

AUDIE SCIUMBATO Licensed in Texas and New Mexico Phone: 806.364.2626 Fax: 806.364.9368 www.uwlaw.com Audie.Sciumbato@uwlaw.com ADDRESS: 145 W. 3rd Street Hereford, Texas MAILING ADDRESS: P.O. Box 1655 Hereford, TX 79045

April 28, 2015

Via Email and Federal Express

Jenny Hicks Stephanie Jones John Villarreal Economic Development and Analysis Division Texas Comptroller of Public Accounts 111 E. 17th St. Austin, TX 78774

Re: 313 Application –Horse Creek Wind, LLC

Dear Jenny, Stephanie and John:

Enclosed please find a revised Schedule B for Tab 14 provided by the Applicant for the Chapter 313 Application submitted by Horse Creek, LLC to Munday CISD (the "Application"). Also enclosed is a new signature page signed by both the Applicant and District to acknowledge the changes made by this Amendment No. 001.

A CD containing these documents is also enclosed. This Amendment, dated April 28, 2015 and numbered 001, is the first amendment to the Application. Please let me know if you require any additional information.

Sincerely.

Audie Sciumbato, PhD

Enclosures J6KK2GQL0D3UA5 cc: Brandon Westlake, Cummings Westlake, LLC

UNDERWOOD LAW FIRM, P.C.

FORT WORTH

HEREFORD

LUBBOCK

Amendment No. 001

4/20/2015

Date Applicant Name

Horse Creek Wind, LLC

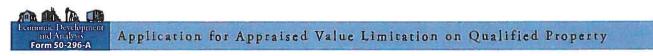
Schedule B: Estimated Market And Taxable Value (of Qualified Property Only)

Form 50-296A

ISD Name	Munday CISD			Revised May 2014					
	1		1	Qualified Property Estimated Total Market		Estimated Taxable Value			
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Value of tangible personal property in the new buildings or "in or on the new improvements"	Market Value less any exemptions (such as pollution control) and before limitation	Final taxable value for I&S after all reductions	Final taxable value for M&O after all reductions
Each year prior to start of Value Limitation Period Insert as many rows as necessary		2015-2016	2015	0	0	0	0	0	0
	0	2016-2017	2016	0	0	3,414,491	3,414,491	3,414,491	3,414,491
	1	2017-2018	2017	0	0	133,846,399	133,846,399	133,846,399	20,106,000
	2	2018-2019	2018	0	0	123,139,000	123,139,000	123,139,000	20,106,000
	3	2019-2020	2019	0	0	113,288,000	113,288,000	113,288,000	20,106,000
	4	2020-2021	2020	0	0	104,225,000	104,225,000	104,225,000	20,106,000
Value Limitation Period	5	2021-2022	2021	0	0	95,887,000	95,887,000	95,887,000	20,106,000
	6	2022-2023	2022	0	0	88,216,000	88,216,000	88,216,000	20,106,000
	7	2023-2024	2023	0	0	81,159,000	81,159,000	81,159,000	20,106,000
	8	2024-2025	2024	0	0	74,666,000	74,666,000	74,666,000	20,106,000
	9	2025-2026	2025	0	0	68,693,000	68,693,000	68,693,000	20,106,000
	10	2026-2027	2026	0	0	63,198,000	63,198,000	63,198,000	20,106,000
	11	2027-2028	2027	0	0	58,142,000	58,142,000	58,142,000	58,142,000
Continue to maintain	12	2028-2029	2028	0	0	53,491,000	53,491,000	53,491,000	53,491,000
Continue to maintain viable presence	13	2029-2030	2029	0	0	49,212,000	49,212,000	49,212,000	49,212,000
	14	2030-2031	2030	0	0	45,275,000	45,275,000	45,275,000	45,275,000
	15	2031-2032	2031	0	0	41,653,000	41,653,000	41,653,000	41,653,000
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2032-2033	2032	0	0	38,321,000	38,321,000	38,321,000	38,321,000
	17	2033-2034	2033	0	0	35,255,000	35,255,000	35,255,000	35,255,000
	18	2034-2035	2034	0	0	32,435,000	32,435,000	32,435,000	32,435,000
	19	2035-2036	2035	0	0	29,840,000	29,840,000	29,840,000	29,840,000
	20	2036-2037	2036	0	0	27,453,000	27,453,000	27,453,000	27,453,000
	21	2037-2038	2037	0	0	25,257,000	25,257,000	25,257,000	25,257,000
	22	2038-2039	2038	0	0	23,236,000	23,236,000	23,236,000	23,236,000
	23	2039-2040	2039	0	0	21,377,000	21,377,000	21,377,000	21,377,000
	24	2040-2041	2040	0	0	19,667,000	19,667,000	19,667,000	19,667,000
	25	2041-2042	2041	0	0	18,094,000	18,094,000	18,094,000	18,094,000

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.

Only include market value for eligible property on this schedule.



SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in Tab 17. NOTE: If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print here	Robert Dillard	Superintendent
	Print Name (Authorized School District Representative)	Title
sign here 🎙	Signature (Authorized School District Representative)	4.27.15 Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The Information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print here	Declan Flanagan ү 🔨	CEO of Lincoln Clean Energy, LLC		
	Print Name (Authorized Company Représentative (Applicant))	Title		
sign here	$0 \times 0 $	April 23, 2015		
	Signature (Authorized Company Representative (Applicant))	Date		
	OFFICIAL SEAL PETER HARSY Notary Public - State of Illinois My Commission Expires Feb 23, 2019	GIVEN under my hand and seal of office this, the 23 day of April 2015 gr Image: Comparison of the state of Texase Initiality Notary Public in and for the State of Texase Initiality		
	(Notary Seal)	My Commission expires: Feb. 23 2019		

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.