



August 23, 2019

Klondike Independent School District  
Attn: Superintendent Steve McLaren  
2911 County Road H  
Lamesa, TX 79331

RE: App 1219 - Klondike ISD - Core Solar SPV IX, LLC Application Amendment 02

Dear Superintendent McLaren,

Attached please find the amended application pages for the Chapter 313 Application. The revised application pages are as follows:

Tab 1, Section 2

- Updated the Applicant Information (#1 and #2) - page 2
- Updated #4 Authorized Company Consultant – page 3

Tab 1, Section 9

- Updated the Project Timeline #2, #4, #5, #6, and #8

Tab 14/Schedule A1, A2, B

- Updated dates for a 2021 limitation start date
- Updated investment amounts since pricing has changed since 2017

Tab 14/Schedule C

- Updated dates for a 2021 limitation start date
- Updated construction FTE's and adjusted dates

Tab 14/Schedule D

- Updated Beginning Year of Benefit and Duration of Benefit for 2021 limitation start date
- Annual Tax Levy without Incentive and Annual Net Tax Levy have been updated since the values on schedule B have been updated

Respectfully,

A handwritten signature in black ink that reads "June Gray". The signature is written in a cursive style with a large, looped "J" and "G".

June Gray  
Project Development Consultant

**SECTION 1: School District Information (continued)**

**3. Authorized School District Consultant (If Applicable)**

|  |   |
|--|---|
| <u>Fred</u><br>First Name  | <u>Stormer</u><br>Last Name   |
| <u>Attorney</u><br>Title   |   |
| <u>Underwood Law Firm, P.C.</u><br>Firm Name   |   |
| <u>806-379-0306</u><br>Phone Number  | <u>806-379-0316</u><br>Fax Number                                   |
|  | <u>fred.stormer@uwlaw.com</u><br>Email Address                      |
| <u>Mobile Number (optional)</u>  |   |
| 4. On what date did the district determine this application complete? .....                | <u>September 21, 2017</u>   |
| 5. Has the district determined that the electronic copy and hard copy are identical? ..... | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |

**SECTION 2: Applicant Information**

**1. Authorized Company Representative (Applicant)**

|   |   |
|---|---|
| <u>Greg</u><br>First Name   | <u>Nelson</u><br>Last Name  |
| <u>CEO</u><br>Title   | <u>Core Solar SPV IX, LLC</u><br>Organization                       |
| <u>1221 South Mopac Expressway, Suite 225</u><br>Street Address   |   |
| <u>Same</u><br>Mailing Address  |   |
| <u>Austin</u><br>City   | <u>Texas</u><br>State   |
| <u>512.684.1976</u><br>Phone Number   | <u>78746</u><br>ZIP   |
|   | <u>512.222.1132</u><br>Fax Number                                   |
| <u>Mobile Number (optional)</u>   | <u>greg@coresolar.energy</u><br>Business Email Address              |
| 2. Will a company official other than the authorized company representative be responsible for responding to future information requests? ..... | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |
| 2a. If yes, please fill out contact information for that person.  |   |

|   |   |
|---|---|
| <u>Randall</u><br>First Name                                    | <u>Jenks</u><br>Last Name                                 |
| <u>Sr. Project Manager</u><br>Title                             | <u>Core Solar, LLC</u><br>Organization                    |
| <u>1221 South Mopac Expressway, Suite 225</u><br>Street Address |   |
| <u>Same</u><br>Mailing Address                                  |   |
| <u>Austin</u><br>City   | <u>Texas</u><br>State                                     |
| <u>512.684.1974</u><br>Phone Number                             | <u>78746</u><br>ZIP                                       |
|   | <u>512.222.1132</u><br>Fax Number                         |
| <u>Mobile Number (optional)</u>                                 | <u>randall@coresolar.energy</u><br>Business Email Address |

3. Does the applicant authorize the consultant to provide and obtain information related to this application? .....  Yes  No

SECTION 2: Applicant Information (continued)

4. Authorized Company Consultant (If Applicable)

June Gray
First Name Last Name
Project Development Consultant
Title
Core Solar, LLC
Firm Name
512-684-1989
Phone Number Fax Number
june@coresolar.energy
Business Email Address

SECTION 3: Fees and Payments

- 1. Has an application fee been paid to the school district? [checked] Yes [ ] No
The total fee shall be paid at time of the application is submitted to the school district. Any fees not accompanying the original application shall be considered supplemental payments.
1a. If yes, attach in Tab 2 proof of application fee paid to the school district.
For the purpose of questions 2 and 3, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.
2. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code §313.027(i)? [ ] Yes [checked] No [ ] N/A
3. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)? [ ] Yes [checked] No [ ] N/A

SECTION 4: Business Applicant Information

1. What is the legal name of the applicant under which this application is made? Core Solar SPV IX, LLC
2. List the Texas Taxpayer I.D. number of entity subject to Tax Code, Chapter 171 (11 digits) 32064820197
3. List the NAICS code 221114
4. Is the applicant a party to any other pending or active Chapter 313 agreements? [ ] Yes [checked] No
4a. If yes, please list application number, name of school district and year of agreement

SECTION 5: Applicant Business Structure

- 1. Identify Business Organization of Applicant (corporation, limited liability corporation, etc) Limited Liability Corporation
2. Is applicant a combined group, or comprised of members of a combined group, as defined by Tax Code §171.0001(7)? [checked] Yes [ ] No
2a. If yes, attach in Tab 3 a copy of Texas Comptroller Franchise Tax Form No. 05-165, No. 05-166, or any other documentation from the Franchise Tax Division to demonstrate the applicant's combined group membership and contact information.
3. Is the applicant current on all tax payments due to the State of Texas? [checked] Yes [ ] No
4. Are all applicant members of the combined group current on all tax payments due to the State of Texas? [checked] Yes [ ] No [ ] N/A
5. If the answer to question 3 or 4 is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. (If necessary, attach explanation in Tab 3)

[Empty box for explanation of default, delinquencies, or litigation]

**SECTION 9: Projected Timeline**

- 1. Application approval by school board ..... Q1 2018
- 2. Commencement of construction ..... Q2 2020
- 3. Beginning of qualifying time period ..... April, 2018
- 4. First year of limitation ..... 2021
- 5. Begin hiring new employees ..... Q2 2021
- 6. Commencement of commercial operations ..... Q2 2021
- 7. Do you propose to construct a new building or to erect or affix a new improvement after your application review start date (date your application is finally determined to be complete)? .....  Yes  No  
**Note:** Improvements made before that time may not be considered qualified property.
- 8. When do you anticipate the new buildings or improvements will be placed in service? ..... Q2 2021

**SECTION 10: The Property**

- 1. Identify county or counties in which the proposed project will be located ..... Dawson County, Texas
- 2. Identify Central Appraisal District (CAD) that will be responsible for appraising the property ..... Dawson County Appraisal District
- 3. Will this CAD be acting on behalf of another CAD to appraise this property? .....  Yes  No
- 4. List all taxing entities that have jurisdiction for the property, the portion of project within each entity and tax rates for each entity:  
 County: Dawson County, 100%, \$0.685850 City: N/A  
(Name, tax rate and percent of project) (Name, tax rate and percent of project)  
 Hospital District: N/A Water District: N/A  
(Name, tax rate and percent of project) (Name, tax rate and percent of project)  
 Other (describe): FC/Road M&O, 100%, \$0.154150 Other (describe): N/A  
(Name, tax rate and percent of project) (Name, tax rate and percent of project)
- 5. Is the project located entirely within the ISD listed in Section 1? .....  Yes  No  
 5a. If no, attach in **Tab 6** additional information on the project scope and size to assist in the economic analysis.
- 6. Did you receive a determination from the Texas Economic Development and Tourism Office that this proposed project and at least one other project seeking a limitation agreement constitute a single unified project (SUP), as allowed in §313.024(d-2)? .....  Yes  No  
 6a. If yes, attach in **Tab 6** supporting documentation from the Office of the Governor.

**SECTION 11: Investment**

**NOTE:** The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as Subchapter B or Subchapter C, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's website at [comptroller.texas.gov/economy/local/ch313/](http://comptroller.texas.gov/economy/local/ch313/).

- 1. At the time of application, what is the estimated minimum qualified investment required for this school district? ..... 10,000,000.00
- 2. What is the amount of appraised value limitation for which you are applying? ..... 20,000,000.00  
**Note:** The property value limitation amount is based on property values available at the time of application and may change prior to the execution of any final agreement.
- 3. Does the qualified investment meet the requirements of Tax Code §313.021(1)? .....  Yes  No
- 4. Attach a description of the qualified investment [See §313.021(1).] The description must include:
  - a. a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (**Tab 7**);
  - b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your minimum qualified investment (**Tab 7**); and
  - c. a detailed map of the qualified investment showing location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period, with vicinity map (**Tab 11**).
- 5. Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or §313.053 for Subchapter C school districts) for the relevant school district category during the qualifying time period? .....  Yes  No

Tab 14

**Form 50-296A, Schedules A-D**

Attached to Application package

Schedule A1: Total Investment for Economic Impact (through the Qualifying Time Period)

1219-klondike-coresolarspv-appamend02-08232019

Date 8/22/19  
 Applicant Name Core Solar SPV IX, LI  
 ISD Name Klondike ISD

Form 50-296A

Revised May 2014

| PROPERTY INVESTMENT AMOUNTS  |      |                         |   |  |  |  |  |  |
|--|------|-------------------------|---|--|--|--|--|--|
| (Estimated Investment in each year. Do not put cumulative totals.)   |      |                         |   |  |  |  |  |  |
|  |      |                         |   | Column A   | Column B   | Column C   | Column D   | Column E   |
|  | Year | School Year (YYYY-YYYY) | Tax Year (Fill in actual tax year below) YYYY | New investment (original cost) in <b>tangible personal property</b> placed in service during this year that will become Qualified Property | New investment made during this year in <b>buildings or permanent nonremovable components of buildings</b> that will become Qualified Property | Other new investment made during this year that will <u>not</u> become Qualified Property [SEE NOTE] | Other new investment made during this year that may become Qualified Property [SEE NOTE] | <b>Total Investment</b> (Sum of Columns A+B+C+D) |
| Investment made before filing complete application with district   |      |                         |   | Not eligible to become Qualified Property  |  | \$0  | \$0  | \$0  |
| Investment made after filing complete application with district, but before final board approval of application                  | Stub | 2018-2019               | 2018  | \$0  | \$0  | \$0  | \$0  | \$0  |
| Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period |      |                         |   | \$0  | \$0  | \$0  | \$0  | \$0  |
| Complete tax years of qualifying time period   | QTP1 | 2019-2020               | 2019  | \$0  | \$0  | \$0  | \$0  | \$0  |
|  | QTP2 | 2020-2021               | 2020  | \$70,000,000   | \$0  | \$0  | \$0  | \$70,000,000                                     |
| <b>Total Investment through Qualifying Time Period [ENTER this row in Schedule A2]</b>   |      |                         |   | \$70,000,000   | \$0  | \$0  | \$0  | 70,000,000                                       |
|  |      |                         |   | Enter amounts from TOTAL row above in Schedule A2  |  |  |  |  |
| <b>Total Qualified Investment (sum of green cells)</b>   |      |                         |   | \$70,000,000   |  |  |  |  |

For All Columns: List amount invested each year, not cumulative totals.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application. Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Total Investment: Add together each cell in a column and enter the sum in the blue total investment row. Enter the data from this row into the first row in Schedule A2.

Qualified Investment: For the green qualified investment cell, enter the sum of all the green-shaded cells.

Schedule A2: Total Investment for Economic Impact (including Qualified Property and other investments)

1219-Klondike-coresolarspv-appamend02-08232019

Date **8/22/19**  
 Applicant Name **Core Solar SPV IX, LLC**  
 ISD Name **Klondike ISD**

Form 50-296A

Revised May 2014

| PROPERTY INVESTMENT AMOUNTS  |      |                                |   |   |   |   |   |                            |
|--|------|--------------------------------|---|---|---|---|---|----------------------------|
| (Estimated investment in each year. Do not put cumulative totals.)                               |      |                                |   |   |   |   |   |                            |
|  |      |                                |   | Column A  | Column B  | Column C  | Column D  | Column E                   |
|  | Year | School Year (YYYY-YYYY)        | Tax Year (Fill in actual tax year below) YYYY | New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property | New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property | Other investment made during this year that will not become Qualified Property [SEE NOTE] | Other investment made during this year that will become Qualified Property (SEE NOTE) | Total Investment (A+B+C+D) |
| Total Investment from Schedule A1*   | --   | <b>TOTALS FROM SCHEDULE A1</b> |   | 70,000,000  | \$0   | \$0   | \$0   | 70,000,000                 |
| Enter amounts from TOTAL row in Schedule A1 in the row below                                     |      |                                |   |   |   |   |   |                            |
| Each year prior to start of value limitation period**<br><i>Insert as many rows as necessary</i> | Stub | 2018-2019                      | 2018  | \$0   | \$0   | \$0   | \$0   | \$0                        |
| Each year prior to start of value limitation period**<br><i>Insert as many rows as necessary</i> | QTP1 | 2019-2020                      | 2019  | \$0   | \$0   | \$0   | \$0   | \$0                        |
| Each year prior to start of value limitation period**<br><i>Insert as many rows as necessary</i> | QTP2 | 2020-2021                      | 2020  | \$70,000,000  | \$0   | \$0   | \$0   | 70,000,000                 |
| Value limitation period***   | 1    | 2021-2022                      | 2021  | \$70,000,000  | \$0   | \$0   | \$0   | 70,000,000                 |
|  | 2    | 2022-2023                      | 2022  | \$0   | \$0   | \$0   | \$0   | \$0                        |
|  | 3    | 2023-2024                      | 2023  | \$0   | \$0   | \$0   | \$0   | \$0                        |
|  | 4    | 2024-2025                      | 2024  | \$0   | \$0   | \$0   | \$0   | \$0                        |
|  | 5    | 2025-2026                      | 2025  | \$0   | \$0   | \$0   | \$0   | \$0                        |
|  | 6    | 2026-2027                      | 2026  | \$0   | \$0   | \$0   | \$0   | \$0                        |
|  | 7    | 2027-2028                      | 2027  | \$0   | \$0   | \$0   | \$0   | \$0                        |
|  | 8    | 2028-2029                      | 2028  | \$0   | \$0   | \$0   | \$0   | \$0                        |
|  | 9    | 2029-2030                      | 2029  | \$0   | \$0   | \$0   | \$0   | \$0                        |
|  | 10   | 2030-2031                      | 2030  | \$0   | \$0   | \$0   | \$0   | \$0                        |
| <b>Total Investment made through limitation</b>  |      |                                |   | \$ 140,000,000  | \$0   | \$0   | \$0   | \$ 140,000,000             |
| Continue to maintain viable presence   | 11   | 2031-2032                      | 2031  |   |   | \$0   |   | \$0                        |
|  | 12   | 2032-2033                      | 2032  |   |   | \$0   |   | \$0                        |
|  | 13   | 2033-2034                      | 2033  |   |   | \$0   |   | \$0                        |
|  | 14   | 2034-2035                      | 2034  |   |   | \$0   |   | \$0                        |
|  | 15   | 2035-2036                      | 2035  |   |   | \$0   |   | \$0                        |
| Additional years for 25 year economic impact as required by 313.026(c)(1)                        | 16   | 2036-2037                      | 2036  |   |   | \$0   |   | \$0                        |
|  | 17   | 2037-2038                      | 2037  |   |   | \$0   |   | \$0                        |
|  | 18   | 2038-2039                      | 2038  |   |   | \$0   |   | \$0                        |
|  | 19   | 2039-2040                      | 2039  |   |   | \$0   |   | \$0                        |
|  | 20   | 2040-2041                      | 2040  |   |   | \$0   |   | \$0                        |
|  | 21   | 2041-2042                      | 2041  |   |   | \$0   |   | \$0                        |
|  | 22   | 2042-2043                      | 2042  |   |   | \$0   |   | \$0                        |
|  | 23   | 2043-2044                      | 2043  |   |   | \$0   |   | \$0                        |
|  | 24   | 2044-2045                      | 2044  |   |   | \$0   |   | \$0                        |
|  | 25   | 2045-2046                      | 2045  |   |   | \$0   |   | \$0                        |

\* All investments made through the qualifying time period are captured and totaled on Schedule A1 [blue box] and incorporated into this schedule in the **first row**.

\*\* Only investment made during deferrals of the start of the limitation (after the end of qualifying time period but before the start of the Value Limitation Period) should be included in the "year prior to start of value limitation period" row(s). If the limitation starts at the end of the qualifying time period or the qualifying time period overlaps the limitation, no investment should be included on this line.

\*\*\* If your qualifying time period will overlap your value limitation period, do not also include investment made during the qualifying time period in years 1 and/or 2 of the value limitation period, depending on the overlap. Only include investments/years that were **not** captured on Schedule A1.

For All List amount invested each year, not cumulative totals. Only include investments in the remaining rows of Schedule A2 that were not captured on Schedule A1.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.

Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

**Schedule B: Estimated Market And Taxable Value (of Qualified Property Only)**

1219-klondike-coresolarspv-appamend02-08232019

Date 8/22/19  
 Applicant Name Core Solar SPV IX, LLC  
 ISD Name Klondike ISD

Form 50-296A

Revised May 2014

|  |      |                         |   | Qualified Property             |   |  | Estimated Taxable Value  |  |  |
|--|------|-------------------------|---|--------------------------------|---|--|--|--|--|
|  | Year | School Year (YYYY-YYYY) | Tax Year (Fill in actual tax year) YYYY | Estimated Market Value of Land | Estimated Total Market Value of new buildings or other new improvements | Estimated Total Market Value of tangible personal property in the new buildings or "in or on the new improvements" | Market Value less any exemptions (such as pollution control) and before limitation | Final taxable value for I&S after all reductions | Final taxable value for M&O after all reductions |
| Each year prior to start of Value Limitation Period<br><i>Insert as many rows as necessary</i> | 0    | 2018-2019               | 2018                                    | \$0                            | \$0   | \$0  | \$0  | \$0  | \$0  |
| Each year prior to start of Value Limitation Period<br><i>Insert as many rows as necessary</i> | 0    | 2019-2020               | 2019                                    | \$0                            | \$0   | \$0  | \$0  | \$0  | \$0  |
| Each year prior to start of Value Limitation Period  | 0    | 2020-2021               | 2020                                    | \$0                            | \$0   | \$0  | \$0  | \$0  | \$0  |
| Value Limitation Period  | 1    | 2021-2022               | 2021                                    | \$0                            | \$0   | \$35,000,000   | \$35,000,000   | \$35,000,000                                     | \$20,000,000                                     |
|  | 2    | 2022-2023               | 2022                                    | \$0                            | \$0   | \$128,800,000  | \$128,800,000  | \$128,800,000                                    | \$20,000,000                                     |
|  | 3    | 2023-2024               | 2023                                    | \$0                            | \$0   | \$117,600,000  | \$117,600,000  | \$117,600,000                                    | \$20,000,000                                     |
|  | 4    | 2024-2025               | 2024                                    | \$0                            | \$0   | \$106,400,000  | \$106,400,000  | \$106,400,000                                    | \$20,000,000                                     |
|  | 5    | 2025-2026               | 2025                                    | \$0                            | \$0   | \$93,800,000   | \$93,800,000   | \$93,800,000                                     | \$20,000,000                                     |
|  | 6    | 2026-2027               | 2026                                    | \$0                            | \$0   | \$81,200,000   | \$81,200,000   | \$81,200,000                                     | \$20,000,000                                     |
|  | 7    | 2027-2028               | 2027                                    | \$0                            | \$0   | \$68,600,000   | \$68,600,000   | \$68,600,000                                     | \$20,000,000                                     |
|  | 8    | 2028-2029               | 2028                                    | \$0                            | \$0   | \$54,600,000   | \$54,600,000   | \$54,600,000                                     | \$20,000,000                                     |
|  | 9    | 2029-2030               | 2029                                    | \$0                            | \$0   | \$42,000,000   | \$42,000,000   | \$42,000,000                                     | \$20,000,000                                     |
|  | 10   | 2030-2031               | 2030                                    | \$0                            | \$0   | \$33,600,000   | \$33,600,000   | \$33,600,000                                     | \$20,000,000                                     |
| Continue to maintain viable presence   | 11   | 2031-2032               | 2031                                    | \$0                            | \$0   | \$28,000,000   | \$28,000,000   | \$28,000,000                                     | \$28,000,000                                     |
|  | 12   | 2032-2033               | 2032                                    | \$0                            | \$0   | \$28,000,000   | \$28,000,000   | \$28,000,000                                     | \$28,000,000                                     |
|  | 13   | 2033-2034               | 2033                                    | \$0                            | \$0   | \$28,000,000   | \$28,000,000   | \$28,000,000                                     | \$28,000,000                                     |
|  | 14   | 2034-2035               | 2034                                    | \$0                            | \$0   | \$28,000,000   | \$28,000,000   | \$28,000,000                                     | \$28,000,000                                     |
|  | 15   | 2035-2036               | 2035                                    | \$0                            | \$0   | \$28,000,000   | \$28,000,000   | \$28,000,000                                     | \$28,000,000                                     |
| Additional years for 25 year economic impact as required by 313.026(c)(1)                      | 16   | 2036-2037               | 2036                                    | \$0                            | \$0   | \$28,000,000   | \$28,000,000   | \$28,000,000                                     | \$28,000,000                                     |
|  | 17   | 2037-2038               | 2037                                    | \$0                            | \$0   | \$28,000,000   | \$28,000,000   | \$28,000,000                                     | \$28,000,000                                     |
|  | 18   | 2038-2039               | 2038                                    | \$0                            | \$0   | \$28,000,000   | \$28,000,000   | \$28,000,000                                     | \$28,000,000                                     |
|  | 19   | 2039-2040               | 2039                                    | \$0                            | \$0   | \$28,000,000   | \$28,000,000   | \$28,000,000                                     | \$28,000,000                                     |
|  | 20   | 2040-2041               | 2040                                    | \$0                            | \$0   | \$28,000,000   | \$28,000,000   | \$28,000,000                                     | \$28,000,000                                     |
|  | 21   | 2041-2042               | 2041                                    | \$0                            | \$0   | \$28,000,000   | \$28,000,000   | \$28,000,000                                     | \$28,000,000                                     |
|  | 22   | 2042-2043               | 2042                                    | \$0                            | \$0   | \$28,000,000   | \$28,000,000   | \$28,000,000                                     | \$28,000,000                                     |
|  | 23   | 2043-2044               | 2043                                    | \$0                            | \$0   | \$28,000,000   | \$28,000,000   | \$28,000,000                                     | \$28,000,000                                     |
|  | 24   | 2044-2045               | 2044                                    | \$0                            | \$0   | \$28,000,000   | \$28,000,000   | \$28,000,000                                     | \$28,000,000                                     |
|  | 25   | 2045-2046               | 2045                                    | \$0                            | \$0   | \$28,000,000   | \$28,000,000   | \$28,000,000                                     | \$28,000,000                                     |

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.  
 Only include market value for eligible property on this schedule.

**Schedule C: Employment Information**

Date 8/22/19  
 Applicant Name Core Solar SPV IX, LLC  
 ISD Name Klondike ISD

Form 50-296A

Revised May 2014

|   | Year          | School Year<br>(YYYY-YYYY) | Tax Year<br>(Actual tax year)<br>YYYY | Construction  |  | Non-Qualifying Jobs   | Qualifying Jobs  |  |
|---|---------------|----------------------------|---------------------------------------|---|--|---|--|--|
|   |               |                            |                                       | Column A  | Column B   | Column C  | Column D   | Column E                                   |
|   |               |                            |                                       | Number of Construction FTE's or man-hours (specify) | Average annual wage rates for construction workers | Number of non-qualifying jobs applicant estimates it will create (cumulative) | Number of new qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative) | Average annual wage of new qualifying jobs |
| Each year prior to start of Value Limitation Period<br><i>Insert as many rows as necessary</i>          | Stub          | 2018-2019                  | 2018                                  | 0   | 0  | 0   | 0  | N/A  |
| Each year prior to start of Value Limitation Period<br><i>Insert as many rows as necessary</i>          | QTP1          | 2019-2020                  | 2019                                  | 0   | 0  | 0   | 0  | N/A  |
| Each year prior to start of Value Limitation Period<br><i>Insert as many rows as necessary</i>          | QTP2          | 2020-2021                  | 2020                                  | 150FTE  | \$ 55,000  | 0   | 0  | N/A  |
| Value Limitation Period<br><i>The qualifying time period could overlap the value limitation period.</i> | 1             | 2021-2022                  | 2021                                  | 200FTE  | \$ 55,000  | 0   | 2  | \$50,679.20                                |
|   | 2             | 2022-2023                  | 2022                                  | 0   | N/A  | 0   | 2  | \$50,679.20                                |
|   | 3             | 2023-2024                  | 2023                                  | 0   | N/A  | 0   | 2  | \$50,679.20                                |
|   | 4             | 2024-2025                  | 2024                                  | 0   | N/A  | 0   | 2  | \$50,679.20                                |
|   | 5             | 2025-2026                  | 2025                                  | 0   | N/A  | 0   | 2  | \$50,679.20                                |
|   | 6             | 2026-2027                  | 2026                                  | 0   | N/A  | 0   | 2  | \$50,679.20                                |
|   | 7             | 2027-2028                  | 2027                                  | 0   | N/A  | 0   | 2  | \$50,679.20                                |
|   | 8             | 2028-2029                  | 2028                                  | 0   | N/A  | 0   | 2  | \$50,679.20                                |
|   | 9             | 2029-2030                  | 2029                                  | 0   | N/A  | 0   | 2  | \$50,679.20                                |
|   | 10            | 2030-2031                  | 2030                                  | 0   | N/A  | 0   | 2  | \$50,679.20                                |
| Years Following Value Limitation Period   | 11 through 25 | 2031-2046                  | 2031-2045                             | 0   | N/A  | 0   | 2  | \$50,679.20                                |

Notes: See TAC 9.1051 for definition of non-qualifying jobs.  
 Only include jobs on the project site in this school district.

- C1.** Are the cumulative number of qualifying jobs listed in Column D less than the number of qualifying jobs required by statute? (25 qualifying jobs in Subchapter B districts, 10 qualifying jobs in Subchapter C districts)  Yes  No  
 If yes, answer the following two questions:
- C1a.** Will the applicant request a job waiver, as provided under 313.025(f-1)?  Yes  No
- C1b.** Will the applicant avail itself of the provision in 313.021(3)(F)?  Yes  No

**Schedule D: Other Incentives (Estimated)**

**Date** 8/22/19  
**Applicant Name** Core Solar SPV IX, LLC  
**ISD Name** Klondike ISD

**Form 50-296A**  
 Revised May 2014

| State and Local Incentives for which the Applicant intends to apply (Estimated) |  |                           |                     |                                   |                  |                     |
|---|--|---------------------------|---------------------|-----------------------------------|------------------|---------------------|
| Incentive Description   | Taxing Entity (as applicable)            | Beginning Year of Benefit | Duration of Benefit | Annual Tax Levy without Incentive | Annual Incentive | Annual Net Tax Levy |
| Tax Code Chapter 311  | County:                                  |                           |                     |                                   |                  |                     |
|   | City:                                    |                           |                     |                                   |                  |                     |
|   | Other:                                   |                           |                     |                                   |                  |                     |
| Tax Code Chapter 312  | County: Dawson Cty General Fund M&O      | 2021                      | 2021-2030           | \$522,343                         | 80%              | \$104,469           |
|   | City: N/A                                |                           |                     |                                   |                  |                     |
|   | Other: Dawson County FC/Lateral Road M&O | 2021                      | 2021-2030           | \$117,401                         | 80%              | \$23,480            |
| Local Government Code Chapters 380/381  | County:                                  |                           |                     |                                   |                  |                     |
|   | City:                                    |                           |                     |                                   |                  |                     |
|   | Other:                                   |                           |                     |                                   |                  |                     |
| Freeport Exemptions   |  |                           |                     |                                   |                  |                     |
| Non-Annexation Agreements   |  |                           |                     |                                   |                  |                     |
| Enterprise Zone/Project   |  |                           |                     |                                   |                  |                     |
| Economic Development Corporation  |  |                           |                     |                                   |                  |                     |
| Texas Enterprise Fund   |  |                           |                     |                                   |                  |                     |
| Employee Recruitment  |  |                           |                     |                                   |                  |                     |
| Skills Development Fund   |  |                           |                     |                                   |                  |                     |
| Training Facility Space and Equipment   |  |                           |                     |                                   |                  |                     |
| Infrastructure Incentives   |  |                           |                     |                                   |                  |                     |
| Permitting Assistance   |  |                           |                     |                                   |                  |                     |
| Other:  |  |                           |                     |                                   |                  |                     |
| Other:  |  |                           |                     |                                   |                  |                     |
| Other:  |  |                           |                     |                                   |                  |                     |
| Other:  |  |                           |                     |                                   |                  |                     |
| <b>TOTAL</b>  |  |                           |                     | <b>\$639,744</b>                  |                  | <b>\$127,949</b>    |

Additional information on incentives for this project: Average annual tax used, based on total 10 year taxes, divided by ten year period

**Texas Comptroller of Public Accounts**

Data Analysis and  
Transparency  
Form 50-296-A

**SECTION 16: Authorized Signatures and Applicant Certification**

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in **Tab 17**. **NOTE:** If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

**1. Authorized School District Representative Signature**

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print here →

Steve McLaren  
Print Name (Authorized School District Representative)

Superintendent  
Title

sign here →

[Signature]  
Signature (Authorized School District Representative)

8-26-2019  
Date

**2. Authorized Company Representative (Applicant) Signature and Notarization**

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print here →

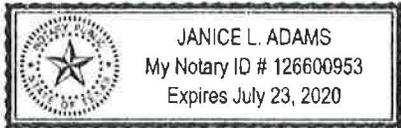
Craig Nelson  
Print Name (Authorized Company Representative (Applicant))

CEO  
Title

sign here →

[Signature]  
Signature (Authorized Company Representative (Applicant))

8/25/19  
Date



(Notary Seal)

GIVEN under my hand and seal of office this, the

23 day of August, 2019

[Signature]  
Notary Public in and for the State of Texas

My Commission expires: 7/23/2020

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.