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October 28, 2016

Desiree Caufield
Economic Development and Analysis Division
Texas Comptroller of Public Accounts
111 E. 17th St.
Austin, TX 78774

Via Email and Federal Express

Re: App 1157 - La Porte ISD – Praxair, Inc.

Dear Desiree:

As you will note from Section 1 in the attached Amendment 2 to the above-noted Application (the "Application"), please be advised that the Underwood Law Firm, P.C. has been retained and will substitute as the District's consultant/legal counsel from this point forward for this application.

Per your request and discussions with the Applicant's consultant, enclosed are amended application pages (Tab 1 - p. 2, Tabs 4 and 5) provided by the Applicant for the Application in response to your email of October 26, 2016, along with a signature page signed by both the Applicant and District to acknowledge this Amendment 2.

A CD containing these documents is also enclosed. This Amendment, dated October 25, 2016 and numbered 2, is the second amendment to the Application. Please let me know if you require any additional information.

Sincerely,

A handwritten signature in blue ink that reads "Fred A. Stormer". The signature is fluid and cursive, with a long horizontal flourish at the end.

Fred A. Stormer

AS/ph

Encl.

L22362BD0D8KIZ

cc: Sam Gregson, Cummings Westlake, LLC

via email

SECTION 1: School District Information (continued)

3. Authorized School District Consultant (If Applicable)

Form for authorized school district consultant with fields for Name (Fred Stormer), Title (Shareholder), Firm Name (Underwood Law Firm, P.C.), Phone Number (806-379-0306), Fax Number (806-379-0316), and Email Address (fred.stormer@uwlaw.com).

- 4. On what date did the district determine this application complete? September 20, 2016
5. Has the district determined that the electronic copy and hard copy are identical? Yes

SECTION 2: Applicant Information

1. Authorized Company Representative (Applicant)

Form for authorized company representative with fields for Name (Samir Serhan), Title (President, Global Hydrogen), Street Address (1585 Sawdust Road, Suite 300), City (The Woodlands), State (Texas), ZIP (77380), Phone Number (281-203-3665), Fax Number (281-203-3829), and Business Email Address (Samir_Serhan@Praxair.com).

- 2. Will a company official other than the authorized company representative be responsible for responding to future information requests? Yes
2a. If yes, please fill out contact information for that person.

Form for company official with fields for Name (Neil Beup), Title (Director, Government Relations), Street Address (39 Old Ridgeberry Road), City (Danbury), State (Connecticut), ZIP (06810), Phone Number (203-837-2578), Fax Number (203-837-2578), and Business Email Address (Neil_Beup@Praxair.com).

- 3. Does the applicant authorize the consultant to provide and obtain information related to this application? Yes

TAB 4

Detailed Description of the Project

Provide a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information.

Praxair's project provides for the design and construction of a new, world scale autothermal reformer for the production of carbon monoxide, and hydrogen for distribution to customers along the Texas and Louisiana Gulf Coast. Steam will also be supplied to the host customer. Natural gas and power are the key feedstocks for the facility. As proposed in this application, to enable distribution to Praxair's customer along the Texas and Louisiana Gulf Coast, the facility would tie into Praxair's existing pipeline infrastructure with additional ties into the Celanese Pasadena, TX chemical complex.

If approved, the proposed industrial gas complex will be constructed on property leased from Celanese at their Pasadena, TX, chemical complex. Construction is anticipated to begin in 1Q 2018 with commencement of commercial operations in 4Q 2019.

Below is a list of the major equipment comprising the complex:

- Fired heater with NO_x reduction system
- Catalyst-filled reactor vessels
- Heat exchangers
- Compressors
- CO purification equipment
- Steam drum and deaerator
- Flare system
- Pumps
- Filters
- Insulation
- Electrical
- Switchgear
- Transformers
- Instrumentation equipment
- Equipment and structural foundations and supports
- Control Equipment
- Industrial gas loading and unloading equipment and road works
- Industrial gas piping
- In-plant roads

Additional infrastructure to support this property will include:

- Site development/roads
- Utility piping

TAB 5

Documentation to assist in determining if limitation is a determining factor.

Praxair is a Fortune 500 company headquartered in Danbury, Connecticut. The company employs over 27,000 people worldwide and has key locations in Connecticut, Illinois, Indiana, New York, Texas, Georgia, Iowa, and California. It is a leading industrial gas producer in the Americas. Praxair products include atmospheric, process and specialty gases and related services and technologies. Having diverse sources of industrial gases helps attract other businesses that rely on such products; supply of industrial gases is a critical utility for many businesses. Praxair will use its industrial gases pipeline network to import and export gases from the proposed complex to serve the other petrochemical facilities along the Gulf Coast. Today, Praxair serves approximately 25 industries as diverse as healthcare and petroleum refining; computer-chip manufacturing and beverage carbonation; fiber-optics and steel making; aerospace, chemicals and water treatment

Praxair's pipeline complex allows it to have options for our investments. A variety of factors are considered in selecting site location, including the local pool of available skilled workers, costs for natural gas and ease of doing business as it relates to permitting and incentives to reduce risk in investments. We are evaluating Louisiana and Texas for our current pipeline network investment options.

The applicant requires this appraised value limitation in order to move forward with the development of the project. Without this appraised value limitation, the impact of comparatively high Texas property taxes on the cost of the project does not allow the project to compete for global customers against similar projects operated by competitors of Praxair in the U.S. and around the world. Praxair has signed a supply agreement with Celanese which will require additional investment to be added somewhere in Praxair pipeline network. Without this appraised value limitation Praxair would have to strongly consider making this investment at another site and renegotiating with Celanese. Approval of this Value limitation application allows us to extend our relationships in Texas and be a contributor to the state's economic growth story.



Application for Appraised Value Limitation on Qualified Property

SECTION 16. Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in Tab 17. NOTE: If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print here ▶

Mr. Lloyd Graham
Print Name (Authorized School District Representative)

Superintendent
Title

sign here ▶

[Signature]
Signature (Authorized School District Representative)

October 28, 2016
Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print here ▶

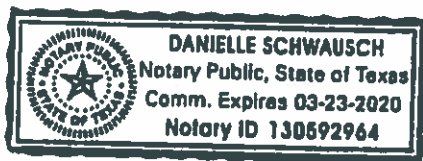
Samir Serhan
Print Name (Authorized Company Representative (Applicant))

President, Global Hydrogen
Title

sign here ▶

[Signature]
Signature (Authorized Company Representative (Applicant))

25 October 2016
Date



(Notary Seal)

GIVEN under my hand and seal of office this, the

25 day of October, 2016

[Signature]
Notary Public in and for the State of Texas

My Commission expires: 03-23-2020

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.