

O'HANLON, DEMERATH & CASTILLO

ATTORNEYS AND COUNSELORS AT LAW

808 WEST AVENUE
AUSTIN, TEXAS 78701
TELEPHONE: (512) 494-9949
FACSIMILE: (512) 494-9919

February 3, 2020

Local Government Assistance & Economic Analysis
Texas Comptroller of Public Accounts
P.O. Box 13528
Austin, Texas 78711-3528

RE: (1223)- Amended Application to the Roscoe Consolidated Independent School District
from Mesquite Star Special, LLC

To the Local Government Assistance & Economic Analysis Division:

Enclosed is amendment001 to Roscoe CISD from Mesquite Star Special, LLC. The following changes have been made:

1. Section 1: School District Information – Updated Superintendent Contact Information
2. Section 2: Applicant Information – Updated Authorized Company Representative
3. Section 14: Wage and Employment Information – Updated Question 4 – 4 jobs
4. Updated Tab 4, number of turbines and MW generation
5. Updated Tab 7, number of turbines and MW generation
6. Updated Tab 11, Qualified Property Map
7. Updated Tab 12, Jobs waiver request has been updated
8. Updated Tab 14, Schedules have been updated
9. New Signature Page

A copy of the application will be submitted to the Fisher County Appraisal District.

Sincerely,



Kevin O'Hanlon
School District Consultant

Cc: Fisher County Appraisal District
Mesquite Star Special, LLC



CUMMINGS WESTLAKE
PROPERTY TAX ADVISORS

January 23, 2020

Mr. Andy Wilson
Superintendent
Roscoe Collegiate Independent School District
700 Elm Street
Roscoe, TX 79545

Re: Chapter 313 Agreement Amendment Request

Dear Superintendent Wilson,

Mesquite Star Special, LLC requests that the Roscoe Consolidated Independent School District's Board of Trustees amend the Value Limitation Agreement dated April 16, 2018 to make the Application and Agreement documents link to the project that has been constructed. The initial Application indicated that 19 turbines associated with the project would be constructed in Roscoe ISD. Subsequent to the execution of the Agreement, the scope of the project changed and now includes 55 turbines to be located in Roscoe ISD. This amendment will align the project as built with the documents filed with the Comptroller's office.

To amend the Agreement, various pages from the Application need to be amended. The following documents are being included with this letter to amend the Application and Agreement.

Form 50-296-A, Page 1, Section 1

Amends Superintendent's contact information.

Form 50-296-A, Page 2, Section 2

Amends the Application to reflect new Company Authorized Representative contact information.

Form 50-296-A Page 7, Section 14

Line 4 has been amended to reflect the increase in the number of jobs to be created resulting from the increase in project size from 3 jobs to 4 jobs.

Amended Jobs Waiver Request

The letter requesting the waiver of jobs has been amended to reflect that the jobs committed to be created resulting from the project size increase is 4.

Schedules A1, A2, B, C and D

16410 N Eldridge Pkwy | Tomball, Texas 77377

P: 713.266.4456 W: cwlp.net

Schedules have been amended to reflect new project cost and number of jobs to be created.

Tab 4

The information in Tab 4 has been amended to reflect the increased project size.

Tab 7

The information in Tab 7 has been amended to reflect the increased project size.

Reinvestment Zone Map

The map has been amended to show the number and approximate location of the turbines associated with the increase in the project size.

Signature Page

An executed signature page for the amended pages. This is required by the Comptroller's office and will need to be executed by you as well prior to submission to the Comptroller.

Please let me know if you have questions or would like additional information regarding the requested Amendment.

Sincerely,



Sam Gregson
Senior Consultant

Application for Appraised Value Limitation on Qualified Property

(Tax Code, Chapter 313, Subchapter B or C)

INSTRUCTIONS: This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application. This notice must include:
 - the date on which the school district received the application;
 - the date the school district determined that the application was complete;
 - the date the school board decided to consider the application; and
 - a request that the Comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the original hard copy of the completed application to the Comptroller in a three-ring binder with tabs, as indicated on page 9 of this application, separating each section of the documents, in addition to an electronic copy on CD. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, the Comptroller will publish all submitted application materials on its website. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller rules. For more information, see guidelines on Comptroller's website.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. Pursuant to 9.1053(a)(1)(C), requested information shall be provided within 20 days of the date of the request. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project, issue a certificate for a limitation on appraised value to the school board regarding the application and prepare an economic impact evaluation by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application not later than the 150th day after the application review start date (the date the application is finally determined to be complete), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to issue a certificate, complete the economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's website to find out more about the program at comptroller.texas.gov/economy/local/ch313/. There are links to the Chapter 313 statute, rules, guidelines and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

SECTION 1: School District Information

1. Authorized School District Representative

August 21, 2017

Date Application Received by District

Andy

First Name

Wilson

Last Name

Superintendent

Title

Roscoe CISD

School District Name

1101 W. 7th Street

Street Address

P.O. Box 579

Mailing Address

Roscoe

City

325-766-3629

Phone Number

TX

State

325-766-3138

Fax Number

79545

ZIP

awilson@roscoe.esc14.net

Email Address

Mobile Number (optional)

2. Does the district authorize the consultant to provide and obtain information related to this application?

Yes

No

SECTION 1: School District Information (continued)

3. Authorized School District Consultant (If Applicable)

_____	_____
First Name	Last Name
Partner	

Title	
Moak Casey And Associates	

Firm Name	
512-485-7878	512-485-7888
Phone Number	Fax Number
_____	dcasey@moakcasey.com
_____	Email Address
Mobile Number (optional)	

4. On what date did the district determine this application complete?
5. Has the district determined that the electronic copy and hard copy are identical? Yes No

SECTION 2: Applicant Information

1. Authorized Company Representative (Applicant)

_____	_____	
First Name	Last Name	
Vice President	Mesquite Star Special, LLC	

Title		
4900 North Scottsdale Road, Suite 5000		

Street Address		
4900 North Scottsdale Road, Suite 5000		

Mailing Address		
Scottsdale	AZ	85251
City	State	ZIP
480-424-1283	415-398-2406	
Phone Number	Fax Number	
_____	propertytax@clearwayenergy.com	
_____	Business Email Address	
Mobile Number (optional)		

2. Will a company official other than the authorized company representative be responsible for responding to future information requests? Yes No
- 2a. If yes, please fill out contact information for that person.

_____	_____	
First Name	Last Name	
_____	_____	
Title	Organization	

Street Address		

Mailing Address		
_____	_____	_____
City	State	ZIP
_____	_____	_____
Phone Number	Fax Number	
_____	_____	_____
Mobile Number (optional)	Business Email Address	

3. Does the applicant authorize the consultant to provide and obtain information related to this application? Yes No

SECTION 14: Wage and Employment Information

1. What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)? 0
2. What is the last complete calendar quarter before application review start date:
 First Quarter Second Quarter Third Quarter Fourth Quarter of 2017
(year)
3. What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the Texas Workforce Commission (TWC)? 0
Note: For job definitions see TAC §9.1051 and Tax Code §313.021(3).
4. What is the number of new qualifying jobs you are committing to create? 4
5. What is the number of new non-qualifying jobs you are estimating you will create? 0
6. Do you intend to request that the governing body waive the minimum new qualifying job creation requirement, as provided under Tax Code §313.025(f-1)? Yes No
 6a. If yes, attach evidence in **Tab 12** documenting that the new qualifying job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards.
7. Attach in **Tab 13** the four most recent quarters of data for each wage calculation below, including documentation from the TWC website. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(21) and (22).
 a. Average weekly wage for all jobs (all industries) in the county is 738.00
 b. 110% of the average weekly wage for manufacturing jobs in the county is **Manufacturing Data is Unavailable**
 c. 110% of the average weekly wage for manufacturing jobs in the region is 894.00
8. Which Tax Code section are you using to estimate the qualifying job wage standard required for this project? §313.021(5)(A) or §313.021(5)(B)
9. What is the minimum required annual wage for each qualifying job based on the qualified property? 46,466.00
10. What is the annual wage you are committing to pay for each of the new qualifying jobs you create on the qualified property? 46,466.00
11. Will the qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3)? Yes No
12. Do you intend to satisfy the minimum qualifying job requirement through a determination of cumulative economic benefits to the state as provided by §313.021(3)(F)? Yes No
 12a. If yes, attach in **Tab 12** supporting documentation from the TWC, pursuant to §313.021(3)(F).
13. Do you intend to rely on the project being part of a single unified project, as allowed in §313.024(d-2), in meeting the qualifying job requirements? Yes No
 13a. If yes, attach in **Tab 6** supporting documentation including a list of qualifying jobs in the other school district(s).

SECTION 15: Economic Impact

1. Complete and attach Schedules A1, A2, B, C, and D in **Tab 14**. Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.
2. Attach an Economic Impact Analysis, if supplied by other than the Comptroller's Office, in **Tab 15**. (*not required*)
3. If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, attach a separate schedule showing the amount for each year affected, including an explanation, in **Tab 15**.

TAB 4

Detailed Description of the Project

Provide a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information.

The Mesquite Star Special, LLC Wind Project is a proposed wind energy generation project which would be located in Fisher County, Texas. The Project is anticipated to consist of 118 wind turbines which when operational will be capable of generating 418.9MW. Additional Project facilities will include a Project Operations and Maintenance Facility, a main project substation, and an approximate 2.2-mile transmission line to connect the project to the existing electrical grid.

The Project is situated in southern Fisher County. The Project area is comprised primarily of rangeland, utilized for grazing and hunting and is well suited for a wind farm. The project will be located on approximately 27,000 acres of private land which will be leased under a 30-year wind lease. The project is planned to be interconnected to Lone Star Transmission's 345kV system which intersects the central portion of the project area.

A full suite of studies is underway to verify project viability including but not limited to environmental studies, cultural resource studies, biological studies, aviation studies, telecommunications studies and wind resource assessment studies. Following an approximate 15-month construction process, and once operational the Project is anticipated to be capable of sell electricity into the Texas wholesale power market beginning in Q4 2019, and have an expected life exceeding 25 years. The proposed project will include, but is not limited to, the following:

- Planned 418.9MW-AC in size;
- Project Roads;
- 118 Wind Turbines 55 of which will be located in Roscoe CISD;
- Underground Medium and high-voltage electric cabling;
- Project substation which will include two high-voltage transformers, switchgear, transmission equipment, telecommunications and SCADA equipment, among other things;
- High-voltage transmission line connecting the project to the grid (gen tie) (Will be located in Roby ISD);
- Operations and maintenance (O&M) building including telecommunications and computing equipment, among other things (will be located in Roby ISD);
- Meteorological equipment to measure weather conditions and wind speeds; and
- Associated equipment to safely operate, maintain and deliver electricity to the grid.

TAB 7

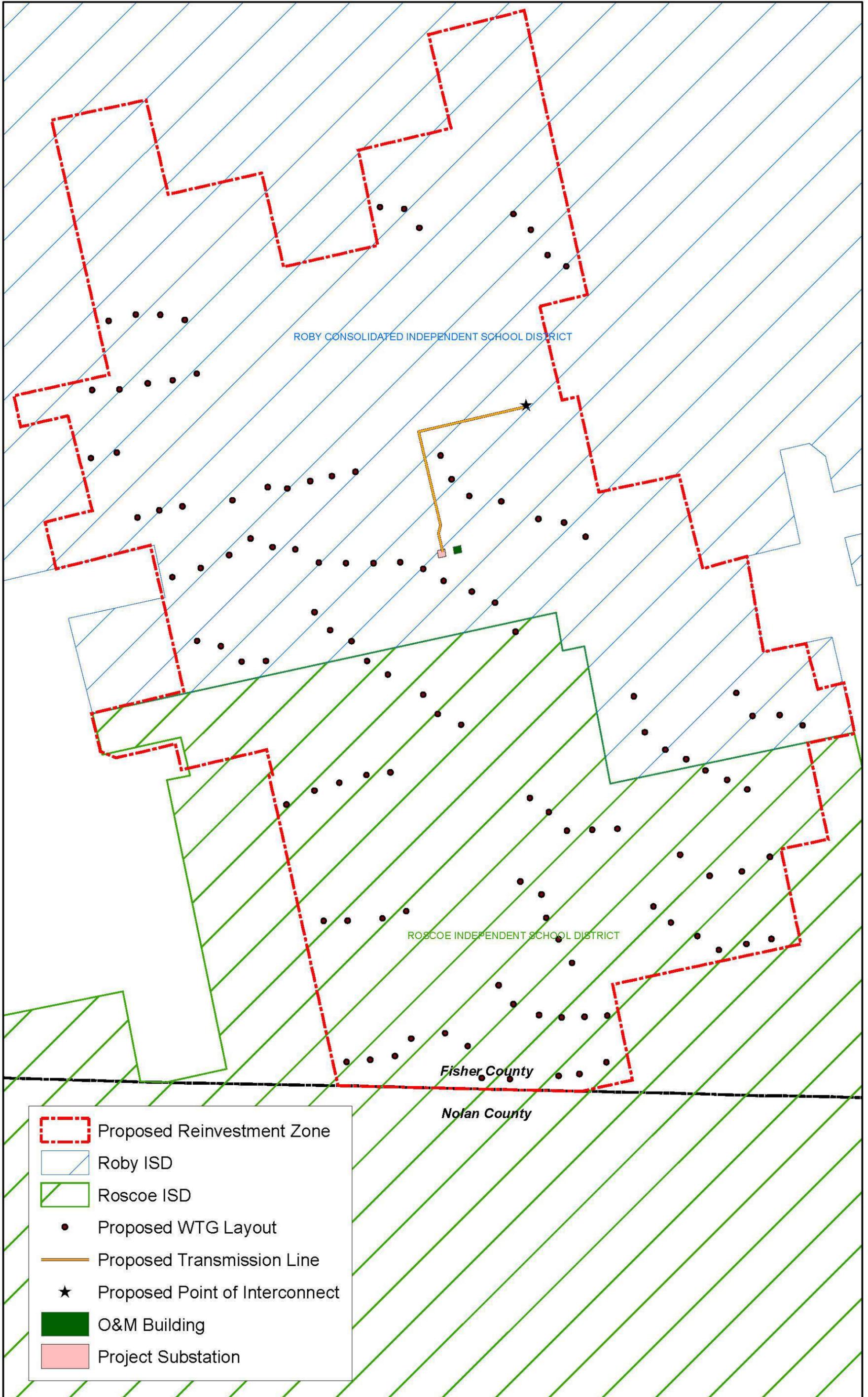
Description of Qualified Investment

The Mesquite Star Special, LLC Wind Project is a proposed wind energy generation project which would be located in Fisher County, Texas. The Project is anticipated to consist of 118 wind turbines which when operational will be capable of generating 418.9MW. Additional Project facilities will include a Project Operations and Maintenance Facility, a main project substation, and an approximate 2.2-mile transmission line to connect the project to the existing electrical grid.

The Project is situated in southern Fisher County. The Project area is comprised primarily of rangeland, utilized for grazing and hunting and is well suited for a wind farm. The project will be located on approximately 27,000 acres of private land which will be leased under a 30-year wind lease. The project is planned to be interconnected to Lone Star Transmission's 345kV system which intersects the central portion of the project area.

A full suite of studies is underway to verify project viability including but not limited to environmental studies, cultural resource studies, biological studies, aviation studies, telecommunications studies and wind resource assessment studies. Following an approximate 17-month construction process, and once operational the Project is anticipated to be capable of sell electricity into the Texas wholesale power market beginning in December 2019, and have an expected life exceeding 25 years. The proposed project will include, but is not limited to, the following:

- Planned 418.9MW-AC in size;
- Project Roads;
- 118 Wind Turbines, 55 of which will be located in Rosco CISD;
- Underground Medium and high-voltage electric cabling;
- Project substation which will include two high-voltage transformers, switchgear, transmission equipment, telecommunications and SCADA equipment, among other things;
- Meteorological equipment to measure weather conditions and wind speeds; and
- Associated equipment to safely operate, maintain and deliver electricity to the grid.





CUMMINGS WESTLAKE
PROPERTY TAX ADVISORS

January 20, 2020

Mr. Andy Wilson
Superintendent
Roscoe Collegiate Independent School District
700 Elm Street
Roscoe, TX 79545

Re: Chapter 313 Jobs Waiver Request

Dear Superintendent Wilson,

Mesquite Star Special, LLC requests that the Roscoe Collegiate Independent School District's Board of Trustees waive the job requirement provision as allowed by Section 313.025(f-1) of the Tax Code. This waiver would be based on the school district's board findings that the jobs creation requirement exceeds the industry standard for the number of employees reasonably necessary for the operation of the facility of the property owner that is described in the application.

Mesquite Star Special, LLC requests that the Board of Trustees make such a finding and waive the job creation requirement for 10 permanent jobs. In line with industry standards for job requirements, Mesquite Star Special, LLC has committed to create four total jobs for the project.

Wind projects create a large number of full and part-time, but temporary jobs during the construction phase of the project but require a relatively small number of highly skilled technicians to operate and maintain the project after commercial operation commences.

The industry standard for employment is typically one full-time employee for approximately every 15 turbines. This number will vary depending on the operations and maintenance requirements of the turbines selected as well as the support and technical assistance offered by the turbine manufacturer. The permanent employees of a wind project maintain, and service wind turbines, underground electrical connections, substations and other infrastructure associated with the safe and reliable operation of the project. In addition to the onsite employees, there may be managers or technicians who support the project from offsite locations.

Sincerely,

Sam Gregson
Senior Consultant
Cummings Westlake, LLC

Date 8/2/2017
 Applicant Name MESQUITE STAR SPECIAL, LLC
 ISD Name ROSCOE CISD

PROPERTY INVESTMENT AMOUNTS								
(Estimated Investment in each year. Do not put cumulative totals.)								
	Year	School Year (YYYY)	Tax Year (Fill in actual tax year below) (YYYY)	Column A New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	Column B New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Column C Other new investment made during this year that will <u>not</u> become Qualified Property [SEE NOTE]	Column D Other new investment made during this year that may become Qualified Property [SEE NOTE]	Column E Total Investment (Sum of Columns A+B+C+D)
Investment made before filing complete application with district				Not eligible to become Qualified Property			[The only other investment made before filing complete application with district that may become Qualified Property is land.]	0
Investment made after filing complete application with district, but before final board approval of application	--	Year preceding the first complete tax year of the qualifying time period (assuming no deferrals of qualifying time period)	2018	0	0	0	0	0
Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period				0	0	0	0	0
Complete tax years of qualifying time period	QTP1	2019-2020	2019	143,210,800	0	0	0	143,210,800
	QTP2	2020-2021	2020	35,802,700	0	0	0	35,802,700
Total Investment through Qualifying Time Period [ENTER this row in Schedule A2]				179,013,500	0	0	0	179,013,500
				Enter amounts from TOTAL row above in Schedule A2				
Total Qualified Investment (sum of green cells)				179,013,500				

For All Columns: List amount invested each year, not cumulative totals.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application. Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Total Investment: Add together each cell in a column and enter the sum in the blue total investment row. Enter the data from this row into the first row in Schedule A2.

Qualified Investment: For the green qualified investment cell, enter the sum of all the green-shaded cells.

Date 8/2/2017
 Applicant Name MESQUITE STAR SPECIAL, LLC
 ISD Name ROSCOE CISD

Schedule A2: Total Investment for Economic Impact (including Qualified Property and other investments)

1223 - Roscoe CISD - Mesquite Star Special, LLC - Amendment 1
 January 28, 2020

Form 50-296A
 Revised May 2014

PROPERTY INVESTMENT AMOUNTS								
(Estimated Investment in each year. Do not put cumulative totals.)								
				Column A	Column B	Column C	Column D	Column E
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Other investment made during this year that will <u>not</u> become Qualified Property [SEE NOTE]	Other investment made during this year that will become Qualified Property [SEE NOTE]	Total Investment (A+B+C+D)
Total Investment from Schedule A1*	--	TOTALS FROM SCHEDULE A1		179,013,500	0	0	0	179,013,500
Enter amounts from TOTAL row in Schedule A1 in the row below								
Each year prior to start of value limitation period** <i>Insert as many rows as necessary</i>	0	2018-2019	2018	0	0	0	0	0
	0	2019-2020	2019	0	0	0	0	0
Value limitation period***	1	2020-2021	2020	0	0	0	0	0
	2	2021-2022	2021	0	0	0	0	0
	3	2022-2023	2022	0	0	0	0	0
	4	2023-2024	2023	0	0	0	0	0
	5	2024-2025	2024	0	0	0	0	0
	6	2025-2026	2025	0	0	0	0	0
	7	2026-2027	2026	0	0	0	0	0
	8	2027-2028	2027	0	0	0	0	0
	9	2028-2029	2028	0	0	0	0	0
	10	2029-2030	2029	0	0	0	0	0
Total Investment made through limitation				179,013,500	0	0	0	179,013,500
Continue to maintain viable presence	11	2030-2031	2030			0		0
	12	2031-2032	2031			0		0
	13	2032-2033	2032			0		0
	14	2033-2034	2033			0		0
	15	2034-2035	2034			0		0
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2035-2036	2035			0		0
	17	2036-2037	2036			0		0
	18	2037-2038	2037			0		0
	19	2038-2039	2038			0		0
	20	2039-2040	2039			0		0
	21	2040-2041	2040			0		0
	22	2041-2042	2041			0		0
	23	2042-2043	2042			0		0
	24	2043-2044	2043			0		0
	25	2044-2045	2044			0		0

* All investments made through the qualifying time period are captured and totaled on Schedule A1 (blue box) and incorporated into this schedule in the **first row**.

** Only investment made during deferrals of the start of the limitation (after the end of qualifying time period but before the start of the Value Limitation Period) should be included in the "year prior to start of value limitation period" row(s). If the limitation starts at the end of the qualifying time period or the qualifying time period overlaps the limitation, no investment should be included on this line.

*** If your qualifying time period will overlap your value limitation period, do not also include investment made during the qualifying time period in years 1 and/or 2 of the value limitation period, depending on the overlap. Only include investments/years that were **not** captured on Schedule A1.

For All Columns: List amount invested each year, not cumulative totals. Only include investments in the remaining rows of Schedule A2 that were not captured on Schedule A1.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.

Column B: Only tangible personal property that is specifically described in the application can become qualified property.

Column C: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column E: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Schedule B: Estimated Market And Taxable Value (of Qualified Property Only)

1223 - Roscoe CISD - Mesquite Star Special, LLC - Amendment 1
January 28, 2020

Date

8/2/2017

Applicant Name

MESQUITE STAR SPECIAL, LLC

Form 50-296A

ISD Name

ROSCOE CISD

Revised May 2014

	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Qualified Property			Estimated Taxable Value		
				Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new buildings or "in or on the new improvements"	Market Value less any exemptions (such as pollution control) and before limitation	Final taxable value for I&S after all reductions	Final taxable value for M&O after all reductions
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2018-2019	2018	0	0	0	0	0	0
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2019-2020	2019	0	0	0	0	0	0
Value Limitation Period	1	2020-2021	2020	0	0	140,346,584	140,346,584	140,346,584	30,000,000
	2	2021-2022	2021	0	0	165,608,969	165,608,969	165,608,969	30,000,000
	3	2022-2023	2022	0	0	154,016,000	154,016,000	154,016,000	30,000,000
	4	2023-2024	2023	0	0	143,235,000	143,235,000	143,235,000	30,000,000
	5	2024-2025	2024	0	0	133,209,000	133,209,000	133,209,000	30,000,000
	6	2025-2026	2025	0	0	123,884,000	123,884,000	123,884,000	30,000,000
	7	2026-2027	2026	0	0	115,212,000	115,212,000	115,212,000	30,000,000
	8	2027-2028	2027	0	0	107,147,000	107,147,000	107,147,000	30,000,000
	9	2028-2029	2028	0	0	99,647,000	99,647,000	99,647,000	30,000,000
	10	2029-2030	2029	0	0	92,672,000	92,672,000	92,672,000	30,000,000
Continue to maintain viable presence	11	2030-2031	2030	0	0	88,038,000	88,038,000	88,038,000	88,038,000
	12	2031-2032	2031	0	0	83,636,000	83,636,000	83,636,000	83,636,000
	13	2032-2033	2032	0	0	79,454,000	79,454,000	79,454,000	79,454,000
	14	2033-2034	2033	0	0	75,481,000	75,481,000	75,481,000	75,481,000
	15	2034-2035	2034	0	0	71,707,000	71,707,000	71,707,000	71,707,000
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2035-2036	2035	0	0	68,122,000	68,122,000	68,122,000	68,122,000
	17	2036-2037	2036	0	0	64,716,000	64,716,000	64,716,000	64,716,000
	18	2037-2038	2037	0	0	61,480,000	61,480,000	61,480,000	61,480,000
	19	2038-2039	2038	0	0	58,406,000	58,406,000	58,406,000	58,406,000
	20	2039-2040	2039	0	0	55,486,000	55,486,000	55,486,000	55,486,000
	21	2040-2041	2040	0	0	53,721,250	53,721,250	53,721,250	53,721,250
	22	2041-2042	2041	0	0	53,721,250	53,721,250	53,721,250	53,721,250
	23	2042-2043	2042	0	0	53,721,250	53,721,250	53,721,250	53,721,250
	24	2043-2044	2043	0	0	53,721,250	53,721,250	53,721,250	53,721,250
	25	2044-2045	2044	0	0	53,721,250	53,721,250	53,721,250	53,721,250

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.
Only include market value for eligible property on this schedule.

Schedule C: Employment Information

Date: 8/2/2017
Applicant Name: MESQUITE STAR SPECIAL, LLC
ISD Name: ROSCOE CISD

Form 50-296A
Revised May 2014

	Year	School Year (YYYY-YYYY)	Tax Year (Actual tax year) YYYY	Construction		Non-Qualifying Jobs	Qualifying Jobs	
				Column A	Column B	Column C	Column D	Column E
				Number of Construction FTE's or man-hours (specify)	Average annual wage rates for construction workers	Number of non-qualifying jobs applicant estimates it will create (cumulative)	Number of new qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Average annual wage of new qualifying jobs
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2019-2020	2019	150 FTE	40,000	0	0	0
Value Limitation Period <i>The qualifying time period could overlap the value limitation period.</i>	1	2020-2021	2020	N/A	N/A	0	4	46,466
	2	2021-2022	2021	N/A	N/A	0	4	46,466
	3	2022-2023	2022	N/A	N/A	0	4	46,466
	4	2023-2024	2023	N/A	N/A	0	4	46,466
	5	2024-2025	2024	N/A	N/A	0	4	46,466
	6	2025-2026	2025	N/A	N/A	0	4	46,466
	7	2026-2027	2026	N/A	N/A	0	4	46,466
	8	2027-2028	2027	N/A	N/A	0	4	46,466
	9	2028-2029	2028	N/A	N/A	0	4	46,466
	10	2029-2030	2029	N/A	N/A	0	4	46,466
Years Following Value Limitation Period	11 through 25	2030-2044	2030-2044	N/A	N/A	0	4	46,466

Notes: See TAC 9.1051 for definition of non-qualifying jobs.
Only include jobs on the project site in this school district.

- C1. Are the cumulative number of qualifying jobs listed in Column D less than the number of qualifying jobs required by statute? (25 qualifying jobs in Subchapter B districts, 10 qualifying jobs in Subchapter C districts) Yes No
If yes, answer the following two questions:
- C1a. Will the applicant request a job waiver, as provided under 313.025(f-1)? Yes No
- C1b. Will the applicant avail itself of the provision in 313.021(3)(F)? Yes No

Schedule D: Other Incentives (Estimated)

Date **8/2/2017**
 Applicant Name **MESQUITE STAR SPECIAL, LLC**
 ISD Name **ROSCOE CISD**

Form 50-296A
 Revised May 2014

State and Local Incentives for which the Applicant intends to apply (Estimated)						
Incentive Description	Taxing Entity (as applicable)	Beginning Year of Benefit	Duration of Benefit	Annual Tax Levy without Incentive	Annual Incentive	Annual Net Tax Levy
Tax Code Chapter 311	County:	N/A	N/A	N/A	N/A	N/A
	City:	N/A	N/A	N/A	N/A	N/A
	Other:	N/A	N/A	N/A	N/A	N/A
Tax Code Chapter 312	County: Fisher County	2020	10 Years	\$ 544,165	\$ 303,700	\$ 240,465
	City:	N/A	N/A	N/A	N/A	N/A
	Other: Fisher County Hosp. District	2020	10 Years	\$ 164,470	\$ 91,750	\$ 72,720
Local Government Code Chapters 380/381	County:	N/A	N/A	N/A	N/A	N/A
	City:	N/A	N/A	N/A	N/A	N/A
	Other:	N/A	N/A	N/A	N/A	N/A
Freeport Exemptions	N/A	N/A	N/A	N/A	N/A	N/A
Non-Annexation Agreements	N/A	N/A	N/A	N/A	N/A	N/A
Enterprise Zone/Project	N/A	N/A	N/A	N/A	N/A	N/A
Economic Development Corporation	N/A	N/A	N/A		N/A	
Texas Enterprise Fund	N/A	N/A	N/A		N/A	
Employee Recruitment	N/A	N/A	N/A		N/A	
Skills Development Fund	N/A	N/A	N/A		N/A	
Training Facility Space and Equipment	N/A	N/A	N/A		N/A	
Infrastructure Incentives	N/A	N/A	N/A		N/A	
Permitting Assistance	N/A	N/A	N/A		N/A	
Other:	N/A	N/A	N/A		N/A	
Other:	N/A	N/A	N/A		N/A	
Other:	N/A	N/A	N/A		N/A	
Other:	N/A	N/A	N/A		N/A	
TOTAL				\$ 708,635		\$ 313,185

Additional information on incentives for this project:

County Terms: Hill Country Mesquite Generation, LLC expects to apply for and receive a 100% abatement of all ad valorem taxes and will make annual PILOT payment to the County based on the schedule as follows: Years 1 through 5 - \$1,200/MW, Year 6 - \$1,500/MW, Year 7 - \$2,000/MW, Years 8 through 10 - \$2,500/MW
Fisher County Hospital District: Hill Country Mesquite Generation, LLC has applied for expects to receive a 100% abatement of all ad valorem taxes and will make annual PILOT payment to the District based on the schedule as follows: follows: Years 1 through 5 - \$1,200/MW, Year 6 - \$1,500/MW, Year 7 - \$2,000/MW, Years 8 through 10 - \$2,500/MW

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in **Tab 17**. **NOTE:** If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print here

Andy Wilson

Print Name (Authorized School District Representative)

Superintendent

Title

sign here

Andy Wilson

Signature (Authorized School District Representative)

1/31/2020

Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print here

Randall Hickok

Print Name (Authorized Company Representative (Applicant))

Vice President

Title

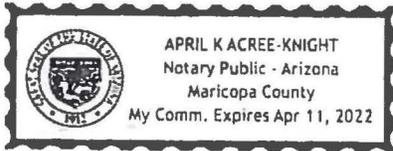
sign here

Randall Hickok

Signature (Authorized Company Representative (Applicant))

1/22/2020

Date



(Notary Seal)

GIVEN under my hand and seal of office this, the

22nd day of January, 2020

April K Acree-Knight
Notary Public in and for the State of ~~Texas~~ Arizona

My Commission expires: April 11, 2022

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.