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May 4, 2016

John Villarreal
Jenny Hicks
Stephanie Jones
Economic Development and Analysis Division
Texas Comptroller of Public Accounts
111 E. 17th St.
Austin, TX 78774

Via Email and Federal Express

Re: 313 Application – Continental Dairy Facilities Southwest, LLC

Dear John, Jenny and Stephanie:

Enclosed please find an application for appraised value limitation on qualified property submitted to Littlefield ISD by Continental Dairy Facilities Southwest, LLC on April 27, 2016, along with the schedules in Excel format. A CD containing these documents is also enclosed.

The Littlefield ISD Board elected to accept the application on April 27, 2016. The application was determined to be complete on May 4, 2016. We ask that the Comptroller's Office prepare the economic impact report for this development.

A copy of the application will also be submitted to the Lamb County Appraisal District in accordance with 34 Tex. Admin. Code §9.1054. Please feel free to contact me if you have any questions or concerns.

Sincerely,

A handwritten signature in black ink that reads "Audie Sciumbato". The signature is fluid and cursive, with a large initial "A" and a long, sweeping tail.

Audie Sciumbato, PhD

Encl.

KH3PLYK30D9V62

cc: Chief Appraiser, Lamb County Appraisal District
Wes Jackson, Cummings Westlake, LLC

CONTINENTAL DAIRY FACILITIES
SOUTHWEST, LLC

CHAPTER 313 APPLICATION
FOR APPRAISED VALUE LIMITATION
TO LITTLEFIELD ISD

COMPTROLLER

Continental Dairy Facilities Southwest, LLC

Chapter 313 Application to Littlefield ISD

Cummings Westlake, LLC

TAB 1

Pages 1 through 9 of application.



Application for Appraised Value Limitation on Qualified Property (Tax Code, Chapter 313, Subchapter B or C)

Economic Development
and Analysis
Form 50-296-A

INSTRUCTIONS: This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application. This notice must include:
 - the date on which the school district received the application;
 - the date the school district determined that the application was complete;
 - the date the school board decided to consider the application; and
 - a request that the Comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the original hard copy of the completed application to the Comptroller in a three-ring binder with tabs, as indicated on page 9 of this application, separating each section of the documents, in addition to an electronic copy on CD. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, the Comptroller will publish all submitted application materials on its website. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller rules. For more information, see guidelines on Comptroller's website.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. Pursuant to 9.1053(a)(1)(C), requested information shall be provided within 20 days of the date of the request. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project, issue a certificate for a limitation on appraised value to the school board regarding the application and prepare an economic impact evaluation by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application not later than the 150th day after the application review start date (the date the application is finally determined to be complete), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to issue a certificate, complete the economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's website to find out more about the program at www.texasahead.org/tax_programs/chapter313/. There are links to the Chapter 313 statute, rules, guidelines and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

SECTION 1: School District Information

1. Authorized School District Representative

April 27, 2016

Date Application Received by District

Robert

First Name

Superintendent

Title

Littlefield ISD

School District Name

1207 East 14th Street

Street Address

1207 East 14th Street

Mailing Address

Littlefield

City

806-385-4150

Phone Number

Mobile Number (optional)

Dillard

Last Name

Texas

State

(806)385-6297

Fax Number

rdillard@littlefield.k12.tx.us

Email Address

79339

ZIP

2. Does the district authorize the consultant to provide and obtain information related to this application? Yes No

SECTION 1: School District Information (continued)

3. Authorized School District Consultant (If Applicable)

<p><u>Audie</u> First Name</p> <p><u>Attorney</u> Title</p> <p><u>Underwood Law Firm, P.C</u> Firm Name</p> <p><u>(806)364-2626</u> Phone Number</p> <p>Mobile Number (optional)</p>	<p><u>Sciumbato</u> Last Name</p> <p>Fax Number</p> <p><u>audie.sciumbato@uwlaw.com</u> Email Address</p>
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4. On what date did the district determine this application complete? May 4, 2016

5. Has the district determined that the electronic copy and hard copy are identical? Yes No

SECTION 2: Applicant Information

1. Authorized Company Representative (Applicant)

<p><u>Steven</u> First Name</p> <p><u>COO/General Manager</u> Title</p> <p><u>999 W. Randall Street</u> Street Address</p> <p>Mailing Address</p> <p><u>Coopersville</u> City</p> <p><u>616-837-7641</u> Phone Number</p> <p>Mobile Number (optional)</p>	<p><u>Cooper</u> Last Name</p> <p><u>Continental Dairy Facilities Southwest, LLC</u> Organization</p> <p><u>MI</u> State</p> <p><u>49404</u> ZIP</p> <p>Fax Number</p> <p><u>scooper@continentaldflc.com</u> Business Email Address</p>
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2. Will a company official other than the authorized company representative be responsible for responding to future information requests? Yes No

2a. If yes, please fill out contact information for that person.

<p><u>Chloe</u> First Name</p> <p><u>Projects Coordinator</u> Title</p> <p><u>999 W. Randall Street</u> Street Address</p> <p>Mailing Address</p> <p><u>Coopersville</u> City</p> <p><u>616-837-7641</u> Phone Number</p> <p><u>(616)560-6660</u> Mobile Number (optional)</p>	<p><u>Pakalnis</u> Last Name</p> <p><u>Continental Dairy Facilities Southwest, LLC</u> Organization</p> <p><u>MI</u> State</p> <p><u>49404</u> ZIP</p> <p><u>616-837-4838</u> Fax Number</p> <p><u>cpakalnis@continentaldflc.com</u> Business Email Address</p>
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3. Does the applicant authorize the consultant to provide and obtain information related to this application? Yes No

SECTION 2: Applicant Information (continued)

4. Authorized Company Consultant (If Applicable)

Wes Jackson
 First Name Last Name
 Partner
 Title
 Cummings Westlake LLC
 Firm Name
 713-266-4456 X-2 713-266-2333
 Phone Number Fax Number
 wjackson@cwlp.net
 Business Email Address

SECTION 3: Fees and Payments

1. Has an application fee been paid to the school district? Yes No

The total fee shall be paid at time of the application is submitted to the school district. Any fees not accompanying the original application shall be considered supplemental payments.

1a. If yes, attach in **Tab 2** proof of application fee paid to the school district.

For the purpose of questions 2 and 3, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

2. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code §313.027(i)? Yes No N/A

3. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)? Yes No N/A

SECTION 4: Business Applicant Information

1. What is the legal name of the applicant under which this application is made? Continental Dairy Facilities Southwest, LLC

2. List the Texas Taxpayer I.D. number of entity subject to Tax Code, Chapter 171 (11 digits) 32057539804

3. List the NAICS code 311514

4. Is the applicant a party to any other pending or active Chapter 313 agreements? Yes No

4a. If yes, please list application number, name of school district and year of agreement

SECTION 5: Applicant Business Structure

1. Identify Business Organization of Applicant (corporation, limited liability corporation, etc) Limited Liability Corporation

2. Is applicant a combined group, or comprised of members of a combined group, as defined by Tax Code §171.0001(7)? Yes No

2a. If yes, attach in **Tab 3** a copy of Texas Comptroller Franchise Tax Form No. 05-165, No. 05-166, or any other documentation from the Franchise Tax Division to demonstrate the applicant's combined group membership and contact information.

3. Is the applicant current on all tax payments due to the State of Texas? Yes No

4. Are all applicant members of the combined group current on all tax payments due to the State of Texas? Yes No N/A

5. If the answer to question 3 or 4 is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. (If necessary, attach explanation in **Tab 3**)

SECTION 6: Eligibility Under Tax Code Chapter 313.024

1. Are you an entity subject to the tax under Tax Code, Chapter 171? Yes No
2. The property will be used for one of the following activities:
 - (1) manufacturing Yes No
 - (2) research and development Yes No
 - (3) a clean coal project, as defined by Section 5.001, Water Code Yes No
 - (4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code Yes No
 - (5) renewable energy electric generation Yes No
 - (6) electric power generation using integrated gasification combined cycle technology Yes No
 - (7) nuclear electric power generation Yes No
 - (8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7) Yes No
 - (9) a Texas Priority Project, as defined by 313.024(e)(7) and TAC 9.1051 Yes No
3. Are you requesting that any of the land be classified as qualified investment? Yes No
4. Will any of the proposed qualified investment be leased under a capitalized lease? Yes No
5. Will any of the proposed qualified investment be leased under an operating lease? Yes No
6. Are you including property that is owned by a person other than the applicant? Yes No
7. Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment? Yes No

SECTION 7: Project Description

1. In **Tab 4**, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information.
2. Check the project characteristics that apply to the proposed project:

<input type="checkbox"/> Land has no existing improvements	<input checked="" type="checkbox"/> Land has existing improvements (<i>complete Section 13</i>)
<input type="checkbox"/> Expansion of existing operation on the land (<i>complete Section 13</i>)	<input type="checkbox"/> Relocation within Texas

SECTION 8: Limitation as Determining Factor

1. Does the applicant currently own the land on which the proposed project will occur? Yes No
2. Has the applicant entered into any agreements, contracts or letters of intent related to the proposed project? Yes No
3. Does the applicant have current business activities at the location where the proposed project will occur? Yes No
4. Has the applicant made public statements in SEC filings or other documents regarding its intentions regarding the proposed project location? Yes No
5. Has the applicant received any local or state permits for activities on the proposed project site? Yes No
6. Has the applicant received commitments for state or local incentives for activities at the proposed project site? Yes No
7. Is the applicant evaluating other locations not in Texas for the proposed project? Yes No
8. Has the applicant provided capital investment or return on investment information for the proposed project in comparison with other alternative investment opportunities? Yes No
9. Has the applicant provided information related to the applicant's inputs, transportation and markets for the proposed project? Yes No
10. Are you submitting information to assist in the determination as to whether the limitation on appraised value is a determining factor in the applicant's decision to invest capital and construct the project in Texas? Yes No

Chapter 313.026(e) states "the applicant may submit information to the Comptroller that would provide a basis for an affirmative determination under Subsection (c)(2)." If you answered "yes" to any of the questions in Section 8, attach supporting information in Tab 5.

SECTION 9: Projected Timeline

- 1. Application approval by school board Oct. 2016
- 2. Commencement of construction Q4-2016
- 3. Beginning of qualifying time period 01/01/2017
- 4. First year of limitation 2019
- 5. Begin hiring new employees Q2-2018
- 6. Commencement of commercial operations Q2-2018
- 7. Do you propose to construct a new building or to erect or affix a new improvement after your application review start date (date your application is finally determined to be complete)? Yes No
- Note:** Improvements made before that time may not be considered qualified property.
- 8. When do you anticipate the new buildings or improvements will be placed in service? Q2-2018

SECTION 10: The Property

- 1. Identify county or counties in which the proposed project will be located Lamb County
- 2. Identify Central Appraisal District (CAD) that will be responsible for appraising the property Lamb Appraisal District
- 3. Will this CAD be acting on behalf of another CAD to appraise this property? Yes No
- 4. List all taxing entities that have jurisdiction for the property, the portion of project within each entity and tax rates for each entity:

County: <u>Lamb, \$.7943, 100%</u> <small>(Name, tax rate and percent of project)</small>	City: <u>N/A</u> <small>(Name, tax rate and percent of project)</small>
Hospital District: <u>N/A</u> <small>(Name, tax rate and percent of project)</small>	Water District: <u>HighPlains UG Water Cons Dist:\$.00802, 100%</u> <small>(Name, tax rate and percent of project)</small>
Other (describe): <u>Littlefield ISD, \$1.04, 100%</u> <small>(Name, tax rate and percent of project)</small>	Other (describe): <u>N/A</u> <small>(Name, tax rate and percent of project)</small>
- 5. Is the project located entirely within the ISD listed in Section 1? Yes No
 - 5a. If no, attach in **Tab 6** additional information on the project scope and size to assist in the economic analysis.
- 6. Did you receive a determination from the Texas Economic Development and Tourism Office that this proposed project and at least one other project seeking a limitation agreement constitute a single unified project (SUP), as allowed in §313.024(d-2)? Yes No
 - 6a. If yes, attach in **Tab 6** supporting documentation from the Office of the Governor.

SECTION 11: Investment

NOTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as Subchapter B or Subchapter C, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's website at www.texasahead.org/tax_programs/chapter313/.

- 1. At the time of application, what is the estimated minimum qualified investment required for this school district? 10,000,000.00
- 2. What is the amount of appraised value limitation for which you are applying? 20,000,000.00
- Note:** The property value limitation amount is based on property values available at the time of application and may change prior to the execution of any final agreement.
- 3. Does the qualified investment meet the requirements of Tax Code §313.021(1)? Yes No
- 4. Attach a description of the qualified investment [See §313.021(1).] The description must include:
 - a. a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (**Tab 7**);
 - b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your minimum qualified investment (**Tab 7**); and
 - c. a detailed map of the qualified investment showing location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period, with vicinity map (**Tab 11**).
- 5. Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or §313.053 for Subchapter C school districts) for the relevant school district category during the qualifying time period? Yes No

SECTION 12: Qualified Property

1. Attach a detailed description of the qualified property. [See §313.021(2)] (If qualified investment describes qualified property exactly, you may skip items a, b and c below.) The description must include:
 - 1a. a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (Tab 8);
 - 1b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your qualified property (Tab 8); and
 - 1c. a map of the qualified property showing location of new buildings or new improvements with vicinity map (Tab 11).

2. Is the land upon which the new buildings or new improvements will be built part of the qualified property described by §313.021(2)(A)? Yes No
 - 2a. If yes, attach complete documentation including:
 - a. legal description of the land (Tab 9);
 - b. each existing appraisal parcel number of the land on which the new improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property (Tab 9);
 - c. owner (Tab 9);
 - d. the current taxable value of the land. Attach estimate if land is part of larger parcel (Tab 9); and
 - e. a detailed map showing the location of the land with vicinity map (Tab 11).

3. Is the land on which you propose new construction or new improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303? Yes No
 - 3a. If yes, attach the applicable supporting documentation:
 - a. evidence that the area qualifies as a enterprise zone as defined by the Governor's Office (Tab 16);
 - b. legal description of reinvestment zone (Tab 16);
 - c. order, resolution or ordinance establishing the reinvestment zone (Tab 16);
 - d. guidelines and criteria for creating the zone (Tab 16); and
 - e. a map of the reinvestment zone or enterprise zone boundaries with vicinity map (Tab 11)
 - 3b. If no, submit detailed description of proposed reinvestment zone or enterprise zone with a map indicating the boundaries of the zone on which you propose new construction or new improvements to the Comptroller's office within 30 days of the application date. What is the anticipated date on which you will submit final proof of a reinvestment zone or enterprise zone? 06/2016

SECTION 13: Information on Property Not Eligible to Become Qualified Property

1. In Tab 10, attach a specific and detailed description of all **existing property**. This includes buildings and improvements existing as of the application review start date (the date the application is determined to be complete by the Comptroller). The description must provide sufficient detail to locate all existing property on the land that will be subject to the agreement and distinguish existing property from future proposed property.
2. In Tab 10, attach a specific and detailed description of all **proposed new property that will not become new improvements** as defined by TAC 9.1051. This includes proposed property that: functionally replaces existing or demolished/removed property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property; or is otherwise ineligible to become qualified property. The description must provide sufficient detail to distinguish existing property (question 1) and all proposed new property that cannot become qualified property from proposed qualified property that will be subject to the agreement (as described in Section 12 of this application).
3. For the property not eligible to become qualified property listed in response to questions 1 and 2 of this section, provide the following supporting information in Tab 10:
 - a. maps and/or detailed site plan;
 - b. surveys;
 - c. appraisal district values and parcel numbers;
 - d. inventory lists;
 - e. existing and proposed property lists;
 - f. model and serial numbers of existing property; or
 - g. other information of sufficient detail and description.

4. Total estimated market value of existing property (that property described in response to question 1): \$ 3,500,000.00

5. In Tab 10, include an appraisal value by the CAD of all the buildings and improvements existing as of a date within 15 days of the date the application is received by the school district.

6. Total estimated market value of proposed property not eligible to become qualified property (that property described in response to question 2): \$ 0.00

Note: Investment for the property listed in question 2 may count towards qualified investment in Column C of Schedules A-1 and A-2, if it meets the requirements of 313.021(1). Such property cannot become qualified property on Schedule B.

SECTION 14: Wage and Employment Information

1. What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)? 0

2. What is the last complete calendar quarter before application review start date:
 First Quarter Second Quarter Third Quarter Fourth Quarter of 2016
 (year)

3. What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the Texas Workforce Commission (TWC)? 0

Note: For job definitions see TAC §9.1051 and Tax Code §313.021(3).

4. What is the number of new qualifying jobs you are committing to create? 10

5. What is the number of new non-qualifying jobs you are estimating you will create? 90

6. Do you intend to request that the governing body waive the minimum new qualifying job creation requirement, as provided under Tax Code §313.025(f-1)? Yes No

6a. If yes, attach evidence in **Tab 12** documenting that the new qualifying job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards.

7. Attach in **Tab 13** the four most recent quarters of data for each wage calculation below, including documentation from the TWC website. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(21) and (22).

a. Average weekly wage for all jobs (all industries) in the county is 716.00

b. 110% of the average weekly wage for manufacturing jobs in the county is 843.70

c. 110% of the average weekly wage for manufacturing jobs in the region is 737.00

8. Which Tax Code section are you using to estimate the qualifying job wage standard required for this project? §313.021(5)(A) or §313.021(5)(B)

9. What is the minimum required annual wage for each qualifying job based on the qualified property? 38,317.00

10. What is the annual wage you are committing to pay for each of the new qualifying jobs you create on the qualified property? 38,325.00

11. Will the qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3)? Yes No

12. Do you intend to satisfy the minimum qualifying job requirement through a determination of cumulative economic benefits to the state as provided by §313.021(3)(F)? Yes No

12a. If yes, attach in **Tab 12** supporting documentation from the TWC, pursuant to §313.021(3)(F).

13. Do you intend to rely on the project being part of a single unified project, as allowed in §313.024(d-2), in meeting the qualifying job requirements? Yes No

13a. If yes, attach in **Tab 6** supporting documentation including a list of qualifying jobs in the other school district(s).

SECTION 15: Economic Impact

1. Complete and attach Schedules A1, A2, B, C, and D in **Tab 14**. Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.

2. Attach an Economic Impact Analysis, if supplied by other than the Comptroller's Office, in **Tab 15**. (not required)

3. If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, attach a separate schedule showing the amount for each year affected, including an explanation, in **Tab 15**.

APPLICATION TAB ORDER FOR REQUESTED ATTACHMENTS

TAB	ATTACHMENT
1	Pages 1 through 11 of Application
2	Proof of Payment of Application Fee
3	Documentation of Combined Group membership under Texas Tax Code 171.0001(7), history of tax default, delinquencies and/or material litigation <i>(if applicable)</i>
4	Detailed description of the project
5	Documentation to assist in determining if limitation is a determining factor
6	Description of how project is located in more than one district, including list of percentage in each district and, if determined to be a single unified project, documentation from the Office of the Governor <i>(if applicable)</i>
7	Description of Qualified Investment
8	Description of Qualified Property
9	Description of Land
10	Description of all property not eligible to become qualified property <i>(if applicable)</i>
11	<p>Maps that clearly show:</p> <ul style="list-style-type: none"> a) Project vicinity b) Qualified investment including location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period c) Qualified property including location of new buildings or new improvements d) Existing property e) Land location within vicinity map f) Reinvestment or Enterprise Zone within vicinity map, showing the actual or proposed boundaries and size <p>Note: Electronic maps should be high resolution files. Include map legends/markers.</p>
12	Request for Waiver of Job Creation Requirement and supporting information <i>(if applicable)</i>
13	Calculation of three possible wage requirements with TWC documentation
14	Schedules A1, A2, B, C and D completed and signed Economic Impact <i>(if applicable)</i>
15	Economic Impact Analysis, other payments made in the state or other economic information <i>(if applicable)</i>
16	<p>Description of Reinvestment or Enterprise Zone, including:</p> <ul style="list-style-type: none"> a) evidence that the area qualifies as a enterprise zone as defined by the Governor's Office b) legal description of reinvestment zone* c) order, resolution or ordinance establishing the reinvestment zone* d) guidelines and criteria for creating the zone* <p>* To be submitted with application or before date of final application approval by school board</p>
17	Signature and Certification page, signed and dated by Authorized School District Representative and Authorized Company Representative <i>(applicant)</i>

Tab 2

Proof of Payment of Application Fee

Proof of payment attached.

Proof of payment of filing fee received by the
Comptroller of Public Accounts per TAC Rule
§9.1054 (b)(5)

*(Page Inserted by Office of Texas Comptroller of
Public Accounts)*

Continental Dairy Facilities Southwest, LLC

Chapter 313 Application to Littlefield ISD

Cummings Westlake, LLC

TAB 3

Documentation of Combined Group membership under Texas Tax Code 171.0001(7), history of tax default, delinquencies and/or material litigation (if applicable)

Not applicable

TAB 4

Detailed Description of the Project

Provide a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information.

Continental Dairy Facilities Southwest, LLC will be a state of the art dairy processing facility located in Littlefield, Texas.

Construction, beginning in the fourth quarter of 2016, will consist of demolition and civil/site work.

The proposed project will process raw milk into whole milk powder, non-fat dried milk, cream, condensed milk, and butter. This process will be accomplished using one main process line of minimum 3MM pounds of raw milk equivalent per day capacity. The plant will also have the capability to run NFDM (non-fat dry milk) as Low Heat, Medium Heat, and High Heat, SMP (skim milk powder) and Buttermilk powder. All product produced will be low Nitrate/Nitrite achieved with indirect heating. The product will conform to low Thermophilic Aerobic Spore standards of < 500 cfu/g and low Mesophilic Aerobic Spore standards of <100 cfu/g using cold bowl separation and rotating evaporators every 10 hours. Primarily the excess cream created during separation is to be churned on site into butter (see butter process). The plant will have the capability to load out cream and condensed as bulk tanker loads at less than 37 degrees F and be loaded out in a manner to prevent fat shearing and foaming while completing a 6,000 gallon tanker load out in 45 minutes. The plant will also have the capability to receive cream from outside sources for churning. The plant design must support the most efficient uses of heat exchange in all applications to maximize conservation of energy. Design also must utilize the reuse of condensate water to its fullest extent and reduction of the amount of waste water generated by the facility. The process controls design is to be state of the art and allow for efficient control of the process as well as interfacing with the business system for data collection. The system is to allow trending and be predictive in process management, easily maintained and modified.

Whole Milk Site capacity: Minimum of 3,000,000 pounds per day consistently every day of raw whole milk (WMP)

- Processing: 3,000,000 pounds
- Evaporation of Whole milk to condensed whole milk
- Spray drying of condensed whole milk to Whole Milk Powder
- Provisions for instantising and lecithination.

NFDM Site capacity: 4,000,000 pounds per day raw whole milk

- Processing: 4,000,000 pounds per day
- Separation of whole milk to skim milk.
- Export of cream to butter churn or storage for load out
- Evaporation of Skim milk to condensed skim milk to feed dryer or
- to storage for load out.
- Spray drying of condensed skim milk to NFDM powder
- Heat and hold system to produce Medium and High heat NFDM

SMP Site capacity: 4,000,000 pounds per day standardized whole milk

*ATTACHMENT TO APPLICATION FOR APPRAISED VALUE LIMITATION ON QUALIFIED PROPERTY
BY CONTINENTAL DAIRY FACILITIES SOUTHWEST, LLC TO LITTLEFIELD ISD*

TAB 4 (cont)

- Processing: 4,000,000 pounds per day of raw milk
- Separation of whole milk to skim milk.
- Standardization of protein using either wet or dry lactose
- Export of cream to butter churn or storage for load out
- Evaporation of Standardized Skim milk to condensed skim milk
- Spray drying of condensed skim milk to SMP powder

Milk Reception, Storage and Separation

- The raw whole milk will arrive onsite by tanker, is weighed and, sampled in external lab/scale facility and the tanker proceeds to the receiving bays to unload into raw milk storage silos. Particular attention needs to be concerned with receiving a 6,000 gallon tanker (52,000 Lbs.) in less than 20 minutes while gently handling the milk to prevent entrainment of air and fat shearing of the fat globules. Approximately 60 tankers per day are required for 3,000,000 pounds per day and 80 are required for 4,000,000 pounds. Adequate number of enclosed tanker bays to receive up to 80 tankers per day, and to clean each of the tanker units. The milk storage includes adequate number of 70,000 gallon storage silos to hold 1.5 day's storage.

Once the milk is received on site it can be processed as whole milk or skim milk. If the plant is running WMP the milk is standardized to maintain a minimum of 28.5% butterfat when dried. If the plant is running NFDM or SMP the whole milk from the storage silo is passed through a centrifugal separator to remove the fat (cream) content of the whole milk. The resulting skim milk butterfat cannot exceed .055%. The resulting cream stream (42% fat) is passed directly to a cream pasteuriser where it is heat treated according to regulation to produce pasteurized cream for butter making. The cream is stored in an adequate number of 30,000 gallon silos to allow for proper crystallization of the cream before it is sent to the churn to process into butter. Provisions also need to be made for loading out cream on bulk tankers at less than 37 degrees F. Cream must be loaded out in a manner to prevent fat shearing and foaming while completing a 6,000 gallon tanker load out in 45 minutes.

Whole milk or skim milk resulting from separation is passed directly forward to the evaporation plant. If the plant is running SMP the milk is standardized with either wet or dry lactose to lower the protein to Codex standards utilizing an inline protein analyzer.

Evaporation and Drying (two identical processing lines)

If running whole milk, milk entering the evaporator is at approximately 12.5% total solids, as it is processed through the evaporator the whole milk is concentrated to a higher level of milk solids (approximately 50%). The whole milk needs to be standardized for fat content, using inline fat analyzer, to meet fat content of 26 - 28.5% fat in the finished WMP.

If running NFDM or SMP the skim milk entering the evaporator is at approximately 9% total solids, as it is processed through the evaporator the skim milk is concentrated to a higher level of milk solids (approximately 50%). If running Medium Heat or High Heat the milk will enter a system to properly heat and hold the milk at the appropriate temperature and time to allow for denaturation of the WPN in the finished powder to meet specifications. The evaporator will run at full capacity or the same

TAB 4 (cont)

capacity as low heat while running Medium Heat. It is expected to run at a lower capacity during High Heat production only; this capacity loss will need to be defined numerically. The evaporator plant typically consists of two major parts a MVR (Mechanical Vapour Recompression – Turbo electric fan provides the energy source) section and a TVR (Thermal Vapour Recompression – Steam provides the energy source) section. Particular attention needs to be paid to energy consumption, efficient use of heat exchange, and maximized usage of condensate water. The quality of the condensate water leaving the evaporator needs to be of the highest quality to assure the maximum percentage of re use possible. The water used to spray off the turbo fan blades should be sent to the drain and not recombined with the rest of the condensate water.

At the end of the MVR section the skim milk solids has been increased to 36%, by the end of the TVR section the solids well have risen to 51%.

There are two main evaporators consisting of a MVR section and TVR section the second evaporator makes it possible to produce Thermophilic Aerobic Spore standards of < 500 cfu/g and low Mesophilic Aerobic Spore standards of <100 cfu/g using cold bowl separation by rotating the evaporator feeding the dryer every 10 hours for CIP. Turnaround time for CIP of the evaporator will be 4 hours from milk to milk. The whole milk or skim milk concentrated to 51% from the evaporator is held in Dryer Feed Tanks, prior to being pumped to the Spray dryer. Adequate number of feed tanks will be provided to assure proper rotation of the dryer balance tanks to reduce bacterial growth. The dryer will also have two wet sides to allow rotation of wet sides and nozzles while rotating the evaporators feeding the dryer. The Spray drying process involves the high pressure atomisation of the liquid concentrate (3,500 psi) into a hot air stream (425°F); the skim milk immediately converts to a powder phase. The high pressure pumps will be required to be two stage homogenizer pumps for the whole milk powder process. Design will include the ability to run agglomerated powder that can be lecithinated prior to going to storage. The powder particles continue to dry as they drop down through the length of the Spray drying chamber. At the bottom of the chamber the powder drops into a fluidised bed dryer, where the final drying and cooling process is completed. Discussion is needed to determine if two fluid beds are required (1 drying, 1 cooling) due to recent problems with larger fluid beds showing abnormal wear to drive assemblies. The resulting powder leaving the fluidised bed is at a final moisture content of < 4%. This will be continually monitored by a near infrared device placed at the discharge of the sifter hopper from the dryer. The powder will meet ADPI specifications for A pad powder and all appropriate ADPI standards as well as Low thermophile and low Nitrates/Nitrites. The dryer will be required to run at least 3 weeks before a chamber wash is needed.

The Spray drying process uses a large volume of drying air. The air entering the Dryer is heated by an indirect burner to produce low nitrate/nitrite powder. The air leaving the Dryer is passed through a pair of Filter baghouses, to separate out any entrained powder particles, before the air enters an air to air heat exchanger (recuperater) to minimize natural gas usage and then is exhausted to atmosphere through the exhaust stack. The dryer exhaust will be required to meet all local air quality standards for the region in which it will be located. The dryer design will pay close attention to the humidity, elevation and air quality in the region where it is to be located. Design needs to facilitate the highest humidity on record for a historical period of 10 years.

TAB 4 (cont)

Powder Transport and Packing

Powder leaving the Dryer Process must be transported both to storage and to packing. If the plant is running agglomerated powder the powder is coated with lecithin, bypasses the powder bins and is transported directly to filling. Transport takes place using either blowing or vacuum systems. The system will need to be flexible enough to clean out product between different powder types efficiently during change overs prior to being conveyed to packaging.

The air used for the powder transport passes through a set of filters prior to passing through the vacuum pumps and out to atmosphere. There are a number of these powder transport system, however all of the air is combined to pass to atmosphere at a common exhaust. The exhaust characteristics need to comply with all local air quality standards.

The powder storage consists of an adequate number of powder bins for processing up to four different products (WMP, NDM, SMP, and BMP). The final powder has four options for packing out. The powder can be either packed in to 50 or 55 pound bags and 2,200 pound or 3,000 pound totes. The exhaust from the powder bins needs to comply with all local air quality standards.

For bags the powder is transported from the storage bin to a packing hopper from where it drops through a rare earth magnet into specialised bagging machines. The bag is filled; heat sealed, passes through a metal detector (standards 1.5 mm Ferrous and non-ferrous, 2.0 stainless steel) then stacked and wrapped onto pallets for storage and truck transport. Provisions must be in place to gas flush the multiwall bags as well. The fill rate on 55 lb. bags will be 7 bags per minute.

For totes, a separate packing hopper supplies powder to the tote fillers through a rare earth magnet and metal detector (standards 1.5 mm Ferrous and non-ferrous, 2.0 stainless steel), the tote is sealed prior to resting on a transport pallet, and finally stored prior to transport. The fill rate on 2,200 lb. totes will be rated at 7 totes per hour and on 3,000 lb. totes it will be rated at 5 per hour.

The total number of bagging lines will need to be adequate enough to stay ahead of the two dryer's production capacity. Provisions will need to be made to fill both totes and bags at the same time. Both the powder bagging machines and the tote filling machines require dust extraction systems during filling. The air from the dust extraction system passes through a common dust collector before exhausting to atmosphere. This exhaust needs to comply with all local air quality standards.

Clean In place (CIP)

A milk processing facility requires regular cleaning cycles in order to meet the required quality standards. The general milk processing equipment and milk receiving equipment are cleaned approximately every 20 hours. The evaporators and associated raw milk separation and heat treatment are cleaned every 10 hours to control thermophile growth. The cleaning process consists of rinsing with water, cleaning with caustic agents for removal of fat and protein deposits, rinsing, cleaning with acid agents for removal of milk mineral deposits and final sanitized rinse. The turnaround time on the evaporator is critical to milk clearing capabilities it will be a requirement to go from milk to CIP and back to milk in no more than 4 hours.

The Spray Dryer plant itself must also be cleaned, to both remove old product build-up, the dryer will be designed so that the chamber will run at least three weeks between CIP's, again turnaround time is critical the duration of downtime from emptying the powder to wash and dry out of the chamber shall be less than twelve hours. The large volume of the spray dryer plant and its cleaning with

TAB 4 (cont)

caustic agents results in the creation of caustic fumes within the Spray dryer, these fumes need to be vented externally and hence the vapour is withdrawn from the plant during these dryer cleaning cycles by small exhaust fans and vented to atmosphere. This exhaust characteristic needs to comply with local air quality standards.

Butter

Cream generated by the skimming process will be loaded onto bulk tankers or churned into butter. The process is to utilize state of the art butter processing, churning and packaging equipment and technology to produce extremely high quality bulk packaged butter.

There are two sources of raw materials, (raw cream derived from raw milk separation processes), raw cream coming from the NFDM powder plant, and potentially cream coming from outside production facilities. Further, there will be provision to receive and re-melt packaged butter. The process will also generate a significant volume of buttermilk which needs to be transferred to the dryer facility and spray dried.

The butter churn and packaging lines will be sized adequately to not only match the plants cream production but to allow for outside cream to be received and churned at the facility as well. The butter output from the churn will be measured for fat and moisture by means of an in line near infrared analyser on the discharge of the churn.

Process Description:

Raw cream is obtained by one of two sources, CDF separation plant or from outside cream received from the intake bay and transferred to the raw cream HTST feed silo. The cream will be pasteurized in one of two cream HTST units and then cooled and sent to the cream tempering silos for proper crystallization. Adequate numbers of silos need to be determined for the crystallization process since this requires longer holding times in the silos. The tempered cream is then sent to the continuous churn where brine is added and buttermilk is collected. The churned butter is discharged into a butter silo where it is accumulated to balance the flow fluctuations between the churn and the fully automatic bulk packers. The butter is extruded from the butter silo with augers into the bulk packaging machine where it is filled into 25 kg lined boxes. Material handling systems will be supplied to collect and convey the finished butter containers to labelling equipment, palletizing and shrink wrapping sending the butter to cold storage.

A butter re-melt system needs to be integrated into the process for re-work.

A separate CIP system designed to clean the butter equipment will be supplied along with all utilities, chemical handling and controls.

Construction is scheduled to begin in the third quarter of 2016 with an approximate two-year construction period before commissioning the plant. The proposed plant site is the closed former American Cotton Growers facility in Littlefield. This facility was shuttered in 2014, leaving over 300 local residents unemployed and having a devastating economic effect on the area. The new project will include an 85,000 square feet addition to the existing improvements. The new plant will be designed to process four million pounds of raw milk per day into dairy products. The overall facility design will accommodate further expansion should additional

TAB 4 (cont)

growth in milk production in the region necessitate. At full production, Continental Dairy Facilities Southwest, LLC intends to hire approximately 100 direct new employees to staff the proposed processing facility. The additional indirect economic effect and associated new jobs in the region is extensive; including veterinarians, suppliers to farms and processing facilities, cattle growers, and feeders.

TAB 5

Documentation to assist in determining if limitation is a determining factor.

In 2014 Continental Dairy Facilities Southwest, LLC (CDF) began a site selection process for their planned dairy processing facility. As part of this process, CDF reviewed or visited multiple sites in west Texas, Oklahoma, Kansas, and eastern New Mexico. Ultimately, CDF choose the eastern New Mexico and west Texas region to locate the plant the proposed location in Littlefield largely due to the availability of labor and raw materials. The land was acquired in October 2015 and engineering and site planning began shortly thereafter.

The business activities at the Project location are introductory in nature and part of the pre-construction development of the Project by Continental Dairy Facilities Southwest, LLC (CDFSWLLC), and the determination on whether the Project location and the development and operation of the Project are financially viable. Continental Dairy Facilities Southwest, LLC will be an essential economic driver to not only the Littlefield Independent School District but for rural west Texas as well.

Milk production in the Southwest United States has grown to the extent it now strains the capacity of processing and transportation facilities in this region. As a result, the price of milk in this area has, at times, been depressed, forcing producers to deeply discount their pricing. If the currently oversupplied market continues as expected, the industry will suffer from maxed out capacity, denying producers fair prices for their product.

CDF is owned by a group of respected dairy farmers, Select Milk Producers, Inc. which currently owns and operates a dairy processing facility in the Midwest region of the country. CDF plans to emulate that plant as their business model for their Littlefield facility. Select is also a partner with Dairy Farmers of America, Inc. and Glanbia PLC in Southwest Cheese. Located in Clovis, NM, Southwest Cheese is one of the largest and most successful cheese and whey protein manufacturers in the world.

While there has been some limited press coverage of the site acquisition, regrettably, related statements pertaining to the importance of state and local tax incentives, including Chapter 313 value limitation, were omitted from the press coverage. Initial discussions with the Lamb County and Littlefield ISD began simultaneously with the land acquisition, but in order to meet the Chapter 313 applications rigorous documentation requirements, the filing of application was necessarily placed on hold until the application could be properly completed. Both the 312 and 313 agreements are critical to obtaining the necessary financing to proceed with the project and moving towards the final investment decision. The project is currently working the Chapter 312 abatement process with Lamb County in parallel with this 313 application.

TAB 6

Description of how project is located in more than one district, including list of percentage in each district and, if determined to be a single unified project, documentation from the Office of the Governor (if applicable)

- | | |
|---|--------|
| 1) Lamb County | - 100% |
| 2) High Plains Underground Water Conservation District #1 | - 100% |
| 3) Littlefield ISD | - 100% |

TAB 7

Description of Qualified Investment

Processing Equipment Utilized

- Truck loading/unloading racks
- Raw Milk Storage Silo's
- Centrifugal Separator
- Tankage, Piping, and Pumps
- Water Purification
- Cream Pasteuriser
- Cream Storage Silo's
- Evaporator
- Mechanical Vapour Recompression
- Thermal Vapour Recompression
- Spray Dryer
- Baghouses
- Air Heat Exchanger
- Powder Bins
- Packing Hopper
- Totes
- Bags
- Butter Churn
- Butter Packing Line
- Cream HTST Units
- Cream Tempering Silo's
- Heat exchangers
- Valves
- Compressors
- Vacuum Systems
- Motors and Motor Control Centers
- Transformers
- Process Control Systems
- New Manufacturing buildings & improvements
- Pollution Control Equipment
- Process Control Buildings
- New Rail Car siding, spurs and switching equipment
- New Railcar loading equipment and associated buildings

TAB 8

Description of Qualified Property

Land = 22.2753 acres, A-2000, A Taylor Survey, League 672, Lamb Appraisal District acct# 12263; and 132.9148 acres, A-2000, A Taylor Survey, League 665, Lamb Appraisal District acct# 1216;

In addition to the land parcels described above, Qualified Property includes all of Qualified Investment listed in Tab 7, plus civil/site work performed in the fourth quarter of 2016.

TAB 9

Description of Land

Total of 155.1901 acres, consisting of 132.9148 acres out of Labor 24, League 665 and 22.2753 acres (north of railroad) out of Labor 4, League 672, Abst. 2000, A Taylor Addition, Lamb County, Texas

(Assessed on Lamb Appraisal District property IDs 12161 & 12263 respectively, see attached)

Lamb CAD

Property Search Results > 12161 AMERICAN TEXTILE INDUSTRIES LLC for Year 2015

Property

Account

Property ID:	12161	Legal Description:	A2000 A TAYLOR, LEAGUE 665, PT/LABOR 24, ACRES 132.9148
Geographic ID:	00000-19830-001	Agent Code:	
Type:	Real		
Property Use Code:			
Property Use Description:			

Location

Address:	E HWY 54 LITTLEFIELD, TX	Mapsco:	
Neighborhood:		Map ID:	2
Neighborhood CD:			

Owner

Name:	AMERICAN TEXTILE INDUSTRIES LLC	Owner ID:	10031453
Mailing Address:	TX	% Ownership:	100.0000000000%
		Exemptions:	

Values

(+) Improvement Homesite Value:	+	\$0	
(+) Improvement Non-Homesite Value:	+	\$0	
(+) Land Homesite Value:	+	\$0	
(+) Land Non-Homesite Value:	+	\$156,170	Ag / Timber Use Value
(+) Agricultural Market Valuation:	+	\$0	\$0
(+) Timber Market Valuation:	+	\$0	\$0

(=) Market Value:	=	\$156,170	
(-) Ag or Timber Use Value Reduction:	-	\$0	

(=) Appraised Value:	=	\$156,170	
(-) HS Cap:	-	\$0	

(=) Assessed Value:	=	\$156,170	

Taxing Jurisdiction

Owner:	AMERICAN TEXTILE INDUSTRIES LLC
% Ownership:	100.0000000000%

Total Value: \$156,170

Entity	Description	Tax Rate	Appraised Value	Taxable Value	Estimated Tax
CAD	APPRAISAL DISTRICT	0.000000	\$156,170	\$156,170	\$0.00
GLA	LAMB COUNTY	0.794300	\$156,170	\$156,170	\$1,240.46
HPW	HIGHPLAINS WATER DIST	0.008026	\$156,170	\$156,170	\$12.53
SLI	LITTLEFIELD ISD	1.040000	\$156,170	\$156,170	\$1,624.17
Total Tax Rate:		1.842326			
Taxes w/Current Exemptions:					\$2,877.16
Taxes w/o Exemptions:					\$2,877.16

Improvement / Building

No improvements exist for this property.

Land

#	Type	Description	Acres	Sqft	Eff Front	Eff Depth	Market Value	Prod. Value
1	SPEC	ACREAGE	132.9148	5789768.69	0.00	0.00	\$156,170	\$0

Roll Value History

Year	Improvements	Land Market	Ag Valuation	Appraised	HS Cap	Assessed
2016	N/A	N/A	N/A	N/A	N/A	N/A
2015	\$0	\$156,170	0	156,170	\$0	\$156,170
2014	\$0	\$156,170	0	156,170	\$0	\$156,170
2013	\$0	\$156,170	0	156,170	\$0	\$156,170
2012	\$0	\$156,170	0	156,170	\$0	\$156,170
2011	\$0	\$156,170	0	156,170	\$0	\$156,170
2010	\$0	\$156,170	0	156,170	\$0	\$156,170
2009	\$0	\$156,170	0	156,170	\$0	\$156,170
2008	\$0	\$156,170	0	156,170	\$0	\$156,170
2007	\$0	\$156,170	0	156,170	\$0	\$156,170
2006	\$0	\$156,170	0	156,170	\$0	\$156,170
2005	\$0	\$156,170	0	156,170	\$0	\$156,170
2004	\$0	\$156,170	0	156,170	\$0	\$156,170
2003	\$0	\$156,170	0	156,170	\$0	\$156,170
2002	\$0	\$156,170	0	156,170	\$0	\$156,170
2001	\$0	\$156,170	0	156,170	\$0	\$156,170
2000	\$0	\$156,170	0	156,170	\$0	\$156,170
1999	\$0	\$156,170	0	156,170	\$0	\$156,170
1998	\$0	\$156,170	0	156,170	\$0	\$156,170
1997	\$0	\$156,170	0	156,170	\$0	\$156,170
1996	\$0	\$156,170	0	156,170	\$0	\$156,170
1995	\$0	\$156,170	0	156,170	\$0	\$156,170
1994	\$0	\$156,170	0	156,170	\$0	\$156,170

Deed History - (Last 3 Deed Transactions)

#	Deed Date	Type	Description	Grantor	Grantee	Volume	Page	Deed Number
1	8/18/2015	SPEC-WD-	SPEC WD	AMERICAN TEXTILE INDUSTRIES LLC	CONTINENTAL DAIRY FACILITIES SOUTHWEST LLC	734	243	
2	6/6/2014	SPEC-WD-	SPEC WD	PLAINS COTTON COOP ASSOCIATION	AMERICAN TEXTILE INDUSTRIES LLC	719	438	
3	10/31/1990	WD	WARRANTY DEED	PLAINS COTTON COOP ASSOCIATION	PLAINS COTTON COOP ASSOCIATION	424	439	

Questions Please Call (806) 385-6474

Lamb CAD

Property Search Results > 12263 AMERICAN TEXTILE INDUSTRIES LLC for Year 2015

Property

Account

Property ID:	12263	Legal Description:	A2000 A TAYLOR, LEAGUE 672, TRACT OUT OF LABOR 4 NORTH OF RR, ACRES 22.2753
Geographic ID:	00000-20740-001	Agent Code:	
Type:	Real		
Property Use Code:			
Property Use Description:			

Location

Address:	Mapsco:	
Neighborhood:	Map ID:	6
Neighborhood CD:		

Owner

Name:	AMERICAN TEXTILE INDUSTRIES LLC	Owner ID:	10031453
Mailing Address:	TX	% Ownership:	100.0000000000%
		Exemptions:	

Values

(+) Improvement Homesite Value:	+	\$0	
(+) Improvement Non-Homesite Value:	+	\$0	
(+) Land Homesite Value:	+	\$0	
(+) Land Non-Homesite Value:	+	\$26,170	Ag / Timber Use Value
(+) Agricultural Market Valuation:	+	\$0	\$0
(+) Timber Market Valuation:	+	\$0	\$0

(=) Market Value:	=	\$26,170	
(-) Ag or Timber Use Value Reduction:	-	\$0	

(=) Appraised Value:	=	\$26,170	
(-) HS Cap:	-	\$0	

(=) Assessed Value:	=	\$26,170	

Taxing Jurisdiction

Owner:	AMERICAN TEXTILE INDUSTRIES LLC
% Ownership:	100.0000000000%

Total Value: \$26,170

Entity	Description	Tax Rate	Appraised Value	Taxable Value	Estimated Tax
CAD	APPRAISAL DISTRICT	0.000000	\$26,170	\$26,170	\$0.00
GLA	LAMB COUNTY	0.794300	\$26,170	\$26,170	\$207.87
HPW	HIGHPLAINS WATER DIST	0.008026	\$26,170	\$26,170	\$2.10
SLI	LITTLEFIELD ISD	1.040000	\$26,170	\$26,170	\$272.17
Total Tax Rate:		1.842326			
Taxes w/Current Exemptions:					\$482.14
Taxes w/o Exemptions:					\$482.14

Improvement / Building

No improvements exist for this property.

Land

#	Type	Description	Acres	Sqft	Eff Front	Eff Depth	Market Value	Prod. Value
1	SPEC	ACREAGE	22.2753	970312.07	0.00	0.00	\$26,170	\$0

Roll Value History

Year	Improvements	Land Market	Ag Valuation	Appraised	HS Cap	Assessed
2016	N/A	N/A	N/A	N/A	N/A	N/A
2015	\$0	\$26,170	0	26,170	\$0	\$26,170
2014	\$0	\$26,170	0	26,170	\$0	\$26,170
2013	\$0	\$26,170	0	26,170	\$0	\$26,170
2012	\$0	\$26,170	0	26,170	\$0	\$26,170
2011	\$0	\$26,170	0	26,170	\$0	\$26,170
2010	\$0	\$26,170	0	26,170	\$0	\$26,170
2009	\$0	\$26,170	0	26,170	\$0	\$26,170
2008	\$0	\$26,170	0	26,170	\$0	\$26,170
2007	\$0	\$26,170	0	26,170	\$0	\$26,170
2006	\$0	\$26,170	0	26,170	\$0	\$26,170
2005	\$0	\$26,170	0	26,170	\$0	\$26,170
2004	\$0	\$26,170	0	26,170	\$0	\$26,170
2003	\$0	\$26,170	0	26,170	\$0	\$26,170
2002	\$0	\$26,170	0	26,170	\$0	\$26,170
2001	\$0	\$26,170	0	26,170	\$0	\$26,170
2000	\$0	\$26,170	0	26,170	\$0	\$26,170
1999	\$0	\$26,170	0	26,170	\$0	\$26,170
1998	\$0	\$26,170	0	26,170	\$0	\$26,170
1997	\$0	\$26,170	0	26,170	\$0	\$26,170
1996	\$0	\$26,170	0	26,170	\$0	\$26,170
1995	\$0	\$26,170	0	26,170	\$0	\$26,170
1994	\$0	\$26,170	0	26,170	\$0	\$26,170

Deed History - (Last 3 Deed Transactions)

#	Deed Date	Type	Description	Grantor	Grantee	Volume	Page	Deed Number
1	8/18/2015	SPEC-WD-	SPEC WD	AMERICAN TEXTILE INDUSTRIES LLC	CONTINENTAL DAIRY FACILITIES SOUTHWEST LLC	734	243	
2	6/6/2014	SPEC-WD-	SPEC WD	PLAINS COTTON COOP ASSOCIATION	AMERICAN TEXTILE INDUSTRIES LLC	719	438	
3	10/31/1990	WD	WARRANTY DEED	LITTLEFIELD INDUSTRIAL CORP	PLAINS COTTON COOP ASSOCIATION	424	439	

Questions Please Call (806) 385-6474

TAB 10

Description of all property not eligible to become qualified property (if applicable)

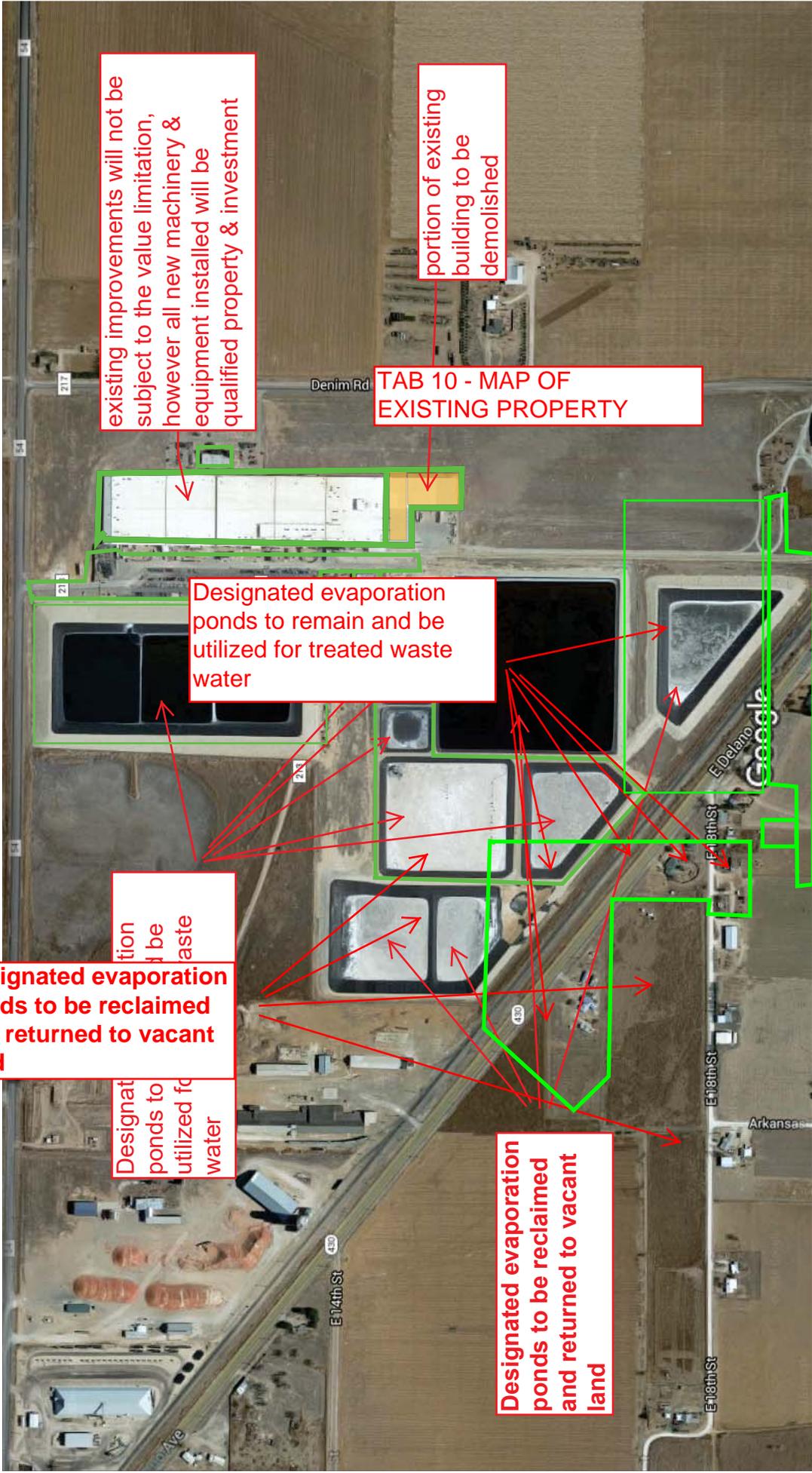
Existing improvements, described below, are not eligible for value limitation and are expressly excluded from this application.

There are currently four buildings, consisting of the main plant building, outside warehouse, compressor building, and the guard booth. The total gross building area is 477,508 square feet. (Assessed on Lamb Appraisal District property ID # 50592). All existing improvements will be maintained on a separate and distinct Lamb A.D. property ID accounts. All qualified property will be assessed on new & unique property ID account(s) to be created by Lamb A.D.

The subject improvements consist of 477,508 square feet of manufacturing, warehouse, office space, and associated fencing, paved parking, and roads. The initial improvements were completed in 1976, with additions being made in subsequent years. Manufacturing was discontinued and shut down in 2014. The main plant building is approximately 465,000 square feet, and includes about 25,000 square feet of office with central heat and air conditioning. Other buildings on site include an outside warehouse, a compressor building, and a guard booth.

(See attached map and Lamb Appraisal District appraisal record #50592)

TAB 10 - MAP OF EXISTING PROPERTY



existing improvements will not be subject to the value limitation, however all new machinery & equipment installed will be qualified property & investment

portion of existing building to be demolished

TAB 10 - MAP OF EXISTING PROPERTY

Designated evaporation ponds to remain and be utilized for treated waste water

Designated evaporation ponds to be reclaimed and returned to vacant land

Designated evaporation ponds to be reclaimed and returned to vacant land

Designated evaporation ponds to be reclaimed and returned to vacant land

Designated evaporation ponds to be reclaimed and returned to vacant land

Buildings to be demolished

existing subject however equipment qualified

Imagery © 2016 Google, Map data © 2016 Google 500 ft

Lamb CAD

Property Search Results > 50592 AMERICAN TEXTILE INDUSTRIES LLC for Year 2015

Property

Account

Property ID:	50592	Legal Description:	A2000 A TAYLOR, LEAGUE 665, PT/LABOR 24, PHYSICAL PLANT ONLY
Geographic ID:	00000-19830-031	Agent Code:	
Type:	Real		
Property Use Code:			
Property Use Description:			

Location

Address:	Mapsco:
Neighborhood:	Map ID:
Neighborhood CD:	

Owner

Name:	AMERICAN TEXTILE INDUSTRIES LLC	Owner ID:	10031453
Mailing Address:	TX	% Ownership:	100.0000000000%
		Exemptions:	

Values

(+) Improvement Homesite Value:	+	\$0	
(+) Improvement Non-Homesite Value:	+	\$3,313,910	
(+) Land Homesite Value:	+	\$0	
(+) Land Non-Homesite Value:	+	\$0	Ag / Timber Use Value
(+) Agricultural Market Valuation:	+	\$0	\$0
(+) Timber Market Valuation:	+	\$0	\$0

(=) Market Value:	=	\$3,313,910	
(-) Ag or Timber Use Value Reduction:	-	\$0	

(=) Appraised Value:	=	\$3,313,910	
(-) HS Cap:	-	\$0	

(=) Assessed Value:	=	\$3,313,910	

Taxing Jurisdiction

Owner:	AMERICAN TEXTILE INDUSTRIES LLC
% Ownership:	100.0000000000%

Total Value: \$3,313,910

Entity	Description	Tax Rate	Appraised Value	Taxable Value	Estimated Tax	
CAD	APPRAISAL DISTRICT	0.000000	\$3,313,910	\$3,313,910	\$0.00	
GLA	LAMB COUNTY	0.794300	\$3,313,910	\$3,313,910	\$26,322.39	
HPW	HIGHPLAINS WATER DIST	0.008026	\$3,313,910	\$3,313,910	\$265.97	
SLI	LITTLEFIELD ISD	1.040000	\$3,313,910	\$3,313,910	\$34,464.66	
Total Tax Rate:		1.842326				
					Taxes w/Current Exemptions:	\$61,053.02
					Taxes w/o Exemptions:	\$61,053.03

Improvement / Building

Improvement #1:	COMMERCIAL	State Code:	F2	Living Area:	sqft	Value:	\$3,313,910
Type	Description	Class CD	Exterior Wall	Year Built	SQFT		
*	ALL TYPES	*		0	477508.0		

Land

No land segments exist for this property.

Roll Value History

Year	Improvements	Land Market	Ag Valuation	Appraised	HS Cap	Assessed
2016	N/A	N/A	N/A	N/A	N/A	N/A
2015	\$3,313,910	\$0	0	3,313,910	\$0	\$3,313,910
2014	\$7,026,750	\$0	0	7,026,750	\$0	\$7,026,750
2013	\$7,026,750	\$0	0	7,026,750	\$0	\$7,026,750
2012	\$7,026,750	\$0	0	7,026,750	\$0	\$7,026,750
2011	\$7,026,750	\$0	0	7,026,750	\$0	\$7,026,750
2010	\$7,026,750	\$0	0	7,026,750	\$0	\$7,026,750
2009	\$7,026,750	\$0	0	7,026,750	\$0	\$7,026,750
2008	\$11,603,680	\$0	0	11,603,680	\$0	\$11,603,680
2007	\$11,603,680	\$0	0	11,603,680	\$0	\$11,603,680
2006	\$11,603,680	\$0	0	11,603,680	\$0	\$11,603,680
2005	\$11,603,680	\$0	0	11,603,680	\$0	\$11,603,680
2004	\$12,214,402	\$0	0	12,214,402	\$0	\$12,214,402

Deed History - (Last 3 Deed Transactions)

#	Deed Date	Type	Description	Grantor	Grantee	Volume	Page	Deed Number
1	8/18/2015	SPEC-WD-	SPEC WD	AMERICAN TEXTILE INDUSTRIES LLC	CONTINENTAL DAIRY FACILITIES SOUTHWEST LLC	734	243	
2	6/6/2014	SPEC-WD-	SPEC WD	PLAINS COTTON COOP	AMERICAN TEXTILE	719	438	

TAB 11

Maps that clearly show:

- a) Project vicinity
- b) Qualified investment including location of new building or new improvements
- c) Qualified property including location of new building or new improvements
- d) Existing property
- e) Land location within vicinity map
- f) Reinvestment or Enterprise Zone within vicinity map, showing the actual or proposed boundaries and size

- a) **See attached map**
- b) **See attached map**
- c) **See attached map**
- d) **See attached maps - Existing improvements highlighted in green and described below, are not eligible for value limitation and are expressly excluded from this application.**

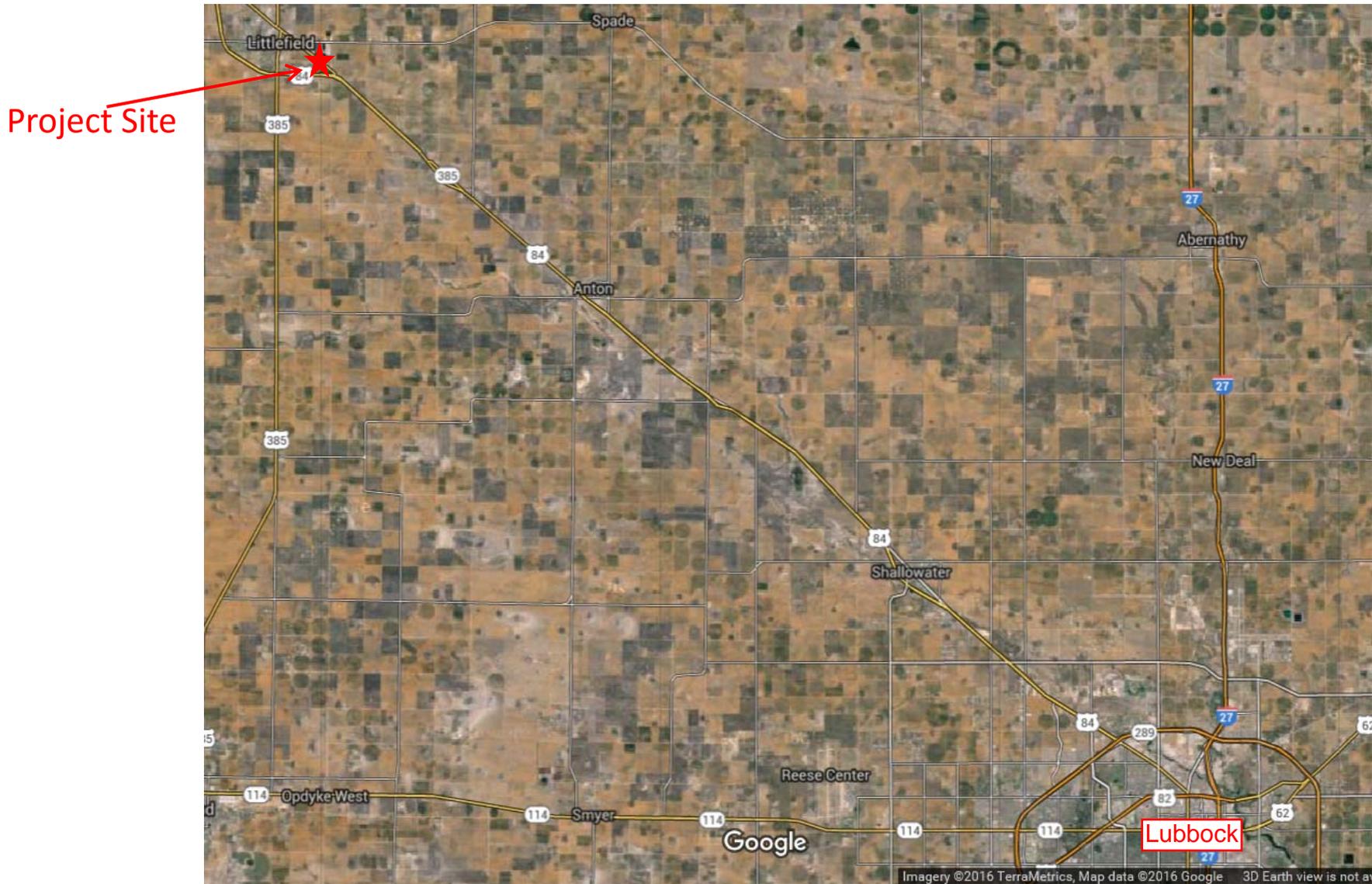
There are currently four buildings, consisting of the main plant building, outside warehouse, compressor building, and the guard booth. The total gross building area is 477,508 square feet. (Assessed on Lamb Appraisal District property ID # 50592)

The subject improvements consist of 477,508 square feet of manufacturing, warehouse, support, and office space. The initial improvements were completed in 1976, with additions being made in subsequent years. Manufacturing was discontinued and shut down in 2014. The main plant building is approximately 465,000 square feet, and includes about 25,000 square feet of office with central heat and air conditioning. Other buildings on site include an outside warehouse, a compressor building, and a guard booth.

- e) **See attached map**
- f) **See attached map of proposed reinvestment zone. Final map and Order creating the zone to be provided upon creation of reinvestment zone by Lamb County Commissioners Court.**

a) PROJECT VICINITY

Continental Dairy Facilities Southwest, LLC Vicinity Map



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 The drawings are prepared by C. A. Bonelli Associates, Inc. and shall not be reproduced, copied, or transmitted in any form or by any means, electronic or mechanical, including photocopying, recording, or by any information storage and retrieval system, without the prior written permission of C. A. Bonelli Associates, Inc. or its duly authorized agent.
 No other dimensions on these drawings shall have precedence over scaled dimensions. Contractor shall verify all dimensions on the job and the client must be notified of any changes from the drawings and conditions shown thereon immediately. This drawing must be submitted to the office for review before proceeding with construction.

B
E. A. Bonelli
 Associates, Inc.
 Architects & Engineers
 8400 East Avenue, Oakland, CA 94621
 Phone: (510) 834-0100
 Fax: (510) 834-0105
 Website: www.eabonelli.com
 2022 W. Main Street, Suite 100, CA 92501
 Phone: (951) 627-6400
 Fax: (951) 627-6405

**b & c) QUALIFIED INVESTMENT AND QUALIFIED PROPERTY
 - (NEW MANUFACTURING BUILDINGS HIGHLIGHTED IN YELLOW)**

*Thick purple line highlight border designates new buildings and improvements to be added which are eligible for value limitation.

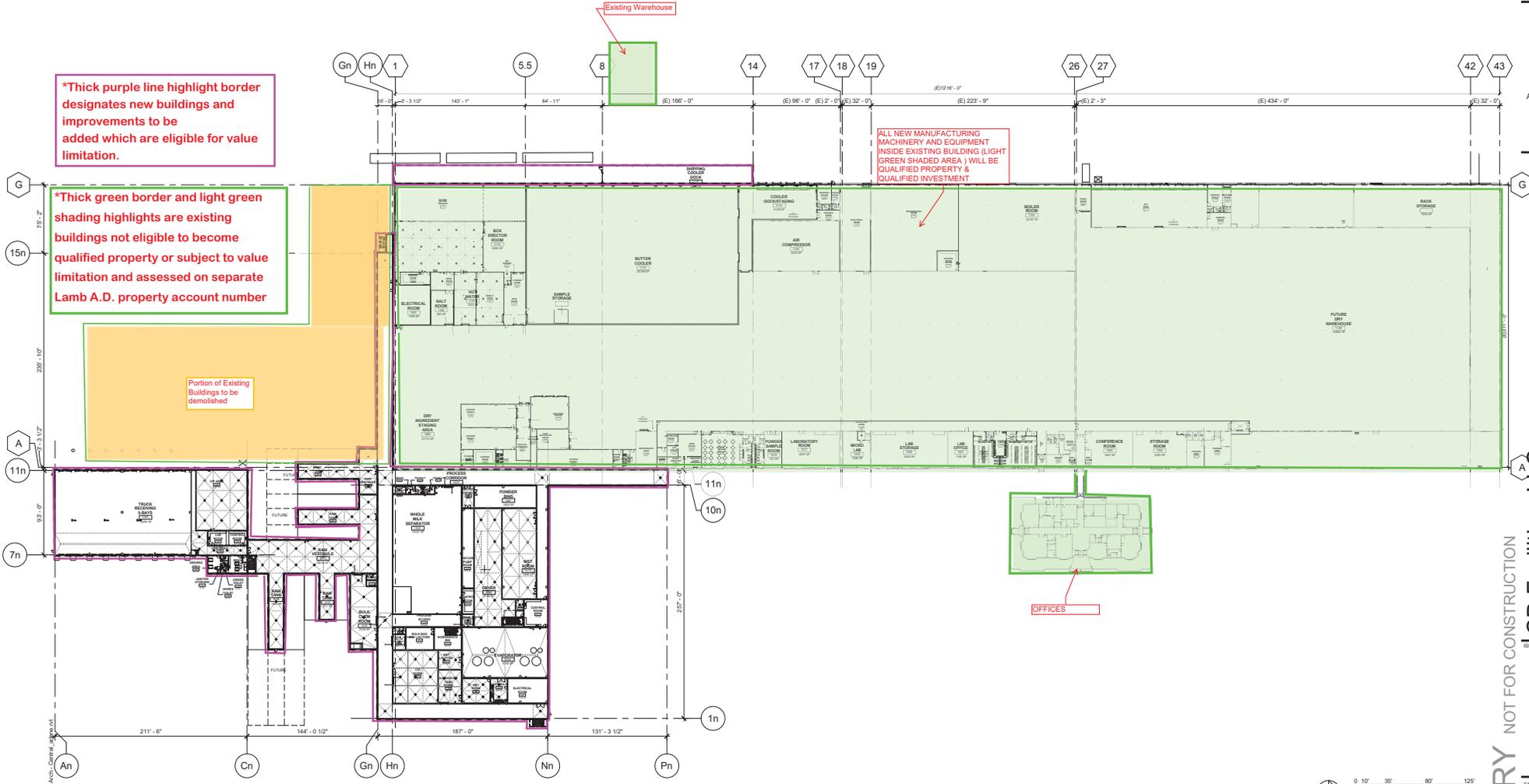
*Thick green border and light green shading highlights existing buildings not eligible to become qualified property or subject to value limitation and assessed on separate Lamb A.D. property account number

ALL NEW MANUFACTURING MACHINERY AND EQUIPMENT INSIDE EXISTING BUILDING (LIGHT GREEN SHADED AREA) WILL BE QUALIFIED PROPERTY & QUALIFIED INVESTMENT

Portion of Existing Buildings to be demolished

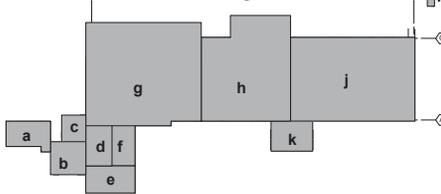
Existing Warehouse

OFFICES



1 OVERALL FLOOR PLAN ELEV. 0'-0"
 SCALE: 1" = 50'-0"

KEY PLAN: SCALE: 1" = 50'-0"



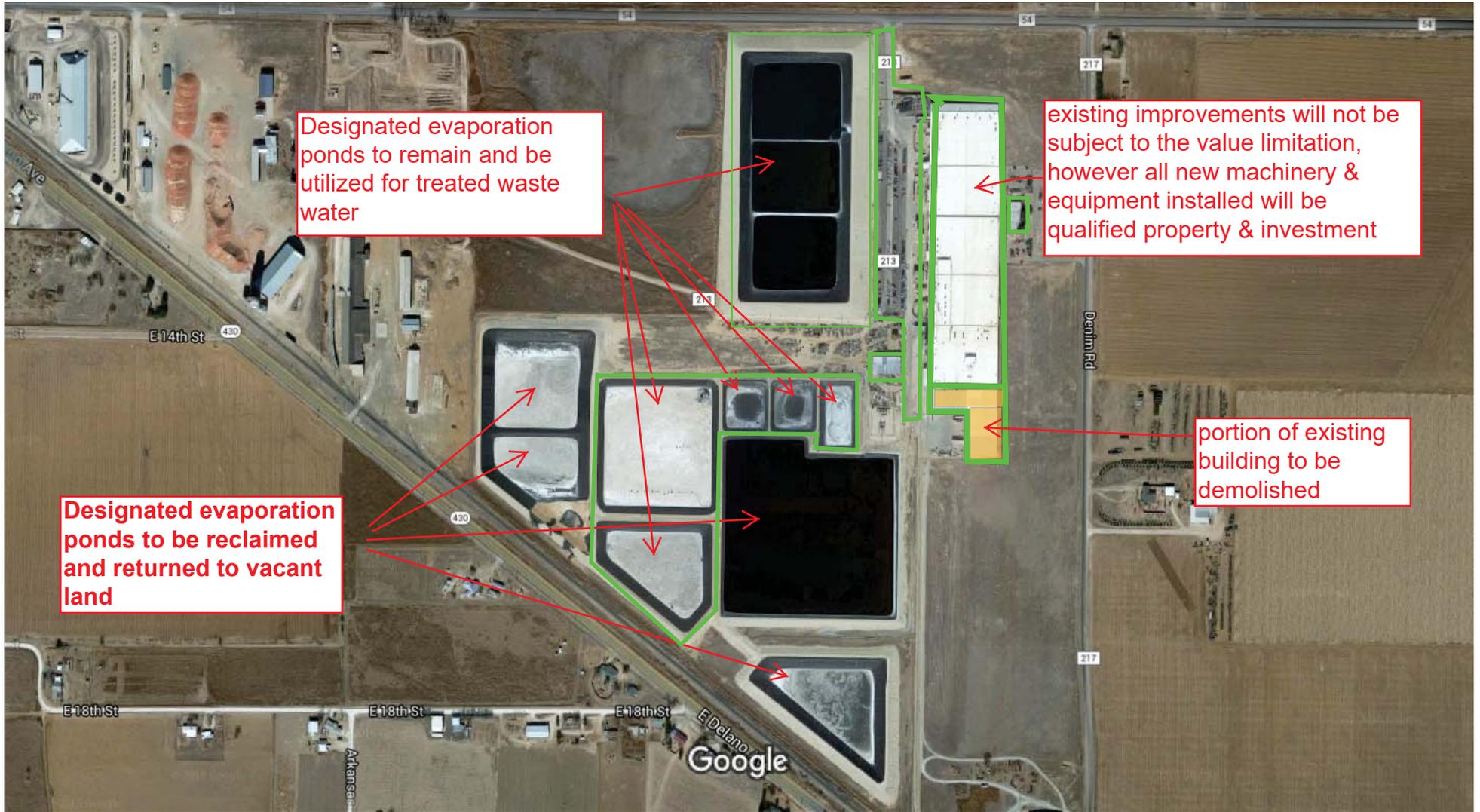
PRELIMINARY NOT FOR CONSTRUCTION

CD Facilities, LLC
PROJECT ROOSEVELT
 1926 FM 54
 Littlefield, TX 79339

DATE: 03/31/2012
 OWN BY: ACC
 CHK BY: AC
 EAB NO: 1507
 SCALE AS NOTED
SHEET TITLE
OVERALL FLOOR PLAN
 SHEET NO:

A101.1

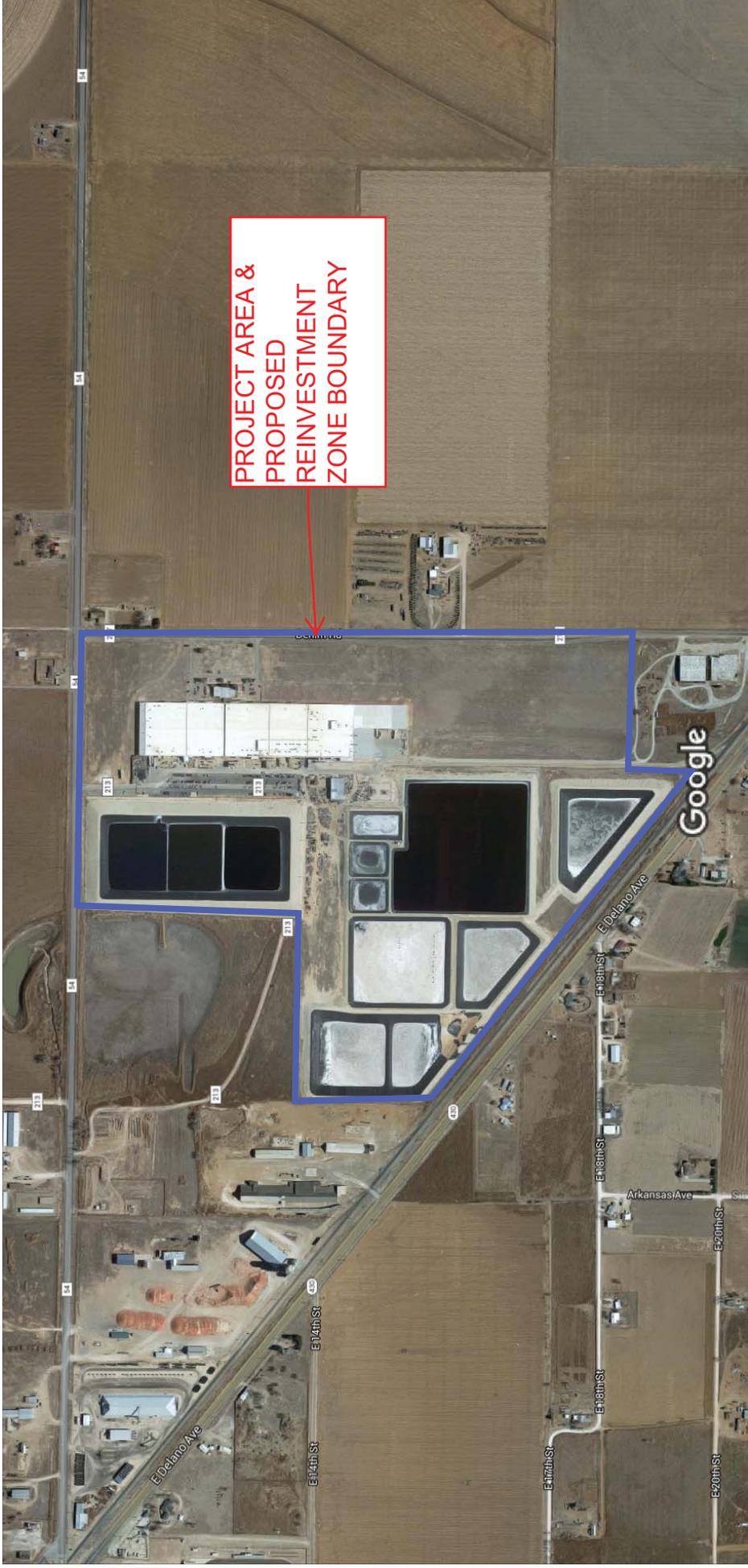
TAB 11 d - MAP OF EXISTING PROPERTY



Imagery ©2016 Google, Map data ©2016 Google 500 ft

Buildings to be demolished

11 f- PROPOSED REINVESTMENT
ZONE BOUNDARY



Imagery ©2016 Google, Map data ©2016 Google

500 ft

Google Maps

TAB 12

Request for Waiver of Job Creation Requirement and supporting information (if applicable)

Not Applicable

TAB 13

Calculation of three possible wage requirements with TWC documentation

- Lamb County average weekly wage for all jobs (all industries)
- Lamb County average weekly wage for all jobs (manufacturing)
- See attached Council of Governments Regional Wage Calculation and Documentation

**Continental Dairy Facilities Southwest, LLC
TAB 13 TO CHAPTER 313 APPLICATION**

**LAMB COUNTY
CHAPTER 313 WAGE CALCULATION - ALL JOBS - ALL INDUSTRIES**

QUARTER	YEAR	AVG WEEKLY WAGES*	ANNUALIZED
FIRST	2015	\$ 712	\$ 37,024
SECOND	2015	\$ 705	\$ 36,660
THIRD	2015	\$ 690	\$ 35,880
FOURTH	2015	\$ 758	\$ 39,416
AVERAGE		\$ 716	\$ 37,245

**LAMB COUNTY
CHAPTER 313 WAGE CALCULATION - MANUFACTURING JOBS**

QUARTER	YEAR	AVG WEEKLY WAGES*	ANNUALIZED
FIRST	2015	\$ 885	\$ 46,020
SECOND	2015	\$ 741	\$ 38,532
THIRD	2015	\$ 724	\$ 37,648
FOURTH	2015	\$ 842	\$ 43,784
AVERAGE		\$ 798	\$ 41,496
X		110%	110%
		\$ 877.80	\$ 45,645.60

CHAPTER 313 WAGE CALCULATION - REGIONAL WAGE RATE

YEAR	AVG WEEKLY WAGES*	ANNUALIZED
2014	\$ 670	\$ 34,834
X	110%	110%
	\$ 737	\$ 38,317

* SEE ATTACHED TWC DOCUMENTATION

Quarterly Employment and Wages (QCEW)

[Back](#)

Page 1 of 1 (40 results/page)

Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2015	1st Qtr	Lamb County	Private	00	0	10	Total, All Industries	\$712
2015	2nd Qtr	Lamb County	Private	00	0	10	Total, All Industries	\$705
2015	3rd Qtr	Lamb County	Private	00	0	10	Total, All Industries	\$690
2015	4th Qtr	Lamb County	Private	00	0	10	Total, All Industries	\$758

Quarterly Employment and Wages (QCEW)

[Back](#)

Page 1 of 1 (40 results/page)

 Year	 Period	 Area	 Ownership	 Division	 Level	 Ind Code	 Industry	 Avg Weekly Wages
2015	1st Qtr	Lamb County	Private	31	2	31-33	Manufacturing	\$885
2015	2nd Qtr	Lamb County	Private	31	2	31-33	Manufacturing	\$741
2015	3rd Qtr	Lamb County	Private	31	2	31-33	Manufacturing	\$724
2015	4th Qtr	Lamb County	Private	31	2	31-33	Manufacturing	\$842

**2014 Manufacturing Average Wages by Council of Government Region
Wages for All Occupations**

COG	Wages	
	Hourly	Annual
Texas	\$24.18	\$50,305
1. Panhandle Regional Planning Commission	\$21.07	\$43,821
2. South Plains Association of Governments	\$16.75	\$34,834
3. NORTEX Regional Planning Commission	\$20.23	\$42,077
4. North Central Texas Council of Governments	\$25.32	\$52,672
5. Ark-Tex Council of Governments	\$17.80	\$37,017
6. East Texas Council of Governments	\$19.87	\$41,332
7. West Central Texas Council of Governments	\$19.41	\$40,365
8. Rio Grande Council of Governments	\$17.82	\$37,063
9. Permian Basin Regional Planning Commission	\$23.65	\$49,196
10. Concho Valley Council of Governments	\$18.70	\$38,886
11. Heart of Texas Council of Governments	\$20.98	\$43,636
12. Capital Area Council of Governments	\$28.34	\$58,937
13. Brazos Valley Council of Governments	\$17.57	\$36,547
14. Deep East Texas Council of Governments	\$17.76	\$36,939
15. South East Texas Regional Planning Commission	\$29.21	\$60,754
16. Houston-Galveston Area Council	\$26.21	\$54,524
17. Golden Crescent Regional Planning Commission	\$23.31	\$48,487
18. Alamo Area Council of Governments	\$19.46	\$40,477
19. South Texas Development Council	\$13.91	\$28,923
20. Coastal Bend Council of Governments	\$25.12	\$52,240
21. Lower Rio Grande Valley Development Council	\$16.25	\$33,808
22. Texoma Council of Governments	\$20.51	\$42,668
23. Central Texas Council of Governments	\$18.02	\$37,486
24. Middle Rio Grande Development Council	\$20.02	\$41,646

Source: Texas Occupational Employment and Wages

Data published: July 2015

Data published annually, next update will be July 31, 2016

Note: Data is not supported by the Bureau of Labor Statistics (BLS).

Wage data is produced from Texas OES data, and is not to be compared to BLS estimates.

Data intended for TAC 313 purposes only.

TAB 14

Schedules A1, A2, B, C and D completed and signed Economic Impact (if applicable)

See attached Schedules A1, A2, B, C and D

Schedule A1: Total Investment for Economic Impact (through the Qualifying Time Period)

Date **4/21/2016**
 Applicant Name **CONTINENTAL DAIRY FACILITIES SOUTHWEST, LLC**
 ISD Name **LITTLEFIELD ISD**

Form 50-296A

Revised May 2014

PROPERTY INVESTMENT AMOUNTS								
(Estimated investment in each year. Do not put cumulative totals.)								
				Column A	Column B	Column C	Column D	Column E
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Other new investment made during this year that will <u>not</u> become Qualified Property [SEE NOTE]	Other new investment made during this year that may become Qualified Property [SEE NOTE]	Total Investment (Sum of Columns A+B+C+D)
Investment made before filing complete application with district				Not eligible to become Qualified Property			[The only other investment made before filing complete application with district that may become Qualified Property is land.]	0
Investment made after filing complete application with district, but before final board approval of application	--	Year preceding the first complete tax year of the qualifying time period (assuming no deferrals of qualifying time period)	2016	0	0	0	0	0
Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period			0	4,000,000	0	0	4,000,000	
Complete tax years of qualifying time period	QTP1		2017-2018	2017	105,000,000	25,000,000	0	0
	QTP2	2018-2019	2018	36,000,000	25,000,000	0	0	61,000,000
Total Investment through Qualifying Time Period [ENTER this row in Schedule A2]				141,000,000	50,000,000	0	0	191,000,000
				Enter amounts from TOTAL row above in Schedule A2				
Total Qualified Investment (sum of green cells)				191,000,000				

For All Columns: List amount invested each year, not cumulative totals.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.

Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Total Investment: Add together each cell in a column and enter the sum in the blue total investment row. Enter the data from this row into the first row in Schedule A2.

Qualified Investment: For the green qualified investment cell, enter the sum of all the green-shaded cells.

PROPERTY INVESTMENT AMOUNTS								
(Estimated investment in each year. Do not put cumulative totals.)								
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Column A New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	Column B New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Column C Other investment made during this year that will <u>not</u> become Qualified Property [SEE NOTE]	Column D Other investment made during this year that will become Qualified Property [SEE NOTE]	Column E Total Investment (A+B+C+D)
Total Investment from Schedule A1*	--	TOTALS FROM SCHEDULE A1		141,000,000	50,000,000	0	0	191,000,000
Enter amounts from TOTAL row in Schedule A1 in the row below								
Each year prior to start of value limitation period** <i>Insert as many rows as necessary</i>	0	2017-2018	2017	0	0	0	0	0
	0	2018-2019	2018	0	0	0	0	0
Value limitation period***	1	2019-2020	2019	0	0	100,000	0	100,000
	2	2020-2021	2020	0	0	100,000	0	100,000
	3	2021-2022	2021	0	0	200,000	0	200,000
	4	2022-2023	2022	0	0	300,000	0	300,000
	5	2023-2024	2023	0	0	300,000	0	300,000
	6	2024-2025	2024	0	0	300,000	0	300,000
	7	2025-2026	2025	0	0	300,000	0	300,000
	8	2026-2027	2026	0	0	300,000	0	300,000
	9	2027-2028	2027	0	0	300,000	0	300,000
	10	2028-2029	2028	0	0	300,000	0	300,000
Total Investment made through limitation				141,000,000	50,000,000	2,500,000	0	193,500,000
Continue to maintain viable presence	11	2029-2030	2029			300,000		300,000
	12	2030-2031	2030			300,000		300,000
	13	2031-2032	2031			300,000		300,000
	14	2032-2033	2032			300,000		300,000
	15	2033-2034	2033			300,000		300,000
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2034-2035	2034			300,000		300,000
	17	2035-2036	2035			300,000		300,000
	18	2036-2037	2036			300,000		300,000
	19	2037-2038	2037			300,000		300,000
	20	2038-2039	2038			300,000		300,000
	21	2039-2040	2039			300,000		300,000
	22	2040-2041	2040			300,000		300,000
	23	2041-2042	2041			300,000		300,000
	24	2042-2043	2042			300,000		300,000
	25	2043-2044	2043			300,000		300,000

* All investments made through the qualifying time period are captured and totaled on Schedule A1 [blue box] and incorporated into this schedule in the **first row**.

** Only investment made during deferrals of the start of the limitation (after the end of qualifying time period but before the start of the Value Limitation Period) should be included in the "year prior to start of value limitation period" row(s). If the limitation starts at the end of the qualifying time period or the qualifying time period overlaps the limitation, no investment should be included on this line.

*** If your qualifying time period will overlap your value limitation period, do not also include investment made during the qualifying time period in years 1 and/or 2 of the value limitation period, depending on the overlap. Only include investments/years that were **not** captured on Schedule A1.

For All Columns: List amount invested each year, not cumulative totals. Only include investments in the remaining rows of Schedule A2 that were not captured on Schedule A1.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.

Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Schedule B: Estimated Market And Taxable Value (of Qualified Property Only)

Date **4/21/2016**
 Applicant Name **CONTINENTAL DAIRY FACILITIES SOUTHWEST, LLC**
 ISD Name **LITTLEFIELD ISD**

Form 50-296A

Revised May 2014

	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Qualified Property			Estimated Taxable Value		
				Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new buildings or "in or on the new improvements"	Market Value less any exemptions (such as pollution control) and before limitation	Final taxable value for I&S after all reductions	Final taxable value for M&O after all reductions
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2017-2018	2017	182,000	2,000,000	0	2,182,000	2,182,000	2,182,000
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2018-2019	2018	182,000	11,600,000	42,000,000	51,782,000	51,782,000	51,782,000
Value Limitation Period	1	2019-2020	2019	182,000	43,200,000	112,800,000	152,798,000	152,798,000	20,000,000
	2	2020-2021	2020	182,000	42,120,000	108,288,000	147,341,000	147,341,000	20,000,000
	3	2021-2022	2021	182,000	41,067,000	103,956,000	142,086,000	142,086,000	20,000,000
	4	2022-2023	2022	182,000	40,040,000	99,798,000	137,026,000	137,026,000	20,000,000
	5	2023-2024	2023	182,000	39,039,000	95,806,000	132,153,000	132,153,000	20,000,000
	6	2024-2025	2024	182,000	38,063,000	91,974,000	127,460,000	127,460,000	20,000,000
	7	2025-2026	2025	182,000	37,111,000	88,295,000	122,939,000	122,939,000	20,000,000
	8	2026-2027	2026	182,000	36,183,000	84,763,000	118,585,000	118,585,000	20,000,000
	9	2027-2028	2027	182,000	35,278,000	81,372,000	114,391,000	114,391,000	20,000,000
	10	2028-2029	2028	182,000	34,396,000	78,117,000	110,351,000	110,351,000	20,000,000
Continue to maintain viable presence	11	2029-2030	2029	182,000	33,536,000	74,992,000	106,460,000	106,460,000	106,460,000
	12	2030-2031	2030	182,000	32,698,000	71,992,000	102,712,000	102,712,000	102,712,000
	13	2031-2032	2031	182,000	31,881,000	69,112,000	99,102,000	99,102,000	99,102,000
	14	2032-2033	2032	182,000	31,084,000	66,348,000	95,624,000	95,624,000	95,624,000
	15	2033-2034	2033	182,000	30,307,000	63,694,000	92,272,000	92,272,000	92,272,000
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2034-2035	2034	182,000	29,549,000	61,146,000	89,043,000	89,043,000	89,043,000
	17	2035-2036	2035	182,000	28,810,000	58,700,000	85,931,000	85,931,000	85,931,000
	18	2036-2037	2036	182,000	28,090,000	56,352,000	82,933,000	82,933,000	82,933,000
	19	2037-2038	2037	182,000	27,388,000	54,098,000	80,045,000	80,045,000	80,045,000
	20	2038-2039	2038	182,000	26,703,000	51,934,000	77,261,000	77,261,000	77,261,000
	21	2039-2040	2039	182,000	26,035,000	49,857,000	74,578,000	74,578,000	74,578,000
	22	2040-2041	2040	182,000	25,384,000	47,863,000	71,993,000	71,993,000	71,993,000
	23	2041-2042	2041	182,000	24,749,000	45,948,000	69,501,000	69,501,000	69,501,000
	24	2042-2043	2042	182,000	24,130,000	44,110,000	67,099,000	67,099,000	67,099,000
	25	2043-2044	2043	182,000	23,527,000	42,346,000	64,785,000	64,785,000	64,785,000

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.
 Only include market value for eligible property on this schedule.

Schedule C: Employment Information

Date 4/21/2016
 Applicant Name CONTINENTAL DAIRY FACILITIES SOUTHW
 ISD Name LITTLEFIELD ISD

Form 50-296A

Revised May 2014

	Year	School Year (YYYY-YYYY)	Tax Year (Actual tax year) YYYY	Construction		Non-Qualifying Jobs	Qualifying Jobs	
				Column A Number of Construction FTE's or man-hours (specify)	Column B Average annual wage rates for construction workers	Column C Number of non-qualifying jobs applicant estimates it will create (cumulative)	Column D Number of new qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Column E Average annual wage of new qualifying jobs
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2017-2018	2017	100 FTE	40,000	0	0	0
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2018-2019	2018	60 FTE	40,000	50	5	0
Value Limitation Period <i>The qualifying time period could overlap the value limitation period.</i>	1	2019-2020	2019	N/A	N/A	90	10	38,325
	2	2020-2021	2020	N/A	N/A	90	10	38,325
	3	2021-2022	2021	N/A	N/A	90	10	38,325
	4	2022-2023	2022	N/A	N/A	90	10	38,325
	5	2023-2024	2023	N/A	N/A	90	10	38,325
	6	2024-2025	2024	N/A	N/A	90	10	38,325
	7	2025-2026	2025	N/A	N/A	90	10	38,325
	8	2026-2027	2026	N/A	N/A	90	10	38,325
	9	2027-2028	2027	N/A	N/A	90	10	38,325
	10	2028-2029	2028	N/A	N/A	90	10	38,325
Years Following Value Limitation Period	11 through 25	2029-2044	2029-2043	N/A	N/A	90	10	38,325

Notes: See TAC 9.1051 for definition of non-qualifying jobs.
 Only include jobs on the project site in this school district.

- C1.** Are the cumulative number of qualifying jobs listed in Column D less than the number of qualifying jobs required by statute? (25) Yes No
- qualifying jobs in Subchapter B districts, 10 qualifying jobs in Subchapter C districts)
 If yes, answer the following two questions:
- C1a.** Will the applicant request a job waiver, as provided under 313.025(f-1)? Yes No
- C1b.** Will the applicant avail itself of the provision in 313.021(3)(F)? Yes No

Schedule D: Other Incentives (Estimated)

Date 4/21/2016
Applicant Name CONTINENTAL DAIRY FACILITIES SOUTHWEST, LLC
ISD Name LITTLEFIELD ISD

Form 50-296A

Revised May 2014

State and Local Incentives for which the Applicant intends to apply (Estimated)						
Incentive Description	Taxing Entity (as applicable)	Beginning Year of Benefit	Duration of Benefit	Annual Tax Levy without Incentive	Annual Incentive	Annual Net Tax Levy
Tax Code Chapter 311	County:	N/A	N/A	N/A	N/A	N/A
	City:	N/A	N/A	N/A	N/A	N/A
	Other:	N/A	N/A	N/A	N/A	N/A
Tax Code Chapter 312	County: Lamb County	2018	10 Years	Annual Avg. of \$600,000	see detail below	Annual Avg. of \$275,000
	City:	N/A	N/A	N/A	N/A	N/A
	Other:	N/A	N/A	N/A	N/A	N/A
Local Government Code Chapters 380/381	County:	N/A	N/A	N/A	N/A	N/A
	City:	N/A	N/A	N/A	N/A	N/A
	Other:	N/A	N/A	N/A	N/A	N/A
Freeport Exemptions	N/A	N/A	N/A	N/A	N/A	N/A
Non-Annexation Agreements	N/A	N/A	N/A	N/A	N/A	N/A
Enterprise Zone/Project	N/A	N/A	N/A	N/A	N/A	N/A
Economic Development Corporation	N/A	N/A	N/A		N/A	
Texas Enterprise Fund	N/A	N/A	N/A		N/A	
Employee Recruitment	N/A	N/A	N/A		N/A	
Skills Development Fund	N/A	N/A	N/A		N/A	
Training Facility Space and Equipment	N/A	N/A	N/A		N/A	
Infrastructure Incentives	N/A	N/A	N/A		N/A	
Permitting Assistance	N/A	N/A	N/A		N/A	
Other:	N/A	N/A	N/A		N/A	
Other:	N/A	N/A	N/A		N/A	
Other:	N/A	N/A	N/A		N/A	
Other:	N/A	N/A	N/A		N/A	
TOTAL				600,000		275,000

Additional information on incentives for this project:

County Terms: CDFSW, LLC expects to apply for an abatement structured as follows: Year 1-100%, Year 2-90%, Year 3-80%, Year 4-70%, Year 5-60%, Year 6-50%, Year 7-40%, Year 8-30%, Year 9-20%, Year

Continental Dairy Facilities Southwest, LLC

Chapter 313 Application to Littlefield ISD

Cummings Westlake, LLC

TAB 15

*Economic Impact Analysis, other payments made in the state or other economic information
(if applicable)*

None

TAB 16

Description of Reinvestment Zone or Enterprise Zone, including:

- a) Evidence that the area qualifies as a enterprise zone as defined by the Governor's office*
- b) Legal description of reinvestment zone**
- c) Order, resolution, or ordinance established the reinvestment zone**
- d) Guidelines and criteria for creating the zone**

16 a) Not Applicable

16 b) Will be submitted once Lamb County creates the Reinvestment Zone *

16 c) Will be submitted once Lamb County creates the Reinvestment Zone *

16 d) Will be submitted once Lamb County adopts valid Guidelines & Criteria *

* Estimated submittal date of the above information is June 15, 2016

Continental Dairy Facilities Southwest, LLC

Chapter 313 Application to Littlefield ISD

Cummings Westlake, LLC

TAB 17

Signature and Certification page, signed and dated by Authorized School District Representative and Authorized Company Representative (applicant)

See Attached

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in Tab 17. NOTE: If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print here Robert Dillard
Print Name (Authorized School District Representative)
sign here [Signature]
Signature (Authorized School District Representative)

Superintendent
Title
4.27.16
Date

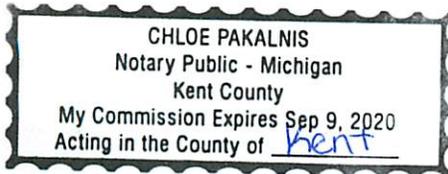
2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print here Steven Cooper
Print Name (Authorized Company Representative (Applicant))
sign here [Signature]
Signature (Authorized Company Representative (Applicant))

COO/General Manager
Title
4/27/16
Date



(Notary Seal)

GIVEN under my hand and seal of office this, the 27th day of April, 2016
Chloe Pakalnis
Notary Public in and for the State of Michigan
My Commission expires: 09/09/2020

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.