

Chapter 313 Annual Eligibility Report Form

SECTION 1: Applicant and District Information

- Tax year covered by this report: 2018
NOTE: This report must be completed and submitted to the school district by May 15 of every year using information from the previous tax (calendar) year.
- Application number: #1236
NOTE: You can find your application number and all agreement documents and reports on the website comptroller.texas.gov/economy/local/ch313/agreement-docs.php
- Name of school district: Barbers Hill ISD
- Name of project on original application (or short description of facility): MB 4
- Name of applicant on original application: Oneok Hydrocarbon, LP
- Name the company entering into original agreement with district: Oneok Hydrocarbon, LP
- Amount of limitation at time of application approval: \$80,000,000
- If you are one of two or more companies originally applying for a limitation, list all other applicants here and describe their relationships. (Use attachments if necessary.)

SECTION 2: Current Agreement Information

- Name of current agreement holder(s) Oneok Hydrocarbon, LP
- Complete mailing address of current agreement holder 100 West Fifth Street, Tax 14-5, Tulsa OK 74102
- Company contact person for agreement holder:

<u>Tim Blake</u>	<u>VP - Tax</u>
Name	Title
<u>918-588-7109</u>	<u>tim.blake@oneok.com</u>
Phone	Email
- Texas franchise tax ID number of current agreement holder: 14812520568
- If the current agreement holder does not report under the franchise tax law, please include name and tax ID of reporting entity:

<u>Same as Above</u>	<u>14812520568</u>
Name	Tax ID
- If the authorized company representative (same as signatory for this form) is different from the contact person listed above, complete the following:

<u>Mike Fry</u>	<u>Director - Energy Services</u>
Name	Title
<u>1900 Dalrock Road, Rowlett TX 75088</u>	
Complete Mailing Address	
<u>469-298-1594</u>	<u>mfry@keatax.com</u>
Phone	Email
- If you are a current agreement holder who was not an original applicant, please list all other current agreement holders. Please describe the chain of ownership from the original applicant to the new entities. (Use attachments if necessary.)

SECTION 3: Applicant Eligibility Information

- 1. Does the business entity have the right to transact business with respect to Tax Code, Chapter 171?
(Attach printout from Comptroller website: <https://mycpa.cpa.state.tx.us/coa/>) Yes No
- 2. Is the business entity current on all taxes due to the State of Texas? Yes No
- 3. Is the business activity of the project an eligible business activity under Section 313.024(b)? Yes No
 - a) 3a. Please identify business activity: Manufacturing

SECTION 4: Market Value and Limitation Amount

Please identify the county appraisal district (CAD) in which the project is located: Chambers CAD

If the project is located in more than one CAD, please identify the name(s) of the other CADs and provide on a separate sheet for each CAD, the responses to items 1 through 5 applicable to the property (or portion of property) that is reflected in each CAD's property tax account records.

For purposes of item 1, "total market value" should reflect the market value as determined by the CAD (and as adjusted after protest) for only eligible property in all of the CAD property tax accounts covered by the 313 agreement in that county. Please note: "qualified property" is defined by Tax Code section 313.021(2) and 34 Tex. Admin. Code § 9.1051(16) and identified in the executed Chapter 313 agreement.

- 1. Total market value of all qualified property from all CAD property accounts subject to the 313 agreement \$
- 2. Total value of all applicable exemptions for the qualified property included in item 1 \$
- 3. Total taxable value for school I&S tax purposes for the qualified property (Item 1 less Item 2)..... \$
- 4. Limitation amount on appraised value specified as qualified in the 313 agreement \$ \$80,000,000
- 5. Total taxable value for school M&O tax purposes for the qualified property (lesser of item 3 or item 4) \$

SECTION 5A: Wage and Employment Information for Applications Prior to Jan. 1, 2014 (#1 Through 999)

ONLY COMPLETE THE WAGE SECTION (5A or 5B) THAT APPLIES TO YOUR APPLICATION. You can find your application number on the website at comptroller.texas.gov/economy/local/ch313/agreement-docs.php

NOTE: All statutory references in Section 5A are for statute as it existed prior to Jan. 1, 2014. For job definitions see TAC §9.1051(14) and Tax Code, §313.021(3). If the agreement includes a definition of "new job" other than TAC §9.1051(14)(C), then please provide the definition "new job" as used in the agreement. Notwithstanding any waiver by the district of the requirement for the creation of a minimum number of new jobs, or any other job commitment in the agreement, Tax Code §313.024(d) requires that 80 percent of all new jobs be qualifying jobs.

- 1. How many new jobs were based on the qualified property in the year covered by this report? *(See note above)*
- 2. What is the number of new jobs required for a project in this school district according to §313.021(2)(A)(iv)(b), §313.051(b), as appropriate?
- 3. Did the applicant request that the governing body waive the minimum job requirement, as provided under Tax Code §313.025(f-1)? Yes No
 - 3a. If yes, how many new jobs must the approved applicant create under the waiver?
- 4. Calculate 80 percent of new jobs (0.80 x number of new jobs based on the qualified property in the year covered by this report.)
- 5. What is the minimum required annual wage for each qualifying job in the year covered by the report?..... \$
- 6. Identify which of the four Tax Code sections is used to determine the wage standard required by the agreement:
 - §313.021(5)(A) or §313.021(5)(B) or §313.021(3)(E)(ii) or §313.051(b)
 - 6a. Attach calculations and cite exact Texas Workforce Commission data source as defined in TAC §9.1051.
- 7. Does the agreement require the applicant to provide a specified number of jobs at a specified wage? Yes No
 - 7a. If yes, how many qualifying jobs did the approved applicant commit to create in the year covered by the report?
 - 7b. If yes, what annual wage did the approved applicant commit to pay in the year covered by the report?..... \$

- 7c. If yes, how many qualifying jobs were created at the specified wage in the year covered by the report? _____
8. How many qualifying jobs (employees of this entity and employees of a contractor with this entity) were based on the qualified property in the year covered by the report? _____
- 8a. Of the qualifying job-holders last year, how many were employees of the approved applicant? _____
- 8b. Of the qualifying job-holders last year, how many were employees of an entity contracting with the approved applicant? _____
- 8c. If any qualifying job-holders were employees of an entity contracting with the applicant, does the approved applicant or assignee have documentation from the contractor supporting the conclusion that those jobs are qualifying jobs? Yes No N/A

SECTION 5B: Wage and Employment Information for Applications After Jan. 1, 2014 (#1000 and Above)

ONLY COMPLETE THE WAGE SECTION (5A or 5B) THAT APPLIES TO YOUR APPLICATION. You can find your application number on the website at comptroller.texas.gov/economy/local/ch313/agreement-docs.php.

NOTE: For job definitions see TAC §9.1051(14) and Tax Code, §313.021(3).

QUALIFYING JOBS

1. What is the number of new qualifying jobs the applicant committed to create in the year covered by this report? 0
2. Did the applicant request that the governing body waive the minimum qualifying job requirement, as provided under Tax Code §313.025(f-1)? Yes No
- 2a. If yes, how many new qualifying jobs must the approved applicant create under the waiver? _____
3. Which Tax Code section are you using to determine the wage standard required for this project? §313.021(5)(A) or §313.021(5)(B)
- 3a. Attach calculations and cite exact Texas Workforce Commission data sources as defined in TAC §9.1051.
4. What is the minimum required annual wage for each qualifying job in the year covered by this report? \$ 62970.6
5. What is the annual wage the applicant committed to pay for each of the qualifying jobs in the year covered by this report? \$ 62970.6
6. How many qualifying jobs (employees of this entity and employees of a contractor with this entity) were based on the qualified property in the year covered by the report? 0
- 6a. Of the qualifying job-holders last year, how many were employees of the approved applicant? N/A
- 6b. Of the qualifying job-holders last year, how many were employees of an entity contracting with the approved applicant? N/A
- 6c. If any qualifying job-holders were employees of an entity contracting with the applicant, does the approved applicant or assignee have documentation from the contractor supporting the conclusion that those jobs are qualifying jobs? Yes No N/A
7. Do the qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3) and TAC 9.1051(30)? Yes No

NON-QUALIFYING JOBS

8. What is the number of non-qualifying jobs the applicant had on Dec. 31 of the year covered by this report? 0
9. What was the average wage you were paying for non-qualifying jobs on Dec. 31 of the year covered by this report? .. \$ N/A
10. What is the county average weekly wage for non-qualifying jobs, as defined in TAC §9.1051? \$ N/A

MISCELLANEOUS

11. Did the applicant rely on a determination by the Texas Workforce Commission under the provisions §313.024(3)(F) in meeting the minimum qualifying job requirements? Yes No
- 11a. If yes, attach supporting documentation to evidence that the requirements of §313.021(3)(F) were met.
12. Are you part of a Single Unified Project (SUP) and relying on the provisions in Tax Code §313.024(d-2) to meet the qualifying job requirements? Yes No
- 12a. If yes, attach supporting documentation from the Texas Economic Development and Tourism Office including a list of the other school district(s) and the qualifying jobs located in each.

SECTION 6: Qualified Investment During Qualified Time Period

ENTITIES ARE NOT REQUIRED TO COMPLETE THIS SECTION IF THE YEAR COVERED BY THE REPORT IS AFTER THE QUALIFYING TIME PERIOD OF THEIR AGREEMENT.

1. What is the qualified investment expended by this entity from the beginning of the qualifying time period through the end of the year covered by this report?.....\$ _____
2. Was any of the land classified as qualified investment? Yes No
3. Was any of the qualified Investment leased under a capitalized lease? Yes No
4. Was any of the qualified Investment leased under an operating lease? Yes No
5. Was any property not owned by the applicant part of the qualified investment? Yes No

SECTION 7: Partial Interest

THE FOLLOWING QUESTIONS MUST BE ANSWERED BY ENTITIES HAVING A PARTIAL INTEREST IN AN AGREEMENT.
For limitation agreements where there are multiple company entities that receive a part of the limitation provided by the agreement:

1) each business entity not having a full interest in the agreement should complete a separate form for their proportionate share of required employment and investment information; and, 2) separately, the school district is required to complete an Annual Eligibility Report that provides for each question in this form a sum of the individual answers from reports submitted by each entity so that there is a cumulative Annual Eligibility Report reflecting the entire agreement.

1. What was your limitation amount (or portion of original limitation amount) during the year covered by this report? _____
2. Please describe your interest in the agreement and identify all the documents creating that interest.

SECTION 8: Approval

"I am the authorized representative for the Company submitting this Annual Eligibility Report. I understand that this Report is a government record as defined in Chapter 37 of the Texas Penal Code. The information I am providing on this Report is true and correct to the best of my knowledge and belief."

print here ▶ Mike Fry
Print Name (Authorized Company Representative)

Director Energy Services
Title

sign here ▶ *Mike Fry*
Signature (Authorized Company Representative)

6/17/2019
Date

print here ▶ Mike Fry
Print Name of Preparer (Person Who Completed the Form)

469-298-1618
Phone

Calculation of Wage Information - Based on Most Recent Data Available

110% of County Average Weekly Wage for all Jobs

2016	4Q	\$	1,161
2017	1Q	\$	1,324
2017	2Q	\$	1,092
2017	3Q	\$	1,145

$$\begin{aligned} & \$ 4,722 /4 = && \$1,181 \text{ average weekly salary} \\ & && \underline{\times 1.1 (110\%)} \\ & && \$ 1,298.55 \end{aligned}$$

110% of County Average Weekly Wage for Manufacturing Jobs in County

2016	4Q	\$	1,958
2017	1Q	\$	2,916
2017	2Q	\$	1,859
2017	3Q	\$	2,064



$$\begin{aligned} & \$ 8,797 /4 = && \$2,199 \text{ average weekly salary} \\ & && \underline{\times 1.1 (110\%)} \\ & && \$ 2,419.18 \end{aligned}$$

110% of County Average Weekly Wage for Manufacturing Jobs in Region

\$57,246.00 per year in Houston-Galveston Area Council

X1.10 (110%)

\$62,970.60

\$1,210.97

Avg. Weekly

**Quarterly Census of Employment and Wages
Original Data Value**

Series Id: ENU4807140010
State: Texas
Area: Chambers County, Texas
Industry: Total, all industries
Owner: Total Covered
Size: All establishment sizes
Type: Average Weekly Wage
Years: 2007 to 2017

Year	Qtr1	Qtr2	Qtr3	Qtr4
2007	906	829	858	891
2008	908	832	853	905
2009	924	835	835	941
2010	876	828	895	999
2011	907	887	928	978
2012	971	946	958	1043
2013	1055	1059	1069	1155
2014	1016	1048	995	1143
2015	1081	1040	1026	1214
2016	1125	1205	1130	1161
2017	1324	1092	1145	

**Quarterly Census of Employment and Wages
Original Data Value**

Series Id: ENU480714051013
State: Texas
Area: Chambers County, Texas
Industry: Manufacturing
Owner: Private
Size: All establishment sizes
Type: Average Weekly Wage
Years: 2007 to 2017

Year	Qtr1	Qtr2	Qtr3	Qtr4
2007	1703	1251	1365	1271
2008	1542	1344	1418	1283
2009	1615	1313	1419	1576
2010	1418	1305	1461	1599
2011	1473	1537	1502	1737
2012	1492	1634	1381	1597
2013	1532	1725	1436	1732
2014	1422	1779	1397	1915
2015	1676	1749	1471	2023
2016	1843	2479	1870	1958
2017	2916	1859	2064	



Franchise Tax Account Status

As of : 06/10/2019 10:01:33

This Page is Not Sufficient for Filings with the Secretary of State

ONEOK HYDROCARBON, L.P.	
Texas Taxpayer Number	14812520568
Mailing Address	100 W 5TH ST # MD14-5 TULSA, OK 74103-4279
Right to Transact Business in Texas	ACTIVE
State of Formation	DE
Effective SOS Registration Date	01/02/2002
Texas SOS File Number	0800042388
Registered Agent Name	NATIONAL REGISTERED AGENTS, INC.
Registered Office Street Address	1999 BRYAN ST., STE. 900 DALLAS, TX 75201