

Chapter 313 Annual Eligibility Report Form

SECTION 1: Applicant and District Information

1. Tax year covered by this report: 2016
NOTE: This report must be completed and submitted to the school district by May 15 of every year using information from the previous tax (calendar) year.
2. Application number: 1152
NOTE: You can find your application number and all agreement documents and reports on the website comptroller.texas.gov/economy/local/ch313/agreement-docs.php
3. Name of school district: Irion County ISD
4. Name of project on original application (or short description of facility): Santa Rita East Energy LLC
5. Name of applicant on original application: Santa Rita East Energy LLC
6. Name the company entering into original agreement with district: Santa Rita East Energy LLC
7. Amount of limitation at time of application approval: \$25,000,000
8. If you are one of two or more companies originally applying for a limitation, list all other applicants here and describe their relationships. (Use attachments if necessary.)

N/A

SECTION 2: Current Agreement Information

1. Name of current agreement holder(s) Santa Rita East Energy LLC
2. Complete mailing address of current agreement holder One South Wacker Drive, Suite 1900, Chicago IL 60606
3. Company contact person for agreement holder:
- | | |
|---------------------|---|
| <u>Kelly Meyer</u> | <u>Vice President, Business Development</u> |
| Name | Title |
| <u>312.582.1285</u> | <u>KMeyer@invenergyllc.com</u> |
| Phone | Email |
4. Texas franchise tax ID number of current agreement holder: 32061129683
5. If the current agreement holder does not report under the franchise tax law, please include name and tax ID of reporting entity:
- | | |
|------------|------------|
| <u>N/A</u> | <u>N/A</u> |
| Name | Tax ID |
6. If the authorized company representative (same as signatory for this form) is different from the contact person listed above, complete the following:
- | | |
|--------------------------|------------|
| <u>N/A</u> | <u>N/A</u> |
| Name | Title |
| <u>N/A</u> | |
| Complete Mailing Address | |
| <u>N/A</u> | <u>N/A</u> |
| Phone | Email |
7. If you are a current agreement holder who was not an original applicant, please list all other current agreement holders. Please describe the chain of ownership from the original applicant to the new entities. (Use attachments if necessary.)

N/A

- 7c. If yes, how many qualifying jobs were created at the specified wage in the year covered by the report? _____
- 8. How many qualifying jobs (employees of this entity and employees of a contractor with this entity) were based on the qualified property in the year covered by the report? _____
- 8a. Of the qualifying job-holders last year, how many were employees of the approved applicant? _____
- 8b. Of the qualifying job-holders last year, how many were employees of an entity contracting with the approved applicant? _____
- 8c. If any qualifying job-holders were employees of an entity contracting with the applicant, does the approved applicant or assignee have documentation from the contractor supporting the conclusion that those jobs are qualifying jobs? Yes No N/A

SECTION 5B: Wage and Employment Information for Applications After Jan. 1, 2014 (#1000 and Above)

ONLY COMPLETE THE WAGE SECTION (5A or 5B) THAT APPLIES TO YOUR APPLICATION. You can find your application number on the website at comptroller.texas.gov/economy/local/ch313/agreement-docs.php.

NOTE: For job definitions see TAC §9.1051(14) and Tax Code, §313.021(3).

QUALIFYING JOBS

- 1. What is the number of new qualifying jobs the applicant committed to create in the year covered by this report? 0
- 2. Did the applicant request that the governing body waive the minimum qualifying job requirement, as provided under Tax Code §313.025(f-1)? Yes No
- 2a. If yes, how many new qualifying jobs must the approved applicant create under the waiver? 5
- 3. Which Tax Code section are you using to determine the wage standard required for this project? §313.021(5)(A) or §313.021(5)(B)
- 3a. Attach calculations and cite exact Texas Workforce Commission data sources as defined in TAC §9.1051.
- 4. What is the minimum required annual wage for each qualifying job in the year covered by this report? \$ 47,235.00
- 5. What is the annual wage the applicant committed to pay for each of the qualifying jobs in the year covered by this report? \$ 0.00
- 6. How many qualifying jobs (employees of this entity and employees of a contractor with this entity) were based on the qualified property in the year covered by the report? 0
- 6a. Of the qualifying job-holders last year, how many were employees of the approved applicant? N/A
- 6b. Of the qualifying job-holders last year, how many were employees of an entity contracting with the approved applicant? N/A
- 6c. If any qualifying job-holders were employees of an entity contracting with the applicant, does the approved applicant or assignee have documentation from the contractor supporting the conclusion that those jobs are qualifying jobs? Yes No N/A
- 7. Do the qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3) and TAC 9.1051(30)? Yes No

NON-QUALIFYING JOBS

- 8. What is the number of non-qualifying jobs the applicant had on Dec. 31 of the year covered by this report? 0
- 9. What was the average wage you were paying for non-qualifying jobs on Dec. 31 of the year covered by this report? .. \$ 0.00
- 10. What is the county average weekly wage for non-qualifying jobs, as defined in TAC §9.1051? \$ 66,431.00

MISCELLANEOUS

- 11. Did the applicant rely on a determination by the Texas Workforce Commission under the provisions §313.024(3)(F) in meeting the minimum qualifying job requirements? Yes No
- 11a. If yes, attach supporting documentation to evidence that the requirements of §313.021(3)(F) were met.
- 12. Are you part of a Single Unified Project (SUP) and relying on the provisions in Tax Code §313.024(d-2) to meet the qualifying job requirements? Yes No
- 12a. If yes, attach supporting documentation from the Texas Economic Development and Tourism Office including a list of the other school district(s) and the qualifying jobs located in each.

SECTION 6: Qualified Investment During Qualified Time Period

ENTITIES ARE NOT REQUIRED TO COMPLETE THIS SECTION IF THE YEAR COVERED BY THE REPORT IS AFTER THE QUALIFYING TIME PERIOD OF THEIR AGREEMENT.

1. What is the qualified investment expended by this entity from the beginning of the qualifying time period through the end of the year covered by this report? \$ 600,000.00
2. Was any of the land classified as qualified investment? Yes No
3. Was any of the qualified investment leased under a capitalized lease? Yes No
4. Was any of the qualified investment leased under an operating lease? Yes No
5. Was any property not owned by the applicant part of the qualified investment? Yes No

SECTION 7: Partial Interest

THE FOLLOWING QUESTIONS MUST BE ANSWERED BY ENTITIES HAVING A PARTIAL INTEREST IN AN AGREEMENT.

For limitation agreements where there are multiple company entities that receive a part of the limitation provided by the agreement:

1) each business entity not having a full interest in the agreement should complete a separate form for their proportionate share of required employment and investment information; and, 2) separately, the school district is required to complete an Annual Eligibility Report that provides for each question in this form a sum of the individual answers from reports submitted by each entity so that there is a cumulative Annual Eligibility Report reflecting the entire agreement.

1. What was your limitation amount (or portion of original limitation amount) during the year covered by this report? N/A
2. Please describe your interest in the agreement and identify all the documents creating that interest.

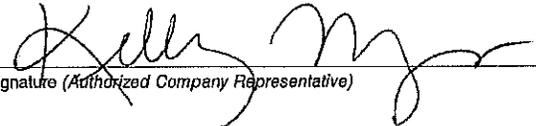
N/A

SECTION 8: Approval

"I am the authorized representative for the Company submitting this Annual Eligibility Report. I understand that this Report is a government record as defined in Chapter 37 of the Texas Penal Code. The information I am providing on this Report is true and correct to the best of my knowledge and belief."

print here ▶ Kelly Meyer
Print Name (Authorized Company Representative)

Vice President, Business Development
Title

sign here ▶ 
Signature (Authorized Company Representative)

10-27-17
Date

print here ▶ Brandon Budde
Print Name of Preparer (Person Who Completed the Form)

949.860.4588
Phone



Franchise Tax Account Status

As of : 11/06/2017 17:19:35

This Page is Not Sufficient for Filings with the Secretary of State

SANTA RITA EAST WIND ENERGY LLC DBA IRION COUNTY WIND LLC

Texas Taxpayer Number 32061129683

Mailing Address 1 S WACKER DR STE 1800 CHICAGO, IL 60606-4630

Right to Transact Business in Texas ACTIVE

State of Formation DE

Effective SOS Registration Date 07/26/2016

Texas SOS File Number 0802507741

Registered Agent Name C T CORPORATION SYSTEM

Registered Office Street Address 1999 BRYAN ST., STE. 900 DALLAS, TX 75201

CHECKLIST ITEM #13

Calculation of three possible wage requirements with TWC documentation

Irion County All Industries Average Weekly Wages

Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2016	1st Qtr	Irion County	Private	00	0	10	Total, All Industries	\$ 1,402.00
2015	4th Qtr	Irion County	Private	00	0	10	Total, All Industries	\$ 1,663.00
2015	3rd Qtr	Irion County	Private	00	0	10	Total, All Industries	\$ 1,051.00
2015	2nd Qtr	Irion County	Private	00	0	10	Total, All Industries	\$ 994.00
							4 Period Weekly Average	\$ 1,277.50
							110% of Average Weekly Wage	\$ 1,405.25
							110% of Annual Wages	\$ 73,073.00

Irion County Average Manufacturing Weekly Wages

Not available.

COG Region Wage

Concho Valley Council of Governments		
	Hourly	Annual
<i>2015 Average Manufacturing Wages</i>	\$ 18.80	\$ 39,106.00
Avg Weekly Wage		\$ 752.04
110% of Region Weekly Wage		\$ 827.24
110% of Annual Wages		\$ 43,016.60

**2015 Manufacturing Average Wages by Council of Government Region
Wages for All Occupations**

COG	Wages	
	Hourly	Annual
Texas	\$24.41	\$50,778
<u>1. Panhandle Regional Planning Commission</u>	\$20.64	\$42,941
<u>2. South Plains Association of Governments</u>	\$17.50	\$36,408
<u>3. NORTEX Regional Planning Commission</u>	\$23.28	\$48,413
<u>4. North Central Texas Council of Governments</u>	\$25.03	\$52,068
<u>5. Ark-Tex Council of Governments</u>	\$18.46	\$38,398
<u>6. East Texas Council of Governments</u>	\$19.84	\$41,270
<u>7. West Central Texas Council of Governments</u>	\$19.84	\$41,257
<u>8. Rio Grande Council of Governments</u>	\$18.32	\$38,109
<u>9. Permian Basin Regional Planning Commission</u>	\$25.18	\$52,382
<u>10. Concho Valley Council of Governments</u>	\$18.80	\$39,106
<u>11. Heart of Texas Council of Governments</u>	\$21.41	\$44,526
<u>12. Capital Area Council of Governments</u>	\$29.98	\$62,363
<u>13. Brazos Valley Council of Governments</u>	\$18.78	\$39,057
<u>14. Deep East Texas Council of Governments</u>	\$17.30	\$35,993
<u>15. South East Texas Regional Planning Commission</u>	\$30.41	\$63,247
<u>16. Houston-Galveston Area Council</u>	\$26.44	\$54,985
<u>17. Golden Crescent Regional Planning Commission</u>	\$23.73	\$49,361
<u>18. Alamo Area Council of Governments</u>	\$19.96	\$41,516
<u>19. South Texas Development Council</u>	\$15.87	\$33,016
<u>20. Coastal Bend Council of Governments</u>	\$25.97	\$54,008
<u>21. Lower Rio Grande Valley Development Council</u>	\$16.17	\$33,634
<u>22. Texoma Council of Governments</u>	\$19.04	\$39,595
<u>23. Central Texas Council of Governments</u>	\$18.04	\$37,533
<u>24. Middle Rio Grande Development Council</u>	\$22.24	\$46,263

Source: Texas Occupational Employment and Wages

Data published: July 2016

Data published annually, next update will be July 31, 2017

Note: Data is not supported by the Bureau of Labor Statistics (BLS).

Wage data is produced from Texas OES data, and is not to be compared to BLS estimates.

Data intended for TAC 313 purposes only.

**2015 Manufacturing Median Wages by Council of Government Region
 Wages for All Occupations**

COG	Median Wages	
	Hourly	Annual
Texas	\$ 18.45	\$38,379
1. Panhandle Regional Planning Commission	\$ 15.10	\$31,405
2. South Plains Association of Governments	\$ 14.28	\$29,713
3. NORTEX Regional Planning Commission	\$ 17.55	\$36,496
4. North Central Texas Council of Governments	\$ 18.56	\$38,605
5. Ark-Tex Council of Governments	\$ 15.78	\$32,828
6. East Texas Council of Governments	\$ 16.05	\$33,384
7. West Central Texas Council of Governments	\$ 16.79	\$34,924
8. Rio Grande Council of Governments	\$ 13.43	\$27,927
9. Permian Basin Regional Planning Commission	\$ 19.92	\$41,429
10. Concho Valley Council of Governments	\$ 15.72	\$32,705
11. Heart of Texas Council of Governments	\$ 16.44	\$34,188
12. Capital Area Council of Governments	\$ 22.42	\$46,626
13. Brazos Valley Council of Governments	\$ 16.10	\$33,478
14. Deep East Texas Council of Governments	\$ 14.28	\$29,693
15. South East Texas Regional Planning Commission	\$ 26.43	\$54,974
16. Houston-Galveston Area Council	\$ 20.57	\$42,787
17. Golden Crescent Regional Planning Commission	\$ 17.75	\$36,911
18. Alamo Area Council of Governments	\$ 15.84	\$32,950
19. South Texas Development Council	\$ 12.38	\$25,751
20. Coastal Bend Council of Governments	\$ 21.17	\$44,043
21. Lower Rio Grande Valley Development Council	\$ 12.36	\$25,712
22. Texoma Council of Governments	\$ 15.50	\$32,237
23. Central Texas Council of Governments	\$ 15.08	\$31,372
24. Middle Rio Grande Development Council	\$ 16.97	\$35,290

Source: Texas Occupational Employment and Wages

Data published: July 2016

Data published annually, next update will be July 31, 2017

Note: Data is not supported by the Bureau of Labor Statistics (BLS).

Wage data is produced from Texas OES data, and is not to be compared to BLS estimates.

Data intended for TAC 313 purposes only.

**2015 All Industry Average Wages by Council of Government Region
Wages for All Occupations**

COG	Average Wages	
	Hourly	Annual
Texas	\$ 22.38	\$ 46,560
1. Panhandle Regional Planning Commission	\$ 19.32	\$ 40,188
2. South Plains Association of Governments	\$ 18.93	\$ 39,379
3. NORTEX Regional Planning Commission	\$ 18.62	\$ 38,731
4. North Central Texas Council of Governments	\$ 23.50	\$ 48,884
5. Ark-Tex Council of Governments	\$ 17.82	\$ 37,062
6. East Texas Council of Governments	\$ 19.17	\$ 39,869
7. West Central Texas Council of Governments	\$ 18.66	\$ 38,805
8. Rio Grande Council of Governments	\$ 17.80	\$ 37,018
9. Permian Basin Regional Planning Commission	\$ 23.35	\$ 48,562
10. Concho Valley Council of Governments	\$ 18.52	\$ 38,530
11. Heart of Texas Council of Governments	\$ 19.01	\$ 39,548
12. Capital Area Council of Governments	\$ 23.62	\$ 49,137
13. Brazos Valley Council of Governments	\$ 19.78	\$ 41,148
14. Deep East Texas Council of Governments	\$ 17.76	\$ 36,951
15. South East Texas Regional Planning Commission	\$ 21.55	\$ 44,819
16. Houston-Galveston Area Council	\$ 24.81	\$ 51,613
17. Golden Crescent Regional Planning Commission	\$ 19.35	\$ 40,239
18. Alamo Area Council of Governments	\$ 20.91	\$ 43,490
19. South Texas Development Council	\$ 16.78	\$ 34,900
20. Coastal Bend Council of Governments	\$ 20.06	\$ 41,719
21. Lower Rio Grande Valley Development Council	\$ 16.25	\$ 33,807
22. Texoma Council of Governments	\$ 18.13	\$ 37,710
23. Central Texas Council of Governments	\$ 19.22	\$ 39,985
24. Middle Rio Grande Development Council	\$ 17.74	\$ 36,895

Source: Texas Occupational Employment and Wages

Data published: July 2016

Data published annually, next update will be July 31, 2017

Note: Data is not supported by the Bureau of Labor Statistics (BLS).

Wage data is produced from Texas OES data, and is not to be compared to BLS estimates.

Data intended for TAC 313 purposes only.

**2015 All Industry Median Wages by Council of Government Region
Wages for All Occupations**

COG	Median Wages	
	Hourly	Annual
Texas	\$ 16.61	\$ 34,550
1. Panhandle Regional Planning Commission	\$14.92	\$31,036
2. South Plains Association of Governments	\$14.31	\$29,759
3. NORTEX Regional Planning Commission	\$14.59	\$30,356
4. North Central Texas Council of Governments	\$17.47	\$36,329
5. Ark-Tex Council of Governments	\$14.20	\$29,527
6. East Texas Council of Governments	\$15.05	\$31,314
7. West Central Texas Council of Governments	\$14.81	\$30,814
8. Rio Grande Council of Governments	\$12.73	\$26,483
9. Permian Basin Regional Planning Commission	\$18.00	\$37,442
10. Concho Valley Council of Governments	\$14.65	\$30,475
11. Heart of Texas Council of Governments	\$14.69	\$30,554
12. Capital Area Council of Governments	\$17.80	\$37,029
13. Brazos Valley Council of Governments	\$14.97	\$31,146
14. Deep East Texas Council of Governments	\$13.99	\$29,109
15. South East Texas Regional Planning Commission	\$16.90	\$35,144
16. Houston-Galveston Area Council	\$18.06	\$37,555
17. Golden Crescent Regional Planning Commission	\$15.03	\$31,272
18. Alamo Area Council of Governments	\$15.63	\$32,511
19. South Texas Development Council	\$11.86	\$24,659
20. Coastal Bend Council of Governments	\$15.00	\$31,198
21. Lower Rio Grande Valley Development Council	\$11.48	\$23,881
22. Texoma Council of Governments	\$14.47	\$30,106
23. Central Texas Council of Governments	\$15.22	\$31,668
24. Middle Rio Grande Development Council	\$13.17	\$27,393

Source: Texas Occupational Employment and Wages

Data published: July 2016

Data published annually, next update will be July 31, 2017

Note: Data is not supported by the Bureau of Labor Statistics (BLS).

Wage data is produced from Texas OES data, and is not to be compared to BLS estimates.

Data intended for TAC 313 purposes only.