



Application for Appraised Value Limitation on Qualified Property (Tax Code, Chapter 313, Subchapter B or C)

Economic Development
and Analysis
Form 50-296-A

INSTRUCTIONS: This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application. This notice must include:
 - the date on which the school district received the application;
 - the date the school district determined that the application was complete;
 - the date the school board decided to consider the application; and
 - a request that the Comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the original hard copy of the completed application to the Comptroller in a three-ring binder with tabs, as indicated on page 9 of this application, separating each section of the documents, in addition to an electronic copy on CD. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, the Comptroller will publish all submitted application materials on its website. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller rules. For more information, see guidelines on Comptroller's website.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. Pursuant to 9.1053(a)(1)(C), requested information shall be provided within 20 days of the date of the request. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project, issue a certificate for a limitation on appraised value to the school board regarding the application and prepare an economic impact evaluation by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application not later than the 150th day after the application review start date (the date the application is finally determined to be complete), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to issue a certificate, complete the economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's website to find out more about the program at www.texasahead.org/tax_programs/chapter313/. There are links to the Chapter 313 statute, rules, guidelines and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

SECTION 1: School District Information

1. Authorized School District Representative

January 19, 2015

Date Application Received by District

Rick

Moeller

First Name

Last Name

Superintendent

Title

Paint Creek Independent School District

School District Name

4485 FM 600

Street Address

4485 FM 600

Mailing Address

Haskell

TX

79521

City

State

ZIP

940-864-2868

940-863-4488

Phone Number

Fax Number

rmoeller@paintcreek.esc14.net

Mobile Number (optional)

Email Address

2. Does the district authorize the consultant to provide and obtain information related to this application?

☒ Yes

☐ No

The Economic Development and Analysis Division at the Texas Comptroller of Public Accounts provides information and resources for taxpayers and local taxing entities.

For more information, visit our website:
www.TexasAhead.org/tax_programs/chapter313/

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SECTION 1: School District Information (continued)

3. Authorized School District Consultant (If Applicable)

First Name Dan	Last Name Casey
Title Partner	
Firm Name Moak, Casey & Associates	
Phone Number 512-485-7878	Fax Number 512-485-7888
Mobile Number (optional)	Email Address dcasey@moakcasey.com

4. On what date did the district determine this application complete? February 3, 2015
5. Has the district determined that the electronic copy and hard copy are identical? ☒ Yes ☐ No

SECTION 2: Applicant Information

1. Authorized Company Representative (Applicant)

First Name Randall	Last Name Jenks
Title Director, Development	Organization OCI Alamo 7 LLC
Street Address 300 Convent Street, Suite 1900	
Mailing Address Same	
City San Antonio	State Texas
Phone Number 210.453.3195	ZIP 78205
Mobile Number (optional)	Fax Number 210.45.3240
	Business Email Address rjenks@ocisolarpower.com

2. Will a company official other than the authorized company representative be responsible for responding to future information requests? ☒ Yes ☐ No

2a. If yes, please fill out contact information for that person.

First Name David	Last Name Pressman
Title Manager, Development	Organization OCI Solar Power, LLC
Street Address 300 Convent Street, Suite 1900	
Mailing Address Same	
City San Antonio	State Texas
Phone Number 210.453.3202	ZIP 78205
Mobile Number (optional)	Fax Number 210.453.3240
	Business Email Address Dpressman@ocisolarpower.com

3. Does the applicant authorize the consultant to provide and obtain information related to this application? ☒ Yes ☐ No

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SECTION 2: Applicant Information (continued)

4. Authorized Company Consultant (If Applicable)

Clay	Butler
First Name	Last Name
Partner	
Title	
The Butler Firm, PLLC	
Firm Name	
512-992-0439	888-356-3151
Phone Number	Fax Number
butler@thebutlerfirm.com	
Business Email Address	

SECTION 3: Fees and Payments

1. Has an application fee been paid to the school district? ☒ Yes ☐ No

The total fee shall be paid at time of the application is submitted to the school district. Any fees not accompanying the original application shall be considered supplemental payments.

1a. If yes, attach in **Tab 2** proof of application fee paid to the school district.

For the purpose of questions 2 and 3, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

2. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code §313.027(i)? ☐ Yes ☒ No ☐ N/A
3. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)? ☐ Yes ☒ No ☐ N/A

SECTION 4: Business Applicant Information

1. What is the legal name of the applicant under which this application is made? OCI Alamo 7 LLC
2. List the Texas Taxpayer I.D. number of entity subject to Tax Code, Chapter 171 (11 digits) 32055582368
3. List the NAICS code 221114
4. Is the applicant a party to any other pending or active Chapter 313 agreements? ☐ Yes ☒ No
- 4a. If yes, please list application number, name of school district and year of agreement

SECTION 5: Applicant Business Structure

1. Identify Business Organization of Applicant (corporation, limited liability corporation, etc) Limited Liability Corporation
2. Is applicant a combined group, or comprised of members of a combined group, as defined by Tax Code §171.0001(7)? ☒ Yes ☐ No
- 2a. If yes, attach in **Tab 3** a copy of Texas Comptroller Franchise Tax Form No. 05-165, No. 05-166, or any other documentation from the Franchise Tax Division to demonstrate the applicant's combined group membership and contact information.
3. Is the applicant current on all tax payments due to the State of Texas? ☒ Yes ☐ No
4. Are all applicant members of the combined group current on all tax payments due to the State of Texas? ☒ Yes ☐ No ☐ N/A
5. If the answer to question 3 or 4 is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. (If necessary, attach explanation in **Tab 3**)

SECTION 6: Eligibility Under Tax Code Chapter 313.024

1. Are you an entity subject to the tax under Tax Code, Chapter 171? ☒ Yes ☐ No
2. The property will be used for one of the following activities:
 - (1) manufacturing ☐ Yes ☒ No
 - (2) research and development ☐ Yes ☒ No
 - (3) a clean coal project, as defined by Section 5.001, Water Code ☐ Yes ☒ No
 - (4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code ☐ Yes ☒ No
 - (5) renewable energy electric generation ☒ Yes ☐ No
 - (6) electric power generation using integrated gasification combined cycle technology ☐ Yes ☒ No
 - (7) nuclear electric power generation ☐ Yes ☒ No
 - (8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7) ☐ Yes ☒ No
 - (9) a Texas Priority Project, as defined by 313.024(e)(7) and TAC 9.1051 ☐ Yes ☒ No
3. Are you requesting that any of the land be classified as qualified investment? ☐ Yes ☒ No
4. Will any of the proposed qualified investment be leased under a capitalized lease? ☐ Yes ☒ No
5. Will any of the proposed qualified investment be leased under an operating lease? ☐ Yes ☒ No
6. Are you including property that is owned by a person other than the applicant? ☐ Yes ☒ No
7. Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment? ☐ Yes ☒ No

SECTION 7: Project Description

1. In **Tab 4**, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information.
2. Check the project characteristics that apply to the proposed project:

<input checked="" type="checkbox"/> Land has no existing improvements	<input checked="" type="checkbox"/> Land has existing improvements (<i>complete Section 13</i>)
<input type="checkbox"/> Expansion of existing operation on the land (<i>complete Section 13</i>)	<input type="checkbox"/> Relocation within Texas

SECTION 8: Limitation as Determining Factor

1. Does the applicant currently own the land on which the proposed project will occur? ☐ Yes ☒ No
2. Has the applicant entered into any agreements, contracts or letters of intent related to the proposed project? ☐ Yes ☒ No
3. Does the applicant have current business activities at the location where the proposed project will occur? ☐ Yes ☒ No
4. Has the applicant made public statements in SEC filings or other documents regarding its intentions regarding the proposed project location? ☐ Yes ☒ No
5. Has the applicant received any local or state permits for activities on the proposed project site? ☐ Yes ☒ No
6. Has the applicant received commitments for state or local incentives for activities at the proposed project site? ☐ Yes ☒ No
7. Is the applicant evaluating other locations not in Texas for the proposed project? ☒ Yes ☐ No
8. Has the applicant provided capital investment or return on investment information for the proposed project in comparison with other alternative investment opportunities? ☐ Yes ☒ No
9. Has the applicant provided information related to the applicant's inputs, transportation and markets for the proposed project? ☐ Yes ☒ No
10. Are you submitting information to assist in the determination as to whether the limitation on appraised value is a determining factor in the applicant's decision to invest capital and construct the project in Texas? ☐ Yes ☒ No

Chapter 313.026(e) states "the applicant may submit information to the Comptroller that would provide a basis for an affirmative determination under Subsection (c)(2)." If you answered "yes" to any of the questions in Section 8, attach supporting information in Tab 5.

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SECTION 9: Projected Timeline

1. Application approval by school board
2. Commencement of construction
3. Beginning of qualifying time period
4. First year of limitation
5. Begin hiring new employees
6. Commencement of commercial operations
7. Do you propose to construct a new building or to erect or affix a new improvement after your application review start date (date your application is finally determined to be complete)?
8. When do you anticipate the new buildings or improvements will be placed in service?

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Note: Improvements made before that time may not be considered qualified property.

SECTION 10: The Property

1. Identify county or counties in which the proposed project will be located Haskell County, Texas
2. Identify Central Appraisal District (CAD) that will be responsible for appraising the property Haskell County Appraisal District
3. Will this CAD be acting on behalf of another CAD to appraise this property? ☐ Yes ☒ No
4. List all taxing entities that have jurisdiction for the property, the portion of project within each entity and tax rates for each entity:

County: <u>Haskell County 100% 0.37010</u> <small>(Name, tax rate and percent of project)</small>	City: <u>N/A</u> <small>(Name, tax rate and percent of project)</small>
Hospital District: <u>Stamford Hospital 100% 0.35340</u> <small>(Name, tax rate and percent of project)</small>	Water District: <u>Rolling Plains GCD 100% .018121</u> <small>(Name, tax rate and percent of project)</small>
Other (describe): <u>Farm Market Rd. M&O 100% 0.1368</u> <small>(Name, tax rate and percent of project)</small>	Other (describe): <u>County Precinct Rd. M&O 100% 0.0756</u> <small>(Name, tax rate and percent of project)</small>
5. Is the project located entirely within the ISD listed in Section 1? ☒ Yes ☐ No
 - 5a. If no, attach in **Tab 6** additional information on the project scope and size to assist in the economic analysis.
6. Did you receive a determination from the Texas Economic Development and Tourism Office that this proposed project and at least one other project seeking a limitation agreement constitute a single unified project (SUP), as allowed in §313.024(d-2)? ☐ Yes ☒ No
 - 6a. If yes, attach in **Tab 6** supporting documentation from the Office of the Governor.

SECTION 11: Investment

NOTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as Subchapter B or Subchapter C, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's website at www.texasahead.org/tax_programs/chapter313/.

1. At the time of application, what is the estimated minimum qualified investment required for this school district? 20,000,000.00
2. What is the amount of appraised value limitation for which you are applying? 20,000,000.00

Note: The property value limitation amount is based on property values available at the time of application and may change prior to the execution of any final agreement.
3. Does the qualified investment meet the requirements of Tax Code §313.021(1)? ☒ Yes ☐ No
4. Attach a description of the qualified investment [See §313.021(1).] The description must include:
 - a. a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (**Tab 7**);
 - b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your minimum qualified investment (**Tab 7**); and
 - c. a detailed map of the qualified investment showing location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period, with vicinity map (**Tab 11**).
5. Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or §313.053 for Subchapter C school districts) for the relevant school district category during the qualifying time period? ☒ Yes ☐ No

SECTION 12: Qualified Property

1. Attach a detailed description of the qualified property. [See §313.021(2)] (If qualified investment describes qualified property exactly, you may skip items a, b and c below.) The description must include:
 - 1a. a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (Tab 8);
 - 1b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your qualified property (Tab 8); and
 - 1c. a map of the qualified property showing location of new buildings or new improvements with vicinity map (Tab 11).
2. Is the land upon which the new buildings or new improvements will be built part of the qualified property described by §313.021(2)(A)? ☐ Yes ☒ No
 - 2a. If yes, attach complete documentation including:
 - a. legal description of the land (Tab 9);
 - b. each existing appraisal parcel number of the land on which the new improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property (Tab 9);
 - c. owner (Tab 9);
 - d. the current taxable value of the land. Attach estimate if land is part of larger parcel (Tab 9); and
 - e. a detailed map showing the location of the land with vicinity map (Tab 11).
3. Is the land on which you propose new construction or new improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303? ☐ Yes ☒ No
 - 3a. If yes, attach the applicable supporting documentation:
 - a. evidence that the area qualifies as a enterprise zone as defined by the Governor's Office (Tab 16);
 - b. legal description of reinvestment zone (Tab 16);
 - c. order, resolution or ordinance establishing the reinvestment zone (Tab 16);
 - d. guidelines and criteria for creating the zone (Tab 16); and
 - e. a map of the reinvestment zone or enterprise zone boundaries with vicinity map (Tab 11)
 - 3b. If no, submit detailed description of proposed reinvestment zone or enterprise zone with a map indicating the boundaries of the zone on which you propose new construction or new improvements to the Comptroller's office within 30 days of the application date. What is the anticipated date on which you will submit final proof of a reinvestment zone or enterprise zone? April 2015

SECTION 13: Information on Property Not Eligible to Become Qualified Property

1. In Tab 10, attach a specific and detailed description of all existing property. This includes buildings and improvements existing as of the application review start date (the date the application is determined to be complete by the Comptroller). The description must provide sufficient detail to locate all existing property on the land that will be subject to the agreement and distinguish existing property from future proposed property.
2. In Tab 10, attach a specific and detailed description of all proposed new property that will not become new improvements as defined by TAC 9.1051. This includes proposed property that: functionally replaces existing or demolished/removed property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property; or is otherwise ineligible to become qualified property. The description must provide sufficient detail to distinguish existing property (question 1) and all proposed new property that cannot become qualified property from proposed qualified property that will be subject to the agreement (as described in Section 12 of this application).
3. For the property not eligible to become qualified property listed in response to questions 1 and 2 of this section, provide the following supporting information in Tab 10:
 - a. maps and/or detailed site plan;
 - b. surveys;
 - c. appraisal district values and parcel numbers;
 - d. inventory lists;
 - e. existing and proposed property lists;
 - f. model and serial numbers of existing property; or
 - g. other information of sufficient detail and description.
4. Total estimated market value of existing property (that property described in response to question 1): \$ 101,340.00
5. In Tab 10, include an appraisal value by the CAD of all the buildings and improvements existing as of a date within 15 days of the date the application is received by the school district.
6. Total estimated market value of proposed property not eligible to become qualified property (that property described in response to question 2): \$ 0.00

Note: Investment for the property listed in question 2 may count towards qualified investment in Column C of Schedules A-1 and A-2, if it meets the requirements of 313.021(1). Such property cannot become qualified property on Schedule B.

Application for Appraised Value Limitation on Qualified Property

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in **Tab 17**. **NOTE:** If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print
here

Rick Moeller
Print Name (Authorized School District Representative)

Superintendent
Title

sign
here

[Signature]
Signature (Authorized School District Representative)

1/29/2015
Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print
here

JOHN HUFFAKER
Print Name (Authorized Company Representative (Applicant))

VICE PRESIDENT
Title

sign
here

[Signature]
Signature (Authorized Company Representative (Applicant))

1/27/15
Date



GIVEN under my hand and seal of office this, the

21st day of January, 2015

Catherine Serrato Perez
Notary Public in and for the State of Texas

My Commission expires: November 3, 2016

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.

Application for Appraised Value Limitation on Qualified Property



SECTION 14: Wage and Employment Information

1. What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)? 0
2. What is the last complete calendar quarter before application review start date:
☐ First Quarter ☐ Second Quarter ☒ Third Quarter ☐ Fourth Quarter of 2014
(year)
3. What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the Texas Workforce Commission (TWC)? 0
Note: For job definitions see TAC §9.1051 and Tax Code §313.021(3).
4. What is the number of new qualifying jobs you are committing to create? 2
5. What is the number of new non-qualifying jobs you are estimating you will create? 0
6. Do you intend to request that the governing body waive the minimum new qualifying job creation requirement, as provided under Tax Code §313.025(f-1)? ☒ Yes ☐ No
 - 6a. If yes, attach evidence in **Tab 12** documenting that the new qualifying job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards.
7. Attach in **Tab 13** the four most recent quarters of data for each wage calculation below, including documentation from the TWC website. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(21) and (22).
 - a. Average weekly wage for all jobs (all industries) in the county is 602.50
 - b. 110% of the average weekly wage for manufacturing jobs in the county is 690.53
 - c. 110% of the average weekly wage for manufacturing jobs in the region is 820.16
8. Which Tax Code section are you using to estimate the qualifying job wage standard required for this project? ☒ §313.021(5)(A) or ☐ §313.021(5)(B)
9. What is the minimum required annual wage for each qualifying job based on the qualified property? 35,907.56
10. What is the annual wage you are committing to pay for each of the new qualifying jobs you create on the qualified property? 37,000.00
11. Will the qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3)? ☒ Yes ☐ No
12. Do you intend to satisfy the minimum qualifying job requirement through a determination of cumulative economic benefits to the state as provided by §313.021(3)(F)? ☐ Yes ☒ No
 - 12a. If yes, attach in **Tab 12** supporting documentation from the TWC, pursuant to §313.021(3)(F).
13. Do you intend to rely on the project being part of a single unified project, as allowed in §313.024(d-2), in meeting the qualifying job requirements? ☐ Yes ☒ No
 - 13a. If yes, attach in **Tab 6** supporting documentation including a list of qualifying jobs in the other school district(s).

SECTION 15: Economic Impact

1. Complete and attach Schedules A1, A2, B, C, and D in **Tab 14**. Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.
2. Attach an Economic Impact Analysis, if supplied by other than the Comptroller's Office, in **Tab 15**. (not required)
3. If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, attach a separate schedule showing the amount for each year affected, including an explanation, in **Tab 15**.

Application for Appraised Value Limitation on Qualified Property

APPLICATION TAB ORDER FOR REQUESTED ATTACHMENTS

TAB	ATTACHMENT
1	Pages 1 through 11 of Application
2	Proof of Payment of Application Fee
3	Documentation of Combined Group membership under Texas Tax Code 171.0001(7), history of tax default, delinquencies and/or material litigation <i>(if applicable)</i>
4	Detailed description of the project
5	Documentation to assist in determining if limitation is a determining factor
6	Description of how project is located in more than one district, including list of percentage in each district and, if determined to be a single unified project, documentation from the Office of the Governor <i>(if applicable)</i>
7	Description of Qualified Investment
8	Description of Qualified Property
9	Description of Land
10	Description of all property not eligible to become qualified property <i>(if applicable)</i>
11	<p>Maps that clearly show:</p> <ul style="list-style-type: none"> a) Project vicinity b) Qualified investment including location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period c) Qualified property including location of new buildings or new improvements d) Existing property e) Land location within vicinity map f) Reinvestment or Enterprise Zone within vicinity map, showing the actual or proposed boundaries and size <p>Note: Electronic maps should be high resolution files. Include map legends/markers.</p>
12	Request for Waiver of Job Creation Requirement and supporting information <i>(if applicable)</i>
13	Calculation of three possible wage requirements with TWC documentation
14	Schedules A1, A2, B, C and D completed and signed Economic Impact <i>(if applicable)</i>
15	Economic Impact Analysis, other payments made in the state or other economic information <i>(if applicable)</i>
16	<p>Description of Reinvestment or Enterprise Zone, including:</p> <ul style="list-style-type: none"> a) evidence that the area qualifies as a enterprise zone as defined by the Governor's Office b) legal description of reinvestment zone* c) order, resolution or ordinance establishing the reinvestment zone* d) guidelines and criteria for creating the zone* <p>* To be submitted with application or before date of final application approval by school board</p>
17	Signature and Certification page, signed and dated by Authorized School District Representative and Authorized Company Representative <i>(applicant)</i>

Tab 2

Proof of Payment of Application Fee

Proof of payment of filing fee received by the
Comptroller of Public Accounts per TAC Rule
§9.1054 (b)(5)

*(Page Inserted by Office of Texas Comptroller of Public
Accounts)*

TAB 3

Documentation of Combined Group membership under Texas Tax Code 171.0001(7), history of tax default, delinquencies and/or material litigation

OCI Crvo q 7 is a new entity that has not been required to file under the Franchise Tax. It will file as part of the combined group set forth in the attached franchise tax documentation.

SEE ATTACHED.

Franchise Tax

2014 Annual Extension Request

Confirmation

You Have Filed Successfully

Please do NOT send a paper form

Our records indicate that you are required to remit payments using the TEXNET payment system but that you are not enrolled.
Click the following link to enroll: [Enroll in TEXNET](#)
Call 1-800-442-3453 for questions about TEXNET Payments.

Print this page for your records**Submission ID: 21652044****Date and Time of Filing: 05/14/2014 12:53:03 PM****Taxpayer ID: 12231517710****Taxpayer Name: OCI WYOMING HOLDING CO****Taxpayer Address: 5 CONCOURSE PKWY STE 2500 ATLANTA, GA 30328 - 7108****Entered By: OCI Enterprises****Email Address: showard@ocenterprises.com****Telephone Number: (770) 375-2386****IP Address: 208.185.253.122**

Extension Request	
Is this the reporting entity of a combined group?	Yes
Will this Extension Request include a payment?	Yes

Mailing Address
Street Address: 5 CONCOURSE PKWY STE 2500
City: ATLANTA
State: GA
Zip Code: 30328 - 7108
Country: USA

Legal Name of Affiliate	Affiliate Taxpayer Number	Does this Affiliate have Nexus?
OCI CHEMICAL CORP	061446396	No
OCI WYOMING CO	941518722	No
OCI WYOMING HOLDING CO	223151771	No
OCI ENTERPRISES INC	521700720	No
OCI WYOMING LP	223133221	Yes
OCI SOLAR POWER	270962686	Yes
OCI DEVELOPMENT HOLDING CORP	454216891	No
OCI CONSTRUCTION LLC	454217174	No
OCI DEVELOPER II LLC	611673943	No
ERCAM TRACKERS LLC	32049420980	Yes
OCI ALABAMA LLC	453135650	No
OCI ALAMO 1 LLC	32049716254	Yes
OCI ALAMO 2 LLC	32050642126	No
OCI SOLAR SAN ANTONIO LLC	32050044042	Yes
CORNERSTONE HOLMDEL LLC	272460184	No
CORNERSTONE POWER VINELAND LLC	273000971	No
OCI ENERGY LLC	32047940278	Yes
OCI ALAMO 3 LLC	800862601	No
MISSION SOLAR ENERGY LLC	32048310968	Yes

TAB 4

Detailed description of the project

The applicant's parent company for this project is a national solar developer with the ability to locate projects of this type in other countries and states in the US with strong solar characteristics. The applicant is actively developing and constructing other projects throughout the US and internationally. The applicant requires this appraised value limitation in order to move forward with constructing this project in Texas. Specifically, without the available tax incentives, the economics of the project become unappealing to investors and the likelihood of constructing the project in Texas becomes unlikely.

Property taxes can be the highest operating expense for a solar generation facility as solar plants do not have any associated fuel costs for the production of electricity, and with Texas wholesale electricity prices already below the national average in Texas, it is necessary to limit the property tax liabilities for a solar project in order to be able to offer electricity at prices that are marketable to Texas customers at competitive rates, including power sales under a bi-lateral contract. Markets such as California that have state wide available subsidies for renewable energy projects, and which have higher average contracted power rates, offer an attractive incentive for developers to build projects in those markets over Texas.

The property tax liabilities of a project without tax incentives in Texas lowers the return to investors and financiers to an unacceptable level at today's contracted power rates under a power purchase agreement. As such, the applicant is not able to finance and build its project in Texas even with a signed power purchase agreement because of the low price in the power purchase agreement. Without the tax incentive, the applicant would be forced to abandon the project and spend its development capital and prospective investment funds in other states where the rate of return is higher on a project basis.

This is true even if the entity is able to contract with an off-taker under a power purchase agreement because the low rate contracted for is not financeable without the tax incentives. More specifically, a signed power purchase agreement in the Texas market is at a much lower rate than other states because of competitively low electricity prices. Other states have high electricity prices where a developer can obtain a PPA with a much higher contracted rate, combined with state subsidies, the other states offer a much higher rate of return for the project financiers. Without the tax incentives in Texas, a project with a power purchase agreement becomes unfinanciable.

OCI Alamo 7 LLC proposes to develop a utility-scale, grid-connected solar photovoltaic energy (PV) plant within the Paint Creek Stockton Independent School District.

The project will be constructed on approximately 1,000 acres, which is part of a larger, long-term lease agreement with a local landowner. The project will be located entirely in Haskell County and within the Paint Creek Independent School District. The proposed project will include, but is not limited to, the following:

- Planned 100 MW-AC in size;
- PV modules;
- DC-to-AC inverters;
- Medium and high-voltage electric cabling;
- Fixed-tilt racking system (mounting structures);
- Project substation which will include a high-voltage transformer, switchgear, transmission equipment, telecommunications and SCADA equipment, among other things;
- High-voltage transmission line connecting the project to the grid (gen tie);
- Operations and maintenance (O&M) building including telecommunications and computing equipment, among other things;
- Meteorological equipment to measure solar irradiance and other weather conditions; and
- Associated equipment to safely operate, maintain and deliver electricity to the grid.

TAB 5

Documentation to assist in determining if limitation is a determining factor

The applicant's parent company for this project is a national solar developer with the ability to locate projects of this type in other countries and states in the US with strong solar characteristics. The applicant is actively developing and constructing other projects throughout the US and internationally. The applicant requires this appraised value limitation in order to move forward with constructing this project in Texas. Specifically, without the available tax incentives, the economics of the project become unappealing to investors and the likelihood of constructing the project in Texas becomes unlikely.

Property taxes can be the highest operating expense for a solar generation facility as solar plants do not have any associated fuel costs for the production of electricity, and with Texas wholesale electricity prices already below the national average in Texas, it is necessary to limit the property tax liabilities for a solar project in order to be able to offer electricity at prices that are marketable to Texas customers at competitive rates, including power sales under a bi-lateral contract. Markets such as California that have state wide available subsidies for renewable energy projects, and which have higher average contracted power rates, offer an attractive incentive for developers to build projects in those markets over Texas.

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This is true even if the entity is able to contract with an off-taker under a power purchase agreement because the low rate contracted for is not financeable without the tax incentives. More specifically, a signed power purchase agreement in the Texas market is at a much lower rate than other states because of competitively low electricity prices. Other states have high electricity prices where a developer can obtain a PPA with a much higher contracted rate, combined with state subsidies, the other states offer a much higher rate of return for the project financiers. Without the tax incentives in Texas, a project with a power purchase agreement becomes unfinanciable.

TAB 6

Names and percentages of additional districts that compromise the entire project:

The project is located 100% in the Paint Creek Independent School District in Haskell County, Texas.

TAB 7

Description of Qualified Investment

OCI Alamo 7, LLC, anticipates constructing a solar photovoltaic (PV) electric generating facility with an operating capacity of approximately 100 MW. The exact capacity and the specific technology components will be determined during the development and design process.

A 100 MW solar PV generating facility may include a qualified investment consisting of the following improvements:

- PV modules;
- DC-to-AC inverters;
- Medium and high-voltage electric cabling;
- Fixed-tilt racking system (mounting structures);
- Project substation which will include a high-voltage transformer, switchgear, transmission equipment, telecommunications and SCADA equipment, among other things;
- High-voltage transmission line connecting the project to the grid (gen tie);
- Operations and maintenance (O&M) building including telecommunications and computing equipment, among other things;
- Meteorological equipment to measure solar irradiance and other weather conditions; and
- Associated equipment to safely operate, maintain and deliver electricity to the grid.

TAB 8

Description of Qualified Property

Please refer to TAB 7.

TAB 9

Description of Land

CONFIDENTIAL

CONFIDENTIAL

CONFIDENTIAL

TAB 10

Description of all property not eligible to become qualified property (if applicable)

1. \$101,340 - Home and Barn. *See below for more detail.*

Haskell County Appraisal District

Chief Appraiser - Leah Robertson

**Official Website**

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**Building Information**[New Property Search](#)[Go To Previous Page](#)

Parcel ID: 2202

Owner Name: GRIFFITH DANIEL R

Account Number: 0011-00387-00038-000101

Situe Address: 222 FM 2976

Building Sequence	Type	Class	Year Built	Homesite Value	Square Feet
1	MA	M5	1974	YES	2,715
2	OP	M5	1974	YES	60
3	PO	M5	1974	YES	180
4	CP	M5	1974	YES	512
5	ATTSTG	M5	1974	YES	128
6	BRN/SHP	BRNS-2	0	NO	4,800
7	SHD	FV	0	NO	0
8	STG	*FV	0	NO	0
9	GRN	FV	0	NO	0

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Property ID: 2202

Owner: GRIFFITH DANIEL R

Property ID: 2202	Account Number: 0011-00387-00038-000101
Property Legal Description: ABS A00387 MELCHOR TRAVIESO SUR NO. 38 TRACT 1A - 641.75 ACRES	Deed Information: Volume: Page: File Number: Deed Date:
Property Location: 222 FM 2976	Block:
Survey / Sub Division Abstract: A00387	Section / Lot: 1A
Owner Information: GRIFFITH DANIEL R 4549 COUGAR WAY ABILENE, TX 79606	Property Detail: Property Exempt: Category / SPTB Code: D1 Total Acres: 641.750 Total Living Sqft: See Detail Owner Interest: 1.000000 Homestead Exemption: OVER 65 Homestead Cap Value: 92,300 Land Ag / Timber Value: 52,870 Land Market Value: 459,210 Improvement Value: 101,340 Property Market Value: 560,550
Previous Owner:	

Jur Code	Jur Name	Total Market	Homestead	Total Exemption	Taxable
CAD	County Appraisal District	560,550	OVER 65	0	155,910
FML	FARM - MARKET RD M&O	560,550	OVER 65	12,000	143,910
GHA	HASKELL COUNTY M&O	560,550	OVER 65	12,000	143,910
HHA	HASKELL HOSP DIST M&O	560,550	OVER 65	0	155,910
HKW	ROLLING PLAINS GCD	560,550	OVER 65	0	155,910
PR1	COUNTY PRECINCT RD M&O	560,550	OVER 65	0	155,910
SPC	PAINT CREEK ISD	560,550	OVER 65	25,000	130,910

Property ID: 2202

Owner: GRIFFITH DANIEL R

Building Detail

Sequence	Type	Class	Year Built	Homesite Value	Square Feet
1	MA	M5	1974	YES	2,715
2	OP	M5	1974	YES	50
3	PO	M5	1974	YES	180
4	CP	M5	1974	YES	512
5	ATTSTG	M5	1974	YES	128
6	BRN/SHP	BRNS-2	0	NO	4,800
7	SHD	FV	0	NO	0
8	STG	*FV	0	NO	0
9	GRN	FV	0	NO	0

Property ID: 2202

Owner: GRIFFITH DANIEL R

Land Detail

Land Sequence 1		
Acres: 387.05	Market Class: FCA-DC	Market Value: 290,290
Land Method: AC	Ag/Timber Class: FCA-ADC	Ag/Timber Value: 37,160
Land Homesiteable: NO	Land Type: DLCP	Ag Code: 1D1
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A
Front Ft Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note: DRY CROPLAND - DC		
Land Sequence 2		
Acres: 1.7	Market Class: RA	Market Value: 1,700
Land Method: AC	Ag/Timber Class:	Ag/Timber Value: 0
Land Homesiteable: YES	Land Type:	Ag Code:
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A
Front Ft Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note: RESIDENTIAL ACREAGE		
Land Sequence 3		
Acres: 3	Market Class: MS-DC	Market Value: 2,180
Land Method: AC	Ag/Timber Class: MS-ADC	Ag/Timber Value: 260
Land Homesiteable: NO	Land Type: DLCP	Ag Code: 1D1
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A
Front Ft Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note: DRY CROPLAND - DC		
Land Sequence 4		
Acres: 13	Market Class: TCA-DC	Market Value: 9,430
Land Method: AC	Ag/Timber Class: TCA-ADC	Ag/Timber Value: 1,140
Land Homesiteable: NO	Land Type: DLCP	Ag Code: 1D1
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A
Front Ft Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note: DRY CROPLAND - DC		
Land Sequence 5		
Acres: 41	Market Class: TCB-DC	Market Value: 28,700
Land Method: AC	Ag/Timber Class: TCB-ADC	Ag/Timber Value: 3,120
Land Homesiteable: NO	Land Type: DLCP	Ag Code: 1D1
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A
Front Ft Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note: DRY CROPLAND - DC		
Land Sequence 6		
Acres: 27	Market Class: TMB-DC	Market Value: 17,550
Land Method: AC	Ag/Timber Class: TMB-ADC	Ag/Timber Value: 1,760
Land Homesiteable: NO	Land Type: DLCP	Ag Code: 1D1
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A

Front Ft Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note: DRY CROPLAND - DC		
Land Sequence 7		
Acres: 71	Market Class: FCB-DC	Market Value: 51,480
Land Method: AC	Ag/Timber Class: FCB-ADC	Ag/Timber Value: 6,250
Land Homesiteable: NO	Land Type: DLCP	Ag Code: 1D1
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A
Front Ft Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note: DRY CROPLAND - DC		
Land Sequence 8		
Acres: 40	Market Class: Ms-IP	Market Value: 19,600
Land Method: AC	Ag/Timber Class: MS-AIP	Ag/Timber Value: 2,280
Land Homesiteable: NO	Land Type: IMPR	Ag Code: 1D1
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A
Front Ft Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note: IMPROVED PASTURE - IP		
Land Sequence 9		
Acres: 14	Market Class: FcA-NP	Market Value: 9,240
Land Method: AC	Ag/Timber Class: FCA-ANP	Ag/Timber Value: 640
Land Homesiteable: NO	Land Type: NATP	Ag Code: 1D1
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A
Front Ft Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note: NATIVE PASTURE - NP		
Land Sequence 10		
Acres: 44	Market Class: Vr-NP	Market Value: 29,040
Land Method: AC	Ag/Timber Class: VR-ANP	Ag/Timber Value: 260
Land Homesiteable: NO	Land Type: NATP	Ag Code: 1D1
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A
Front Ft Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note: NATIVE PASTURE - NP		

Total Land Value: \$ 459,210

Property ID: 2202

Owner: GRIFFITH DANIEL R

Property Tax Information

Jur Code	Description	Assessed Value	Tax Rate	Tax Value
FML	FARM - MARKET RD M&O	143910	0.1368	196.87
GHA	HASKELL COUNTY M&O	143910	0.3701	532.61
HHA	HASKELL HOSP DIST M&O	155910	0.2363	368.42
HKW	ROLLING PLAINS GCD	155910	0.018121	28.25
PR1	COUNTY PRECINCT RD M&O	155910	0.0756	117.87
SPC	PAINT CREEK ISD	130910	1.04	1,196.75

Total Taxes: \$ 2440.77

Property ID: 823

Owner: SANDERS CIRCLE S RANCH

Property ID: 823	Account Number: 0011-00392-00027-000200
Property Legal Description: ABS A00392 TAYLOR, WM. SUR NO. 27 TRACT 2 - 1008.0 ACRES	Deed Information: Volume: 556 Page: 229 File Number: 0 Deed Date: 1/10/2006
Property Location:	Block:
Survey / Sub Division Abstract: A00392	Section / Lot: 2
Owner Information: SANDERS CIRCLE S RANCH 108 KENNETH RD HASKELL, TX 79521	Property Detail: Property Exempt: Category / SPTB Code: D1 Total Acres: 1,008.000 Total Living Sqft: See Detail Owner Interest: 1.000000 Homestead Exemption: Homestead Cap Value: 0 Land Ag / Timber Value: 44,630 Land Market Value: 675,900 Improvement Value: 0 Property Market Value: 675,900
Previous Owner: WALDROP PROPERTY COMPANY LP	

Jur Code	Jur Name	Total Market	Homestead	Total Exemption	Taxable
CAD	County Appraisal District	675,900		0	44,630
FML	FARM - MARKET RD M&O	675,900		0	44,630
GHA	HASKELL COUNTY M&O	675,900		0	44,630
HHA	HASKELL HOSP DIST M&O	675,900		0	44,630
HKW	ROLLING PLAINS GCD	675,900		0	44,630
PR1	COUNTY PRECINCT RD M&O	675,900		0	44,630
SPC	PAINT CREEK ISD	675,900		0	44,630

Property ID: 823

Owner: SANDERS CIRCLE S RANCH

Land Detail

Land Sequence 1		
Acres: 1	Market Class: VAB-DC	Market Value: 730
Land Method: AC	Ag/Timber Class: VAB-ADC	Ag/Timber Value: 90
Land Homesiteable: NO	Land Type: DLCP	Ag Code: 1D1
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A
Front Ft Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note: DRY CROPLAND - DC		
Land Sequence 2		
Acres: 16	Market Class: BcA-NP	Market Value: 10,560
Land Method: AC	Ag/Timber Class: BCA-ANP	Ag/Timber Value: 660
Land Homesiteable: NO	Land Type: NATP	Ag Code: 1D1
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A
Front Ft Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note: NATIVE PASTURE - NP		
Land Sequence 3		
Acres: 10	Market Class: Ra-NP	Market Value: 6,600
Land Method: AC	Ag/Timber Class: RA-ANP	Ag/Timber Value: 230
Land Homesiteable: NO	Land Type: NATP	Ag Code: 1D1
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A
Front Ft Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note: NATIVE PASTURE - NP		
Land Sequence 4		
Acres: 11	Market Class: VaB-NP	Market Value: 7,260
Land Method: AC	Ag/Timber Class: VAB-ANP	Ag/Timber Value: 450
Land Homesiteable: NO	Land Type: NATP	Ag Code: 1D1
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A
Front Ft Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note: NATIVE PASTURE - NP		
Land Sequence 5		
Acres: 34	Market Class: FcA-NP	Market Value: 22,440
Land Method: AC	Ag/Timber Class: FCA-ANP	Ag/Timber Value: 1,560
Land Homesiteable: NO	Land Type: NATP	Ag Code: 1D1
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A
Front Ft Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note: NATIVE PASTURE - NP		
Land Sequence 6		
Acres: 18	Market Class: TcA-NP	Market Value: 11,880
Land Method: AC	Ag/Timber Class: TCA-ANP	Ag/Timber Value: 740
Land Homesiteable: NO	Land Type: NATP	Ag Code: 1D1
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A

Front Ft Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note: NATIVE PASTURE - NP		
Land Sequence 7		
Acres: 77	Market Class: HoA-NP	Market Value: 50,820
Land Method: AC	Ag/Timber Class: HOA-ANP	Ag/Timber Value: 3,540
Land Homesiteable: NO	Land Type: NATP	Ag Code: 1D1
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A
Front Ft Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note: NATIVE PASTURE - NP		
Land Sequence 8		
Acres: 47	Market Class: VcB-NP	Market Value: 31,020
Land Method: AC	Ag/Timber Class: VCB-ANP	Ag/Timber Value: 1,600
Land Homesiteable: NO	Land Type: NATP	Ag Code: 1D1
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A
Front Ft Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note: NATIVE PASTURE - NP		
Land Sequence 9		
Acres: 22	Market Class: TrA-NP	Market Value: 14,520
Land Method: AC	Ag/Timber Class: TRA-ANP	Ag/Timber Value: 900
Land Homesiteable: NO	Land Type: NATP	Ag Code: 1D1
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A
Front Ft Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note: NATIVE PASTURE - NP		
Land Sequence 10		
Acres: 134.7	Market Class: TcB-NP	Market Value: 88,900
Land Method: AC	Ag/Timber Class: TCB-ANP	Ag/Timber Value: 4,580
Land Homesiteable: NO	Land Type: NATP	Ag Code: 1D1
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A
Front Ft Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note: NATIVE PASTURE - NP		
Land Sequence 11		
Acres: 51	Market Class: FcB-NP	Market Value: 33,660
Land Method: AC	Ag/Timber Class: FCB-ANP	Ag/Timber Value: 2,090
Land Homesiteable: NO	Land Type: NATP	Ag Code: 1D1
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A
Front Ft Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note: NATIVE PASTURE - NP		
Land Sequence 12		
Acres: 21	Market Class: FCA-DC	Market Value: 15,750
Land Method: AC	Ag/Timber Class: FCA-ADC	Ag/Timber Value: 2,020
Land Homesiteable: NO	Land Type: DLCP	Ag Code: 1D1
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A
Front Ft Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note: DRY CROPLAND - DC		

Land Sequence 13		
Acres: 81	Market Class: HoB-NP	Market Value: 53,460
Land Method: AC	Ag/Timber Class: HOB-ANP	Ag/Timber Value: 3,320
Land Homesiteable: NO	Land Type: NATP	Ag Code: 1D1
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A
Front Ft Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note: NATIVE PASTURE - NP		
Land Sequence 14		
Acres: 62	Market Class: TmB-NP	Market Value: 40,920
Land Method: AC	Ag/Timber Class: TMB-ANP	Ag/Timber Value: 1,430
Land Homesiteable: NO	Land Type: NATP	Ag Code: 1D1
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A
Front Ft Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note: NATIVE PASTURE - NP		
Land Sequence 15		
Acres: 6	Market Class: OcB-NP	Market Value: 3,960
Land Method: AC	Ag/Timber Class: OCB-ANP	Ag/Timber Value: 140
Land Homesiteable: NO	Land Type: NATP	Ag Code: 1D1
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A
Front Ft Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note: NATIVE PASTURE - NP		
Land Sequence 16		
Acres: 90	Market Class: TaD-NP	Market Value: 59,400
Land Method: AC	Ag/Timber Class: TAD-ANP	Ag/Timber Value: 1,530
Land Homesiteable: NO	Land Type: NATP	Ag Code: 1D1
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A
Front Ft Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note: NATIVE PASTURE - NP		
Land Sequence 17		
Acres: 5	Market Class: TaF-NP	Market Value: 3,300
Land Method: AC	Ag/Timber Class: TAF-ANP	Ag/Timber Value: 30
Land Homesiteable: NO	Land Type: NATP	Ag Code: 1D1
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A
Front Ft Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note: NATIVE PASTURE - NP		
Land Sequence 18		
Acres: 28	Market Class: TCA-DC	Market Value: 20,300
Land Method: AC	Ag/Timber Class: TCA-ADC	Ag/Timber Value: 2,460
Land Homesiteable: NO	Land Type: DLCP	Ag Code: 1D1
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A
Front Ft Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note: DRY CROPLAND - DC		
Land Sequence 19		

Acres: 26	Market Class: TCB-DC	Market Value: 18,200
Land Method: AC	Ag/Timber Class: TCB-ADC	Ag/Timber Value: 1,980
Land Homesiteable: NO	Land Type: DLCP	Ag Code: 1D1
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A
Front Ft Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note: DRY CROPLAND - DC		
Land Sequence 20		
Acres: 76.3	Market Class: FCB-DC	Market Value: 55,320
Land Method: AC	Ag/Timber Class: FCB-ADC	Ag/Timber Value: 6,710
Land Homesiteable: NO	Land Type: DLCP	Ag Code: 1D1
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A
Front Ft Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note: DRY CROPLAND - DC		
Land Sequence 21		
Acres: 14	Market Class: HOB-DC	Market Value: 10,150
Land Method: AC	Ag/Timber Class: HOB-ADC	Ag/Timber Value: 1,230
Land Homesiteable: NO	Land Type: DLCP	Ag Code: 1D1
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A
Front Ft Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note: DRY CROPLAND - DC		
Land Sequence 22		
Acres: 7	Market Class: TMC2-DC	Market Value: 4,550
Land Method: AC	Ag/Timber Class: TMC2-ADC	Ag/Timber Value: 460
Land Homesiteable: NO	Land Type: DLCP	Ag Code: 1D1
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A
Front Ft Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note: DRY CROPLAND - DC		
Land Sequence 23		
Acres: 156	Market Class: No-NP	Market Value: 102,960
Land Method: AC	Ag/Timber Class: NO-ANP	Ag/Timber Value: 6,400
Land Homesiteable: NO	Land Type: NATP	Ag Code: 1D1
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A
Front Ft Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note: NATIVE PASTURE - NP		
Land Sequence 24		
Acres: 14	Market Class: MFB-NP	Market Value: 9,240
Land Method: AC	Ag/Timber Class: MFB-ANP	Ag/Timber Value: 480
Land Homesiteable: NO	Land Type: NATP	Ag Code: 1D1
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A
Front Ft Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note: NATIVE PASTURE - NP		

Total Land Value: \$ 675,900

Property ID: 823

Owner: SANDERS CIRCLE S RANCH

Previous Owner Information

Parcel ID	Seller	Buyer	Volume	Page	File Number	Deed Date
823	WALDROP PROPERTY COMPANY LP	SANDERS CIRCLE S RANCH	556	229	0	1/10/2006
823	WALDROP GIDEON ESTATE	WALDROP PROPERTY COMPANY LP	531	405	0	10/23/2002
823	CALIFORNIA CREEK RANCH	WALDROP GIDEON ESTATE			0	1/1/1900

Property ID: 823

Owner: SANDERS CIRCLE S RANCH

Property Tax Information

Jur Code	Description	Assessed Value	Tax Rate	Tax Value
FML	FARM - MARKET RD M&O	44630	0.1368	61.05
GHA	HASKELL COUNTY M&O	44630	0.3701	165.18
HHA	HASKELL HOSP DIST M&O	44630	0.2363	105.46
HKW	ROLLING PLAINS GCD	44630	0.018121	8.09
PR1	COUNTY PRECINCT RD M&O	44630	0.0756	33.74
SPC	PAINT CREEK ISD	44630	1.04	464.15

Total Taxes: \$ 837.67

TAB 11

Maps that clearly show:

- *Project vicinity, Qualified investment & property, Existing Property, Land Location, and Reinvestment Zone*

SEE ATTACHED MAPS

1. LAYOUT OF IMPROVEMENTS (NOT FINAL)

CONFIDENTIAL

2. **BOUNDARIES OF REINVESTMENT ZONE**

CONFIDENTIAL

3. ISD & PROJECT AREA/REINVESTMENT ZONE

CONFIDENTIAL

TAB 12

Request of waiver of job creation requirement



January 12, 2015

Mr. Rick Moeller
Superintendent
Paint Creek Independent School District
4485 FM 600
Haskell, TX 79521

Re. Chapter 313 Job Waiver Request for Solar Project

Dear Mr. Moeller:

OCI Solar Power LLC respectfully requests that the Paint Creek Independent School District's Board of Trustees waive the job requirement provision as allowed in Section 13.025(f-l) of the tax code. This waiver would be based on the school District's findings that the jobs creation requirement exceeds the industry standard for the number of employees reasonably necessary for the operation of the facility described in the OCI application. OCI Solar Power LLC requests that the Paint Creek Independent School District makes such a finding and waives the job creation requirement for ten (10) permanent jobs.

OCI Solar Power LLC currently operates multiple solar photovoltaic power plants worldwide. Based on this operational experience and knowledge of solar industry standards, OCI Solar Power LLC expects to create two (2) permanent jobs for the project, based in the Paint Creek ISD area.

Solar power projects create a large number of temporary jobs during the approximately 18 month construction phase, but require a relatively small number of highly skilled technicians to operate and maintain the project after commercial operation commences. The permanent employees of a solar project maintain and service the solar panels, mounting equipment, underground electrical connections, substations and other infrastructure associated with the safe and reliable operation of the project. We expect that work will be created for local equipment and hardware suppliers, maintenance contractors and local businesses supporting the new employees' lives. In addition to onsite employees, there may be managers or technicians who support the project from offsite locations.

Respectfully,

John Huffaker, Vice President
OCI Solar Power LLC

OCI SOLAR POWER LLC

300 Convent Street | Suite 1900 | San Antonio, TX 78205 | Phone: 210.453.3100 | www.ocsolarpower.com

TAB 13

Calculation of three possible wage requirements with supporting documentation

AVERAGE WEEKLY WAGES FOR ALL JOBS, ALL INDUSTRIES IN HASKELL
COUNTY
FOUR MOST RECENT QUARTERS

COUNTY	YEAR	QUARTER	Avg. Weekly Wage
Haskell	2014	Q2	\$646
Haskell	2014	Q1	\$589
Haskell	2013	Q4	\$600
Haskell	2013	Q3	\$575
SUM:			\$2,410
CALCULATION:			\$2,410/4 = \$602.50

AVERAGE WEEKLY WAGES FOR MANUFACTURING JOBS IN HASKELL
COUNTY
FOUR MOST RECENT QUARTERS

COUNTY	YEAR	QUARTER	Avg. Weekly Wage
Haskell	2014	Q2	\$586
Haskell	2014	Q1	\$663
Haskell	2013	Q4	\$676
Haskell	2013	Q3	\$586
SUM:			\$2,511
CALCULATION:			\$2,511/4 = \$627.75 * 1.1 = \$690.53

AVERAGE WEEKLY WAGES FOR MANUFACTURING JOBS IN THE WEST
CENTRAL TEXAS COG REGION (WDA)
FOUR MOST RECENT QUARTERS

REGION / WDA	YEAR	Hourly/Annual	Avg. Weekly Wage
West Central Texas	2013	\$18.64/\$38,779	\$745.60
CALCULATION:			\$745.60 * 1.1 = \$820.16

Please refer to the attached TWC & Council of Governments documentation below.

Quarterly Employment and Wages (QCEW)

[Back](#)

D.PERIODYEAR

Page 1 of 1 (40 results/page)









Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wage
2014	1st Qtr	Haskell County	Private	00	0	10	Total, All Industries	\$589
2014	2nd Qtr	Haskell County	Private	00	0	10	Total, All Industries	\$646
2013	1st Qtr	Haskell County	Private	00	0	10	Total, All Industries	\$591
2013	2nd Qtr	Haskell County	Private	00	0	10	Total, All Industries	\$607
2013	3rd Qtr	Haskell County	Private	00	0	10	Total, All Industries	\$575
2013	4th Qtr	Haskell County	Private	00	0	10	Total, All Industries	\$600

Quarterly Employment and Wages (QCEW)

[Back](#)

D.PERIODYEAR

Page 1 of 1 (40 results/page)

 Year	 Period	 Area	 Ownership	 Division	 Level	 Ind Code	 Industry	 Avg Weekly Wages
2014	1st Qtr	Haskell County	Private	31	2	31-33	Manufacturing	\$663
2014	2nd Qtr	Haskell County	Private	31	2	31-33	Manufacturing	\$586
2013	1st Qtr	Haskell County	Private	31	2	31-33	Manufacturing	\$604
2013	2nd Qtr	Haskell County	Private	31	2	31-33	Manufacturing	\$532
2013	3rd Qtr	Haskell County	Private	31	2	31-33	Manufacturing	\$586
2013	4th Qtr	Haskell County	Private	31	2	31-33	Manufacturing	\$676

2013 Manufacturing Wages by Council of Government Region
Wages for All Occupations

COG	Wages	
	Hourly	Annual
Texas	\$23.73	\$49,363
1. Panhandle Regional Planning Commission	\$20.43	\$42,499
2. South Plains Association of Governments	\$16.53	\$34,380
3. NORTEX Regional Planning Commission	\$19.15	\$39,838
4. North Central Texas Council of Governments	\$25.00	\$51,997
5. Ark-Tex Council of Governments	\$17.45	\$36,298
6. East Texas Council of Governments	\$19.50	\$40,565
7. West Central Texas Council of Governments	\$18.64	\$38,779
8. Rio Grande Council of Governments	\$16.27	\$33,848
9. Permian Basin Regional Planning Commission	\$22.89	\$47,604
10. Concho Valley Council of Governments	\$17.20	\$35,777
11. Heart of Texas Council of Governments	\$19.44	\$40,444
12. Capital Area Council of Governments	\$27.31	\$56,805
13. Brazos Valley Council of Governments	\$17.20	\$35,770
14. Deep East Texas Council of Governments	\$16.48	\$34,287
15. South East Texas Regional Planning Commission	\$29.09	\$60,501
16. Houston-Galveston Area Council	\$26.13	\$54,350
17. Golden Crescent Regional Planning Commission	\$22.23	\$46,242
18. Alamo Area Council of Governments	\$18.91	\$39,329
19. South Texas Development Council	\$13.94	\$28,990
20. Coastal Bend Council of Governments	\$23.78	\$49,454
21. Lower Rio Grande Valley Development Council	\$15.82	\$32,907
22. Texoma Council of Governments	\$20.93	\$43,529
23. Central Texas Council of Governments	\$17.33	\$36,042
24. Middle Rio Grande Development Council	\$19.07	\$39,666

Source: Texas Occupational Employment and Wages

Data published: July 2014

Data published annually, next update will be July 31, 2015

Note: Data is not supported by the Bureau of Labor Statistics (BLS).

Wage data is produced from Texas OES data, and is not to be compared to BLS estimates.

Data intended for TAC 313 purposes only.

TAB 14

Schedules A1, A2, B, C, and D completed and signed Economic Impact

See attached Excel Spreadsheet

(Estimated Investment in each year. Do not put cumulative totals.)

Total Investment through Qualifying Time Period [ENTER this row in Schedule A2]	\$285,000,000.00	\$0	\$0	\$0	\$285,000,000.00
Enter amounts from TOTAL row above in Schedule A2					

Enter amounts from TOTAL row above in Schedule A2

\$285,000,000.00

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 31.3.021(1)(b)

functionally replaces existing property, is used to maintain, refurbish, renovate, modify or upgrade existing property, or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Total Investment: Add together each cell in a column and enter the sum in the blue total investment row

Schedule B: Estimated Market And Taxable Value (of Qualified Property Only)

Applicant Name

OCL ALAMO 7 LLC

Form 50-296A

ISD Name

PAINT CREEK ISD

Revised Feb 2014

			Qualified Property			Estimated Taxable Value			
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new buildings or "in or on the new improvements"	Market Value less any exemptions (such as pollution control) and before limitation	Final taxable value for I&S after all reductions	Final taxable value for M&O after all reductions
Prior Years	0	2015-2016	2015	\$0	\$0	\$0	\$0	\$0	\$0
Prior Years	0	2016-2017	2016	\$0	\$0	\$0	\$0	\$0	\$0
Value Limitation Period	1	2017-2018	2017	\$0	\$285,000,000.00	\$0	\$0	\$285,000,000.00	\$20,000,000.00
	2	2018-2019	2018	\$0	\$242,250,000.00	\$0	\$0	\$242,250,000.00	\$20,000,000.00
	3	2019-2020	2019	\$0	\$205,912,500.00	\$0	\$0	\$205,912,500.00	\$20,000,000.00
	4	2020-2021	2020	\$0	\$175,025,625.00	\$0	\$0	\$175,025,625.00	\$20,000,000.00
	5	2021-2022	2021	\$0	\$148,771,781.25	\$0	\$0	\$148,771,781.25	\$20,000,000.00
	6	2022-2023	2022	\$0	\$126,456,014.06	\$0	\$0	\$126,456,014.06	\$20,000,000.00
	7	2023-2024	2023	\$0	\$107,487,611.95	\$0	\$0	\$107,487,611.95	\$20,000,000.00
	8	2024-2025	2024	\$0	\$91,364,470.16	\$0	\$0	\$91,364,470.16	\$20,000,000.00
	9	2025-2026	2025	\$0	\$77,659,799.64	\$0	\$0	\$77,659,799.64	\$20,000,000.00
	10	2026-2027	2026	\$0	\$66,010,829.69	\$0	\$0	\$66,010,829.69	\$20,000,000.00
Continue to maintain viable presence	11	2027-2028	2027	\$0	\$57,000,000.00	\$0	\$0	\$57,000,000.00	\$57,000,000.00
	12	2028-2029	2028	\$0	\$57,000,000.00	\$0	\$0	\$57,000,000.00	\$57,000,000.00
	13	2029-2030	2029	\$0	\$57,000,000.00	\$0	\$0	\$57,000,000.00	\$57,000,000.00
	14	2030-2031	2030	\$0	\$57,000,000.00	\$0	\$0	\$57,000,000.00	\$57,000,000.00
	15	2031-2032	2031	\$0	\$57,000,000.00	\$0	\$0	\$57,000,000.00	\$57,000,000.00
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2032-2033	2032	\$0	\$57,000,000.00	\$0	\$0	\$57,000,000.00	\$57,000,000.00
	17	2033-2034	2033	\$0	\$57,000,000.00	\$0	\$0	\$57,000,000.00	\$57,000,000.00
	18	2034-2035	2034	\$0	\$57,000,000.00	\$0	\$0	\$57,000,000.00	\$57,000,000.00
	19	2035-2036	2035	\$0	\$57,000,000.00	\$0	\$0	\$57,000,000.00	\$57,000,000.00
	20	2036-2037	2036	\$0	\$57,000,000.00	\$0	\$0	\$57,000,000.00	\$57,000,000.00
	21	2037-2038	2037	\$0	\$57,000,000.00	\$0	\$0	\$57,000,000.00	\$57,000,000.00
	22	2038-2039	2038	\$0	\$57,000,000.00	\$0	\$0	\$57,000,000.00	\$57,000,000.00
	23	2039-2040	2039	\$0	\$57,000,000.00	\$0	\$0	\$57,000,000.00	\$57,000,000.00
	24	2040-2041	2040	\$0	\$57,000,000.00	\$0	\$0	\$57,000,000.00	\$57,000,000.00
	25	2041-2042	2041	\$0	\$57,000,000.00	\$0	\$0	\$57,000,000.00	\$57,000,000.00

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.
Only include market value for eligible property on this schedule.

Schedule C: Employment Information

Applicant Name
OCI ALAMO 7 LLC
ISD Name
PAINT CREEK ISD

Form 50-296A
Revised Feb 2014

		Construction		Non-Qualifying Jobs	Qualifying Jobs	
		Column A	Column B	Column C	Column D	Column E
		Number of Construction FTE's or man-hours (specify)	Average annual wage rates for construction workers	Number of non-qualifying jobs applicant estimates it will create (cumulative)	Number of new qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Average annual wage of new qualifying jobs
Prior Years	Year	School Year (YYYY-YYYY)	Tax Year (Actual tax year)			
	0	2015-2016	2014	0	0	N/A
Prior Years	0	2016-2017	2015	200 FTE avg, 450 FTE peak	0	N/A
	1	2017-2018	2016	0	2	\$37,000.00
	2	2018-2019	2017	0	2	\$37,000.00
	3	2019-2020	2018	0	2	\$37,000.00
	4	2020-2021	2019	0	2	\$37,000.00
Value Limitation Period <small>The qualifying time period could overlap the value limitation period.</small>	5	2021-2022	2020	0	2	\$37,000.00
	6	2022-2023	2021	0	2	\$37,000.00
	7	2023-2024	2022	0	2	\$37,000.00
	8	2024-2025	2023	0	2	\$37,000.00
	9	2025-2026	2024	0	2	\$37,000.00
	10	2026-2027	2025	0	2	\$37,000.00
Years Following Value Limitation Period	11 through 25	2026-2041	2026-2040	0		

Notes: See TAC 9.1051 for definition of non-qualifying jobs.
Only include jobs on the project site in this school district.

C1. Are the cumulative number of qualifying jobs listed in Column D less than the number of qualifying jobs required by statute? (25 qualifying jobs in Subchapter B districts, 10 qualifying jobs in Subchapter C districts)
If yes, answer the following two questions:

C1a. Will the applicant request a job waiver, as provided under 313.025(f-1)?

C1b. Will the applicant avail itself of the provision in 313.021(3)(F)?

<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

Schedule D: Other Incentives (Estimated)

Applicant Name

OCI ALAMO 7 LLC

Form 50-296A

ISD Name

PAINT CREEK ISD

Revised Feb 2014

State and Local Incentives for which the Applicant intends to apply (Estimated)							
Incentive Description	Taxing Entity applicable)	(as	Beginning Year of Benefit	Duration of Benefit	Annual Tax Levy without Incentive	Annual Incentive	Annual Net Tax Levy
Tax Code Chapter 311	County:						
	City:						
	Other:						
Tax Code Chapter 312	County: Haskell County		2017	2016-2026	\$352,474.00	\$158,129.97	\$194,344.03
	Other: Stamford Hospital District		2017	2016-2026	\$336,569.00	\$150,994.68	\$185,574.32
	Other: Farm Market Road and County Precinct Road M&O		2017	2016-2026	\$202,285.00	\$90,750.62	\$111,534.38
	Other: Rolling Plains GCD		2017	2016-2026	\$17,258.00	\$7,742.43	\$9,515.57
Local Government Code Chapters 380/381	City:						
	Other:						
	County						
Freeport Exemptions							
Non-Annexation Agreements							
Enterprise Zone/Project							
Economic Development Corporation							
Texas Enterprise Fund							
Employee Recruitment							
Skills Development Fund							
Training Facility Space and Equipment							
Infrastructure Incentives							
Permitting Assistance							
Other:							
Other:							
Other:							
TOTAL					\$908,586.00	\$407,617.70	\$500,968.30

Additional information on incentives for this project: 25 Year Average was used to adjust for depreciation of facility

TAB 15

Economic Impact

OCI Alamo 7 LLC will not be including an Economic Impact Report.

TAB 16

Description of Reinvestment Zone, including:

- A. Evidence that the area qualifies as an reinvestment zone***
- B. Legal description of the reinvestment zone***
- C. Order, resolution or ordinance establishing the reinvestment zone***
- D. Guidelines and criteria for creating the zone***

TO BE INSERTED UPON DESIGNATION