



AN EXTENSION OF YOUR TAX DEPARTMENT

March 21, 2018

Via Electronic Mail:
And Via U.S. First Class Mail

Sara Hardner Leon
Powell & Leon, LLP
115 Wild Basin Road, Suite 106
Austin, TX 78746

Re: Application Number 1232 Goose Creek Consolidated ISD
Covestro LLC – Amendment 1

Dear Ms. Leon:

Attached please find the hard copies of the Amended Application pages for Covestro LLC's (Application #1232 in Goose Creek Consolidated ISD). Electronic copies of certain items will be sent directly to your email, as noted below. The original of the signature page will be mailed to your attention at the Powell & Leon, LLP offices.

The changes to the original Application are as follows in response to the email received from Ms. Deisy Perez, Research Analyst with the Texas Comptroller of Public Accounts office on February 28, 2018:

Response to Item 1: Application page 5, Section 9, question 3

- Please also provide the estimated date for the beginning of the qualifying time period.
We anticipate the "Qualifying Time Period to begin in 2022"

Response to Item 2: Application page 6, Section 13, question 4

- Total estimated market value of existing property is not the same to value amount on Tab 10. Please revise. – No Change
 - **Market Value is combination of "\$841,792,000 Process Improvement Value" and \$62,240,000 Pollution Control Equipment" values**

Response to Item 3: Application page 7, Section 14

- The wage data since the application was completed has changed. The 2017 third quarter is now available. Please update.
 - **Now updated for 3rd quarter 2017**
- Question 7a was calculated for “Private” ownership. Please recalculate under “Total All” ownership to reflect all jobs all industries.
 - **Updated for “Total All”**
- Please update Tab 13 to reflect changes.
 - **Updated with new tables**

Response to Item 4: Tabs 4, 7 and 8

- For applicants with existing facilities at the site, we request a specific and detailed description of the tangible personal property buildings, or permanent, non-removable building components in a manner that is sufficient to distinguish among existing property. Per Tac 9.1051 (16), Qualified Property meets the requirements of Tax Code, §313.021(2), and that is used either as an integral part, or as a necessary auxiliary part, in manufacturing; is clearly distinguished from any existing property and clearly distinguished from any proposed property that is not a new improvement; is separate from, and not a component of, any existing property; is not used to renovate, refurbish, upgrade, maintain, modify, improve, or functionally replace existing buildings or existing improvements; and is not used solely for the transportation of product prior to the commencement, or subsequent to the completion, of an applicable qualifying activity.
The applicant may provide a list of the equipment for all the components, update maps provided, or any other information that provides detail and description to locate and clearly distinguish the existing property from proposed new property strictly for the manufacturing process. In listing the proposed new qualified property, indicate for which manufacturing process this equipment will serve and indicate whether the proposed new equipment is affixed to existing property or solely affixed to new property.
 - **See additional “aerial maps” clearly depicting absence of existing improvements where new “qualified property” will be installed**
- Barge terminal and parking lots are items included in the description that are ineligible to become qualified investment and qualified property.
 - **Barge receiving area will be broken out between terminal items and process controls, etc.**
- Please also identify the New Polymer the applicant is proposing to manufacture.
 - **Polyurethane**
- The application states that, “Construction activities may commence in 2020-21, with completion in 2024.” Application Section 9 Project timeline estimates commencement of construction to begin in 2019. Please revise.
 - **Dates revised**

Response to Item 5; Schedules-Please review all schedules for accuracy and consistency in addition to the items listed below.

- A1 – Schedule A1 includes investment amounts for years 2019-2020 in the qualified investment totals. Per Application section 9 project timeline the beginning of the qualifying time period is 2022. The information provided in Schedule A1 and the project timeline must match. Please revise as necessary.
Total Qualified Investment includes the investment made after application approved by school board and the following two complete tax years. The amount listed in “Total Qualified Investment (sum of green cells) includes investment not eligible to become qualified investment (but can be eligible as qualified property) since it was made prior to the commencement of the Qualifying Time period (QTP). Please subtract investment made prior to the commencement of the QTP from the Total Qualified Investment amount.
 - **Revised**

- B – Application provides values in column “estimated market value of land.” Per Tab 9 the applicant not claiming land as qualified property. Please revise.
Also, column “estimated total market value of new buildings or other new improvements “ dollar amounts on schedule are about \$132 million higher than Total Investment. Please provide more information.
 - **Revised**

- C – Last row “Years Following Value Limitation Period” is incorrect. The last year should be 2048. Please revise.
 - **Revised**

Thank you so much for your kind attention to this matter.

Respectfully submitted,



S. Kirk Glasby,
Director, Property Tax
DuCharme McMillen and Associates, Inc.

cc: *Via Electronic Mail: brian.collins1@covestro.com*
Mr. Brian D. Collins
Covestro LLC

cc: *Via Electronic Mail: stephanie.pizzoferrato@covestro.com*
Mr. Stephanie Pizzoferrato
Covestro LLC



Texas Comptroller of Public Accounts

SECTION 9: Projected Timeline

- 1. Application approval by school board December 2017
- 2. Commencement of construction 2021
- 3. Beginning of qualifying time period 2022
- 4. First year of limitation 2025
- 5. Begin hiring new employees 2023
- 6. Commencement of commercial operations 2024
- 7. Do you propose to construct a new building or to erect or affix a new improvement after your application review start date (date your application is finally determined to be complete)? Yes No
Note: Improvements made before that time may not be considered qualified property.
- 8. When do you anticipate the new buildings or improvements will be placed in service? 1/1/2025

SECTION 10: The Property

- 1. Identify county or counties in which the proposed project will be located Chambers County
- 2. Identify Central Appraisal District (CAD) that will be responsible for appraising the property Chambers CAD
- 3. Will this CAD be acting on behalf of another CAD to appraise this property? Yes No
- 4. List all taxing entities that have jurisdiction for the property, the portion of project within each entity and tax rates for each entity:
 County: Chambers / \$.5425 / 100% City: by Industrial District "in-lieu of" Agreement only
(Name, tax rate and percent of project) (Name, tax rate and percent of project)
 Hospital District: N/A Water District: N/A
(Name, tax rate and percent of project) (Name, tax rate and percent of project)
 Other (describe): Lee College / \$.2504 / 100% Other (describe): Cedar Bayou Navigation / \$.0204 / 100%
(Name, tax rate and percent of project) (Name, tax rate and percent of project)
- 5. Is the project located entirely within the ISD listed in Section 1? Yes No
5a. If no, attach in **Tab 6** additional information on the project scope and size to assist in the economic analysis.
- 6. Did you receive a determination from the Texas Economic Development and Tourism Office that this proposed project and at least one other project seeking a limitation agreement constitute a single unified project (SUP), as allowed in §313.024(d-2)? Yes No
6a. If yes, attach in **Tab 6** supporting documentation from the Office of the Governor.

SECTION 11: Investment

NOTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as Subchapter B or Subchapter C, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's website at comptroller.texas.gov/economy/local/ch313/.

- 1. At the time of application, what is the estimated minimum qualified investment required for this school district? 100,000,000.00
- 2. What is the amount of appraised value limitation for which you are applying? 100,000,000.00
Note: The property value limitation amount is based on property values available at the time of application and may change prior to the execution of any final agreement.
- 3. Does the qualified investment meet the requirements of Tax Code §313.021(1)? Yes No
- 4. Attach a description of the qualified investment [See §313.021(1).] The description must include:
 - a. a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (**Tab 7**);
 - b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your minimum qualified investment (**Tab 7**); and
 - c. a detailed map of the qualified investment showing location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period, with vicinity map (**Tab 11**).
- 5. Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or §313.053 for Subchapter C school districts) for the relevant school district category during the qualifying time period? Yes No

Texas Comptroller of Public Accounts

Data Analysis and
Transparency
Form 50-296-A

SECTION 14: Wage and Employment Information

1. What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)? 1,280

2. What is the last complete calendar quarter before application review start date:
 First Quarter Second Quarter Third Quarter Fourth Quarter of 2017
(year)

3. What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the Texas Workforce Commission (TWC)? 1,370
Note: For job definitions see TAC §9.1051 and Tax Code §313.021(3).

4. What is the number of new qualifying jobs you are committing to create? 25

5. What is the number of new non-qualifying jobs you are estimating you will create? 0

6. Do you intend to request that the governing body waive the minimum new qualifying job creation requirement, as provided under Tax Code §313.025(f-1)? Yes No
 6a. If yes, attach evidence in **Tab 12** documenting that the new qualifying job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards.

7. Attach in **Tab 13** the four most recent quarters of data for each wage calculation below, including documentation from the TWC website. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(21) and (22).
 a. Average weekly wage for all jobs (all industries) in the county is 1,224.00
 b. 110% of the average weekly wage for manufacturing jobs in the county is 2,419.00
 c. 110% of the average weekly wage for manufacturing jobs in the region is 1,211.00

8. Which Tax Code section are you using to estimate the qualifying job wage standard required for this project? §313.021(5)(A) or §313.021(5)(B)

9. What is the minimum required annual wage for each qualifying job based on the qualified property? 62,971.00

10. What is the annual wage you are committing to pay for each of the new qualifying jobs you create on the qualified property? 62,971.00

11. Will the qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3)? Yes No

12. Do you intend to satisfy the minimum qualifying job requirement through a determination of cumulative economic benefits to the state as provided by §313.021(3)(F)? Yes No
 12a. If yes, attach in **Tab 12** supporting documentation from the TWC, pursuant to §313.021(3)(F).

13. Do you intend to rely on the project being part of a single unified project, as allowed in §313.024(d-2), in meeting the qualifying job requirements? Yes No
 13a. If yes, attach in **Tab 6** supporting documentation including a list of qualifying jobs in the other school district(s).

SECTION 15: Economic Impact

1. Complete and attach Schedules A1, A2, B, C, and D in **Tab 14**. Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.
2. Attach an Economic Impact Analysis, if supplied by other than the Comptroller's Office, in **Tab 15**. (*not required*)
3. If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, attach a separate schedule showing the amount for each year affected, including an explanation, in **Tab 15**.

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in Tab 17. NOTE: If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

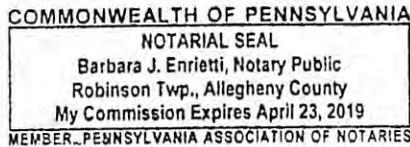
print here -> Randal O'Brien (Print Name) Superintendent of Schools (Title)
sign here -> [Signature] (Signature) 3-26-2018 (Date)

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print here -> Brian D. Collins (Print Name) Head Of Tax (Title)
sign here -> [Signature] (Signature) March 20, 2018 (Date)



(Notary Seal)

GIVEN under my hand and seal of office this, the

20 day of March 2018

Barbara J. Enrietti (Signature) Notary Public in and for the State of Texas Commonwealth of Pennsylvania County of Allegheny

My Commission expires: April 23, 2019

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in **Tab 17**. **NOTE:** If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print
here

Randal O'Brien
Print Name (Authorized School District Representative)

Superintendent
Title

sign
here

Randal O'Brien
Signature (Authorized School District Representative)

4-23-18
Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print
here

Brian D. Collins
Print Name (Authorized Company Representative (Applicant))

Head Of Tax
Title

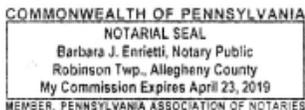
sign
here

Brian D. Collins
Signature (Authorized Company Representative (Applicant))

March 20, 2018
Date



(Notary Seal)



GIVEN under my hand and seal of office this, the

20 day of March 2018

Barbara J. Enrietti
Notary Public in and for the State of Texas, Commonwealth of Pennsylvania
County of Allegheny

My Commission expires: April 23, 2019

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.

Tab 13

Item 3

Four most recent quarters of data for each wage calculation, including documentation from the TWC website.

Covestro LLC
Attachment to Ch 313 Application
Ch 313 Wage Calculation
Goose Creek Consolidated ISD / Chambers County

All Jobs / All Industries Chambers County

| Quarter | Year | Average Weekly | |
|----------------|------|----------------|------------|
| | | Wages | Annualized |
| 3rd | 2017 | \$ 1,146 | \$ 59,592 |
| 2nd | 2017 | \$ 1,122 | \$ 58,344 |
| 1st | 2017 | \$ 1,409 | \$ 73,268 |
| 4th | 2016 | \$ 1,218 | \$ 63,336 |
| Average = | | \$ 1,224 | \$ 63,635 |
| Avg. @ 110% | | \$ 1,346 | \$ 69,999 |

Manufacturing Jobs (31-33) - Chambers County

| Quarter | Year | Average Weekly | |
|----------------|------|----------------|------------|
| | | Wages | Annualized |
| 3rd | 2017 | \$ 2,064 | \$ 107,328 |
| 2nd | 2017 | \$ 1,859 | \$ 96,668 |
| 1st | 2017 | \$ 2,916 | \$ 151,632 |
| 4th | 2016 | \$ 1,958 | \$ 101,816 |
| Average = | | \$ 2,199 | \$ 114,361 |
| Avg. @ 110% | | \$ 2,419 | \$ 125,797 |

Regional Wage Rate

| Council of Government Region 16 | Year | Average Weekly | |
|---------------------------------------|------|----------------|------------|
| | | Wages | Annualized |
| Houston - Galveston | 2016 | \$ 1,101 | \$ 57,246 |
| Wage @ 110% | | \$ 1,211 | \$ 62,971 |

Quarterly Employment and Wages (QCEW)

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Page 1 of 1 (40 results/page)

| Year | Period | Area | Ownership | Division | Level | Ind Code | Industry | Avg Weekly Wages |
|------|---------|-----------------|-----------|----------|-------|----------|-----------------------|------------------|
| 2017 | 1st Qtr | Chambers County | Total All | 00 | 0 | 10 | Total, all industries | \$1,324 |
| 2017 | 3rd Qtr | Chambers County | Total All | 00 | 0 | 10 | Total, all industries | \$1,146 |
| 2017 | 2nd Qtr | Chambers County | Total All | 00 | 0 | 10 | Total, all industries | \$1,092 |

Quarterly Employment and Wages (QCEW)

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| | | | | | | | | |
|-----------------------------------|--------------------------------------|--|--|---------------------------------|--------------------------------|---------------------------------|--|--------------------------------------|
| <input type="text" value="2016"/> | <input type="text" value="4th Qtr"/> | <input type="text" value="Chambers County"/> | <input type="text" value="Total All"/> | <input type="text" value="00"/> | <input type="text" value="0"/> | <input type="text" value="10"/> | <input type="text" value="Total, all industries"/> | <input type="text" value="\$1,160"/> |
| Year | Period | Area | Ownership | Division | Level | Ind Code | Industry | Avg Weekly Wages |

Quarterly Employment and Wages (QCEW)

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|  Year |  Period |  Area |  Ownership |  Division |  Level |  Ind Code |  Industry |  Avg Weekly Wages |
|--|--|--|---|--|---|--|--|--|
| 2017 | 1st Qtr | Chambers County | Private | 31 | 2 | 31-33 | Manufacturing | \$2,916 |
| 2017 | 2nd Qtr | Chambers County | Private | 31 | 2 | 31-33 | Manufacturing | \$1,859 |
| 2017 | 3rd Qtr | Chambers County | Private | 31 | 2 | 31-33 | Manufacturing | \$2,064 |

Quarterly Employment and Wages (QCEW)

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| | | | | | | | | |
|-----------------------------------|--------------------------------------|--|--------------------------------------|---------------------------------|--------------------------------|------------------------------------|--|--------------------------------------|
| <input type="text" value="2016"/> | <input type="text" value="4th Qtr"/> | <input type="text" value="Chambers County"/> | <input type="text" value="Private"/> | <input type="text" value="31"/> | <input type="text" value="2"/> | <input type="text" value="31-33"/> | <input type="text" value="Manufacturing"/> | <input type="text" value="\$1,958"/> |
|-----------------------------------|--------------------------------------|--|--------------------------------------|---------------------------------|--------------------------------|------------------------------------|--|--------------------------------------|

Tab 4

Detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation.

About Covestro LLC

Covestro LLC, a subsidiary of Covestro AG and member of the global Covestro Group (collectively Covestro) is one of the leading producers of high-performance polymers in North America and is part of the global Covestro business with 2016 sales of EUR 11.9 billion. Covestro manufactures high-tech polymer materials and develops innovative solutions for products used in many areas of daily life. The main segments served are the automotive, electrical and electronics, construction, medical and sports and leisure industries. The Covestro group has 30 production sites around the globe and employed approximately 15,600 people at the end of 2016.

Covestro AG is investigating future growth options worldwide, which may include an investment at one of its global manufacturing locations. If a decision is made for further investment at the Baytown, TX facility of Covestro LLC, there will be a substantial increase in its overall site capacity. Construction activities may commence in 2020-21, with completion in 2024.

Covestro Industrial Park Baytown is the company's largest manufacturing site in North America, currently home to about 1,000 employees and 600 contractors. Located 25 miles east of Houston, the site boasts 1,700 acres with a greenbelt of more than 1,100 acres strategically located along Cedar Bayou and the ship channel.

Covestro is considering constructing a "NEW" polyurethane manufacturing unit with necessary production, auxiliary and ancillary equipment at its Baytown, TX manufacturing site. The specific qualified investment is outlined in the illustrations in Tab 11. Map #1 shows an aerial view of the Covestro Manufacturing site in Baytown, TX. Outlined in "red" is the proposed Reinvestment Zone. On Map #2, you will find the site overview map which depicts the individual units within the site with a legend depicting the "NEW" investment areas specifically related to the proposed project. On Maps #3, you will see the proposed "NEW" main production and auxiliary units which consists of "NEW" process equipment, such as vessels, reactors, compressors, pumps, distillation columns, motors, and associated infrastructure all directly associated with and necessary for the proposed investment. This potential investment may include cooling towers, refrigeration equipment, electrical substation and other electrical infrastructure and controls, computer control systems, operational safety systems, process piping, process heaters, flares, firewater pumps, process, waste water and cooling water circulation and distribution systems, pollution control equipment, intermediate storage tanks with associated piping, and other equipment components. "NEW" buildings may include, warehouses, control buildings, production laboratories, truck loading/unloading areas, pipeline connections and metering, parking and

DMA – DuCharme McMillen and Associates, Inc.
Austin, TX



road paving in the “NEW” manufacturing area. Map #3a provides an aerial view of the current state of the proposed area for the “NEW” production and auxiliary units indicating the greenfield area. On Map #4, you will find “NEW” processing and other equipment associated with handling and processing of by-products and waste stream. This equipment is directly associated with and necessary for manufacturing process of the proposed investment. This equipment may consist of vessels, compressors, pumps, absorption and adsorption equipment, distillation columns, cooling towers, electrical substation and other electrical infrastructure and controls, computer control systems, operational safety systems, process piping, process heaters, flares, process, waste water and cooling water circulation and distribution systems, pollution control equipment, intermediate storage tanks, loading stations and with associated piping, and other equipment components. Map #4a provides an aerial view of the current state of the proposed area for the “NEW” processing and other equipment associated with handling and processing of by-products and waste stream indicating the open areas where the “NEW” equipment may be sited. Map #5 and Map #6 indicate the key raw materials production and logistics areas that will be utilized to successfully produce and process material from the proposed “NEW” investment. This equipment consists of “NEW” vessels, compressors, pumps, drying columns, motors, cooling towers, electrical substation and other electrical infrastructure and controls, computer control systems, operational safety systems, process piping, process heaters, evaporation equipment, process, waste water and cooling water circulation and distribution systems, pollution control equipment, storage tanks, loading and unloading stations and with associated piping, and other equipment components. Maps #5a and #6a provides an aerial view of the current state of the proposed area for the “NEW” key raw materials production and logistics areas where the “NEW” equipment may be sited. Map #7 depicts the “NEW” logistics processing and packaging area necessary for the proposed project. This area may consist of “NEW” loading and unloading equipment, pumps, motors, electrical infrastructure and controls, computer control systems, operational safety systems, process piping, process heaters, process, waste water and distribution systems, pollution control equipment, storage tanks with associated piping, and other equipment components. Map 7a provides an aerial view of the current state of the proposed area for the “NEW” logistics processing and packaging area, indicating the open areas where the “New” areas will be cited. Please note existing tanks with the proposed area are obsolete and will be demolished prior to the proposed qualified investment period.

Covestro is continuously improving its supply strategy to be in the best possible position to serve our customers. Therefore, investment into future competitiveness is a natural and ongoing process. However, this process is with an open outcome.

Tab 7

Item 4

Specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation, including a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your minimum qualified investment

Covestro AG is investigating future growth options worldwide, which may include an investment at one of its global manufacturing locations. If a decision is made for further investment at the Baytown, TX facility of Covestro LLC, there will be a substantial increase in its overall site capacity. Construction activities may commence in 2020-21, with completion in 2024.

Covestro is considering constructing a “NEW” polyurethane manufacturing unit with necessary production, auxiliary and ancillary equipment at its Baytown, TX manufacturing site. The specific qualified investment is outlined in the illustrations in Tab 11. Map #1 shows an aerial view of the Covestro Manufacturing site in Baytown, TX. Outlined in “red” is the proposed Reinvestment Zone. On Map #2, you will find the site overview map which depicts the individual units within the site with a legend depicting the “NEW” investment areas specifically related to the proposed project. On Maps #3, you will see the proposed “NEW” main production and auxiliary units which consists of “NEW” process equipment, such as vessels, reactors, compressors, pumps, distillation columns, motors, and associated infrastructure all directly associated with and necessary for the proposed investment. This potential investment may include cooling towers, refrigeration equipment, electrical substation and other electrical infrastructure and controls, computer control systems, operational safety systems, process piping, process heaters, flares, firewater pumps, process, waste water and cooling water circulation and distribution systems, pollution control equipment, intermediate storage tanks with associated piping, and other equipment components. “NEW” buildings may include, warehouses, control buildings, production laboratories, truck loading/unloading areas, pipeline connections and metering, parking and road paving in the “NEW” manufacturing area. Map #3a provides an aerial view of the current state of the proposed area for the “NEW” production and auxiliary units indicating the greenfield area. On Map #4, you will find “NEW” processing and other equipment associated with handling and processing of by-products and waste stream. This equipment is directly associated with and necessary for manufacturing process of the proposed investment. This equipment may consist of vessels, compressors, pumps, absorption and adsorption equipment, distillation columns, cooling towers, electrical substation and other electrical infrastructure and controls, computer control systems, operational safety systems, process piping, process heaters, flares, process, waste water and cooling water circulation and distribution systems, pollution control equipment, intermediate storage tanks, loading stations and with associated piping, and other equipment components. Map #4a provides an aerial view of the current state of the proposed area for the “NEW” processing and other equipment associated with handling and processing of by-products and waste stream indicating the open areas where the “NEW” equipment may be sited. Map #5 and Map #6 indicate the key raw materials production and logistics areas that will be utilized to successfully produce and process material from the proposed “NEW” investment. This equipment consists of “NEW” vessels, compressors, pumps, drying columns, motors, cooling

towers, electrical substation and other electrical infrastructure and controls, computer control systems, operational safety systems, process piping, process heaters, evaporation equipment, process, waste water and cooling water circulation and distribution systems, pollution control equipment, storage tanks, loading and unloading stations and with associated piping, and other equipment components. Maps #5a and #6a provides an aerial view of the current state of the proposed area for the “NEW” key raw materials production and logistics areas where the “NEW” equipment may be sited. Map #7 depicts the “NEW” logistics processing and packaging area necessary for the proposed project. This area may consist of “NEW” loading and unloading equipment, pumps, motors, electrical infrastructure and controls, computer control systems, operational safety systems, process piping, process heaters, process, waste water and distribution systems, pollution control equipment, storage tanks with associated piping, and other equipment components. Map 7a provides an aerial view of the current state of the proposed area for the “NEW” logistics processing and packaging area, indicating the open areas where the “New” areas will be cited. Please note existing tanks with the proposed area are obsolete and will be demolished prior to the proposed qualified investment period.

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Tab 8

Specific and detailed description of the qualified property you propose to make on the property for which you are requesting an appraised value limitation, including a description of any new buildings, proposed new improvements or personal property.

Covestro AG is investigating future growth options worldwide, which may include an investment at one of its global manufacturing locations. If a decision is made for further investment at the Baytown, TX facility of Covestro LLC, there will be a substantial increase in its overall site capacity. Construction activities may commence in 2020-21, with completion in 2024.

Covestro is considering constructing a “NEW” polyurethane manufacturing unit with necessary production, auxiliary and ancillary equipment at its Baytown, TX manufacturing site. The specific qualified investment is outlined in the illustrations in Tab 11. Map #1 shows an aerial view of the Covestro Manufacturing site in Baytown, TX. Outlined in “red” is the proposed Reinvestment Zone. On Map #2, you will find the site overview map which depicts the individual units within the site with a legend depicting the “NEW” investment areas specifically related to the proposed project. On Maps #3, you will see the proposed “NEW” main production and auxiliary units which consists of “NEW” process equipment, such as vessels, reactors, compressors, pumps, distillation columns, motors, and associated infrastructure all directly associated with and necessary for the proposed investment. This potential investment may include cooling towers, refrigeration equipment, electrical substation and other electrical infrastructure and controls, computer control systems, operational safety systems, process piping, process heaters, flares, firewater pumps, process, waste water and cooling water circulation and distribution systems, pollution control equipment, intermediate storage tanks with associated piping, and other equipment components. “NEW” buildings may include, warehouses, control buildings, production laboratories, truck loading/unloading areas, pipeline connections and metering, parking and road paving in the “NEW” manufacturing area. Map #3a provides an aerial view of the current state of the proposed area for the “NEW” production and auxiliary units indicating the greenfield area. On Map #4, you will find “NEW” processing and other equipment associated with handling and processing of by-products and waste stream. This equipment is directly associated with and necessary for manufacturing process of the proposed investment. This equipment may consist of vessels, compressors, pumps, absorption and adsorption equipment, distillation columns, cooling towers, electrical substation and other electrical infrastructure and controls, computer control systems, operational safety systems, process piping, process heaters, flares, process, waste water and cooling water circulation and distribution systems, pollution control equipment, intermediate storage tanks, loading stations and with associated piping, and other equipment components. Map #4a provides an aerial view of the current state of the proposed area for the “NEW” processing and other equipment associated with handling and processing of by-products and waste stream indicating the open areas where the “NEW” equipment may be sited. Map #5 and Map #6 indicate the key raw materials production and logistics areas that will be utilized to successfully produce and process material from the proposed “NEW” investment. This equipment consists of “NEW” vessels, compressors, pumps, drying columns, motors, cooling towers, electrical substation and other electrical infrastructure and controls, computer control systems,

DMA – DuCharme McMillen and Associates, Inc.
Austin, TX



operational safety systems, process piping, process heaters, evaporation equipment, process, waste water and cooling water circulation and distribution systems, pollution control equipment, storage tanks, loading and unloading stations and with associated piping, and other equipment components. Maps #5a and #6a provides an aerial view of the current state of the proposed area for the “NEW” key raw materials production and logistics areas where the “NEW” equipment may be sited. Map #7 depicts the “NEW” logistics processing and packaging area necessary for the proposed project. This area may consist of “NEW” loading and unloading equipment, pumps, motors, electrical infrastructure and controls, computer control systems, operational safety systems, process piping, process heaters, process, waste water and distribution systems, pollution control equipment, storage tanks with associated piping, and other equipment components. Map #7a provides an aerial view of the current state of the proposed area for the “NEW” logistics processing and packaging area, indicating the open areas where the “New” areas will be cited. Please note existing tanks with the proposed area are obsolete and will be demolished prior to the proposed qualified investment period.

Covestro is continuously improving its supply strategy to be in the best possible position to serve our customers. Therefore, investment into future competitiveness is a natural and ongoing process. However, this process is with an open outcome.

Tab 11 - C

Item 4

Detailed maps of “Qualified Investment” depicting locations of proposed buildings and process improvements

Map #2 – Site Overview Map

Map #3 – Production and Auxiliary units

Map #3a – Production and Auxiliary units aerial map

Map #3b (1-6) – Equipment list

Map #4 – By-product and Waste Stream Processing

Map #4a – By-product and Waste Stream Processing aerial map

Map #4b (1-2) – Equipment list

Map #5 – Key Raw Material Barge Receiving & Storage

Map #5a – Key Raw Material Barge Receiving & Storage aerial map

Map#5b (1) – Equipment list

Map #6 – Key Raw Material Storage & Processing

Map #6a – Key Raw Material Storage & Processing aerial map

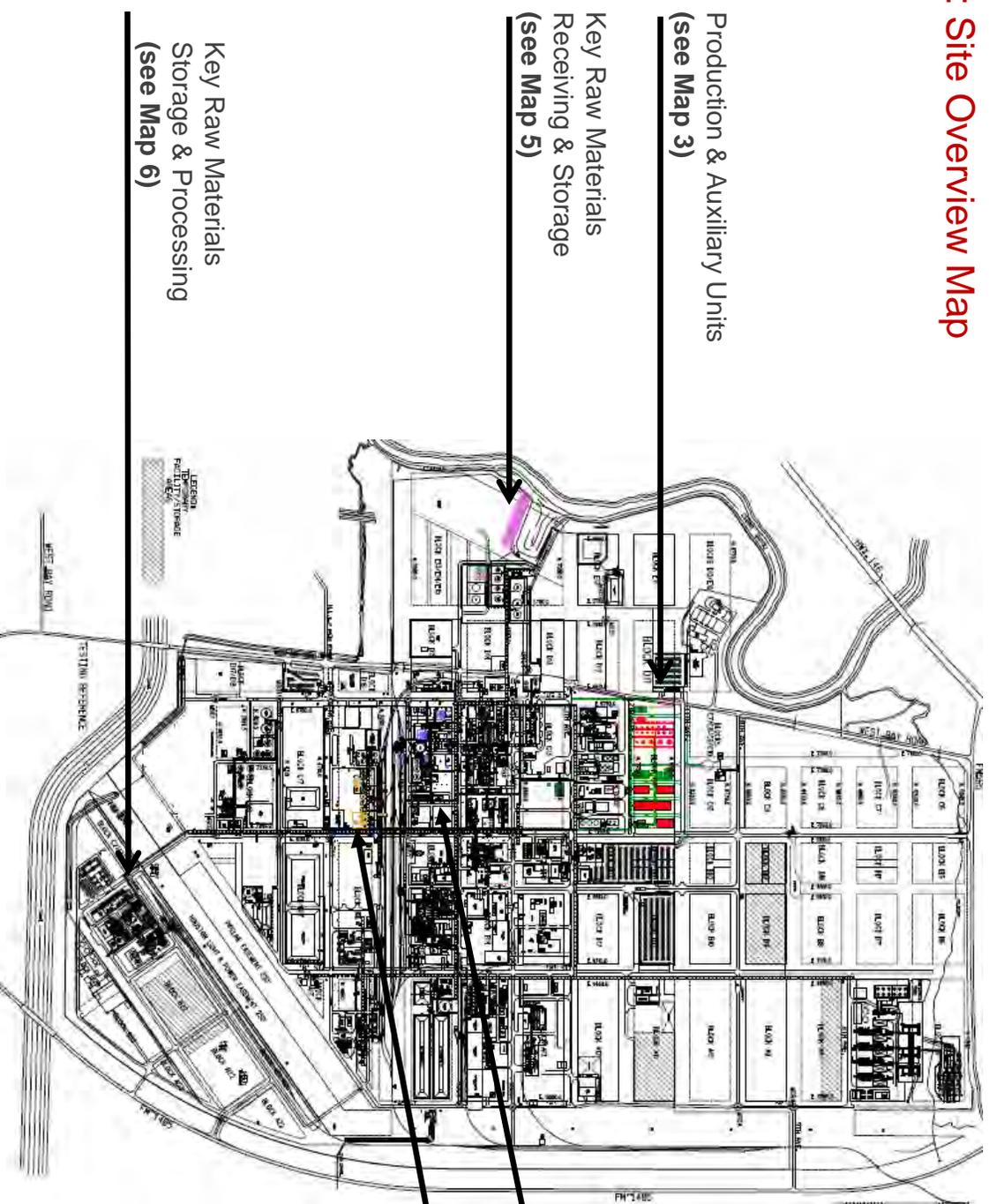
Map #6b (1-7) – Equipment list

Map #7 – Logistics

Map #7a – Logistics aerial map

Map #7b (1) – Equipment list

Map 2: Site Overview Map



Production & Auxiliary Units
 (see Map 3)

Key Raw Materials
 Receiving & Storage
 (see Map 5)

Key Raw Materials
 Storage & Processing
 (see Map 6)

By-Product & Waste
 Stream Processing
 (see Map 4)

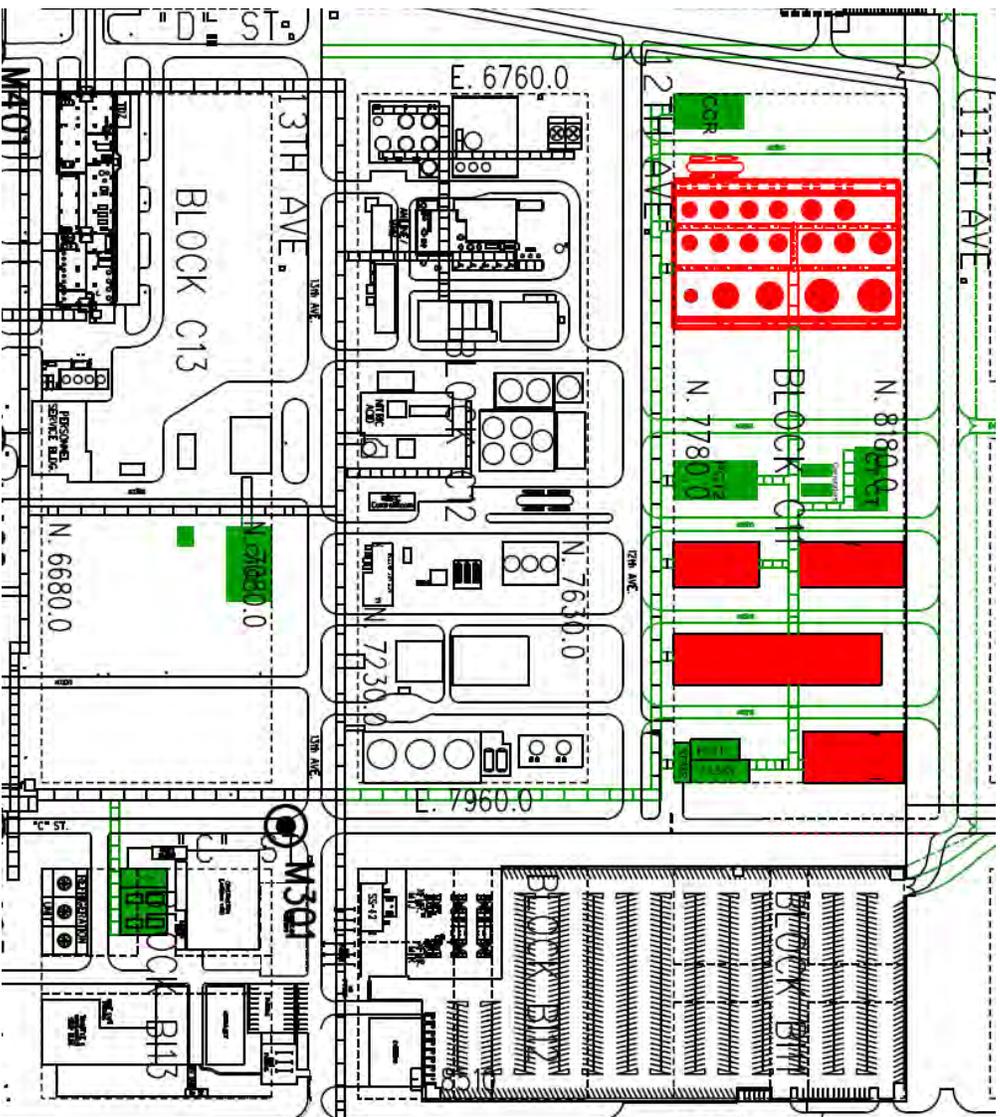
Logistics
 (see Map 7)

- Legend**
- Production Units
 - Auxiliary Units
 - By-Product & Waste Stream Processing
 - Key Raw Materials
 - Logistics

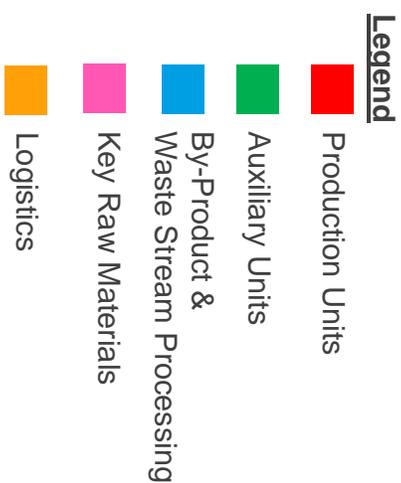
All colored areas would be new as a part of the proposed investment



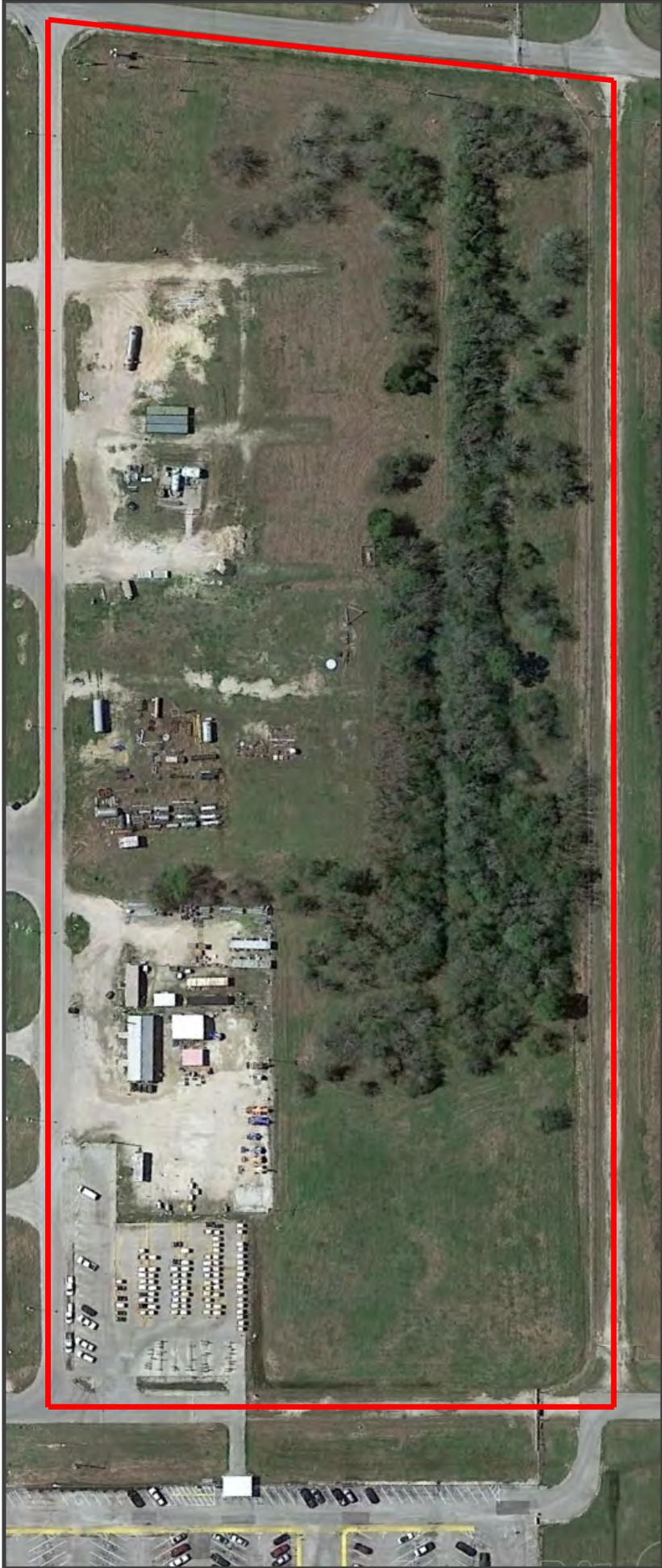
Map 3: Production & Auxiliary Units (Support for the New Polymer Production)



All colored areas would be new as a part of the proposed investment



Map 3a: Production & Auxiliary Units





Map 3b: Equipment- Production & Auxiliary Units (1 of 6)

| Process Step | Eq. Category | Technical Item | Description | Connected to Existing Process Steps* |
|------------------|--------------|----------------|---------------------|--------------------------------------|
| Production Units | 1-Reactor | CA002 | Processing Reactors | No |
| Production Units | 1-Reactor | CA003 | Processing Reactors | No |
| Production Units | 1-Reactor | CA001 | Processing Reactors | No |
| Production Units | 1-Reactor | CA001 | Processing Reactors | No |
| Production Units | 1-Reactor | CA001 | Processing Reactors | No |
| Production Units | 1-Reactor | CA001 | Processing Reactors | No |
| Production Units | 1-Reactor | CA001 | Processing Reactors | No |
| Production Units | 1-Reactor | CA001 | Processing Reactors | No |
| Production Units | 1-Reactor | CA002 | Processing Reactors | No |
| Production Units | 1-Reactor | CA003 | Processing Reactors | No |
| Production Units | 1-Reactor | CA004 | Processing Reactors | No |
| Production Units | 1-Reactor | CA005 | Processing Reactors | No |
| Production Units | 1-Reactor | RA001 | Processing Reactors | No |
| Production Units | 1-Reactor | RA001 | Processing Reactors | No |
| Production Units | 1-Reactor | RA002 | Processing Reactors | No |
| Production Units | 1-Reactor | RA003 | Processing Reactors | No |
| Production Units | 1-Reactor | CA001 | Processing Reactors | No |
| Production Units | 1-Reactor | CA002 | Processing Reactors | No |
| Production Units | 1-Reactor | CA003 | Processing Reactors | No |
| Production Units | 1-Reactor | RA001 | Processing Reactors | No |
| Production Units | 2- Column | KA001 | Processing columns | No |
| Production Units | 2- Column | KA002 | Processing columns | No |
| Production Units | 2- Column | KA001 | Processing columns | No |
| Production Units | 2- Column | KA001 | Processing columns | No |
| Production Units | 2- Column | KA001 | Processing columns | No |
| Production Units | 2- Column | KA001 | Processing columns | No |
| Production Units | 2- Column | KA001 | Processing columns | No |
| Production Units | 2- Column | KA001 | Vent gas columns | No |



Map 3b: Equipment- Production & Auxiliary Units (2 of 6)

| Process Step | Eq. Category | Technical Item | Description | Connected to Existing Process Steps* |
|------------------|--------------|----------------|--------------------|--------------------------------------|
| Production Units | 2- Column | KA001 | Vent gas columns | No |
| Production Units | 2- Column | KA001 | Vent gas columns | No |
| Production Units | 2- Column | KA001 | Vent gas columns | No |
| Production Units | 2- Column | KA001 | Processing columns | No |
| Production Units | 2- Column | KA001 | Processing columns | No |
| Production Units | 2- Column | KA001 | Processing columns | No |
| Production Units | 2- Column | KA001 | Processing columns | No |
| Production Units | 2- Column | KA001 | Processing columns | No |
| Production Units | 2- Column | KA001 | Processing columns | No |
| Production Units | 2- Column | KA001 | Processing columns | No |
| Production Units | 2- Column | KA001 | SEAL LIQUID COLUMN | No |
| Production Units | 2- Column | KA001 | COLUMN | No |
| Production Units | 2- Column | KA001 | COLUMN | No |
| Production Units | 3-Tower | AD001 | Vent gas columns | No |
| Production Units | 3-Tower | AD002 | Vent gas columns | No |
| Production Units | 4-Vessel | BA001 | Vent gas sump | No |
| Production Units | 4-Vessel | BA002 | HEAD VESSEL | No |
| Production Units | 4-Vessel | BA003 | DUMP VESSEL | No |
| Production Units | 4-Vessel | BA004 | HEAD VESSEL | No |
| Production Units | 4-Vessel | BA001 | DUMP VESSEL | No |
| Production Units | 4-Vessel | BA002 | OFF-SPEC. VESSEL | No |
| Production Units | 4-Vessel | BA002 | DRAIN TANK | No |
| Production Units | 4-Vessel | BA003 | Processing vessels | No |
| Production Units | 4-Vessel | BA001 | Processing vessels | No |
| Production Units | 4-Vessel | BA002 | Processing vessels | No |
| Production Units | 4-Vessel | BA001 | Processing vessels | No |
| Production Units | 4-Vessel | BA001 | Processing vessels | No |
| Production Units | 4-Vessel | BA002 | Processing vessels | No |



Map 3b: Equipment- Production & Auxiliary Units (3 of 6)

| Process Step | Eq. Category | Technical Item | Description | Connected to Existing Process Steps* |
|------------------|--------------|----------------|-----------------------|--------------------------------------|
| Production Units | 4-Vessel | BA001 | Processing vessels | No |
| Production Units | 4-Vessel | BA001 | Processing vessels | No |
| Production Units | 4-Vessel | BA003 | WATER VESSEL | No |
| Production Units | 4-Vessel | BA001 | SAFETY SHOWER VESSEL | No |
| Production Units | 4-Vessel | BA001 | SEAL LIQUID SEPARATOR | No |
| Production Units | 4-Vessel | BA001 | SEAL LIQUID SEPARATOR | No |
| Production Units | 4-Vessel | BA001 | SEAL LIQUID SEPARATOR | No |
| Production Units | 4-Vessel | BA001 | EXPANSION VESSEL | No |
| Production Units | 4-Vessel | BA002 | DRAIN VESSEL | No |
| Production Units | 4-Vessel | BA001 | Processing vessels | No |
| Production Units | 4-Vessel | BA001 | Feed Vessel | yes- to Key RM header |
| Production Units | 4-Vessel | BA001 | Acid Drain Vessel | No |
| Production Units | 4-Vessel | BA001 | Surge Vessel | No |
| Production Units | 4-Vessel | BA002 | Pump Vessel | No |
| Production Units | 4-Vessel | BA003 | Processing vessels | No |
| Production Units | 4-Vessel | BA001 | Receiver | No |
| Production Units | 4-Vessel | BA002 | Processing vessels | No |
| Production Units | 4-Vessel | BA001 | Collection Vessel | No |
| Production Units | 4-Vessel | BA001 | Feed Vessel | No |
| Production Units | 4-Vessel | BA002 | Processing vessels | No |
| Production Units | 4-Vessel | BA003 | Dump Vessel | No |
| Production Units | 4-Vessel | BA004 | Sample Return Pot | No |
| Production Units | 4-Vessel | BA001 | Processing vessels | No |
| Production Units | 4-Vessel | BA001 | Processing vessels | No |
| Production Units | 4-Vessel | BA001 | Condensate Vessel | No |
| Production Units | 4-Vessel | BA001 | Processing vessels | No |
| Production Units | 4-Vessel | BA006 | Processing vessels | No |
| Production Units | 4-Vessel | BA001 | Carbon Drum | No |



Map 3b: Equipment- Production & Auxiliary Units (4 of 6)

| Process Step | Eq. Category | Technical Item | Description | Connected to Existing Process Steps* |
|------------------|---|----------------|--|--------------------------------------|
| Production Units | 4-Vessel | BA002 | Carbon Drum | No |
| Production Units | 4-Vessel | BA001 | Processing vessels | No |
| Production Units | 4-Vessel | BA002 | Column RECEIVER | No |
| Production Units | 4-Vessel | BA003 | Column RECEIVER | No |
| Production Units | 4-Vessel | BA001 | CONDENSATE RECEIVER | No |
| Production Units | 4-Vessel | BA001 | CONDENSATE RECEIVER | No |
| Production Units | 4-Vessel | BA001 | CONDENSATE RECEIVER | No |
| Production Units | 4-Vessel | BA001 | CIRCULATION RECEIVER | No |
| Production Units | 4-Vessel | BA002 | CIRCULATION RECEIVER | No |
| Production Units | 4-Vessel | BA003 | RECEIVER | No |
| Production Units | 4-Vessel | BA004 | RECEIVER | No |
| Production Units | 4-Vessel | BA005 | LOOP RECEIVER | No |
| Production Units | 4-Vessel | BA001 | DESTILLATE RECEIVER | No |
| Production Units | 4-Vessel | BA002 | RECEIVER | No |
| Production Units | 4-Vessel | BA001 | WATER VESSEL | No |
| Production Units | 4-Vessel | BA001 | Processing vessels | No |
| Production Units | 4-Vessel | BA001 | WARM WATER EXPANSION VESSEL | No |
| Production Units | 4-Vessel | BA001 | FLUSH RECEIVER | No |
| Production Units | 5-Others- Heat Exchangers & Coolers | WI.001 | Various Heat Exchangers & Coolers | Yes- to Key RM header |
| Production Units | 5-Others- Safety, sumps, & Hoist | HA001 | Various Safety, sumps, & Hoist | No |
| Production Units | 5-Others-Pumps, Agitators, Blowers, Mixers & Separators | RM001 | Various Pumps, Agitators, Blowers, Mixers & Separators | No |



Map 3b: Equipment- Production & Auxiliary Units (5 of 6)

| Process Step | Eq. Category | Technical Item | Description | Connected to Existing Process Steps* |
|-----------------|--------------|----------------|-------------------------|--------------------------------------|
| Auxiliary Units | 2- Column | WS001 | Processing columns | No |
| Auxiliary Units | 2- Column | WS001 | Processing columns | No |
| Auxiliary Units | 4-Vessel | BA001 | WATER SEALING VESSEL | No |
| Auxiliary Units | 4-Vessel | BA002 | WATER SEALING VESSEL | No |
| Auxiliary Units | 4-Vessel | BA001 | Processing vessels | No |
| Auxiliary Units | 4-Vessel | BA002 | Processing vessels | No |
| Auxiliary Units | 4-Vessel | BA001 | Processing vessels | No |
| Auxiliary Units | 4-Vessel | BA001 | EXPANSION POT | No |
| Auxiliary Units | 4-Vessel | BA001 | Processing vessels | No |
| Auxiliary Units | 4-Vessel | BA001 | Overpressure protection | No |
| Auxiliary Units | 4-Vessel | BA002 | Vacuum protection | No |
| Auxiliary Units | 4-Vessel | BA005 | Overpressure protection | No |
| Auxiliary Units | 4-Vessel | BA006 | Vacuum protection | No |
| Auxiliary Units | 4-Vessel | BA007 | Overpressure protection | No |
| Auxiliary Units | 4-Vessel | BA008 | Vacuum protection | No |
| Auxiliary Units | 4-Vessel | BA009 | Overpressure protection | No |
| Auxiliary Units | 4-Vessel | BA010 | Vacuum protection | No |
| Auxiliary Units | 4-Vessel | BA013 | Overpressure protection | No |
| Auxiliary Units | 4-Vessel | BA014 | Vacuum protection | No |
| Auxiliary Units | 4-Vessel | BA005 | Processing vessels | No |
| Auxiliary Units | 4-Vessel | BA008 | Processing vessels | No |
| Auxiliary Units | 4-Vessel | BA009 | Processing vessels | No |
| Auxiliary Units | 4-Vessel | BA010 | Processing vessels | No |
| Auxiliary Units | 4-Vessel | BA011 | Processing vessels | No |
| Auxiliary Units | 4-Vessel | BA012 | Processing vessels | No |
| Auxiliary Units | 4-Vessel | BA013 | Processing vessels | No |
| Auxiliary Units | 4-Vessel | BA014 | Processing vessels | No |
| Auxiliary Units | 4-Vessel | BA015 | Processing vessels | No |
| Auxiliary Units | 4-Vessel | BA017 | Processing vessels | No |

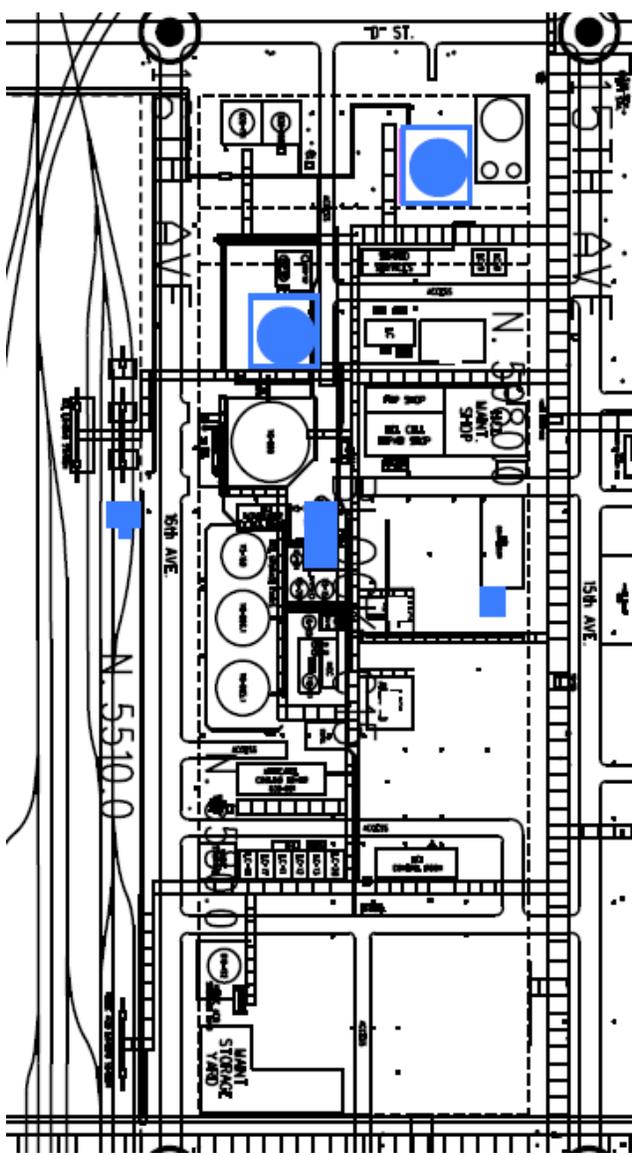


Map 3b: Equipment- Production & Auxiliary Units (6 of 6)

| Process Step | Eq. Category | Technical Item | Description | Connected to Existing Process Steps* |
|-----------------|--|----------------|--|--------------------------------------|
| Auxiliary Units | 4-Vessel | BA018 | Processing vessels | No |
| Auxiliary Units | 5-Others- Heat Exchangers & Coolers | WA001 | Various Heat Exchangers & Coolers | No |
| Auxiliary Units | 5-Others- Safety, sumps, & Hoist | KM001 | Various Safety, sumps, & Hoist | No |
| Auxiliary Units | 5-Others-Pumps, Agitators, Blowers, Mixers & | PA001 | Various Pumps, Agitators, Blowers, Mixers & Separators | No |
| Auxiliary Units | 6-Refrigeration | KT001 | Refrigeration- Unit 1 | No |
| Auxiliary Units | 6-Refrigeration | KT002 | Refrigeration- Unit 2 | No |
| Auxiliary Units | 8-Power | EPS | 34.5kV Switchgear | No |
| Auxiliary Units | 8-Power | EPS | 34.5/13.8kV Transformer | No |
| Auxiliary Units | 8-Power | EPS | 13.8kV SG | No |
| Auxiliary Units | 8-Power | EPS | Various MV-LCs | No |
| Auxiliary Units | 8-Power | EPS | Various MV-LCs | No |
| Auxiliary Units | 8-Power | EPS | Various LV-LCs | No |
| Auxiliary Units | 8-Power | EPS | Various Standby emergency power generators | No |
| Auxiliary Units | 8-Power | EPS | 138kV Extension | No |
| Auxiliary Units | 8-Power | EPS | New Sub Station | No |
| Auxiliary Units | 8-Power | EPS | Control cable / Tray / Auxiliary equipment | No |



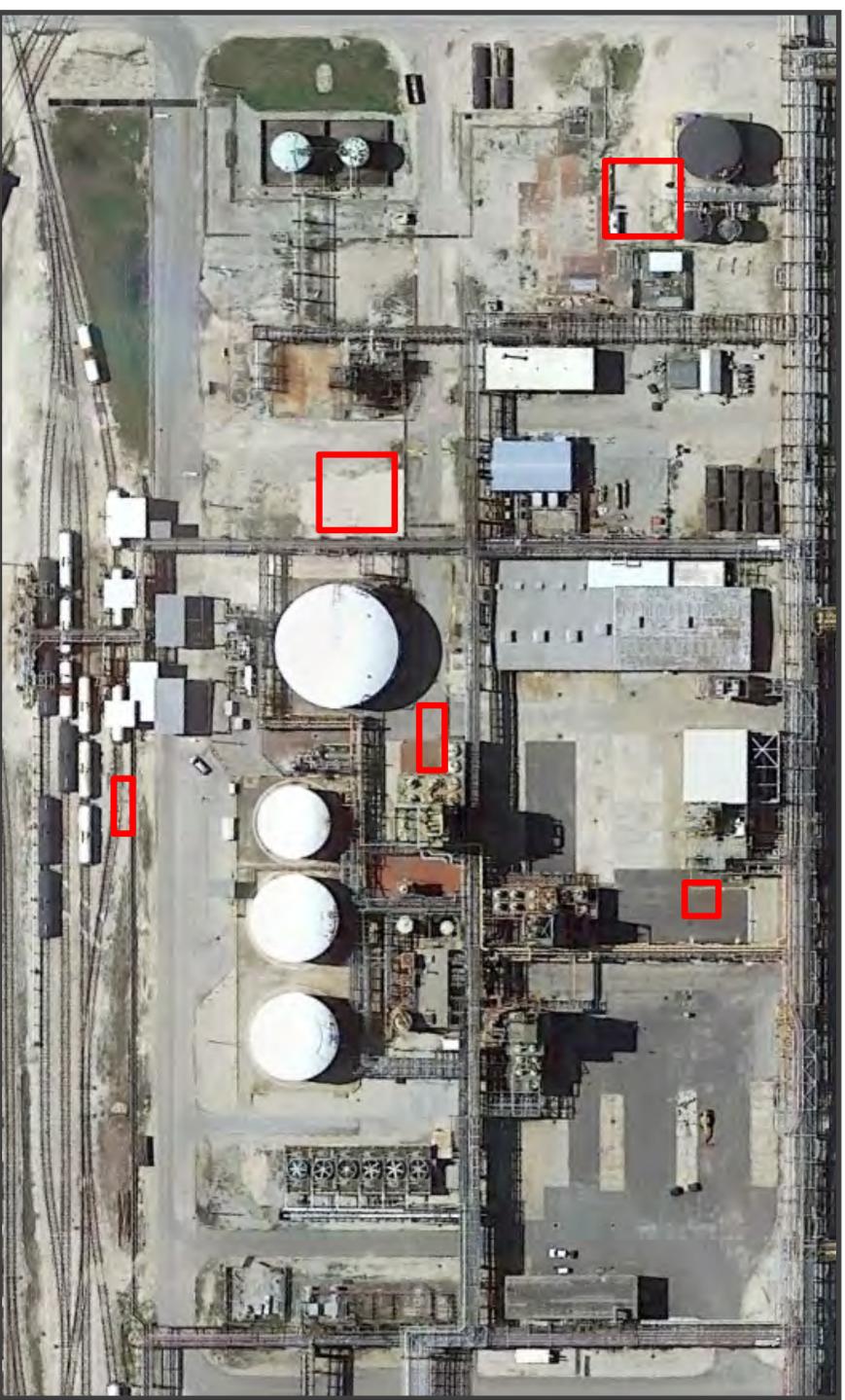
Map 4: By-Product & Waste Stream Processing (Piping will feed By-Product & Waste Stream directly from the New Polyurethane Production Unit)



- Legend**
- Production Units
 - Auxiliary Units
 - By-Product & Waste Stream Processing
 - Key Raw Materials
 - Logistics

All colored areas would be new as a part of the proposed investment

Map 4a: By-Product & Waste Stream Processing





Map 4b: Equipment- Byproducts & Waste Processing (1 of 2)

| Process Step | Eq. Category | Technical Item | Description | Connected to Existing Process Steps* |
|--------------------------------------|--------------|----------------|---------------------|--------------------------------------|
| Byproducts & Waste Stream Processing | 1-Reactor | CA016 | Processing reactors | No |
| Byproducts & Waste Stream Processing | 1-Reactor | CA0161 | Processing reactors | No |
| Byproducts & Waste Stream Processing | 1-Reactor | CA017 | Processing reactors | No |
| Byproducts & Waste Stream Processing | 1-Reactor | CA0171 | Processing reactors | No |
| Byproducts & Waste Stream Processing | 1-Reactor | CA018 | Processing reactors | No |
| Byproducts & Waste Stream Processing | 1-Reactor | CA0181 | Processing reactors | No |
| Byproducts & Waste Stream Processing | 1-Reactor | CA019 | Processing reactors | No |
| Byproducts & Waste Stream Processing | 1-Reactor | CA0191 | Processing reactors | No |
| Byproducts & Waste Stream Processing | 2- Column | KA001 | Processing columns | Yes (20%) - to waste stream header |
| Byproducts & Waste Stream Processing | 2- Column | KA0011 | Processing columns | No |
| Byproducts & Waste Stream Processing | 2- Column | KA006 | Processing columns | No |
| Byproducts & Waste Stream Processing | 2- Column | KA0061 | Processing columns | No |
| Byproducts & Waste Stream Processing | 2- Column | KA007 | Processing columns | No |
| Byproducts & Waste Stream Processing | 2- Column | KA0071 | Processing columns | No |
| Byproducts & Waste Stream Processing | 2- Column | KA008 | Processing columns | No |
| Byproducts & Waste Stream Processing | 2- Column | KA0081 | Processing columns | No |
| Byproducts & Waste Stream Processing | 2- Column | KA001 | Processing columns | No |

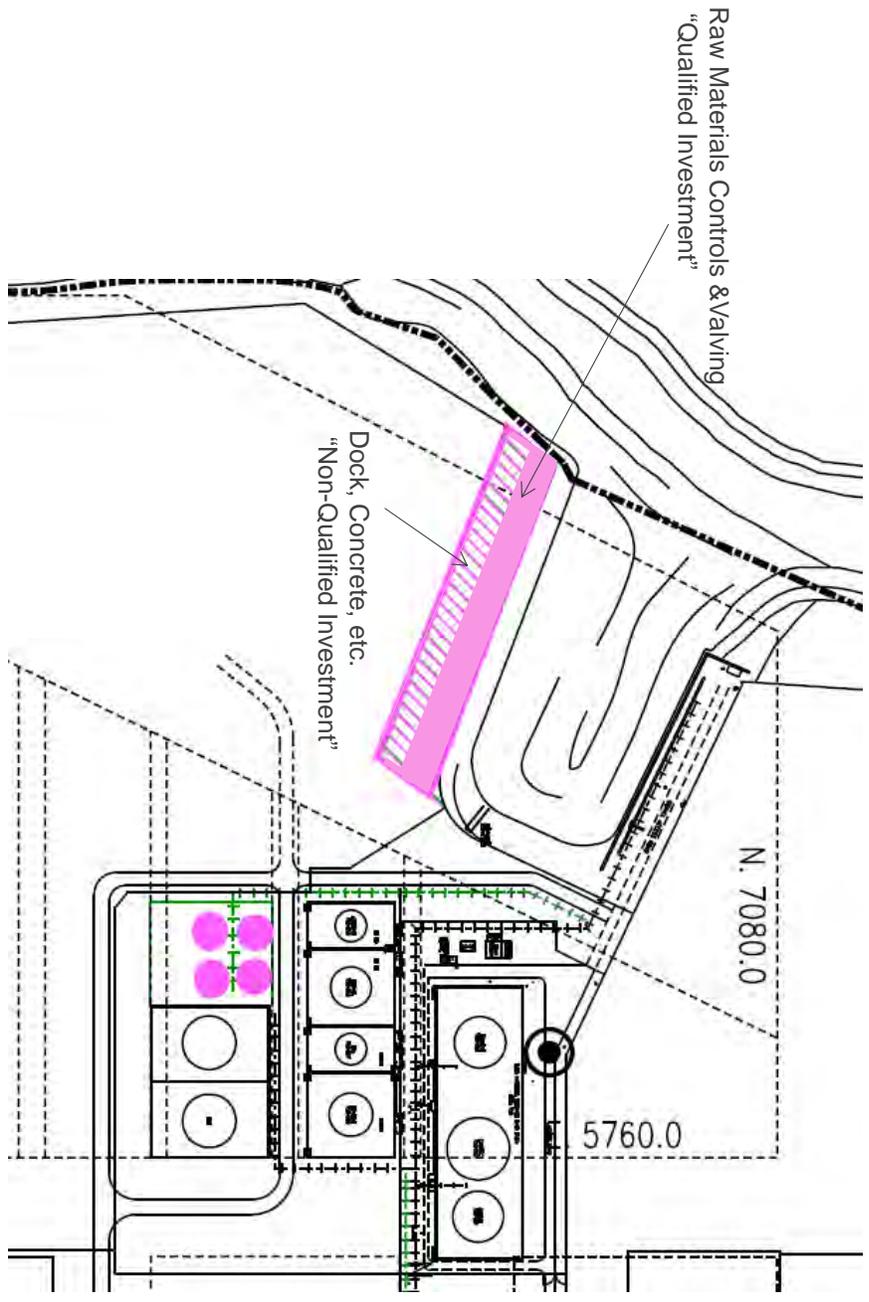


Map 4b: Equipment- Byproducts & Waste Processing (2 of 2)

| Process Step | Eq. Category | Technical Item | Description | Connected to Existing Process Steps* |
|--------------------------------------|---|----------------|--|--------------------------------------|
| Byproducts & Waste Stream Processing | 4-Vessel | BA009 | STORAGE TANK | No |
| Byproducts & Waste Stream Processing | 4-Vessel | BA009L | STORAGE TANK | No |
| Byproducts & Waste Stream Processing | 4-Vessel | BA012 | TANK OVERFLOW SEAL POT | No |
| Byproducts & Waste Stream Processing | 4-Vessel | BA020 | PRESSURE SEAL TANK | No |
| Byproducts & Waste Stream Processing | 4-Vessel | BA021 | RECYCLE SURGE TANK | No |
| Byproducts & Waste Stream Processing | 4-Vessel | BA024 | OVERHEAD TANK | No |
| Byproducts & Waste Stream Processing | 4-Vessel | BA001 | Knock Out Pot | No |
| Byproducts & Waste Stream Processing | 4-Vessel | BA002 | Processing vessels | No |
| Byproducts & Waste Stream Processing | 4-Vessel | BA003 | Drain pot | No |
| Byproducts & Waste Stream Processing | 4-Vessel | BA004 | Warm Water Pot | No |
| Byproducts & Waste Stream Processing | 5-Others-Pumps, Agitators, Blowers, Mixers & Separators | FB027 | Various Pumps, Agitators, Blowers, Mixers & Separators | No |



Map 5: Key Raw Materials Receiving & Storage (Piping will feed Directly and Exclusively into the New Polyurethane Production Unit)



- Legend**
- Production Units
 - Auxiliary Units
 - By-Product & Waste Stream Processing
 - Key Raw Materials
 - Logistics

All colored areas would be new as a part of the proposed investment

Map 5a: Key Raw Materials Barge Receiving & Storage





Map 5b: Equipment- Key Raw Materials Receiving & Storage (1 of 1)

| Process Step | Eq. Category | Technical Item | Description | Connected to Existing Process Steps* |
|-----------------|----------------|----------------------|--------------------------------|--------------------------------------|
| Key Rawmaterial | 4-Vessel | BA011 | 4xStorage RM tanks @Barge dock | Yes (2 of 4)- to Key RM header |
| Key Rawmaterial | 7-Loading Rack | Dock, Concrete | Non-Qualified Investment | No |
| Key Rawmaterial | 7-Loading Rack | RM Control & Valving | Qualified Investment | No |



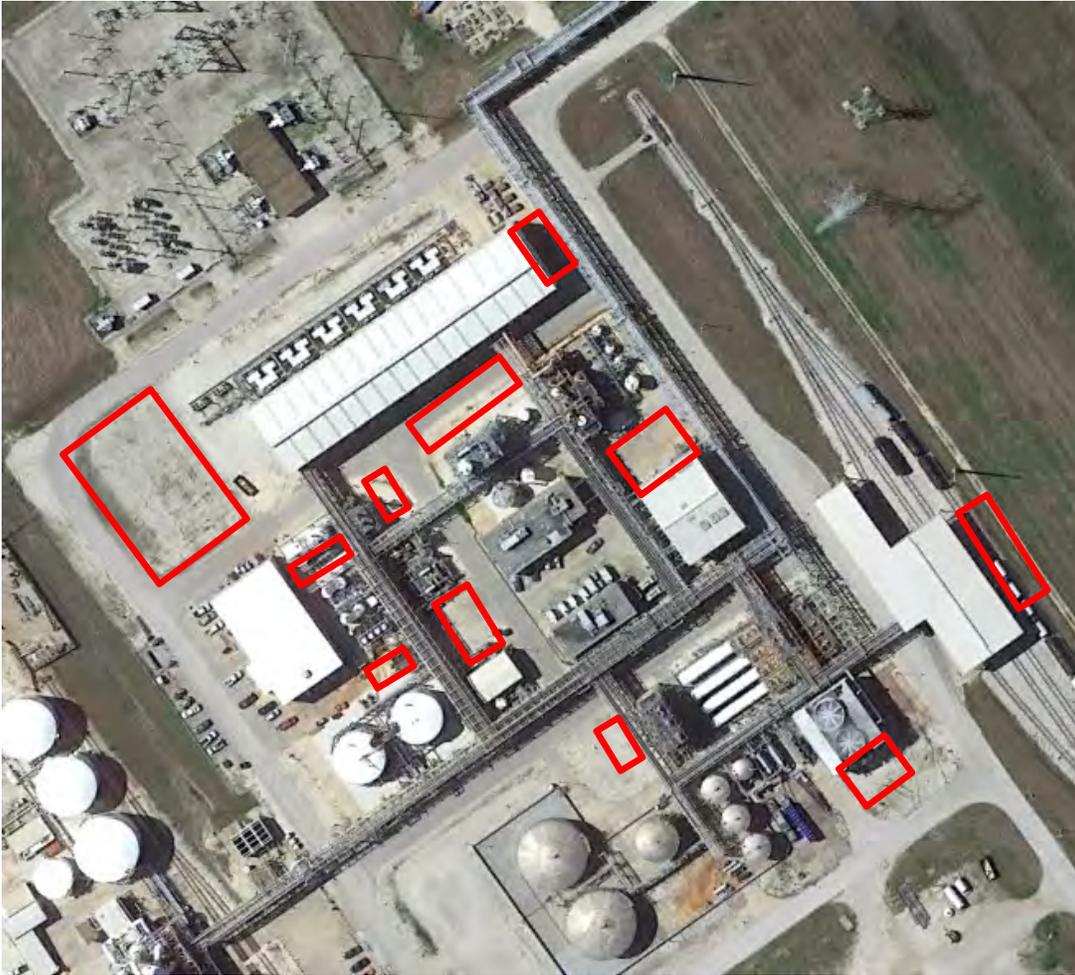
Map 6: Key Raw Materials Storage & Processing (Piping will feed Directly and Exclusively into the New Polyurethane Production Unit)



- Legend**
- Production Units
 - Auxiliary Units
 - By-Product & Waste Stream Processing
 - Key Raw Materials
 - Logistics

All colored areas would be new as a part of the proposed investment

Map 6a: Key Raw Materials Storage and Processing





Map 6b: Equipment- Key Raw Materials Storage & Processing (1 of 7)

| Process Step | Eq. Category | Technical Item | Description | Connected to Existing Process Steps* |
|-----------------|---|----------------|--|--------------------------------------|
| Key Rawmaterial | 1-Electrolyzer | EL1 | Electrolyzers | No |
| Key Rawmaterial | 1-Reactor | CA21 | Processing reactor | No |
| Key Rawmaterial | 4-Vessel | BA001 | Separator | No |
| Key Rawmaterial | 4-Vessel | BA002 | Separator | No |
| Key Rawmaterial | 4-Vessel | BA003 | Separator | No |
| Key Rawmaterial | 4-Vessel | BA004 | Separator | No |
| Key Rawmaterial | 4-Vessel | BA005 | Seal Pot | No |
| Key Rawmaterial | 4-Vessel | BA006 | Seal Pot | No |
| Key Rawmaterial | 4-Vessel | BA007 | Seal Pot | No |
| Key Rawmaterial | 4-Vessel | BA008 | Seal Pot | No |
| Key Rawmaterial | 4-Vessel | BA009 | Auxiliary equipment | No |
| Key Rawmaterial | 4-Vessel | BA010 | Sump Pump | No |
| Key Rawmaterial | 5-Others- Safety, sumps, & Hoist | AA11 | Safety, sumps, & Hoist | No |
| Key Rawmaterial | 5-Others- Pumps, Agitators, Blowers, Mixers & | RM001 | Various Pumps, Agitators, Blowers, Mixers & Separators | No |
| Key Rawmaterial | 6-Cooling Tower | KU21 | Tower Water Return Tank | No |
| Key Rawmaterial | 6-Cooling Tower | KU21 | Tower Water Return Pump | No |
| Key Rawmaterial | 6-Cooling Tower | KU11 | Cooling Tower with Fan | No |
| Key Rawmaterial | 6-Cooling Tower | KU11 | Cooling Tower Water Pump | No |
| Key Rawmaterial | 6-Cooling Tower | KU11 | Cooling Tower Water Pump | No |
| Key Rawmaterial | 6-Cooling Tower | KU21 | Inhibitor Storage Tank | No |
| Key Rawmaterial | 8-Power | EL2 | Auxiliary equipment | No |
| Key Rawmaterial | 8-Power | EL3 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 1 | ST21 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 1 | ST21 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 1 | ST21 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 1 | ST21 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 1 | ST21 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 1 | ST21 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 1 | SO11 | Auxiliary equipment | No |



Map 6b: Equipment- Key Raw Materials Storage & Processing (4 of 7)

| Process Step | Eq. Category | Technical Item | Description | Connected to Existing Process Steps* |
|-----------------|--------------|----------------|--|--------------------------------------|
| Key Rawmaterial | 9-Package 2 | S011 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 2 | S011 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 2 | S011 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 2 | S011 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 2 | S011 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 2 | S011 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 3 | IT11 | Ion Exchange Column | No |
| Key Rawmaterial | 9-Package 3 | IT11 | Ion Exchange Column | No |
| Key Rawmaterial | 9-Package 3 | IT11 | Water Surge Tank | No |
| Key Rawmaterial | 9-Package 3 | IT11 | Condensate Polishing Ion Exchange Column C | No |
| Key Rawmaterial | 9-Package 4 | TR21 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 4 | TR21 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 4 | TR21 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 4 | TR21 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 4 | TR21 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 4 | TR21 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 4 | TR21 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 4 | TR21 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 4 | TR21 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 4 | TR21 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 4 | TR21 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 4 | TR21 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 4 | TR21 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 5 | AU31 | Acid Feed Pump | No |



Map 6b: Equipment- Key Raw Materials Storage & Processing (5 of 7)

| Process Step | Eq. Category | Technical Item | Description | Connected to Existing Process Steps* |
|-----------------|--------------|----------------|---------------------|--------------------------------------|
| Key Rawmaterial | 9-Package 5 | AU31 | Acid Feed Pump | No |
| Key Rawmaterial | 9-Package 5 | AU31 | Processing columns | No |
| Key Rawmaterial | 9-Package 5 | AU31 | Processing columns | No |
| Key Rawmaterial | 9-Package 5 | AU31 | Processing columns | No |
| Key Rawmaterial | 9-Package 5 | AU31 | Processing columns | No |
| Key Rawmaterial | 9-Package 5 | AU31 | Processing columns | No |
| Key Rawmaterial | 9-Package 5 | AU31 | Processing columns | No |
| Key Rawmaterial | 9-Package 5 | AU31 | Processing columns | No |
| Key Rawmaterial | 9-Package 5 | AU31 | Processing vessels | No |
| Key Rawmaterial | 9-Package 5 | AU31 | Processing vessels | No |
| Key Rawmaterial | 9-Package 5 | AU31 | Processing vessels | No |
| Key Rawmaterial | 9-Package 6 | VE31 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 6 | VE31 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 6 | VE31 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 6 | VE31 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 6 | VE31 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 7 | TA21 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 7 | TA21 | Feed Pumps | No |
| Key Rawmaterial | 9-Package 7 | TA21 | Feed Pumps | No |
| Key Rawmaterial | 9-Package 7 | TA21 | Day Tank | No |
| Key Rawmaterial | 9-Package 7 | TA21 | Day Tank | No |
| Key Rawmaterial | 9-Package 7 | TA21 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 8 | VD11 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 8 | VD11 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 8 | VD11 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 8 | VD11 | Auxiliary equipment | No |



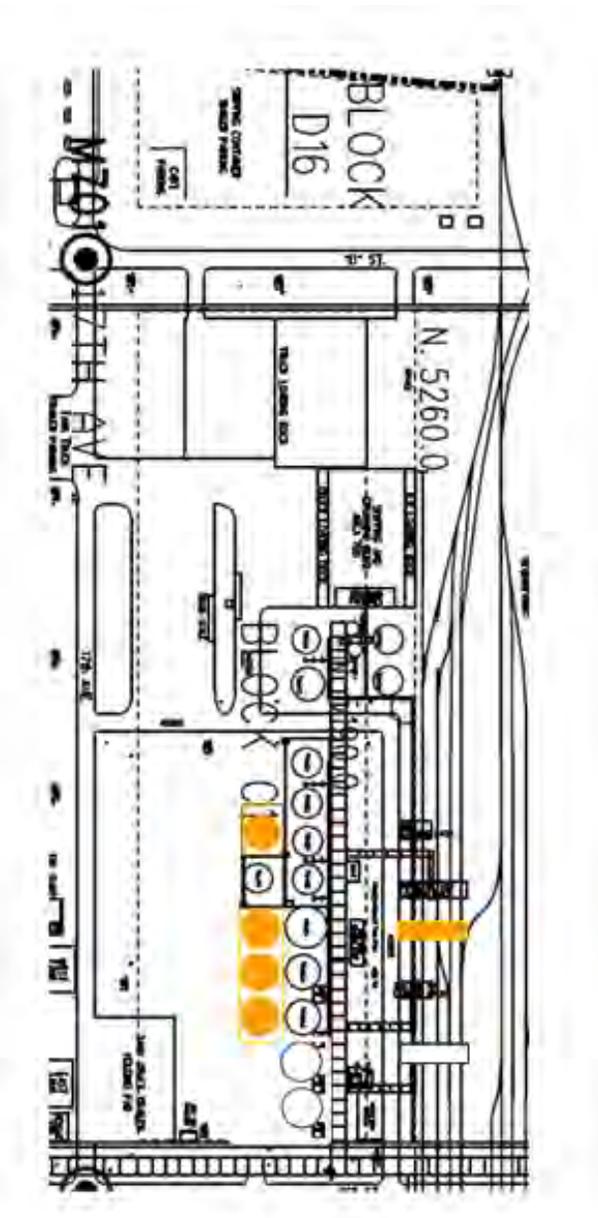
Map 6b: Equipment- Key Raw Materials Storage & Processing (7 of 7)

| Process Step | Eq. Category | Technical Item | Description | Connected to Existing Process Steps* |
|-----------------|--------------|----------------|-----------------------------------|--------------------------------------|
| Key Rawmaterial | 9-Package 8 | VD11 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 9 | VE61 | Compressor Pig- Liquid Ring | No |
| Key Rawmaterial | 9-Package 9 | VE61 | Seal Water Separator | No |
| Key Rawmaterial | 9-Package 9 | VE61 | Compressor Cooler | No |
| Key Rawmaterial | 9-Package 9 | VE61 | Compressor Aftercooler | No |
| Key Rawmaterial | 9-Package 9 | VE61 | Compressor Aux Gear Lube Oil Pump | No |
| Key Rawmaterial | 9-Package 9 | VE61 | Lube Oil Cooler | No |
| Key Rawmaterial | 9-Package 9 | VE61 | Compressor Lube Oil Heater | No |
| Key Rawmaterial | 9-Package 9 | VE61 | Compressor Lube Oil Pump | No |
| Key Rawmaterial | 9-Package 9 | VE61 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 9 | VE61 | Auxiliary equipment | No |
| Key Rawmaterial | 9-Package 9 | VE61 | Auxiliary equipment | No |



Map 7: Logistics

(Piping will feed Directly and Exclusively from the New Polyurethane Production Unit)



Legend

-  Production Units
-  Auxiliary Units
-  By-Product & Waste Stream Processing
-  Key Raw Materials
-  Logistics

All colored areas would be new as a part of the proposed investment

Map 7a: Logistics



Map 7b: Equipment- Logistics (1 of 1)



| Process Step | Eq. Category | Technical Item | Description | Connected to Existing Process Steps* |
|--------------|----------------|----------------|---------------------------|--------------------------------------|
| Logistics | 4-Vessel | LOG | Various Storage tanks- FG | Yes- to FG header |
| Logistics | 7-Loading Rack | Loading Rack | Loading racks | No |

Tab 14
Schedules A1, A2, B, C, and D

Item 5



Schedule A1: Total Investment for Economic Impact (through the Qualifying Time Period)

Date: 3/21/2018
 Applicant Name: Covestro, LLC
 ISD Name: Goose Creek CISD

Form 50-298A
 Revised May 2014

| | | PROPERTY INVESTMENT AMOUNTS | | | | |
|--|--|---|---|---|--|---|
| | | (Estimated Investment in each year. Do not put cumulative totals.) | | | | |
| | | Column A | Column B | Column C | Column D | Column E |
| | | New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property | New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property | Other new investment made during this year that will not become Qualified Property [SEE NOTE] | Other new investment made during this year that may become Qualified Property [SEE NOTE] | Total Investment (Sum of Columns A+B+C+D) |
| Investment made before filing complete application with district | Year | | | | | |
| Investment made after filing complete application with district, but before final board approval of application | Year of the first complete tax qualifying time period (assuming no deferrals of qualifying time period) | | | | | |
| Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period | Year preceding the first complete tax qualifying time period (assuming no deferrals of qualifying time period) | | | | | |
| | 2021-2022 | | \$ 64,433,079 | \$ 3,000,000 | | \$ 67,433,079 |
| | 2022-2023 | | \$ 252,096,116 | | | \$ 252,096,116 |
| | QTP1 2023-2024 | | \$ 336,127,673 | | | \$ 336,127,673 |
| | QTP2 2024-2025 | | \$ 252,096,117 | | | \$ 252,096,117 |
| Total Investment through Qualifying Time Period [ENTER this row in Schedule A2] | | | \$ 904,752,985 | \$ 3,000,000 | | \$ 907,752,985 |
| Total Qualified Investment (sum of green cells) | | | \$ 588,223,790 | | | \$ 588,223,790 |

Enter amounts from TOTAL row above in Schedule A2

Schedule A2: Total Investment for Economic Impact (Including Qualified Property and other Investments)

Date 3/21/2018
 Applicant Name Covestro, LLC
 ISD Name Goose Creek CISD

Form 50-296A
 Revised May 2014

| | | PROPERTY INVESTMENT AMOUNTS | | | | | |
|---|-------------------------|---|---|---|---|----------------------------|--|
| | | (Estimated Investment in each year. Do not put cumulative totals.) | | | | | |
| | | Column A | Column B | Column C | Column D | Column E | |
| | | New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property | New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property | Other investment made during this year that will not become Qualified Property (SEE NOTE) | Other investment made during this year that will become Qualified Property (SEE NOTE) | Total Investment (A+B+C+D) | |
| | | Enter amounts from TOTAL row in Schedule A1 in the row below | | | | | |
| | | TOTALS FROM SCHEDULE A1 | 904,752,985 | | | 904,752,985 | |
| Year | School Year (YYYY-YYYY) | Tax Year (Fill in actual tax year below) YYYY | | | | | |
| Total Investment from Schedule A1* | | | | | | | |
| - | | | | | | | |
| Each year prior to start of value limitation period** | | | | | | | |
| 0 | 2021-2022 | 2021 | \$ | 64,433,079 | | \$ | |
| 0 | 2022-2023 | 2022 | \$ | 252,096,116 | | \$ | |
| 0 | 2023-2024 | 2023 | \$ | 336,127,673 | | \$ | |
| 0 | 2024-2025 | 2024 | \$ | 252,096,117 | | \$ | |
| 1 | 2025-2026 | 2025 | | | | | |
| 2 | 2026-2027 | 2026 | | | | | |
| 3 | 2027-2028 | 2027 | | | | | |
| 4 | 2028-2029 | 2028 | | | | | |
| 5 | 2029-2030 | 2029 | | | | | |
| 6 | 2030-2031 | 2030 | | | | | |
| 7 | 2031-2032 | 2031 | | | | | |
| 8 | 2032-2033 | 2032 | | | | | |
| 9 | 2033-2034 | 2033 | | | | | |
| 10 | | | | | | | |
| Total investment made through limitation | | | \$ | 904,752,985 | | \$ | |
| Continue to maintain viable presence | | | | | | | |
| 11 | 2034-2035 | 2034 | | | | | |
| 12 | 2035-2036 | 2035 | | | | | |
| 13 | 2036-2037 | 2036 | | | | | |
| 14 | 2037-2038 | 2037 | | | | | |
| 15 | 2038-2039 | 2038 | | | | | |
| 16 | 2039-2040 | 2039 | | | | | |
| 17 | 2040-2041 | 2040 | | | | | |
| 18 | 2041-2042 | 2041 | | | | | |
| 19 | 2042-2043 | 2042 | | | | | |
| 20 | 2043-2044 | 2043 | | | | | |
| 21 | 2044-2045 | 2044 | | | | | |
| 22 | 2045-2046 | 2045 | | | | | |
| 23 | 2046-2047 | 2046 | | | | | |
| 24 | 2047-2048 | 2047 | | | | | |
| 25 | 2048-2049 | 2048 | | | | | |
| Additional years for 25 year economic impact as required by 313.025(g)(1) | | | | | | | |

Date

3/21/2018

Schedule B: Estimated Market And Taxable Value (of Qualified Property Only)

Applicant Name

Covestro, LLC

Form 50-296A

ISD Name

Goose Creek CISD

Revised May 2014

| Each year prior to start of Value Limitation Period <i>(Insert as many rows as necessary)</i> | Year | School Year (YYYY-YYYY) | Tax Year (Fill in actual tax year) YYYY | Qualified Property | | Estimated Taxable Value | | | |
|--|------|----------------------------|---|--------------------------------|---|---|--|--|--|
| | | | | Estimated Market Value of Land | Estimated Total Market Value of new buildings or other new improvements | Estimated Total Market Value of tangible personal property, in the new buildings or "in or on the new improvements" | Market Value less any exemptions (such as pollution control) and before limitation | Final taxable value for I&S after all reductions | Final taxable value for M&O after all reductions |
| | 0 | 2022-2023 | 2022 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| | 0 | 2023-2024 | 2023 | \$ 32,216,539 | \$ - | \$ - | \$ 24,628,601 | \$ 24,628,601 | \$ 24,628,601 |
| | 0 | 2024-2025 | 2024 | \$ 158,264,598 | \$ - | \$ - | \$ 122,309,429 | \$ 122,309,429 | \$ 122,309,429 |
| | 0 | 2025-2026 | 2025 | \$ 326,328,434 | \$ - | \$ - | \$ 252,550,345 | \$ 252,550,345 | \$ 252,550,345 |
| | 1 | 2026-2027 | 2026 | \$ 859,515,335 | \$ - | \$ - | \$ 665,439,226 | \$ 665,439,226 | \$ 100,000,000 |
| | 2 | 2027-2028 | 2027 | \$ 841,420,276 | \$ - | \$ - | \$ 651,429,979 | \$ 651,429,979 | \$ 100,000,000 |
| | 3 | 2028-2029 | 2028 | \$ 823,325,216 | \$ - | \$ - | \$ 637,420,732 | \$ 637,420,732 | \$ 100,000,000 |
| | 4 | 2029-2030 | 2029 | \$ 805,230,156 | \$ - | \$ - | \$ 623,411,486 | \$ 623,411,486 | \$ 100,000,000 |
| | 5 | 2030-2031 | 2030 | \$ 787,135,097 | \$ - | \$ - | \$ 609,402,239 | \$ 609,402,239 | \$ 100,000,000 |
| | 6 | 2031-2032 | 2031 | \$ 769,040,037 | \$ - | \$ - | \$ 595,392,992 | \$ 595,392,992 | \$ 100,000,000 |
| | 7 | 2032-2033 | 2032 | \$ 750,944,977 | \$ - | \$ - | \$ 581,383,745 | \$ 581,383,745 | \$ 100,000,000 |
| | 8 | 2033-2034 | 2033 | \$ 732,849,917 | \$ - | \$ - | \$ 567,374,498 | \$ 567,374,498 | \$ 100,000,000 |
| | 9 | 2034-2035 | 2034 | \$ 714,754,858 | \$ - | \$ - | \$ 553,365,251 | \$ 553,365,251 | \$ 100,000,000 |
| | 10 | 2035-2036 | 2035 | \$ 696,659,798 | \$ - | \$ - | \$ 539,356,004 | \$ 539,356,004 | \$ 100,000,000 |
| | 11 | 2036-2037 | 2036 | \$ 678,564,738 | \$ - | \$ - | \$ 525,346,758 | \$ 525,346,758 | \$ 525,346,758 |
| | 12 | 2037-2038 | 2037 | \$ 660,469,679 | \$ - | \$ - | \$ 511,337,511 | \$ 511,337,511 | \$ 511,337,511 |
| | 13 | 2038-2039 | 2038 | \$ 642,374,619 | \$ - | \$ - | \$ 497,328,264 | \$ 497,328,264 | \$ 497,328,264 |
| | 14 | 2040-2041 | 2039 | \$ 624,279,559 | \$ - | \$ - | \$ 483,319,017 | \$ 483,319,017 | \$ 483,319,017 |
| | 15 | 2041-2042 | 2040 | \$ 606,184,500 | \$ - | \$ - | \$ 469,309,770 | \$ 469,309,770 | \$ 469,309,770 |
| | 16 | 2042-2043 | 2041 | \$ 588,089,440 | \$ - | \$ - | \$ 455,300,523 | \$ 455,300,523 | \$ 455,300,523 |
| | 17 | 2043-2044 | 2042 | \$ 569,994,380 | \$ - | \$ - | \$ 441,291,276 | \$ 441,291,276 | \$ 441,291,276 |
| | 18 | 2044-2045 | 2043 | \$ 551,899,321 | \$ - | \$ - | \$ 427,282,029 | \$ 427,282,029 | \$ 427,282,029 |
| | 19 | 2045-2046 | 2044 | \$ 533,804,261 | \$ - | \$ - | \$ 413,272,783 | \$ 413,272,783 | \$ 413,272,783 |
| | 20 | 2046-2047 | 2045 | \$ 515,709,201 | \$ - | \$ - | \$ 399,263,536 | \$ 399,263,536 | \$ 399,263,536 |
| | 21 | 2047-2048 | 2046 | \$ 497,614,141 | \$ - | \$ - | \$ 385,254,289 | \$ 385,254,289 | \$ 385,254,289 |
| | 22 | 2048-2049 | 2047 | \$ 479,519,082 | \$ - | \$ - | \$ 371,245,042 | \$ 371,245,042 | \$ 371,245,042 |
| | 23 | 2049-2050 | 2048 | \$ 461,424,022 | \$ - | \$ - | \$ 357,235,795 | \$ 357,235,795 | \$ 357,235,795 |
| | 24 | 2050-2051 | 2049 | \$ 443,328,962 | \$ - | \$ - | \$ 343,226,548 | \$ 343,226,548 | \$ 343,226,548 |
| | 25 | | | \$ 425,233,903 | \$ - | \$ - | \$ 329,217,301 | \$ 329,217,301 | \$ 329,217,301 |

Additional years for 25 year economic impact as required by 31.3.026(c)(1)

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation. Only include market value for eligible property on this schedule.

Schedule C: Employment Information

Date **3/21/2018**
 Applicant Name **Covestro, LLC**
 ISD Name **Goose Creek CISD**

Form 50-296A
 Revised May 2014

| | Year | School Year (YYYY-YYYY) | Tax Year (Actual tax year) YYYY | Construction | | Non-Qualifying Jobs | | Qualifying Jobs | |
|---|---|----------------------------|---------------------------------------|--|--|---|--|--|-----------|
| | | | | Column A Number of Construction FTEs or man-hours (specify) | Column B Average annual wage rates for construction workers | Column C Number of non-qualifying jobs applicant estimates it will create (cumulative) | Column D Number of new qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative) | Column E Average annual wage of new qualifying jobs | |
| Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i> | 0 | 2021-2022 | 2021 | 470 FTE | \$ 50,000 | 0 | 0 | \$ 62,971 | |
| Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i> | 0 | 2022-2023 | 2022 | 2000 | \$ 50,000 | 0 | 0 | \$ 62,971 | |
| Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i> | 0 | 2023-2024 | 2023 | 2000 | \$ 50,000 | 0 | 25 | \$ 62,971 | |
| Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i> | 0 | 2024-2025 | 2024 | 325 | \$ 50,000 | 0 | 25 | \$ 62,971 | |
| Value Limitation Period <i>The qualifying time period could overlap the value limitation period.</i> | 1 | 2025-2026 | 2025 | | | 0 | 25 | \$ 62,971 | |
| | 2 | 2026-2027 | 2026 | | | 0 | 25 | \$ 62,971 | |
| | 3 | 2027-2028 | 2027 | | | 0 | 25 | \$ 62,971 | |
| | 4 | 2028-2029 | 2028 | | | 0 | 25 | \$ 62,971 | |
| | 5 | 2029-2030 | 2029 | | | 0 | 25 | \$ 62,971 | |
| | 6 | 2030-2031 | 2030 | | | 0 | 25 | \$ 62,971 | |
| | 7 | 2031-2032 | 2031 | | | 0 | 25 | \$ 62,971 | |
| | 8 | 2032-2033 | 2032 | | | 0 | 25 | \$ 62,971 | |
| | 9 | 2033-2034 | 2033 | | | 0 | 25 | \$ 62,971 | |
| | 10 | 2034-2035 | 2034 | | | 0 | 25 | \$ 62,971 | |
| | Years Following Value Limitation Period | 11 through 25 | 2035-2036 | 2035-2049 | | | 0 | 25 | \$ 62,971 |

Notes: See TAC 9.105f for definition of non-qualifying jobs. Only include jobs on the project site in this school district.

C1. Are the cumulative number of qualifying jobs listed in Column D less than the number of qualifying jobs required by statute? (25) Yes No

If yes, answer the following two questions:

C1a. Will the applicant request a job waiver, as provided under 313.025(1-1)? Yes No

C1b. Will the applicant avail itself of the provision in 313.021(3)(F)? Yes No

Date
 Applicant Name
 ISD Name

3/21/2018
 Covestro, LLC
 Goose Creek CISD

Schedule D: Other Incentives (Estimated)

Form 50-296A
 Revised May 2014

| State and Local Incentives for which the Applicant intends to apply (Estimated) | | | | | | |
|---|----------------------------------|---------------------------|---------------------|-----------------------------------|------------------|---------------------|
| Incentive Description | Taxing Entity (as applicable) | Beginning Year of Benefit | Duration of Benefit | Annual Tax Levy without Incentive | Annual Incentive | Annual Net Tax Levy |
| Tax Code Chapter 311 | County: | | | | | |
| | City: | | | | | |
| | Other: | | | | | |
| Tax Code Chapter 312 | County: | | | | | |
| | City: | | | | | |
| | Other: | | | | | |
| Local Government Code Chapters 380/381 | County: Chambers | 2025 | 10-year | \$ 3,900,000 | \$ 3,900,000 | \$ - |
| | City: | | | | | |
| | Other: | | | | | |
| Freeport Exemptions | | | | | | |
| Non-Annexation Agreements | City Of Baytown | 2020 | 7-year | \$ 5,900,000 | \$ 2,000,000 | \$ 3,900,000 |
| Enterprise Zone/Project | | | | | | |
| Economic Development Corporation | | | | | | |
| Texas Enterprise Fund | | | | | | |
| Employee Recruitment | | | | | | |
| Skills Development Fund | | | | | | |
| Training Facility Space and Equipment | | | | | | |
| Infrastructure Incentives | | | | | | |
| Permitting Assistance | | | | | | |
| Other: | | | | | | |
| Other: | | | | | | |
| Other: | | | | | | |
| Other: | | | | | | |
| TOTAL | | | | \$ 9,800,000 | \$ 5,900,000 | \$ 3,900,000 |