

Chapter 313 Annual Eligibility Report Form

SECTION 1: Applicant and District Information

1. Tax year covered by this report: 2017
NOTE: This report must be completed and submitted to the school district by May 15 of every year using information from the previous tax (calendar) year.
2. Application number: 1212
NOTE: You can find your application number and all agreement documents and reports on the website comptroller.texas.gov/economy/local/ch313/agreement-docs.php
3. Name of school district: Roma Independent School District
4. Name of project on original application (or short description of facility): Rio Bravo Windpower, LLC
5. Name of applicant on original application: Rio Bravo Windpower, LLC
6. Name the company entering into original agreement with district: Rio Bravo Windpower, LLC
7. Amount of limitation at time of application approval: 20,000,000
8. If you are one of two or more companies originally applying for a limitation, list all other applicants here and describe their relationships. (Use attachments if necessary.)

SECTION 2: Current Agreement Information

1. Name of current agreement holder(s) Rio Bravo Windpower, LLC
2. Complete mailing address of current agreement holder 133 Federal Street, Suite 1202, Boston, MA 02110
3. Company contact person for agreement holder:
- | | |
|-----------------------|---|
| <u>Vanessa Kwong</u> | <u>Counsel</u> |
| Name | Title |
| <u>(415) 792-6074</u> | <u>vanessa.kwong@longroadenergy.com</u> |
| Phone | Email |
4. Texas franchise tax ID number of current agreement holder: 32057829189
5. If the current agreement holder does not report under the franchise tax law, please include name and tax ID of reporting entity:
- | | |
|--------------------------------------|--------------------|
| <u>Longroad Energy Holdings, LLC</u> | <u>32061995018</u> |
| Name | Tax ID |
6. If the authorized company representative (same as signatory for this form) is different from the contact person listed above, complete the following:
- | | |
|---|-------------------------------------|
| <u>Michael U. Alvarez</u> | <u>Chief Operating Officer</u> |
| Name | Title |
| <u>133 Federal Street, Suite 1202, Boston, MA 02110</u> | |
| Complete Mailing Address | |
| <u>(617) 377-4301</u> | <u>contracts@longroadenergy.com</u> |
| Phone | Email |
7. If you are a current agreement holder who was not an original applicant, please list all other current agreement holders. Please describe the chain of ownership from the original applicant to the new entities. (Use attachments if necessary.)

- 7c. If yes, how many qualifying jobs were created at the specified wage in the year covered by the report? _____
8. How many qualifying jobs (employees of this entity and employees of a contractor with this entity) were based on the qualified property in the year covered by the report? _____
- 8a. Of the qualifying job-holders last year, how many were employees of the approved applicant? _____
- 8b. Of the qualifying job-holders last year, how many were employees of an entity contracting with the approved applicant? _____
- 8c. If any qualifying job-holders were employees of an entity contracting with the applicant, does the approved applicant or assignee have documentation from the contractor supporting the conclusion that those jobs are qualifying jobs? Yes No N/A

SECTION 5B: Wage and Employment Information for Applications After Jan. 1, 2014 (#1000 and Above)

ONLY COMPLETE THE WAGE SECTION (5A or 5B) THAT APPLIES TO YOUR APPLICATION. You can find your application number on the website at comptroller.texas.gov/economy/local/ch313/agreement-docs.php.

NOTE: For job definitions see TAC §9.1051(14) and Tax Code, §313.021(3).

QUALIFYING JOBS

1. What is the number of new qualifying jobs the applicant committed to create in the year covered by this report? 0
2. Did the applicant request that the governing body waive the minimum qualifying job requirement, as provided under Tax Code §313.025(f-1)? Yes No
- 2a. If yes, how many new qualifying jobs must the approved applicant create under the waiver? 6
3. Which Tax Code section are you using to determine the wage standard required for this project? §313.021(5)(A) or §313.021(5)(B)
- 3a. Attach calculations and cite exact Texas Workforce Commission data sources as defined in TAC §9.1051.
4. What is the minimum required annual wage for each qualifying job in the year covered by this report? \$ 0
5. What is the annual wage the applicant committed to pay for each of the qualifying jobs in the year covered by this report? \$ 0.00
6. How many qualifying jobs (employees of this entity and employees of a contractor with this entity) were based on the qualified property in the year covered by the report? 0
- 6a. Of the qualifying job-holders last year, how many were employees of the approved applicant? _____
- 6b. Of the qualifying job-holders last year, how many were employees of an entity contracting with the approved applicant? _____
- 6c. If any qualifying job-holders were employees of an entity contracting with the applicant, does the approved applicant or assignee have documentation from the contractor supporting the conclusion that those jobs are qualifying jobs? Yes No N/A
7. Do the qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3) and TAC 9.1051(30)? Yes No

NON-QUALIFYING JOBS

8. What is the number of non-qualifying jobs the applicant had on Dec. 31 of the year covered by this report? 0
9. What was the average wage you were paying for non-qualifying jobs on Dec. 31 of the year covered by this report? .. \$ 0.00
10. What is the county average weekly wage for non-qualifying jobs, as defined in TAC §9.1051? \$ 0.00

MISCELLANEOUS

11. Did the applicant rely on a determination by the Texas Workforce Commission under the provisions §313.024(3)(F) in meeting the minimum qualifying job requirements? Yes No
- 11a. If yes, attach supporting documentation to evidence that the requirements of §313.021(3)(F) were met.
12. Are you part of a Single Unified Project (SUP) and relying on the provisions in Tax Code §313.024(d-2) to meet the qualifying job requirements? Yes No
- 12a. If yes, attach supporting documentation from the Texas Economic Development and Tourism Office including a list of the other school district(s) and the qualifying jobs located in each.

SECTION 6: Qualified Investment During Qualified Time Period

ENTITIES ARE NOT REQUIRED TO COMPLETE THIS SECTION IF THE YEAR COVERED BY THE REPORT IS AFTER THE QUALIFYING TIME PERIOD OF THEIR AGREEMENT.

1. What is the qualified investment expended by this entity from the beginning of the qualifying time period through the end of the year covered by this report? \$ 0.00
2. Was any of the land classified as qualified investment? Yes No
3. Was any of the qualified Investment leased under a capitalized lease? Yes No
4. Was any of the qualified Investment leased under an operating lease? Yes No
5. Was any property not owned by the applicant part of the qualified investment? Yes No

SECTION 7: Partial Interest

THE FOLLOWING QUESTIONS MUST BE ANSWERED BY ENTITIES HAVING A PARTIAL INTEREST IN AN AGREEMENT.

For limitation agreements where there are multiple company entities that receive a part of the limitation provided by the agreement:

1) each business entity not having a full interest in the agreement should complete a separate form for their proportionate share of required employment and investment information; and, 2) separately, the school district is required to complete an Annual Eligibility Report that provides for each question in this form a sum of the individual answers from reports submitted by each entity so that there is a cumulative Annual Eligibility Report reflecting the entire agreement.

1. What was your limitation amount (or portion of original limitation amount) during the year covered by this report? _____
2. Please describe your interest in the agreement and identify all the documents creating that interest.

N/A

SECTION 8: Approval

"I am the authorized representative for the Company submitting this Annual Eligibility Report. I understand that this Report is a government record as defined in Chapter 37 of the Texas Penal Code. The information I am providing on this Report is true and correct to the best of my knowledge and belief."

print here → Michael U. Alvarez
Print Name (Authorized Company Representative)

Chief Operating Officer
Title

sign here → 
Signature (Authorized Company Representative)

6.11.18
Date

print here → _____
Print Name of Preparer (Person Who Completed the Form)

Phone



Franchise Tax Account Status

As of : 07/13/2018 13:39:33

This Page is Not Sufficient for Filings with the Secretary of State

RIO BRAVO WINDPOWER, LLC	
Texas Taxpayer Number	32057829189
Mailing Address	133 FEDERAL ST STE 1202 BOSTON, MA 02110-1973
Right to Transact Business in Texas	ACTIVE
State of Formation	DE
Effective SOS Registration Date	07/20/2015
Texas SOS File Number	0802256423
Registered Agent Name	CORPORATION SERVICE COMPANY D/B/A CSC-LAWYERS INCO
Registered Office Street Address	211 E. 7TH STREET SUITE 620 AUSTIN, TX 78701



Franchise Tax Account Status

As of : 07/13/2018 13:40:10

This Page is Not Sufficient for Filings with the Secretary of State

LONGROAD ENERGY HOLDINGS, LLC	
Texas Taxpayer Number	32061995018
Mailing Address	211 E 7TH ST STE 620 AUSTIN, TX 78701-3218
Right to Transact Business in Texas	ACTIVE
State of Formation	DE
Effective SOS Registration Date	11/03/2016
Texas SOS File Number	0802576807
Registered Agent Name	CORPORATION SERVICE COMPANY DBA CSC - LAWYERS INCO
Registered Office Street Address	211 E. 7TH STREET, SUITE 620 AUSTIN, TX 78701

Tab 13

Calculation of Wage Requirements-Starr County

Supporting data for Section 14(7)(a)

110% of the average weekly wage for all jobs (all industries) in the county

Year	Period	Area	Ownership	Division	Level	Ind. Code	Industry	Avg. Weekly Wages
2016	2 nd Qtr	Starr County	Total All	0	0	10	Total, All Industries	\$547.00
2016	3 rd Qtr	Starr County	Total All	0	0	10	Total, All Industries	\$587.00
2016	4 th Qtr	Starr County	Total All	0	0	10	Total, All Industries	\$578.00
2017	1 st Qtr	Starr County	Total All	0	0	10	Total, All Industries	\$596.00
Average weekly wage for previous four quarters								\$577.00

Source: Quarterly Employment and Wages (QCEW) data for Starr County, <http://www.tracer2.com/caj/dataanalysis/AreaSelection.asp?tableName=Industry>

Supporting Data for Section 14(7)(b)

110% of the average weekly wage for manufacturing jobs in the county

Year	Period	Area	Ownership	Division	Level	Ind. Code	Industry	Avg. Weekly Wages
2016	2 nd Qtr	Starr County	Total All	31	2	31-33	Manufacturing	\$368.00
2016	3 rd Qtr	Starr County	Total All	31	2	31-33	Manufacturing	\$419.00
2016	4 th Qtr	Starr County	Total All	31	2	31-33	Manufacturing	\$391.00
2017	1 st Qtr	Starr County	Total All	31	2	31-33	Manufacturing	\$410.00
Average weekly wage for previous four quarters								\$397.00
110% of Average Weekly Wages								\$436.70

Source: Quarterly Employment and Wages (QCEW) data for Starr County, <http://www.tracer2.com/caj/dataanalysis/AreaSelection.asp?tableName=Industry>

Supporting Data for Section 14(7)(c)

110% of the average weekly wage for manufacturing jobs in the region

Average Hourly Wages	\$15.02
Average Annual Wages	\$31,235.00
Average Weekly Wages @40hrs/week	\$600.80
110% of Average Weekly Wages	\$660.88

Source: 2016 Manufacturing Average Wages by Council of Government Region Wages for All Occupations. Project location region: South Texas Development Council of Government.

<http://www.tracer2.com/admin/uploadedPublications/COGWages.pdf>

Quarterly Employment and Wages (QCEW)

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D.PERIODYEAR

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Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2017	1st Qtr	Starr County	Total All	00	0	10	Total, all industries	\$596
2016	1st Qtr	Starr County	Total All	00	0	10	Total, all industries	\$560
2016	2nd Qtr	Starr County	Total All	00	0	10	Total, all industries	\$547
2016	3rd Qtr	Starr County	Total All	00	0	10	Total, all industries	\$587
2016	4th Qtr	Starr County	Total All	00	0	10	Total, all industries	\$578

Quarterly Employment and Wages (QCEW)

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D.PERIODYEAR

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Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2017	1st Qtr	Starr County	Total All	31	2	31-33	Manufacturing	\$410
2016	1st Qtr	Starr County	Total All	31	2	31-33	Manufacturing	\$335
2016	2nd Qtr	Starr County	Total All	31	2	31-33	Manufacturing	\$368
2016	3rd Qtr	Starr County	Total All	31	2	31-33	Manufacturing	\$419
2016	4th Qtr	Starr County	Total All	31	2	31-33	Manufacturing	\$391