

Biennial School District Cost Data Request (CDR)

Form 50-287
Rev May 2014

The superintendent of each school district having a value limitation agreement under Tax Code Chapter 313 is requested by the Comptroller to complete this form every other year for each limitation agreement. Information from this request will be used in reports to the legislature required by Tax Code 313.032. We appreciate your work in bringing increased transparency and accountability to this significant economic development tool.

Date	June 15, 2016
School district	ANGLETON ISD
Original applicant(s) -- and current agreement holder(s) if different	Ineos USA LLC
Year of the agreement	2019 (2019-20 School Year)
Application Number	1099
County	BRAZORIA COUNTY
Date of Agreement	April 19, 2016
Limitation Amount	\$30,000,000

Year (of the agreement)	School Year (YYYY-YYYY)	Tax Year (YYYY)	Market value of qualified property before any exemptions	Market value less any exemptions & before limitation	Table value of qualified property for purposes of MSO	M & O Tax Rate	I & S Tax Rate	Revenue Protection Payments	Extraordinary Educational Expenses	Supplemental Payments in Lieu of Taxes - PLT)	Gross Tax Savings through Tax Credit	Gross Tax Savings through Limitation
	2016-17	2016	\$0	\$0	\$0	\$1.0400	\$0.4152	\$0	N/A	\$632,745	N/A	\$0
Year preceding start of limitation	2017-18	2017	\$42,534,700	\$42,534,700	\$42,534,700	\$1.0400	\$0.4152	\$0	\$0	\$632,745	N/A	\$0
	2018-19	2018	\$313,368,100	\$313,368,100	\$313,368,100	\$1.0400	\$0.4152	\$0	\$0	\$632,745	N/A	\$0
	2019-20	2019	\$483,140,000	\$441,686,000	\$30,000,000	\$1.0400	\$0.4152	\$4,656,223	\$0	\$632,745	N/A	\$4,281,534
	2020-21	2020	\$463,814,400	\$424,121,500	\$30,000,000	\$1.0400	\$0.4152	\$0	\$0	\$632,745	N/A	\$4,098,864
	2021-22	2021	\$445,261,800	\$407,256,900	\$30,000,000	\$1.0400	\$0.4152	\$0	\$0	\$632,745	N/A	\$3,923,472
	2022-23	2022	\$427,451,300	\$391,064,500	\$30,000,000	\$1.0400	\$0.4152	\$0	\$0	\$632,745	N/A	\$3,755,071
	2023-24	2023	\$410,553,200	\$375,517,200	\$30,000,000	\$1.0400	\$0.4152	\$0	\$0	\$632,745	N/A	\$3,593,379
	2024-25	2024	\$393,939,100	\$360,589,500	\$30,000,000	\$1.0400	\$0.4152	\$0	\$0	\$632,745	N/A	\$3,438,131
	2025-26	2025	\$378,181,500	\$346,256,500	\$30,000,000	\$1.0400	\$0.4152	\$0	\$0	\$632,745	N/A	\$3,289,068
	2026-27	2026	\$363,054,200	\$332,484,700	\$30,000,000	\$1.0400	\$0.4152	\$0	\$0	\$632,745	N/A	\$3,145,945
	2027-28	2027	\$348,532,000	\$319,281,100	\$30,000,000	\$1.0400	\$0.4152	\$0	\$0	\$632,745	N/A	\$3,008,523
	2028-29	2028	\$334,590,700	\$306,593,800	\$30,000,000	\$1.0400	\$0.4152	\$0	\$0	\$632,745	N/A	\$2,876,576
	2029-30	2029	\$321,207,100	\$294,412,000	\$294,412,000	\$1.0400	\$0.4152	\$0	\$0	\$632,745	N/A	\$0
	2030-31	2030	\$308,958,800	\$282,715,400	\$282,715,400	\$1.0400	\$0.4152	\$0	\$0	\$632,745	N/A	\$0
	2031-32	2031	\$296,024,400	\$271,484,700	\$271,484,700	\$1.0400	\$0.4152	\$0	\$0	\$632,745	N/A	\$0
	2032-33	2032	\$284,183,400	\$260,701,200	\$260,701,200	\$1.0400	\$0.4152	\$0	\$0	\$0	N/A	\$0
	2033-34	2033	\$272,816,100	\$250,347,200	\$250,347,200	\$1.0400	\$0.4152	\$0	\$0	\$0	N/A	\$0
TOTALS								\$4,656,223	\$0	\$10,123,920	N/A	\$35,410,562

NOTE: Use actual data for prior years. Estimates are required for current and future years. For prior year property values of qualified property, use CAD reported values. For current and future years, use best information available or property value estimates provided by agreement-holder(s) on Biennial Progress Report Form 50-73A.

Are you aware of any payments or transfer of things of value not included in the table above, made by the applicant or affiliate of the applicant, to the school district, any person or persons, organization or local governmental entity provided in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value? (Circle one - "Yes," please describe and attach additional information as needed) **Yes** **NO**

Dr. Patricia Montgomery
Superintendent Name

Patricia Montgomery
Superintendent Signature

Date: 6/20/16

Dan Casey, Partner OR Bob Popinski, Associate
Moak, Casey & Associates 512-495-7878
popinski@moakcasey.com

Name, title, phone, and email of person authorized by Comptroller's office about information on this form.

Upon completion of this form, please send a signed copy to: Chapter 313 Office, Economic Development and Analysis, LBJ State Office Building, Room 1118, 111 East 17th St., Austin, TX, 78711-1440 AND send an electronic copy (MS Excel format) to chapter313@cpa.state.tx.us