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September 18, 2020

Local Government Assistance & Economic Analysis

Texas Comptroller of Public Accounts

P.O. Box 13528

Austin, Texas 78711-3528

RE: 1205-Amendment002Execution001 To the Port Arthur ISD from The Premcor Refining Group, Inc.

To the Local Government Assistance & Economic Analysis Division:

Enclosed. Please find Amendment002Execution001 To the Port Arthur ISD from The Premcor Refining Group, Inc. The following changes have been made:

1. Pages 1 – 9 of Application
 - Page 2 – Updated District Consultant
 - Page 3 – Updated Company Consultant
 - Page 5 – Projected Timeline:
 - i. Question 4 – Changed limitation to January 1, 2024
 - ii. Question 5 – Changed hiring to May 2024
 - iii. Question 6 - Changed Commercial operations to March 2024
 - iv. Question 8 - Changed buildings being placed into service March 2024
2. Updates Schedules A1 – D
 - Schedule A1 – Investment removed in Column A. Investment reduced in Column B.
 - Schedule A2 – New Investment amount in Column A in 2024, More investment in Column B
 - Schedule B – Investment values changed
 - Schedule C – Updated timeline
 - Schedule D – Updated timeline
3. New Signature Page

Please do not hesitate to call with any questions.

Sincerely,



Kevin O'Hanlon

School District Consultant

Cc: Premcor Refining Group, Inc.
Jefferson County Appraisal District

Texas Comptroller of Public Accounts

APPLICATION TAB ORDER FOR REQUESTED ATTACHMENTS

TAB	ATTACHMENT
1	Pages 1 through 11 of Application
2	Proof of Payment of Application Fee
3	Documentation of Combined Group membership under Texas Tax Code 171.0001(7), history of tax default, delinquencies and/or material litigation <i>(if applicable)</i>
4	Detailed description of the project
5	Documentation to assist in determining if limitation is a determining factor
6	Description of how project is located in more than one district, including list of percentage in each district and, if determined to be a single unified project, documentation from the Office of the Governor <i>(if applicable)</i>
7	Description of Qualified Investment
8	Description of Qualified Property
9	Description of Land
10	Description of all property not eligible to become qualified property <i>(if applicable)</i>
11	<p>Maps that clearly show:</p> <ul style="list-style-type: none"> a) Project vicinity b) Qualified investment including location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period c) Qualified property including location of new buildings or new improvements d) Existing property e) Land location within vicinity map f) Reinvestment or Enterprise Zone within vicinity map, showing the actual or proposed boundaries and size <p>Note: Electronic maps should be high resolution files. Include map legends/markers.</p>
12	Request for Waiver of Job Creation Requirement and supporting information <i>(if applicable)</i>
13	Calculation of three possible wage requirements with TWC documentation
14	Schedules A1, A2, B, C and D completed and signed Economic Impact <i>(if applicable)</i>
15	Economic Impact Analysis, other payments made in the state or other economic information <i>(if applicable)</i>
16	<p>Description of Reinvestment or Enterprise Zone, including:</p> <ul style="list-style-type: none"> a) evidence that the area qualifies as a enterprise zone as defined by the Governor's Office b) legal description of reinvestment zone* c) order, resolution or ordinance establishing the reinvestment zone* d) guidelines and criteria for creating the zone* <p>* To be submitted with application or before date of final application approval by school board</p>
17	Signature and Certification page, signed and dated by Authorized School District Representative and Authorized Company Representative <i>(applicant)</i>

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SECTION 1: School District Information *(continued)*3. Authorized School District Consultant *(If Applicable)*

Mali

First Name

Consultant

Title

O'Hanlon, Demerath & Castillo

Firm Name

(512) 494-9949

Phone Number

NA

Mobile Number *(optional)*

Hanley

Last Name

(512) 494-9919

Fax Number

mhanley@808west.com

Email Address

4. On what date did the district determine this application complete? September 25, 2018

5. Has the district determined that the electronic copy and hard copy are identical? ☒ Yes ☐ No

SECTION 2: Applicant Information

1. Authorized Company Representative *(Applicant)*

Mark

First Name

Vice President & General Manager

Title

1801 S Gulfway Dr

Street Address

Mailing Address

Port Arthur

City

409-985-1000

Phone Number

NA

Mobile Number *(optional)*

Skobel

Last Name

Premcor Refining Group, Inc.

Organization

Texas

State

77640

ZIP

Fax Number

mark.skobel@valero.com

Business Email Address

2. Will a company official other than the authorized company representative be responsible for responding to future information requests? ☒ Yes ☐ No

2a. If yes, please fill out contact information for that person.

Russell

First Name

Director Ad Valorem Tax

Title

One Valero Way

Street Address

PO Box 690110

Mailing Address

San Antonio

City

210-345-4312

Phone Number

Mobile Number *(optional)*

Minor

Last Name

Valero Energy Corporation

Organization

Texas

State

78269-0110

ZIP

210-345-2495

Fax Number

russell.minor@valero.com

Business Email Address

3. Does the applicant authorize the consultant to provide and obtain information related to this application? ☒ Yes ☐ No

Texas Comptroller of Public Accounts

SECTION 2: Applicant Information (continued)

4. Authorized Company Consultant (If Applicable)

Trey	Novosad
First Name	Last Name
Principal	
Title	
Ryan, LLC	
Firm Name	
210-410-0376	512-476-0033
Phone Number	Fax Number
trey.novosad@ryan.com	
Business Email Address	

SECTION 3: Fees and Payments

1. Has an application fee been paid to the school district? ☒ Yes ☐ No

The total fee shall be paid at time of the application is submitted to the school district. Any fees not accompanying the original application shall be considered supplemental payments.

1a. If yes, attach in **Tab 2** proof of application fee paid to the school district.

For the purpose of questions 2 and 3, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

2. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code §313.027(i)? ☐ Yes ☒ No ☐ N/A
3. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)? ☐ Yes ☒ No ☐ N/A

SECTION 4: Business Applicant Information

1. What is the legal name of the applicant under which this application is made? The Premcor Refining Group, Inc.
2. List the Texas Taxpayer I.D. number of entity subject to Tax Code, Chapter 171 (11 digits) 1-43-1491230-5
3. List the NAICS code 324110
4. Is the applicant a party to any other pending or active Chapter 313 agreements? ☒ Yes ☐ No
- 4a. If yes, please list application number, name of school district and year of agreement
Application #76, Port Arthur ISD, 2009

SECTION 5: Applicant Business Structure

1. Identify Business Organization of Applicant (corporation, limited liability corporation, etc) Corporation
2. Is applicant a combined group, or comprised of members of a combined group, as defined by Tax Code §171.0001(7)? ☒ Yes ☐ No
- 2a. If yes, attach in **Tab 3** a copy of Texas Comptroller Franchise Tax Form No. 05-165, No. 05-166, or any other documentation from the Franchise Tax Division to demonstrate the applicant's combined group membership and contact information.
3. Is the applicant current on all tax payments due to the State of Texas? ☒ Yes ☐ No
4. Are all applicant members of the combined group current on all tax payments due to the State of Texas? ☒ Yes ☐ No ☐ N/A
5. If the answer to question 3 or 4 is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. (If necessary, attach explanation in **Tab 3**)

N/A

Texas Comptroller of Public Accounts

SECTION 9: Projected Timeline

1. Application approval by school board 4Q 2017
2. Commencement of construction 1Q 2019
3. Beginning of qualifying time period January 2, 2019
4. First year of limitation January 1, 2024
5. Begin hiring new employees May 2024
6. Commencement of commercial operations March 2024
7. Do you propose to construct a new building or to erect or affix a new improvement after your application review start date (date your application is finally determined to be complete)? ☒ Yes ☐ No
Note: Improvements made before that time may not be considered qualified property.
 March 2024
8. When do you anticipate the new buildings or improvements will be placed in service? March 2024

SECTION 10: The Property

1. Identify county or counties in which the proposed project will be located Jefferson County
2. Identify Central Appraisal District (CAD) that will be responsible for appraising the property Jefferson County Appraisal District
3. Will this CAD be acting on behalf of another CAD to appraise this property? ☐ Yes ☒ No
4. List all taxing entities that have jurisdiction for the property, the portion of project within each entity and tax rates for each entity:
 County: Jefferson County, 100%, .365 City: NONE
(Name, tax rate and percent of project) (Name, tax rate and percent of project)
 Hospital District: NONE Water District: Drainage District #7, 100%, .160545
(Name, tax rate and percent of project) (Name, tax rate and percent of project)
 Other (describe): Port of Port Arthur, 100%, .166645 Other (describe): Sabine-Neches Nav Dist, 100%, .091640
(Name, tax rate and percent of project) (Name, tax rate and percent of project)
5. Is the project located entirely within the ISD listed in Section 1? ☒ Yes ☐ No
 5a. If no, attach in **Tab 6** additional information on the project scope and size to assist in the economic analysis.
6. Did you receive a determination from the Texas Economic Development and Tourism Office that this proposed project and at least one other project seeking a limitation agreement constitute a single unified project (SUP), as allowed in §313.024(d-2)? ☐ Yes ☒ No
 6a. If yes, attach in **Tab 6** supporting documentation from the Office of the Governor.

SECTION 11: Investment

NOTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as Subchapter B or Subchapter C, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's website at comptroller.texas.gov/economy/local/ch313/.

1. At the time of application, what is the estimated minimum qualified investment required for this school district? 30,000,000.00
2. What is the amount of appraised value limitation for which you are applying? 30,000,000.00
Note: The property value limitation amount is based on property values available at the time of application and may change prior to the execution of any final agreement.
3. Does the qualified investment meet the requirements of Tax Code §313.021(1)? ☒ Yes ☐ No
4. Attach a description of the qualified investment [See §313.021(1).] The description must include:
 - a. a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (**Tab 7**);
 - b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your minimum qualified investment (**Tab 7**); and
 - c. a detailed map of the qualified investment showing location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period, with vicinity map (**Tab 11**).
5. Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or §313.053 for Subchapter C school districts) for the relevant school district category during the qualifying time period? ☒ Yes ☐ No

PREMCOR REFINING GROUP INC CHAPTER 313 APPLICATION TO PORT ARTHUR ISD

Item #14

Schedules A-D

See Attached

PROPERTY INVESTMENT AMOUNTS								
(Estimated Investment in each year. Do not put cumulative totals.)								
				Column A	Column B	Column C	Column D	Column E
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Other new investment made during this year that will <u>not</u> become Qualified Property [SEE NOTE]	Other new investment made during this year that may become Qualified Property [SEE NOTE]	Total Investment (Sum of Columns A+B+C+D)
Investment made before filing complete application with district	--	Year preceding the first complete tax year of the qualifying time period (assuming no deferrals of qualifying time period)	2017	Not eligible to become Qualified Property		\$0	\$0	\$0
Investment made after filing complete application with district, but before final board approval of application				\$0	\$0	\$0	\$0	\$0
Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period				\$0	\$0	\$0	\$0	\$0
Complete tax years of qualifying time period	QTP0	2018-2019	2018	\$0	\$0	\$0		\$0
	QTP0	2019-2020	2019	\$0	\$0	\$0	\$0	\$0
	QTP1	2020-2021	2020	\$0	\$107,281,000	\$0	\$0	\$107,281,000
	QTP2	2021-2022	2021	\$0	\$253,000,000	\$0	\$0	\$253,000,000
Total Investment through Qualifying Time Period [ENTER this row in Schedule A2]				\$0	\$360,281,000	\$0	\$0	\$360,281,000
					Enter amounts from TOTAL row above in Schedule A2			
Total Qualified Investment (sum of green cells)				\$360,281,000				

For All Columns: List amount invested each year, not cumulative totals.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Total Investment: Add together each cell in a column and enter the sum in the blue total investment row. Enter the data from this row into the first row in Schedule A2.

Qualified Investment: For the green qualified investment cell, enter the sum of all the green-shaded cells.

Date

8/20/2020

Applicant Name

Premcor Refining Group, Inc.

ISD Name

Port Arthur ISD

Schedule A2: Total Investment for Economic Impact (including Qualified Property and other investments)

Form 50-296A

Revised May 2014

PROPERTY INVESTMENT AMOUNTS								
(Estimated Investment in each year. Do not put cumulative totals.)								
				Column A	Column B	Column C	Column D	Column E
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Other investment made during this year that will <u>not</u> become Qualified Property [SEE NOTE]	Other investment made during this year that will become Qualified Property [SEE NOTE]	Total Investment (A+B+C+D)
Total Investment from Schedule A1*	--	TOTALS FROM SCHEDULE A1		\$0	\$360,281,000	\$0	\$0	\$360,281,000
Each year prior to start of value limitation period** <small>Insert as many rows as necessary</small>	0	2017-2018	2017					
Each year prior to start of value limitation period** <small>Insert as many rows as necessary</small>	0	2018-2019	2018					
Each year prior to start of value limitation period** <small>Insert as many rows as necessary</small>	0	2019-2020	2019	\$0	\$0			\$0
Each year prior to start of value limitation period** <small>Insert as many rows as necessary</small>	0	2020-2021	2020	\$0	\$107,281,000			\$107,281,000
Each year prior to start of value limitation period** <small>Insert as many rows as necessary</small>	0	2021-2022	2021	\$0	\$253,000,000			\$253,000,000
Each year prior to start of value limitation period** <small>Insert as many rows as necessary</small>	0	2022-2023	2022	\$0	\$100,000,000			\$100,000,000
Each year prior to start of value limitation period** <small>Insert as many rows as necessary</small>	0	2023-2024	2023	\$0	\$256,000,000			\$256,000,000
Value limitation period***	1	2024-2025	2024	\$30,000,000	\$213,719,000			\$256,000,000
	2	2025-2026	2025					
	3	2026-2027	2026					
	4	2027-2028	2027					
	5	2028-2029	2028					
	6	2029-2030	2029					
	7	2030-2031	2030					
	8	2031-2032	2031					
	9	2032-2033	2032					
	10	2033-2034	2033					
Total Investment made through limitation				30,000,000	930,000,000			\$616,281,000
Continue to maintain viable presence	11	2034-2035	2034					
	12	2035-2036	2035					
	13	2036-2037	2036					
	14	2037-2038	2037					
	15	2038-2039	2038					
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2039-2040	2039					
	17	2040-2041	2040					
	18	2041-2042	2041					
	19	2042-2043	2042					
	20	2043-2044	2043					
	21	2044-2045	2044					
	22	2045-2046	2045					
	23	2046-2047	2046					
	24	2047-2048	2047					
	25	2048-2049	2048					

* All investments made through the qualifying time period are captured and totaled on Schedule A1 [blue box] and incorporated into this schedule in the **first row**.

** Only investment made during deferrals of the start of the limitation (after the end of qualifying time period but before the start of the Value Limitation Period) should be included in the "year prior to start of value limitation period" row(s). If the limitation starts at the end of the qualifying time period or the qualifying time period overlaps the limitation, no investment should be included on this line.

*** If your qualifying time period will overlap your value limitation period, do not also include investment made during the qualifying time period in years 1 and/or 2 of the value limitation period, depending on the overlap. Only include investments/years that were **not** captured on Schedule A1.

For All Columns: List amount invested each year, not cumulative totals. Only include investments in the remaining rows of Schedule A2 that were not captured on Schedule A1.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.
Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Schedule B: Estimated Market And Taxable Value (of Qualified Property Only)

Date

8/20/2020

Applicant Name

Premcor Refining Group, Inc.

ISD Name

Port Arthur Refining Group, Inc.

1205-Port Arthur-Valero-Amendment003Execution001

Form 50-296A

September 18, 2020

Revised May 2014

	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Qualified Property			Estimated Taxable Value		
				Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new buildings or "in or on the new improvements"	Market Value less any exemptions (such as pollution control) and before limitation	Final taxable value for I&S after all reductions	Final taxable value for M&O after all reductions
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2017-2018	2017	\$0	\$0	\$0	\$0	\$0	\$0
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2018-2019	2018	\$0	\$0	\$0	\$0	\$0	\$0
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2019-2020	2019	\$0	\$0	\$0	\$0	\$0	\$0
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2020-2021	2020	\$0	\$0	\$0	\$0	\$0	\$0
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2021-2022	2021	\$0	\$31,000,000	\$0	\$31,000,000	\$31,000,000	\$31,000,000
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2022-2023	2022	\$0	\$126,500,000	\$0	\$126,500,000	\$126,500,000	\$126,500,000
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2023-2024	2023	\$0	\$176,500,000	\$0	\$176,500,000	\$176,500,000	\$176,500,000
Value Limitation Period	1	2024-2025	2024	\$0	\$304,500,000	\$0	\$274,050,000	\$274,050,000	\$30,000,000
	2	2025-2026	2025	\$0	\$558,000,000	\$22,500,000	\$522,450,000	\$522,450,000	\$30,000,000
	3	2026-2027	2026	\$0	\$541,260,000	\$21,375,000	\$506,371,500	\$506,371,500	\$30,000,000
	4	2027-2028	2027	\$0	\$525,022,000	\$20,306,000	\$490,795,200	\$490,795,200	\$30,000,000
	5	2028-2029	2028	\$0	\$509,271,000	\$19,291,000	\$475,705,800	\$475,705,800	\$30,000,000
	6	2029-2030	2029	\$0	\$493,993,000	\$18,326,000	\$461,087,100	\$461,087,100	\$30,000,000
	7	2030-2031	2030	\$0	\$479,173,000	\$17,410,000	\$446,924,700	\$446,924,700	\$30,000,000
	8	2031-2032	2031	\$0	\$464,798,000	\$16,540,000	\$433,204,200	\$433,204,200	\$30,000,000
	9	2032-2033	2032	\$0	\$450,854,000	\$15,713,000	\$419,910,300	\$419,910,300	\$30,000,000
	10	2033-2034	2033	\$0	\$437,328,000	\$14,927,000	\$407,029,500	\$407,029,500	\$30,000,000
Continue to maintain viable presence	11	2034-2035	2034	\$0	\$424,208,000	\$14,181,000	\$394,550,100	\$394,550,100	\$394,550,100
	12	2035-2036	2035	\$0	\$411,482,000	\$13,472,000	\$382,458,600	\$382,458,600	\$382,458,600
	13	2036-2037	2036	\$0	\$399,138,000	\$12,798,000	\$370,742,400	\$370,742,400	\$370,742,400
	14	2037-2038	2037	\$0	\$387,163,860	\$12,158,100	\$359,389,764	\$359,389,764	\$359,389,764
	15	2038-2039	2038	\$0	\$375,548,944	\$11,550,195	\$348,389,225	\$348,389,225	\$348,389,225
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2039-2040	2039	\$0	\$364,282,476	\$10,972,685	\$337,729,645	\$337,729,645	\$337,729,645
	17	2040-2041	2040	\$0	\$353,354,002	\$10,424,051	\$327,400,247	\$327,400,247	\$327,400,247
	18	2041-2042	2041	\$0	\$342,753,382	\$9,902,848	\$317,390,607	\$317,390,607	\$317,390,607
	19	2042-2043	2042	\$0	\$332,470,780	\$9,407,706	\$307,690,638	\$307,690,638	\$307,690,638
	20	2043-2044	2043	\$0	\$322,496,657	\$8,937,321	\$298,290,580	\$298,290,580	\$298,290,580
	21	2044-2045	2044	\$0	\$312,821,757	\$8,490,455	\$289,180,991	\$289,180,991	\$289,180,991
	22	2045-2046	2045	\$0	\$303,437,104	\$8,065,932	\$280,352,733	\$280,352,733	\$280,352,733
	23	2046-2047	2046	\$0	\$294,333,991	\$7,662,635	\$271,796,964	\$271,796,964	\$271,796,964
	24	2047-2048	2047	\$0	\$285,503,971	\$7,279,504	\$263,505,128	\$263,505,128	\$263,505,128
	25	2048-2049	2048	\$0	\$276,938,852	\$6,915,528	\$255,468,943	\$255,468,943	\$255,468,943

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.
Only include market value for eligible property on this schedule.

Date 8/20/2020
Applicant Name Premcor Refining Group, Inc.
ISD Name Port Arthur ISD

Schedule C: Employment Information

Form 50-296A
Revised May 2014

				Construction		Non-Qualifying Jobs	Qualifying Jobs	
				Column A	Column B	Column C	Column D	Column E
	Year	School Year (YYYY-YYYY)	Tax Year (Actual tax year) YYYY	Number of Construction FTE's or man-hours (specify)	Average annual wage rates for construction workers	Number of non-qualifying jobs applicant estimates it will create (cumulative)	Number of new qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Average annual wage of new qualifying jobs
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2017-2018	2017					
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2018-2019	2018					
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2019-2020	2019					
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2020-2021	2020					
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2021-2022	2021					
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2022-2023	2022	900 FTE's	\$102,000			
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2022-2023	2022	1500 FTE's	\$102,000			
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2023-2024	2023	200 FTE's	\$102,000			
Value Limitation Period <i>The qualifying time period could overlap the value limitation period.</i>	1	2024-2025	2024				10	\$76,459
	2	2025-2026	2025				10	\$76,459
	3	2026-2027	2026				10	\$76,459
	4	2027-2028	2027				10	\$76,459
	5	2028-2029	2028				10	\$76,459
	6	2029-2030	2029				10	\$76,459
	7	2030-2031	2030				10	\$76,459
	8	2031-2032	2031				10	\$76,459
	9	2032-2033	2032				10	\$76,459
	10	2033-2034	2033				10	\$76,459
Years Following Value Limitation Period	11 through 25	2034-2049	2034-2048				10	\$76,459

Notes: See TAC 9.1051 for definition of non-qualifying jobs.
Only include jobs on the project site in this school district.

C1. Are the cumulative number of qualifying jobs listed in Column D less than the number of qualifying jobs required by statute? (25 ☐ Yes ☒ No

If yes, answer the following two questions:

C1a. Will the applicant request a job waiver, as provided under 313.025(f-1)? ☐ Yes ☒ No

C1b. Will the applicant avail itself of the provision in 313.021(3)(F)? ☐ Yes ☒ No

Date
Applicant Name
ISD Name

8/20/2020
Premcor Refining Group, Inc.
Port Arthur ISD

Schedule D: Other Incentives (Estimated)

State and Local Incentives for which the Applicant intends to apply (Estimated)						
Incentive Description	Taxing Entity (as applicable)	Beginning Year of Benefit	Duration of Benefit	Annual Tax Levy without Incentive	Annual Incentive	Annual Net Tax Levy
Tax Code Chapter 311	County:					
	City:					
	Other:					
Tax Code Chapter 312	County: Jefferson	2024	10 Years	\$1,549,364	\$1,549,364	\$0
	Other: Sabine Neches Navigation	2024	10 Years	\$388,996	\$388,996	\$0
	Other: Drainage District 7	2024	10 Years	\$681,487	\$681,487	\$0
	Other: Port of Port Arthur	2024	10 Years	\$707,380	\$707,380	\$0
Local Government Code Chapters 380/381						
	County:					
	City:					
Freeport Exemptions	Other:					
Non-Annexation Agreements						
Enterprise Zone/Project						
Economic Development Corporation						
Texas Enterprise Fund						
Employee Recruitment						
Skills Development Fund						
Training Facility Space and Equipment						
Infrastructure Incentives						
Permitting Assistance						
Other:						
Other:						
Other:						
Other:						
TOTAL				\$3,327,227	\$3,327,227	\$0

Additional information on incentives for this project:

Item #17

Signature and Certification Page

See Attached

Texas Comptroller of Public Accounts

Data Analysis and
Transparency
Form 50-296-A

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in **Tab 17**. **NOTE:** If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print
here

Dr. Mark Porterie

Print Name (Authorized School District Representative)

Superintendent

Title

sign
here

Dr. Mark Porterie

Signature (Authorized School District Representative)

September 16, 2020

Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print
here

Mark Skobel

Print Name (Authorized Company Representative (Applicant))

Vice President & General Manager

Title

sign
here

Mark Skobel

Signature (Authorized Company Representative (Applicant))

9-15-2020

Date



(Notary Seal)

GIVEN under my hand and seal of office this, the

15th day of *September*, 2020

Elaina M. Sims

Notary Public in and for the State of Texas

My Commission expires: *02-23-2024*

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.