

Blake G. Powell
Sara Hardner Leon
Darrick W. Eugene
Michelle Alcala
Mackenzie Lewis
Casandra Johnson
William C. Bednar, Of Counsel



Jay Youngblood
Tyler, Texas
John J. Janssen, Ph.D.
Corpus Christi, Texas
Geneva L. Taylor
Houston, Texas
Rick W. Powell
Pittsburg/Lewisville, Texas

March 26, 2018

Via U.S. First Class Mail

Local Government Assistance & Economic Analysis
Texas Comptroller of Public Accounts
Post Office Box 13528
Austin, Texas 78711-3528

Re: Application for a Chapter 313 Value Limitation Agreement between the Damon Independent School District and Wagy Solar LLC

First Year of Qualifying Time Period: 2018
First Year of Limitation: 2020

Dear Local Government Assistance and Economic Analysis Division:

The Damon Independent School District Board of Trustees approved the enclosed Application for Limitation on Appraised Value of Property for School District Maintenance and Operations Taxes. The Application was deemed complete on March 26, 2018. The proposed project involves a new solar electric generation project.

Please note that the Applicant has designated certain portions of the Application as "confidential." I attach, under separate cover, an index to the confidential portions of the Application and the legal basis for asserting confidentiality as to these sections.

A copy of this Application is being provided to the Brazoria County Appraisal District by copy of this correspondence. The Board of Trustees believes this project will be beneficial to the District and looks forward to your review and certification of this Application.

Thanks so much for your kind attention to this matter.

Respectfully submitted,

A handwritten signature in blue ink, appearing to read "Sara Leon".

Sara Hardner Leon

SHL;sl

Enclosures

1001 ESE Loop 323, Ste. 450 Tyler, Texas 75701 t: 903-526-6618 f: 903-526-5766	115 Wild Basin Rd., Ste. 106 Austin, Texas 78746 t: 512-494-1177 f: 512-494-1188	7324 Southwest Freeway, Ste. 365 Houston, Texas 77074 t: 713-779-7500 f: 713-485-0169	802 N. Carancahua, Ste. 665 Corpus Christi, Texas 78401 t: 361-452-2804 f: 361-452-2743
-----------------------------------------------------------------------------------------	-------------------------------------------------------------------------------------------	------------------------------------------------------------------------------------------------	--------------------------------------------------------------------------------------------------

www.powell-leon.com
Toll Free: 800-494-1971

cc: *Via First Class Mail*
Cheryl Evans
Chief Appraiser
Brazoria County Appraisal District
500 N. Chenango Street
Angleton, Texas 77515-4650

Via Electronic Mail: obrien@ccrenew.com
Jerome O'Brien
CEO, Cypress Creek Renewables LLC
3250 Ocean Park Blvd. Suite 355
Santa Monica, California 90405

Via Electronic Mail: blas.ortiz@property-tax.com
Blas Ortiz
Popp Hutchenson PLLC

Via Electronic Mail: drhodes@damonisd.net
Dr. Donald Rhodes
Superintendent of Schools
Damon Independent School District

TAB 01

CYPRESS CREEK RENEWABLES LLC (WAGYU SOLAR LLC)

CHAPTER 313

APPLICATION FOR APPRAISED
VALUE LIMITATION ON QUALIFIED PROPERTY

DAMON INDEPENDENT SCHOOL DISTRICT

Application for Appraised Value Limitation on Qualified Property

(Tax Code, Chapter 313, Subchapter B or C)

INSTRUCTIONS: This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application. This notice must include:
 - the date on which the school district received the application;
 - the date the school district determined that the application was complete;
 - the date the school board decided to consider the application; and
 - a request that the Comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the original hard copy of the completed application to the Comptroller in a three-ring binder with tabs, as indicated on page 9 of this application, separating each section of the documents, in addition to an electronic copy on CD. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, the Comptroller will publish all submitted application materials on its website. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller rules. For more information, see guidelines on Comptroller's website.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. Pursuant to 9.1053(a)(1)(C), requested information shall be provided within 20 days of the date of the request. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project, issue a certificate for a limitation on appraised value to the school board regarding the application and prepare an economic impact evaluation by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application not later than the 150th day after the application review start date (the date the application is finally determined to be complete), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to issue a certificate, complete the economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's website to find out more about the program at comptroller.texas.gov/economy/local/ch313/. There are links to the Chapter 313 statute, rules, guidelines and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

SECTION 1: School District Information

1. Authorized School District Representative

Date Application Received by District

First Name

Last Name

Title

School District Name

Street Address

Mailing Address

City

State

ZIP

Phone Number

Fax Number

Mobile Number (optional)

Email Address

2. Does the district authorize the consultant to provide and obtain information related to this application?

☐ Yes☐ No

SECTION 1: School District Information *(continued)*3. Authorized School District Consultant *(If Applicable)*

First Name

Last Name

Title

Firm Name

Phone Number

Fax Number

Mobile Number *(optional)*

Email Address

4. On what date did the district determine this application complete?

5. Has the district determined that the electronic copy and hard copy are identical? ☐ Yes ☐ No

SECTION 2: Applicant Information

1. Authorized Company Representative *(Applicant)*

First Name

Last Name

Title

Organization

Street Address

Mailing Address

City

State

ZIP

Phone Number

Fax Number

Mobile Number *(optional)*

Business Email Address

2. Will a company official other than the authorized company representative be responsible for responding to future information requests? ☐ Yes ☐ No

2a. If yes, please fill out contact information for that person.

First Name

Last Name

Title

Organization

Street Address

Mailing Address

City

State

ZIP

Phone Number

Fax Number

Mobile Number *(optional)*

Business Email Address

3. Does the applicant authorize the consultant to provide and obtain information related to this application? ☐ Yes ☐ No

SECTION 2: Applicant Information (continued)

4. Authorized Company Consultant (If Applicable)

First Name

Last Name

Title

Firm Name

Phone Number

Fax Number

Business Email Address

SECTION 3: Fees and Payments

1. Has an application fee been paid to the school district? ☐ Yes ☐ No

The total fee shall be paid at time of the application is submitted to the school district. Any fees not accompanying the original application shall be considered supplemental payments.

1a. If yes, attach in **Tab 2** proof of application fee paid to the school district.

For the purpose of questions 2 and 3, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

2. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code §313.027(i)? ☐ Yes ☐ No ☐ N/A
3. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)? ☐ Yes ☐ No ☐ N/A

SECTION 4: Business Applicant Information

1. What is the legal name of the applicant under which this application is made? _____
2. List the Texas Taxpayer I.D. number of entity subject to Tax Code, Chapter 171 (11 digits) _____
3. List the NAICS code _____
4. Is the applicant a party to any other pending or active Chapter 313 agreements? ☐ Yes ☐ No
- 4a. If yes, please list application number, name of school district and year of agreement _____

SECTION 5: Applicant Business Structure

1. Identify Business Organization of Applicant (corporation, limited liability corporation, etc) _____
2. Is applicant a combined group, or comprised of members of a combined group, as defined by Tax Code §171.0001(7)? ☐ Yes ☐ No
- 2a. If yes, attach in **Tab 3** a copy of Texas Comptroller Franchise Tax Form No. 05-165, No. 05-166, or any other documentation from the Franchise Tax Division to demonstrate the applicant's combined group membership and contact information.
3. Is the applicant current on all tax payments due to the State of Texas? ☐ Yes ☐ No
4. Are all applicant members of the combined group current on all tax payments due to the State of Texas? ☐ Yes ☐ No ☐ N/A
5. If the answer to question 3 or 4 is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. (If necessary, attach explanation in **Tab 3**)

SECTION 6: Eligibility Under Tax Code Chapter 313.024

1. Are you an entity subject to the tax under Tax Code, Chapter 171? ☐ Yes ☐ No
2. The property will be used for one of the following activities:
- (1) manufacturing ☐ Yes ☐ No
- (2) research and development ☐ Yes ☐ No
- (3) a clean coal project, as defined by Section 5.001, Water Code ☐ Yes ☐ No
- (4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code ☐ Yes ☐ No
- (5) renewable energy electric generation ☐ Yes ☐ No
- (6) electric power generation using integrated gasification combined cycle technology ☐ Yes ☐ No
- (7) nuclear electric power generation ☐ Yes ☐ No
- (8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7) ☐ Yes ☐ No
- (9) a Texas Priority Project, as defined by 313.024(e)(7) and TAC 9.1051 ☐ Yes ☐ No
3. Are you requesting that any of the land be classified as qualified investment? ☐ Yes ☐ No
4. Will any of the proposed qualified investment be leased under a capitalized lease? ☐ Yes ☐ No
5. Will any of the proposed qualified investment be leased under an operating lease? ☐ Yes ☐ No
6. Are you including property that is owned by a person other than the applicant? ☐ Yes ☐ No
7. Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment? ☐ Yes ☐ No

SECTION 7: Project Description

1. In **Tab 4**, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information.
2. Check the project characteristics that apply to the proposed project:
- ☐ Land has no existing improvements ☐ Land has existing improvements (*complete Section 13*)
- ☐ Expansion of existing operation on the land (*complete Section 13*) ☐ Relocation within Texas

SECTION 8: Limitation as Determining Factor

1. Does the applicant currently own the land on which the proposed project will occur? ☐ Yes ☐ No
2. Has the applicant entered into any agreements, contracts or letters of intent related to the proposed project? ☐ Yes ☐ No
3. Does the applicant have current business activities at the location where the proposed project will occur? ☐ Yes ☐ No
4. Has the applicant made public statements in SEC filings or other documents regarding its intentions regarding the proposed project location? ☐ Yes ☐ No
5. Has the applicant received any local or state permits for activities on the proposed project site? ☐ Yes ☐ No
6. Has the applicant received commitments for state or local incentives for activities at the proposed project site? ☐ Yes ☐ No
7. Is the applicant evaluating other locations not in Texas for the proposed project? ☐ Yes ☐ No
8. Has the applicant provided capital investment or return on investment information for the proposed project in comparison with other alternative investment opportunities? ☐ Yes ☐ No
9. Has the applicant provided information related to the applicant's inputs, transportation and markets for the proposed project? ☐ Yes ☐ No
10. Are you submitting information to assist in the determination as to whether the limitation on appraised value is a determining factor in the applicant's decision to invest capital and construct the project in Texas? ☐ Yes ☐ No

Chapter 313.026(e) states "the applicant may submit information to the Comptroller that would provide a basis for an affirmative determination under Subsection (c)(2)." If you answered "yes" to any of the questions in Section 8, attach supporting information in Tab 5.

SECTION 9: Projected Timeline

1. Application approval by school board
2. Commencement of construction
3. Beginning of qualifying time period
4. First year of limitation
5. Begin hiring new employees
6. Commencement of commercial operations
7. Do you propose to construct a new building or to erect or affix a new improvement after your application review start date (*date your application is finally determined to be complete*)? ☐ Yes ☐ No
Note: Improvements made before that time may not be considered qualified property.
8. When do you anticipate the new buildings or improvements will be placed in service?

SECTION 10: The Property

1. Identify county or counties in which the proposed project will be located
2. Identify Central Appraisal District (CAD) that will be responsible for appraising the property
3. Will this CAD be acting on behalf of another CAD to appraise this property? ☐ Yes ☐ No
4. List all taxing entities that have jurisdiction for the property, the portion of project within each entity and tax rates for each entity:
 County: (Name, tax rate and percent of project)
 City: (Name, tax rate and percent of project)
 Hospital District: (Name, tax rate and percent of project)
 Water District: (Name, tax rate and percent of project)
 Other (describe): (Name, tax rate and percent of project)
 Other (describe): (Name, tax rate and percent of project)
5. Is the project located entirely within the ISD listed in Section 1? ☐ Yes ☐ No
 5a. If no, attach in **Tab 6** additional information on the project scope and size to assist in the economic analysis.
6. Did you receive a determination from the Texas Economic Development and Tourism Office that this proposed project and at least one other project seeking a limitation agreement constitute a single unified project (SUP), as allowed in §313.024(d-2)? ☐ Yes ☐ No
 6a. If yes, attach in **Tab 6** supporting documentation from the Office of the Governor.

SECTION 11: Investment

NOTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as Subchapter B or Subchapter C, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's website at comptroller.texas.gov/economy/local/ch313/.

1. At the time of application, what is the estimated minimum qualified investment required for this school district?
 2. What is the amount of appraised value limitation for which you are applying?
- Note:** The property value limitation amount is based on property values available at the time of application and may change prior to the execution of any final agreement.
3. Does the qualified investment meet the requirements of Tax Code §313.021(1)? ☐ Yes ☐ No
 4. Attach a description of the qualified investment [See §313.021(1).] The description must include:
 - a. a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (**Tab 7**);
 - b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your minimum qualified investment (**Tab 7**); and
 - c. a detailed map of the qualified investment showing location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period, with vicinity map (**Tab 11**).
 5. Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or §313.053 for Subchapter C school districts) for the relevant school district category during the qualifying time period? ☐ Yes ☐ No

SECTION 12: Qualified Property

1. Attach a detailed description of the qualified property. [See §313.021(2)] (If qualified investment describes qualified property exactly, you may skip items a, b and c below.) The description must include:
 - 1a. a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (**Tab 8**);
 - 1b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your qualified property (**Tab 8**); and
 - 1c. a map of the qualified property showing location of new buildings or new improvements with vicinity map (**Tab 11**).
2. Is the land upon which the new buildings or new improvements will be built part of the qualified property described by §313.021(2)(A)? ☐ Yes ☐ No
 - 2a. If yes, attach complete documentation including:
 - a. legal description of the land (**Tab 9**);
 - b. each existing appraisal parcel number of the land on which the new improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property (**Tab 9**);
 - c. owner (**Tab 9**);
 - d. the current taxable value of the land. Attach estimate if land is part of larger parcel (**Tab 9**); and
 - e. a detailed map showing the location of the land with vicinity map (**Tab 11**).
3. Is the land on which you propose new construction or new improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303? ☐ Yes ☐ No
 - 3a. If yes, attach the applicable supporting documentation:
 - a. evidence that the area qualifies as a enterprise zone as defined by the Governor's Office (**Tab 16**);
 - b. legal description of reinvestment zone (**Tab 16**);
 - c. order, resolution or ordinance establishing the reinvestment zone (**Tab 16**);
 - d. guidelines and criteria for creating the zone (**Tab 16**); and
 - e. a map of the reinvestment zone or enterprise zone boundaries with vicinity map (**Tab 11**)
 - 3b. If no, submit detailed description of proposed reinvestment zone or enterprise zone with a map indicating the boundaries of the zone on which you propose new construction or new improvements to the Comptroller's office within 30 days of the application date. What is the anticipated date on which you will submit final proof of a reinvestment zone or enterprise zone?

SECTION 13: Information on Property Not Eligible to Become Qualified Property

1. In **Tab 10**, attach a specific and detailed description of all **existing property**. This includes buildings and improvements existing as of the application review start date (the date the application is determined to be complete by the Comptroller). The description must provide sufficient detail to locate all existing property on the land that will be subject to the agreement and distinguish existing property from future proposed property.
2. In **Tab 10**, attach a specific and detailed description of all **proposed new property that will not become new improvements** as defined by TAC 9.1051. This includes proposed property that: functionally replaces existing or demolished/removed property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property; or is otherwise ineligible to become qualified property. The description must provide sufficient detail to distinguish existing property (question 1) and all proposed new property that cannot become qualified property from proposed qualified property that will be subject to the agreement (as described in Section 12 of this application).
3. For the property not eligible to become qualified property listed in response to questions 1 and 2 of this section, provide the following supporting information in **Tab 10**:
 - a. maps and/or detailed site plan;
 - b. surveys;
 - c. appraisal district values and parcel numbers;
 - d. inventory lists;
 - e. existing and proposed property lists;
 - f. model and serial numbers of existing property; or
 - g. other information of sufficient detail and description.
4. Total estimated market value of existing property (that property described in response to question 1): \$
5. In **Tab 10**, include an appraisal value by the CAD of all the buildings and improvements existing as of a date within 15 days of the date the application is received by the school district.
6. Total estimated market value of proposed property not eligible to become qualified property
(that property described in response to question 2): \$

Note: Investment for the property listed in question 2 may count towards qualified investment in Column C of Schedules A-1 and A-2, if it meets the requirements of 313.021(1). Such property cannot become qualified property on Schedule B.

SECTION 14: Wage and Employment Information

1. What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)?
2. What is the last complete calendar quarter before application review start date:
- ☐ First Quarter ☐ Second Quarter ☐ Third Quarter ☐ Fourth Quarter of _____
(year)
3. What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the Texas Workforce Commission (TWC)?
- Note:** For job definitions see TAC §9.1051 and Tax Code §313.021(3).
4. What is the number of new qualifying jobs you are committing to create?
5. What is the number of new non-qualifying jobs you are estimating you will create?
6. Do you intend to request that the governing body waive the minimum new qualifying job creation requirement, as provided under Tax Code §313.025(f-1)? ☐ Yes ☐ No
- 6a. If yes, attach evidence in **Tab 12** documenting that the new qualifying job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards.
7. Attach in **Tab 13** the four most recent quarters of data for each wage calculation below, including documentation from the TWC website. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(21) and (22).
- a. Average weekly wage for all jobs (all industries) in the county is
- b. 110% of the average weekly wage for manufacturing jobs in the county is
- c. 110% of the average weekly wage for manufacturing jobs in the region is
8. Which Tax Code section are you using to estimate the qualifying job wage standard required for this project? ☐ §313.021(5)(A) or ☐ §313.021(5)(B)
9. What is the minimum required annual wage for each qualifying job based on the qualified property?
10. What is the annual wage you are committing to pay for each of the new qualifying jobs you create on the qualified property?
11. Will the qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3)? ☐ Yes ☐ No
12. Do you intend to satisfy the minimum qualifying job requirement through a determination of cumulative economic benefits to the state as provided by §313.021(3)(F)? ☐ Yes ☐ No
- 12a. If yes, attach in **Tab 12** supporting documentation from the TWC, pursuant to §313.021(3)(F).
13. Do you intend to rely on the project being part of a single unified project, as allowed in §313.024(d-2), in meeting the qualifying job requirements? ☐ Yes ☐ No
- 13a. If yes, attach in **Tab 6** supporting documentation including a list of qualifying jobs in the other school district(s).

SECTION 15: Economic Impact

1. Complete and attach Schedules A1, A2, B, C, and D in **Tab 14**. Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.
2. Attach an Economic Impact Analysis, if supplied by other than the Comptroller's Office, in **Tab 15**. (not required)
3. If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, attach a separate schedule showing the amount for each year affected, including an explanation, in **Tab 15**.

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in Tab 17. **NOTE:** If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print
hereDonald Rhodes
Print Name (Authorized School District Representative)Superintendent
Titlesign
hereKenead Nash
Signature (Authorized School District Representative)3-17-18
Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print
hereJerome O'Brien
Print Name (Authorized Company Representative (Applicant))Chief Administrative Officer
Titlesign
here[Signature]
Signature (Authorized Company Representative (Applicant))3/13/2018
Date

GIVEN under my hand and seal of office this, the

day of

Notary Public in and for the State of Texas

My Commission expires:

(Notary Seal)

See attached.

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in **Tab 17**. **NOTE:** If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

**print
here** ➡

Print Name (Authorized School District Representative)

Title

**sign
here** ➡

Signature (Authorized School District Representative)

Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

**print
here** ➡

Jerome O'Brien

Chief Administrative Officer

Print Name (Authorized Company Representative (Applicant))

Title

**sign
here** ➡

Signature (Authorized Company Representative (Applicant))

Date

GIVEN under my hand and seal of office this, the

day of

Notary Public in and for the State of Texas

My Commission expires:

(Notary Seal)

See attached.

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.

ACKNOWLEDGMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California
County of Los Angeles)

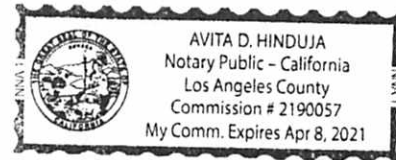
On 3/13/18 before me, Avita Hinduja, Notary Public
(insert name and title of the officer)

personally appeared Aerone O'Brien,
who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are
subscribed to the within instrument and acknowledged to me that he/she/they executed the same in
his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the
person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing
paragraph is true and correct.

WITNESS my hand and official seal.

Signature [Signature] (Seal)



APPLICATION TAB ORDER FOR REQUESTED ATTACHMENTS

TAB	ATTACHMENT
1	Pages 1 through 11 of Application
2	Proof of Payment of Application Fee
3	Documentation of Combined Group membership under Texas Tax Code 171.0001(7), history of tax default, delinquencies and/or material litigation <i>(if applicable)</i>
4	Detailed description of the project
5	Documentation to assist in determining if limitation is a determining factor
6	Description of how project is located in more than one district, including list of percentage in each district and, if determined to be a single unified project, documentation from the Office of the Governor <i>(if applicable)</i>
7	Description of Qualified Investment
8	Description of Qualified Property
9	Description of Land
10	Description of all property not eligible to become qualified property <i>(if applicable)</i>
11	<p>Maps that clearly show:</p> <ul style="list-style-type: none"> a) Project vicinity b) Qualified investment including location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period c) Qualified property including location of new buildings or new improvements d) Existing property e) Land location within vicinity map f) Reinvestment or Enterprise Zone within vicinity map, showing the actual or proposed boundaries and size <p>Note: Electronic maps should be high resolution files. Include map legends/markers.</p>
12	Request for Waiver of Job Creation Requirement and supporting information <i>(if applicable)</i>
13	Calculation of three possible wage requirements with TWC documentation
14	Schedules A1, A2, B, C and D completed and signed Economic Impact <i>(if applicable)</i>
15	Economic Impact Analysis, other payments made in the state or other economic information <i>(if applicable)</i>
16	<p>Description of Reinvestment or Enterprise Zone, including:</p> <ul style="list-style-type: none"> a) evidence that the area qualifies as a enterprise zone as defined by the Governor's Office b) legal description of reinvestment zone* c) order, resolution or ordinance establishing the reinvestment zone* d) guidelines and criteria for creating the zone* <p>* To be submitted with application or before date of final application approval by school board</p>
17	Signature and Certification page, signed and dated by Authorized School District Representative and Authorized Company Representative <i>(applicant)</i>

TAB 02

Proof of Payment of Application Fee

Proof of payment of filing fee received by the
Comptroller of Public Accounts per TAC Rule
§9.1054 (b)(5)

*(Page Inserted by Office of Texas Comptroller of Public
Accounts)*

TAB 03

Combined Group membership documentation

-Not Applicable-

TAB 04

Project Description

TAB 04 - PROJECT DESCRIPTION:

This proposed project provides for the design and construction of a solar energy facility, and associated infrastructure, with an approximate total generation capacity of 120 MW AC located within *Damon ISD Reinvestment Zone No. 1*. The total estimated Qualified Investment for this project is \$110 million dollars.

If approved, the project will be executed in one phase and estimated to commence construction on or about Q4 2018 with completion on or about Q4 2019.

Site Information:

If approved, the proposed solar energy facility would be constructed in what is described as approximately 1,000 acres of vacant, irrigated cropland located exclusively within Brazoria County, Texas. The legal description of the land within *Damon ISD Reinvestment Zone No. 1* can be found in **Tab 16**.

Proposed Improvements:

Potential project-related improvements for which this value limitation is sought include, but are not limited to, the following: photovoltaic solar panel modules, reinforced foundations, single-axis tracking, inverters, transformers, conversion wiring, fencing, lighting and other electrical support infrastructure.

Additional support infrastructure related to the project should include: various structural foundations, underground collection systems for cables, transmission lines, and substation. All qualified property and investment would reside within the contiguous reinvestment zone and school district boundaries.

Items For Which Value Limitation Is Requested:

The Applicant requests that a value limitation be approved for all items mentioned above under Proposed Improvements, as well as any additional qualified project-related items.

TAB 05

Limitation as a determining factor

TAB 05 - LIMITATION AS A DETERMINING FACTOR:

Cypress Creek Renewables LLC (CCR) is a leader in developing and operating local, community-based solar projects in the United States. With unmatched experience, CCR has cultivated a proven and repeatable model for implementing small to large utility scale solar energy projects which are strategically located to yield optimal generation. Currently, CCR has over 5.0 gigawatts of production capacity deployed or in development throughout the United States. These attributes provide excellent flexibility and numerous opportunities for capital investment in a variety of competing geographical regions with budding solar energy markets that offer competitive incentives.

The decision to invest capital for Project Wagyu is still on-going and therefore the opportunity to consider capital investment for alternative locations is still available. When considering the implementation of a project, CCR considers all factors directly affecting the return on investment. A substantial portion of internal analyses focuses on the considerable Texas property tax burden.

Tax incentives play a vital role in the development of any renewable project, particularly one of this magnitude. The Chapter 313 value limitation incentive, in particular, is considered an important piece that can contribute to the viability, marketability, and success of the project. Critical project economics specific to this project are:

- Texas' historically low power prices have become a hindrance despite the decline of solar build costs.
- Additional challenges and costs related to the construction on the land within the proposed designated area.
- High property tax rates.

In light of these obstacles, the value limitation incentive plays a significant function in the decision to invest capital for this project as it is considered essential to the overall economic analysis.

Currently, CCR has plans to pursue local and state regulatory permits and local tax incentive agreements, when appropriate.

TAB 06

Description of Project located in more than one District

TAB 06 - DESCRIPTION OF PROJECT LOCATED IN MORE THAN ONE DISTRICT:

N/A

TAB 07

Description of Qualified Investment

TAB 07 - DESCRIPTION OF QUALIFIED INVESTMENT:

This proposed project provides for the design and construction of a solar energy facility, and associated infrastructure, with an approximate total generation capacity of 120 MW AC located within *Damon ISD Reinvestment Zone No. 1*. The total estimated Qualified Investment for this project is \$110 million dollars.

If approved, the project will be executed in one phase and estimated to commence construction on or about Q4 2018 with completion on or about Q4 2019.

Site Information:

If approved, the proposed solar energy facility would be constructed in what is described as approximately 1,000 acres of vacant, irrigated cropland located exclusively within Brazoria County, Texas. The legal description of the land within *Damon ISD Reinvestment Zone No. 1* can be found in **Tab 16**.

Potential, new project-related improvements for which this value limitation is sought include, but are not limited to, the following:

- photovoltaic solar panel modules
- reinforced foundations
- single-axis tracking
- inverters
- transformers
- conversion wiring
- fencing
- lighting and other electrical support infrastructure.

Additional support infrastructure related to the project should include:

- various structural foundations
- underground collection systems for cables
- transmission lines
- substation.

TAB 08

Description of Qualified Property

TAB 08 - DESCRIPTION OF QUALIFIED PROPERTY:

This proposed project provides for the design and construction of a solar energy facility, and associated infrastructure, with an approximate total generation capacity of 120 MW AC located within *Damon ISD Reinvestment Zone No. 1*. The total estimated Qualified Investment for this project is \$110 million dollars.

If approved, the project will be executed in one phase and estimated to commence construction on or about Q4 2018 with completion on or about Q4 2019.

Site Information:

If approved, the proposed solar energy facility would be constructed in what is described as approximately 1,000 acres of vacant, irrigated cropland located exclusively within Brazoria County, Texas. The legal description of the land within *Damon ISD Reinvestment Zone No. 1* can be found in **Tab 16**.

Potential, new project-related improvements for which this value limitation is sought include, but are not limited to, the following:

- photovoltaic solar panel modules
- reinforced foundations
- single-axis tracking
- inverters
- transformers
- conversion wiring
- fencing
- lighting and other electrical support infrastructure.

Additional support infrastructure related to the project should include:

- various structural foundations
- underground collection systems for cables
- transmission lines
- substation.

TAB 09

Description of Land

TAB 09 - DESCRIPTION OF LAND:

The land properties associated with the proposed project are generally described as vacant, irrigated cropland located within Brazoria County, Texas, Damon Independent School District, and the contiguous Damon ISD Reinvestment Zone No. 1. The legal descriptions of the land can be found in **Tab 16**. Currently, there are no existing project-related or applicant-owned improvements on the designated land.

Below please find the six (6) Brazoria County Appraiasal District parcel identification numbers for the designated land:

163624

164394

164397

164398

179210

180076

TAB 10

Description of any Existing Improvements

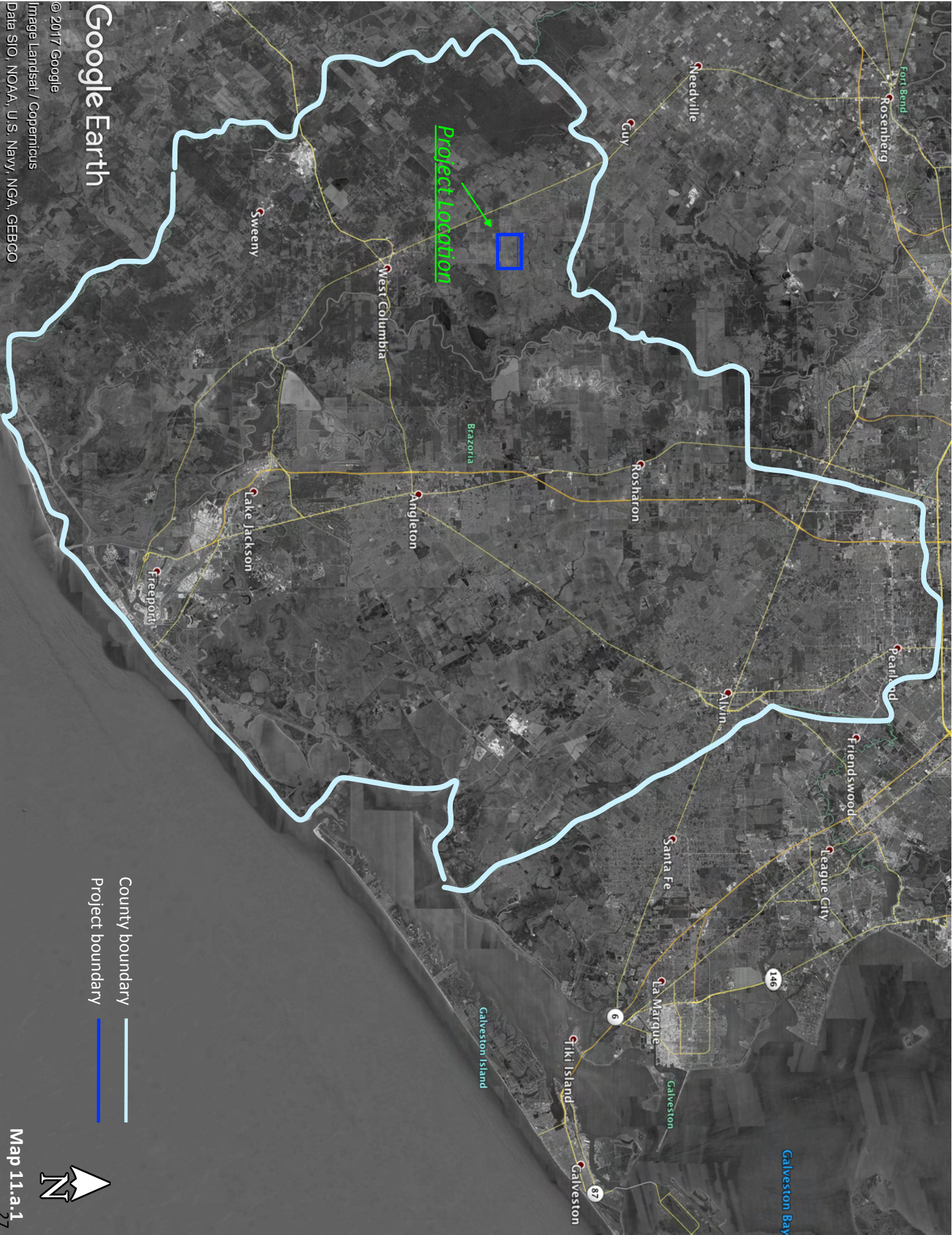
-Not Applicable-

TAB 11

Maps

TAB 11 - MAPS:

- 11.a. 1. Proposed project vicinity map
 2. Proposed project vicinity map (zoom)
- 11.b. Qualified Investment (proposed facility footprint)
 CONFIDENTIAL
- 11.c. Qualified Property (same as 11.b.)
- 11.d. Existing property (not applicable)
- 11.e. Land location within vicinity map
- 11.f. 1. Reinvestment zone within vicinity map
 2. Location of proposed project area within ISD boundary



Google Earth

© 2017 Google

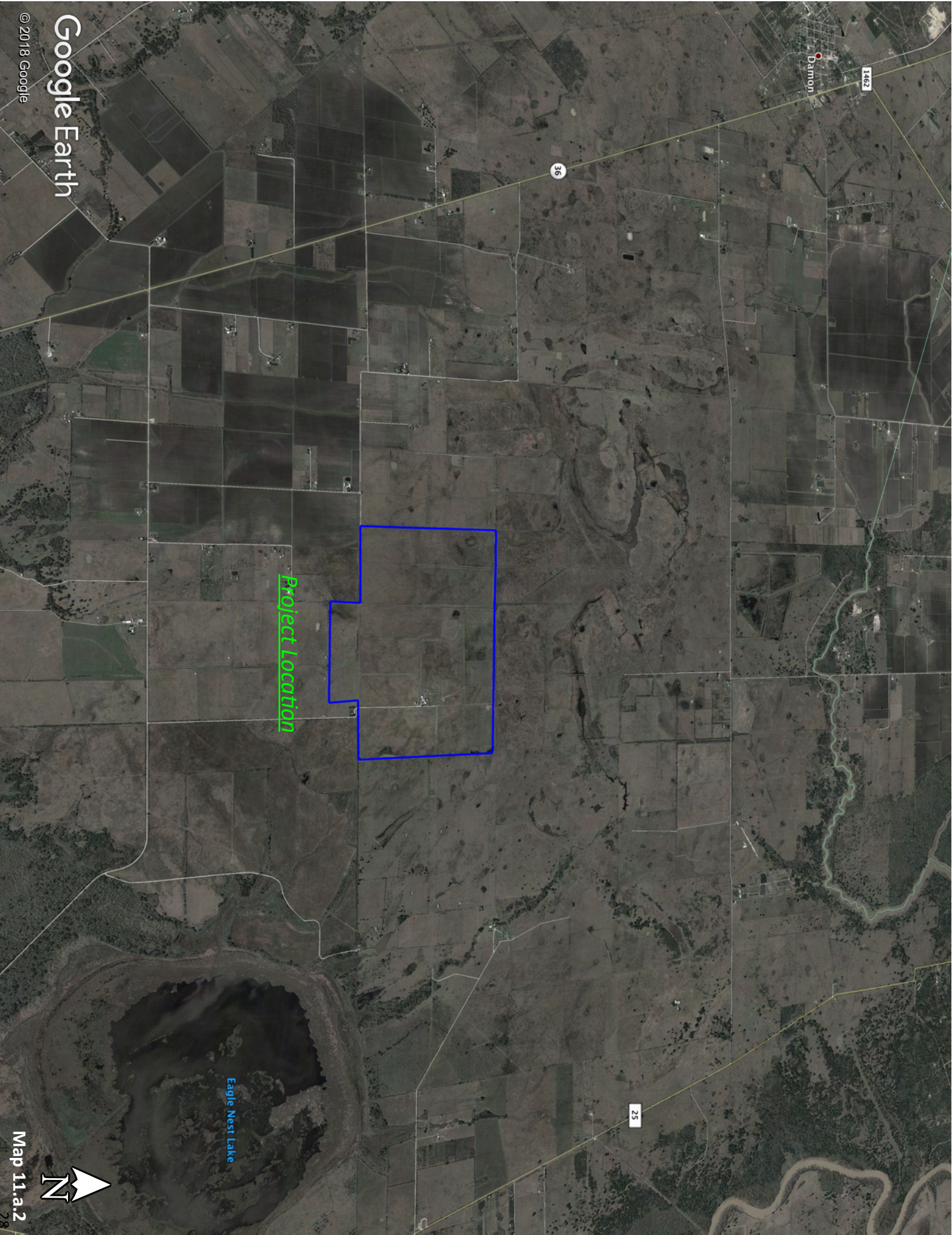
Image Landsat / Copernicus

Data SIO, NOAA, U.S. Navy, NGA, GEBCO

County boundary
Project boundary



Map 11.a.1



Damon

142

36

25

Eagle Nest Lake

Project Location

Google Earth

© 2018 Google

Map 11.a.2



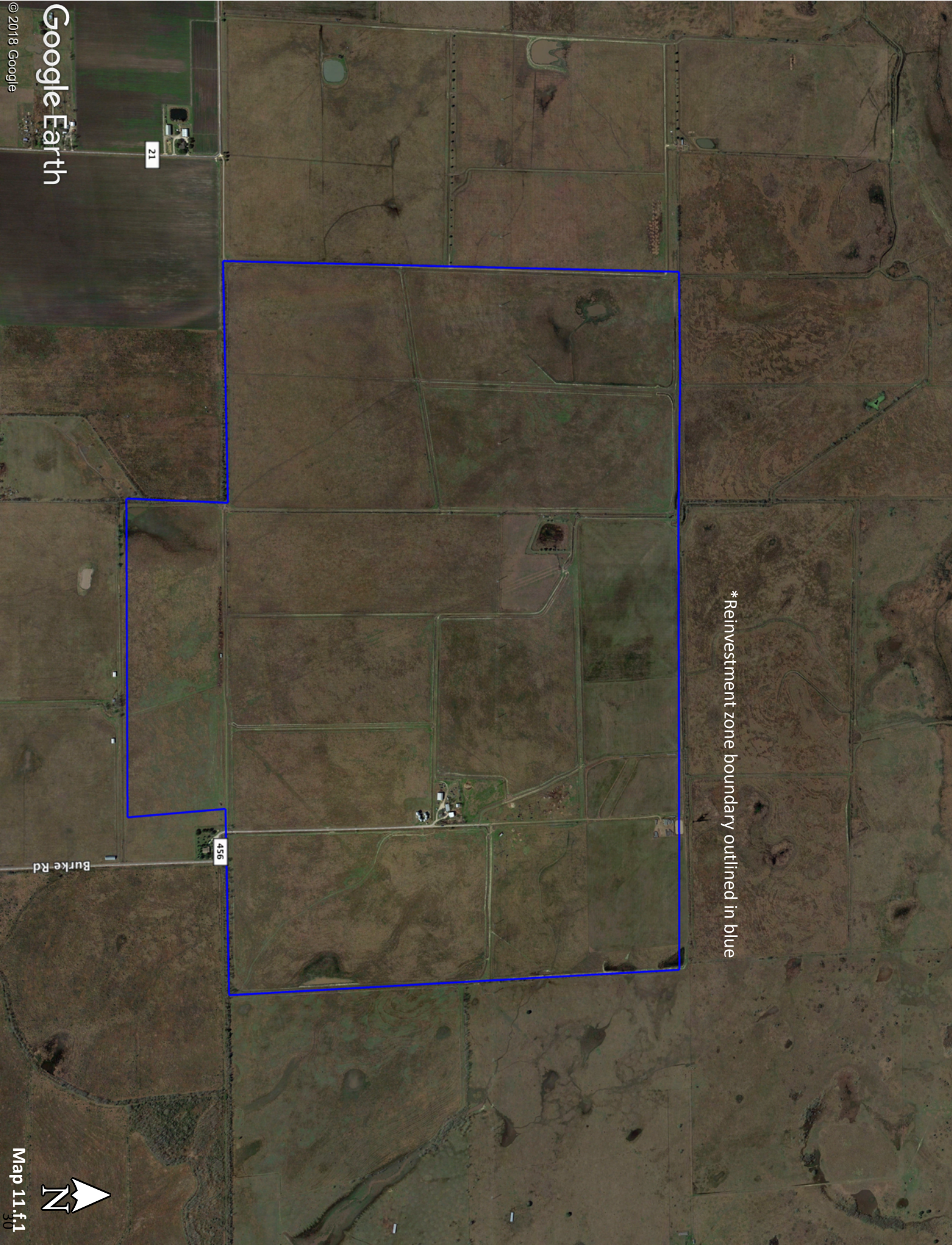
Confidentiality Request

In accordance with 34 TAC 9.1053 please accept this as a request for the following items to be deemed confidential and segregated from the remaining value limitation application materials. These items will be submitted separately to protect against unintended disclosure:

Tab 11.b. *Qualified Investment and Property project layout*

These items depict trade secret information of a specific and proprietary nature that could potentially expose the proposed project to detrimental and unwarranted observation from industry competitors. Therefore, pursuant to Texas Government Code 552.110, we formally request that the aforementioned items be considered confidential, removed and submitted separately from the remaining value limitation application materials.

*Reinvestment zone boundary outlined in blue



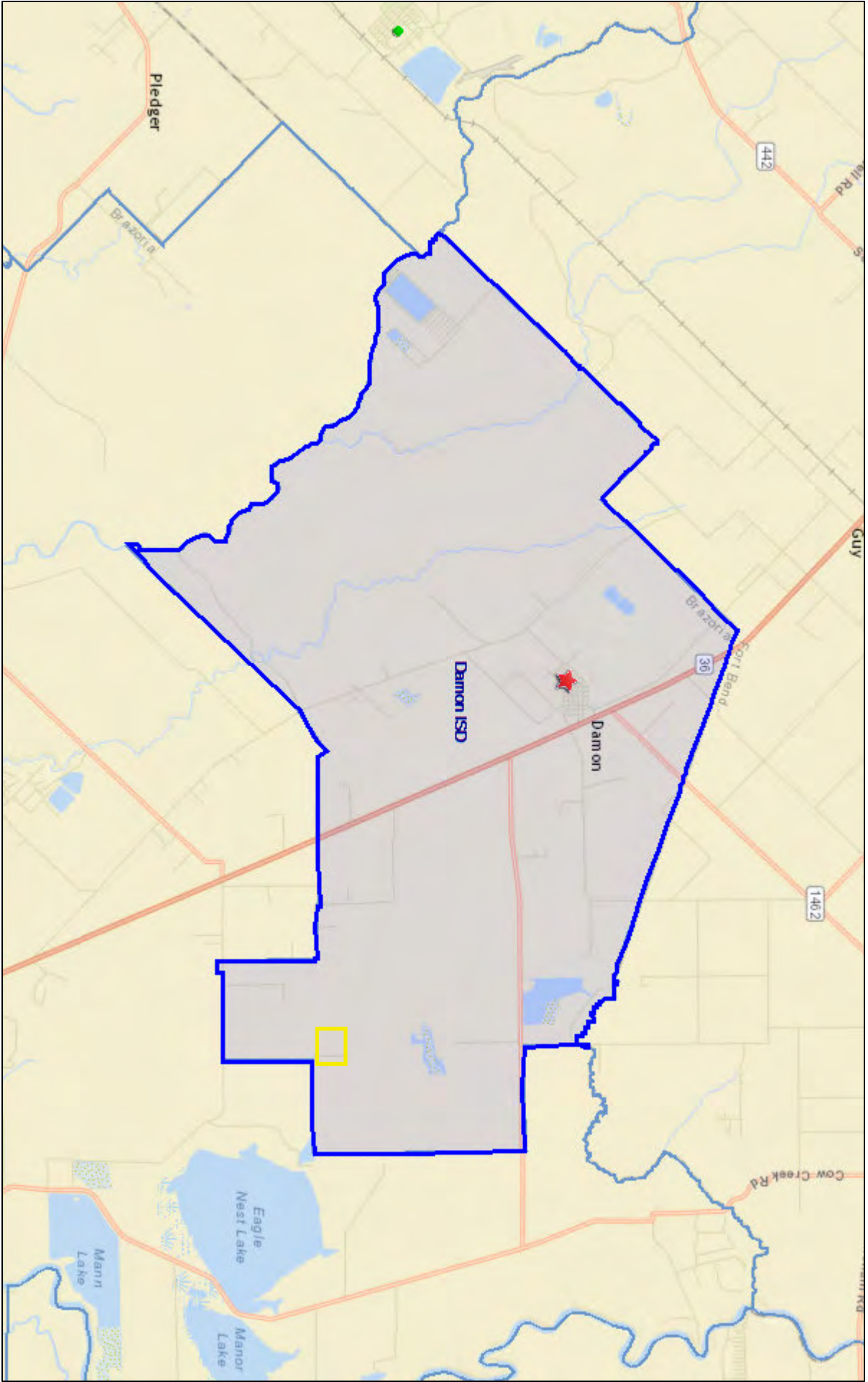
Google Earth

© 2018 Google



Map 11.f.1
30

DAMON ISD



October 2, 2017

Current_Schools

● Elementary School



High School



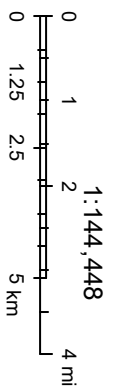
Academy/Charter School

Texas_Outline

Current_Districts

* Approximate location of project area within

school district boundary is outlined in yellow.



Sources: Esri, HERE, DeLorme, USGS, Intermap, INCREMENT P, NRCan, Esri Japan, METI, Esri China (Hong Kong), Esri Korea, Esri (Thailand).

TAB 12

Request for Waiver of Job Creation Requirement



October 19, 2017

Dr. Donald P. Rhodes, Superintendent
Damon Independent School District
P.O. Box 429
Damon, Texas 77430

**Re: Chapter 313 Request for Waiver of Job Creation Requirement for Cypress Creek Renewables, LLC
(Wagyu Solar, LLC)**

Dear Dr. Rhodes,


Please accept this letter as a formal request that the Damon Independent School District's Board of Trustees waive the job requirement provision as allowed by Section 313.025 (f-1) of the Texas Property Tax Code. This waiver would be based on the board finding that the jobs creation requirement exceeds the industry standard for the number of employees reasonably necessary to operate the proposed facility described in the property owner's application.

Cypress Creek Renewables respectfully requests that Damon Independent School District makes such a finding and grants a waiver of the current job creation requirement of 25 permanent, full-time jobs. Although requisite personnel is not linear and does not adhere to a particular industry standard, Cypress Creek Renewables has committed to create three (3) total qualifying jobs for the project, all of which will be located within Damon ISD. In addition to on-site qualified technicians, off-site personnel may also be utilized to support the project.

Typically, solar energy generation facilities create a substantial number of full and part-time positions during the construction phase. However, the number of qualified technicians tasked with maintaining and operating the facility during commercial operations tends to be much lower. The permanent employees of a solar farm generally maintain and service the photovoltaic solar panels, underground electrical connections, substations, and other related infrastructure associated with the safe and reliable operation of the facility. Permanent employees are also responsible for maintaining on-site vegetation.

The waiver request herein is comparable to essential maintenance and operations employment and is affirmed by similar solar facility value limitation applications. This number may vary depending on the maintenance and operations requirements of the solar panels selected as well as the support and technical assistance offered by the panel manufacturer.

SINCERELY,



Jerome O'Brien
Chief Administrative Officer
Cypress Creek Renewables, LLC

TAB 13

Calculation of three possible Wage Requirements and Supporting information

TAB 13 WAGE DATA CALCULATIONS

7.a.

<i>Year</i>	<i>Quarter</i>	<i>County</i>	<i>Ownership</i>	<i>Industry</i>	<i>Avg. Weekly Wages</i>
2016	4th	Brazoria	Private	All Industries	\$ 1,089
2017	1st	Brazoria	Private	All Industries	\$ 1,179
2017	2nd	Brazoria	Private	All Industries	\$ 1,071
2017	3rd	Brazoria	Private	All Industries	\$ 1,106
<i>(Mean Avg.)</i>					\$ 1,111.25 <i>Average Weekly Wage For All Jobs</i>

7.b.

<i>Year</i>	<i>Quarter</i>	<i>County</i>	<i>Ownership</i>	<i>Industry</i>	<i>Avg. Weekly Wages</i>
2016	4th	Brazoria	Private	Manufacturing	\$ 2,035
2017	1st	Brazoria	Private	Manufacturing	\$ 2,659
2017	2nd	Brazoria	Private	Manufacturing	\$ 2,157
2017	3rd	Brazoria	Private	Manufacturing	\$ 2,261
<i>(Mean Avg.)</i>					\$ 2,278.00
					110%
					\$ 2,505.80 <i>110% of County Average Weekly Wage for Manufacturing Jobs</i>

7.c.

<i>Year</i>	<i>Houston-Galveston Area Council</i>	
<i>2016 Manufacturing Average Wages by COG Region</i>		\$ 57,246
<i>Data published: July 2017</i>		110%
		\$ 62,970.60 <i>110% of Average Annual Wage for Manufacturing Jobs in Region</i>
		\$ 1,210.97 <i>110% of Average Weekly Wage for Manufacturing Jobs in Region</i>










*Note: All data was taken from the Texas Workforce Commission TRACER database.

Quarterly Employment and Wages (QCEW)

[Back](#)

D.PERIODYEAR

Page 1 of 1 (40 results/page)










 Year	 Period	 Area	 Ownership	 Division	 Level	 Ind Code	 Industry	 Avg Weekly Wages
2017	1st Qtr	Brazoria County	Private	00	0	10	Total, all industries	\$1,179
2017	2nd Qtr	Brazoria County	Private	00	0	10	Total, all industries	\$1,071
2017	3rd Qtr	Brazoria County	Private	00	0	10	Total, all industries	\$1,106
2016	1st Qtr	Brazoria County	Private	00	0	10	Total, all industries	\$1,129
2016	2nd Qtr	Brazoria County	Private	00	0	10	Total, all industries	\$1,041
2016	3rd Qtr	Brazoria County	Private	00	0	10	Total, all industries	\$1,057
2016	4th Qtr	Brazoria County	Private	00	0	10	Total, all industries	\$1,089

Quarterly Employment and Wages (QCEW)

Back

D.PERIODYEAR

Page 1 of 1 (40 results/page)

 Year	 Period	 Area	 Ownership	 Division	 Level	 Ind Code	 Industry	 Avg Weekly Wages
2017	1st Qtr	Brazoria County	Private	31	2	31-33	Manufacturing	\$2,659
2017	2nd Qtr	Brazoria County	Private	31	2	31-33	Manufacturing	\$2,157
2017	3rd Qtr	Brazoria County	Private	31	2	31-33	Manufacturing	\$2,261
2016	1st Qtr	Brazoria County	Private	31	2	31-33	Manufacturing	\$2,507
2016	2nd Qtr	Brazoria County	Private	31	2	31-33	Manufacturing	\$2,027
2016	3rd Qtr	Brazoria County	Private	31	2	31-33	Manufacturing	\$2,016
2016	4th Qtr	Brazoria County	Private	31	2	31-33	Manufacturing	\$2,035

2016 Manufacturing Average Wages by Council of Government Region

Wages for All Occupations

COG	Wages	
	Hourly	Annual
Texas	\$25.41	\$52,850
1. Panhandle Regional Planning Commission	\$22.52	\$46,834
2. South Plains Association of Governments	\$18.27	\$38,009
3. NORTEX Regional Planning Commission	\$24.14	\$50,203
4. North Central Texas Council of Governments	\$26.06	\$54,215
5. Ark-Tex Council of Governments	\$19.07	\$39,663
6. East Texas Council of Governments	\$20.52	\$42,677
7. West Central Texas Council of Governments	\$20.31	\$42,242
8. Rio Grande Council of Governments	\$19.32	\$40,188
9. Permian Basin Regional Planning Commission	\$26.00	\$54,079
10. Concho Valley Council of Governments	\$18.78	\$39,066
11. Heart of Texas Council of Governments	\$21.14	\$43,962
12. Capital Area Council of Governments	\$30.06	\$62,522
13. Brazos Valley Council of Governments	\$17.66	\$36,729
14. Deep East Texas Council of Governments	\$18.06	\$37,566
15. South East Texas Regional Planning Commission	\$33.42	\$69,508
16. Houston-Galveston Area Council	\$27.52	\$57,246
17. Golden Crescent Regional Planning Commission	\$26.38	\$54,879
18. Alamo Area Council of Governments	\$21.67	\$45,072
19. South Texas Development Council	\$15.02	\$31,235
20. Coastal Bend Council of Governments	\$27.85	\$57,921
21. Lower Rio Grande Valley Development Council	\$17.55	\$36,503
22. Texoma Council of Governments	\$20.98	\$43,648
23. Central Texas Council of Governments	\$18.65	\$38,783
24. Middle Rio Grande Development Council	\$23.05	\$47,950

Source: Texas Occupational Employment and Wages

Data published: July 2017

Data published annually, next update will be July 31, 2018

Note: Data is not supported by the Bureau of Labor Statistics (BLS).

Wage data is produced from Texas OES data, and is not to be compared to BLS estimates.

Data intended for TAC 313 purposes only.

TAB 14

Schedules A1 - D

Schedule A1: Total Investment for Economic Impact (through the Qualifying Time Period)

Date 1-Mar-18
Applicant Name Cypress Creek Renewables LLC
ISD Name DAMON ISD

Form 50-296A
Revised May 2014

PROPERTY INVESTMENT AMOUNTS								
(Estimated Investment in each year. Do not put cumulative totals.)								
				Column A	Column B	Column C	Column D	Column E
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Other new investment made during this year that will not become Qualified Property [SEE NOTE]	Other new investment made during this year that may become Qualified Property [SEE NOTE]	Total Investment (Sum of Columns A+B+C+D)
Investment made before filing complete application with district	-	Year preceding the first complete tax year of the qualifying time period (assuming no deferrals of qualifying time period)	2018	Not eligible to become Qualified Property			[The only other investment made before filing complete application with district that may become Qualified Property is land.]	\$ -
Investment made after filing complete application with district, but before final board approval of application				\$ -	\$ -	\$ -	\$ -	\$ -
Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period				\$ 27,500,000.00	\$ -	\$ -	\$ -	\$ 27,500,000.00
Complete tax years of qualifying time period	QTP1	2019-2020	2019	\$ 82,500,000.00	\$ -	\$ -	\$ -	\$ 82,500,000.00
	QTP2	2020-2021	2020	\$ -	\$ -	\$ -	\$ -	\$ -
Total Investment through Qualifying Time Period [ENTER this row in Schedule A2]				\$ 110,000,000.00	\$ -			\$ 110,000,000.00
				Enter amounts from TOTAL row above in Schedule A2				
Total Qualified Investment (sum of green cells)				\$ 110,000,000.00				

For All Columns: List amount invested each year, not cumulative totals.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.
Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Total Investment: Add together each cell in a column and enter the sum in the blue total investment row. Enter the data from this row into the first row in Schedule A2.

Qualified Investment: For the green qualified investment cell, enter the sum of all the green-shaded cells.

Schedule A2: Total Investment for Economic Impact (including Qualified Property and other investments)

Date 1-Mar-18
 Applicant Name Cypress Creek Renewables LLC
 ISD Name DAMON ISD

Form 50-296A
 Revised May 2014

PROPERTY INVESTMENT AMOUNTS								
(Estimated Investment in each year. Do not put cumulative totals.)								
				Column A	Column B	Column C	Column D	Column E
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Other investment made during this year that will not become Qualified Property [SEE NOTE]	Other investment made during this year that will become Qualified Property [SEE NOTE]	Total Investment (A+B+C+D)
Total Investment from Schedule A1*	--	TOTALS FROM SCHEDULE A1		Enter amounts from TOTAL row in Schedule A1 in the row below				
				\$ 110,000,000.00	\$ -	\$ -	\$ -	\$ 110,000,000.00
Each year prior to start of value limitation period** <i>Insert as many rows as necessary</i>	0	2016-2017	2016	\$ -	\$ -	\$ -	\$ -	\$ -
	1	2017-2018	2017					
	2	2018-2019	2018					
Value limitation period***	1	2019-2020	2019	\$ -	\$ -	\$ -	\$ -	\$ -
	2	2020-2021	2020	\$ -	\$ -	\$ -	\$ -	\$ -
	3	2021-2022	2021		\$ -	\$ -	\$ -	\$ -
	4	2022-2023	2022	\$ -	\$ -	\$ -	\$ -	\$ -
	5	2023-2024	2023	\$ -	\$ -	\$ -	\$ -	\$ -
	6	2024-2025	2024	\$ -	\$ -	\$ -	\$ -	\$ -
	7	2025-2026	2025	\$ -	\$ -	\$ -	\$ -	\$ -
	8	2026-2027	2026	\$ -	\$ -	\$ -	\$ -	\$ -
	9	2027-2028	2027	\$ -	\$ -	\$ -	\$ -	\$ -
	10	2028-2029	2028	\$ -	\$ -	\$ -	\$ -	\$ -
Total Investment made through limitation				\$ 110,000,000.00	\$ -	\$ -	\$ -	\$ 110,000,000.00
Continue to maintain viable presence	11	2029-2030	2029			\$ -		\$ -
	12	2030-2031	2030			\$ -		\$ -
	13	2031-2032	2031			\$ -		\$ -
	14	2032-2033	2032			\$ -		\$ -
	15	2033-2034	2033			\$ -		\$ -
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2034-2035	2034			\$ -		\$ -
	17	2035-2036	2035			\$ -		\$ -
	18	2036-2037	2036			\$ -		\$ -
	19	2037-2038	2037			\$ -		\$ -
	20	2038-2039	2038			\$ -		\$ -
	21	2039-2040	2039			\$ -		\$ -
	22	2040-2041	2040			\$ -		\$ -
	23	2041-2042	2041			\$ -		\$ -
	24	2042-2043	2042			\$ -		\$ -
	25	2043-2044	2043			\$ -		\$ -

* All investments made through the qualifying time period are captured and totaled on Schedule A1 [blue box] and incorporated into this schedule in the **first row**.

** Only investment made during deferrals of the start of the limitation (after the end of qualifying time period but before the start of the Value Limitation Period) should be included in the "year prior to start of value limitation period" row(s). If the limitation starts at the end of the qualifying time period or the qualifying time period overlaps the limitation, no investment should be included on this line.

*** If your qualifying time period will overlap your value limitation period, do not also include investment made during the qualifying time period in years 1 and/or 2 of the value limitation period, depending on the overlap. Only include investments/years that were **not** captured on Schedule A1.

For All Columns: List amount invested each year, not cumulative totals. Only include investments in the remaining rows of Schedule A2 that were not captured on Schedule A1.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.

Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Schedule B: Estimated Market And Taxable Value (of Qualified Property Only)

Date

1-Mar-18

Applicant Name

Cypress Creek Renewables LLC

Form 50-296A

ISD Name

DAMON ISD

Revised May 2014

	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Qualified Property			Estimated Taxable Value		
				Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new buildings or "in or on the new improvements"	Market Value less any exemptions (such as pollution control) and before limitation	Final taxable value for I&S after all reductions	Final taxable value for M&O after all reductions
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2018-2019	2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	1	2019-2020	2019	\$ -	\$ -	\$ 13,750,000.00	\$ 13,750,000.00	\$ 13,750,000.00	\$ 13,750,000.00
	2/1	2020-2021	2020	\$ -	\$ -	\$ 101,200,000.00	\$ 101,200,000.00	\$ 101,200,000.00	\$ 10,000,000.00
Value Limitation Period	2	2021-2022	2021	\$ -	\$ -	\$ 92,400,000.00	\$ 92,400,000.00	\$ 92,400,000.00	\$ 10,000,000.00
	3	2022-2023	2022	\$ -	\$ -	\$ 83,600,000.00	\$ 83,600,000.00	\$ 83,600,000.00	\$ 10,000,000.00
	4	2023-2024	2023	\$ -	\$ -	\$ 74,800,000.00	\$ 74,800,000.00	\$ 74,800,000.00	\$ 10,000,000.00
	5	2024-2025	2024	\$ -	\$ -	\$ 66,000,000.00	\$ 66,000,000.00	\$ 66,000,000.00	\$ 10,000,000.00
	6	2025-2026	2025	\$ -	\$ -	\$ 57,200,000.00	\$ 57,200,000.00	\$ 57,200,000.00	\$ 10,000,000.00
	7	2026-2027	2026	\$ -	\$ -	\$ 48,400,000.00	\$ 48,400,000.00	\$ 48,400,000.00	\$ 10,000,000.00
	8	2027-2028	2027	\$ -	\$ -	\$ 39,600,000.00	\$ 39,600,000.00	\$ 39,600,000.00	\$ 10,000,000.00
	9	2028-2029	2028	\$ -	\$ -	\$ 30,800,000.00	\$ 30,800,000.00	\$ 30,800,000.00	\$ 10,000,000.00
	10	2029-2030	2029	\$ -	\$ -	\$ 22,000,000.00	\$ 22,000,000.00	\$ 22,000,000.00	\$ 10,000,000.00
Continue to maintain viable presence	11	2030-2031	2030	\$ -	\$ -	\$ 22,000,000.00	\$ 22,000,000.00	\$ 22,000,000.00	\$ 22,000,000.00
	12	2031-2032	2031	\$ -	\$ -	\$ 22,000,000.00	\$ 22,000,000.00	\$ 22,000,000.00	\$ 22,000,000.00
	13	2032-2033	2032	\$ -	\$ -	\$ 22,000,000.00	\$ 22,000,000.00	\$ 22,000,000.00	\$ 22,000,000.00
	14	2033-2034	2033	\$ -	\$ -	\$ 22,000,000.00	\$ 22,000,000.00	\$ 22,000,000.00	\$ 22,000,000.00
	15	2034-2035	2034	\$ -	\$ -	\$ 22,000,000.00	\$ 22,000,000.00	\$ 22,000,000.00	\$ 22,000,000.00
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2035-2036	2035	\$ -	\$ -	\$ 22,000,000.00	\$ 22,000,000.00	\$ 22,000,000.00	\$ 22,000,000.00
	17	2036-2037	2036	\$ -	\$ -	\$ 22,000,000.00	\$ 22,000,000.00	\$ 22,000,000.00	\$ 22,000,000.00
	18	2037-2038	2037	\$ -	\$ -	\$ 22,000,000.00	\$ 22,000,000.00	\$ 22,000,000.00	\$ 22,000,000.00
	19	2038-2039	2038	\$ -	\$ -	\$ 22,000,000.00	\$ 22,000,000.00	\$ 22,000,000.00	\$ 22,000,000.00
	20	2039-2040	2039	\$ -	\$ -	\$ 22,000,000.00	\$ 22,000,000.00	\$ 22,000,000.00	\$ 22,000,000.00
	21	2040-2041	2040	\$ -	\$ -	\$ 22,000,000.00	\$ 22,000,000.00	\$ 22,000,000.00	\$ 22,000,000.00
	22	2041-2042	2041	\$ -	\$ -	\$ 22,000,000.00	\$ 22,000,000.00	\$ 22,000,000.00	\$ 22,000,000.00
	23	2042-2043	2042	\$ -	\$ -	\$ 22,000,000.00	\$ 22,000,000.00	\$ 22,000,000.00	\$ 22,000,000.00
	24	2043-2044	2043	\$ -	\$ -	\$ 22,000,000.00	\$ 22,000,000.00	\$ 22,000,000.00	\$ 22,000,000.00
	25	2044-2045	2044	\$ -	\$ -	\$ 22,000,000.00	\$ 22,000,000.00	\$ 22,000,000.00	\$ 22,000,000.00

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.

Only include market value for eligible property on this schedule.

Schedule C: Employment Information

Date 1-Mar-18
 Applicant Name Cypress Creek Renewables LLC
 ISD Name DAMON ISD

Form 50-296A

Revised May 2014

				Construction		Non-Qualifying Jobs	Qualifying Jobs	
				Column A	Column B	Column C	Column D	Column E
	Year	School Year (YYYY-YYYY)	Tax Year (Actual tax year) YYYY	Number of Construction FTE's or man-hours (specify)	Average annual wage rates for construction workers	Number of non-qualifying jobs applicant estimates it will create (cumulative)	Number of new qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Average annual wage of new qualifying jobs
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2018-2019	2018	50 FTEs	\$ 35,750.00	0	0	\$ -
	1	2019-2020	2019	150 FTEs	\$ 35,750.00	0	3	\$ 62,975.00
	2/1	2020-2021	2020			0	3	\$ 62,975.00
Value Limitation Period <i>The qualifying time period could overlap the value limitation period.</i>	2	2021-2022	2021			0	3	\$ 62,975.00
	3	2022-2023	2022			0	3	\$ 62,975.00
	4	2023-2024	2023			0	3	\$ 62,975.00
	5	2024-2025	2024			0	3	\$ 62,975.00
	6	2025-2026	2025			0	3	\$ 62,975.00
	7	2026-2027	2026			0	3	\$ 62,975.00
	8	2027-2028	2027			0	3	\$ 62,975.00
	9	2028-2029	2028			0	3	\$ 62,975.00
Years Following Value Limitation Period	11 through 25	2030-2045	2030-2044			0	3	\$ 62,975.00

Notes: See TAC 9.1051 for definition of non-qualifying jobs.
 Only include jobs on the project site in this school district.

C1. Are the cumulative number of qualifying jobs listed in Column D less than the number of qualifying jobs required by statute? (25 qualifying jobs in Subchapter B districts, 10 qualifying jobs in Subchapter C districts)
 If yes, answer the following two questions:

C1a. Will the applicant request a job waiver, as provided under 313.025(f-1)?

C1b. Will the applicant avail itself of the provision in 313.021(3)(F)?

☒ Yes ☐ No
☒ Yes ☐ No
☐ Yes ☒ No

Schedule D: Other Incentives (Estimated)

Date 1-Mar-18
Applicant Name Cypress Creek Renewables LLC
ISD Name DAMON ISD

Form 50-296A
Revised May 2014

State and Local Incentives for which the Applicant intends to apply (Estimated)						
Incentive Description	Taxing Entity (as applicable)	Beginning Year of Benefit	Duration of Benefit	Annual Tax Levy without Incentive	Annual Incentive	Annual Net Tax Levy
Tax Code Chapter 311	County:					
	City:					
	Other:					
Tax Code Chapter 312	County:					
	City:					
	Other:					
Local Government Code Chapters 380/381	County: Brazoria County (Please see below)	2020 (estimated)	TBD	\$ 165,132.00	\$ 89,588.00	\$ 75,544.00
	City:					
	Other:					
Freeport Exemptions						
Non-Annexation Agreements						
Enterprise Zone/Project						
Economic Development Corporation						
Texas Enterprise Fund						
Employee Recruitment						
Skills Development Fund						
Training Facility Space and Equipment						
Infrastructure Incentives						
Permitting Assistance						
Other:						
Other:						
Other:						
Other:						
TOTAL				\$ 165,132.00	\$ 89,588.00	\$ 75,544.00

Additional information on incentives for this project:

The above twenty-five year projection is based on a potential Chapter 381 agreement with Brazoria County. This calculation is adjusted for depreciation and tax rate fluctuations, but does not account for potential Payments In-Lieu of Tax.

TAB 15

Economic Impact Study

-Pending, Not Attached-

TAB 16

Description of Reinvestment Zone

Legal Description

BEING A TRACT OF LAND LOCATED IN THE H.T.&B. R.R. CO. SURVEY, ABSTRACT NO. 218, THE JOHN M. SWISHER SURVEY, ABSTRACT NO. 665, THE THOMAS K. DAVIS SURVEY, ABSTRACT NO. 184, THE DAVIS & BROWN SURVEY, ABSTRACT NO. 572, BRAZORIA COUNTY, TEXAS, BEING ALL OF A TRACT OF LAND DESCRIBED AS "TRACT NO. 1" IN A DEED TO CHARLES FRANKLIN GLESS AND JAMES ROBERT GLESS RECORDED IN VOLUME 970, PAGE 824, DEED RECORDS, BRAZORIA COUNTY, TEXAS (D.R.B.C.T.), ALL OF TWO TRACTS OF LAND DESCRIBED AS "EXHIBIT A" AND "EXHIBIT B" IN A DEED TO CHARLES F. GLESS AND JAMES R. GLESS AND SARA GLESS, RECORDED IN DOCUMENT NUMBER 2006031751, OFFICIAL PUBLIC RECORDS, BRAZORIA COUNTY, TEXAS (O.P.R.B.C.T.), ALL OF TWO TRACTS OF LAND DESCRIBED AS "EXHIBIT A" AND "EXHIBIT B" IN A DEED TO CHARLES F. GLESS AND JAMES R. GLESS AND SARA GLESS, RECORDED IN DOCUMENT NUMBER 2009027541, O.P.R.B.C.T., AND ALL OF TWO TRACTS OF LAND DESCRIBED AS "FIRST TRACT" AND "SECOND TRACT" IN A DEED TO CHARLES F. GLESS AND JAMES R. GLESS RECORDED IN DOCUMENT NUMBER 94-027354, O.P.R.B.C.T., AND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

BEGINNING AT A 1/2" IRON ROD FOUND WITH A CAP STAMPED "STROUD 2112", BEING THE NORTHEAST CORNER OF SAID GLESS TRACT RECORDED IN VOLUME 970, PAGE 824, BEING THE NORTHEAST CORNER OF SAID H.T.&B. R.R. CO. SURVEY, IN THE SOUTH LINE OF THE C. DAVIS SURVEY, ABSTRACT NO. 446, BRAZORIA COUNTY, TEXAS, IN THE SOUTH LINE OF A TRACT OF LAND DESCRIBED AS "PARCEL [B] (4)" IN A DEED TO LINDA CAROL HOLT RECORDED IN DOCUMENT NUMBER 99-040782, O.P.R.B.C.T., THE NORTHWEST CORNER OF THE THOMAS SPRAGINS SURVEY, ABSTRACT NO. 367, BRAZORIA COUNTY, TEXAS, AND THE NORTHWEST CORNER OF A TRACT OF LAND DESCRIBED IN A DEED TO ROBERTO R. VILLARREAL AND ROSALINDA A. VILLARREAL RECORDED IN DOCUMENT NUMBER 2009047318, O.P.R.B.C.T., FROM WHICH A BROKEN CONCRETE MONUMENT FOUND BEARS N 87°59'17" E, 135.82 FEET;

THENCE S 01°42'09" E, DEPARTING THE SOUTH LINE OF SAID HOLT TRACT AND THE SOUTH LINE OF SAID C. DAVIS SURVEY, ALONG THE EAST LINE OF SAID GLESS TRACT RECORDED IN VOLUME 970, PAGE 824, THE EAST LINE OF SAID H.T.&B. R.R. CO. SURVEY, THE WEST LINE OF SAID THOMAS SPRAGINS SURVEY, AND THE WEST LINE OF SAID VILLARREAL TRACT, 5181.79 FEET TO A WOOD FENCE POST FOUND WITH A PK NAIL IN THE TOP, BEING THE SOUTHEAST CORNER OF SAID H.T.&B. R.R. CO. SURVEY, THE SOUTHWEST CORNER OF SAID THOMAS SPRAGINS SURVEY, THE SOUTHWEST CORNER OF SAID VILLARREAL TRACT, AND THE MOST EASTERLY SOUTHEAST CORNER OF SAID GLESS "FIRST TRACT" RECORDED IN DOCUMENT NUMBER 94-027354, BEING IN THE NORTH LINE OF LOT 36, OSCEOLA PLANTATION, AN ADDITION TO BRAZORIA COUNTY, TEXAS, ACCORDING TO THE PLAT RECORDED IN BOOK D, PAGE 44, D.R.B.C.T., THE NORTH LINE OF THE JAMES E. B. AUSTIN SURVEY, ABSTRACT NO. 17, BRAZORIA COUNTY, TEXAS, AND THE NORTH LINE OF A TRACT OF LAND DESCRIBED AS "TRACT 108a" TO THE UNITED STATES OF AMERICA (USA) RECORDED IN DOCUMENT NUMBER 2012006760, O.P.R.B.C.T., FROM WHICH A CONCRETE MONUMENT FOUND LEANING BEARS N 88°15'38" E, 172.32 FEET;

THENCE S 88°04'21" W, ALONG THE MOST EASTERLY SOUTH LINE OF SAID GLESS "FIRST TRACT" RECORDED IN DOCUMENT NUMBER 94-027354, THE SOUTH LINE OF SAID H.T.&B. R.R. CO. SURVEY, THE NORTH LINE OF SAID LOT 36, THE NORTH LINE OF SAID USA TRACT, AND THE

NORTH LINE OF SAID JAMES E. B. AUSTIN SURVEY, 1485.59 FEET TO THE NORTHEAST CORNER OF SAID JOHN M. SWISHER SURVEY, THE NORTHWEST CORNER OF SAID JAMES E. B. AUSTIN SURVEY, THE NORTHWEST CORNER OF SAID LOT 36, THE NORTHWEST CORNER OF SAID USA TRACT, AND THE CENTER OF COUNTY ROAD 456;

THENCE S 01°41'44" E, ALONG THE MOST SOUTHERLY EAST LINE OF SAID GLESS "FIRST TRACT" RECORDED IN DOCUMENT NUMBER 94-027354, THE EAST LINE OF SAID JOHN M. SWISHER SURVEY, THE WEST LINE OF SAID LOT 36 AND LOT 33 OF SAID OSCEOLA PLANTATION, THE WEST LINE OF SAID USA TRACT, THE WEST LINE OF SAID JAMES E. B. AUSTIN SURVEY, AND THE CENTER OF SAID COUNTY ROAD 456, A DISTANCE OF 1110.19 FEET TO A COTTON SPINDLE FOUND, BEING THE MOST SOUTHERLY SOUTHEAST CORNER OF GLESS "FIRST TRACT" RECORDED IN DOCUMENT NUMBER 94-027354 AND THE NORTHEAST CORNER OF A TRACT OF LAND DESCRIBED IN DEEDS TO STEPHEN C. HAVERKAMP RECORDED IN DOCUMENT NUMBERS 2014029467 AND 2014029468, O.P.R.B.C.T.;

THENCE S 87°59'54" W, DEPARTING THE EAST LINE OF SAID JOHN M. SWISHER SURVEY, THE WEST LINE OF SAID LOT 33, THE WEST LINE OF SAID USA TRACT, AND THE WEST LINE OF SAID JAMES E. B. AUSTIN SURVEY, ALONG THE MOST SOUTHERLY SOUTH LINE OF SAID GLESS "FIRST TRACT" AND THE NORTH LINE OF SAID HAVERKAMP TRACT, 3907.94 FEET TO THE SOUTHWEST CORNER OF SAID GLESS "FIRST TRACT" RECORDED IN DOCUMENT NUMBER 94-027354, THE NORTHWEST CORNER OF SAID HAVERKAMP TRACT, AND BEING IN THE EAST LINE OF A TRACT OF LAND DESCRIBED IN A DEED TO RODNEY WELSCH AND NIKI LYN WELSCH RECORDED IN DOCUMENT NUMBER 2007051526, O.P.R.B.C.T., AND THE EAST LINE OF LOT 1, NASH SUBDIVISION, AN ADDITION TO BRAZORIA COUNTY, TEXAS, ACCORDING TO THE PLAT RECORDED IN VOLUME 83, PAGE 469, D.R.B.C.T., FROM WHICH A T-POST FOUND BEARS S 76°36' W, 1.2 FEET;

THENCE N 01°57'59" W, ALONG THE WEST LINE OF SAID GLESS "FIRST TRACT" RECORDED IN DOCUMENT NUMBER 94-027354, THE EAST LINE OF SAID LOT 1, AND THE EAST LINE OF SAID WELSCH TRACT, AT A DISTANCE OF 1115.11 FEET PASSING A 1/2" IRON ROD FOUND WITH AN ILLEGIBLE CAP, SAID IRON ROD BEING THE NORTHEAST CORNER OF SAID LOT 1 AND THE NORTHEAST CORNER OF SAID WELSCH TRACT, AND CONTINUING IN ALL A TOTAL DISTANCE OF 1115.55 FEET TO A POINT, BEING THE NORTHWEST CORNER OF SAID GLESS "FIRST TRACT" RECORDED IN DOCUMENT NUMBER 94-027354, IN THE NORTH LINE OF SAID JOHN M. SWISHER SURVEY, THE SOUTH LINE OF SAID DAVIS & BROWN SURVEY, ABSTRACT NO. 572, AND THE SOUTH LINE OF SAID GLESS "SECOND TRACT" RECORDED IN DOCUMENT NUMBER 94-027354, FROM WHICH A 5/8" IRON ROD FOUND IN CONCRETE BEARS N 88°12'48" E, 118.48 FEET, SAID IRON ROD BEING AN ELL CORNER OF SAID GLESS "FIRST TRACT" AND THE SOUTHEAST CORNER OF SAID GLESS "SECOND TRACT";

THENCE S 88°12'48" W, ALONG THE NORTH LINE OF SAID JOHN M. SWISHER SURVEY, THE SOUTH LINE OF SAID DAVIS & BROWN SURVEY, ABSTRACT NO. 572, AND THE SOUTH LINE OF SAID GLESS "SECOND TRACT" RECORDED IN DOCUMENT NUMBER 94-027354, A DISTANCE OF 2601.38 FEET TO A 1-1/2" IRON PIPE FOUND IN CONCRETE, BEING THE SOUTHWEST CORNER OF SAID GLESS "SECOND TRACT" AND THE SOUTHEAST CORNER OF A TRACT OF LAND DESCRIBED

IN A DEED TO SAM A. WINKELMANN, JR., RECORDED IN DOCUMENT NUMBER 94-019663, O.P.R.B.C.T.;

THENCE N 01°40'10" W, DEPARTING THE NORTH LINE OF SAID SWISHER SURVEY AND THE SOUTH LINE OF SAID DAVIS & BROWN SURVEY, ALONG THE WEST LINE OF SAID GLESS "SECOND TRACT" AND THE EAST LINE OF SAID WINKELMANN TRACT, 5126.46 FEET TO A 1" IRON PIPE FOUND IN CONCRETE, SAID PIPE BEING THE NORTHWEST CORNER OF SAID GLESS "SECOND TRACT", THE NORTHEAST CORNER OF A TRACT OF LAND DESCRIBED IN A DEED TO SAM A. WINKELMANN, JR., RECORDED IN VOLUME 85147, PAGE 449, D.R.B.C.T., IN THE MOST EASTERLY SOUTH LINE OF A TRACT OF LAND DESCRIBED AS "TRACT BB" IN A DEED TO WR NASH RANCH, LLC, RECORDED IN DOCUMENT NUMBER 2013061738, O.P.R.B.C.T., IN THE NORTH LINE OF SAID DAVIS & BROWN SURVEY, AND IN THE SOUTH LINE OF THE DAVIS & BROWN SURVEY, ABSTRACT NO. 571, BRAZORIA COUNTY, TEXAS;

THENCE N 88°07'35" E, ALONG THE SOUTH LINE OF SAID DAVIS & BROWN SURVEY, ABSTRACT NO. 571, THE MOST EASTERLY SOUTH LINE OF SAID WR NASH RANCH "TRACT BB", THE NORTH LINE OF SAID DAVIS & BROWN SURVEY, ABSTRACT NO. 572, AND THE NORTH LINE OF SAID GLESS "SECOND TRACT", AT A DISTANCE OF 2543.06 FEET PASSING A 1/2" IRON PIPE FOUND WITH A CAP STAMPED "KALKOMEY", SAID PIPE BEING THE SOUTHEAST CORNER OF SAID WR NASH RANCH "TRACT BB", THE SOUTHEAST CORNER OF SAID DAVIS & BROWN SURVEY, ABSTRACT NO. 571, THE SOUTHWEST CORNER OF THE H.T.&B. R.R. CO. SURVEY, ABSTRACT NO. 268, BRAZORIA COUNTY, TEXAS, THE SOUTHWEST CORNER A TRACT OF LAND DESCRIBED AS "TRACT U" IN SAID DEED TO WR NASH RANCH, LLC, RECORDED IN DOCUMENT NUMBER 2013061738, O.P.R.B.C.T., AND THE SOUTHWEST CORNER OF THE FAUST SUBDIVISION, AN ADDITION TO BRAZORIA COUNTY, TEXAS, ACCORDING TO THE PLAT RECORDED IN VOLUME 2, PAGE 189, D.R.B.C.T., AND CONTINUING ALONG THE NORTH LINE OF SAID GLESS "SECOND TRACT", THE NORTH LINE OF SAID DAVIS & BROWN SURVEY, ABSTRACT NO. 572, THE SOUTH LINE OF SAID WR NASH RANCH "TRACT U", THE SOUTH LINE OF SAID FAUST SUBDIVISION, AND THE SOUTH LINE OF SAID H.T.&B. R.R. CO. SURVEY, ABSTRACT NO. 268, IN ALL A TOTAL DISTANCE OF 2717.72 FEET TO A 3/4" IRON PIPE FOUND, SAID PIPE BEING THE NORTHEAST CORNER OF SAID GLESS "SECOND TRACT", THE NORTHEAST CORNER OF SAID DAVIS & BROWN SURVEY, ABSTRACT NO. 572, THE NORTHWEST CORNER OF SAID GLESS "TRACT NO. 1", AND THE NORTHWEST CORNER OF SAID H.T.&B. R.R. CO. SURVEY, ABSTRACT NO. 218;

THENCE N 87°31'01" E, ALONG THE NORTH LINE OF SAID GLESS "TRACT NO. 1", THE NORTH LINE OF SAID H.T.&B. R.R. CO. SURVEY, ABSTRACT NO. 218, THE SOUTH LINE OF SAID H.T.&B. R.R. CO. SURVEY, ABSTRACT NO. 268, THE SOUTH LINE OF SAID FAUST SUBDIVISION, AND THE SOUTH LINE OF SAID WR NASH RANCH "TRACT U", AT A DISTANCE OF 5187.49 FEET PASSING A 1/2" IRON PIPE FOUND WITH A CAP STAMPED "KALKOMEY", SAID PIPE BEING THE SOUTHEAST CORNER OF SAID H.T.&B. R.R. CO. SURVEY, ABSTRACT NO. 268, THE SOUTHEAST CORNER OF SAID FAUST SUBDIVISION, THE SOUTHEAST CORNER OF SAID WR NASH RANCH "TRACT U", THE SOUTHWEST CORNER OF SAID C. DAVIS SURVEY, AND THE SOUTHWEST CORNER OF SAID HOLT TRACT, AND CONTINUING ALONG THE NORTH LINE OF SAID GLESS "TRACT NO. 1", THE NORTH LINE OF SAID H.T.&B. R.R. CO. SURVEY, ABSTRACT NO. 218, THE SOUTH LINE OF SAID HOLT TRACT, AND THE SOUTH LINE OF SAID C. DAVIS SURVEY, IN ALL A TOTAL DISTANCE OF 5281.92

FEET TO THE PLACE OF BEGINNING AND CONTAINING 1,045.20 ACRES (45,528,804 SQUARE FEET) OF LAND, MORE OR LESS.

TAB 17

Signature and Certification Page

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in Tab 17. **NOTE:** If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print
hereDonald Rhodes
Print Name (Authorized School District Representative)Superintendent
Titlesign
hereKeneid Muth
Signature (Authorized School District Representative)3-17-18
Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print
hereJerome O'Brien
Print Name (Authorized Company Representative (Applicant))Chief Administrative Officer
Titlesign
here[Signature]
Signature (Authorized Company Representative (Applicant))3/13/2018
Date

GIVEN under my hand and seal of office this, the

day of

Notary Public in and for the State of Texas

My Commission expires:

(Notary Seal)

See attached.

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in **Tab 17**. **NOTE:** If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

**print
here** ➡

Print Name (Authorized School District Representative)

Title

**sign
here** ➡

Signature (Authorized School District Representative)

Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

**print
here** ➡

Jerome O'Brien

Chief Administrative Officer

Print Name (Authorized Company Representative (Applicant))

Title

**sign
here** ➡

Signature (Authorized Company Representative (Applicant))

Date

3/13/2018

GIVEN under my hand and seal of office this, the

____ day of _____,

Notary Public in and for the State of Texas

My Commission expires: _____

(Notary Seal)

See attached.

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.

ACKNOWLEDGMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California
County of Los Angeles)

On 3/13/18 before me, Avita Hinduja, Notary Public
(insert name and title of the officer)

personally appeared Aerone O'Brien,
who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are
subscribed to the within instrument and acknowledged to me that he/she/they executed the same in
his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the
person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing
paragraph is true and correct.

WITNESS my hand and official seal.

Signature [Signature] (Seal)

