UNDERWOOD

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September 22, 2017

Via Email and Federal Express

John Villarreal
Stephanie Jones
Michelle Luera
Economic Development and Analysis Division
Texas Comptroller of Public Accounts
111 E. 17th St.
Austin, TX 78774

Re: 313 Application – Core Solar SPV IX, Inc.

Dear John, Stephanie and Michelle:

Enclosed please find an application for appraised value limitation on qualified property submitted to Klondike ISD by Core Solar SPV IX, Inc. on August 31, 2017, along with the schedules in Excel format. A CD containing these documents is also enclosed.

The Klondike ISD Board elected to accept the application on August 31, 2017. The application was determined to be complete on September 21, 2017. We ask that the Comptroller's Office prepare the economic impact report for this development.

A copy of the application will also be submitted to the Dawson County Appraisal District in accordance with 34 Tex. Admin. Code §9.1054. Please feel free to contact me if you have any questions or concerns.

Sincerely,

Fred A. Stormer

Fred A. Stormer

Encl.
MBIOUP100D0X03

cc: Chief Appraiser, Dawson County Appraisal District — ***via US Mail***
Randy Jenks — ***via email randall@coresolar.energy***
Randy Sowell — ***via email lionsharers@hotmail.com***

Core Solar SPV IX, LLC

Klondike Independent School District

313 Application

Submitted: August 31, 2017

Deemed Complete: September 21, 2017

Tab 1

Chapter 313 Application Forms

Attached.

Application for Appraised Value Limitation on Qualified Property

(Tax Code, Chapter 313, Subchapter B or C)

INSTRUCTIONS: This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application. This notice must include:
  - the date on which the school district received the application;
  - the date the school district determined that the application was complete;
  - the date the school board decided to consider the application; and
  - a request that the Comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the original hard copy of the completed application to the Comptroller in a three-ring binder with tabs, as indicated on page 9 of this application, separating each section of the documents, in addition to an electronic copy on CD. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, the Comptroller will publish all submitted application materials on its website. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller rules. For more information, see guidelines on Comptroller's website.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. Pursuant to 9.1053(a)(1)(C), requested information shall be provided within 20 days of the date of the request. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project, issue a certificate for a limitation on appraised value to the school board regarding the application and prepare an economic impact evaluation by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application not later than the 150th day after the application review start date (the date the application is finally determined to be complete), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to issue a certificate, complete the economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's website to find out more about the program at comptroller.texas.gov/economy/local/ch313/. There are links to the Chapter 313 statute, rules, guidelines and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

SECTION 1: School DIstrict Information

1. Authorized School District Representative

August 31, 2017
Date Application Received by District

Steve
First Name

McLaren
Last Name

Superintendent
Title

Klondike ISD
School District Name

2911 County Road H
Street Address

2911 County Road H
Mailing Address

Lamesa
City

Texas
State

79331-4967
ZIP

806-462-7334 ext 304
Phone Number

806-462-7333
Fax Number

Mobile Number (optional)

steve.mclaren@klondikeisd.net
Email Address

2. Does the district authorize the consultant to provide and obtain information related to this application? . . . . . ☑ Yes ☐ No

SECTION 1: School DIstrict Information *(continued)*

3. Authorized School District Consultant ***(If Applicable)***

First Name: Fred
Last Name: Stormer
Title: Attorney
Firm Name: Underwood Law Firm, P.C.
Phone Number: 806 379-0306
Fax Number: 806 379-0316
Mobile Number *(optional)*:
Email Address: fred.stormer@uwlaw.com

4. On what date did the district determine this application complete? . . . . . September 21, 2017

5. Has the district determined that the electronic copy and hard copy are identical? . . . . . ☑ Yes ☐ No

SECTION 2: Applicant Information

1. Authorized Company Representative ***(Applicant)***

First Name: Randall
Last Name: Jenks
Title: Sr. Project Manager
Organization: Core Solar, LLC
Street Address: 1221 South Mopac Expressway, Suite 225
Mailing Address: Same
City: Austin
State: Texas
ZIP: 78746
Phone Number: 512.684.1974
Fax Number: 512.222.1132
Mobile Number *(optional)*:
Business Email Address: randall@coresolar.energy

2. Will a company official other than the authorized company representative be responsible for responding to future information requests? . . . . . ☐ Yes ☑ No

2a. If yes, please fill out contact information for that person.

First Name:
Last Name:
Title:
Organization:
Street Address:
Mailing Address:
City:
State:
ZIP:
Phone Number:
Fax Number:
Mobile Number *(optional)*:
Business Email Address:

3. Does the applicant authorize the consultant to provide and obtain information related to this application? . . . . . ☑ Yes ☐ No

SECTION 2: Applicant Information (continued)

4. Authorized Company Consultant *(If Applicable)*

First Name: Randy
Last Name: Sowell
Title: President
Firm Name: Lionshare Advisory Services
Phone Number: 432.652.8559
Fax Number: 432.652.3082
Business Email Address: lionsharers@hotmail.com

SECTION 3: Fees and Payments

1. Has an application fee been paid to the school district? ☑ Yes ☐ No

   The total fee shall be paid at time of the application is submitted to the school district. Any fees not accompanying the original application shall be considered supplemental payments.

   1a. If yes, attach in **Tab 2** proof of application fee paid to the school district.

For the purpose of questions 2 and 3, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

2. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code §313.027(i)? ☐ Yes ☑ No ☐ N/A
3. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)? ☐ Yes ☑ No ☐ N/A

SECTION 4: Business Applicant Information

1. What is the legal name of the applicant under which this application is made? Core Solar SPV IX, LLC
2. List the Texas Taxpayer I.D. number of entity subject to Tax Code, Chapter 171 *(11 digits)* 32064820197
3. List the NAICS code 221114
4. Is the applicant a party to any other pending or active Chapter 313 agreements? ☐ Yes ☑ No

   4a. If yes, please list application number, name of school district and year of agreement

SECTION 5: Applicant Business Structure

1. Identify Business Organization of Applicant *(corporation, limited liability corporation, etc)* Limited Liability Corporation
2. Is applicant a combined group, or comprised of members of a combined group, as defined by Tax Code §171.0001(7)? ☑ Yes ☐ No

   2a. If yes, attach in **Tab 3** a copy of Texas Comptroller Franchise Tax Form No. 05-165, No. 05-166, or any other documentation from the Franchise Tax Division to demonstrate the applicant's combined group membership and contact information.
3. Is the applicant current on all tax payments due to the State of Texas? ☑ Yes ☐ No
4. Are all applicant members of the combined group current on all tax payments due to the State of Texas? ☑ Yes ☐ No ☐ N/A
5. If the answer to question 3 or 4 is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. *(If necessary, attach explanation in **Tab 3**)*

SECTION 6: Eligibility Under Tax Code Chapter 313.024

1. Are you an entity subject to the tax under Tax Code, Chapter 171? ☑ Yes ☐ No
2. The property will be used for one of the following activities:
   - (1) manufacturing ☐ Yes ☑ No
   - (2) research and development ☐ Yes ☑ No
   - (3) a clean coal project, as defined by Section 5.001, Water Code ☐ Yes ☑ No
   - (4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code ☐ Yes ☑ No
   - (5) renewable energy electric generation ☑ Yes ☐ No
   - (6) electric power generation using integrated gasification combined cycle technology ☐ Yes ☑ No
   - (7) nuclear electric power generation ☐ Yes ☑ No
   - (8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7) ☐ Yes ☑ No
   - (9) a Texas Priority Project, as defined by 313.024(e)(7) and TAC 9.1051 ☐ Yes ☑ No
3. Are you requesting that any of the land be classified as qualified investment? ☐ Yes ☑ No
4. Will any of the proposed qualified investment be leased under a capitalized lease? ☐ Yes ☑ No
5. Will any of the proposed qualified investment be leased under an operating lease? ☐ Yes ☑ No
6. Are you including property that is owned by a person other than the applicant? ☐ Yes ☑ No
7. Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment? ☐ Yes ☑ No

SECTION 7: Project Description

1. In **Tab 4**, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information.
2. Check the project characteristics that apply to the proposed project:
   - ☑ Land has no existing improvements
   - ☐ Land has existing improvements *(complete Section 13)*
   - ☐ Expansion of existing operation on the land *(complete Section 13)*
   - ☐ Relocation within Texas

SECTION 8: Limitation as Determining Factor

1. Does the applicant currently own the land on which the proposed project will occur? ☐ Yes ☑ No
2. Has the applicant entered into any agreements, contracts or letters of intent related to the proposed project? ☑ Yes ☐ No
3. Does the applicant have current business activities at the location where the proposed project will occur? ☐ Yes ☑ No
4. Has the applicant made public statements in SEC filings or other documents regarding its intentions regarding the proposed project location? ☐ Yes ☑ No
5. Has the applicant received any local or state permits for activities on the proposed project site? ☐ Yes ☑ No
6. Has the applicant received commitments for state or local incentives for activities at the proposed project site? ☐ Yes ☑ No
7. Is the applicant evaluating other locations not in Texas for the proposed project? ☑ Yes ☐ No
8. Has the applicant provided capital investment or return on investment information for the proposed project in comparison with other alternative investment opportunities? ☐ Yes ☑ No
9. Has the applicant provided information related to the applicant's inputs, transportation and markets for the proposed project? ☐ Yes ☑ No
10. Are you submitting information to assist in the determination as to whether the limitation on appraised value is a determining factor in the applicant's decision to invest capital and construct the project in Texas? ☑ Yes ☐ No

Chapter 313.026(e) states "the applicant may submit information to the Comptroller that would provide a basis for an affirmative determination under Subsection (c)(2)." If you answered "yes" to any of the questions in Section 8, attach supporting information in Tab 5.

SECTION 9: Projected Timeline

1. Application approval by school board Q1 2018
2. Commencement of construction Q2 2018
3. Beginning of qualifying time period 2018
4. First year of limitation 2020
5. Begin hiring new employees Q4 2019
6. Commencement of commercial operations Q1 2020
7. Do you propose to construct a new building or to erect or affix a new improvement after your application review start date *(date your application is finally determined to be complete)*? . . . . . ☐ Yes ☑ No

   Note: Improvements made before that time may not be considered qualified property.
8. When do you anticipate the new buildings or improvements will be placed in service? Q1 2020

SECTION 10: The Property

1. Identify county or counties in which the proposed project will be located Dawson County, Texas
2. Identify Central Appraisal District (CAD) that will be responsible for appraising the property Dawson County Appraisal District
3. Will this CAD be acting on behalf of another CAD to appraise this property? . . . . . ☐ Yes ☑ No
4. List all taxing entities that have jurisdiction for the property, the portion of project within each entity and tax rates for each entity:

   County: Dawson County, 100%, $0.685850 *(Name, tax rate and percent of project)*

   City: N/A *(Name, tax rate and percent of project)*

   Hospital District: N/A *(Name, tax rate and percent of project)*

   Water District: N/A *(Name, tax rate and percent of project)*

   Other *(describe)*: FC/Road M&O, 100%, $0.154150 *(Name, tax rate and percent of project)*

   Other *(describe)*: N/A *(Name, tax rate and percent of project)*
5. Is the project located entirely within the ISD listed in Section 1? . . . . . ☑ Yes ☐ No

   5a. If no, attach in **Tab 6** additional information on the project scope and size to assist in the economic analysis.
6. Did you receive a determination from the Texas Economic Development and Tourism Office that this proposed project and at least one other project seeking a limitation agreement constitute a single unified project (SUP), as allowed in §313.024(d-2)? . . . . . ☐ Yes ☑ No

   6a. If yes, attach in **Tab 6** supporting documentation from the Office of the Governor.

SECTION 11: Investment

NOTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as Subchapter B or Subchapter C, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's website at **comptroller.texas.gov/economy/local/ch313/**.

1. At the time of application, what is the estimated minimum qualified investment required for this school district? 10,000,000.00
2. What is the amount of appraised value limitation for which you are applying?. 20,000,000.00

   Note: The property value limitation amount is based on property values available at the time of application and may change prior to the execution of any final agreement.
3. Does the qualified investment meet the requirements of Tax Code §313.021(1)? . . . . . ☑ Yes ☐ No
4. Attach a description of the qualified investment [See §313.021(1).] The description must include:
   a. a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (**Tab 7**);
   b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your minimum qualified investment (**Tab 7**); and
   c. a detailed map of the qualified investment showing location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period, with vicinity map (**Tab 11**).
5. Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or §313.053 for Subchapter C school districts) for the relevant school district category during the qualifying time period? . . . . . ☑ Yes ☐ No

SECTION 12: Qualified Property

1. Attach a detailed description of the qualified property. [See §313.021(2)] (If qualified investment describes qualified property exactly, you may skip items a, b and c below.) The description must include:
   - 1a. a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (**Tab 8**);
   - 1b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your qualified property (**Tab 8**); and
   - 1c. a map of the qualified property showing location of new buildings or new improvements with vicinity map (**Tab 11**).
2. Is the land upon which the new buildings or new improvements will be built part of the qualified property described by §313.021(2)(A)? . . . . . ☐ Yes ☑ No
   - 2a. If yes, attach complete documentation including:
     - a. legal description of the land (**Tab 9**);
     - b. each existing appraisal parcel number of the land on which the new improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property (**Tab 9**);
     - c. owner (**Tab 9**);
     - d. the current taxable value of the land. Attach estimate if land is part of larger parcel (**Tab 9**); and
     - e. a detailed map showing the location of the land with vicinity map (**Tab 11**).
3. Is the land on which you propose new construction or new improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303? . . . . ☑ Yes ☐ No
   - 3a. If yes, attach the applicable supporting documentation:
     - a. evidence that the area qualifies as a enterprise zone as defined by the Governor's Office (**Tab 16**);
     - b. legal description of reinvestment zone (**Tab 16**);
     - c. order, resolution or ordinance establishing the reinvestment zone (**Tab 16**);
     - d. guidelines and criteria for creating the zone (**Tab 16**); and
     - e. a map of the reinvestment zone or enterprise zone boundaries with vicinity map (**Tab 11**)
   - 3b. If no, submit detailed description of proposed reinvestment zone or enterprise zone with a map indicating the boundaries of the zone on which you propose new construction or new improvements to the Comptroller's office within 30 days of the application date. What is the anticipated date on which you will submit final proof of a reinvestment zone or enterprise zone? . . . . . _____

SECTION 13: Information on Property Not Eligible to Become Qualified Property

1. In **Tab 10**, attach a specific and detailed description of all **existing property**. This includes buildings and improvements existing as of the application review start date (the date the application is determined to be complete by the Comptroller). The description must provide sufficient detail to locate all existing property on the land that will be subject to the agreement and distinguish existing property from future proposed property.

2. In **Tab 10**, attach a specific and detailed description of all **proposed new property that will not become new improvements** as defined by TAC 9.1051. This includes proposed property that: functionally replaces existing or demolished/removed property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property; or is otherwise ineligible to become qualified property. The description must provide sufficient detail to distinguish existing property (question 1) and all proposed new property that cannot become qualified property from proposed qualified property that will be subject to the agreement (as described in Section 12 of this application).

3. For the property not eligible to become qualified property listed in response to questions 1 and 2 of this section, provide the following supporting information in **Tab 10**:
   - a. maps and/or detailed site plan;
   - b. surveys;
   - c. appraisal district values and parcel numbers;
   - d. inventory lists;
   - e. existing and proposed property lists;
   - f. model and serial numbers of existing property; or
   - g. other information of sufficient detail and description.

4. Total estimated market value of existing property (that property described in response to question 1): . . . . . $ 0.00
5. In **Tab 10**, include an appraisal value by the CAD of all the buildings and improvements existing as of a date within 15 days of the date the application is received by the school district.

6. Total estimated market value of proposed property not eligible to become qualified property *(that property described in response to question 2)*: . . . . . $ 0.00

Note: Investment for the property listed in question 2 may count towards qualified investment in Column C of Schedules A-1 and A-2, if it meets the requirements of 313.021(1). Such property cannot become qualified property on Schedule B.

SECTION 14: Wage and Employment Information

1. What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)? 0

2. What is the last complete calendar quarter before application review start date:

   ☐ First Quarter ☑ Second Quarter ☐ Third Quarter ☐ Fourth Quarter of 2017 (year)

3. What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the Texas Workforce Commission (TWC)? 0

   Note: For job definitions see TAC §9.1051 and Tax Code §313.021(3).

4. What is the number of new qualifying jobs you are committing to create? 2

5. What is the number of new non-qualifying jobs you are estimating you will create? 0

6. Do you intend to request that the governing body waive the minimum new qualifying job creation requirement, as provided under Tax Code §313.025(f-1)? . . . . . ☑ Yes ☐ No

   6a. If yes, attach evidence in **Tab 12** documenting that the new qualifying job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards.

7. Attach in **Tab 13** the four most recent quarters of data for each wage calculation below, including documentation from the TWC website. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(21) and (22).

   a. Average weekly wage for all jobs (all industries) in the county is 707.75

   b. 110% of the average weekly wage for manufacturing jobs in the county is 974.60

   c. 110% of the average weekly wage for manufacturing jobs in the region is 1,143.98

8. Which Tax Code section are you using to estimate the qualifying job wage standard required for this project? . . . . . ☑ §313.021(5)(A) or ☐ §313.021(5)(B)

9. What is the minimum required annual wage for each qualifying job based on the qualified property? 50,679.20

10. What is the annual wage you are committing to pay for each of the new qualifying jobs you create on the qualified property? 50,679.20

11. Will the qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3)? . . . . . ☑ Yes ☐ No

12. Do you intend to satisfy the minimum qualifying job requirement through a determination of cumulative economic benefits to the state as provided by §313.021(3)(F)? . . . . . ☐ Yes ☑ No

    12a. If yes, attach in **Tab 12** supporting documentation from the TWC, pursuant to §313.021(3)(F).

13. Do you intend to rely on the project being part of a single unified project, as allowed in §313.024(d-2), in meeting the qualifying job requirements? . . . . . ☐ Yes ☑ No

    13a. If yes, attach in **Tab 6** supporting documentation including a list of qualifying jobs in the other school district(s).

SECTION 15: Economic Impact

1. Complete and attach Schedules A1, A2, B, C, and D in **Tab 14**. Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.
2. Attach an Economic Impact Analysis, if supplied by other than the Comptroller's Office, in **Tab 15**. *(not required)*
3. If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, attach a separate schedule showing the amount for each year affected, including an explanation, in **Tab 15**.

APPLICATION TAB ORDER FOR REQUESTED ATTACHMENTS	
TAB	**ATTACHMENT**
1	Pages 1 through 11 of Application
2	Proof of Payment of Application Fee
3	Documentation of Combined Group membership under Texas Tax Code 171.0001(7), history of tax default, delinquencies and/or material litigation *(if applicable)*
4	Detailed description of the project
5	Documentation to assist in determining if limitation is a determining factor
6	Description of how project is located in more than one district, including list of percentage in each district and, if determined to be a single unified project, documentation from the Office of the Governor *(if applicable)*
7	Description of Qualified Investment
8	Description of Qualified Property
9	Description of Land
10	Description of all property not eligible to become qualified property *(if applicable)*
11	Maps that clearly show: a) Project vicinity b) Qualified investment including location of tangible personal propertry to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period c) Qualified property including location of new buildings or new improvements d) Existing property e) Land location within vicinity map f) Reinvestment or Enterprise Zone within vicinity map, showing the actual or proposed boundaries and size **Note:** Electronic maps should be high resolution files. Include map legends/markers.
12	Request for Waiver of Job Creation Requirement and supporting information *(if applicable)*
13	Calculation of three possible wage requirements with TWC documentation
14	Schedules A1, A2, B, C and D completed and signed Economic Impact *(if applicable)*
15	Economic Impact Analysis, other payments made in the state or other economic information *(if applicable)*
16	Description of Reinvestment or Enterprise Zone, including: a) evidence that the area qualifies as a enterprise zone as defined by the Governor's Office b) legal description of reinvestment zone* c) order, resolution or ordinance establishing the reinvestment zone* d) guidelines and criteria for creating the zone* *** To be submitted with application or before date of final application approval by school board**
17	Signature and Certification page, signed and dated by Authorized School District Representative and Authorized Company Representative *(applicant)*

Tab 2

Proof of Payment of Application Fee

Proof of Payment attached.

Proof of payment of filing fee received by the Comptroller of Public Accounts per TAC Rule §9.1054 (b)(5)

(Page Inserted by Office of Texas Comptroller of Public Accounts)

Tab 3

Combined Group Membership Documentation

The entity Core Solar SPV IX, LLC, was formed on April 9, 2015 as a Delaware Corporation. Core Solar, LLC, the parent company has recently registered Core Solar SPV IX, LLC in Texas. The Texas Tax ID for Core Solar SPV IX is 32064820197.

Attached to this application is Form 05-165 of the most recent Core Solar, LLC Franchise Tax filing, to which Core Solar SPV IX, LLC will be added, and included, in future years.

147557P 680771

TX2017 05-165

Ver. 8.0 (Rev.9-11/3)

Texas Franchise Tax Extension Affiliate List

■ Tcode 13298

■ Reporting entity taxpayer number: 32060591644

■ Report year: 2017

Reporting entity taxpayer name: CORE SOLAR, LLC

LEGAL NAME OF AFFILIATE	AFFILIATE'S TEXAS TAXPAYER NUMBER (If none, enter FEI number)	CHECK BOX IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS
1. CORE SOLAR DEVELOPMENT, LLC	000000001	■ [X]
2. CORE SOLAR HOLDINGS I, LLC	000000002	■ [X]
3. CORE SOLAR LAND HOLDINGS I, LLC	000000003	■ [X]
4. CORE SOLAR SPV I, LLC	000000004	■ [X]
5. CORE SOLAR SPV II, LLC	000000005	■ [X]
6. CORE SOLAR SPV III, LLC	000000006	■ [X]
7. CORE SOLAR SPV IV, LLC	000000007	■ [X]
8. CORE SOLAR SPV IX, LLC	000000008	■ [X]
9. CORE SOLAR SPV V, LLC	32057488788	■ [ ]
10. CORE SOLAR SPV VI, LLC	000000009	■ [X]
11. CORE SOLAR SPV VII, LLC	000000010	■ [X]
12. CORE SOLAR SPV VIII, LLC	32058345045	■ [ ]
13. CORE SOLAR SPV X, LLC	000000011	■ [X]
14. CORE SOLAR SPV XI, LLC	000000012	■ [X]
15. CORE SOLAR SPV XII, LLC	000000013	■ [X]
16. CORE SOLAR SPV XIII, LLC	000000014	■ [X]
17. CORE SOLAR SPV XIV, LLC	000000015	■ [X]
18. CORE SOLAR SPV XIX, LLC	000000016	■ [X]
19. CORE SOLAR SPV XVI, LLC	000000017	■ [X]
20. CORE SOLAR SPV XVII, LLC	000000018	■ [X]
21. CORE SOLAR SPV XVIII, LLC	000000019	■ [X]

Note: To file an extension request for a reporting entity and its affiliates, Form 05-164 (Texas Franchise Tax Extension Request) must be submitted with this affiliate list. The filing of this list by itself does not constitute a properly filed Extension Request.

Do not file this form when requesting a second extension.

Texas Comptroller Official Use Only

VE/DE [ ] FM [ ]

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TX2017 05-165

Ver. 8.0 (Rev.9-11/3)

Texas Franchise Tax Extension Affiliate List

■ Tcode 13298

■ Reporting entity taxpayer number	■ Report year	Reporting entity taxpayer name
32060591644	2017	CORE SOLAR, LLC

LEGAL NAME OF AFFILIATE	AFFILIATE'S TEXAS TAXPAYER NUMBER (If none, enter FEI number)	CHECK BOX IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS
1. CORE ENERGY DEVELOPMENT, LLC	32061571363	☐
2. CORE SOLAR SPV XV LLC	000000020	☒
3. CORE SOLAR SPV XX LLC	000000021	☒
4. CORE SOLAR SPV XXI LLC	000000022	☒
5. CORE SOLAR SPV XXII LLC	000000023	☒
6. CORE SOLAR SPV XXIII LLC	000000024	☒
7. CORE SOLAR SPV XXIV LLC	000000025	☒
8.		☐
9.		☐
10.		☐
11.		☐
12.		☐
13.		☐
14.		☐
15.		☐
16.		☐
17.		☐
18.		☐
19.		☐
20.		☐
21.		☐

Note: To file an extension request for a reporting entity and its affiliates, Form 05-164 (Texas Franchise Tax Extension Request) must be submitted with this affiliate list. The filing of this list by itself does not constitute a properly filed Extension Request.

Do not file this form when requesting a second extension.

Texas Comptroller Official Use Only

VE/DE ☐ FM ☐

1019

Tab 4

Detailed Description of Project

The Core Solar SPV IX, LLC project will be an approximately 150 MW AC photovoltaic solar power generation facility, that would be built on approximately 1,327.50 acres of privately owned land in Dawson County, Texas. The entire site is located within the Klondike ISD jurisdiction. The site is surrounded by FM 2051 to the north, County Road 206 to the west, County Road 213 to the south and County Road 202 to the east. Currently the site is mostly agricultural and desert grasslands.

The Core Solar SPV IX, LLC project will consist of, but not be limited to, the following: solar photovoltaic modules, single axis tracking systems, driven-pile foundations, new or improved roads, meteorological equipment, DC wiring, DC/AC inverters, medium voltage step-up transformers, AC cabling and a central substation and switchyard with protective circuit breakers and switchgear including a high voltage step-up transformer, and other equipment necessary to safely operate, maintain and transmit power to the ERCOT electrical grid.

There is a pre-existing utility transmission line crossing the property that is not included in this application.

Tab 5

Documentation to assist in determining if limitation is a determining factor

Section 8, #2: Has the applicant entered into any agreements, contracts or letters of intent related to the proposed project?

Core Solar SPV IX, LLC has begun typical due course, early stage due diligence to explore feasibility of constructing solar facilities at this site. As such, certain contracts have been executed, including lease and easement agreements with landowners, contracts with environmental contractors to explore environmental impacts of the proposed project, and an Interconnection Study Agreement with the transmission provider. None of these contracts obligate Core Solar SPV IX, LLC to construct the project.

Section 8, #7 & 10: Is the applicant evaluating other locations not in Texas for the proposed project?

Are you submitting information to assist in the determination as to whether the limitation on appraised value is a determining factor in the applicant's decision to invest capital and construct the project in Texas?

Core Solar, LLC, the parent of Core Solar SPV IX, LLC, maintains a large portfolio of solar developments across the country, all with similar resources and competitive regulatory environments. While the project entity, Core Solar SPV IX, LLC, is specific to this location in Texas, the economic return for the project is constantly compared to returns from other locations within and outside of Texas. Core Solar has limited capital, human, and solar resources, and must pick the best projects to advance as a company each year. The economic return is a primary input for this decision.

Without the available tax incentives, the economics of the project become far less attractive and the likelihood of completing the project and selling the electricity at competitive prices becomes unlikely. If the Core Solar SPV IX, LLC project is not able to obtain a value limitation agreement, the project would most likely be terminated and resources would be allocated to projects with more favorable economics.

Tab 6

Other School District Information

The entire project will be located within the jurisdiction of the Klondike Independent School District.

Tab 7

Description of Qualified Investment

The Core Solar SPV IX, LLC project will be an approximately 150 MW AC photovoltaic solar power generation facility, that would be built on approximately 1,327.50 acres of privately owned land in Dawson County, Texas. The entire site is located within the Klondike ISD jurisdiction. The site is surrounded by FM 2051 to the north, County Road 206 to the west, County Road 213 to the south and County Road 202 to the east. Currently the site is mostly agricultural and desert grasslands.

The Core Solar SPV IX, LLC project investment will consist of, but not be limited to, solar photovoltaic modules, single axis tracking systems, driven-pile foundations, new or improved roads, meteorological equipment, DC wiring, DC/AC inverters, medium voltage step-up transformers, AC cabling and a central substation and switchyard with protective circuit breakers and switchgear including a high voltage step-up transformer, and other equipment necessary to safely operate, maintain and transmit power to the ERCOT electrical grid.

There is a pre-existing utility transmission line crossing the property that is not included in this application.

Tab 8

Description of Qualified Property

The Core Solar SPV IX, LLC project is an approximately 150 MW AC photovoltaic solar power generation facility, that would be built on approximately 1,327.50 acres of privately owned land in Dawson County, Texas. The entire site is located within the Klondike ISD jurisdiction. The site is surrounded by FM 2051 to the north, County Road 206 to the west, County Road 213 to the south and County Road 202 to the east. Currently the site is mostly agricultural and desert grasslands.

The qualified property of the project will consist of, but not be limited to, the following: solar photovoltaic modules, single axis tracking systems, driven-pile foundations, new or improved roads, meteorological equipment, DC wiring, DC/AC inverters, medium voltage step-up transformers, AC cabling and a central substation and switchyard with protective circuit breakers and switchgear including a high voltage step-up transformer, and other equipment necessary to safely operate, maintain and transmit power to the ERCOT electrical grid.

There is a pre-existing utility transmission line crossing the property that is not included in this application.

Tab 9

Description of Land

All that real property situated in Dawson County, State of Texas, containing 1,327.5 acres, more or less, described as follows:

Tract 1

All of Labor 14, League 270 of the Moore County School Land, Dawson County, Texas in accordance with the map of the Shaw and Lindsey Subdivision of Leagues 269 and 270, as per Plat recorded in Volume 1, Page 13, Plat Records, Dawson County, Texas.

Tract 2

All of Labor 17, League 270 of the Moore County School Land, Dawson County, Texas in accordance with the map of the Shaw and Lindsey Subdivision of Leagues 269 and 270, as per Plat recorded in Volume 1, Page 13, Plat Records, Dawson County, Texas.

Tract 3

All of Labor 18, League 270 of the Moore County School Land, Dawson County, Texas in accordance with the map of the Shaw and Lindsey Subdivision of Leagues 269 and 270, as per Plat recorded in Volume 1, Page 13, Plat Records, Dawson County, Texas.

Tract 4

All of Labor 23, League 270 of the Moore County School Land, Dawson County, Texas in accordance with the map of the Shaw and Lindsey Subdivision of Leagues 269 and 270, as per Plat recorded in Volume 1, Page 13, Plat Records, Dawson County, Texas.

Tract 5

All of Labor 24, League 270 of the Moore County School Land, Dawson County, Texas in accordance with the map of the Shaw and Lindsey Subdivision of Leagues 269 and 270, as per Plat recorded in Volume 1, Page 13, Plat Records, Dawson County, Texas.

Tract 6

All of Labor 25, League 270 of the Moore County School Land, Dawson County, Texas in accordance with the map of the Shaw and Lindsey Subdivision of Leagues 269 and 270, as per Plat recorded in Volume 1, Page 13, Plat Records, Dawson County, Texas.

Tract 7

All of Labor 7, League 270 of the Moore County School Land, Dawson County, Texas in accordance with the map of the Shaw and Lindsey Subdivision of Leagues 269 and 270, as per Plat recorded in Volume 1, Page 13, Plat Records, Dawson County, Texas.
SAVE AND EXCEPT

The Southeast Quarter (SE/4) of Labor 7, League 270 of the Moore County School Land, Dawson County, Texas.

Tract 8

The west half of Labor 13, League 270 of the Moore County School Land, Dawson County, Texas in accordance with the map of the Shaw and Lindsey Subdivision of Leagues 269 and 270, as per Plat recorded in Volume 1, Page 13, Plat Records, Dawson County, Texas.

Tab 10

Description of Property not Eligible to become Qualified Property

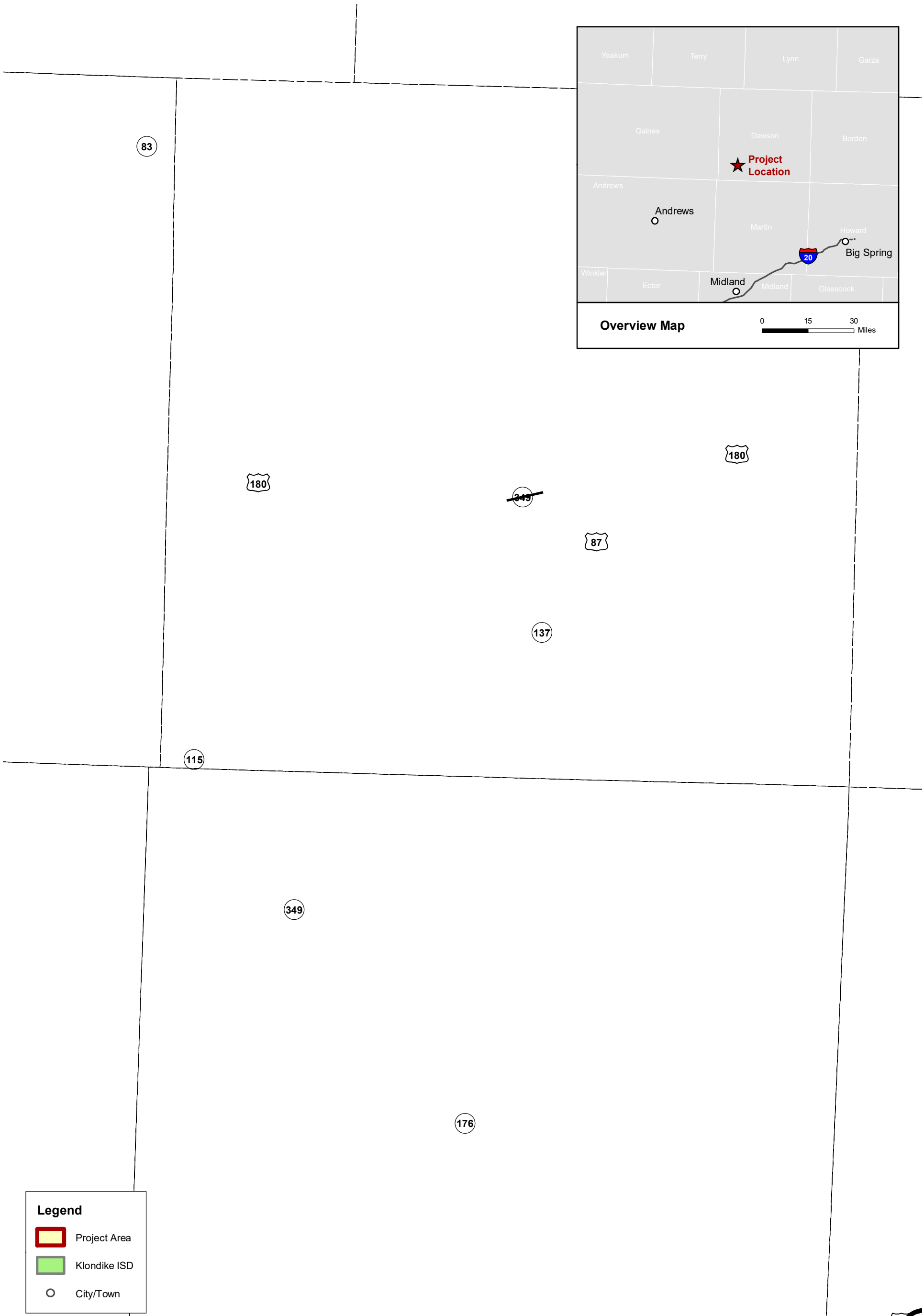
N/A

Tab 11

Maps of Project

Maps attached, including:

1. Core Solar SPV IX, LLC ISD Overview
2. Core Solar SPV IX Qualified Investment and Property
3. Core Solar SPV IX Reinvestment Zone



1221 South MoPac Expressway, Suite 225
Austin, Texas 78746 | 512-222-1125
www.energyrenewalpartners.com
ENERGY RENEWAL PARTNERS, LLC

Core Solar SPV IX, LLC

Core Solar SPV IX Solar Project

School District Overview

Project Location: Dawson County, Texas

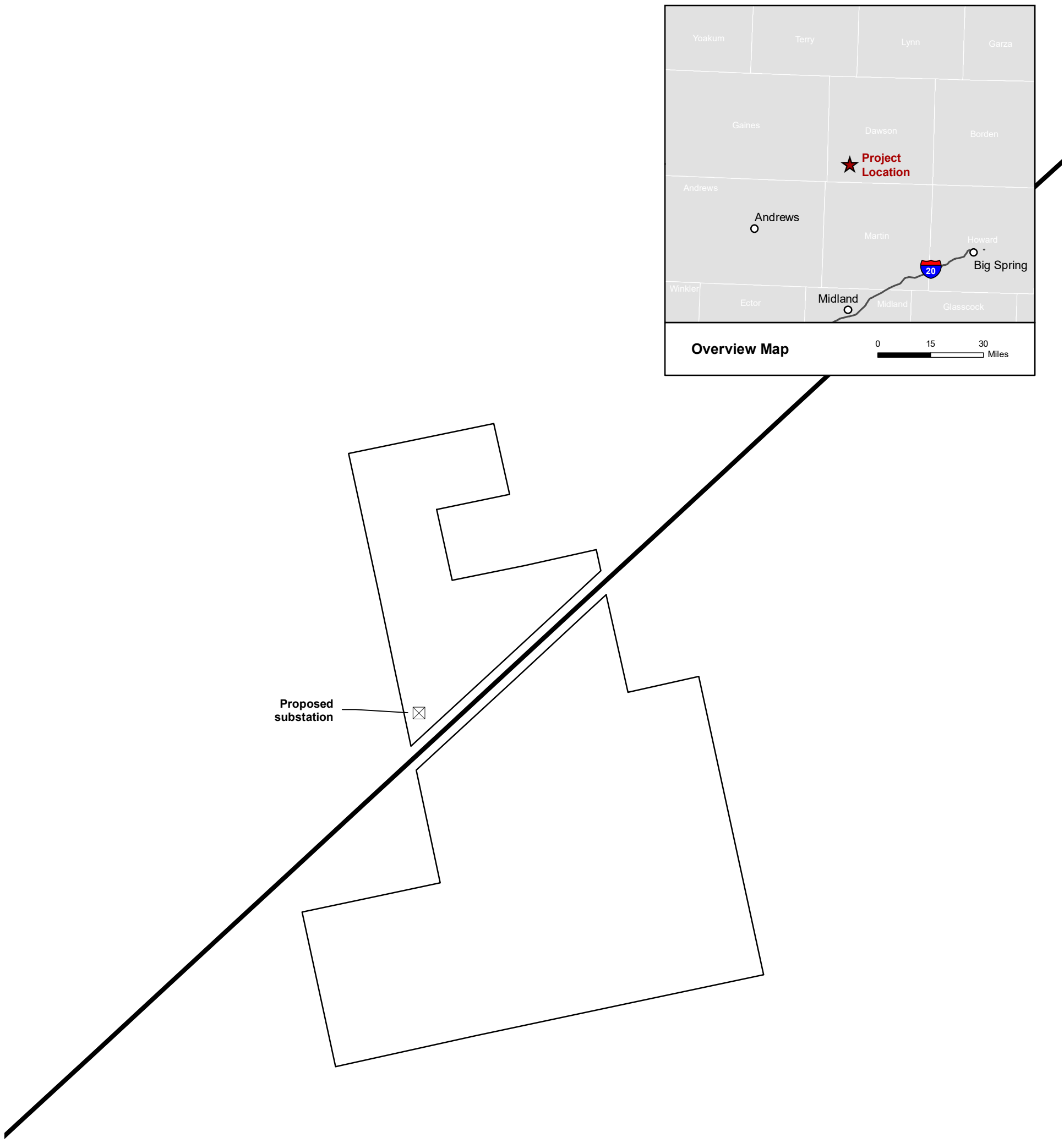
N

0 2 4 Miles

FIGURE 1

Prepared by: J. Hobbs

Date: 2017-07-27



Legend

- Qualified Property
- Qualified Investment Area
- Project Area
- OTLS Section
- Electric Transmission (existing)

Note: Location of project infrastructure is subject to change.

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ENERGY RENEWAL PARTNERS, LLC

Core Solar SPV IX, LLC

Core Solar SPV IX Solar Project

Qualified Investment Area,
Qualified Property, and Proposed Infrastructure

Project Location: Dawson County, Texas

N

0 1,000 2,000 Feet

FIGURE 2

Prepared by: J. Hobbs

Date: 2017-07-27

Legend

- Approved Reinvestment Zone
- Project Area
- OTLS Section

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Austin, Texas 78746 | 512-222-1125
www.energyrenewalpartners.com

ENERGY RENEWAL PARTNERS, LLC

Core Solar SPV IX, LLC

Core Solar SPV IX Solar Project

Approved Reinvestment Zone

Project Location: Dawson County, Texas

N

0 1,000 2,000 Feet

FIGURE 3

Prepared by: J. Hobbs

Date: 2017-08-10

Tab 12

Request for waiver of Job Creation Requirement

See Attached

CORE SOLAR

August 24, 2017

Mr. Steve McLaren, Superintendent
Klondike Independent School District
2911 County RD H
Lamesa, TX, 79331-4967

RE: Core Solar SPV IX, LLC Job Requirement Waiver Request

Superintendent McLaren:

Please consider this letter to be Core Solar SPV IX, LLC's formal request to waive the minimum new job creation Requirement, as provided under Texas Tax Code 313.025(f-l).

As background information on the creation of full-time jobs for solar energy projects, these projects create a large number of temporary full-time jobs during the contruction phase, but require only a small number of highly skilled employees to operate and maintain the facility once construction ends and commercial operations begin. The permanent employees of a solar project maintain and service solar panels, mounting racks and trackers, underground electrical connections, inverters, substations and related infrastructure. Additionally, there are also asset managers who supervise, monitor and support solar operations from offsite locations.

Solar industry standard for the number of permanent qualifying jobs necessary for the operation and maintenance of a solar facility is less than the minimum new qualifying jobs requirement. For a typical facility, two (2) jobs are created for a 100 -150 MWac plant, increasing to four (4) for projects over 200 MWac, and reaching six (6) at 250 MWac. Therefore, in line with solar industry standards and based on the anticipated needs of this facility, Core Solar SPV IX, LLC is committed to creating two (2) new qualifying jobs.

Core Solar SPV IX, LLC respectfully requests that the Klondike ISD's Board of Trustees waive the new jobs creation requirement for its application and find that industry standard for the number of employeees reasonably necessary for the operation and maintenance of the facility is less than the minimum new jobs creation requirement.

Respectfully,

John Lichtenberger
Sr. Vice President

1221 South Mopac Expressway, Suite 225, Austin, TX 78746 • (512) 222-1125 • coresolarllc.com

Tab 13

Calculation of three possible wage requirements with TWC documentation

Dawson County All Industries weekly wages

Dawson County Average Manufacturing weekly wages

COG Region wage

Dawson County All Industries Average Weekly Wages

Year	Period	Area	Ownership	Division	Level	Ind. Code	Industry	Avg. Weekly Wages
2017	1st Qtr	Dawson County	Private	00	0	10	Total, All Industries	$ 750.00
2016	2nd Qtr	Dawson County	Private	00	0	10	Total, All Industries	$ 678.00
2016	3rd Qtr	Dawson County	Private	00	0	10	Total, All Industries	$ 686.00
2016	4th Qtr	Dawson County	Private	00	0	10	Total, All Industries	$ 717.00
							4 Period Weekly Average	707.75
							110% of Average Weekly Wage	$ 778.53
							110% of Annual Wages	$ 40,483.30

Dawson County Average Manufacturing Weekly Wages

Year	Period	Area	Ownership	Division	Level	Ind. Code	Industry	Avg. Weekly Wages
2017	1st Qtr	Dawson County	Private	31	2	31-33	Manufacturing	$ 823.00
2016	2nd Qtr	Dawson County	Private	31	2	31-33	Manufacturing	$ 1,214.00
2016	3rd Qtr	Dawson County	Private	31	2	31-33	Manufacturing	$ 724.00
2016	4th Qtr	Dawson County	Private	31	2	31-33	Manufacturing	$ 783.00
							4 Period Weekly Average	$ 886.00
							110% of Average Weekly Wage	$ 974.60
							110% of Annual Wages	$ 50,679.20

COG Region Wage

Permian Basin Regional Planning Commission		
	Hourly	Annual
2016 Average Manufacturing Wages	$ 26.00	$ 54,079.00
Avg Weekly Wage		$ 1,039.98
110% of Region Weekly Wage		$ 1,143.98
110% of Annual Wages		$ 59,486.90

2016 Manufacturing Average Wages by Council of Government Region
Wages for All Occupations

COG	Wages Hourly	Wages Annual
Texas	**$25.41**	**$52,850**
1. Panhandle Regional Planning Commission	$22.52	$46,834
2. South Plains Association of Governments	$18.27	$38,009
3. NORTEX Regional Planning Commission	$24.14	$50,203
4. North Central Texas Council of Governments	$26.06	$54,215
5. Ark-Tex Council of Governments	$19.07	$39,663
6. East Texas Council of Governments	$20.52	$42,677
7. West Central Texas Council of Governments	$20.31	$42,242
8. Rio Grande Council of Governments	$19.32	$40,188
9. Permian Basin Regional Planning Commission	$26.00	$54,079
10. Concho Valley Council of Governments	$18.78	$39,066
11. Heart of Texas Council of Governments	$21.14	$43,962
12. Capital Area Council of Governments	$30.06	$62,522
13. Brazos Valley Council of Governments	$17.66	$36,729
14. Deep East Texas Council of Governments	$18.06	$37,566
15. South East Texas Regional Planning Commission	$33.42	$69,508
16. Houston-Galveston Area Council	$27.52	$57,246
17. Golden Crescent Regional Planning Commission	$26.38	$54,879
18. Alamo Area Council of Governments	$21.67	$45,072
19. South Texas Development Council	$15.02	$31,235
20. Coastal Bend Council of Governments	$27.85	$57,921
21. Lower Rio Grande Valley Development Council	$17.55	$36,503
22. Texoma Council of Governments	$20.98	$43,648
23. Central Texas Council of Governments	$18.65	$38,783
24. Middle Rio Grande Development Council	$23.05	$47,950

Source: Texas Occupational Employment and Wages
Data published: July 2017
Data published annually, next update will be July 31, 2018

Note: Data is not supported by the Bureau of Labor Statistics (BLS).
Wage data is produced from Texas OES data, and is not to be compared to BLS estimates.
Data intended for TAC 313 purposes only.

Quarterly Employment and Wages (QCEW)

Back

Page 1 of 1 (40 results/page)

Year	Period	Area	Ownership	Div	Level	Industry	Avg Weekly Wages
2017	1st Qtr	Dawson County	Private	00	0	10 Total, all industries	$750
2016	2nd Qtr	Dawson County	Private	00	0	10 Total, all industries	$678
2016	3rd Qtr	Dawson County	Private	00	0	10 Total, all industries	$686
2016	4th Qtr	Dawson County	Private	00	0	10 Total, all industries	$717

Quarterly Employment and Wages (QCEW)

Back

Page 1 of 1 (40 results/page)

Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2017	1st Qtr	Dawson County	Private	31	2	31-33	Manufacturing	$823
2016	2nd Qtr	Dawson County	Private	31	2	31-33	Manufacturing	$1,214
2016	3rd Qtr	Dawson County	Private	31	2	31-33	Manufacturing	$724
2016	4th Qtr	Dawson County	Private	31	2	31-33	Manufacturing	$783

Tab 14

Form 50-296A, Schedules A-D

Attached to Application package

Schedule A1: Total Investment for Economic Impact (through the Qualifying Time Period)

Date 8/31/2017
Applicant Name Core Solar SPV IX, LLC
ISD Name Klondike ISD

Form 50-296A
Revised May 2014

PROPERTY INVESTMENT AMOUNTS

(Estimated Investment in each year. Do not put cumulative totals.)

	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Column A New investment (original cost) in **tangible personal property** placed in service during this year that will become Qualified Property	Column B New investment made during this year in **buildings or permanent nonremovable components of buildings** that will become Qualified Property	Column C Other new investment made during this year that will not become Qualified Property [SEE NOTE]	Column D Other new investment made during this year that may become Qualified Property [SEE NOTE]	Column E **Total Investment** (Sum of Columns A+B+C+D)
Investment made before filing complete application with district	0	2017-2018	2017	Not eligible to become Qualified Property		$0	$0	$0
Investment made after filing complete application with district, but before final board approval of application				$0	$0	$0	$0	$0
Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period				$0	$0	$0	$0	$0
Complete tax years of qualifying time period	QTP1	2018-2019	2018	$90,000,000	$0	$0	$0	$90,000,000
	QTP2	2019-2020	2019	$90,000,000	$0	$0	$0	$90,000,000
Total Investment through Qualifying Time Period [ENTER this row in Schedule A2]				$180,000,000	$0	$0	$0	180,000,000

Enter amounts from TOTAL row above in Schedule A2

Total Qualified Investment (sum of green cells) $180,000,000

For All Columns: List amount invested each year, not cumulative totals.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.
Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Total Investment: Add together each cell in a column and enter the sum in the blue total investment row. Enter the data from this row into the first row in Schedule A2.

Qualified Investment: For the green qualified investment cell, enter the sum of all the green-shaded cells.

Schedule A2: Total Investment for Economic Impact (including Qualified Property and other investments)

Date 8/31/2017
Applicant Name Core Solar SPV IX, LLC
ISD Name Klondike ISD

Form 50-296A
Revised May 2014

PROPERTY INVESTMENT AMOUNTS								
(Estimated Investment in each year. Do not put cumulative totals.)								
				Column A	Column B	Column C	Column D	Column E
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	New investment (original cost) in **tangible personal property** placed in service during this year that will become Qualified Property	New investment made during this year in **buildings or permanent nonremovable components of buildings** that will become Qualified Property	Other investment made during this year that will not become Qualified Property [SEE NOTE]	Other investment made during this year that will become Qualified Property {SEE NOTE]	**Total Investment** (A+B+C+D)
				Enter amounts from TOTAL row in Schedule A1 in the row below				
Total Investment from Schedule A1*	--	**TOTALS FROM SCHEDULE A1**		180,000,000	$0	$0	$0	180,000,000
Each year prior to start of value limitation period** *Insert as many rows as necessary*	0	2017-2018	2017	$0	$0	$0	$0	$0
Each year prior to start of value limitation period** *Insert as many rows as necessary*	0	2018-2019	2018	$0	$0	$0	$0	$0
Each year prior to start of value limitation period** *Insert as many rows as necessary*	0	2019-2020	2019	$0	$0	$0	$0	$0
Value limitation period***	1	2020-2021	2020	$0	$0	$0	$0	$0
	2	2021-2022	2021	$0	$0	$0	$0	$0
	3	2022-2023	2022	$0	$0	$0	$0	$0
	4	2023-2024	2023	$0	$0	$0	$0	$0
	5	2024-2025	2024	$0	$0	$0	$0	$0
	6	2025-2026	2025	$0	$0	$0	$0	$0
	7	2026-2027	2026	$0	$0	$0	$0	$0
	8	2027-2028	2027	$0	$0	$0	$0	$0
	9	2028-2029	2028	$0	$0	$0	$0	$0
	10	2029-2030	2029	$0	$0	$0	$0	$0
Total Investment made through limitation				$ 180,000,000	$0	$0	$0	$ 180,000,000
Continue to maintain viable presence	11	2030-2031	2030			$0		$0
	12	2031-2032	2031			$0		$0
	13	2032-2033	2032			$0		$0
	14	2033-2034	2033			$0		$0
	15	2034-2035	2034			$0		$0
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2035-2036	2035			$0		$0
	17	2036-2037	2036			$0		$0
	18	2037-2038	2037			$0		$0
	19	2038-2039	2038			$0		$0
	20	2039-2040	2039			$0		$0
	21	2040-2041	2040			$0		$0
	22	2041-2042	2041			$0		$0
	23	2042-2043	2042			$0		$0
	24	2043-2044	2043			$0		$0
	25	2044-2045	2044			$0		$0

* All investments made through the qualifying time period are captured and totaled on Schedule A1 [blue box] and incorporated into this schedule in the **first row.**

** Only investment made during deferrals of the start of the limitation (after the end of qualifying time period but before the start of the Value Limitation Period) should be included in the "year prior to start of value limitation period" row(s). If the limitation starts at the end of the qualifying time period or the qualifying time period overlaps the limitation, no investment should be included on this line.

*** If your qualifying time period will overlap your value limitation period, do not also include investment made during the qualifying time period in years 1 and/or 2 of the value limitation period, depending on the overlap. Only include investments/years that were **not** captured on Schedule A1.

For All Columns: List amount invested each year, not cumulative totals. Only include investments in the remaining rows of Schedule A2 that were not captured on Schedule A1.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.
Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Schedule B: Estimated Market And Taxable Value (of Qualified Property Only)

Date 8/31/2017

Applicant Name Core Solar SPV IX, LLC

ISD Name Klondike ISD

Form 50-296A

Revised May 2014

				Qualified Property			Estimated Taxable Value		
	Year	**School Year** (YYYY-YYYY)	**Tax Year** (Fill in actual tax year) YYYY	Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new buildings or "in or on the new improvements"	Market Value less any exemptions (such as pollution control) and before limitation	Final taxable value for I&S after all reductions	Final taxable value for M&O after all reductions
Each year prior to start of Value Limitation Period	0	2017-2018	2017	$0	$0	$0	$0	$0	$0
Each year prior to start of Value Limitation Period	0	2018-2019	2018	$0	$0	$0	$0	$0	$0
Each year prior to start of Value Limitation Period	0	2019-2020	2019	$0	$0	$90,000,000	$90,000,000	$90,000,000	$90,000,000
Value Limitation Period	1	2020-2021	2020	$0	$180,000,000	$180,000,000	$180,000,000	$180,000,000	$20,000,000
	2	2021-2022	2021	$0	$153,241,200	$153,241,200	$153,241,200	$153,241,200	$20,000,000
	3	2022-2023	2022	$0	$130,460,363	$130,460,363	$130,460,363	$130,460,363	$20,000,000
	4	2023-2024	2023	$0	$111,066,126	$111,066,126	$111,066,126	$111,066,126	$20,000,000
	5	2024-2025	2024	$0	$94,555,035	$94,555,035	$94,555,035	$94,555,035	$20,000,000
	6	2025-2026	2025	$0	$80,498,484	$80,498,484	$80,498,484	$80,498,484	$20,000,000
	7	2026-2027	2026	$0	$68,531,579	$68,531,579	$68,531,579	$68,531,579	$20,000,000
	8	2027-2028	2027	$0	$58,343,675	$58,343,675	$58,343,675	$58,343,675	$20,000,000
	9	2028-2029	2028	$0	$49,670,304	$49,670,304	$49,670,304	$49,670,304	$20,000,000
	10	2029-2030	2029	$0	$42,286,317	$42,286,317	$42,286,317	$42,286,317	$20,000,000
Continue to maintain viable presence	11	2030-2031	2030	$0	$36,000,000	$36,000,000	$36,000,000	$36,000,000	$36,000,000
	12	2031-2032	2031	$0	$36,000,000	$36,000,000	$36,000,000	$36,000,000	$36,000,000
	13	2032-2033	2032	$0	$36,000,000	$36,000,000	$36,000,000	$36,000,000	$36,000,000
	14	2033-2034	2033	$0	$36,000,000	$36,000,000	$36,000,000	$36,000,000	$36,000,000
	15	2034-2035	2034	$0	$36,000,000	$36,000,000	$36,000,000	$36,000,000	$36,000,000
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2035-2036	2035	$0	$36,000,000	$36,000,000	$36,000,000	$36,000,000	$36,000,000
	17	2036-2037	2036	$0	$36,000,000	$36,000,000	$36,000,000	$36,000,000	$36,000,000
	18	2037-2038	2037	$0	$36,000,000	$36,000,000	$36,000,000	$36,000,000	$36,000,000
	19	2038-2039	2038	$0	$36,000,000	$36,000,000	$36,000,000	$36,000,000	$36,000,000
	20	2039-2040	2039	$0	$36,000,000	$36,000,000	$36,000,000	$36,000,000	$36,000,000
	21	2040-2041	2040	$0	$36,000,000	$36,000,000	$36,000,000	$36,000,000	$36,000,000
	22	2041-2042	2041	$0	$36,000,000	$36,000,000	$36,000,000	$36,000,000	$36,000,000
	23	2042-2043	2042	$0	$36,000,000	$36,000,000	$36,000,000	$36,000,000	$36,000,000
	24	2043-2044	2043	$0	$36,000,000	$36,000,000	$36,000,000	$36,000,000	$36,000,000
	25	2044-2045	2044	$0	$36,000,000	$36,000,000	$36,000,000	$36,000,000	$36,000,000

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.
Only include market value for eligible property on this schedule.

Schedule C: Employment Information

Date 8/31/2017
Applicant Name Core Solar SPV IX, LLC
ISD Name Klondike ISD

Form 50-296A
Revised May 2014

				Construction		Non-Qualifying Jobs	Qualifying Jobs	
				Column A	**Column B**	**Column C**	**Column D**	**Column E**
	Year	**School Year** (YYYY-YYYY)	**Tax Year** (Actual tax year) YYYY	Number of Construction FTE's or man-hours (specify)	**Average** annual wage rates for construction workers	Number of non-qualifying jobs applicant estimates it will create (cumulative)	Number of new qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	**Average** annual wage of new qualifying jobs
Each year prior to start of Value Limitation Period *Insert as many rows as necessary*	0	2017-2018	2017	0	0	0	0	N/A
Each year prior to start of Value Limitation Period *Insert as many rows as necessary*	0	2018-2019	2018	170FTE	$ 55,000	0	0	N/A
Each year prior to start of Value Limitation Period *Insert as many rows as necessary*	0	2019-2020	2019	300FTE	$ 55,000	0	0	N/A
Value Limitation Period *The qualifying time period could overlap the value limitation period.*	1	2020-2021	2020	0	N/A	0	2	$50,679.20
	2	2021-2022	2021	0	N/A	0	2	$50,679.20
	3	2022-2023	2022	0	N/A	0	2	$50,679.20
	4	2023-2024	2023	0	N/A	0	2	$50,679.20
	5	2024-2025	2024	0	N/A	0	2	$50,679.20
	6	2025-2026	2025	0	N/A	0	2	$50,679.20
	7	2026-2027	2026	0	N/A	0	2	$50,679.20
	8	2027-2028	2027	0	N/A	0	2	$50,679.20
	9	2028-2029	2028	0	N/A	0	2	$50,679.20
	10	2029-2030	2029	0	N/A	0	2	$50,679.20
Years Following Value Limitation Period	11 through 25	230-2045	2030-2044	0	N/A	0	2	$50,679.20

Notes: See TAC 9.1051 for definition of non-qualifying jobs.
Only include jobs on the project site in this school district.

C1. Are the cumulative number of qualifying jobs listed in Column D less than the number of qualifying jobs required by statute? (25 qualifying jobs in Subchapter B districts, 10 qualifying jobs in Subchapter C districts) [X] Yes [ ] No

If yes, answer the following two questions:

C1a. Will the applicant request a job waiver, as provided under 313.025(f-1)? [X] Yes [ ] No

C1b. Will the applicant avail itself of the provision in 313.021(3)(F)? [ ] Yes [X] No

Schedule D: Other Incentives (Estimated)

Date 8/31/2017
Applicant Name Core Solar SPV IX, LLC
ISD Name Klondike ISD

Form 50-296A
Revised May 2014

State and Local Incentives for which the Applicant intends to apply (Estimated)						
Incentive Description	**Taxing Entity (as applicable)**	**Beginning Year of Benefit**	**Duration of Benefit**	**Annual Tax Levy without Incentive**	**Annual Incentive**	**Annual Net Tax Levy**
Tax Code Chapter 311	County:					
	City:					
	Other:					
Tax Code Chapter 312	County: Dawson Cty General Fund M&O	2020	2020-2029	$664,351	80%	$132,870
	City: N/A					
	Other: Dawson County FC/Lateral Road M&O	2020	2020-2029	$149,318	80%	$29,864
Local Government Code Chapters 380/381	County:					
	City:					
	Other:					
Freeport Exemptions						
Non-Annexation Agreements						
Enterprise Zone/Project						
Economic Development Corporation						
Texas Enterprise Fund						
Employee Recruitment						
Skills Development Fund						
Training Facility Space and Equipment						
Infrastructure Incentives						
Permitting Assistance						
Other:						
Other:						
Other:						
Other:						
			TOTAL	$813,669		$162,734

Additional information on incentives for this project: Average annual tax used, based on total 10 year taxes, divided by ten year period

Tab 15

Economic Impact Analysis

TO BE PROVIDED BY COMPTROLLER'S OFFICE

Tab 16

Guidelines and Criteria for Establishing the Reinvestment Zone

1. Legal description of reinvestment zone
2. Order establishing the reinvestment zone*
3. Guidelines and criteria for establishing the zone

Attached to Application package.

NUNC PRO TUNC RESOLUTION OF THE
DAWSON COUNTY COMMISSIONERS COURT

A NUNC PRO TUNC RESOLUTION ACCEPTING THE APPLICATION FOR TAX ABATEMENT OF CORE SOLAR SPV IX, LLC AND DESIGNATING A CERTAIN AREA AS A REINVESTMENT ZONE FOR TAX ABATEMENT IN PORTIONS OF DAWSON COUNTY TEXAS, TO BE KNOWN AS THE "MAGNUS II" REINVESTMENT ZONE; ESTABLISHING THE BOUNDARIES THEREOF; AND PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, Dawson County, Texas desires to promote the development or redevelopment of a certain contiguous geographic area within its jurisdiction by the creation of a reinvestment zone as authorized by the Property Redevelopment and Tax Abatement Act, as amended (Texas Property Tax Code § 312.001, *et seq.*), for the purpose of Tax Abatement Agreement as authorized by Chapter 312 of the Texas Tax Code.

WHEREAS, on February 16, 2016, after conducting a public hearing on the matter, such date being at least seven (7) days after the date of publication of the notice of such public hearing in a local newspaper of general circulation in Dawson County and the delivery of written notice to the respective presiding officers of each taxing entity that includes within its boundaries real property that was to be included in the proposed reinvestment zone, the Commissioners Court of Dawson County, Texas passed, approved, and adopted a resolution designating certain property located in Dawson County as a Reinvestment Zone under Chapter 312 of the Texas Tax Code (the "Resolution") called the "Magnus II" Reinvestment Zone (the "Reinvestment Zone").

WHEREAS, although the map depicting the Reinvestment Zone is correct, the real property descriptions for the Reinvestment Zone attached as Exhibit A to the Resolution contain certain clerical errors. Specifically, the clerical errors to be corrected are: 1) deletion from the description in Tract 4, "that real property described as the South East ¼ of"; 2) deletion from the description in Tract 5, "that real property described as the East ½ of"; and 3) correcting "Labor 26" to "Labor 25" in Tract 10. The corrected legal description and map of the Reinvestment Zone are attached hereto as Exhibit "A" and Exhibit "B", respectively.

WHEREAS, the Commissioners Court of Dawson County, Texas desires to correct the clerical errors contained within the Resolution establishing the Reinvestment Zone all in accordance with the Property Redevelopment and Tax Abatement Act, as amended, and the Dawson County Guidelines and Criteria.

WHEREAS, on August 15, 2017, a regularly scheduled meeting of the Commissioners Court of Dawson County, Texas was held, sufficient notice of the date, hour, place and subject of the meeting of the Commissioners Court, at which this Nunc Pro Tunc Resolution was considered, was posted at a place convenient and readily accessible at all times, as required by the Texas Open Meetings Act, Texas Government Code, Chapter 551, as amended.

NOW THEREFORE, after due consideration and examination of the above-referenced Resolution passed and approved by the Dawson County Commissioners Court, the Court finds that the Resolution entered in the Court's minutes contains clerical errors in the property descriptions as described above, and it is resolved that the clerical errors to the Resolution should be corrected, and hereby are corrected, as set forth within in this Nunc Pro Tunc Resolution made to be effective February 16, 2016, in the minutes of the Court.

BE IT RESOLVED BY THE COMMISSIONERS COURT OF DAWSON COUNTY, TEXAS:

SECTION 1. That the facts and recitations contained in the preamble of this Resolution are hereby found and declared to be true and correct.

SECTION 2. That Dawson County Commissioners Court, after conducting such hearing and having heard such evidence and testimony, has made the following findings and determinations based on the evidence and testimony presented to it:

(a) That the public hearing on the adoption of the "Magnus II" Reinvestment Zone has been properly called, held, and conducted, and that notices of such hearing have been published as required by law and mailed to the respective presiding officers of the governing bodies of all taxing units overlapping the territory inside the proposed reinvestment zone; and,

(b) That the boundaries of the "Magnus II" Reinvestment Zone be and, by the adoption of this Resolution, are declared and certified to be, the area as described in the description attached hereto as Exhibit "A"; and,

(c) That the map attached hereto as Exhibit "B" is declared to be and (by the adoption of this Resolution) is certified to depict and show accurately the boundaries of the "Magnus II" Reinvestment Zone, which is normatively described in Exhibit "A", and further certifies that the property described in Exhibit "A" is inside the boundaries shown on Exhibit "B"; and,

(d) That creation of the "Magnus II" Reinvestment Zone with boundaries as described in Exhibit "A" and Exhibit "B" will result in benefits to Dawson County and to land included in the zone, and that the improvements sought are feasible and practical; and,

(e) That the "Magnus II" Reinvestment Zone described in Exhibit "A" and Exhibit "B" meets the criteria set forth in Texas Tax Code § 312.401 for the creation of a reinvestment zone as set forth in the Property Redevelopment and Tax Abatement Act, as amended, in that it is reasonably likely that the designation will contribute to the retention or expansion of primary employment, and/or will attract major investment in the zone that will be a benefit to the property to be included in the reinvestment zone and would contribute to the economic development of Dawson County, Texas.

SECTION 3. That pursuant to the Property Redevelopment and Tax Abatement Act, as amended, the Dawson County Commissioners Court, hereby creates a reinvestment zone under the provisions of Texas Tax Code § 312.401, encompassing the area described by the descriptions in Exhibit "A" and Exhibit "B" and such reinvestment zone is hereby designated and shall hereafter be referred to as the *Magnus II Reinvestment Zone*.

SECTION 4. That the *Magnus II Reinvestment Zone* shall take effect upon adoption by the County Commissioners Court, and shall remain designated as a commercial-industrial reinvestment zone for a period of five (5) years from the date of such designation.

SECTION 5. That the Dawson County Commissioners court already has found and resolved that Dawson County is eligible to enter into tax abatement agreements.

SECTION 6. That the Dawson County Commissioners Court accepts the Application for Tax Abatement submitted by Core Solar SPV IX, LLC.

SECTION 7. That if any section, paragraph, clause or provision of this resolution shall for any reason be held to be invalid or unenforceable, the invalidity or unenforceability of such section, paragraph, clause, or provision shall not affect any of the remaining provisions of this resolution.

SECTION 8. That it is hereby found, determined and declared that a sufficient notice of the date, hour, place and subject of the meeting of the Dawson County Commissioners Court, at which this resolution was adopted, was posted at a place convenient and readily accessible at all times, as required by the Texas Open Meetings Act, Texas Government Code, Chapter 551, as amended; and that a public hearing was held prior to the designation of such reinvestment zone, and that proper notice of the hearing was published in newspapers of general circulation in Dawson County of the State of Texas; and that, furthermore, such notice was in fact, delivered to the presiding officer of any effected taxing entity as prescribed by the Property Redevelopment and Tax Abatement Act.

(*remainder of page intentionally left blank*)

PASSED, APPROVED AND ADOPTED at this public meeting of the Dawson County Commissioners Court at which a quorum was present on the 15th day of August, 2017, to be effective as of February 16, 2016.

DAWSON COUNTY, TEXAS

The Honorable Foy O'Brien
County Judge

absent F.O.
Ricky Minjarez
Commissioner Precinct 1

Joe Raines
Commissioner Precinct 2

Nicky Goode
Commissioner Precinct 3

Russell Cox
Precinct 4 Commissioner

Attest:

~~Gloria Vera~~, County Clerk
DARLA SHEPPARD
F.O.

EXHIBIT "A"
LEGAL DESCRIPTION OF "MAGNUS II"
REINVESTMENT ZONE

Tract 1:

All of Labor 7, League 270 of the Moore County School Land, Dawson County, Texas in accordance with the map of the Shaw and Lindsey Subdivision of Leagues 269 and 270, as per Plat recorded in Volume 1, Page 13, Plat Records, Dawson County, Texas.

Tract 2:

All of Labor 13, League 270 of the Moore County School Land, Dawson County, Texas in accordance with the map of the Shaw and Lindsey Subdivision of Leagues 269 and 270, as per Plat recorded in Volume 1, Page 13, Plat Records, Dawson County, Texas.

Tract 3:

All of Labor 14, League 270 of the Moore County School Land, Dawson County, Texas in accordance with the map of the Shaw and Lindsey Subdivision of Leagues 269 and 270, as per Plat recorded in Volume 1, Page 13, Plat Records, Dawson County, Texas.

Tract 4:

All of Labor 15, League 270 of the Moore County School Land, Dawson County, Texas in accordance with the map of the Shaw and Lindsey Subdivision of League 270, as per Plat recorded in Volume 1, Page 13, Plat Records, Dawson County, Texas.

Tract 5:

All of Labor 16, League 270 of the Moore County School Land, Dawson County, Texas in accordance with the map of the Shaw and Lindsey Subdivision of League 270, as per Plat recorded in Volume 1, Page 13, Plat Records, Dawson County, Texas.

Tract 6:

All of Labor 17, League 270 of the Moore County School Land, Dawson County, Texas in accordance with the map of the Shaw and Lindsey Subdivision of Leagues 269 and 270, as per Plat recorded in Volume 1, Page 13, Plat Records, Dawson County, Texas.

Tract 7:

All of Labor 18, League 270 of the Moore County School Land, Dawson County, Texas in accordance with the map of the Shaw and Lindsey Subdivision of Leagues 269 and 270, as per Plat recorded in Volume 1, Page 13, Plat Records, Dawson County, Texas.

Tract 8:

All of Labor 23, League 270 of the Moore County School Land, Dawson County, Texas in accordance with the map of the Shaw and Lindsey Subdivision of Leagues 269 and 270, as per Plat recorded in Volume 1, Page 13, Plat Records, Dawson County, Texas.

Tract 9:

All of Labor 24, League 270 of the Moore County School Land, Dawson County, Texas in accordance with the map of the Shaw and Lindsey Subdivision of Leagues 269 and 270, as per Plat recorded in Volume 1, Page 13, Plat Records, Dawson County, Texas.

Tract 10:

All of Labor 25, League 270 of the Moore County School Land, Dawson County, Texas in accordance with the map of the Shaw and Lindsey Subdivision of Leagues 269 and 270, as per Plat recorded in Volume 1, Page 13, Plat Records, Dawson County, Texas.

EXHIBIT "B"
MAP OF "MAGNUS II"
REINVESTMENT ZONE

Guidelines & Criteria For Granting Tax Abatements

Dawson County, Texas

Preamble

Pursuant to Chapter 312 of the Texas Tax Code, Dawson County may consider an application for tax abatement, designate a reinvestment zone, and enter into a tax abatement agreement in accordance with those Guidelines and Criteria. It is the express intent of the Dawson County Commissioners Court to promote economic development, but not at the expense of the County's natural resources or services provided to the general public. No application submitted under the following schedule deemed to have a substantially adverse effect on natural resources in the County or on County infrastructure (including roads and bridges) will be approved, unless the application can demonstrate just cause for such an exception.

I. Abatement Application Procedure

(a) Who may apply. Any present or potential owner of taxable real property in Dawson County may submit an application for tax abatement conforming to the requirements herein.

(b) Eligible Property. Abatement may be granted for the following property: new expanded or modernized buildings and structures, fixed machinery and equipment; site improvements; other tangible items necessary to the operation and administration of the project or facility; and all other real and tangible personal property permitted by Chapter 312 of the Texas Tax Code. Taxes on real property may be abated only to the extent the property's value for a given year exceeds its value for the year in which the agreement is executed. Tangible personal property located on the real property at any time before the period covered by the agreement is not eligible for abatement. Tangible personal property eligible for abatement shall not include inventory or supplies.

Property in a reinvestment zone that is owned or leased by a member of the County Commissioners Court is excluded from property tax abatement.

(c) Application provisions. The application shall consist of a completed Dawson County Tax Abatement Application Form, which shall contain the following;

(1) information showing how the project meets the requirements of the criteria outlined in Section II below;
(2) a map and description of the property;
(3) a time schedule for completing the planned improvements;
(4) the estimated taxable value or range of values of the project or facility; and
(5) basic financial information about the applicant sufficient to enable evaluation of the application's financial capacity.

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(d) Procedure for Consideration of Application. The procedure for consideration by the County of a Tax Abatement Application is as follows:

(1) An applicant may request a Tax Abatement Application from the County Clerk.

~~(2) After an applicant completes the Tax Abatement Application, the~~ applicant must provide a copy to each member of the Dawson County Commissioners Court and the County Clerk;

(3) The Commissioners Court shall issue a determination at any time before the expiration of forty-five (45) days from the date of receipt of the application regarding how to proceed with the application. The Commissioners Court shall choose either to deny the application, consider the application, or consider the application on an expedited basis.

(a) *Denial of Application.* If the Commissioners Court chooses to deny the application, it shall make a finding by majority vote at a regularly scheduled meeting that, after balancing the criteria described below in Section II, it is the judgment of the Commissioners Court that the application should be denied.

(b) *Consideration of Application.* If the County determines that the application should be further considered, the Commissioners Court must hold a public hearing to obtain public input on the application. Not later than the seventh (7th) day before the date of the hearing, notice of the hearing must be: (1) delivered in writing to the presiding officer of each taxing unit that includes in its boundaries real property that is to be included in the proposed reinvestment zone, and (2) published in a newspaper of general circulation in the County. At the hearing, the Commissioners Court evaluates the application against the criteria in Section II and decides by majority vote whether to designate the property for which the abatement is sought as a reinvestment zone. If the reinvestment zone is designated, the Commissioners Court shall pass an order to that effect. An order designating an area as a reinvestment zone is valid for five years from the date of designation. Once the area is designated as a reinvestment zone, the Commissioners Court may then arrange to consider for approval of the tax abatement agreement between the applicant and the County at its next regularly scheduled meeting. At least seven days prior to entering into a tax abatement agreement, the County must give written notice of its intent to do so to the presiding officer of each taxing unit that includes in its boundaries real property that is to be included in the proposed reinvestment zone, along with a copy of the proposed tax abatement agreement. At the regularly scheduled meeting, the Commissioners Court may finally vote by simple majority to enter into the tax abatement agreement, or to decline. An approved tax abatement agreement may be executed in the same manner as other contracts made by the County. A tax abatement agreement that is declined by the County may be amended and resubmitted to the County.

(c) *Expedited consideration of application.* If the County determines that the application should receive expedited consideration, the Commissioners Court

may combine the steps described in the preceding paragraph into a single, regularly scheduled meeting of the Commissioners Court, provided the County meets the procedural prerequisites for each step.

(e) Confidentiality. As required by Chapter 312.003 of the Texas Tax Code, information that is provided to Dawson County in connection with an application or request for tax abatement under this chapter and that describes the specific processes or business activities to be conducted or the equipment or other property to be located on the property for which tax abatement is sought is confidential and not subject to public disclosure until the tax abatement agreement is executed.

(f) Effect of error or variance with application procedure. Except where not allowed by state law, the County may waive application procedures or grant procedural variances as they deem appropriate.

II. Criteria for Designating a Reinvestment Zone and Evaluating Tax Abatement Agreement

(a) Minimum requirements. To be designated a reinvestment zone, County Commissioners must find by majority vote that the designation ~~would contribute to the retention or expansion of primary employment~~ or would attract major investment in the zone that would be a benefit to the property and that would contribute to the economic development of the County.

(b) Criteria. In determining whether to designate a reinvestment zone and whether to enter into a tax abatement agreement, the Commissioners Court shall consider the following factors, among others determined appropriate by the Court:

(1) the current value of land and existing improvements, if any;
(2) the type, value, and purpose of proposed improvements, if any;
(3) the productive life of proposed improvements, if any;
(4) the impact of proposed improvements and any other proposed expenditures on existing jobs;
(5) the number and type of new jobs, if any, to be created by proposed improvements and expenditures;
(6) any costs to be incurred by Dawson County, if any, to provide facilities or services directly resulting from the new improvements;
(7) the types and values of public improvements, if any, to be made by applicant seeking abatement;
(8) an estimate of the amount of ad valorem property taxes to be paid to Dawson County after expiration of the abatement agreement;
(9) the impact on the business opportunities of existing businesses and the attraction of new businesses to the area, if any;
(10) the overall compatibility with the zoning ordinances and comprehensive plan, if any, for the area; and
(11) whether the applicant's proposed facility or improvement or modernization is an industry which is new to Dawson County;
(12) the impact upon County infrastructure including roads, bridges, and the use of County Services.

III. Format for Tax Abatement Agreement

(a) Required Provisions. If the Dawson County Commissioners Court designates a reinvestment zone, it may consider and execute a tax abatement agreement with the owner of the designated property as outlined above. Any tax abatement agreement shall include at least the following provisions:

(1) the kind, number and location of all proposed improvements of the property;
(2) provisions allowing for reasonable access to the property for initial and intermittent inspection purposes by County employees or designated representatives to ensure improvements are made in compliance with the agreement;
(3) provisions limiting the use of the property consistent with the general purpose of encouraging development or redevelopment of the area during the period of the abatement;
(4) provisions for recapturing property tax revenue lost as a result of the agreement if the owner of the property fails to make the improvements or repairs as provided in the agreement;
(5) each term agreed to by the recipient of the abatement;
(6) a requirement that the abatement recipient certify its compliance with the agreement annually to each taxing unit that is party to the agreement; and
(7) provisions allowing the County to cancel or modify the agreement if the recipient fails to comply with the agreement.

(b) Optional Provisions. The tax abatement agreement may also contain any or all of the following items, in addition to any others deemed appropriate by the contracting parties;

(1) the estimated taxable value or range of values for which taxes are to be abated;
(2) the percent of value to be abated each year;
(3) the commencement and termination dates of the abatement;
(4) the proposed use of the property;
(5) a time schedule, map, and property description;
(6) contractual obligations in the event of default or violation of terms or conditions;
(7) the size of investment and number of temporary and permanent jobs involved, if any;
(8) provisions for dispute resolution.

(c) Duration and portion of abatement. A tax abatement agreement granted by Dawson County shall be up to but not exceeding ten (10) years in duration and up to but not exceeding 100 percent (100%) in portion of ad valorem property taxes abated. At any time before the expiration of the agreement, the parties may agree to modify the

agreement or to delete the provisions that were not necessary to the original agreement. The same procedural prerequisites for approval of the original agreement apply to modification of the agreement.

(d) Time Limit. Such Agreement shall be executed within 30 days after the passage of the resolution approving the agreement, unless the County and the applicant agree otherwise.

IV. General Provisions

These guidelines and criteria in no way require the County to enter into any specific tax abatement agreement. The County maintains the discretion to reject any application for tax abatement as it deems appropriate.

V. Sunset and Amendment of Guidelines and Criteria

These guidelines and criteria are effective upon the date of their adoption and will remain in force for two years, unless amended by a three-fourths vote of the Dawson County Commissioners Court.

Date: 5-13-14

Dawson County Commissioners Court

RE: Resolution declaring Dawson County eligible to participate in tax abatement

RESOLUTION ELECTING TO PARTICIPATE IN TAX ABATEMENT

Be it resolved that the Dawson County Commissioners Court elects to become Eligible to participate in tax abatements as authorized by Chapter 312 of the Texas Tax Code.

Motion by Eddy Morgan, seconded by Russell Cox.

Passed and approved at a regular meeting of the Dawson County Commissioners Court, at which a quorum was present on the 13th day of May 2014.

ATTESTED

Honorable Foy O'Brien, County Judge

Commissioner

Commissioner

Commissioner

Commissioner

Gloria Vera
County Clerk

Tab #17

Signature and Certification Page

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in **Tab 17. NOTE:** If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print here ▶ Tony Bushong
Print Name *(Authorized School District Representative)*

Title: Principal

sign here ▶
Signature *(Authorized School District Representative)*

Date: 8/31/17

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print here ▶ Randall Jenks
Print Name *(Authorized Company Representative (Applicant))*

Title: Sr. Project Manager

sign here ▶
Signature *(Authorized Company Representative (Applicant))*

Date: 9/6/17

SUSAN ANN SANDOVAL
Notary Public, State of Texas
Comm. Expires 02-11-2021
Notary ID 126606030

(Notary Seal)

GIVEN under my hand and seal of office this, the

6th day of September, 2017

Susan Ann Sandoval
Notary Public in and for the State of Texas

My Commission expires: 2/11/2021

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.