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August 25, 2017

Local Government Assistance & Economic Analysis
Texas Comptroller of Public Accounts
P.O. Box 13528
Austin, Texas 78711-3528

RE: Application to the Roma Independent School District from Rio Bravo Windpower, LLC

To the Local Government Assistance & Economic Analysis Division:

By copy of this letter transmitting the application for review to the Comptroller's Office, the Roma Independent School District is notifying Rio Bravo Windpower, LLC of its intent to consider the application for appraised value limitation on qualified property should a positive certificate be issued by the Comptroller. The electronic copy is identical to the hard copy that will be hand delivered.

The Applicant submitted the Application to the school district on June 29, 2017. The Board voted to accept the application on June 29, 2017. The application has been determined complete as of August 25, 2017. Please prepare the economic impact report.

A copy of the application will be submitted to the Starr County Appraisal District.

Sincerely,

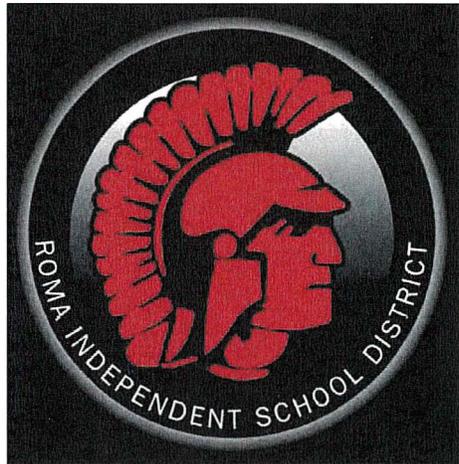


Kevin O'Hanlon
School District Consultant

Cc: Starr County Appraisal District
Rio Bravo Windpower, LLC

Application for Appraised Value Limitation
On Qualified Property

Submitted to:
Roma Independent School District



By:
Rio Bravo Windpower LLC

June 29, 2017

**Application for Chapter 313
Appraised Value Limitation by
Rio Bravo Windpower, LLC to
Roma ISD**

June 29, 2017

Tab 1

See executed application attached.



Application for Appraised Value Limitation on Qualified Property (Tax Code, Chapter 313, Subchapter B or C)

Economic Development
and Analysis
Form 50-296-A

INSTRUCTIONS: This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application. This notice must include:
 - the date on which the school district received the application;
 - the date the school district determined that the application was complete;
 - the date the school board decided to consider the application; and
 - a request that the Comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the original hard copy of the completed application to the Comptroller in a three-ring binder with tabs, as indicated on page 9 of this application, separating each section of the documents, in addition to an electronic copy on CD. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, the Comptroller will publish all submitted application materials on its website. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller rules. For more information, see guidelines on Comptroller's website.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. Pursuant to 9.1053(a)(1)(C), requested information shall be provided within 20 days of the date of the request. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project, issue a certificate for a limitation on appraised value to the school board regarding the application and prepare an economic impact evaluation by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application not later than the 150th day after the application review start date (the date the application is fully determined to be complete), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to issue a certificate, complete the economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's website to find out more about the program at www.texasahead.org/tax_programs/chapter313/. There are links to the Chapter 313 statute, rules, guidelines and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

SECTION 1: School District Information

1. Authorized School District Representative

June 29, 2017

Date Application Received by District

Carlos

First Name

Superintendent

Title

Roma Independent School District

School District Name

608 North Garcia Street

Street Address

P.O. Box 187

Mailing Address

Roma

City

956-849-1377

Phone Number

Mobile Number (optional)

Guzman

Last Name

TX

State

956-849-3118

Fax Number

cguzman@romaisd.com

Email Address

78584

ZIP

2. Does the district authorize the consultant to provide and obtain information related to this application?

Yes

No

SECTION 1: School District Information (continued)

3. Authorized School District Consultant (If Applicable)

<u>Daniel</u> First Name	<u>Casey</u> Last Name
<u>Attorney</u> Title	
<u>Moak, Casey & Associates</u> Firm Name	
<u>512-485-7878</u> Phone Number	<u>512-485-7888</u> Fax Number
	<u>dcasey@moakcasey.com</u> Email Address
<u>Mobile Number (optional)</u>	

4. On what date did the district determine this application complete? August 25, 2017
5. Has the district determined that the electronic copy and hard copy are identical? Yes No

SECTION 2: Applicant Information

1. Authorized Company Representative (Applicant)

<u>Jeff</u> First Name	<u>Neves</u> Last Name
<u>Vice President</u> Title	<u>Rio Bravo Windpower, LLC</u> Organization
<u>802 N. Carancahua St., Suite 1250</u> Street Address	
<u>Mailing Address</u>	
<u>Corpus Christi</u> City	<u>TX</u> State
<u>361-888-4496</u> Phone Number	<u>78401</u> ZIP
<u>Mobile Number (optional)</u>	<u>Jeff@amshore.com</u> Business Email Address

2. Will a company official other than the authorized company representative be responsible for responding to future information requests? Yes No
- 2a. If yes, please fill out contact information for that person.

<u>Chad</u> First Name	<u>Comeault</u> Last Name
<u>1417 NW Everett Street</u> Street Address	<u>Steelhead Wind II LLC</u> Organization
<u>Mailing Address</u>	
<u>Portland</u> City	<u>OR</u> State
<u>503-327-2009</u> Phone Number	<u>97212</u> ZIP
<u>Mobile Number (optional)</u>	<u>CHCOM@vestas.com</u> Business Email Address

3. Does the applicant authorize the consultant to provide and obtain information related to this application? Yes No

SECTION 2: Applicant Information (continued)

4. Authorized Company Consultant (If Applicable)

Robert Pena
 First Name Last Name
 President
 Title
 Texas Energy Consultants LLC
 Firm Name
 956-207-3644 877-341-4474
 Phone Number Fax Number
 robjrpena@texas-kwh.com
 Business Email Address

SECTION 3: Fees and Payments

1. Has an application fee been paid to the school district? Yes No

The total fee shall be paid at time of the application is submitted to the school district. Any fees not accompanying the original application shall be considered supplemental payments.

1a. If yes, attach in **Tab 2** proof of application fee paid to the school district.

For the purpose of questions 2 and 3, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

2. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code §313.027(i)? Yes No N/A

3. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)? Yes No N/A

SECTION 4: Business Applicant Information

1. What is the legal name of the applicant under which this application is made? Rio Bravo Windpower, LLC

2. List the Texas Taxpayer I.D. number of entity subject to Tax Code, Chapter 171 (11 digits) 32057829189

3. List the NAICS code 221115

4. Is the applicant a party to any other pending or active Chapter 313 agreements? Yes No

4a. If yes, please list application number, name of school district and year of agreement

SECTION 5: Applicant Business Structure

1. Identify Business Organization of Applicant (corporation, limited liability corporation, etc) Limited Liability Company

2. Is applicant a combined group, or comprised of members of a combined group, as defined by Tax Code §171.0001(7)? Yes No

2a. If yes, attach in **Tab 3** a copy of Texas Comptroller Franchise Tax Form No. 05-165, No. 05-166, or any other documentation from the Franchise Tax Division to demonstrate the applicant's combined group membership and contact information.

3. Is the applicant current on all tax payments due to the State of Texas? Yes No

4. Are all applicant members of the combined group current on all tax payments due to the State of Texas? Yes No N/A

5. If the answer to question 3 or 4 is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. (If necessary, attach explanation in **Tab 3**)

SECTION 6: Eligibility Under Tax Code Chapter 313.024

1. Are you an entity subject to the tax under Tax Code, Chapter 171? Yes No
2. The property will be used for one of the following activities:
 - (1) manufacturing Yes No
 - (2) research and development Yes No
 - (3) a clean coal project, as defined by Section 5.001, Water Code Yes No
 - (4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code Yes No
 - (5) renewable energy electric generation Yes No
 - (6) electric power generation using integrated gasification combined cycle technology Yes No
 - (7) nuclear electric power generation Yes No
 - (8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7) Yes No
 - (9) a Texas Priority Project, as defined by 313.024(e)(7) and TAC 9.1051 Yes No
3. Are you requesting that any of the land be classified as qualified investment? Yes No
4. Will any of the proposed qualified investment be leased under a capitalized lease? Yes No
5. Will any of the proposed qualified investment be leased under an operating lease? Yes No
6. Are you including property that is owned by a person other than the applicant? Yes No
7. Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment? Yes No

SECTION 7: Project Description

1. In **Tab 4**, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information.
2. Check the project characteristics that apply to the proposed project:

<input type="checkbox"/> Land has no existing improvements	<input checked="" type="checkbox"/> Land has existing improvements (<i>complete Section 13</i>)
<input type="checkbox"/> Expansion of existing operation on the land (<i>complete Section 13</i>)	<input type="checkbox"/> Relocation within Texas

SECTION 8: Limitation as Determining Factor

1. Does the applicant currently own the land on which the proposed project will occur? Yes No
2. Has the applicant entered into any agreements, contracts or letters of intent related to the proposed project? Yes No
3. Does the applicant have current business activities at the location where the proposed project will occur? Yes No
4. Has the applicant made public statements in SEC filings or other documents regarding its intentions regarding the proposed project location? Yes No
5. Has the applicant received any local or state permits for activities on the proposed project site? Yes No
6. Has the applicant received commitments for state or local incentives for activities at the proposed project site? Yes No
7. Is the applicant evaluating other locations not in Texas for the proposed project? Yes No
8. Has the applicant provided capital investment or return on investment information for the proposed project in comparison with other alternative investment opportunities? Yes No
9. Has the applicant provided information related to the applicant's inputs, transportation and markets for the proposed project? Yes No
10. Are you submitting information to assist in the determination as to whether the limitation on appraised value is a determining factor in the applicant's decision to invest capital and construct the project in Texas? Yes No

Chapter 313.026(e) states "the applicant may submit information to the Comptroller that would provide a basis for an affirmative determination under Subsection (c)(2)." If you answered "yes" to any of the questions in Section 8, attach supporting information in Tab 5.

SECTION 9: Projected Timeline

1. Application approval by school board QTR 4 2017
2. Commencement of construction 2018
3. Beginning of qualifying time period 2018
4. First year of limitation January 2019
5. Begin hiring new employees on or before Dec. 2018
6. Commencement of commercial operations December 2018
7. Do you propose to construct a new building or to erect or affix a new improvement after your application review start date (*date your application is finally determined to be complete*)? Yes No
Note: Improvements made before that time may not be considered qualified property.
8. When do you anticipate the new buildings or improvements will be placed in service? December 2018

SECTION 10: The Property

1. Identify county or counties in which the proposed project will be located Starr County
2. Identify Central Appraisal District (CAD) that will be responsible for appraising the property Starr County Appraisal District
3. Will this CAD be acting on behalf of another CAD to appraise this property? Yes No
4. List all taxing entities that have jurisdiction for the property, the portion of project within each entity and tax rates for each entity:
 County: Starr County, 0.5258, 100% City: _____
(Name, tax rate and percent of project) (Name, tax rate and percent of project)
 Hospital District: Starr Hospital Dist., 0.277314, 100% Water District: _____
(Name, tax rate and percent of project) (Name, tax rate and percent of project)
 Other (describe): South Texas College, 0.1850, 100% Other (describe): Starr Co. Drainage, 0.0100, 100%
(Name, tax rate and percent of project) (Name, tax rate and percent of project)
5. Is the project located entirely within the ISD listed in Section 1? Yes No
 5a. If no, attach in **Tab 6** additional information on the project scope and size to assist in the economic analysis.
6. Did you receive a determination from the Texas Economic Development and Tourism Office that this proposed project and at least one other project seeking a limitation agreement constitute a single unified project (SUP), as allowed in §313.024(d-2)? Yes No
 6a. If yes, attach in **Tab 6** supporting documentation from the Office of the Governor.

SECTION 11: Investment

NOTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as Subchapter B or Subchapter C, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's website at www.texasahead.org/tax_programs/chapter313/.

1. At the time of application, what is the estimated minimum qualified investment required for this school district? 10,000,000.00
2. What is the amount of appraised value limitation for which you are applying? 20,000,000.00
Note: The property value limitation amount is based on property values available at the time of application and may change prior to the execution of any final agreement.
3. Does the qualified investment meet the requirements of Tax Code §313.021(1)? Yes No
4. Attach a description of the qualified investment [See §313.021(1).] The description must include:
 - a. a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (**Tab 7**);
 - b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your minimum qualified investment (**Tab 7**); and
 - c. a detailed map of the qualified investment showing location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period, with vicinity map (**Tab 11**).
5. Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or §313.053 for Subchapter C school districts) for the relevant school district category during the qualifying time period? Yes No

SECTION 12: Qualified Property

1. Attach a detailed description of the qualified property. [See §313.021(2)] (If qualified investment describes qualified property exactly, you may skip items a, b and c below.) The description must include:
 - 1a. a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (Tab 8);
 - 1b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your qualified property (Tab 8); and
 - 1c. a map of the qualified property showing location of new buildings or new improvements with vicinity map (Tab 11).
2. Is the land upon which the new buildings or new improvements will be built part of the qualified property described by §313.021(2)(A)? Yes No
 - 2a. If yes, attach complete documentation including:
 - a. legal description of the land (Tab 9);
 - b. each existing appraisal parcel number of the land on which the new improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property (Tab 9);
 - c. owner (Tab 9);
 - d. the current taxable value of the land. Attach estimate if land is part of larger parcel (Tab 9); and
 - e. a detailed map showing the location of the land with vicinity map (Tab 11).
3. Is the land on which you propose new construction or new improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303? Yes No
 - 3a. If yes, attach the applicable supporting documentation:
 - a. evidence that the area qualifies as a enterprise zone as defined by the Governor's Office (Tab 16);
 - b. legal description of reinvestment zone (Tab 16);
 - c. order, resolution or ordinance establishing the reinvestment zone (Tab 16);
 - d. guidelines and criteria for creating the zone (Tab 16); and
 - e. a map of the reinvestment zone or enterprise zone boundaries with vicinity map (Tab 11)
 - 3b. If no, submit detailed description of proposed reinvestment zone or enterprise zone with a map indicating the boundaries of the zone on which you propose new construction or new improvements to the Comptroller's office within 30 days of the application date. What is the anticipated date on which you will submit final proof of a reinvestment zone or enterprise zone? Sept. 22, 2017

SECTION 13: Information on Property Not Eligible to Become Qualified Property

1. In Tab 10, attach a specific and detailed description of all **existing property**. This includes buildings and improvements existing as of the application review start date (the date the application is determined to be complete by the Comptroller). The description must provide sufficient detail to locate all existing property on the land that will be subject to the agreement and distinguish existing property from future proposed property.
2. In Tab 10, attach a specific and detailed description of all **proposed new property that will not become new improvements** as defined by TAC 9.1051. This includes proposed property that: functionally replaces existing or demolished/removed property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property; or is otherwise ineligible to become qualified property. The description must provide sufficient detail to distinguish existing property (question 1) and all proposed new property that cannot become qualified property from proposed qualified property that will be subject to the agreement (as described in Section 12 of this application).
3. For the property not eligible to become qualified property listed in response to questions 1 and 2 of this section, provide the following supporting information in Tab 10:
 - a. maps and/or detailed site plan;
 - b. surveys;
 - c. appraisal district values and parcel numbers;
 - d. inventory lists;
 - e. existing and proposed property lists;
 - f. model and serial numbers of existing property; or
 - g. other information of sufficient detail and description.
4. Total estimated market value of existing property (that property described in response to question 1): \$ 380,000.00
5. In Tab 10, include an appraisal value by the CAD of all the buildings and improvements existing as of a date within 15 days of the date the application is received by the school district.
6. Total estimated market value of proposed property not eligible to become qualified property (that property described in response to question 2): \$ 0.00

Note: Investment for the property listed in question 2 may count towards qualified investment in Column C of Schedules A-1 and A-2, if it meets the requirements of 313.021(1). Such property cannot become qualified property on Schedule B.

Application for Appraised Value Limitation on Qualified

SECTION 14: Wage and Employment Information

1. What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)? 0

2. What is the last complete calendar quarter before application review start date:
 First Quarter Second Quarter Third Quarter Fourth Quarter of 2017
(year)

3. What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the Texas Workforce Commission (TWC)? 0
Note: For job definitions see TAC §9.1051 and Tax Code §313.021(3).

4. What is the number of new qualifying jobs you are committing to create? 6

5. What is the number of new non-qualifying jobs you are estimating you will create? 0

6. Do you intend to request that the governing body waive the minimum new qualifying job creation requirement, as provided under Tax Code §313.025(f-1)? Yes No
 - 6a. If yes, attach evidence in **Tab 12** documenting that the new qualifying job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards.

7. Attach in **Tab 13** the four most recent quarters of data for each wage calculation below, including documentation from the TWC website. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(21) and (22).
 - a. Average weekly wage for all jobs (all industries) in the county is 403.00
 - b. 110% of the average weekly wage for manufacturing jobs in the county is 416.08
 - c. 110% of the average weekly wage for manufacturing jobs in the region is 660.88

8. Which Tax Code section are you using to estimate the qualifying job wage standard required for this project? §313.021(5)(A) or §313.021(5)(B)

9. What is the minimum required annual wage for each qualifying job based on the qualified property? 21,636.16

10. What is the annual wage you are committing to pay for each of the new qualifying jobs you create on the qualified property? 21,636.16

11. Will the qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3)? Yes No

12. Do you intend to satisfy the minimum qualifying job requirement through a determination of cumulative economic benefits to the state as provided by §313.021(3)(F)? Yes No
 - 12a. If yes, attach in **Tab 12** supporting documentation from the TWC, pursuant to §313.021(3)(F).

13. Do you intend to rely on the project being part of a single unified project, as allowed in §313.024(d-2), in meeting the qualifying job requirements? Yes No
 - 13a. If yes, attach in **Tab 6** supporting documentation including a list of qualifying jobs in the other school district(s).

SECTION 15: Economic Impact

1. Complete and attach Schedules A1, A2, B, C, and D in **Tab 14**. Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.
2. Attach an Economic Impact Analysis, if supplied by other than the Comptroller's Office, in **Tab 15**. (*not required*)
3. If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, attach a separate schedule showing the amount for each year affected, including an explanation, in **Tab 15**.

APPLICATION TAB ORDER FOR REQUESTED ATTACHMENTS

TAB	ATTACHMENT
1	Pages 1 through 11 of Application
2	Proof of Payment of Application Fee
3	Documentation of Combined Group membership under Texas Tax Code 171.0001(7), history of tax default, delinquencies and/or material litigation <i>(if applicable)</i>
4	Detailed description of the project
5	Documentation to assist in determining if limitation is a determining factor
6	Description of how project is located in more than one district, including list of percentage in each district and, if determined to be a single unified project, documentation from the Office of the Governor <i>(if applicable)</i>
7	Description of Qualified Investment
8	Description of Qualified Property
9	Description of Land
10	Description of all property not eligible to become qualified property <i>(if applicable)</i>
11	<p>Maps that clearly show:</p> <ul style="list-style-type: none"> a) Project vicinity b) Qualified investment including location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period c) Qualified property including location of new buildings or new improvements d) Existing property e) Land location within vicinity map f) Reinvestment or Enterprise Zone within vicinity map, showing the actual or proposed boundaries and size <p>Note: Electronic maps should be high resolution files. Include map legends/markers.</p>
12	Request for Waiver of Job Creation Requirement and supporting information <i>(if applicable)</i>
13	Calculation of three possible wage requirements with TWC documentation
14	Schedules A1, A2, B, C and D completed and signed Economic Impact <i>(if applicable)</i>
15	Economic Impact Analysis, other payments made in the state or other economic information <i>(if applicable)</i>
16	<p>Description of Reinvestment or Enterprise Zone, including:</p> <ul style="list-style-type: none"> a) evidence that the area qualifies as a enterprise zone as defined by the Governor's Office b) legal description of reinvestment zone* c) order, resolution or ordinance establishing the reinvestment zone* d) guidelines and criteria for creating the zone* <p>* To be submitted with application or before date of final application approval by school board</p>
17	Signature and Certification page, signed and dated by Authorized School District Representative and Authorized Company Representative <i>(applicant)</i>

Tab 2

Proof of Payment of Application Fee

Please find on the attached page, a copy of the check issued for the \$75,000 application fee to Roma ISD on July 20, 2017.

AMSHORE US WIND LLC
802 N CARANCAHUA ST., SUITE 1250
CORPUS CHRISTI, TX 78401

MEMO: FOR RIO BRAVO LLC 313 APPLICATION FEE

AMERICAN BANK
P.O. BOX 6459
CORPUS CHRISTI, TX 78466-6469
361-992-9911
88-328/1149

3454

PAY

DATE

AMOUNT

07/20/2017

\$***75,000.00

75000*Dollars*And*00*Cents

TO THE
ORDER
OF

ROMA I.S.D.
P. O. BOX 187
608 N. GARCIA ST.
ROMA, TX 78584-

FILE COPY

⑈003454⑈

AMSHORE US WIND LLC ROMA I.S.D.

DATE: 07/20/2017 TOTAL: \$75,000.00

3454

INVOICE
CKREQ20170720

AMOUNT PAID
75,000.00

DISCOUNT
0.00

BACKUP W/H
0.00

TAX W/H
0.00

Tab 3

Documentation of Combined Group membership under Texas Tax Code 171.0001(7), history of tax default, delinquencies and/or material litigation (if applicable).

Not Applicable.

Tab 4

Detailed description of the project.

In Tab 4, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information.

Rio Bravo Windpower, LLC is a proposed 200MW wind farm in Starr County consisting of 58 Vestas wind turbines.

If granted an Appraised Value Limitation pursuant to Texas Tax Code 313, Rio Bravo Windpower, LLC intends to interconnect approximately 200MW project into the AEP market in Starr and Zapata County, Texas. The development and its associated infrastructure will be constructed within the reinvestment zone approved by the Starr County Commissioner's Court aptly named the "Rio Bravo Reinvestment Zone."

The proposed project will consist of a facility designed to use wind power to generate electricity (otherwise known as a "wind farm"). Rio Bravo Windpower, LLC will be located entirely within the jurisdictional boundary of Starr County and the Roma ISD.

Rio Bravo Windpower, LLC expects to commence construction of the wind farm on or before January 2018 and expects to complete construction within 11 months. Rio Bravo Windpower, LLC anticipates the wind farm to be fully operational by the 4th Quarter of 2018. Rio Bravo Windpower, LLC expects to meet the minimum qualified investment threshold by December 31, 2018. The applicant intends to reach this threshold by investing \$298 million in development, engineering, environmental, aviation, and other studies and costs necessary for project development in Starr County. Rio Bravo Windpower, LLC will own all of the improvements for which it will seek an Appraised Value Limitation.

Upon completion, the wind farm will also include an operations and maintenance facility and an electrical substation; all constructed commencing on or before December 31, 2018 and interconnecting with the North Edinburg to Lobo 345kv line by ETT/AEP.

Tab 5

Documentation to assist in determining if limitation is a determining factor.

Chapter 313.026(e) states "the applicant may submit information to the Comptroller that would provide a basis for an affirmative determination under Subsection (c) (2)." If you answered "yes" to any of the questions in Section 8, attach supporting information in Tab 5.

2. Has the applicant entered into any agreements, contracts or letters of intent related to the proposed project?

The applicant has entered into long term lease agreements with the landowners in the project area. None of the contracts or agreements that the Company has entered into requires or obligates the Company to move forward with the proposed project in the event that a Chapter 313 Appraised Value Limitation is not approved.

7. Is the applicant evaluating other locations not in Texas for the proposed project?

Locations for consideration outside of the State of Texas include, but are not limited to the following:

New Mexico

Oklahoma

And other states within the Mid – West United States

10. Are you submitting information to assist in the determination as to whether the limitation on appraised value is a determining factor in the applicant's decision to invest capital and construct the project in Texas?

The information provided in this Attachment and throughout the Application has been assembled to provide the reviewer with the best possible information to make an assessment and determination of the critical nature of the Limitation on Appraised Value to the feasibility of Rio Bravo Windpower, LLC.

Tab 6

Description of how project is located in more than one district, including list of percentage in each district and, if determined to be a single unified project, documentation from the Office of the Governor (if applicable).

5a. If no, attach in Tab 6 additional information on the project scope and size to assist in the economic analysis.

Not Applicable.

Tab 7

Description of Qualified Investment

a. A specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code 313.021(7) (Tab 7).

Rio Bravo Windpower, LLC is requesting an Appraised Value Limitation on all of the property constructed or placed upon the real property described and shown on the map that can be found on Tab 11b. The property for which Rio Bravo is requesting an Appraised Value Limitation shall include, but is NOT limited to, the following: up to 58 wind turbines with a 3.45 megawatt capacity for a total generating capacity of approximately 200 MW; up to 58 steel reinforced concrete foundations supporting the weight of each turbine tower; electric poles and conductor cables used to transport electricity from each turbine tower to an electrical substation; and a new project electrical substation interconnected to the AEP Texas Electric 345kV transmission line located in West Starr County and intersecting on or near Loma Blanca Road.

Additionally, the map provided does not present the location of the improvements; however all of the improvements that make up the amount of permanent qualified investment will be made within the Project Investment Area as shown on the map that can be found on Tab 11a.

During 2015, Rio Bravo Windpower, LLC obtained a Reinvestment Zone designation and approval from Starr County for the proposed project area and areas of consideration for future expansion.

None of the above mentioned property is covered under an existing County Appraisal District account number.

b. A description of any new buildings, proposed new improvements or personal property which you intend to include as part of your minimum qualified investment (Tab 7).

The Applicant intends to construct a building(s) to house operations and maintenance, supplies, and other miscellaneous related equipment. The Applicant will also be constructing an electrical sub-station facility for integration and transmission of power into the electrical grid.

Tab 8

Description of Qualified Property

The proposed wind farm will consist of a wind-powered electric generating facility with an operating capacity of approximately 200 MW of power. The project located within the Roma ISD jurisdiction will consist of approximately 200 MW produced by approximately 58 WTG's. The exact number of turbines and foundations will depend on the name plate capacity of the turbine selected. The turbine size will be 3.45 MW of power.

Additional improvements of Qualified Property for the wind farm within Roma ISD include, but are not limited to:

- Up to 58 wind turbine generator foundations, anchor bolt embeds & template mounting rings.
- An electric substation including power transformers, associated circuit breakers, switches, reactive power compensation equipment and control building & fencing of perimeter.
- Operations & Maintenance Building with offices, warehouse & all standard utilities (i.e. telephone, water, drainage, sewer, etc.)
- Underground power cables from wind turbines to substation with various cable accessories including junction boxes.
- Roadwork sloped for drainage, with turnouts from public roads.
- Permanent meteorological towers, quality and location of which to be determined by final layout turbine.
- Underground communication cables.
- Wind turbine lighting per FAA requirements.

Tab 9

Description of Land

The proposed Rio Bravo Windpower, LLC project is located in a rural area of Starr County comprised of mostly ranch lands. The attached maps in Tab 11a and Tab 11b detail the project vicinity and the sections included in the Reinvestment Zone.

The legal descriptions of the property within the project area are as follows:

AB 121

AB 932 Sec 192

AB 332 Sec 301

AB 264 Sec 299

AB 756 Sec 300

AB 53 Sec 101

AB 1174 Sec 435

AB 754 Sec 302

AB 755 Sec 102

AB 1001 Sec 882

AB 753 Sec 72

Porcion 55 AB 335, being all lands east of western boundary formed by western edge of Tr.2 Par. S-1, continuing SSE along private road until it intersects with Porcion 56 AB 139.

Porcion 56 AB 139, being all lands east of western boundary formed by Park Road 46 running NNW to a point where said Park Road curves west into the park and from there, said western boundary formed by continuation of private road running NNW until it intersects with Porcion 55 AB 335.

Porcion 57 AB 354, all lands in the Porcion except those west of Park Road 46 and south of FM 2098.

Porcion 58 Sec 289, being all lands within said Porcion east of US Highway 83.

Porcion 59 Sec 326, being all lands within said Porcion east of US Highway 83.

Porcion 60 Sec 843, being all lands within said Porcion east of US Highway 83.

Tab 10

Description of all property not eligible to become qualified property (if applicable).

Presently the project has three meteorological testing towers located on site. The testing towers contain weather sensor equipment such as barometer, anemometers, and wind speed/directional equipment. Recent tax records show the towers have an estimated appraised value of \$58,980. In addition, Rio Bravo Windpower, LLC constructed a 5,000 foot road with a cost of \$68,000 which assisted the project in meeting production tax credit qualification. A map depicting the towers, road, and their location is attached on Tab 11d.

Starr County Appraisal District Account Numbers:

0711025-0-9900020

0711025-0-9900025

0711025-0-9900030

Tab 11

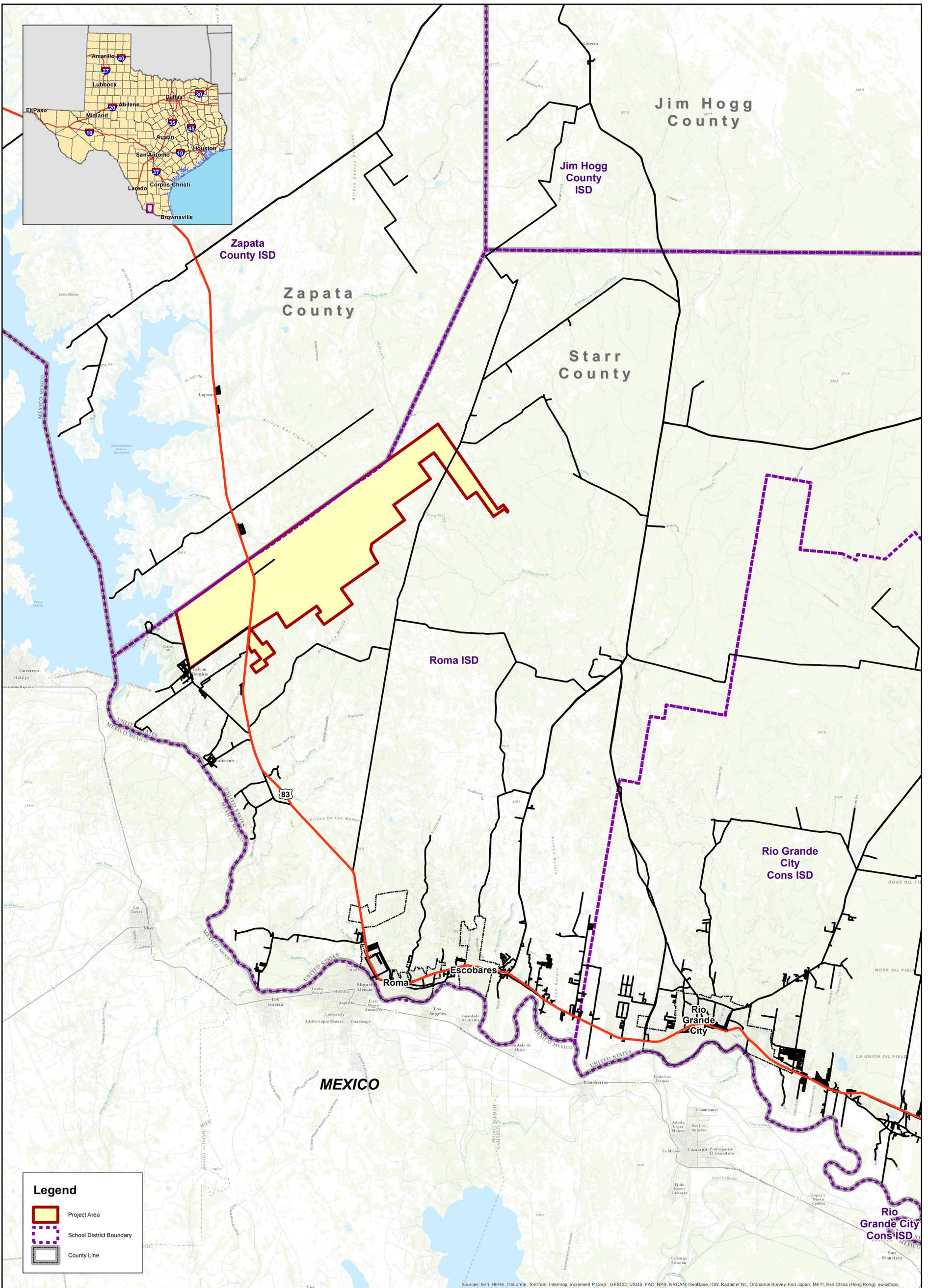
Maps that clearly show:

- a. Project vicinity***
- b. Qualified investment including location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period***
- c. Qualified property including location of new buildings or new improvements***
- d. Existing property***
- e. Land location within vicinity map***
- f. Reinvestment or Enterprise Zone within vicinity map, showing the actual or proposed boundaries and size***

Tab 11a

a. Project vicinity

Please see attached map on the following page.



Legend

- Project Area
- School District Boundary
- County Line

Sources: Esri, HERE, DeLorme, TomTom, Intermap, increment P Corp., GEBCO, USGS, FAO, NPS, NRCAN, GeoBase, IGN, Kadaster NL, Ordnance Survey, Esri Japan, METI, Esri China (Hong Kong), swisstopo, MapboxIndia, © OpenStreetMap contributors, and the GIS User Community

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 Austin, Texas 78746 | 512-222-1125
 www.energyrenewalpartners.com

ERP
 ENERGY RENEWAL PARTNERS, LLC

Rio Bravo Wind Project

School District Boundaries

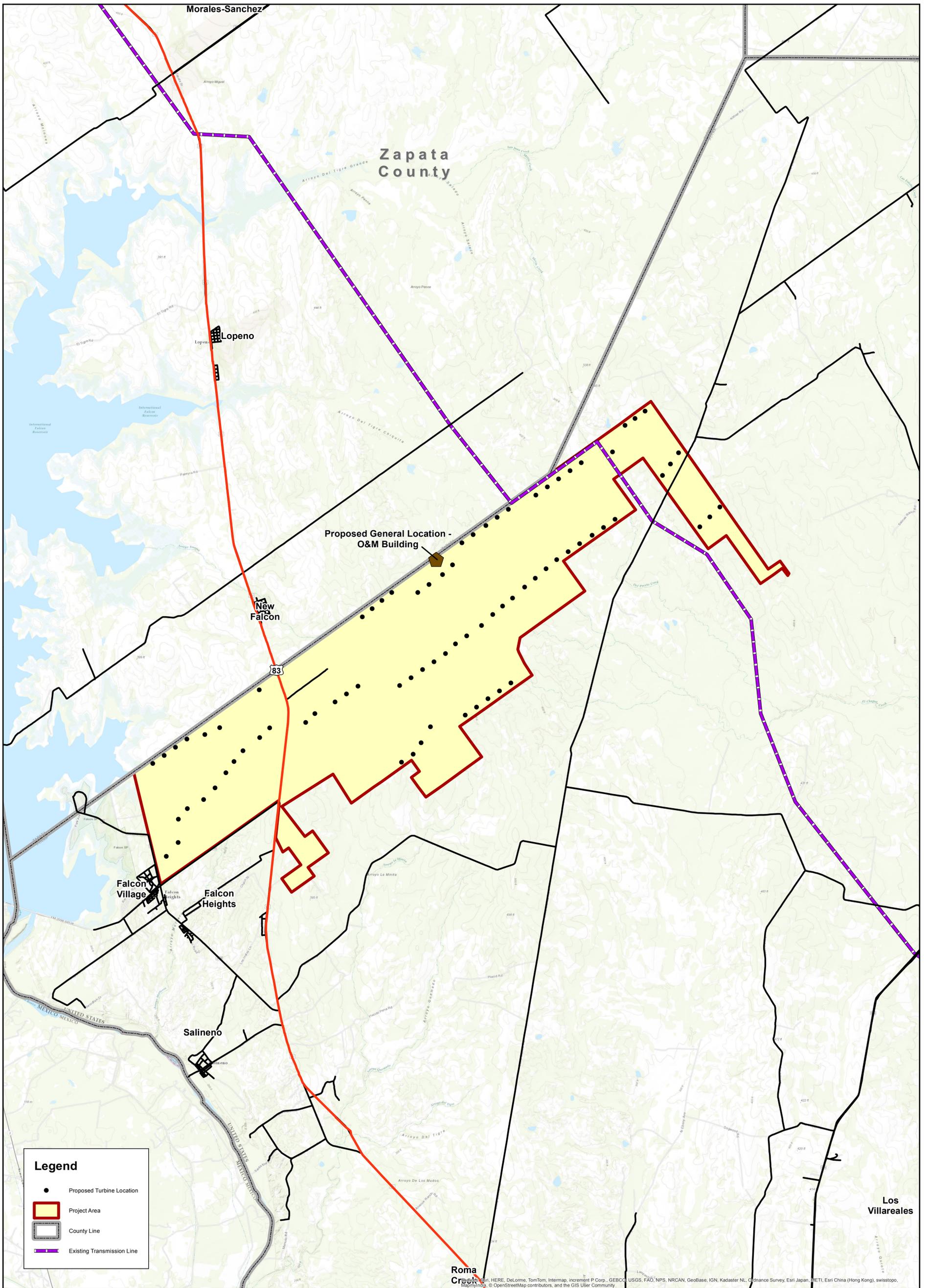
N

0 ————— 3
Miles

Tab 11b

b. Qualified investment including location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period

Please see attached map on the following page.



Legend

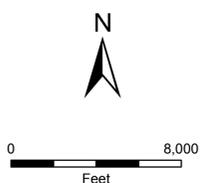
- Proposed Turbine Location
- Project Area
- ▭ County Line
- Existing Transmission Line

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 ENERGY RENEWAL PARTNERS, LLC

Rio Bravo Wind Project

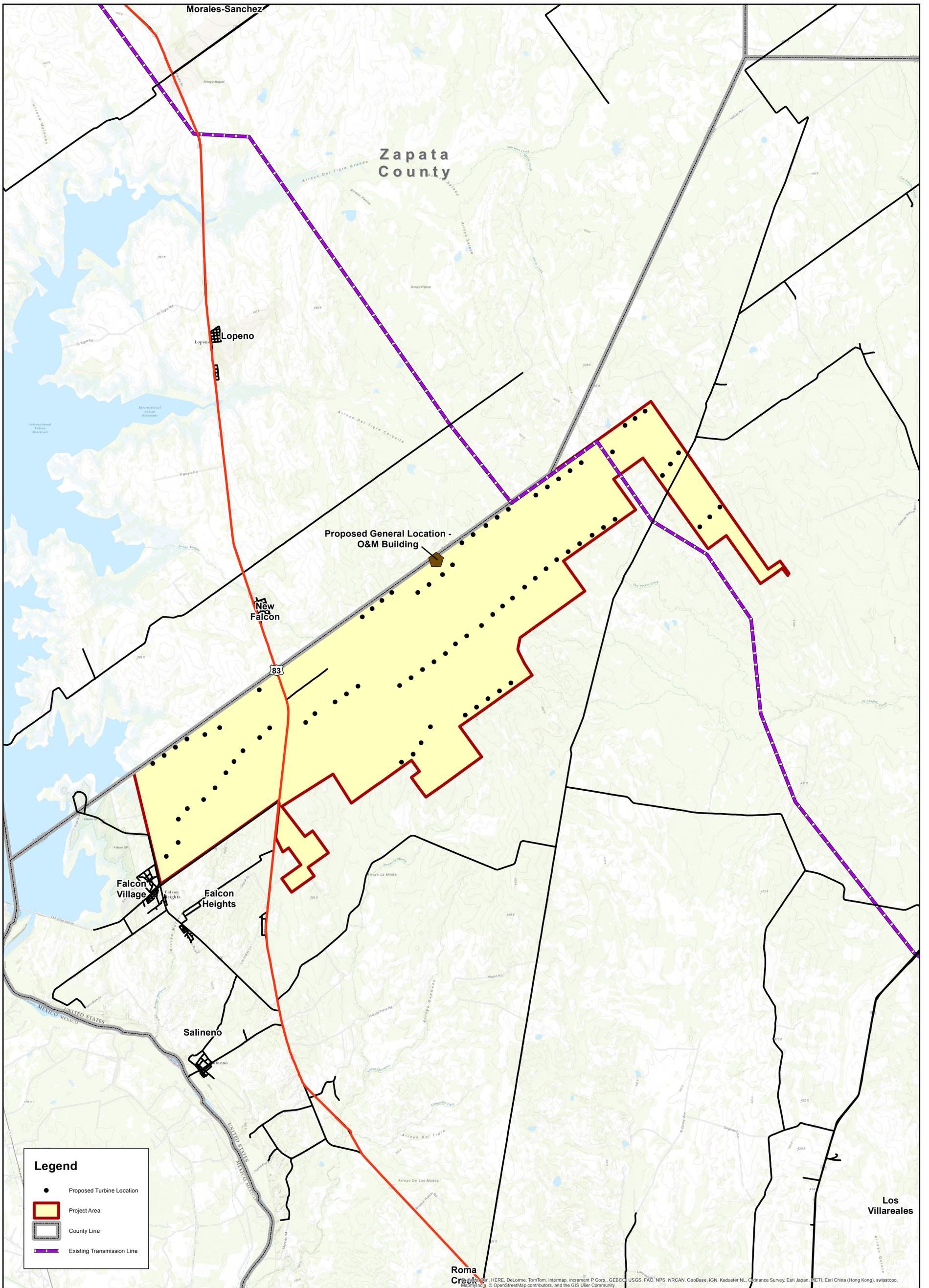
Project Infrastructure



Tab 11c

- c. *Qualified property including location of new buildings or new improvements***

Please see attached map on the following page.

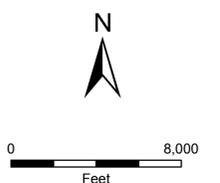


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 Austin, Texas 78746 | 512-222-1125
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Rio Bravo Wind Project

Project Infrastructure



Tab 11d

d. Existing property

Please see attached map on the following page.



Zapata
County

Starr
County

Lopeno

New
Falcon

83

Loma Blanca Road

Sanchez Road

Falcon Loop (Alvaro's Road)

FM 2098

Park Road 46

Falcon
Village

Falcon
Heights

Salineno

Los
Villareales

Legend

-  Project Area
-  Met Tower Location
-  Project Road
-  County Line

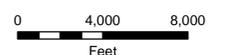
Temporary Towers, to be excluded at completion.

305 Camp Craft Road, Suite 575
West Lake Hills, Texas 78746
512-222-1125
www.energyrenewalpartners.com



Duke Energy Renewables Rio Bravo Windpower Project

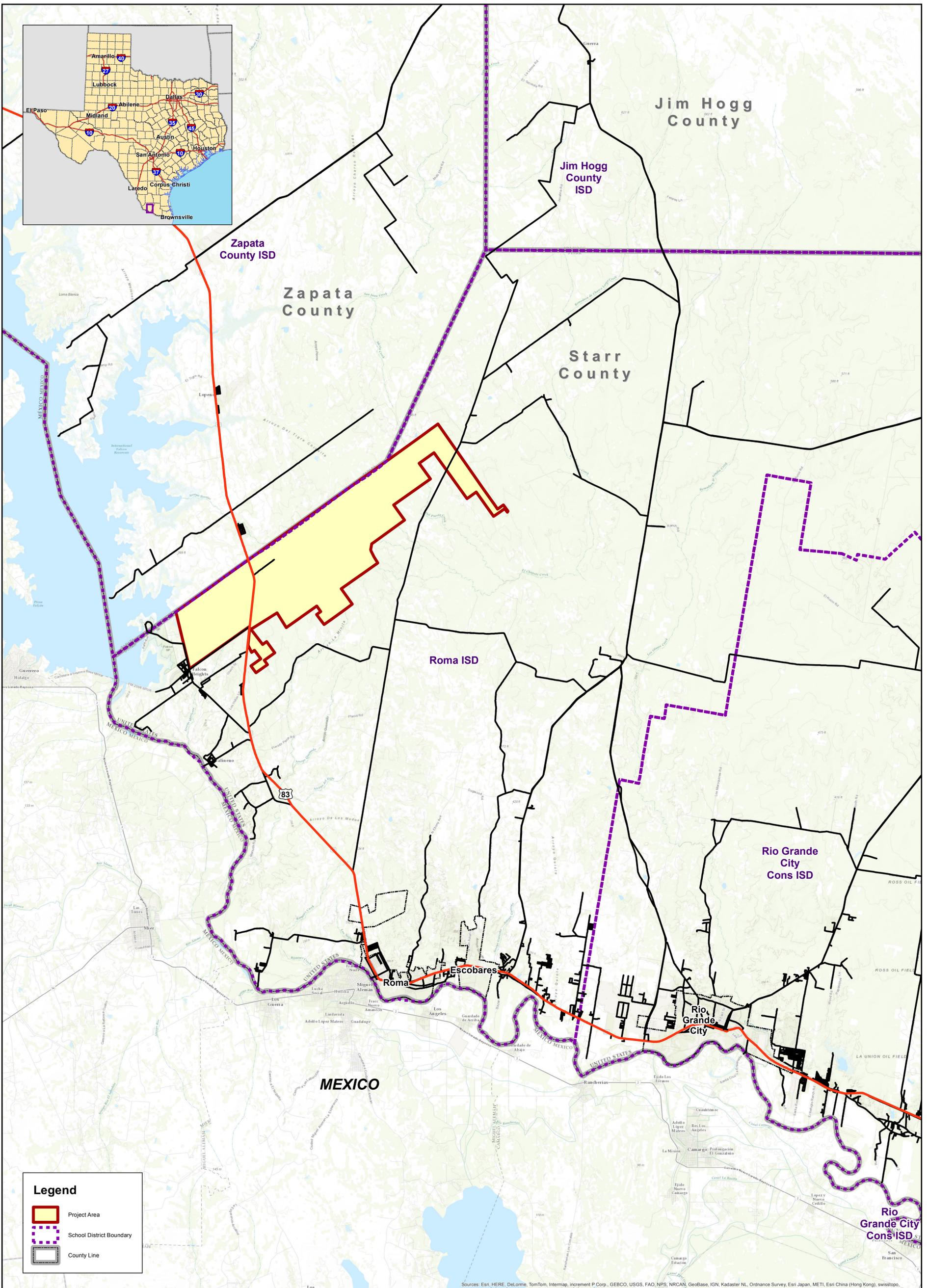
Project Infrastructure
Starr County, TX



Tab 11e

e. Land location within vicinity map

Please see attached map on the following page.



Legend

- Project Area
- School District Boundary
- County Line

Sources: Esri, HERE, DeLorme, TomTom, Intermap, increment P Corp., GEBCO, USGS, FAO, NPS, NRCAN, GeoBase, IGN, Kadaster NL, Ordnance Survey, Esri Japan, METI, Esri China (Hong Kong), swisstopo, MapboxIndia, © OpenStreetMap contributors, and the GIS User Community

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ERP
 ENERGY RENEWAL PARTNERS, LLC

Rio Bravo Wind Project

School District Boundaries

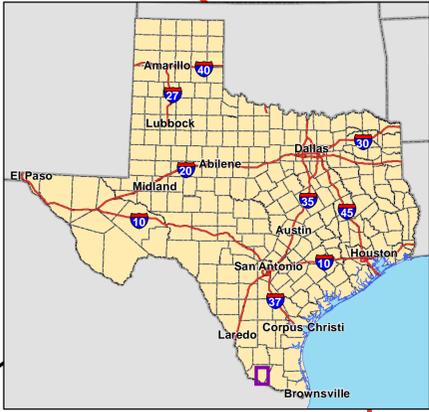
N

0 3
Miles

Tab 11f

- f. Reinvestment or Enterprise Zone within vicinity map, showing the actual or proposed boundaries and size***

Please see attached map on the following page.



Zapata
County

Starr
County

Lopeno

New
Falcon

83

Falcon
Village

Falcon
Heights

Salineno

Los
Villareales

C&M RR CO
SECTION 192
AB 932
RAMIREZ, J G

FOSTER, J A
SECTION 435
AB 1174
HATON, A P

BENAVIDES, J
AB 121

HE&WT RR CO
SECTION 302
AB 754
SALINAS, J A

HE&WT RR CO
SECTION 301
AB 332

HE&WT RR CO
SECTION 300
AB 756
SALINAS, J A

HE&WT RR CO
SECTION 299
AB 264

BS&F
SECTION 102
AB 755
SALINAS, J A

SK&K
SECTION 72
AB 753
SALINAS, J A

WALSH, MRS M F
SECTION 882
AB 1001
SALINAS, Z

LEAL, J
PORCION 55
AB 330

PANTALEON, J / JOAQUIN, J
PORCION 56
AB 199

YELA, L
PORCION 57
AB 2754

CHAPA, J
PORCION 58
AB 288

DE DIOS GARCIA, J
PORCION 59
AB 320

FERRAS, B
PORCION 60
AB 845

Loma Blanca Road

Sanchez Road

Falcon Loop (Alvaro's Road)

FM 2098

Paper Road St

Legend

- Proposed Reinvestment Zone
- Starr County Sections
- County Line

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West Lake Hills, Texas 78746
512-222-1125
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Duke Energy Renewables Rio Bravo Windpower Project

Rio Bravo Reinvestment Zone #1
Starr County, TX

N

0 3,000 6,000
Feet

Tab 12

Request for Waiver of Job Creation Requirement and supporting information (if applicable).

See attached waiver request.

Rio Bravo Windpower, LLC
802 N. Carancahua St., Suite 250
Corpus Christi, TX 78401

June 21, 2017

Mr. Carlos Guzman Superintendent
Roma Independent
School District 608
North Garcia Street
Roma, TX 78584

Re: Tex. Tax Code Chapter 313 Application for Appraised Value Limitation –Job Waiver Request

Dear Mr. Guzman,

This letter is to advise you that Rio Bravo Windpower, LLC is submitting a Chapter 313 Application for Appraised Value Limitation on Qualified Property with a request for a waiver of the minimum new qualifying job creation requirement. Section 313.025(f-1) of the Tax Code permits a school district's governing body to waive the new jobs creation requirement if it makes a finding that the requirement exceeds the industry standard for the number of employees reasonably necessary for the operation of the facility of the property owner that is described in the application.

As background information on the creation of full-time jobs by wind energy projects, these projects create a large number of full-time temporary jobs during the construction phase, but require a small number of highly skilled employees to operate and maintain the facility once the construction phase ends and commercial operations begin. Industry standard is that an average wind energy facility will employ approximately one (1) new permanent employee for every ten (10) wind turbines installed. The permanent employees of a wind energy facility maintain and service wind turbines, underground electrical connections, substations and other infrastructure associated with the safe and reliable operation of the facility. In addition to the onsite employees described, there may be asset managers or technicians who supervise, monitor, and support the facility operations from offsite locations. Based on the size, scope, and estimated needs of this wind energy facility, it is anticipated that approximately six (6) permanent employees will be required.

Rio Bravo Windpower LLC, respectfully requests that Roma ISD's Board of Trustees waive the new jobs creation requirement for its application and find that industry standard for the number of employees reasonably necessary for the operation of the facility is less than the minimum new qualifying job creation requirement.

Sincerely,



Jeff Neves
Rio Bravo Windpower, LLC
Project Developer

Tab 13

Calculation of Wage Requirements-Starr County

Supporting data for Section 14(7)(a)

110% of the average weekly wage for all jobs (all industries) in the county

Year	Period	Area	Ownership	Division	Level	Ind. Code	Industry	Avg. Weekly Wages
2016	1 st Qtr	Starr County	Private	0	0	10	Total, All Industries	\$409.00
2016	2 nd Qtr	Starr County	Private	0	0	10	Total, All Industries	\$386.00
2016	3 rd Qtr	Starr County	Private	0	0	10	Total, All Industries	\$404.00
2016	4 th Qtr	Starr County	Private	0	0	10	Total, All Industries	\$413.00
Average weekly wage for previous four quarters								\$403.00

*Source: Quarterly Employment and Wages (QCEW) data for Starr County,
<http://www.tracer2.com/cqi/dataanalysis/AreaSelection.asp?tableName=Industry>*

Supporting Data for Section 14(7)(b)

110% of the average weekly wage for manufacturing jobs in the county

Year	Period	Area	Ownership	Division	Level	Ind. Code	Industry	Avg. Weekly Wages
2016	1 st Qtr	Starr County	Private	31	2	31-33	Manufacturing	\$335.00
2016	2 nd Qtr	Starr County	Private	31	2	31-33	Manufacturing	\$368.00
2016	3 rd Qtr	Starr County	Private	31	2	31-33	Manufacturing	\$419.00
2016	4 th Qtr	Starr County	Private	31	2	31-33	Manufacturing	\$391.00
Average weekly wage for previous four quarters								\$378.25
110% of Average Weekly Wages								\$416.08

*Source: Quarterly Employment and Wages (QCEW) data for Starr County,
<http://www.tracer2.com/cqi/dataanalysis/AreaSelection.asp?tableName=Industry>*

Supporting Data for Section 14(7)(c)

110% of the average weekly wage for manufacturing jobs in the region

Average Hourly Wages	\$15.02
Average Annual Wages	\$31,235.00
Average Weekly Wages @40hrs/week	\$600.80
110% of Average Weekly Wages	\$660.88

Source: 2016 Manufacturing Average Wages by Council of Government Region Wages for All Occupations. Project location region: South Texas Development Council of Government.

<http://www.tracer2.com/admin/uploadedPublications/COGWages.pdf>

Quarterly Employment and Wages (QCEW)

[Back](#)

Page 1 of 1 (40 results/page)

Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2016	1st Qtr	Starr County	Private	00	0	10	Total, All Industries	\$409
2016	2nd Qtr	Starr County	Private	00	0	10	Total, All Industries	\$386
2016	3rd Qtr	Starr County	Private	00	0	10	Total, All Industries	\$404
2016	4th Qtr	Starr County	Private	00	0	10	Total, All Industries	\$413

Quarterly Employment and Wages (QCEW)

[Back](#)

Page 1 of 1 (40 results/page)

Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2016	1st Qtr	Starr County	Private	31	2	31-33	Manufacturing	\$335
2016	2nd Qtr	Starr County	Private	31	2	31-33	Manufacturing	\$368
2016	3rd Qtr	Starr County	Private	31	2	31-33	Manufacturing	\$419
2016	4th Qtr	Starr County	Private	31	2	31-33	Manufacturing	\$391

**2016 Manufacturing Average Wages by Council of Government Region
Wages for All Occupations**

COG	Wages	
	Hourly	Annual
Texas	\$25.41	\$52,850
<u>1. Panhandle Regional Planning Commission</u>	\$22.52	\$46,834
<u>2. South Plains Association of Governments</u>	\$18.27	\$38,009
<u>3. NORTEX Regional Planning Commission</u>	\$24.14	\$50,203
<u>4. North Central Texas Council of Governments</u>	\$26.06	\$54,215
<u>5. Ark-Tex Council of Governments</u>	\$19.07	\$39,663
<u>6. East Texas Council of Governments</u>	\$20.52	\$42,677
<u>7. West Central Texas Council of Governments</u>	\$20.31	\$42,242
<u>8. Rio Grande Council of Governments</u>	\$19.32	\$40,188
<u>9. Permian Basin Regional Planning Commission</u>	\$26.00	\$54,079
<u>10. Concho Valley Council of Governments</u>	\$18.78	\$39,066
<u>11. Heart of Texas Council of Governments</u>	\$21.14	\$43,962
<u>12. Capital Area Council of Governments</u>	\$30.06	\$62,522
<u>13. Brazos Valley Council of Governments</u>	\$17.66	\$36,729
<u>14. Deep East Texas Council of Governments</u>	\$18.06	\$37,566
<u>15. South East Texas Regional Planning Commission</u>	\$33.42	\$69,508
<u>16. Houston-Galveston Area Council</u>	\$27.52	\$57,246
<u>17. Golden Crescent Regional Planning Commission</u>	\$26.38	\$54,879
<u>18. Alamo Area Council of Governments</u>	\$21.67	\$45,072
<u>19. South Texas Development Council</u>	\$15.02	\$31,235
<u>20. Coastal Bend Council of Governments</u>	\$27.85	\$57,921
<u>21. Lower Rio Grande Valley Development Council</u>	\$17.55	\$36,503
<u>22. Texoma Council of Governments</u>	\$20.98	\$43,648
<u>23. Central Texas Council of Governments</u>	\$18.65	\$38,783
<u>24. Middle Rio Grande Development Council</u>	\$23.05	\$47,950

Source: Texas Occupational Employment and Wages

Data published: July 2017

Data published annually, next update will be July 31, 2018

Note: Data is not supported by the Bureau of Labor Statistics (BLS).

Wage data is produced from Texas OES data, and is not to be compared to BLS estimates.

Data intended for TAC 313 purposes only.

Tab 14

Schedules A1, A2, B, C and D completed and signed Economic Impact (if applicable).

Please see attached Schedules.

Schedule A1: Total Investment for Economic Impact (through the Qualifying Time Period)

Date: 8/11/2017
Applicant Name: Rio Bra Power, LLC
ISD Name: Rona ISU

PROPERTY INVESTMENT AMOUNTS								
(Estimated Investment in each year. Do not put cumulative totals.)								
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Column A New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	Column B New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Column C Other new investment made during this year that will not become Qualified Property [SEE NOTE]	Column D Other new investment made during this year that may become Qualified Property [SEE NOTE]	Column E Total Investment (Sum of Columns A+B+C+D)
Investment made before filing complete application with district								
		2017-2018	2017	0.00	0.00	0.00	0.00	0.00
				250,000,000.00	1,000,000.00	380,000.00	0.00	251,380,000.00
Investment made after filing complete application with district, but before final board approval of application								
Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period								
Complete tax years of qualifying time period	Q1P1	2018-2019	2019	\$ 250,000,000.00	1,000,000.00	\$ 380,000.00	0.00	\$ 251,380,000.00
Total Investment through Qualifying Time Period [ENTER this row in Schedule A2]				\$ 250,000,000.00	1,000,000.00	\$ 380,000.00	0.00	\$ 251,380,000.00
Total Qualified Investment (sum of green cells)				\$ 251,380,000.00	Enter amounts from TOTAL row above in Schedule A2			

For All Columns: List amount invested each year, not cumulative totals.
 Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.
 Only tangible personal property that is specifically described in the application can become qualified property.
 Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.
 Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(f) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.
 Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.
 Total Investment: Add together each cell in a column and enter the sum in the blue total investment row. Enter the data from this row into the first row in Schedule A2.
 Qualified Investment: For the green qualified investment cell, enter the sum of all the green-shaded cells.

Schedule A2: Total Investment for Economic Impact (including Qualified Property and other investments)

Date: 8/11/20
Applicant Name: Rio Bar Lower, LLC
USD Name: Roma ISD

PROPERTY INVESTMENT AMOUNTS									
(Estimated investment in each year. Do not put cumulative totals.)									
Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Column A New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	Column B New investment made during this year in buildings or permanent nonremovable components that will become Qualified Property	Column C Other investment made during this year that will not become Qualified Property [SEE NOTE]	Column D Other investment made during this year that will become Qualified Property [SEE NOTE]	Column E Total Investment (A+B+C+D)		
TOTALS FROM SCHEDULE A1			\$ 250,000,000.00	\$ 1,000,000.00	\$ 380,000.00	\$ -	\$ 251,380,000.00		
Total investment from Schedule A1*									
Each year prior to start of value limitation period**									
0	2017-2018	2017							
1	2018-2019	2018	\$ 250,000,000.00	\$ 1,000,000.00	\$ 380,000.00	\$ -	\$ 251,380,000.00		
1	2019-2020	2019							
2	2020-2021	2020							
3	2021-2022	2021							
4	2022-2023	2022							
5	2023-2024	2023							
6	2024-2025	2024							
7	2025-2026	2025							
8	2026-2027	2026							
9	2027-2028	2027							
10	2028-2029	2028							
Total investment made through limitation			\$ 250,000,000.00	\$ 1,000,000.00	\$ 380,000.00	\$ -	\$ 251,380,000.00		
11	2029-2030	2029							
12	2030-2031	2030							
13	2031-2032	2031							
14	2032-2033	2032							
15	2033-2034	2033							
16	2034-2035	2034							
17	2035-2036	2035							
18	2036-2037	2036							
19	2037-2038	2037							
20	2038-2039	2038							
21	2039-2040	2039							
22	2040-2041	2040							
23	2041-2042	2041							
24	2042-2043	2042							
25	2043-2044	2043							
Additional years for 25 year economic impact as required by 313.026(c)(1)									
Continue to maintain viable presence									

* All investments made through the qualifying time period are captured and totaled on Schedule A1 [blue box] and incorporated into this schedule in the first row.

** Only investment made during deferrals of the start of the limitation (after the end of qualifying time period but before the start of the Value Limitation Period) should be included in the "year prior to start of value limitation period" row(s). If the limitation starts at the end of the qualifying time period or the qualifying time period overlaps the limitation, no investment should be included on this line.

*** If your qualifying time period will overlap your value limitation period, do not also include investment made during the qualifying time period in years 1 and/or 2 of the value limitation period, depending on the overlap. Only include investments/years that were not captured on Schedule A1.

For All Columns: List amount invested each year, not cumulative totals. Only include investments in the remaining rows of Schedule A2 that were not captured on Schedule A1.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.

Column B: Only tangible personal property that is specifically described in the application can become qualified property.

Column C: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment meeting the definition of 313.027(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property is used to maintain, refurbish, renovate, modify or improve existing property described in SECTION 13, subsection 465 of the constitution.

Column E: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Schedule B: Estimated Market And Taxable Value (of Qualified Property Only)

Pre-Year	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Qualified Property			Estimated Taxable Value			
				Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new buildings or "in or on the new improvements"	Market Value less any exemptions (such as pollution control) and before limitation	Final taxable value for I&S after all reductions	Final taxable value for M&O after all reductions	
	0	2017-2018	2017							
Qualified Investment Period	1	2018-2019	2018	N/A	\$ 1,000,000.00	\$ 250,380,000.00	\$ 250,380,000.00	\$ -	\$ -	\$ -
	1	2019-2020	2019	N/A	\$ 950,000.00	\$ 237,861,000.00	\$ 237,861,000.00	\$ 237,861,000.00	\$ 237,861,000.00	\$ 20,000,000.00
	2	2020-2021	2020	N/A	\$ 902,500.00	\$ 225,967,950.00	\$ 225,967,950.00	\$ 225,967,950.00	\$ 225,967,950.00	\$ 20,000,000.00
	3	2021-2022	2021	N/A	\$ 857,375.00	\$ 214,669,552.50	\$ 214,669,552.50	\$ 214,669,552.50	\$ 214,669,552.50	\$ 20,000,000.00
	4	2022-2023	2022	N/A	\$ 814,506.25	\$ 203,936,074.88	\$ 203,936,074.88	\$ 203,936,074.88	\$ 203,936,074.88	\$ 20,000,000.00
Value Limitation Period	5	2023-2024	2023	N/A	\$ 773,780.94	\$ 193,739,271.13	\$ 193,739,271.13	\$ 193,739,271.13	\$ 193,739,271.13	\$ 20,000,000.00
	6	2024-2025	2024	N/A	\$ 735,091.89	\$ 184,052,307.57	\$ 184,052,307.57	\$ 184,052,307.57	\$ 184,052,307.57	\$ 20,000,000.00
	7	2025-2026	2025	N/A	\$ 698,337.30	\$ 174,849,692.20	\$ 174,849,692.20	\$ 174,849,692.20	\$ 174,849,692.20	\$ 20,000,000.00
	8	2026-2027	2026	N/A	\$ 663,420.43	\$ 166,107,207.59	\$ 166,107,207.59	\$ 166,107,207.59	\$ 166,107,207.59	\$ 20,000,000.00
	9	2027-2028	2027	N/A	\$ 630,249.41	\$ 157,801,847.21	\$ 157,801,847.21	\$ 157,801,847.21	\$ 157,801,847.21	\$ 20,000,000.00
	10	2028-2029	2028	N/A	\$ 598,736.94	\$ 149,911,754.85	\$ 149,911,754.85	\$ 149,911,754.85	\$ 149,911,754.85	\$ 20,000,000.00
	11	2029-2030	2029	N/A	\$ 568,800.09	\$ 142,416,167.10	\$ 142,416,167.10	\$ 142,416,167.10	\$ 142,416,167.10	\$ 20,000,000.00
Continue to maintain viable presence	12	2030-2031	2030	N/A	\$ 540,360.09	\$ 135,295,358.75	\$ 135,295,358.75	\$ 135,295,358.75	\$ 135,295,358.75	\$ 135,295,358.75
	13	2031-2032	2031	N/A	\$ 513,342.08	\$ 128,530,590.81	\$ 128,530,590.81	\$ 128,530,590.81	\$ 128,530,590.81	\$ 128,530,590.81
	14	2032-2033	2032	N/A	\$ 487,674.98	\$ 122,104,061.27	\$ 122,104,061.27	\$ 122,104,061.27	\$ 122,104,061.27	\$ 122,104,061.27
	15	2033-2034	2033	N/A	\$ 463,291.23	\$ 115,998,858.21	\$ 115,998,858.21	\$ 115,998,858.21	\$ 115,998,858.21	\$ 115,998,858.21
	16	2034-2035	2034	N/A	\$ 440,126.67	\$ 110,198,915.30	\$ 110,198,915.30	\$ 110,198,915.30	\$ 110,198,915.30	\$ 110,198,915.30
	17	2035-2036	2035	N/A	\$ 418,120.34	\$ 104,688,969.53	\$ 104,688,969.53	\$ 104,688,969.53	\$ 104,688,969.53	\$ 104,688,969.53
	18	2036-2037	2036	N/A	\$ 397,214.32	\$ 99,454,521.06	\$ 99,454,521.06	\$ 99,454,521.06	\$ 99,454,521.06	\$ 99,454,521.06
	19	2037-2038	2037	N/A	\$ 377,353.60	\$ 94,481,795.00	\$ 94,481,795.00	\$ 94,481,795.00	\$ 94,481,795.00	\$ 94,481,795.00
Additional years for 25 year economic impact as required by 313.026(c)(1)	20	2038-2039	2038	N/A	\$ 358,485.92	\$ 89,757,705.25	\$ 89,757,705.25	\$ 89,757,705.25	\$ 89,757,705.25	\$ 89,757,705.25
	21	2039-2040	2039	N/A	\$ 340,561.63	\$ 85,269,819.99	\$ 85,269,819.99	\$ 85,269,819.99	\$ 85,269,819.99	\$ 85,269,819.99
	22	2040-2041	2040	N/A	\$ 323,533.54	\$ 81,006,328.99	\$ 81,006,328.99	\$ 81,006,328.99	\$ 81,006,328.99	\$ 81,006,328.99
	23	2041-2042	2041	N/A	\$ 307,356.87	\$ 76,956,012.54	\$ 76,956,012.54	\$ 76,956,012.54	\$ 76,956,012.54	\$ 76,956,012.54
	24	2042-2043	2042	N/A	\$ 291,989.02	\$ 73,108,211.91	\$ 73,108,211.91	\$ 73,108,211.91	\$ 73,108,211.91	\$ 73,108,211.91
	25	2043-2044	2043	N/A	\$ 277,389.57	\$ 69,452,801.32	\$ 69,452,801.32	\$ 69,452,801.32	\$ 69,452,801.32	\$ 69,452,801.32

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation. Only include market value for eligible property on this schedule.

Schedule C: Employment Information

Date: 8/11/2017
Applicant Name: Rio Bravo Windpower, LLC
ISD Name: Roma ISD

	Year	School Year (YYYY-YYYY)	Tax Year (Actual tax year) YYYY	Construction		Qualifying Jobs		Average annual wage of new qualifying jobs
				Column A Number of Construction FTE's or man-hours (specify)	Column B Average annual wage rates for construction workers	Column C Number of non-qualifying jobs applicant estimates it will create (cumulative)	Column D Number of new qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	
Pre-Year	0	2017-2018	2017					
Qualified Investment Period	1	2018-2019	2018	200 FTE	\$ 37,596.00	0	N/A	N/A
	1	2019-2020	2019			0		\$ 21,363.16
	2	2020-2021	2020			0		\$ 21,363.16
	3	2021-2022	2021			0		\$ 21,363.16
	4	2022-2023	2022			0		\$ 21,363.16
	5	2023-2024	2023			0		\$ 21,363.16
	6	2024-2025	2024			0		\$ 21,363.16
	7	2025-2026	2025			0		\$ 21,363.16
	8	2026-2027	2026			0		\$ 21,363.16
	9	2027-2028	2027			0		\$ 21,363.16
	10	2028-2029	2028			0		\$ 21,363.16
Years Following Value Limitation Period	11 through 25	2029-2043	2029-2043			0		\$ 21,363.16

Value Limitation Period
The qualifying time period could overlap the value limitation period.

Notes: See TAC 9.1051 for definition of non-qualifying jobs. Only include jobs on the project site in this school district.

- C1. Are the cumulative number of qualifying jobs listed in Column D less than the number of qualifying jobs required by statute? (25 qualifying jobs in Subchapter B districts, 10 qualifying jobs in Subchapter C districts) if yes, answer the following two questions:
- C1a. Will the applicant request a job waiver, as provided under 313.025(f-1)?
- C1b. Will the applicant avail itself of the provision in 313.021(3)(F)?

Yes No

Yes No

Yes No

Schedule D: Other Incentives (Estimated)

Date: 8/11/2017
 Applicant Name: Rio Bravo Windpower, LLC
 ISD Name: Roma ISD

State and Local Incentives for which the Applicant intends to apply (Estimated)						
Incentive Description	Taxing Entity (as applicable)	Beginning Year of Benefit	Duration of Benefit	Annual Tax Levy without Incentive	Annual Incentive	Annual Net Tax Levy
Tax Code Chapter 311	County: City: Other:					
	County: Starr County	2019	10 Years	\$ 1,316,468.04	85%	\$ 197,474.71
	City: Other:	N/A	N/A	N/A	N/A	N/A
Tax Code Chapter 312	Other: Starr Co. Drainage Dist	2019	10 Years	\$ 25,038.00	85%	\$ 3,755.70
	Other: South Texas College	2019	10 Years	\$ 463,203.00	85%	\$ 69,480.45
	Other: Starr Hospital District	2019	10 Years	\$ 716,523.91	85%	\$ 107,478.59
Local Government Code Chapters 380/381	County: City: Other:					
Freeport Exemptions						
Non-Annexation Agreements						
Enterprise Zone/Project						
Economic Development Corporation						
Texas Enterprise Fund						
Employee Recruitment						
Skills Development Fund						
Training Facility Space and Equipment						
Infrastructure Incentives						
Permitting Assistance						
Other:						
Other:						
Other:						
Other:						
TOTAL				\$ 2,521,262.95	85%	\$ 378,189.44

Additional information on incentives for this project:

Tab 15

***Economic Impact Analysis, other payments made in the state or other economic information
(if applicable).***

Not applicable.

Tab 16

Description of Reinvestment or Enterprise Zone, including:

- a. Evidence that the area qualifies as an enterprise zone as defined by the Governor's Office***
- b. Legal description of reinvestment zone***
- c. Order, resolution or ordinance establishing the reinvestment zone***
- d. Guidelines and criteria for creating the zone***

Tab 16a

- a. *Evidence that the area qualifies as an enterprise zone as defined by the Governor's Office***

Not Applicable.

Tab 16b

b. *Legal description of reinvestment zone*

Please see attached.

The legal descriptions of the reinvestment zone are as follows:

AB 121

AB 932 Sec 192

AB 332 Sec 301

AB 264 Sec 299

AB 756 Sec 300

AB 53 Sec 101

AB 1174 Sec 435

AB 754 Sec 302

AB 755 Sec 102

AB 1001 Sec 882

AB 753 Sec 72

Porcion 55 AB 335, being all lands east of western boundary formed by western edge of Tr.2 Par. S-1, continuing SSE along private road until it intersects with Porcion 56 AB 139.

Porcion 56 AB 139, being all lands east of western boundary formed by Park Road 46 running NNW to a point where said Park Road curves west into the park and from there, said western boundary formed by continuation of private road running NNW until it intersects with Porcion 55 AB 335.

Porcion 57 AB 354, all lands in the Porcion except those west of Park Road 46 and south of FM 2098.

Porcion 58 Sec 289, being all lands within said Porcion east of US Highway 83.

Porcion 59 Sec 326, being all lands within said Porcion east of US Highway 83.

Porcion 60 Sec 843, being all lands within said Porcion east of US Highway 83.

Tab 16c

Order, resolution or ordinance establishing the reinvestment zone

To be supplemented by September 22, 2017 per Section 12, item 3b.

Tab 16d

Guidelines and criteria for creating the zone

To be supplemented.

Tab 17

Signature and Certification Page, signed and dated by Authorized School District Representative and Authorized Company Representative (applicant).

Please see attached.



SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in Tab 17. NOTE: If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print here

Carlos Guzman

Print Name (Authorized School District Representative)

Superintendent

Title

sign here

Handwritten signature of Carlos Guzman

Signature (Authorized School District Representative)

7-18-17

Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print here

Jeff Neves

Print Name (Authorized Company Representative (Applicant))

Vice President

Title

sign here

Handwritten signature of Jeff Neves

Signature (Authorized Company Representative (Applicant))

6/22/17

Date

GIVEN under my hand and seal of office this, the

22 day of June, 2017

Handwritten signature of Eric Briones

Notary Public in and for the State of Texas

My Commission expires: March 6, 2018



(Notary Seal)

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.