-acre tract and an interior corner of said tract herein described;

THENCE North 77°09'39" East with a north line of the residue of said 17.086-acre tract, with a south line of said 1.492-acre tract and with a north line of said tract herein described, a distance of 312.61 feet to a 5/8-inch iron rod with a cap stamped "WEISSER ENG HOUSTON, TX" set for a southeast corner of said 1.492-acre tract and an interior corner of said tract herein described;

THENCE North 06°39'28" East with a west line of the residue of said 17.086-acre tract, with an east line of said 1.492-acre tract and with an east line of said tract herein described, a distance of 28.70 feet to a 5/8-inch iron rod with a cap stamped "WEISSER ENG HOUSTON, TX" set for an interior corner of said 1.492-acre tract and a northwest corner of said tract herein described;

THENCE North 77°57'47" East with a north line of the residue of said 17.086-acre tract, with a south line of said 1.492-acre tract and with a north line of said tract herein described, a distance of 319.69 feet to a 1/2-inch iron rod found for the southeast corner of said 1.492-acre tract and the northeast corner of said tract herein described, located in the west right of way line of said State Highway 146;

THENCE South 13°04'27" West with an east line of the residue of said 17.086-acre tract, with the west right of way line of said State Highway 146 and with an east line of said tract herein described, a distance of 109.66 feet to the **POINT OF BEGINNING** and containing 32.278 acres (1,140,031 square feet) of land.

This description is accompanied by a plat of even survey date.

Compiled by:

Weisser Engineering Company
19500 Park Row
Houston, Texas 77084
TBPLS Reg. No. 100518-00
TBPE Reg. No.: F-68
Job No. CU061 (2076-061)
Date: 06/11/2015

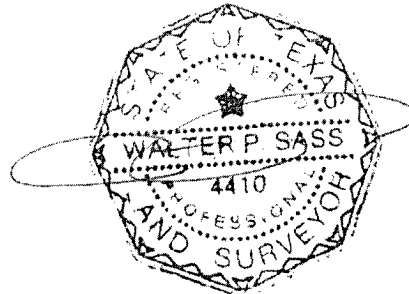


EXHIBIT B TO DEED
PERMITTED ENCUMBRANCES

- a. Right of way dated July 24, 1947, recorded in Volume 104, Page 424 of the Deed Records of Chambers County, Texas, from O. Z. Smith, et al to Diamond Alkail Company.
- b. Easement dated November 22, 1950, recorded in Volume 133, Page 212 of the Deed Records of Chambers County, Texas, from J.W. Fowler, et ux to Chambers County.
- c. Easement dated November 29, 1950, recorded in Volume 133, Page 224 of Deed Records of Chambers County, Texas, from Ora Bell Smith Collins to Chambers County.
- d. Right of way dated February 5, 1956, recorded in Volume 174, Page 116 of the Deed Records of Chambers County, Texas, from Alice Smith to Warren Petroleum Corporation
- e. Right of way dated February 5, 1956, recorded in Volume 174, Page 118 of the Deed of Records of Chambers County, Texas, from O.Z. Smith, et ux to Warren Petroleum Corporation.
- f. Right of way dated February 5, 1956, recorded in Volume 174, Page 111 of the Deed Records of Chambers County, Texas, from Ora Bell Collins to Warren Petroleum Corporation.
- g. Right of way dated February 14, 1956, recorded in Volume 174, Page 115 Deed of Records of Chambers County, Texas, from Audrey Smith Fowler to Warren Petroleum Corporation.
- h. Right of way dated November 29, 1961, recorded in Volume 233, Page 633 of the Deed Records of Chambers County, Texas, from John E. Zlomke, et ux to Diamond Alkali Company.
- i. Easement dated December 26, 1968, recorded in Volume 303, Page 602 of the Deed Records of Chambers County, Texas, from Audrey Smith Fowler, et vir to Houston Lighting and Power Company.
- j. Easement dated January 6, 1969, recorded in Volume 303, Page 608 of the Deed Records of Chambers County, Texas, from Audrey Smith Fowler, et vir to Houston Lighting and Power Company.
- k. Easement dated January 29, 1969, recorded in Volume 305, Page 356 of the Deed Records of Chambers County, Texas, from O.Z. Smith, et ux to Houston Lighting and Power Company.
- l. Easement dated September 4, 1974, recorded in Volume 360, Page 485 of Deed Records of Chambers County, Texas, from O.Z.Smith, et ux to Chambers County.
- m. Right of way dated January 27, 1982, recorded in Volume 493, Page 440 of the Deed Records of Chambers County, Texas, from Audrey Smith Fowler to United Texas Transmission Company.
- n. Right of way dated January 27, 1982, recorded in Volume 493, Page 445 of the Deed Records of Chambers County, Texas, from Eva Dugat Smith, et al to United Texas Transmission Company.
- o. Easement dated November 10, 1987, recorded in Volume 33, Page 377 of the Official Public Records of Chambers County, Texas, from Royce Smith, et al to Houston Lighting and Power Company.
- p. Easement dated November 10, 1987, recorded in Volume 33, Page 565 of the Official Public Records of Chambers County, Texas, from Martha Fowler Harrington to Houston Lighting and Power Company.
- q. Right of way dated October 27, 1997, recorded in Volume 355, Page 155 of the Official Public Records of Chambers County, Texas, from Royce Smith, et al to United Brine Pipeline Company.
- r. Right of way dated November 10, 1997, recorded in Volume 355, Page 162 of the Official Public Records of Chambers County, Texas, from Martha Fowler Harrington to United Brine Pipeline Company.

- s. Easement dated October 28, 1999, recorded in Volume 433, Page 448 of the Official Public Records of Chambers County, Texas, from SAK Investments, Inc. to Reliant Energy Entex, Inc.
- t. Right of way dated July 22, 2014, recorded in Volume 1510, Page 686 of the Official Public Records of Chambers County, Texas, from SAK Investments, LLC to Dow Hydrocarbons and Resources, LLC.
- u. Building lines as established by the City of Mont Belvieu, Texas, as set forth in Certified Copy of Ordinance recorded in Volume 242, Page 324 of the Official Public Records of Chambers County, Texas.
- v. An undivided 1/16 royalty interest in and to all oil, gas and other minerals reserved and left undivided in Partition Deed dated April 3, 1950, recorded in Volume 120, Page 632 of the Deed Records of Chambers County, Texas, by and between O.Z. Smith, et al. Title to said interest has not been investigated subsequent to the date thereof.
- w. All leases, grants, exceptions or reservations of coal, lignite, oil, gas and other minerals, together with all rights, privileges and immunities relating thereto, appearing in the Public Records whether listed in Schedule B or not. There may be leases, grants, exceptions or reservations of mineral interest that are not listed.
- x. Those matters as shown on survey prepared by Walter P. Sass, RPLS No. 4410, dated June 4, 2015, under Job No. CU061:
 - a. Top of bank/edge of water of Cedar Bayou (sheet 1).
 - b. Abandoned trailers and tanks (sheet 2).
 - c. Building encroaches into 24' Drainage Easement (sheet 3).
 - d. Concrete encroaches across Northern property line into Pablo Street and Warren Road (sheet 3).

FILED FOR RECORD IN:

Chambers County

ON: MAR 07, 2016 AT 01:10P

AS A(N) Public Records

Heather H. Hawthorne, COUNTY CLERK

CLERK NUMBER 110795 PAGES 8

AMOUNT: 54.00

RECEIPT NUMBER 16001948

BY JPITTS

STATE OF TEXAS Chambers County COUNTY, TEX
AS STAMPED HEREON BY ME. MAR 07, 2016

Heather H. Hawthorne, COUNTY CLERK

Recorded: *Joe Pitts*

B-STEWART COMMERCIAL
B-SEE ABOVE

OFFICIAL PUBLIC RECORDS
CHAMBERS COUNTY, TEXAS
Heather H. Hawthorne, County Clerk

2012 BK VOL PG
74667 OR 1335 532

SPECIAL WARRANTY DEED

NOTICE OF CONFIDENTIALITY RIGHTS: IF YOU ARE A NATURAL PERSON, YOU MAY REMOVE OR STRIKE ANY OF THE FOLLOWING INFORMATION FROM ANY INSTRUMENT THAT TRANSFERS AN INTEREST IN REAL PROPERTY BEFORE IT IS FILED OF RECORD IN THE PUBLIC RECORDS: YOUR SOCIAL SECURITY NUMBER OR YOUR DRIVER'S LICENSE NUMBER.

THE STATE OF TEXAS

KNOW ALL MEN BY THESE PRESENTS:

COUNTY OF CHAMBERS

MICHAEL SIDNEY LANSFORD and BENNIE L. LANSFORD, both individually and as co-independent executors of the estate of B.L. Lansford, Jr., deceased, (collectively and individually "**Grantor**"), for and in consideration of the sum of TEN AND NO/100 DOLLARS (\$10.00) and other good and valuable consideration in hand paid by TARGA DOWNSTREAM LLC, a Delaware limited liability company ("**Grantee**"), the receipt and sufficiency of which is hereby acknowledged has GRANTED, SOLD and CONVEYED and by these presents does GRANT, SELL and CONVEY unto the said Grantee, the following described property and all improvements located thereon, situated in Chambers County, Texas (collectively, the "**Property**"), to-wit:

The real property described on Exhibit A attached hereto and incorporated herein for all purposes, together with all improvements thereon and associated rights of way, permits, utilities and utility capacity (if any), mineral rights, mineral interests and royalty rights (other than the Royalty Reservation described below), and interests of any type owned by Grantor in such real property, easements, adjacent streets, alleys, strips, gores, rights of way and other appurtenances to such real property;

Each Grantor is a married individual, the Property is each Grantor's sole and separate property, and the Property does not constitute any part of each Grantor's residential or business homestead.

Each Grantor specifically reserves from such grant an undivided a one-eighth (1/8) interest, (for a total reservation of a 2/8ths interest) in the royalty provided for in any mineral lease of the minerals that are in and under the Property and that may be produced from it (the "**Royalty Reservation**"). Grantor and Grantor's successors will not participate in any of the following: entering into any mineral lease covering the Property, accepting any bonus paid for any such lease, and/or accepting any rental or shut-in royalty paid under any such lease. Any interests in salt and/or salt caverns in and under the Property are expressly stipulated not to be subject to the Royalty Reservation, it being recognized that Grantor by these presents does GRANT, SELL and CONVEY unto the said Grantee all interests hereto.

This conveyance is made and accepted subject to the restrictions, easements, conditions, leases, reservations, exceptions, ordinances and encumbrances and other matters described in Exhibit B attached hereto and made a part hereof for all purposes (the "**Permitted Exceptions**").

1207130225/RM/4

TO HAVE AND TO HOLD subject as aforesaid, the Property and premises, together with all and singular the rights and appurtenances thereto in anywise belonging, unto said Grantee, its successors and assigns, forever, and Grantor does hereby bind Grantor and Grantor's successors and assigns, to Warrant and Forever Defend all and singular the above described Property and premises unto the said Grantee and its successors and assigns, against every person whomsoever lawfully claiming or to claim the same or any part hereof subject, however to the Permitted Exceptions.

EXECUTED AND DELIVERED effective as of the 9 day of May, 2012.

"GRANTOR"



MICHAEL SIDNEY LANSFORD, Individually and
as Co-Independent Executor of the Estate of B.L.
Lansford, Jr.



BENNIE L. LANSFORD, Individually and as Co-
Independent Executor of the Estate of B.L.
Lansford, Jr.

GRANTEE'S ADDRESS:

Targa Downstream LLC
1000 Louisiana, Suite 4300
Houston, TX 77002

Attn: Land and ROW Dept.

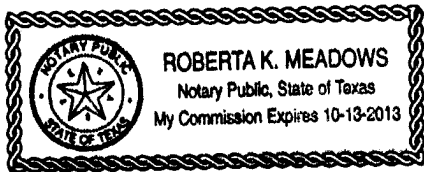
THE STATE OF TEXAS

COUNTY OF

Harris

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This instrument was acknowledged before me on May 9, 2012, by MICHAEL SIDNEY LANSFORD, Individually and as Co-Independent Executor of the Estate of B.L. Lansford, Jr.



Roberta K. Meadows
Notary Public in and for the State of Texas

Printed Name

My Commission Expires:

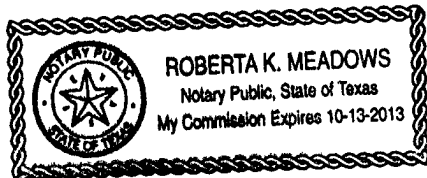
THE STATE OF TEXAS

COUNTY OF

Harris

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This instrument was acknowledged before me on May 9, 2012, by BENNIE L. LANSFORD, Individually and as Co-Independent Executor of the Estate of B.L. Lansford, Jr.



Roberta K. Meadows
Notary Public in and for the State of Texas

Printed Name

My Commission Expires:

2012	BK	VOL	PG
74667	OR	1335	535

EXHIBIT A TO DEED
LEGAL DESCRIPTION LAND

DESCRIPTION OF A 31.456-ACRE (1,370,212 SQ. FT.)
TRACT OF LAND SITUATED IN THE WILLIAM BLOODGOOD
SURVEY, A-4, CHAMBERS COUNTY, TEXAS

Being a 31.456-acre (1,370,212 square foot) tract of land situated in the William Bloodgood Survey, A-4, Chambers County, Texas. Said 31.456-acre tract being out of the residue of a called 36.280-acre tract of land conveyed to Michael Sidney Lansford and Bennie L. Lansford, as recorded in Volume 1099, Page 83 of the Chambers County Deed Records and being more particularly described by metes and bounds as follows: (Basis of bearings being the Texas State Plane Coordinate System, South Central Zone-4204, NAD1983)

COMMENCING at a 5/8-inch iron rod found in the west right-of-way line of Highway No. 146 for the northeast corner of a called 7.00-acre tract of land conveyed to Barry Irwin Goldfarb, as recorded in Chambers County Clerk's File No. 96287827 of the Official Public Records of Chambers County, Texas.

THENCE South 77° 56' 05" West, with a north line of said 7.00-acre tract and the south line of a called 17.086-acre tract of land conveyed to Sak Investments, L.L.C., as recorded in Chambers County Clerk's File No. 99406550 of the Official Public Records of Chambers County, Texas a distance of 761.16 feet to a 5/8-inch iron rod with cap (stamped "WEISSER ENG., HOUSTON, TX.") set, for the POINT OF BEGINNING, for the northwest corner of said 7.00-acre tract, for the northeast corner of said residue of a 36.280-acre tract and for the northeast corner of said tract herein described; Said point of beginning having a Texas State Plane Surface Coordinate of $X = 3,268,702.50$, $Y = 1,3873,241.38$

THENCE South 12° 05' 18" East, with a west line of said 7.00-acre tract, with an east line of said residue of said 36.280-acre tract and with an east line of said tract herein described, a distance of 170.00 feet to a 5/8-inch iron rod with cap stamped ("WEISSER ENG., HOUSTON, TX.") set for an angle point of said tract herein described;

THENCE South 77° 54' 42" West, with a north line of said 7.00-acre tract, with a south line of said residue of a 36.280-acre tract and with a south line of said tract herein described, a distance of 80.00 feet to a 5/8-inch iron rod with cap stamped ("WEISSER ENG., HOUSTON, TX.") set for an interior angle of said tract herein described;

THENCE South 12° 05' 18" East, with a west line of said 7.00-acre tract, with an east line of said residue of a 36.280-acre tract and with an east line of said tract herein described, a distance of 260.72 feet to a 5/8-inch iron rod with cap stamped ("WEISSER ENG., HOUSTON, TX.") set in the northwest right-of-way line of Cedar Hills Drive (70' wide), as recorded in Plat File No. 88-B of the Plat Records of Chambers County, Texas for the southwest corner of said 7.00-acre tract, for the southeast corner of said residue of a 36.280-acre tract and for the southeast corner of said tract herein described;

THENCE South 77° 54' 42" West, with the north right-of-way line of said Cedar Hills Drive, with a south line of said residue of a 36.280-acre tract and with a south line of said tract herein described, at a distance of 117.34 feet passing a 1/2-inch iron rod found for the northeast corner of Cedar Hills Estates, Section One as recorded in Plat File No. 88-B of the Plat Records of Chambers County, Texas, continuing with the northwest line of said Cedar Hills Estates, Section One and with the northwest line of Cedar Hills Estates, Section Two as recorded in Plat File No. 88-B of the Plat Records of Chambers County, Texas, for a total distance of 2147.99 feet to a 5/8-inch iron rod, inside a 2" iron pipe, found for an angle point of said tract herein described;

THENCE North 12° 27' 35" West, with an east line of said Cedar Hills Estates, Section Two, with a west line of said residue of a 36.280-acre tract and with a west line of said tract herein described, a distance of 9.81 feet to a 5/8-inch iron rod with cap stamped ("WEISSER ENG., HOUSTON, TX.") set for an interior angle of said tract herein described;

THENCE South 77° 54' 42" West, with the north line of said Cedar Hills Estates, Section Two, with a south line of said residue of a 36.280-acre tract and with a southeast line of said tract herein described, at a distance of 236.55 feet passing a point for the intersection of the southeast line of said residue of a 36.280-acre tract and the southwest line of an HL&P easement, continuing for a total distance of 617.14 feet to a point on the easterly high bank of Cedar Bayou.

THENCE North 16° 02' 18" West, with a northeasterly high bank of said Cedar Bayou, with a southwest line of said residue of a 36.280-acre tract and with a southwest line of said tract herein described, a distance of 53.20 feet to a point for an interior angle of said tract herein described;

THENCE South 85° 21' 42" West, with a south line of said residue of a 36.280-acre tract and with a south line of said tract herein described, a distance of 360.00 feet to a point in the centerline of said Cedar Bayou for an angle point of said tract herein described;

THENCE North 51° 07' 09" West, with a southwest line of said residue of a 36.280-acre tract and with a southwest line of said tract herein described, a distance of 160.23 feet to a point in the centerline of said Cedar Bayou for an angle point of said tract herein described;

THENCE North 56° 02' 15" West, with a southwest line of said residue of a 36.280-acre tract and with a southwest line of said tract herein described, a distance of 275.14 feet to a point in the centerline of said Cedar Bayou and in the southeast line of said 17.086-acre tract for the northwest corner of said tract herein described;

THENCE North 77° 56' 05" East, with the south line of said 17.086-acre tract, a north line of said residue of a called 36.280-acre tract and a north line of said tract herein described, at a distance of 713.20 feet passing a 5/8-inch iron rod with cap stamped ("H.L.&P. Co. Houston") found in the intersection of the north line of said residue of a 36.280-acre tract and the southwest line of said HL&P Easement, continuing for a total distance of 3497.68 feet to the POINT OF BEGINNING and containing 31.456 acres (1,370,212 square feet) of land

EXHIBIT B TO DEED
PERMITTED ENCUMBRANCES

1. Unlocated Pipeline Easement dated July 16, 1947, recorded in Volume 104, Page 423 of the Deed Records of Chambers County, Texas, from Gertrude Barrow, at vir, to Diamond Alkalai Company.
2. Unlocated Pipeline Easement dated July 24, 1947, recorded in Volume 104, Page 424 of the Deed Records of Chambers County, Texas, from O.Z. Smith, et al, to Diamond Alkalai Company.
3. Unlocated Pipeline Easement dated February 7, 1956, recorded in Volume 174, Page 121 of the Deed Records of Chambers County, Texas, from T.S. Fitzgerald, et ux, to Warren Petroleum Corporation.
4. Unlocated Pipeline Easement dated February 7, 1956, recorded in Volume 174, Page 124 of the Deed Records of Chambers County, Texas, from T.S. Fitzgerald, et ux, to Warren Petroleum Corporation.
5. A 1/16th Royalty Interest in all oil, gas, sulfur and other minerals in, under and that may be produced from the subject property reserved in Deed dated December 6, 1949, recorded in Volume 118, Page 602 of the Deed Records of Chambers County, Texas, from Gertrude Barrow, et vir, to T.S. Fitzgerald, et al.
6. A 1/16th Royalty Interest in all oil, gas, sulfur and other minerals in, under and that may be produced from a portion of subject property reserved left undivided and not partitioned in Partition Deed dated April 3, 1950, recorded in Volume 120, Page 632 of the Deed Records of Chambers County, Texas, by and between O.Z. Smith, et al.
7. A 1/16th Royalty Interest in all oil, gas, sulfur and other minerals in, under and that may be produced from a portion of subject property reserved in Deed dated April 3, 1950, recorded in Volume 121, Page 124 of the Deed Records of Chambers County, Texas, from Mrs. Mamie Smith, et al, to T.S. Fitzgerald, et al.
8. A 1/16th Royalty Interest in all oil, gas, sulfur and other minerals in, under and that may be produced from a portion of subject property reserved in Deed dated April 10, 1950, recorded in Volume 121, Page 171 of the Deed Records of Chambers County, Texas, from Ruby Hodges, at vir, to T.S. Fitzgerald, et al.
9. Royalty interests in and to all oil, gas and other minerals, in under and which may be produced from subject property reserved in the proportion of 1/64th to Elda Fitzgerald, 1/256th to Mildred Somers, 1/256th to Barbara Benson, and 1/256th to Carl J. Fitzgerald, as set forth in Partition Deed dated December 22, 1960, recorded in Volume 227, Page 25 of the Deed Records of Chambers County, Texas, by and between the Fitzgerald Heirs.
10. Pipeline Easement and Right of Way recorded in Volume 354, Page 764, of the Official Records of Chambers County, Texas, from Ben L. Lansford, Jr. to United Brine Pipeline Company, LLC.
11. Any claim or right of adjoining property owner to that strip of land lying between the fence

and the boundary line of the South side of subject property, as shown on plat of survey dated March 29, 2012, prepared by Walter P. Sass, R.P.L.S. No. 4410.

FILED FOR RECORD IN:

Chambers County

ON: MAY 10, 2012 AT 11:00A

AS A(N) Public Records

Heather H. Hawthorne, COUNTY CLERK

CLERK NUMBER 74667 PAGES 8

AMOUNT: 44.00

RECEIPT NUMBER 12272751

BY CGOBERT
STATE OF TEXAS
AS STAMPED HEREON BY ME. MAY 10, 2012

Chambers County
Heather H. Hawthorne, COUNTY CLERK

Recorded: 

TAB 17

Signature and Certification Page

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in **Tab 17**. **NOTE:** If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

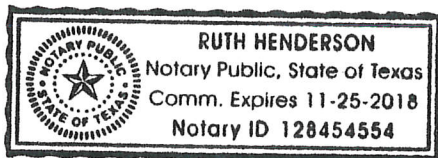
I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print
here ▶Becky McManus
Print Name (Authorized School District Representative)Assistant Superintendent of Finance
Titlesign
here ▶Becky McMan
Signature (Authorized School District Representative)5/21/18
Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print
here ▶JOAN D. THOMPSON
Print Name (Authorized Company Representative (Applicant))VICE PRESIDENT, TAX
Titlesign
here ▶[Signature]
Signature (Authorized Company Representative (Applicant))5/11/18
Date

(Notary Seal)

GIVEN under my hand and seal of office this, the

11th day of May, 2018
Ruth Henderson
Notary Public in and for the State of TexasMy Commission expires: November 25, 2018

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.