# Chapter 313 Annual Eligibility Report Form

SECTION 1. Annual cont and Dictoret Infe

-	Section and prane internation						
1.	Tax year covered by this report: 2016						
	NOTE: This report must be completed and submitted to the school district by May 15 of every year using information from the previous tax (calendar) year.						
2.	Application number: 1084	application number: 1084					
	NOTE: You can find your application number and all agreement documents an agreement-docs.php	d reports on the website comptroller.texas.gov/economy/local/ch313/					
З.	Name of school district: Deer Park Independent School District						
4.	Name of project on original application (or short description of facility): Cons	struction of new chemical manufacturing unit					
5.	Name of applicant on original application: The Lubrizol Corporation						
6.	Name the company entering into original agreement with district: The Lubri:	zol Corporation					
	Amount of limitation at time of application approval; \$80,000,000						
8.	If you are one of two or more companies originally applying for a limitation, list (Use attachments if necessary.)	all other applicants here and describe their relationships.					
	N/A						
	SECTION 2: Current Agreement Information						
1,	Name of current agreement holder(s) The Lubrizol Corporation						
	Complete mailing address of current agreement holder 41 Tidal Rd., Deel	r Park, TX 77536					
	Company contact person for agreement holder:						
	Deborah Peres	Accounting and Finance Manager					
	Name	Title					
	832-260-7260	Deborah.Peres@lubrizol.com					
	Phone	Email					
4.	Texas franchise tax ID number of current agreement holder: 13403676003						
	the current agreement holder does not report under the franchise tax law, please include name and tax ID of reporting entity:						
	N/A	N/A					
	Name	Tax ID					
6.	the authorized company representative (same as signatory for this form) is different from the contact person listed above, complete the following:						
	N/A	N/A					
	Name	Title					
	N/A						
	Complete Mailing Address	N/A					
	N/A Phone	N/A					
	Phone	Email					

If you are a current agreement holders who was not an original applicant, please list all other current agreement holders. Please describe the chain of
ownership from the original applicant to the new entities. (Use attachments if necessary.)

N/A

and the second	SECTION 3: Applicant Eligibility Information
1	Does the business entity have the right to transact business with respect to Tax Code, Chapter 171? (Attach printout from Comptroller website: https://mycpa.cpa.state.tx.us/coa/)
2.	Is the business entity current on all taxes due to the State of Texas? No
З.	Is the business activity of the project an eligible business activity under Section 313.024(b)?
	a) 3a. Please identify business activity: Manufacturing
The second	SECTION 4: Market Value and Limitation Amount
PI	ease identify the county appraisal district (CAD) in which the project is located: Harris
	the project is located in more than one CAD, please identify the name(s) of the other CADs and provide on a separate sheet for each CAD, the sponses to items 1 through 5 applicable to the property (or portion of property) that is reflected in each CAD's property tax account records.
pr	or purposes of item 1, "total market value" should reflect the market value as determined by the CAD (and as adjusted after protest) for only eligible operty in all of the CAD property tax accounts covered by the 313 agreement in that county. Please note: "qualified property" is defined by Tax Code action 313.021(2) and 34 Tex. Admin. Code § 9.1051(16) and identified in the executed Chapter 313 agreement.
	Total market value of all qualified property from all CAD property accounts subject to the 313 agreement
2.	Total value of all applicable exemptions for the qualified property included in item 1
З.	Total taxable value for school I&S tax purposes for the qualified property (Item 1 less Item 2)\$
4.	Limitation amount on appraised value specified as qualified in the 313 agreement
	Total taxable value for school M&O tax purposes for the qualified property (lesser of item 3 or item 4)
and the second s	SECTION 5A: Wage and Employment Information for Applications Prior to Jan. 1, 2014 (#1 Through 999)
Ol at	NLY COMPLETE THE WAGE SECTION (5A or 5B) THAT APPLIES TO YOUR APPLICATION. You can find your application number on the website comptroller.texas.gov/economy/local/ch313/agreement-docs.php Section 5A: N/A
§3 ag	DTE: All statutory references in Section 5A are for statute as it existed prior to Jan. 1, 2014. For job definitions see TAC §9.1051(14) and Tax Code, 113.021(3). If the agreement includes a definition of "new job" other than TAC §9.1051(14)(C), then please provide the definition "new job" as used in the reement. Notwithstanding any waiver by the district of the requirement for the creation of a minimum number of new jobs, or any other job commitment the agreement, Tax Code §313.024(d) requires that 80 percent of all new jobs be qualifying jobs.
	How many new jobs were based on the qualified property in the year covered by this report? (See note above)
2.	What is the number of new jobs required for a project in this school district according to §313.021(2)(A)(iv)(b), §313.051(b), as appropriate?
З,	Did the applicant request that the governing body waive the minimum job requirement, as provided under Tax Code §313.025(f-1)?
	3a. If yes, how many new jobs must the approved applicant create under the waiver?
4.	Calculate 80 percent of new jobs (0.80 x number of new jobs based on the qualified property in the year covered by this report.)
5.	What is the minimum required annual wage for each qualifying job in the year covered by the report?
6.	Identify which of the four Tax Code sections is used to determine the wage standard required by the agreement: §313.021(5)(A) or §313.021(5)(B) or §313.021(3)(E)(ii) or §313.051(b)
	6a. Attach calculations and cite exact Texas Workforce Commission data source as defined in TAC §9,1051.
7.	Does the agreement require the applicant to provide a specified number of jobs at a specified wage? Yes
	7a. If yes, how many qualifying jobs did the approved applicant commit to create in the year covered by the report?

For more information, visit our website: comptroller.texas.gov/aconomy/local/ch313/

Page 2

		Texas Comptroller of Public Accounts	Transpare Form 50-7	ncy
	7c.	If yes, how many qualifying jobs were created at the specified wage in the year covered by the report?		
8.		nany qualifying jobs (employees of this entity and employees of a contractor with this entity) were based qualified property in the year covered by the report?		
	8a.	Of the qualifying job-holders last year, how many were employees of the approved applicant?		
	8b.	Of the qualifying job-holders last year, how many were employees of an entity contracting with the approved applicant?		
	8c.	If any qualifying job-holders were employees of an entity contracting with the applicant, does the approved applicant or assignee have documentation from the contractor supporting the conclusion that those jobs are qualifying jobs?	s 🗌 No	N/A
	SECTI	ON 5B: Wage and Employment Information for Applications After Jan. 1, 2014 (#1000 and Above)		
		MPLETE THE WAGE SECTION (5A or 5B) THAT APPLIES TO YOUR APPLICATION. You can find your application nervice for the section of	umber on the	website
NC	DTE: Fo	or job definitions see TAC §9.1051(14) and Tax Code, §313.021(3).		
Q	JALIF	YING JOBS	0	
1.	What	is the number of new qualifying jobs the applicant committed to create in the year covered by this report?	0	
2.		e applicant request that the governing body waive the minimum qualifying job requirement, as provided under ode §313.025(f-1)?	Yes	V No
	2a.	If yes, how many new qualifying jobs must the approved applicant create under the waiver?		
З.	Which	Tax Code section are you using to determine the wage standard required for this project? S313.021(5)(A) or	§313.021(5)	(B)
	За.	Attach calculations and cite exact Texas Workforce Commission data sources as defined in TAC §9.1051.		
4.	What	is the minimum required annual wage for each qualifying job in the year covered by this report?	59,774.00	
5.	What by this	is the annual wage the applicant committed to pay for each of the qualifying jobs in the year covered s report?	65,000.00	
6.		nany qualifying jobs (employees of this entity and employees of a contractor with this entity) were based e qualified property in the year covered by the report?	0	
	6a.	Of the qualifying job-holders last year, how many were employees of the approved applicant?	0	
	6b.	Of the qualifying job-holders last year, how many were employees of an entity contracting with the approved applicant?	0	
	6c.	If any qualifying job-holders were employees of an entity contracting with the applicant, does the approved applicant or assignee have documentation from the contractor supporting the conclusion that those jobs are qualifying jobs?	s 🗍 No	N/A
_	_		[]	[]
		e qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3) and TAC 9.1051(30)? $\dots$ .N./. $A$	Yes	No
		JALIFYING JOBS is the number of non-qualifying jobs the applicant had on Dec. 31 of the year covered by this report?	0	
			0.00	
		was the average wage you were paying for non-qualifying jobs on Dec. 31 of the year covered by this report? \$	1,737.00	
10	What	is the county average weekly wage for non-qualifying jobs, as defined in TAC §9.1051?	1,757.00	
		LANEOUS		
11.		e applicant rely on a determination by the Texas Workforce Commission under the provisions §313.024(3)(F) eting the minimum qualifying job requirements?	Yes	V No
		. If yes, attach supporting documentation to evidence that the requirements of §313.021(3)(F) were met.		
12	qualif	bu part of a Single Unified Project (SUP) and relying on the provisions in Tax Code §313.024(d-2) to meet the /ing job requirements?	Yes	V No
	12a	. If yes, attach supporting documentation from the Texas Economic Development and Tourism Office including a list of the other school district(s) and the qualifying jobs located in each.		

For more information, visit our website: comptroller.texas.gov/economy/local/ch313/

.

Page 3

Data Traincis and

#### SECTION 6: Qualified Investment During Qualified Time Period

ENTITIES ARE NOT REQUIRED TO COMPLETE THIS SECTION IF THE YEAR COVERED BY THE REPORT IS AFTER THE QUALIFYING TIME PERIOD OF THEIR AGREEMENT.

1.	What is the qualified investment expended by this entity from the beginning of the qualifying time period through the end of the year covered by this report?			
2.	Was any of the land classified as qualified investment?	Yes	$\checkmark$	No
З.	Was any of the qualified Investment leased under a capitalized lease?	Yes	$\checkmark$	No
4.	Was any of the qualified Investment leased under an operating lease?	Yes	1	No
5.	Was any property not owned by the applicant part of the qualified investment?	Yes	$\checkmark$	No
		The West of Street		

#### SECTION 7: Partial Interest

THE FOLLOWING QUESTIONS MUST BE ANSWERED BY ENTITIES HAVING A PARTIAL INTEREST IN AN AGREEMENT.

For limitation agreements where there are multiple company entities that receive a part of the limitation provided by the agreement: 1) each business entity not having a full interest in the agreement should complete a separate form for their proportionate share of required employment and investment information; and, 2) separately, the school district is required to complete an Annual Eligibility Report that provides for each question in this form a sum of the individual answers from reports submitted by each entity so that there is a cumulative Annual Eligibility Report reflecting the entire agreement.

- 1. What was your limitation amount (or portion of original limitation amount) during the year covered by this report?... N/A
- 2. Please describe your interest in the agreement and identify all the documents creating that interest.

N/A	al an	· · · · · · · · · · · · · · · · · · ·	
			1
SECTION 8: Approval			

"I am the authorized representative for the Company submitting this Annual Eligibility Report. I understand that this Report is a government record as defined in Chapter 37 of the Texas Penal Code. The information I am providing on this Report is true and correct to the best of my knowledge and belief."

here Ginny Schmitz	
Print Name (Authorized Company Representative)	
sign Minn Schnit	
Signature (Authorized Company Representative)	
here Ginny Schmitz	
Print Name of Preparer (Person Who Completed the Form)	

Tax Manager - The Lubrizol Corporation

11-16-17

440-347-5958 Phone



## **Franchise Tax Account Status**

As of: 06/03/2016 03:30:13 PM

#### This Page is Not Sufficient for Filings with the Secretary of State

THE LUBRIZOL CORPORATION				
Texas Taxpayer Number	13403676003			
Mailing Address	29400 LAKELAND BLVD WICKLIFFE, OH 44092-2298			
Right to Transact Business in Texas	ACTIVE			
State of Formation	ОН			
Effective SOS Registration Date	07/24/1950			
Texas SOS File Number	0001368206			
Registered Agent Name	C T CORPORATION SYSTEM			
a <b>v</b>	1999 BRYAN ST., STE. 900 DALLAS, TX 75201			

	Wag	(es
COG	Hourly	Annual
Texas	\$23.73	\$49,363
1. Panhandle Regional Planning Commission	\$20.43	\$42,499
2. South Plains Association of Governments	\$16,53	\$34,380
3. NORTEX Regional Planning Commission	\$19.15	\$39,838
4. North Central Texas Council of Governments	\$25.00	\$51,997
5. Ark-Tex Council of Goveniments	\$17.45	\$36,298
6. East Texas Council of Governments	\$19.50	\$40,565
7. West Central Texas Council of Governments	\$18.64	\$38,779
8. Rio Grande Council of Governments	\$16,27	\$33,848
9. Permian Basin Regional Planning Commission	\$22.89	\$47,604
10. Concho Valley Council of Governments	\$17.20	\$35,777
11. Heart of Texas Council of Governments	\$19,44	\$40,444
12. Capital Area Council of Governments	\$27.31	\$56,805
13. Brazos Valley Council of Governments	\$17.20	\$35,770
14. Deep East Texas Council of Governments	\$16,48	\$34,287
15. South East Texas Regional Planning Commission	\$29.09	\$60,501
16. Houston-Galveston Area Council	\$26.13	\$54,350
17, Golden Crescent Regional Planning Commission	\$22.23	\$46,242
18. Alamo Area Council of Governments	\$18.91	\$39,329
19. South Texas Development Council	\$13,94	\$28,990
20. Coastal Bend Council of Governments	\$23.78	\$49,454
21. Lower Rio Grande Valley Development Council	\$15.82	\$32,907
22. Texoma Council of Governments	\$20.93	\$43,529
23. Central Texas Council of Governments	\$17.33	\$36,042
24. Middle Rio Grande Development Council	\$19.07	\$39,666

# 2013 Manufacturing Wages by Council of Government Region

Data published: July 2014

 $f^{-1}$ 

1)

i i v

11

() · ):

Data published annually, next update will be July 31, 2015

Note: Data is not supported by the Bureau of Labor Statistics (BLS).

Wage data is produced from Texas OES data, and is not to be compared to BLS estimates. Data intended for TAC 313 purposes only.

1000

THAT IS A SAME

2.7

## Texas LMCI TRACER, Data Link

#### Page 1 of 1

### Quarterly Employment and Wages (QCEW)

## $\{ i,j \}$

1

i-

· · · ·

Back

:	A Year	Period	Area	Cwnership	Division	Level	A Ind Code	Andustry	Page 1 of 1 (40 results/page)
1	V Year	Tertou	ALC: NO.	[] white ship	(A) DIALEDON	FLEVEL	E ing ogge	Commendanty.	
1	2014	1st Qtr	Harris County	Private	00	.0:	10	Total, All Industries	\$1,446
ţ	2014	2nd Qtr	Harris County	Private	00	6	10	Total, All Industries	\$1,258
•	2014	3rd Qtr	Harris County	Private	00	Q:	10	Total, All Industries	\$1,253
	2014	4th Ofr	Harris County	Private	00	0	10	Total, All Industries	\$1,412
1									

http://www.tracer2.com/cgi/dataAnalysis/IndustryReport.asp

#### Texas LMCI TRACER, Data Link 1 Quarterly Employment and Wages (QCEW) A. Page 1 of 1 (40 results/page) Division and Code **Vear** Lavel Industry Avg Weekly Wages Period Area Ownership. 31-33 Manufacturing 1st Qtr Harris County Private 31 2 2014

31

31

31

2014

2014

2014

: [: -,

2nd Qtr

3rd Qtr

4th Otr

Harris County

Harris County

Harris County

Private

Private

Private

2

2

31-33

31-33

31-33

Manufacturing

Manufacturing

Manufacturing

· · · http://www.tracer2.com/cgi/dataAnalysis/IndustryReport.asp 12. 1. 12

-

15

Back

\$1,646

\$1,508

\$1,488

\$1,673

Page 1 of 1