

November 4, 2014

Crockett ISD
Mr. Terry Myers
1400 West Austin
Crockett, Texas 75835

RE: Application for Section 313 – Value Limitation Agreement

ETC Texas Pipeline, LTD is considering plans to build a cryogenic gas facility for the manufacture of industrial gases in Houston County, within the Crockett Independent School District. This will be a 200mmcf/d gas processing plant. The estimated investment for this project will be approximately \$105mm with estimated completion December 2015.

The positive economic impact stretches beyond the investment by providing a number of jobs during the construction phase, and at least 10 full time local jobs once construction is complete.

ETC Texas Pipeline, LTD is committed to the growth and welfare of the community. We believe our investment in Houston County/Crockett ISD affirms our dedication to maintaining a considerable presence in the area.

Attached is our application for property tax limitation. We respectfully request this 10 year limitation under The Appraised Value Limitation on Qualified Property (Chapter 313 of the Texas Tax Code). Please feel free to contact me if you have any questions. I can be reached via telephone 469-298-1594 or by email mfry@keatax.com.

Sincerely,



Mike Fry

TAB 01

Application



Application for Appraised Value Limitation on Qualified Property (Tax Code, Chapter 313, Subchapter B or C)

Economic Development
and Analysis
Form 50-296-A

INSTRUCTIONS: This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application. This notice must include:
 - the date on which the school district received the application;
 - the date the school district determined that the application was complete;
 - the date the school board decided to consider the application; and
 - a request that the Comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the original hard copy of the completed application to the Comptroller in a three-ring binder with tabs, as indicated on page 9 of this application, separating each section of the documents, in addition to an electronic copy on CD. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, the Comptroller will publish all submitted application materials on its website. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller rules. For more information, see guidelines on Comptroller's website.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. Pursuant to 9.1053(a)(1)(C), requested information shall be provided within 20 days of the date of the request. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project, issue a certificate for a limitation on appraised value to the school board regarding the application and prepare an economic impact evaluation by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application not later than the 150th day after the application review start date (the date the application is finally determined to be complete), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to issue a certificate, complete the economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's website to find out more about the program at www.texasahead.org/tax_programs/chapter313/. There are links to the Chapter 313 statute, rules, guidelines and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

SECTION 1: School District Information

1. Authorized School District Representative

Date Application Received by District

Terry

Myers

First Name

Last Name

Superintendent

Title

Crockett ISD

School District Name

1400 W Austin St.

Street Address

1400 W Austin St.

Mailing Address

Crockett

TX

75835

City

State

ZIP

936-544-2125

936-544-5727

Phone Number

Fax Number

terry.myers@crockettisd.net

Mobile Number (optional)

Email Address

2. Does the district authorize the consultant to provide and obtain information related to this application? Yes No

SECTION 1: School District Information (continued)

3. Authorized School District Consultant (If Applicable)

Sara	Leon
First Name	Last Name
Attorney	
Title	
Powell & Leon LLP	
Firm Name	
512-494-1177	512-494-1188
Phone Number	Fax Number
	sleon@powell-leon.com
	Email Address
Mobile Number (optional)	

4. On what date did the district determine this application complete?
5. Has the district determined that the electronic copy and hard copy are identical? Yes No

SECTION 2: Applicant Information

1. Authorized Company Representative (Applicant)

Megan	McKavanagh	
First Name	Last Name	
Assistant Controller	Energy Transfer Partners, L.P.	
Title	Organization	
800 E. Sonterra Blvd., Suite 400		
Street Address		
800 E. Sonterra Blvd., Suite 400		
Mailing Address		
San Antonio	Texas	78258-3941
City	State	ZIP
210-572-0457	210-403-6664	
Phone Number	Fax Number	
	megan.mckavanagh@energytransfer.com	
Mobile Number (optional)	Business Email Address	

2. Will a company official other than the authorized company representative be responsible for responding to future information requests? Yes No
- 2a. If yes, please fill out contact information for that person.

First Name	Last Name	
Title	Organization	
Street Address		
Mailing Address		
City	State	ZIP
Phone Number	Fax Number	
Mobile Number (optional)	Business Email Address	

3. Does the applicant authorize the consultant to provide and obtain information related to this application? Yes No

SECTION 2: Applicant Information (continued)

4. Authorized Company Consultant (If Applicable)

Mike _____ Fry _____
 First Name Last Name
 Authorized Agent _____
 Title _____
 K E Andrews 1900 Dalrock Road; Rowlett, Texas 75088
 Firm Name _____
 469-298-1594 _____ 469-298-1619
 Phone Number Fax Number
 mfry@keatax.com _____
 Business Email Address _____

SECTION 3: Fees and Payments

1. Has an application fee been paid to the school district? Yes No

The total fee shall be paid at time of the application is submitted to the school district. Any fees not accompanying the original application shall be considered supplemental payments.

1a. If yes, attach in **Tab 2** proof of application fee paid to the school district.

For the purpose of questions 2 and 3, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

2. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code §313.027(i)? Yes No N/A

3. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)? Yes No N/A

SECTION 4: Business Applicant Information

1. What is the legal name of the applicant under which this application is made? ETC Texas Pipeline, LTD
2. List the Texas Taxpayer I.D. number of entity subject to Tax Code, Chapter 171 (11 digits) 10505324664
3. List the NAICS code 325110
4. Is the applicant a party to any other pending or active Chapter 313 agreements? Yes No
- 4a. If yes, please list application number, name of school district and year of agreement
Ganado ISD #225, Glasscock ISD #379 and Kenedy ISD #234;

SECTION 5: Applicant Business Structure

1. Identify Business Organization of Applicant (corporation, limited liability corporation, etc) Texas Limited Partnership
2. Is applicant a combined group, or comprised of members of a combined group, as defined by Tax Code §171.0001(7)? Yes No
- 2a. If yes, attach in **Tab 3** a copy of Texas Comptroller Franchise Tax Form No. 05-165, No. 05-166, or any other documentation from the Franchise Tax Division to demonstrate the applicant's combined group membership and contact information.
3. Is the applicant current on all tax payments due to the State of Texas? Yes No
4. Are all applicant members of the combined group current on all tax payments due to the State of Texas? Yes No N/A
5. If the answer to question 3 or 4 is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. (If necessary, attach explanation in **Tab 3**)

SECTION 6: Eligibility Under Tax Code Chapter 313.024

1. Are you an entity subject to the tax under Tax Code, Chapter 171? Yes No
2. The property will be used for one of the following activities:
 - (1) manufacturing Yes No
 - (2) research and development Yes No
 - (3) a clean coal project, as defined by Section 5.001, Water Code Yes No
 - (4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code Yes No
 - (5) renewable energy electric generation Yes No
 - (6) electric power generation using integrated gasification combined cycle technology Yes No
 - (7) nuclear electric power generation Yes No
 - (8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7) Yes No
 - (9) a Texas Priority Project, as defined by 313.024(e)(7) and TAC 9.1051 Yes No
3. Are you requesting that any of the land be classified as qualified investment? Yes No
4. Will any of the proposed qualified investment be leased under a capitalized lease? Yes No
5. Will any of the proposed qualified investment be leased under an operating lease? Yes No
6. Are you including property that is owned by a person other than the applicant? Yes No
7. Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment? Yes No

SECTION 7: Project Description

1. In **Tab 4**, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information.
2. Check the project characteristics that apply to the proposed project:

<input checked="" type="checkbox"/> Land has no existing improvements	<input type="checkbox"/> Land has existing improvements (<i>complete Section 13</i>)
<input type="checkbox"/> Expansion of existing operation on the land (<i>complete Section 13</i>)	<input type="checkbox"/> Relocation within Texas

SECTION 8: Limitation as Determining Factor

1. Does the applicant currently own the land on which the proposed project will occur? Yes No
2. Has the applicant entered into any agreements, contracts or letters of intent related to the proposed project? Yes No
3. Does the applicant have current business activities at the location where the proposed project will occur? Yes No
4. Has the applicant made public statements in SEC filings or other documents regarding its intentions regarding the proposed project location? Yes No
5. Has the applicant received any local or state permits for activities on the proposed project site? Yes No
6. Has the applicant received commitments for state or local incentives for activities at the proposed project site? Yes No
7. Is the applicant evaluating other locations not in Texas for the proposed project? Yes No
8. Has the applicant provided capital investment or return on investment information for the proposed project in comparison with other alternative investment opportunities? Yes No
9. Has the applicant provided information related to the applicant's inputs, transportation and markets for the proposed project? Yes No
10. Are you submitting information to assist in the determination as to whether the limitation on appraised value is a determining factor in the applicant's decision to invest capital and construct the project in Texas? Yes No

Chapter 313.026(e) states "the applicant may submit information to the Comptroller that would provide a basis for an affirmative determination under Subsection (c)(2)." If you answered "yes" to any of the questions in Section 8, attach supporting information in Tab 5.

Application for Appraised Value Limitation on Qualified Property

SECTION 9: Projected Timeline

1. Application approval by school board February 2015
2. Commencement of construction June 2015
3. Beginning of qualifying time period January 2016
4. First year of limitation 2016
5. Begin hiring new employees July 2015
6. Commencement of commercial operations December 2015
7. Do you propose to construct a new building or to erect or affix a new improvement after your application review start date (date your application is finally determined to be complete)? Yes No
Note: Improvements made before that time may not be considered qualified property.
8. When do you anticipate the new buildings or improvements will be placed in service? December 2015

SECTION 10: The Property

1. Identify county or counties in which the proposed project will be located Houston County
2. Identify Central Appraisal District (CAD) that will be responsible for appraising the property Houston County CAD
3. Will this CAD be acting on behalf of another CAD to appraise this property? Yes No
4. List all taxing entities that have jurisdiction for the property, the portion of project within each entity and tax rates for each entity:

County: <u>Houston County, .465 -100%</u> <small>(Name, tax rate and percent of project)</small>	City: <u>N/A</u> <small>(Name, tax rate and percent of project)</small>
Hospital District: <u>Houston Co Hospital, .0300- 100%</u> <small>(Name, tax rate and percent of project)</small>	Water District: _____ <small>(Name, tax rate and percent of project)</small>
Other (describe): <u>Emergency SD #2, .06553- 100%</u> <small>(Name, tax rate and percent of project)</small>	Other (describe): _____ <small>(Name, tax rate and percent of project)</small>
5. Is the project located entirely within the ISD listed in Section 1? Yes No
 5a. If no, attach in **Tab 6** additional information on the project scope and size to assist in the economic analysis.
6. Did you receive a determination from the Texas Economic Development and Tourism Office that this proposed project and at least one other project seeking a limitation agreement constitute a single unified project (SUP), as allowed in §313.024(d-2)? Yes No
 6a. If yes, attach in **Tab 6** supporting documentation from the Office of the Governor.

SECTION 11: Investment

NOTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as Subchapter B or Subchapter C, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's website at www.texasahead.org/tax_programs/chapter313/.

1. At the time of application, what is the estimated minimum qualified investment required for this school district? 20,000,000.00
2. What is the amount of appraised value limitation for which you are applying? 20,000,000.00
Note: The property value limitation amount is based on property values available at the time of application and may change prior to the execution of any final agreement.
3. Does the qualified investment meet the requirements of Tax Code §313.021(1)? Yes No
4. Attach a description of the qualified investment [See §313.021(1).] The description must include:
 - a. a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (**Tab 7**);
 - b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your minimum qualified investment (**Tab 7**); and
 - c. a detailed map of the qualified investment showing location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period, with vicinity map (**Tab 11**).
5. Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or §313.053 for Subchapter C school districts) for the relevant school district category during the qualifying time period? Yes No

SECTION 12: Qualified Property

1. Attach a detailed description of the qualified property. [See §313.021(2)] (If qualified investment describes qualified property exactly, you may skip items a, b and c below.) The description must include:
 - 1a. a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (Tab 8);
 - 1b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your qualified property (Tab 8); and
 - 1c. a map of the qualified property showing location of new buildings or new improvements with vicinity map (Tab 11).

2. Is the land upon which the new buildings or new improvements will be built part of the qualified property described by §313.021(2)(A)? Yes No
 - 2a. If yes, attach complete documentation including:
 - a. legal description of the land (Tab 9);
 - b. each existing appraisal parcel number of the land on which the new improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property (Tab 9);
 - c. owner (Tab 9);
 - d. the current taxable value of the land. Attach estimate if land is part of larger parcel (Tab 9); and
 - e. a detailed map showing the location of the land with vicinity map (Tab 11).

3. Is the land on which you propose new construction or new improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303? Yes No
 - 3a. If yes, attach the applicable supporting documentation:
 - a. evidence that the area qualifies as a enterprise zone as defined by the Governor's Office (Tab 16);
 - b. legal description of reinvestment zone (Tab 16);
 - c. order, resolution or ordinance establishing the reinvestment zone (Tab 16);
 - d. guidelines and criteria for creating the zone (Tab 16); and
 - e. a map of the reinvestment zone or enterprise zone boundaries with vicinity map (Tab 11)
 - 3b. If no, submit detailed description of proposed reinvestment zone or enterprise zone with a map indicating the boundaries of the zone on which you propose new construction or new improvements to the Comptroller's office within 30 days of the application date. What is the anticipated date on which you will submit final proof of a reinvestment zone or enterprise zone? March 2015

SECTION 13: Information on Property Not Eligible to Become Qualified Property

1. In Tab 10, attach a specific and detailed description of all existing property. This includes buildings and improvements existing as of the application review start date (the date the application is determined to be complete by the Comptroller). The description must provide sufficient detail to locate all existing property on the land that will be subject to the agreement and distinguish existing property from future proposed property.
2. In Tab 10, attach a specific and detailed description of all proposed new property that will not become new improvements as defined by TAC 9.1051. This includes proposed property that: functionally replaces existing or demolished/removed property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property; or is otherwise ineligible to become qualified property. The description must provide sufficient detail to distinguish existing property (question 1) and all proposed new property that cannot become qualified property from proposed qualified property that will be subject to the agreement (as described in Section 12 of this application).
3. For the property not eligible to become qualified property listed in response to questions 1 and 2 of this section, provide the following supporting information in Tab 10:
 - a. maps and/or detailed site plan;
 - b. surveys;
 - c. appraisal district values and parcel numbers;
 - d. inventory lists;
 - e. existing and proposed property lists;
 - f. model and serial numbers of existing property; or
 - g. other information of sufficient detail and description.

4. Total estimated market value of existing property (that property described in response to question 1): \$ 0.00

5. In Tab 10, include an appraisal value by the CAD of all the buildings and improvements existing as of a date within 15 days of the date the application is received by the school district.

6. Total estimated market value of proposed property not eligible to become qualified property (that property described in response to question 2): \$ 0.00

Note: Investment for the property listed in question 2 may count towards qualified investment in Column C of Schedules A-1 and A-2, if it meets the requirements of 313.021(1). Such property cannot become qualified property on Schedule B.

SECTION 14: Wage and Employment Information

1. What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)? 0
2. What is the last complete calendar quarter before application review start date:
 First Quarter Second Quarter Third Quarter Fourth Quarter of 2014
(year)
3. What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the Texas Workforce Commission (TWC)? 0
Note: For job definitions see TAC §9.1051 and Tax Code §313.021(3).
4. What is the number of new qualifying jobs you are committing to create? 10
5. What is the number of new non-qualifying jobs you are estimating you will create? 0
6. Do you intend to request that the governing body waive the minimum new qualifying job creation requirement, as provided under Tax Code §313.025(f-1)? Yes No
 - 6a. If yes, attach evidence in **Tab 12** documenting that the new qualifying job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards.
7. Attach in **Tab 13** the four most recent quarters of data for each wage calculation below, including documentation from the TWC website. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(21) and (22).
 - a. Average weekly wage for all jobs (all industries) in the county is 931.00
 - b. 110% of the average weekly wage for manufacturing jobs in the county is 1,318.63
 - c. 110% of the average weekly wage for manufacturing jobs in the region is 725.30
8. Which Tax Code section are you using to estimate the qualifying job wage standard required for this project? §313.021(5)(A) or §313.021(5)(B)
9. What is the minimum required annual wage for each qualifying job based on the qualified property? 37,715.70
10. What is the annual wage you are committing to pay for each of the new qualifying jobs you create on the qualified property? 37,715.70
11. Will the qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3)? Yes No
12. Do you intend to satisfy the minimum qualifying job requirement through a determination of cumulative economic benefits to the state as provided by §313.021(3)(F)? Yes No
 - 12a. If yes, attach in **Tab 12** supporting documentation from the TWC, pursuant to §313.021(3)(F).
13. Do you intend to rely on the project being part of a single unified project, as allowed in §313.024(d-2), in meeting the qualifying job requirements? Yes No
 - 13a. If yes, attach in **Tab 6** supporting documentation including a list of qualifying jobs in the other school district(s).

SECTION 15: Economic Impact

1. Complete and attach Schedules A1, A2, B, C, and D in **Tab 14**. Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.
2. Attach an Economic Impact Analysis, if supplied by other than the Comptroller's Office, in **Tab 15**. (*not required*)
3. If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, attach a separate schedule showing the amount for each year affected, including an explanation, in **Tab 15**.

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in Tab 17. NOTE: If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print here → Terry Myers
Print Name (Authorized School District Representative)

Superintendent
Title

sign here → [Signature]
Signature (Authorized School District Representative)

11/17/14
Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print here → Megan McKavanagh
Print Name (Authorized Company Representative (Applicant))

Property Tax Manager
Title

sign here → [Signature]
Signature (Authorized Company Representative (Applicant))

10-6-2014
Date



(Notary Seal)

GIVEN under my hand and seal of office this, the

6 day of October, 2014
Beverly M. Hernandez
Notary Public in and for the State of Texas

My Commission expires: 9.3.2018

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.

TAB 02

Proof of Payment of Application Fee

Proof of payment of filing fee received by the
Comptroller of Public Accounts per TAC Rule
§9.1054 (b)(5)

*(Page Inserted by Office of Texas Comptroller of Public
Accounts)*

TAB 03

Documentation of Combined Group Membership

Texas Franchise Tax Extension Affiliate List

■ Tcode 13298

■ Reporting entity taxpayer number

■ Report year

Reporting entity taxpayer name

10505324730

2014

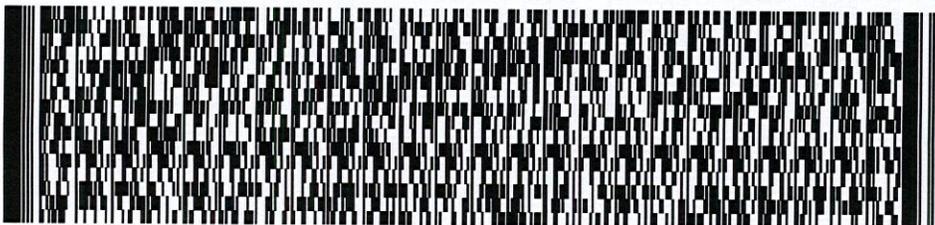
ETC MARKETING, LTD.

LEGAL NAME OF AFFILIATE	AFFILIATE'S TEXAS TAXPAYER NUMBER (If none, enter FEI number)	CHECK BOX IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS
1. ENERGY TRANSFER EQUITY, LP	13001088205	■ <input type="checkbox"/>
2. ENERGY TRANSFER PARTNERS, LLC	32009602965	■ <input type="checkbox"/>
3. ENERGY TRANSFER PARTNERS GP, LP	32035928947	■ <input type="checkbox"/>
4. ENERGY TRANSFER PARTNERS, LP	17314939061	■ <input type="checkbox"/>
5. ETE GP ACQUIRER LLC	272663248	■ <input type="checkbox"/>
6. ETE SERVICES COMPANY LLC	273230732	■ <input checked="" type="checkbox"/>
7. ETE SIGMA HOLDCO, LLC	461111404	■ <input checked="" type="checkbox"/>
8. REGENCY GP LLC	32018740400	■ <input type="checkbox"/>
9. REGENCY EMPLOYEES MGMT. HOLDINGS LLC	263818780	■ <input checked="" type="checkbox"/>
10. REGENCY EMPLOYEES MANAGEMENT LLC	32038474832	■ <input type="checkbox"/>
11. ETP HOLDCO CORPORATION	383880445	■ <input checked="" type="checkbox"/>
12. ENERGY TRANSFER EMPLOYEE MGMT COMPANY	32048668597	■ <input type="checkbox"/>
13. HERITAGE HOLDINGS INC	17313421426	■ <input checked="" type="checkbox"/>
14. ETE HOLDCO CORPORATION	461476872	■ <input checked="" type="checkbox"/>
15. SUNOCO PARTNERS LLC	12330968384	■ <input type="checkbox"/>
16. HERITAGE ETC GP, LLC	262124572	■ <input checked="" type="checkbox"/>
17. CITRUS ETP FINANCE, LLC	000000000	■ <input checked="" type="checkbox"/>
18. ETC INTRASTATE PROCUREMENT CO., LLC	32040816962	■ <input type="checkbox"/>
19. ETC LION PIPELINE LLC	000000000	■ <input checked="" type="checkbox"/>
20. ENERGY TRANSFER DUTCH HOLDINGS, LLC	000000000	■ <input checked="" type="checkbox"/>
21. LA GP, LLC	32008328398	■ <input type="checkbox"/>

Note: To file an extension request for a reporting entity and its affiliates, Form 05-164 (Texas Franchise Tax Extension Request) must be submitted with this affiliate list. The filing of this list by itself does not constitute a properly filed Extension Request.

Do not file this form when requesting a second extension.

Texas Comptroller Official Use Only



VE/DE	<input type="checkbox"/>	FM	<input type="checkbox"/>
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Texas Franchise Tax Extension Affiliate List

■ Tcode 13298

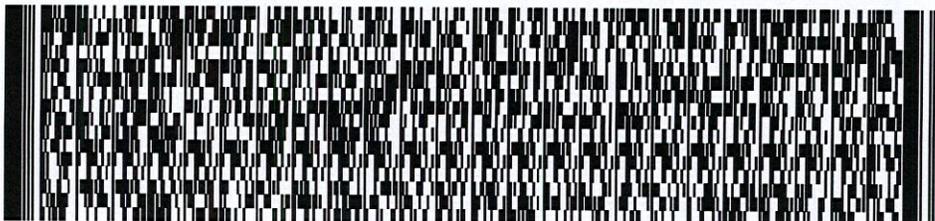
■ Reporting entity taxpayer number 10505324730	■ Report year 2014	Reporting entity taxpayer name ETC MARKETING, LTD.
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LEGAL NAME OF AFFILIATE	AFFILIATE'S TEXAS TAXPAYER NUMBER (if none, enter FEI number)	CHECK BOX IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS
1. LA GRANGE ACQUISITION, LP	12700301844	■ <input type="checkbox"/>
2. FIVE DAWACO, LLC	17526696723	■ <input type="checkbox"/>
3. ETE COMMON HOLDINGS MEMBER, LLC	462638935	■ <input checked="" type="checkbox"/>
4. ETE COMMON HOLDINGS, LLC	462641009	■ <input checked="" type="checkbox"/>
5. TETC, LLC	30119878707	■ <input type="checkbox"/>
6. TEXAS ENERGY TRANSFER COMPANY, LTD	17527147759	■ <input type="checkbox"/>
7. LG PL, LLC	32008328323	■ <input type="checkbox"/>
8. LGM, LLC	32008328273	■ <input type="checkbox"/>
9. ENERGY TRANSFER FUEL, LP	12010879950	■ <input type="checkbox"/>
10. ENERGY TRANSFER FUEL GP, LLC	12010879372	■ <input type="checkbox"/>
11. ET COMPANY I, LTD	32036355710	■ <input type="checkbox"/>
12. CHALKLEY GATHERING COMPANY, LLC	32036317132	■ <input type="checkbox"/>
13. WHISKEY BAY GATHERING COMPANY, LLC	17527494011	■ <input type="checkbox"/>
14. WHISKEY BAY GAS COMPANY, LTD	32036293242	■ <input type="checkbox"/>
15. ETC TEXAS PIPELINE, LTD	10505324664	■ <input type="checkbox"/>
16. ETC KATY PIPELINE, LTD	12005806695	■ <input type="checkbox"/>
17. ETC NEW MEXICO PIPELINE, LP	208345958	■ <input checked="" type="checkbox"/>
18. TEXAS ENERGY TRANSFER POWER, LLC	32039219558	■ <input type="checkbox"/>
19. ENERGY TRANSFER RETAIL POWER, LLC	32037649350	■ <input type="checkbox"/>
20. ETC HYDROCARBONS, LLC	32043825002	■ <input type="checkbox"/>
21. ETC GATHERING, LLC	32042275977	■ <input type="checkbox"/>

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Texas Comptroller Official Use Only



VE/DE	<input type="checkbox"/>	FM	<input type="checkbox"/>
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1062

Texas Franchise Tax Extension Affiliate List

■ Tcode 13298

■ Reporting entity taxpayer number

■ Report year

Reporting entity taxpayer name

10505324730

2014

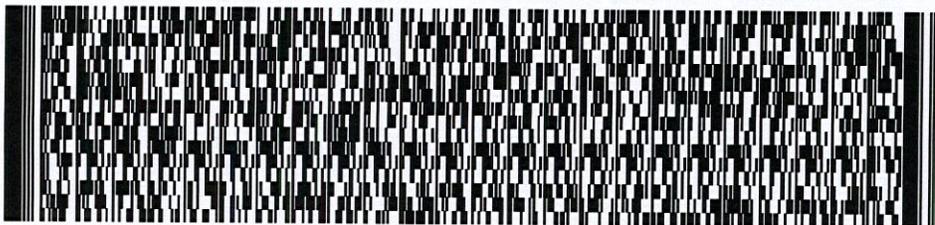
ETC MARKETING, LTD.

LEGAL NAME OF AFFILIATE	AFFILIATE'S TEXAS TAXPAYER NUMBER (if none, enter FEI number)	CHECK BOX IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS
1. ETC NGL TRANSPORT, LLC	32043050544	■ <input type="checkbox"/>
2. ETC NGL MARKETING, LLC	32045171223	■ <input type="checkbox"/>
3. RICH EAGLEFORD MAINLINE, LLC	32045737890	■ <input type="checkbox"/>
4. ETC NORTHEAST PIPELINE, LLC	262863396	■ <input checked="" type="checkbox"/>
5. ETC WATER SOLUTIONS, LLC	271023172	■ <input checked="" type="checkbox"/>
6. ETC ENDURE ENERGY LLC	32039110427	■ <input type="checkbox"/>
7. ETC PROLIANCE ENERGY, LLC	463009946	■ <input checked="" type="checkbox"/>
8. ETC OASIS GP, LLC	32008328356	■ <input type="checkbox"/>
9. OASIS PIPE LINE, LP	32035638421	■ <input type="checkbox"/>
10. OASIS PIPE LINE COMPANY	741697911	■ <input checked="" type="checkbox"/>
11. OASIS PIPE LINE FINANCE COMPANY	17602901427	■ <input type="checkbox"/>
12. OASIS PARTNER COMPANY	742805537	■ <input checked="" type="checkbox"/>
13. OASIS PIPE LINE MANAGEMENT COMPANY	17605227754	■ <input type="checkbox"/>
14. OASIS PIPE LINE COMPANY TEXAS, LP	17605226418	■ <input type="checkbox"/>
15. HPL HOLDINGS GP, LLC	202218475	■ <input checked="" type="checkbox"/>
16. HPL HOUSTON PIPE LINE COMPANY, LLC	17109357339	■ <input type="checkbox"/>
17. HPL GP, LLC	32003574913	■ <input type="checkbox"/>
18. HPL STORAGE GP, LLC	32016552815	■ <input type="checkbox"/>
19. HPL ASSET HOLDINGS, LP	17317253676	■ <input type="checkbox"/>
20. HPL LEASECO, LP	32035468332	■ <input type="checkbox"/>
21. HOUSTON PIPE LINE COMPANY, LP	15223344779	■ <input type="checkbox"/>

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Texas Franchise Tax Extension Affiliate List

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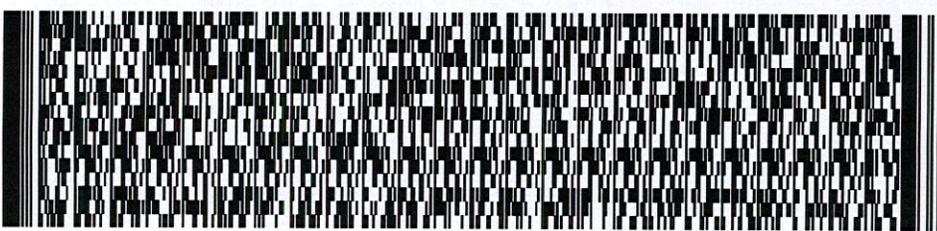
■ Reporting entity taxpayer number: 10505324730
 ■ Report year: 2014
 Reporting entity taxpayer name: ETC MARKETING, LTD.

LEGAL NAME OF AFFILIATE	AFFILIATE'S TEXAS TAXPAYER NUMBER (If none, enter FEI number)	CHECK BOX IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS
1. ENERGY TRANSFER INTL. HOLDINGS, LLC	12624625161	<input type="checkbox"/>
2. ENERGY TRANSFER PERU, LLC	12624628009	<input type="checkbox"/>
3. ENERGY TRANSFER MEXICANA, LLC	12087711433	<input type="checkbox"/>
4. ETC COMPRESSION, LLC	32040668116	<input type="checkbox"/>
5. SEC ENERGY PRODUCTS & SERVICES, LP	13836859648	<input type="checkbox"/>
6. SEC-EP REALTY, LTD	13201661884	<input type="checkbox"/>
7. SEC GENERAL HOLDINGS, LLC	13836859630	<input type="checkbox"/>
8. ENERGY TRANSFER GROUP, LLC	17526185495	<input type="checkbox"/>
9. ETC ENERGY TRANSFER LLC	32042539679	<input type="checkbox"/>
10. ENERGY TRANSFER TECHNOLOGIES, LTD	32035797276	<input type="checkbox"/>
11. SEC ENERGY REALTY GP, LLC	32016638887	<input type="checkbox"/>
12. ENERGY TRANSFER INTERSTATE HOLDINGS	12084575013	<input type="checkbox"/>
13. ETC MIDCONTINENT EXPR. PIPELINE, LLC	12084815997	<input type="checkbox"/>
14. TRANSWESTERN PIPELINE COMPANY, LLC	17412947958	<input type="checkbox"/>
15. ETC FAYETTEVILLE EXPR. PIPELINE, LLC	12628633435	<input type="checkbox"/>
16. ETC FAYETTEVILLE OPERATING CO., LLC	12644128402	<input type="checkbox"/>
17. ETC TIGER PIPELINE, LLC	32038207166	<input type="checkbox"/>
18. ETC INTERSTATE PROCUREMENT CO., LLC	32040285424	<input type="checkbox"/>
19. CROSSCOUNTRY ENERGY LLC	200410913	<input checked="" type="checkbox"/>
20. CROSSCOUNTRY ALASKA, LLC	000000000	<input checked="" type="checkbox"/>
21. CROSSCOUNTRY CITRUS, LLC	200273331	<input checked="" type="checkbox"/>

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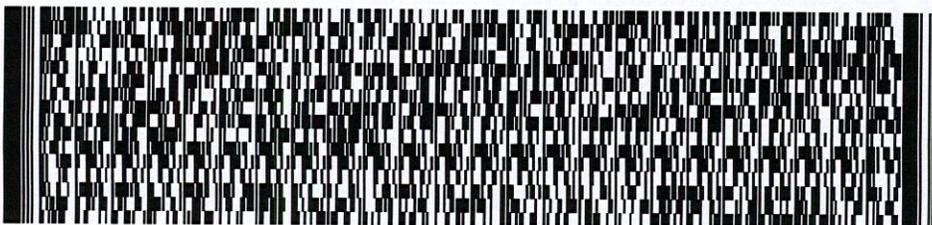
ETC MARKETING, LTD.

LEGAL NAME OF AFFILIATE	AFFILIATE'S TEXAS TAXPAYER NUMBER (If none, enter FEI number)	CHECK BOX IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS
1. ETC M A ACQUISITION LLC	300794569	■ <input checked="" type="checkbox"/>
2. LONE STAR NGL LLC	32043877136	■ <input type="checkbox"/>
3. LONE STAR NGL ASSET HOLDINGS LLC	32048292661	■ <input type="checkbox"/>
4. LONE STAR NGL ASSET HOLDINGS II LLC	32044534082	■ <input type="checkbox"/>
5. LONE STAR NGL ASSET GP LLC	32040707575	■ <input type="checkbox"/>
6. LONE STAR NGL DEVELOPMENT LP	12025792255	■ <input type="checkbox"/>
7. LONE STAR NGL PIPELINE LP	12004642067	■ <input type="checkbox"/>
8. LONE STAR NGL PRODUCT SERVICES LLC	32040502554	■ <input type="checkbox"/>
9. LONE STAR NGL HATTIESBURG LLC	200784022	■ <input checked="" type="checkbox"/>
10. LONE STAR NGL MONT BELVIEU GP LLC	32010287475	■ <input type="checkbox"/>
11. LONE STAR NGL MONT BELVIEU LP	15508151311	■ <input type="checkbox"/>
12. LONE STAR NGL HASTINGS LLC	32028042987	■ <input type="checkbox"/>
13. LONE STAR NGL REFINERY SERVICES LLC	32027489684	■ <input type="checkbox"/>
14. LONE STAR NGL SEA ROBIN LLC	12001184220	■ <input checked="" type="checkbox"/>
15. LONE STAR NGL FRACTIONATORS LLC	32044534058	■ <input type="checkbox"/>
16. LONE STAR NGL MARKETING LLC	19008502809	■ <input type="checkbox"/>
17. ETP NEWCO 1, LLC	452705110	■ <input checked="" type="checkbox"/>
18. ETP NEWCO 2, LLC	452705184	■ <input checked="" type="checkbox"/>
19. ETP NEWCO 3, LLC	452705253	■ <input checked="" type="checkbox"/>
20. ETP NEWCO 4, LLC	452705323	■ <input checked="" type="checkbox"/>
21. ETP NEWCO 5, LLC	452705382	■ <input checked="" type="checkbox"/>

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Texas Franchise Tax Extension Affiliate List

Tcode 13298

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LEGAL NAME OF AFFILIATE	AFFILIATE'S TEXAS TAXPAYER NUMBER (If none, enter FEI number)	CHECK BOX IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS
1. ENERGY TRANSFER CRUDE OIL CO., LLC	460990429	<input checked="" type="checkbox"/>
2. ENERGY TRANSFER LNG EXPORT, LLC	461486697	<input checked="" type="checkbox"/>
3. EASTERN GULF CRUDE ACCESS, LLC	32050835142	<input type="checkbox"/>
4. ATLANTIC PETROLEUM (OUT) LLC	233102659	<input checked="" type="checkbox"/>
5. ATLANTIC PETROLEUM CORPORATION	232360187	<input checked="" type="checkbox"/>
6. ATLANTIC PETROLEUM DELAWARE CORP.	260006720	<input checked="" type="checkbox"/>
7. ATLANTIC PIPELINE (OUT) L.P.	32035944472	<input type="checkbox"/>
8. ATLANTIC REFINING & MARKETING CORP.	232360183	<input checked="" type="checkbox"/>
9. SUNOCO, LLC	32052897033	<input type="checkbox"/>
10. EXCEL PIPELINE LLC	364664158	<input checked="" type="checkbox"/>
11. JALISCO CORPORATION	521996257	<input checked="" type="checkbox"/>
12. LESLEY CORPORATION	232269260	<input checked="" type="checkbox"/>
13. LIBRE INSURANCE COMPANY, LTD.	980390343	<input checked="" type="checkbox"/>
14. MASCOT, INC. (MA)	510414753	<input checked="" type="checkbox"/>
15. MID-CONTINENT PIPE LINE (OUT) LLC	12331026612	<input type="checkbox"/>
16. PUERTO RICO SUN OIL COMPANY LLC	986051882	<input checked="" type="checkbox"/>
17. SUN ALTERNATE ENERGY CORPORATION	232376903	<input checked="" type="checkbox"/>
18. SUN ATLANTIC REF. & MARKETING BV INC.	232817087	<input checked="" type="checkbox"/>
19. SUN ATLANTIC REFINING & MARKETING CO.	232523828	<input checked="" type="checkbox"/>
20. SUN CANADA, INC.	232321801	<input checked="" type="checkbox"/>
21. SUN COMPANY, INC.	231891622	<input checked="" type="checkbox"/>

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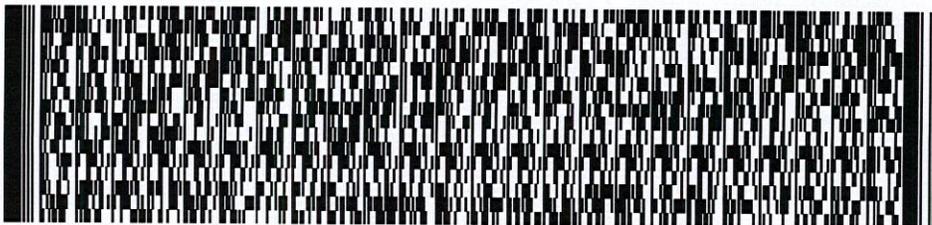
ETC MARKETING, LTD.

LEGAL NAME OF AFFILIATE	AFFILIATE'S TEXAS TAXPAYER NUMBER (if none, enter FEI number)	CHECK BOX IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS
1. SUN COMPANY, INC.	510381984	<input checked="" type="checkbox"/>
2. SUN MEXICO ONE, INC.	232764968	<input checked="" type="checkbox"/>
3. SUN MEXICO TWO, INC.	232764967	<input checked="" type="checkbox"/>
4. SUN OIL COMPANY	12318682379	<input type="checkbox"/>
5. SUN OIL EXPORT COMPANY	231868238	<input checked="" type="checkbox"/>
6. SUN OIL INTERNATIONAL, INC.	231614311	<input checked="" type="checkbox"/>
7. SUN PETROCHEMICALS, INC.	12322759577	<input type="checkbox"/>
8. SUN PIPE LINE COMPANY	12331026539	<input type="checkbox"/>
9. SUN PIPE LINE COMPANY OF DELAWARE LLC	12053835893	<input checked="" type="checkbox"/>
10. SUN PIPE LINE DELAWARE (OUT) LLC	32026944572	<input type="checkbox"/>
11. SUN REFINING AND MARKETING COMPANY	232673653	<input checked="" type="checkbox"/>
12. SUN SERVICES CORPORATION	231983954	<input checked="" type="checkbox"/>
13. SUN TRANSPORT, LLC	330997959	<input checked="" type="checkbox"/>
14. SUN-DEL PIPELINE LLC	421707487	<input checked="" type="checkbox"/>
15. SUN-DEL SERVICES, INC.	232075538	<input checked="" type="checkbox"/>
16. SUNMARKS, LLC	232608837	<input checked="" type="checkbox"/>
17. SUNOCO LOGISTICS PARTNERS GP LLC	233102658	<input checked="" type="checkbox"/>
18. SUNOCO LOGISTICS PARTNERS L.P.	233096839	<input checked="" type="checkbox"/>
19. SUNOCO LOGISTICS PARTNERS OPER GP LLC	12331026604	<input type="checkbox"/>
20. SUNOCO LOGISTICS PARTNERS OPER. LP	233102657	<input checked="" type="checkbox"/>
21. SUNOCO OVERSEAS, INC.	231614275	<input checked="" type="checkbox"/>

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Texas Franchise Tax Extension Affiliate List

■ Tcode 13298

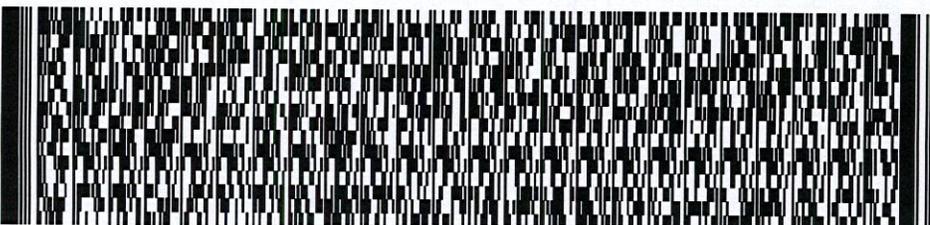
■ Reporting entity taxpayer number 10505324730	■ Report year 2014	Reporting entity taxpayer name ETC MARKETING, LTD.
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LEGAL NAME OF AFFILIATE	AFFILIATE'S TEXAS TAXPAYER NUMBER <small>(if none, enter FEI number)</small>	CHECK BOX IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS
1. SUNOCO PARTNERS BUTANE BLENDING LLC ■	32040440029	■ <input type="checkbox"/>
2. SUNOCO PRTRNS LEASE ACQ. & MARKETING ■	12331026547	■ <input type="checkbox"/>
3. SUNOCO PRTRNS MARKETING & TERMINALS ■	12331026554	■ <input type="checkbox"/>
4. SUNOCO PRTRNS REAL ESTATE ACQ. LLC ■	454863906	■ <input checked="" type="checkbox"/>
5. SUNOCO PIPELINE ACQUISITION LLC ■	205036443	■ <input checked="" type="checkbox"/>
6. SUNOCO PIPELINE L.P. ■	12331026562	■ <input type="checkbox"/>
7. SUNOCO POWER GENERATION LLC ■	593776575	■ <input checked="" type="checkbox"/>
8. SUNOCO POWER MARKETING, LLC ■	12328740514	■ <input checked="" type="checkbox"/>
9. SUNOCO RECEIVABLES CORPORATION, INC. ■	233078207	■ <input checked="" type="checkbox"/>
10. SUNOCO, INC. ■	231743282	■ <input checked="" type="checkbox"/>
11. SUNOCO, INC. (R&M) ■	12317432834	■ <input checked="" type="checkbox"/>
12. SUPERFUND MANAGEMENT OPERATIONS LLC ■	464218026	■ <input checked="" type="checkbox"/>
13. THE NEW CLAYMONT INVESTMENT COMPANY ■	364721891	■ <input checked="" type="checkbox"/>
14. SOUTHERN UNION COMPANY ■	17505715924	■ <input type="checkbox"/>
15. SUGAIR AVIATION COMPANY ■	30118251286	■ <input checked="" type="checkbox"/>
16. P.E.C.-S.O.C. MASSACHUSETTS ACQ. ■	10504975375	■ <input checked="" type="checkbox"/>
17. SOUTHERN UNION GAS COMPANY ■	30002759097	■ <input type="checkbox"/>
18. SOUTHERN UNION PANHANDLE, LLC ■	17427719418	■ <input checked="" type="checkbox"/>
19. SU PIPELINE MANAGEMENT, LP ■	32038446053	■ <input checked="" type="checkbox"/>
20. ENHANCED SERVICE SYSTEMS, INC. ■	15104010036	■ <input checked="" type="checkbox"/>
21. ENERGY TRANSFER DATA CENTER, LLC ■	32045827378	■ <input type="checkbox"/>

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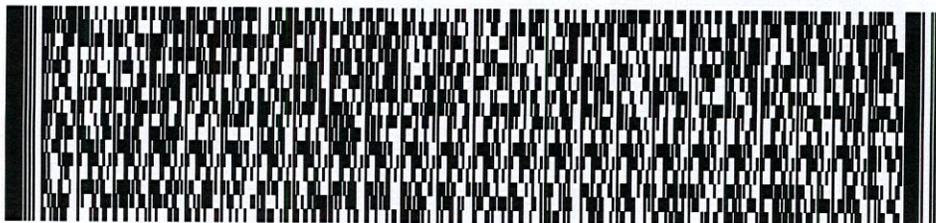
ETC MARKETING, LTD.

LEGAL NAME OF AFFILIATE	AFFILIATE'S TEXAS TAXPAYER NUMBER (If none, enter FEI number)	CHECK BOX IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS
1. PEI POWER CORPORATION	12329335785	■ <input checked="" type="checkbox"/>
2. CCE ACQUISITION LLC	32038446061	■ <input checked="" type="checkbox"/>
3. PANHANDLE EASTERN PIPE LINE CO., LP	14403824700	■ <input type="checkbox"/>
4. PAN GAS STORAGE, LLC	14311734488	■ <input type="checkbox"/>
5. PANHANDLE ENERGY LNG SERVICES, LLC	12048999408	■ <input type="checkbox"/>
6. PANHANDLE STORAGE, LLC	17603185608	■ <input checked="" type="checkbox"/>
7. PANHANDLE HOLDINGS, LLC	32004413939	■ <input type="checkbox"/>
8. TRUNKLINE GAS COMPANY, LLC	17411038841	■ <input type="checkbox"/>
9. TRUNKLINE DEEPWATER PIPELINE, LLC	16305715936	■ <input checked="" type="checkbox"/>
10. TRUNKLINE OFFSHORE PIPELINE, LLC	16310345893	■ <input checked="" type="checkbox"/>
11. SEA ROBIN PIPELINE COMPANY, LLC	17206544011	■ <input checked="" type="checkbox"/>
12. TRUNKLINE LNG COMPANY, LLC	17417689613	■ <input type="checkbox"/>
13. TRUNKLINE FIELD SERVICES, LLC	17605961907	■ <input checked="" type="checkbox"/>
14. CCE HOLDINGS, LLC	12012750506	■ <input checked="" type="checkbox"/>
15. NEW ENGLAND GAS APPLIANCE COMPANY	10460444598	■ <input checked="" type="checkbox"/>
16. RGP WESTEX G&P I LTD	17524680836	■ <input type="checkbox"/>
17. LEAPARTNERS, LP	17523243248	■ <input type="checkbox"/>
18. WEST TEXAS GATHERING COMPANY	17509760942	■ <input type="checkbox"/>
19. RGP WESTEX GATHERING INC.	17524001447	■ <input type="checkbox"/>
20. MI VIDA GENPAR, LLC	17528264686	■ <input type="checkbox"/>
21. RGP WESTEX G&P II LTD	32036219262	■ <input type="checkbox"/>

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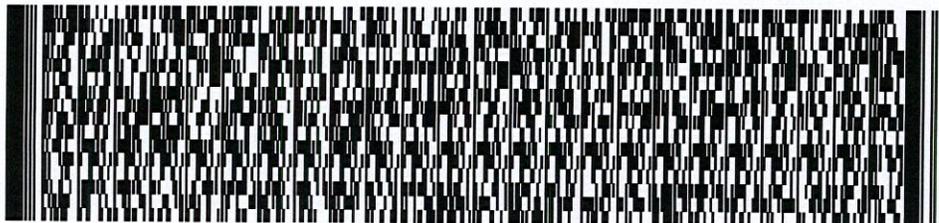
■ Reporting entity taxpayer number 10505324730	■ Report year 2014	Reporting entity taxpayer name ETC MARKETING, LTD.
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LEGAL NAME OF AFFILIATE	AFFILIATE'S TEXAS TAXPAYER NUMBER (if none, enter FEI number)	CHECK BOX IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS
1. RGU WEST LLC	12000684733	■ <input type="checkbox"/>
2. SU GAS SERVICES OPERATING CO., INC.	17429588449	■ <input type="checkbox"/>
3. RGP MARKETING LLC	32033247514	■ <input type="checkbox"/>
4. RGP HOLDCO II LLC	13202056050	■ <input checked="" type="checkbox"/>
5. RGP HOLDCO I LLC	17515185316	■ <input checked="" type="checkbox"/>
6. TRUNKLINE LNG EXPORT, LLC	32050904450	■ <input type="checkbox"/>
7. LAKE CHARLES LNG EXPORTS, LLC	462057292	■ <input checked="" type="checkbox"/>
8. SU HOLDING COMPANY, INC	17429395225	■ <input checked="" type="checkbox"/>
9. PG ENERGY, INC	240717235	■ <input checked="" type="checkbox"/>
10. PEPL HOLDINGS, LLC	453343570	■ <input checked="" type="checkbox"/>
11. SUGS HOLDINGS, LLC	000000000	■ <input checked="" type="checkbox"/>
12. SUCO LLC	000000000	■ <input checked="" type="checkbox"/>
13. SUCO LP	000000000	■ <input checked="" type="checkbox"/>
14. CHEMICAL MANUFACTURING OPERATIONS	464140939	■ <input checked="" type="checkbox"/>
15. EVERGREEN ASSURANCE, LLC	464117496	■ <input checked="" type="checkbox"/>
16. EVERGREEN CAPITAL HOLDINGS, LLC	320422059	■ <input checked="" type="checkbox"/>
17. EVERGREEN RESOURCES GROUP, LLC	464258429	■ <input checked="" type="checkbox"/>
18. EVERGREEN RESOURCES MGMT OPER. LLC	464248748	■ <input checked="" type="checkbox"/>
19. EXPLORATION & PRODUCTION OPER. LLC	464143752	■ <input checked="" type="checkbox"/>
20. LEGACY REFINING OPERATIONS LLC	464154132	■ <input checked="" type="checkbox"/>
21. MACS RETAIL LLC	541766927	■ <input checked="" type="checkbox"/>

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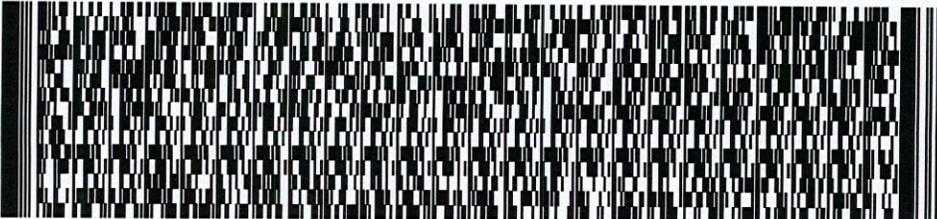
ETC MARKETING, LTD.

LEGAL NAME OF AFFILIATE	AFFILIATE'S TEXAS TAXPAYER NUMBER (if none, enter FEI number)	CHECK BOX IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS
1. MARCUS HOOK REFINERY OPERATIONS	464166587	<input checked="" type="checkbox"/>
2. MINING OPERATIONS	464173410	<input checked="" type="checkbox"/>
3. PHILADELPHIA REFINERY OPERATIONS LLC	464184955	<input checked="" type="checkbox"/>
4. PIPELINE OPERATIONS LLC	464194944	<input checked="" type="checkbox"/>
5. REAL PROPERTY OPERATIONS LLC	464203578	<input checked="" type="checkbox"/>
6. RETAIL/SERVICE STATION OPERATIONS LLC	464207229	<input checked="" type="checkbox"/>
7. TERMINAL OPERATIONS LLC	464229079	<input checked="" type="checkbox"/>
8. TPL MANAGEMENT OPERATIONS LLC	464240127	<input checked="" type="checkbox"/>
9. TRUNKLINE LNG HOLDINGS LLC	17606992869	<input type="checkbox"/>
10. HSC ACQUIRER LLC	32052720839	<input type="checkbox"/>
11. WESTEX ENERGY LLC	32050370629	<input type="checkbox"/>
12. SOUTHSIDE OIL, LLC	541904070	<input checked="" type="checkbox"/>
13. MID ATLANTIC CONVENIENCE STORES, LLC	272681601	<input checked="" type="checkbox"/>
14.		<input type="checkbox"/>
15.		<input type="checkbox"/>
16.		<input type="checkbox"/>
17.		<input type="checkbox"/>
18.		<input type="checkbox"/>
19.		<input type="checkbox"/>
20.		<input type="checkbox"/>
21.		<input type="checkbox"/>

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Texas Comptroller Official Use Only

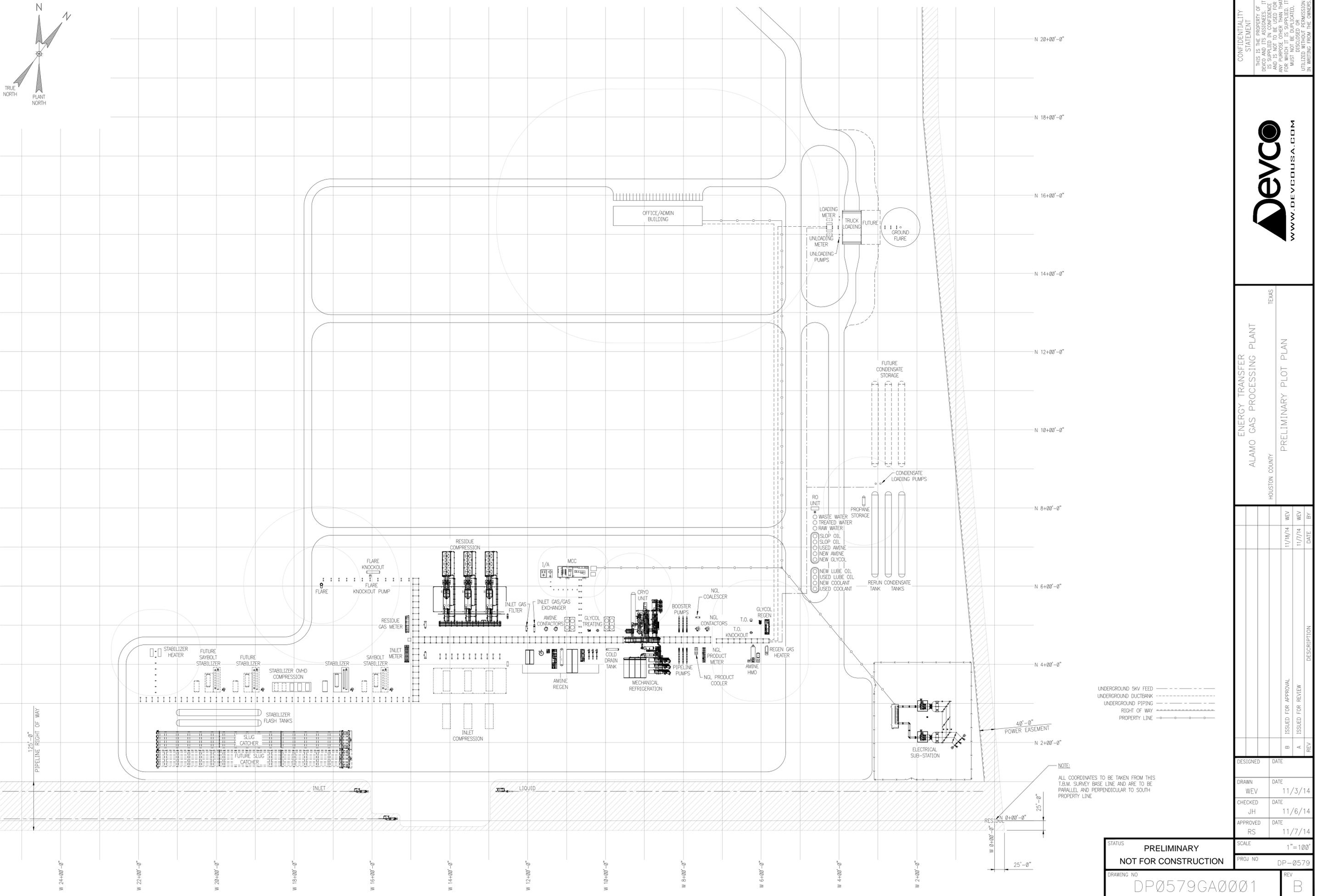
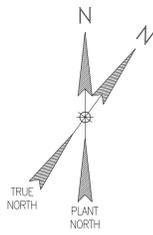


VE/DE	<input type="checkbox"/>	FM	<input type="checkbox"/>
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TAB 04

Detailed Description of Project



- UNDERGROUND SKV FEED
- UNDERGROUND DUCTBANK
- UNDERGROUND PIPING
- RIGHT OF WAY
- PROPERTY LINE

NOTE:
ALL COORDINATES TO BE TAKEN FROM THIS T.B.M. SURVEY BASE LINE AND ARE TO BE PARALLEL AND PERPENDICULAR TO SOUTH PROPERTY LINE

CONFIDENTIALITY STATEMENT
THIS IS THE PROPERTY OF DEVCOR. IT IS SUPPLIED IN CONFIDENCE AND IS NOT TO BE USED FOR ANY PURPOSE OTHER THAN THAT FOR WHICH IT WAS DEVELOPED. IT MUST NOT BE REPRODUCED, DISCLOSED OR UTILIZED WITHOUT PERMISSION IN WRITING FROM THE OWNERS.



ENERGY TRANSFER
ALAMO GAS PROCESSING PLANT
HOUSTON COUNTY TEXAS
PRELIMINARY PLOT PLAN

REV	DATE	DESCRIPTION
B	11/18/14	ISSUED FOR APPROVAL
A	11/7/14	ISSUED FOR REVIEW

DESIGNED	DATE
WEV	11/3/14
CHECKED	DATE
JH	11/6/14
APPROVED	DATE
RS	11/7/14

STATUS
PRELIMINARY
NOT FOR CONSTRUCTION

SCALE 1"=100'
PROJ NO DP-0579

DRAWING NO DP0579GA0001
REV B

DETAILED PROJECT DESCRIPTION OF QUALIFIED INVESTMENT
CROCKETT INDEPENDENT SCHOOL DISTRICT

ETC Texas Pipeline, LTD (or “the Company”) is a leading midstream energy company whose primary activities include gathering, treating, processing and transporting natural gas and natural gas liquids to a variety of markets and states. Energy Transfer currently operates over 17,500 miles of pipeline, 4 gas processing plants, 17 gas treating facilities and 10 gas conditioning plants. Locations for these operations included Arizona, New Mexico, Utah, Colorado, Kansas, Oklahoma, Texas, Arkansas and Louisiana.

However, ETC could redirect its expenditures to build plants in other Texas Counties or the following states.

Kansas
Louisiana
New Mexico
Oklahoma

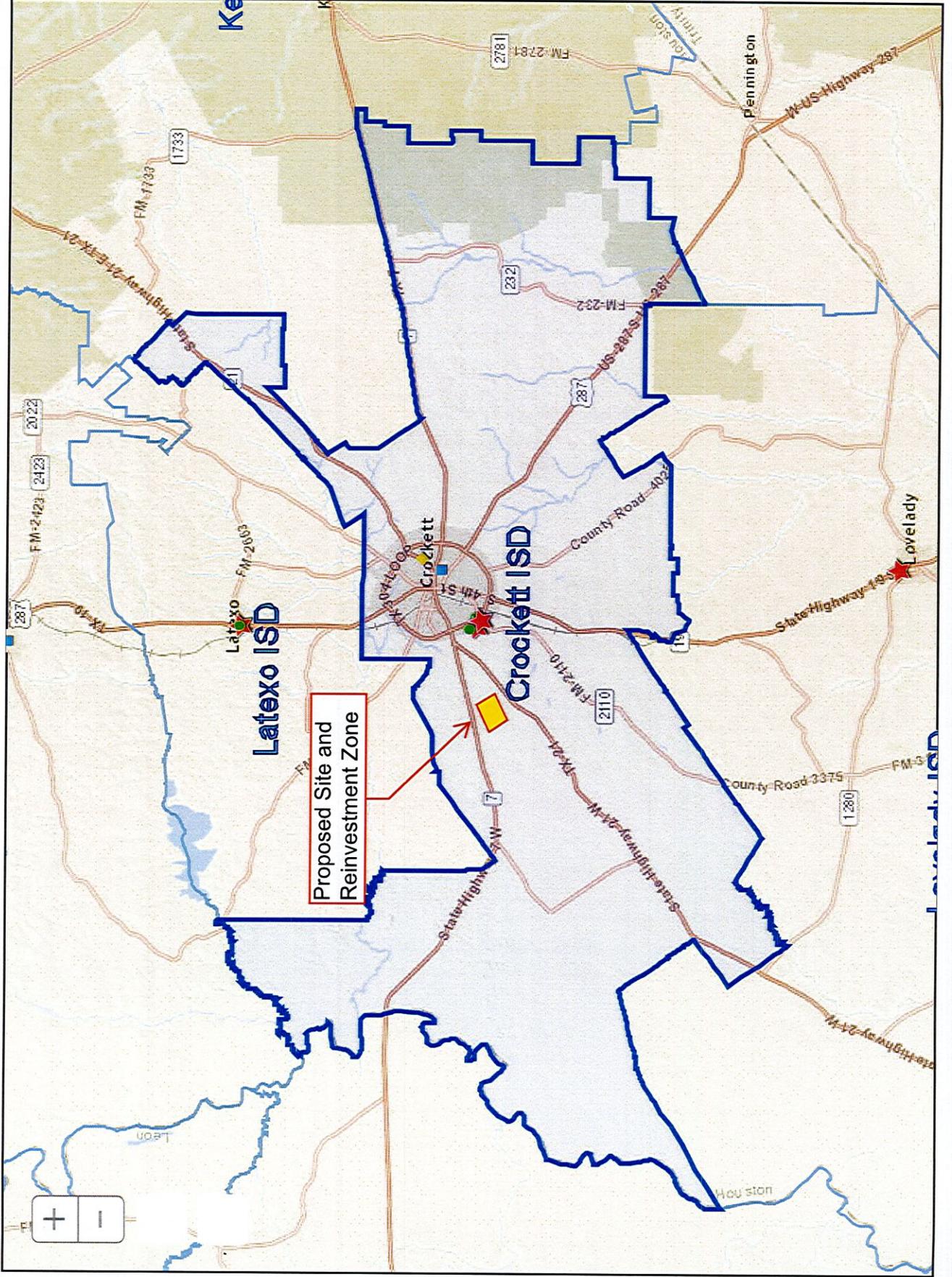
Proposed Project Description

ETC Texas Pipeline, LTD proposes to build a new 200 mmscf/d Gas Processing Plant in Crockett ISD/Houston County, Texas. Projected timeline for ETC to start construction is June of 2015 and start hiring the new employees in July of 2015. This should allow for completion and commencement of commercial operations to start in December of 2015.

Cryogenic Natural Gas Processing Plant

The Alamo Plant would include the installation of a refrigerated cryogenic gas plant. If completed, the Alamo Gas Processing Plant will be designed to process 200mmcf/d of gas and would include the following components, providing long-term processing, compression and residue gas takeaway:

- Buildings, Foundations, Inlet Separator, Amine Unit, Boilers, Heat Exchangers, Natural Gas/Air/H₂O Piping, Control
- Valves, Dehydration Units, Knock Out Drums, Slug Catcher, Compressors, Vessels, Heat Exchanger, SCADA plus Controls.
- ENVIRONMENTAL: (A) Flare-Stack, Scrubber, Leak Detection; (L) Liners, Containment.





Alamo Gas Plant - Houston County Aerial

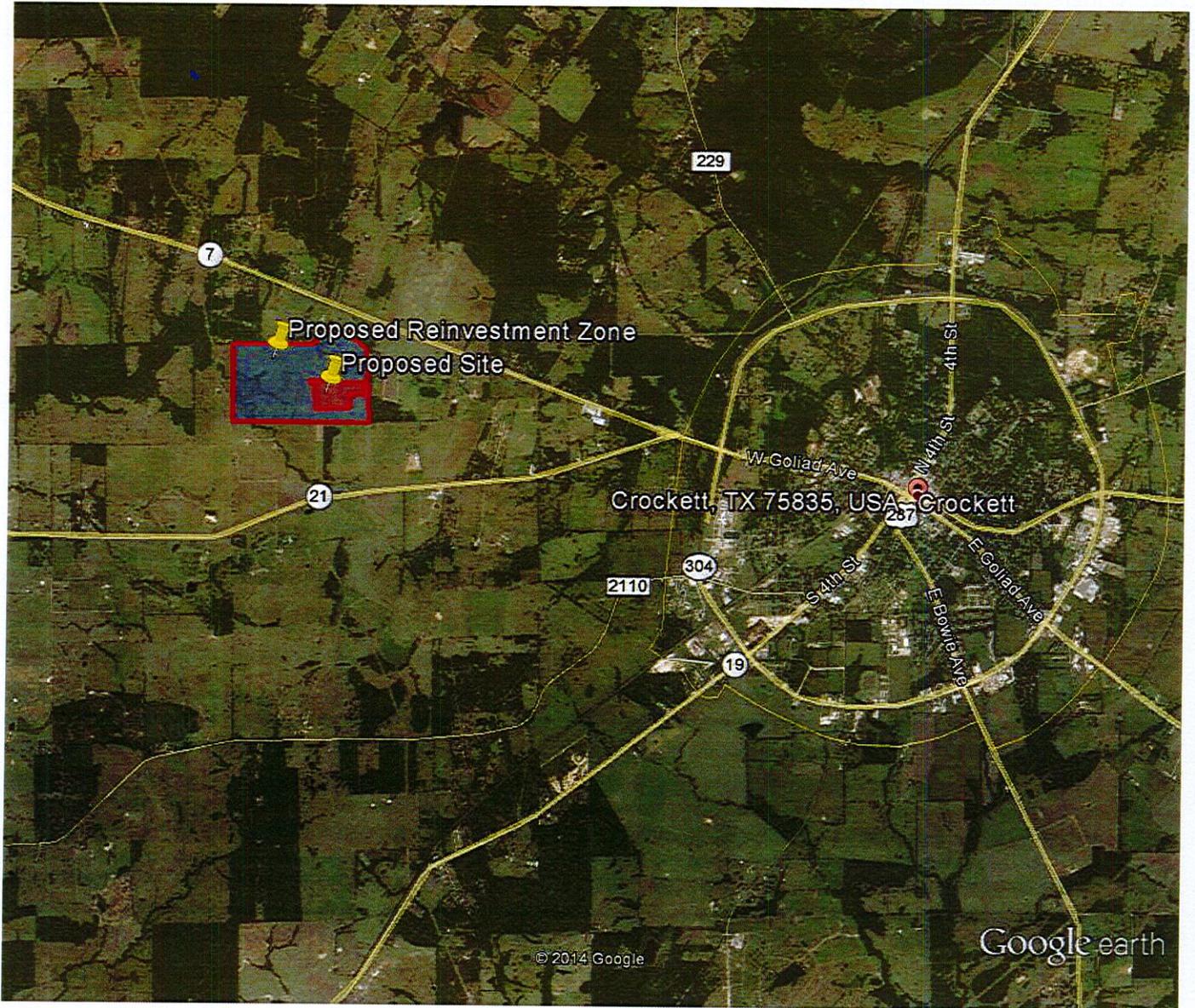
Legend
— Energy Transfer Pipelines

ENERGY TRANSFER

NAD 1983 UTM Zone 15N
 Note: This map has been compiled from the best available sources, but Energy Transfer does not warrant the accuracy of the map or information contained herein. The user assumes all liability for reliance thereon.

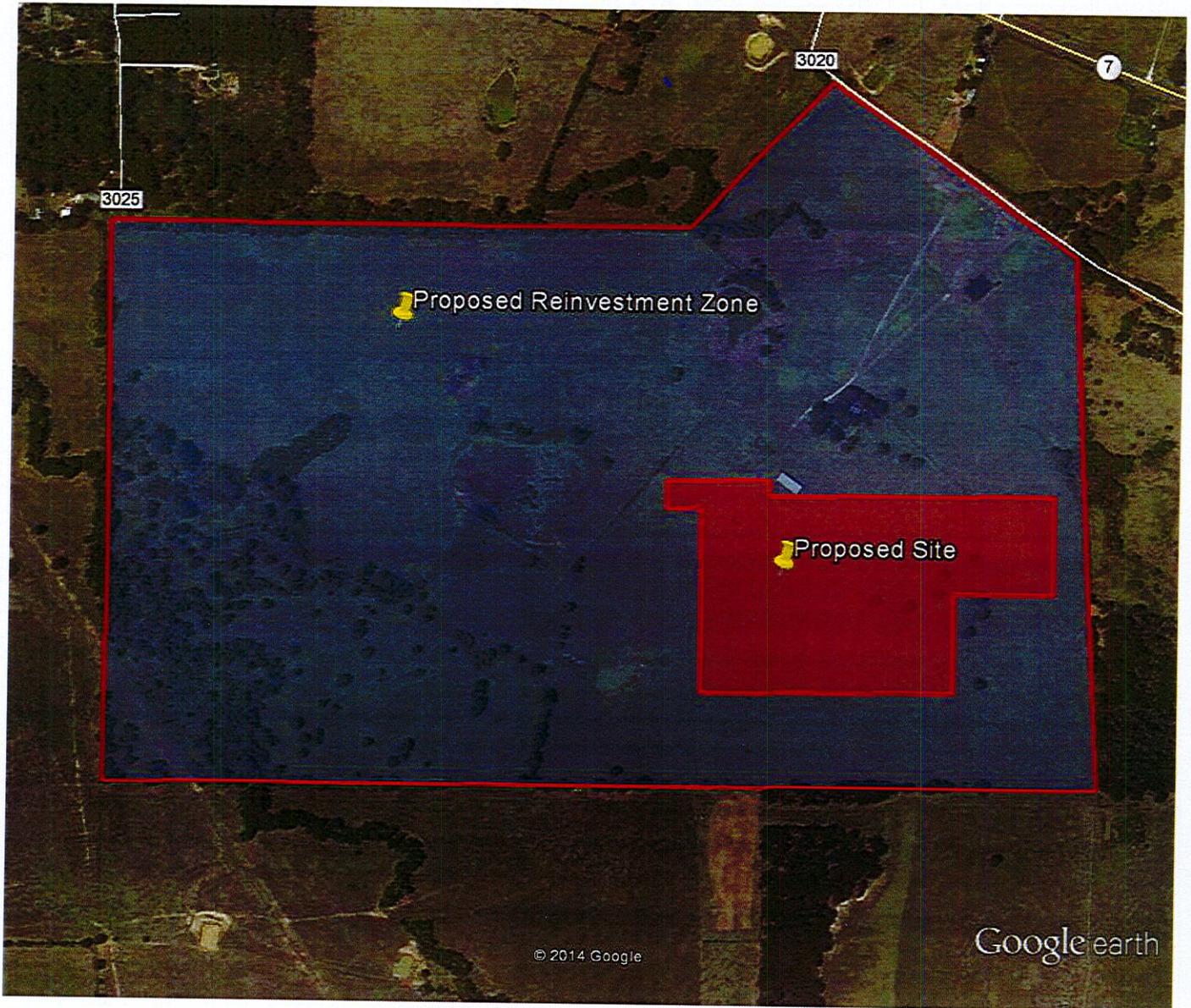
0 125 250 500 Feet

Woodsboro, TX
 Gas Supply/GIS 10/31/2014
 MXD14/Alamo Gas Plant - Houston County Aerial.mxd



Google earth





Google earth



TAB 05

Limitation as Determining Factor

Ability to locate or relocate:

ETC Texas Pipeline, LTD (or “the Company”) is a leading midstream energy company whose primary activities include gathering, treating, processing and transporting natural gas and natural gas liquids to a variety of markets and states. Energy Transfer currently operates over 17,500 miles of pipeline, 4 gas processing plants, 17 gas treating facilities and 10 gas conditioning plants. Locations for these operations included Arizona, New Mexico, Utah, Colorado, Kansas, Oklahoma, Texas, Arkansas and Louisiana.

However, ETC could redirect its expenditures to build plants in other Texas Counties or the following states.

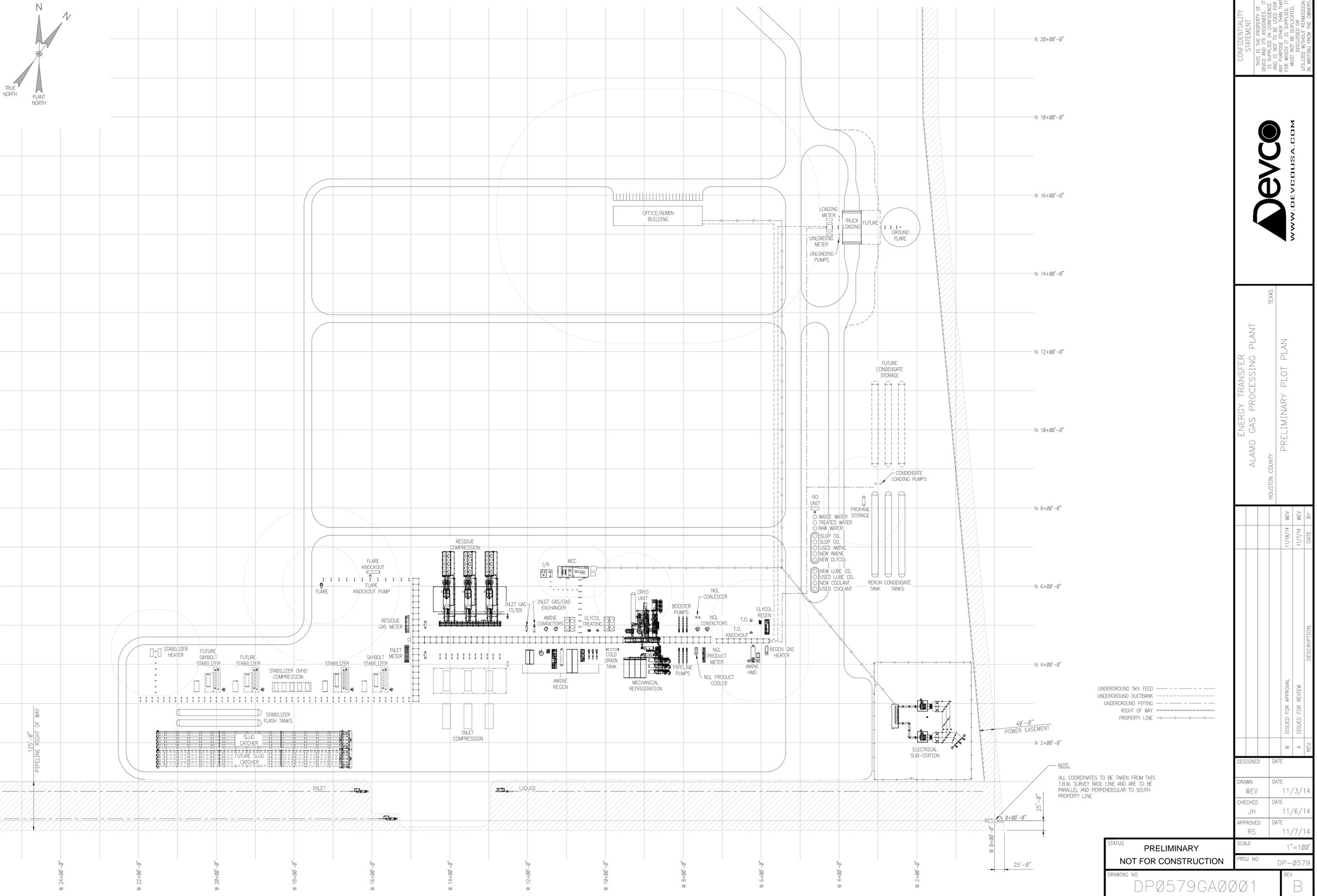
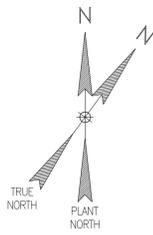
Kansas
Louisiana
New Mexico
Oklahoma

TAB 06

N/A

TAB 07

Description of Qualified Investment



- UNDERGROUND SKV FEED
- UNDERGROUND DUCTBANK
- UNDERGROUND PIPING
- RIGHT OF WAY
- PROPERTY LINE

NOTE:
ALL COORDINATES TO BE TAKEN FROM THIS T.B.M. SURVEY BASE LINE AND ARE TO BE PARALLEL AND PERPENDICULAR TO SOUTH PROPERTY LINE

CONFIDENTIALITY STATEMENT
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ENERGY TRANSFER
ALAMO GAS PROCESSING PLANT
HOUSTON COUNTY TEXAS
PRELIMINARY PLOT PLAN

REV	DATE	DESCRIPTION
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DESIGNED	DATE
WEV	11/3/14
CHECKED	DATE
JH	11/6/14
APPROVED	DATE
RS	11/7/14

STATUS
PRELIMINARY
NOT FOR CONSTRUCTION

SCALE 1"=100'
PROJ NO DP-0579

DRAWING NO DP0579GA0001
REV B

DETAILED PROJECT DESCRIPTION OF QUALIFIED INVESTMENT
CROCKETT INDEPENDENT SCHOOL DISTRICT

ETC Texas Pipeline, LTD (or “the Company”) is a leading midstream energy company whose primary activities include gathering, treating, processing and transporting natural gas and natural gas liquids to a variety of markets and states. Energy Transfer currently operates over 17,500 miles of pipeline, 4 gas processing plants, 17 gas treating facilities and 10 gas conditioning plants. Locations for these operations included Arizona, New Mexico, Utah, Colorado, Kansas, Oklahoma, Texas, Arkansas and Louisiana.

However, ETC could redirect its expenditures to build plants in other Texas Counties or the following states.

Kansas
Louisiana
New Mexico
Oklahoma

Proposed Project Description

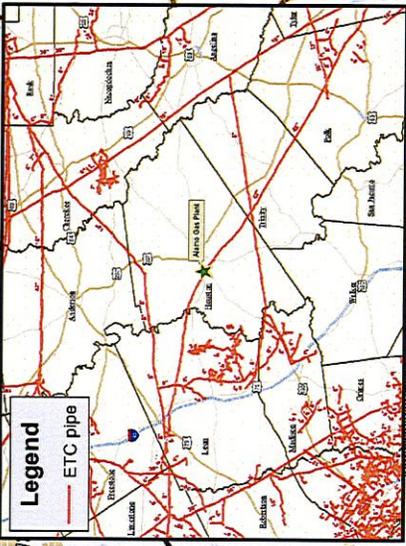
ETC Texas Pipeline, LTD proposes to build a new 200 mmscf/d Gas Processing Plant in Crockett ISD/Houston County, Texas. Projected timeline for ETC to start construction is June of 2015 and start hiring the new employees in July of 2015. This should allow for completion and commencement of commercial operations to start in December of 2015.

Cryogenic Natural Gas Processing Plant

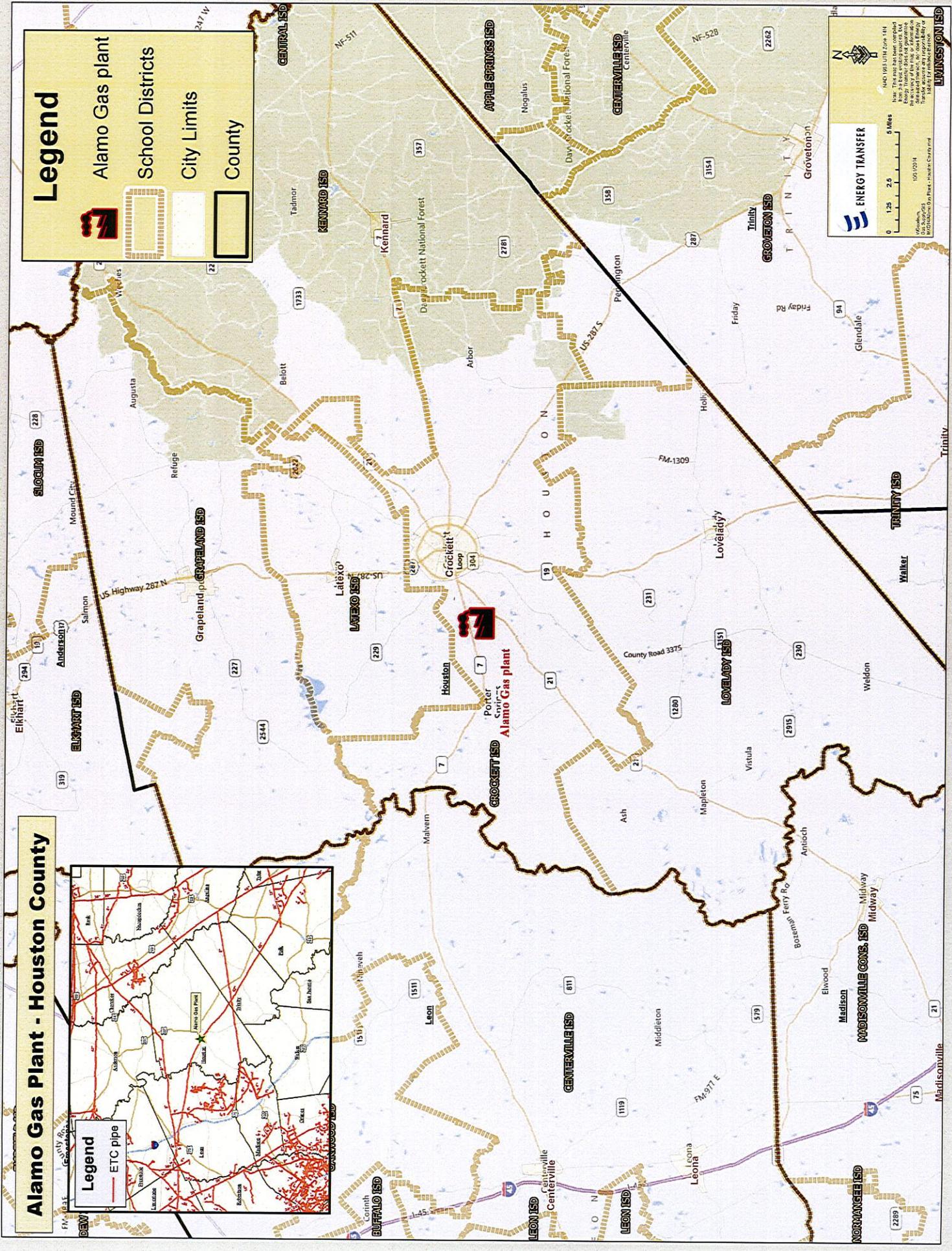
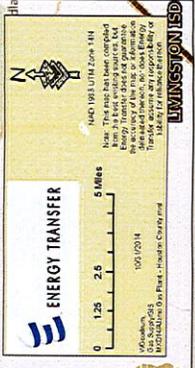
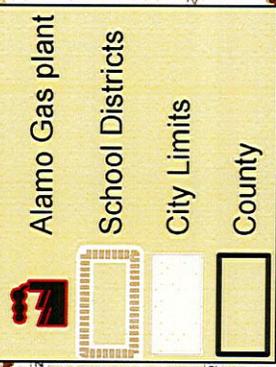
The Alamo Plant would include the installation of a refrigerated cryogenic gas plant. If completed, the Alamo Gas Processing Plant will be designed to process 200mmcf/d of gas and would include the following components, providing long-term processing, compression and residue gas takeaway:

- Buildings, Foundations, Inlet Separator, Amine Unit, Boilers, Heat Exchangers, Natural Gas/Air/H₂O Piping, Control
- Valves, Dehydration Units, Knock Out Drums, Slug Catcher, Compressors, Vessels, Heat Exchanger, SCADA plus Controls.
- ENVIRONMENTAL: (A) Flare-Stack, Scrubber, Leak Detection; (L) Liners, Containment.

Alamo Gas Plant - Houston County



Legend





Alamo Gas Plant - Houston County Aerial

Legend

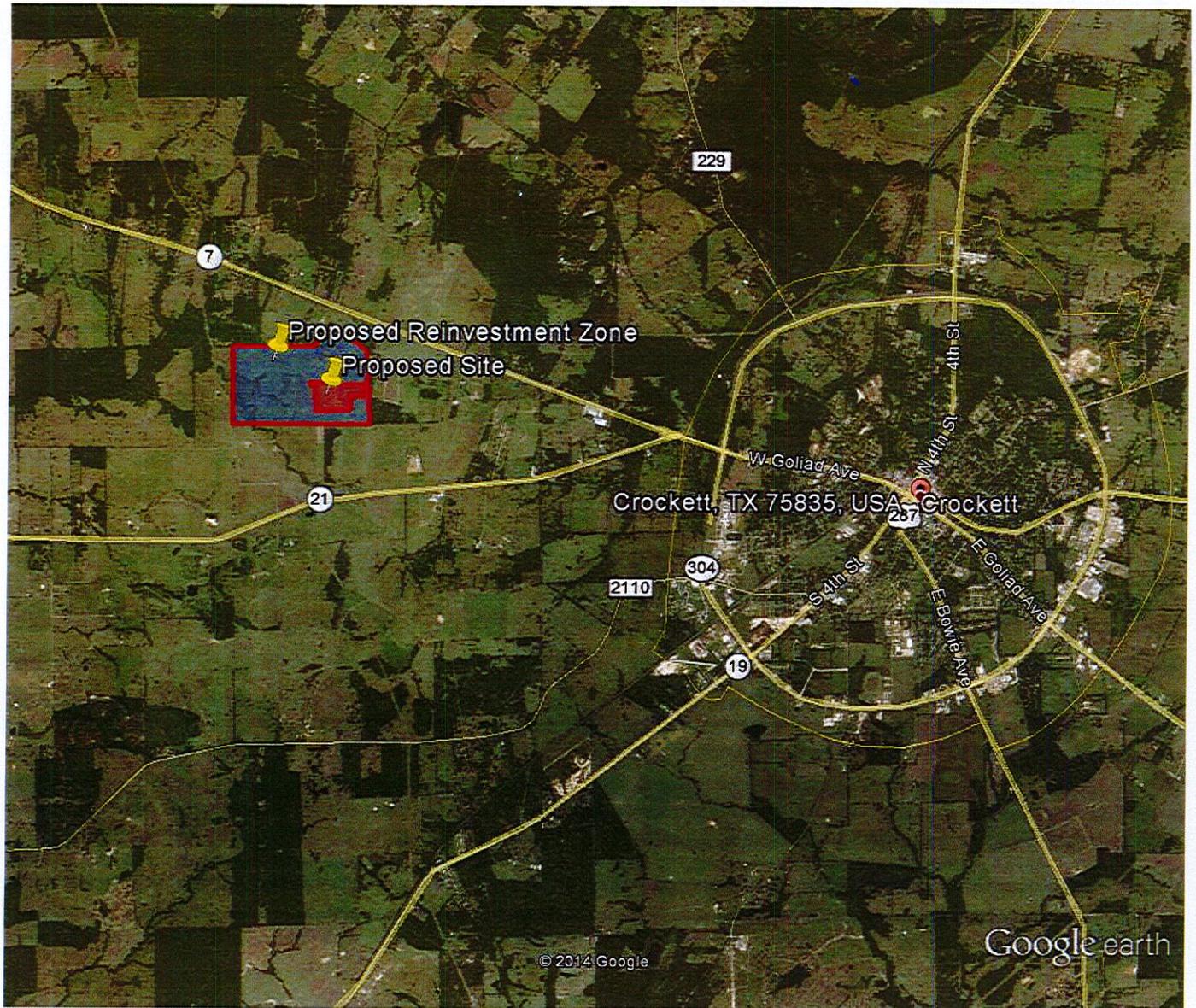
— Energy Transfer Pipelines

ENERGY TRANSFER

NAD 1983 UTM Zone 15N
 Note: This map has been compiled
 from various sources and is not
 Energy Transfer's responsibility for
 the accuracy of the map or information
 thereon. Energy Transfer assumes no
 liability for reliance thereon.

0 125 250 500 Feet

Woodsburn, 10/31/2014
 Gas Supply/GIS
 MKD/Alamo Gas Plant - Houston County Aerial.mxd



Google earth





Google earth



TAB 08

Please refer to Tab 07

TAB 09

Description of Land

NOTICE OF CONFIDENTIALITY RIGHTS: IF YOU ARE A NATURAL PERSON, YOU MAY REMOVE OR STRIKE ANY OR ALL OF THE FOLLOWING INFORMATION FROM THIS INSTRUMENT BEFORE IT IS FILED FOR RECORD IN THE PUBLIC RECORDS: YOUR SOCIAL SECURITY NUMBER OR YOUR DRIVER'S LICENSE NUMBER.

WARRANTY DEED WITH VENDOR'S LIEN

THE STATE OF TEXAS |

COUNTY OF HOUSTON | KNOW ALL MEN BY THESE PRESENTS:

THAT THE UNDERSIGNED, **James A. St. John**, Trustee of the **James A. St. John Trust**, hereinafter called "Grantor," whether one or more, for and in consideration of the sum of **TEN AND 00/100 DOLLARS (\$10.00)**, and other valuable consideration to the undersigned in hand paid by the Grantee herein named, the receipt of which is hereby acknowledged, and the further consideration of the execution and delivery by the Grantee of that one certain promissory note of even date herewith in the principal sum of **FOUR HUNDRED THIRTY-THREE THOUSAND SEVEN HUNDRED FIVE and 00/100 DOLLARS (\$433,705.00)**, payable to the order of **Citizens State Bank**, Corrigan, Texas, as therein specified, providing for acceleration of maturity and for attorney's fees, the payment of which note is secured by the vendor's lien herein retained, and is additionally secured by a deed of trust of even date herewith to **L. A. Page, TRUSTEE**, has **GRANTED, SOLD AND CONVEYED**, and by these presents does **GRANT, SELL AND CONVEY** unto **Sam Carlton and Johnny Ray Lowe**, whose address is 10771 FM 2262, Groveton, Trinity County, Texas 75845, herein referred to as the "Grantee," whether one or more, all of the real property described as follows, to-wit:

FIRST TRACT:

308.103 acres out of and a part of the J.J. HAILE SURVEY, A-40, and the JOHN HAGAN SURVEY, A-39 in Houston County, Texas, and being the same land described in a deed from George S. Satterwhite and wife Helen to B.L. Satterwhite recorded in Vol. 232, Page 281 of the Houston County Deed Records, which 308.103 acres more particularly described by metes and

bounds as follows:

BEGINNING on a ½ inch iron rod set for the West corner of this tract and being in the North East line of John L. Patrick called 324.294 acres tract, recorded in Vol. 919, Page 652 of the Official Records of Houston County, and being in the South East line of Calvin Johnson Tract, and being on or near the West corner of the said JOHN HAGAN SURVEY, A-39 and the North corner of the THOMAS R. TOWNSEND SURVEY, A-87 and being in the South East line of the J. J. HAILE SURVEY, A-40, and also being S 34 deg 48' 48" E 18.38 feet from a ½ inch iron rod found for the North corner of the said Patrick tract;

THENCE N 56 deg 09' 06" E 879.73 feet to a ½ inch iron rod found for corner, same being the East corner of the said Calvin Johnson tract and being the South West corner of Ronnie Goolsby called 104.963 acres tract, recorded in Vol. 624, Page 216 of the H.C.D.R., and also being on or near the South East line of the said J.J. HAILE SURVEY, A-40, and the North West line of the said JOHN HAGAN SURVEY, A-39;

THENCE N 55 deg 16' 15" E 1932.60 feet to a ½ inch iron rod set for corner, same being on or near the South East line of the said J. J. HAILE SURVEY, A-40, and the North West line of the JOHN HAGAN SURVEY, A-39, and also being the South East corner of the said Ronnie Goolsby tract;

THENCE N 7 deg 59' 04" E 1008.19 feet to corner of County Road No. 3020, and also being a North East corner of the said Ronnie Goolsby called 104.963 acres tract, set ½ inch iron rod at fence corner post for reference corner S 7 deg 59' 04" W 28.0 feet;

THENCE along with and near the center of County Road No. 3020 as follows: S 89 deg 10' 48" E 684.05 feet, S 89 deg 17' 46" E 332.26 feet, and S 88 deg 40' 54" E 456.72 feet to corner in same, set ½ inch iron rod for reference corner at fence corner post, S 34 deg 23' 27" E 34.0 feet;

THENCE along with and near a fence line for the North East line of this tract and the South West line of Mitchell Jones called 56.5 acres tract as follows: S 34 deg 23' 27" E 780.32 feet, S 37 deg 39' 08" E 488.35 feet and S 38 deg 15' 47" E 1324.60 feet to a ½ inch iron rod set at fence corner post for corner, same being the South corner of the said Jones called 56.5 acres tract and being in the North West line of the said William Clark called 148.59 acres tract, described in Vol. 1089, Page 324 of the Official Records of Houston County;

THENCE S 55 deg 09' 23" W 1597.34 feet to a 4" X 4" concrete monument found for corner, same being the West corner of said William Clark called 148.59 acres tract, and the North corner of a S. F. Zelesky called 25 acres tract, recorded in Vol. 913, Page 550 of the Official Records of Houston County;

THENCE S 54 deg 57' 16" W 318.40 feet to a ½ inch iron rod found for corner, same being the West corner of the said S. F. Zelesky called 25 acres tract and North corner of the said John L. Patrick called 324.294 acres tract;

THENCE S 55 deg 25' 19" W 2263.12 feet and S 57 deg 16' 20" W 611.47 feet to a ½ inch iron rod found for corner, from which a 30" R.O. brs N 53 deg E 16.0 feet, and also being on or near the

South West line of the said JOHN HAGAN SURVEY, A-39 and the North East line of the THOMAS R. TOWNSEND SURVEY, A-87;

THENCE N 34 deg 48' 48" W 2699.59 feet to the place of beginning and containing 308.103 acres of land more or less, of which 0.852 acre is in County Road No. 3020.

SECOND TRACT:

12.565 acres out of and a part of the J. J. HAILE SURVEY, A-40, in Houston County, Texas, and being the same land described in a deed from Virginia Grosland, guardian of the Estate of Ewen Durst Hail to B. L. Satterwhite recorded in Vol. 284, Page 550 of the Houston County Deed Records, which 12.565 acres more particularly described by metes and bounds as follows:

BEGINNING on a ½ inch iron rod set at fence corner post for the North West corner of this tract and the North East corner of the Joe Adamo called 10.5 acres tract recorded in Vol. 1068, Page 380 of the Official Records of Houston County and also being in the South East R.O.W. of State Hwy. No. 7;

THENCE N 77 deg 41' 45" E 880.43 feet to a ½ inch iron rod set at fence corner post for the North East corner of this tract and being the West corner of Frank Smith called 90 acres tract and being in the South East R.O.W. line of State Hwy. No. 7;

THENCE S 17 deg 03' 18" E 428.07 feet to a 1-1/4 inch iron pipe found for corner, same being in the South West line of the said Frank Smith called 90 acres tract and the North corner of Elbert Warren called 3 acres tract, recorded in Vol. 228, Page 41 of the Houston County Deed Records;

THENCE S 49 deg 51' 34" W 611.92 feet to a ½ inch iron rod set for corner, same being the West corner of the said Warren called 3 acres tract, and being in the North line of County Road No. 3020;

THENCE N 89 deg 54' 00" W 368.25 feet to a ½ inch iron rod set for corner at fence corner post, same being in the East line of the said Joe Adamo tract, and also being in the North fence line of said County Road No. 3020;

THENCE N 13 deg 40' 20" W 633.42 feet to the place of beginning and containing 12.565 acres of land more or less.

THIS CONVEYANCE IS MADE SUBJECT TO THE FOLLOWING:

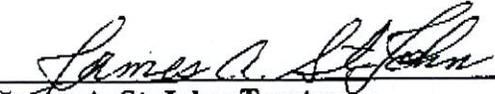
One-half (1/2) of all oil, gas and other minerals of every character in and under 14.8 acre tract in the J.J. Hail Survey, A-40, and 296.3 acre tract in the JOHN HAGAN SURVEY, A-39, which make up a portion of subject property, reserved by Crockett State Bank, Crockett, Texas, in instrument recorded in Vol. 215, Page 221 of the Deed Records of Houston County, Texas, reference to which instrument is here made for all purposes. Title to said interest has not been investigated subsequent to date of the aforesaid instrument.

TO HAVE AND TO HOLD the above described premises, together with all and singular the rights and appurtenances thereto in anywise belonging, unto the said Grantee, Grantee's heirs, executors, administrators, successors and/or assigns forever; and Grantor does hereby bind Grantor, Grantor's heirs, executors, administrators, successors and/or assigns to WARRANT AND FOREVER DEFEND all and singular the said premises unto the said Grantee, Grantee's heirs, executors, administrators, successors and/or assigns, against every person whomsoever claiming or to claim the same or any part thereof.

But it is expressly agreed that the Vendor's Lien, as well as Superior Title in and to the above described premises, is retained against the above described property, premises and improvements until the above described note and all interest thereon are fully paid according to the face, tenor, effect and reading thereof, when this Deed shall become absolute. THAT **Citizens State Bank**, Corrigan, Texas, at the instance and request of the Grantee herein, having advanced and paid in cash to the Grantor herein that portion of the purchase price of the herein described property as is evidenced by the hereinabove described Note, the Vendor's Lien, together with the Superior Title to said property, is retained herein for the benefit of said Lender and the same are hereby TRANSFERRED AND ASSIGNED to said Lender, its successors and assigns.

Current ad valorem taxes on the property having been prorated, the payment thereof is assumed by Grantee.

EXECUTED this 16th day of September 2005.

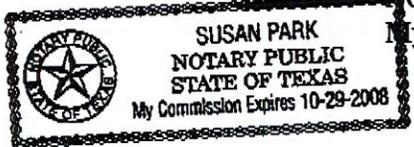

James A. St. John, Trustee
of the James A. St. John Trust

THE STATE OF TEXAS |
COUNTY OF HOUSTON |

The foregoing instrument was acknowledged before me on this the 16th day of September 2005 by **James A. St. John, Trustee of the James A. St. John Trust.**

Susan Park

Notary Public, State of Texas
My Commission Expires:



RCvD/05-272.CSB/sp

Accepted for Filing in Houston County, Texas
by Bridget Lamb, County Clerk

September 16, 2005 - 3:39 p

STATE OF TEXAS COUNTY OF HOUSTON
I hereby certify that this instrument
was filed on the date and time stamped hereon
by me and was duly recorded in the Esque
records of Houston County, Texas as stamped
hereon by me.
Honorable Bridget Lamb, County Clerk
Houston County, Texas

This document has been received by this
Office for recording. We do hereby swear that
we do not discriminate due to Race, Creed,
Color, Sex or National Origin.

NOTICE OF CONFIDENTIALITY RIGHTS: IF YOU ARE A NATURAL PERSON, YOU MAY REMOVE OR STRIKE ANY OR ALL OF THE FOLLOWING INFORMATION FROM ANY INSTRUMENT THAT TRANSFERS AN INTEREST IN REAL PROPERTY BEFORE IT IS FILED FOR RECORD IN THE PUBLIC RECORDS: YOUR SOCIAL SECURITY NUMBER OR YOUR DRIVER'S LICENSE NUMBER.

Foreclosure Sale Deed

Date: March 3, 2009

Deed of Trust

Date: February 28, 2008

Grantor: Frederick G. Roberts and Melvis T. Denman

Original Beneficiary: Sam Carlton and Johnny Ray Lowe

Current Beneficiary: Sam Carlton and Johnny Ray Lowe

Trustee: R.C. (Chris) von Doenhoff

Recording Information: Document No 0801038 of the Image Records of Houston County, Texas

Property: 308.103 acres out of and a part of the J. J. HAILE SURVEY, A-40 and the JOHN HAGAN SURVEY, A-39 in Houston County, Texas, and being the same land described in a deed from George S. Satterwhite and wife, Helen to B. L. Satterwhite recorded in Volume 232, Page 281 of the Houston County Deed Records, which 308.103 acres more particularly described by metes and bounds to follow:

BEGINNING on a 1/2-inch iron pin set for the West corner of this tract and being in the North East line of John L. Patrick called 324.294-acre tract, recorded in Volume 919, Page 652 of the Official Records of Houston County, and being in the South East line of Calvin Johnson Tract, and being on or near the West corner of the said JOHN HAGAN SURVEY, A-39 and the North corner of the THOMAS R. TOWNSEND SURVEY, A-87 and being in the South East line of the J. J. HAILE SURVEY, A-40, and also being South 34 deg 48' 48" East 18.38 feet from a 1/2-inch iron rod found for the North corner of the said Patrick tract;

THENCE North 56 deg 09' 06" East 879.73 feet to a 1/2-inch iron rod found for corner, same being the East corner of the said Calvin Johnson tract and being the South West corner of Ronnie Goolsby called 104.963-acre tract, recorded in Volume 624, Page 216 of the Houston County Deed Records, and also being on or near the South East line of the said J. J. HAILE SURVEY, A-40, and the North West line of the said JOHN HAGAN SURVEY, A-39;

THENCE North 55 deg 16' 15" East 1932.60 feet to a 1/2-inch iron rod set for corner, same being on or near the South East line of the said J. J. HAILE SURVEY, A-40, and the Northwest line of the JOHN HAGAN SURVEY, A-39, and also being the South East corner of the said Ronnie Goolsby tract;

THENCE North 7 deg 59' 04" East 1008.19 feet to corner of County Road No. 3020, and also being a North East corner of the said Ronnie Goolsby called 104.963-acre tract, set 1/2-inch iron rod at fence corner post for reference corner South 7 deg 59' 04" West 28.0 feet;

THENCE along with and near the center of County Road No. 3020 as follows: South 89 deg 10' 48" East 684.05 feet, South 89 deg 17' 46" East 332.26 feet, and South 88 deg 40' 54" East 456.72 feet to corner in same, set 1/2-inch iron rod for reference corner at fence corner post, South 34 deg 23' 27" East 34.0 feet;

THENCE along with and near a fence line for the North East line of this tract and the South West line of Mitchell Jones called 56.5-acre tract as follows: South 34 deg 23' 27" East 780.32 feet, South 37 deg 39' 08" East 488.35 feet and South 38 deg 15' 47" East 1324.60 feet to a 1/2-inch iron rod set at fence corner post for corner, same being the South corner of the said Jones called 56.5-acre tract and being in the North West line of the said William Clark called 148.59-acre tract, described in Volume 1089, Page 324 of the Official Records of Houston County;

THENCE South 55 deg 09' 23" West 1597.34 feet to a 4" X 4" concrete monument found for corner, same being the West corner of said William Clark called 148.59-acre tract, and the North corner of a S. F. Zelesky called 25-acre tract, recorded in Volume 913, Page 550 of the Official Records of Houston County;

THENCE South 54 deg 57' 16" West 318.40 feet to a 1/2-inch iron rod found for corner, same being the West corner of the said S. F. Zelesky called 25-acre tract and North corner of the said John L. Patrick called 324.294-acre tract;

THENCE South 55 deg 25' 19" West 2263.12 feet and South 57 deg 16' 20" West 611.47 feet to a 1/2-inch iron rod found for corner, from which a 30" R.O. bears North 53 deg East 16.0 feet, and also being on or near the South West line of the said JOHN HAGAN SURVEY, A-39 and the North East line of the THOMAS R. TOWNSEND SURVEY, A-87;

THENCE North 34 deg 48' 48" West 2699.59 feet to the **PLACE OF BEGINNING** and containing 308.103 acres of land more or less, of which 0.852 acres is in County Road No. 3020.

Note Secured by Deed of Trust (Note)

Date: February 28, 2008
Maker: Frederick G. Roberts and Melvis T. Denman
Original Principal Amount: \$794,075.00
Original Payee: Sam Carlton and Johnny Ray Lowe
Current Holder: Sam Carlton and Johnny Ray Lowe

Date of Sale of Property (first Tuesday of month): March 3, 2009

Time Sale of Property Began: 10:47 a.m.

Place of Sale of Property: East side of courthouse, in Crockett, Houston County, Texas

Buyer: SAM CARLTON AND JOHNNY RAY LOWE

Buyer's Mailing Address:

SAM CARLTON AND JOHNNY RAY LOWE
 1077 FM 2262
 Groveton, Texas 75845

Amount of Sale: \$775,000.00

By Deed of Trust, Grantor conveyed to R.C. (Chris) von Doenhoff, as Trustee, certain property for the purpose of securing and enforcing payment of the indebtedness and obligations therein described (collectively, the Obligations), including but not limited to the Note, all renewals and extensions of the note, and any and all present and future indebtedness of Frederick G. Roberts and Melvis T. Denman to Beneficiary.

Default has occurred in the payment of the Obligations when due. The unpaid balance of the principal of the Obligations was accelerated, and default has occurred and is continuing in the payment of the Obligations. Sam Carlton and Johnny Ray Lowe, the current Holder of the Obligations and the current Beneficiary of the Deed of Trust, requested R.C. (Chris) von Doenhoff, as Trustee, to enforce the trust of the Deed of Trust.

Pursuant to the requirements of the Deed of Trust and the laws of the state of Texas, written notice of the time, place, date, and terms of the public foreclosure sale of the Property was posted at the courthouse door of Houston County, Texas, the county in which the Property is situated, and a copy of the notice was also filed with the county clerk of Houston County, Texas, each notice having been posted and filed for at least twenty-one days preceding the date of the foreclosure sale.

Additionally, written notice of the time, date, place, and terms of the foreclosure sale was served on behalf of the current Beneficiary by certified mail on each debtor who, according to the records of the current Beneficiary, is obligated to pay any of the Obligations. The certified mail notice was timely sent by depositing the notice in the United States mail, postage prepaid in proper amount, and addressed to the debtor at the debtor's last known address as shown by the records of the current Beneficiary at least twenty-one days preceding the date of the foreclosure.

Written notice of default and of the opportunity to cure the default to avoid acceleration of the maturity of the note was served on behalf of the current Beneficiary by certified mail on each debtor who, according to the records of the current Beneficiary, is obligated to pay any of the Obligations. The certified-mail notice was timely sent by depositing the notice in the United States mail, postage prepaid in proper amount, and addressed to the debtor at the debtor's last known address as shown by the records of the current Beneficiary at least twenty days preceding the date of the acceleration of the maturity of the note and the posting of the mortgaged Property for foreclosure.

Attached is an affidavit for the mailing of notice of intent to accelerate the maturity of the note to debtor and posting and mailing of notice of foreclosure sale and conduct of the foreclosure sale.

In consideration of the premises and of the bid and payment of the amount of \$775,000.00, the highest bid by Buyer, I, as Trustee, by virtue of the authority conferred on me in the Deed of Trust, have granted, sold, and conveyed all of the Property to Buyer and Buyer's heirs and assigns, to have

and to hold the Property, together with the rights, privileges, and appurtenances thereto belonging unto Buyer and Buyer's heirs and assigns forever.

I, as the Trustee, do hereby bind Grantor and Grantor's heirs and assigns to warrant and forever defend the Property to Buyer and Buyer's heirs and assigns forever, against the claim or claims of all persons claiming the same or any part thereof.

And in consideration of the premises and of the payment to the Trustee of the above-referenced amount, Trustee hereby grants, bargains, sells, and transfers to Buyer the following described personal property (the "Personal Property"): None, to have and to hold, all and singular, the Personal Property to Buyer and Buyer's heirs and assigns to use forever.

No warranty or representation exists as to the merchantability or fitness for use or a particular purpose of the Personal Property. Trustee is selling the Personal Property described above on an "as is" and "where is" basis and disclaims any implied or express warranties with respect to such Personal Property.

Executed on March 3, 2009.

R.C. von Doenhoff
R.C. (Chris) von Doenhoff TRUSTEE

STATE OF TEXAS §

COUNTY OF HOUSTON §

BEFORE ME, the undersigned authority, on this day personally appeared R.C. (Chris) von Doenhoff, as Trustee, known to me to be the person whose name is subscribed to the foregoing instrument, and who acknowledged to me that Trustee executed the same for the purposes and consideration therein expressed and in the capacity therein stated.

Given under my hand and seal of office this 3rd day of March 2009.

SUBSCRIBED AND SWORN TO before me on March 3, 2009 by R.C. (Chris) von Doenhoff.



Susan Park
Notary Public, State of Texas

PREPARED IN THE OFFICE OF:
R. C. (Chris) von Doenhoff, PC
1121 EAST HOUSTON
P. O. BOX 1322
CROCKETT, TEXAS 75835
Tel: (936) 544-2091; Fax: (936) 544-2411
RCVD\08-365\sp

AFTER RECORDING RETURN TO:
R. C. (Chris) von Doenhoff, PC
1121 EAST HOUSTON
P. O. BOX 1322
CROCKETT, TEXAS 75835
Tel: (936) 544-2091; Fax: (936) 544-2411

NOTICE OF CONFIDENTIALITY RIGHTS: IF YOU ARE A NATURAL PERSON, YOU MAY REMOVE OR STRIKE ANY OR ALL OF THE FOLLOWING INFORMATION FROM ANY INSTRUMENT THAT TRANSFERS AN INTEREST IN REAL PROPERTY BEFORE IT IS FILED FOR RECORD IN THE PUBLIC RECORDS: YOUR SOCIAL SECURITY NUMBER OR YOUR DRIVER'S LICENSE NUMBER.

Composite Affidavit for Trustee

STATE OF TEXAS §

COUNTY OF HOUSTON §

R.C. (Chris) von Doenhoff appeared in person before me today and stated under oath:

"My name is R.C. (Chris) von Doenhoff. I am competent to make this affidavit. The facts stated in this affidavit are within my personal knowledge and are true and correct.

"Under the direction of Sam Carlton and Johnny Ray Lowe, the legal holders of the deed of trust described below and of the obligations secured thereby, I, as the Trustee appointed to enforce the power of sale contained in the deed of trust dated February 28, 2008, executed by Frederick G. Roberts and Melvis T. Denman to R.C. (Chris) von Doenhoff, Trustee, filed for record in Document No 0801038 of the Image Records of Houston County, Texas of the real property records of Houston County, Texas, securing payment of the promissory note of the same date in the original principal amount of \$794,075.00, executed by Frederick G. Roberts and Melvis T. Denman and payable to the order of Sam Carlton and Johnny Ray Lowe on February 28, 2008, did post, on February 3, 2009, signed copies of a notice of foreclosure sale, of which a true and correct copy is attached to and incorporated in this affidavit by reference for all purposes, at the officially designated place, located near an entrance door to the county courthouse of Houston County, Crockett, Texas, and filed a duplicate of the notice of foreclosure sale with the county clerk's office of Houston County, Texas, at 10:46 AM that same day.

"I further served a true and correct copy of the notice of foreclosure sale on the following people on February 3, 2009, at Crockett, Texas, by depositing the same, postage prepaid, certified mail, return receipt requested, in a post office or official depository of the U.S. Postal Service. The person served with notice and their address is as follows:

Frederick G. Roberts and Melvis T. Denman, 800 North Sixth Street, Crockett,
Texas 75835

"Further, on March 3, 2009, at a time not earlier than the time set forth in the notice of foreclosure sale and beginning not later than three hours thereafter, I did conduct the foreclosure sale. The foreclosure sale occurred in the area of the courthouse designated by the commissioner's court in the real property records.

"On December 10, 2008, I notified Frederick G. Roberts and Melvis T. Denman by certified mail that Frederick G. Roberts and Melvis T. Denman had a period of not less than twenty

days to cure the default before the entire debt secured by the deed of trust became due and notice of the proposed foreclosure sale was given.

"To the best of my knowledge and belief, the mortgagors holding an interest in the above-described property were not on active duty with any branch of the Armed Forces of the United States or were not protected by the Servicemembers Civil Relief Act on the date of the Trustee's Sale and were alive on the date of such sale."

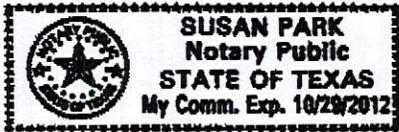
Chris von Doenhoff

R.C. (Chris) von Doenhoff

SUBSCRIBED AND SWORN TO before me on March 3, 2009 by R.C. (Chris) von Doenhoff.

Susan Park

Notary Public, State of Texas



PREPARED IN THE OFFICE OF:

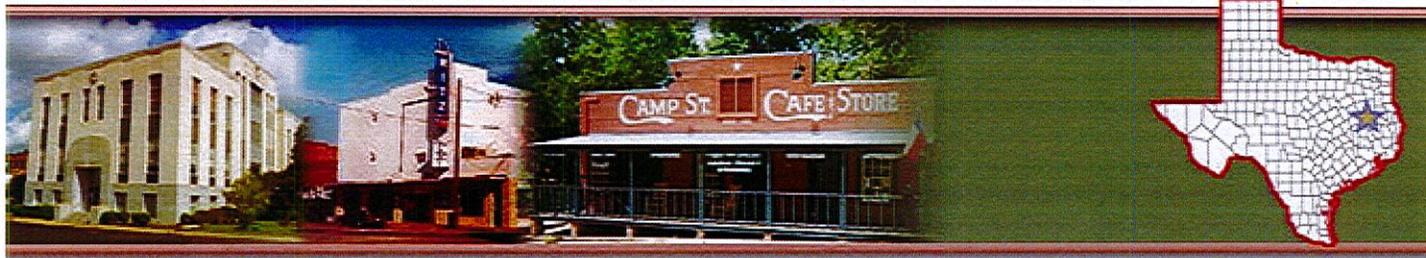
R. C. (Chris) von Doenhoff, PC
1121 EAST HOUSTON
P. O. BOX 1322
CROCKETT, TEXAS 75835
Tel: (936) 544-2091; Fax: (936) 544-2411

AFTER RECORDING RETURN TO:

R. C. (Chris) von Doenhoff, PC
1121 EAST HOUSTON
P. O. BOX 1322
CROCKETT, TEXAS 75835
Tel: (936) 544-2091; Fax: (936) 544-2411

RCvD08-365sp

Accepted for Filing in Houston County, Texas
by Bridget Lamb, County Clerk
March 03, 2009 - 3:36 P
COUNTY OF HOUSTON
STATE OF TEXAS
I hereby certify that this instrument was filed on the date and time stamped hereon for me and was duly recorded in the Public Records of Houston County, Texas as stamped hereon by me,
Honorable Bridget Lamb, County Clerk
Houston County, Texas
This does not discriminate due to Race, Creed, Color, Sex or National Origin.



Building Information

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Parcel ID: 26266
 Owner Name: CARLTON SAM & JOHNNY LOWE
 Account Number: 00040-01130-00000-000196
 Situs Address:

Building Sequence	Type	Class	Year Built	Homesite Value	Condition	Percent Good	Square Feet	Replacement Value	Total Value
1	PBGMD	3	0	NO		40%	2,400	10,200	4,080

Total Building Value: \$ 4,080

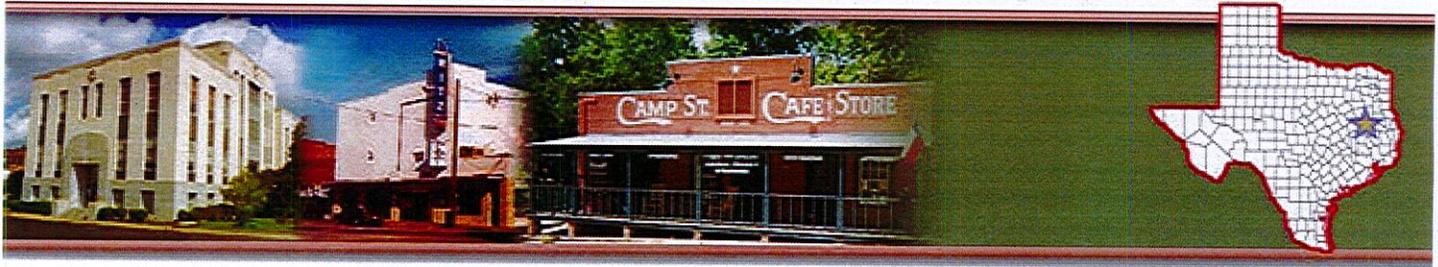
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Land Information

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Parcel ID: 26266

Owner Name: CARLTON SAM & JOHNNY LOWE

Account Number: 00040-01130-00000-000196

Situs Address:

Sequence 1

Acres: 14.629
Land Method: AC
Homesite Value: NO
Front Foot: N/A
Front Foot Avg: N/A
Land Note:

Market Class: RPR300
Ag/Timber Class: AIP
Land Type: IMPR
Rear Foot: N/A
Lot Depth %: N/A

Market Value: 35,110
Ag/Timber Value: 1,320
Ag Code: 1D1
Lot Depth: N/A
Land Square Ft: N/A

Total Land Value: \$ 35,110

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Building Information

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Parcel ID: 28524
Owner Name: CARLTON SAM & JOHNNY LOWE
Account Number: 00039-01280-00010-000196
Situs Address:

Building Sequence	Type	Class	Year Built	Homesite Value	Condition	Percent Good	Square Feet	Replacement Value	Total Value
1	POLE	G	2009	NO		100%	5,760	15,840	15,840

Total Building Value: \$ 15,840

[New Property Search](#)

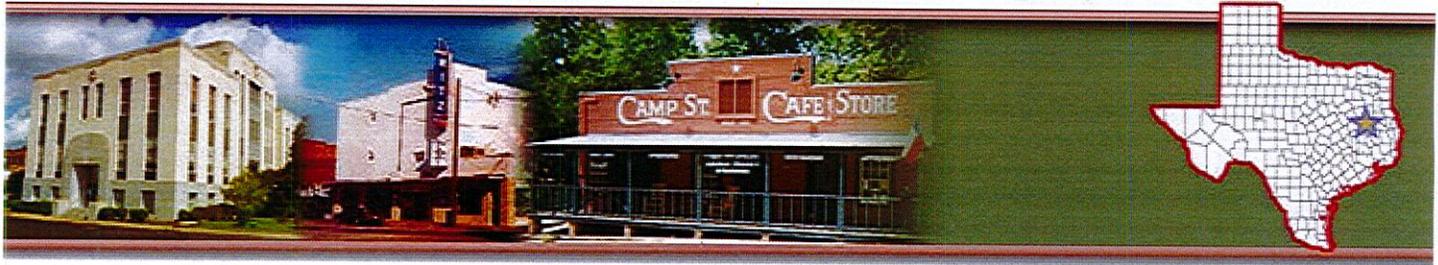
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PRITCHARD & ABBOTT, INC.
VALUATION CONSULTANTS



Land Information

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Parcel ID: 28524

Owner Name: CARLTON SAM & JOHNNY LOWE

Account Number: 00039-01280-00010-000196

Situs Address:

Sequence 1

Acres: 291.474
Land Method: AC
Homesite Value: NO
Front Foot: N/A
Front Foot Avg: N/A
Land Note:

Market Class: RPR300
Ag/Timber Class: AIP
Land Type: IMPR
Rear Foot: N/A
Lot Depth %: N/A

Market Value: 699,540
Ag/Timber Value: 26,230
Ag Code: 1D1
Lot Depth: N/A
Land Square Ft: N/A

Total Land Value: \$ 699,540

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Land Information

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Parcel ID: 13136
 Owner Name: CARLTON SAM & JOHNNY LOWE
 Account Number: 00040-00574-00000-000196
 Situs Address:

Sequence 1

Acres: 11.565	Market Class: RUR015	Market Value: 30,650
Land Method: AC	Ag/Timber Class: AIP	Ag/Timber Value: 1,040
Homesite Value: NO	Land Type: IMPR	Ag Code: 1D1
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A
Front Foot Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note:		

Sequence 2

Acres: 1	Market Class: RUR015	Market Value: 2,650
Land Method: AC	Ag/Timber Class:	Ag/Timber Value: 0
Homesite Value: NO	Land Type:	Ag Code:
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A
Front Foot Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note:		

Total Land Value: \$ 33,300

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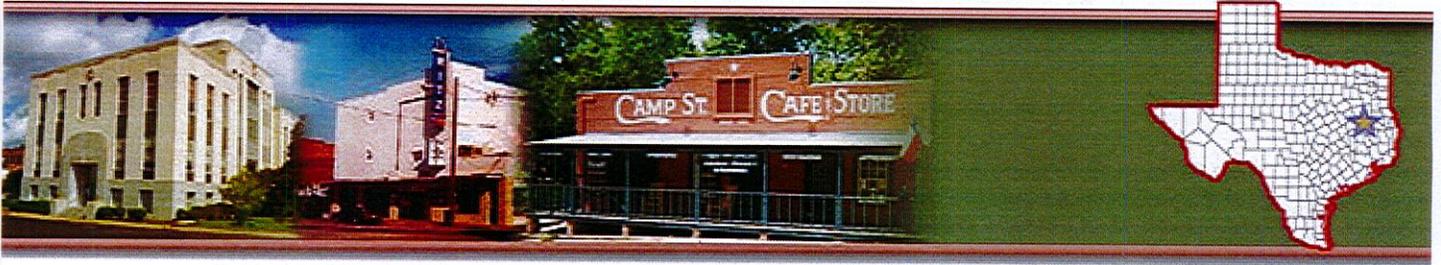
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Houston County Appraisal District

Chief Appraiser - Kathryn Keith, RPA, RTA, CTA



Official Website
Hosted By Pritchard & Abbott, Inc.



Building Information

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Parcel ID: 13140

Owner Name: CARLTON SAM & JOHNNY LOWE

Account Number: 00039-01280-00000-000196

Situs Address:

Building Sequence	Type	Class	Year Built	Homesite Value	Condition	Percent Good	Square Feet	Replacement Value	Total Value
1	RES	GM1	1999	YES		100%	2,099	101,130	101,130
2	FLV	PRCH	1999	YES		100%	488	4,990	4,990
3	FLV	PRCH	1999	YES		100%	24	250	250
4	FLV	CRPT	0	YES		100%	884	9,040	9,040

Total Building Value: \$ 115,410

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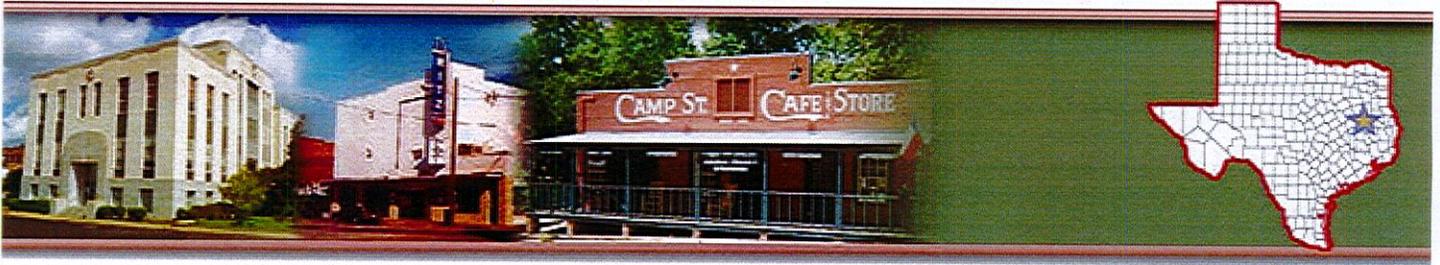
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VALUATION CONSULTANTS

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Version 1.9.9



Land Information

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Parcel ID: 13140

Owner Name: CARLTON SAM & JOHNNY LOWE

Account Number: 00039-01280-00000-000196

Situs Address:

Sequence 1

Acres: 2	Market Class: RPR300	Market Value: 4,800
Land Method: AC	Ag/Timber Class:	Ag/Timber Value: 0
Homesite Value: YES	Land Type:	Ag Code:
Front Foot: N/A	Rear Foot: N/A	Lot Depth: N/A
Front Foot Avg: N/A	Lot Depth %: N/A	Land Square Ft: N/A
Land Note:		

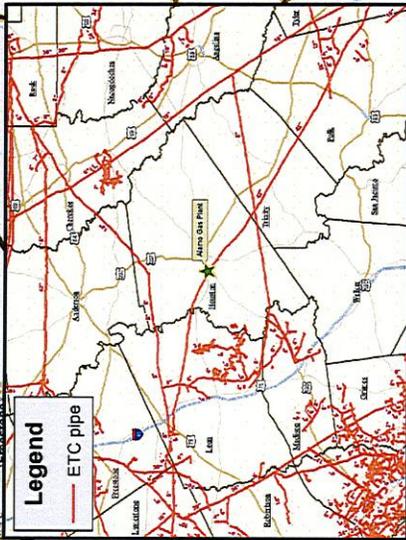
Total Land Value: \$ 4,800

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Alamo Gas Plant - Houston County

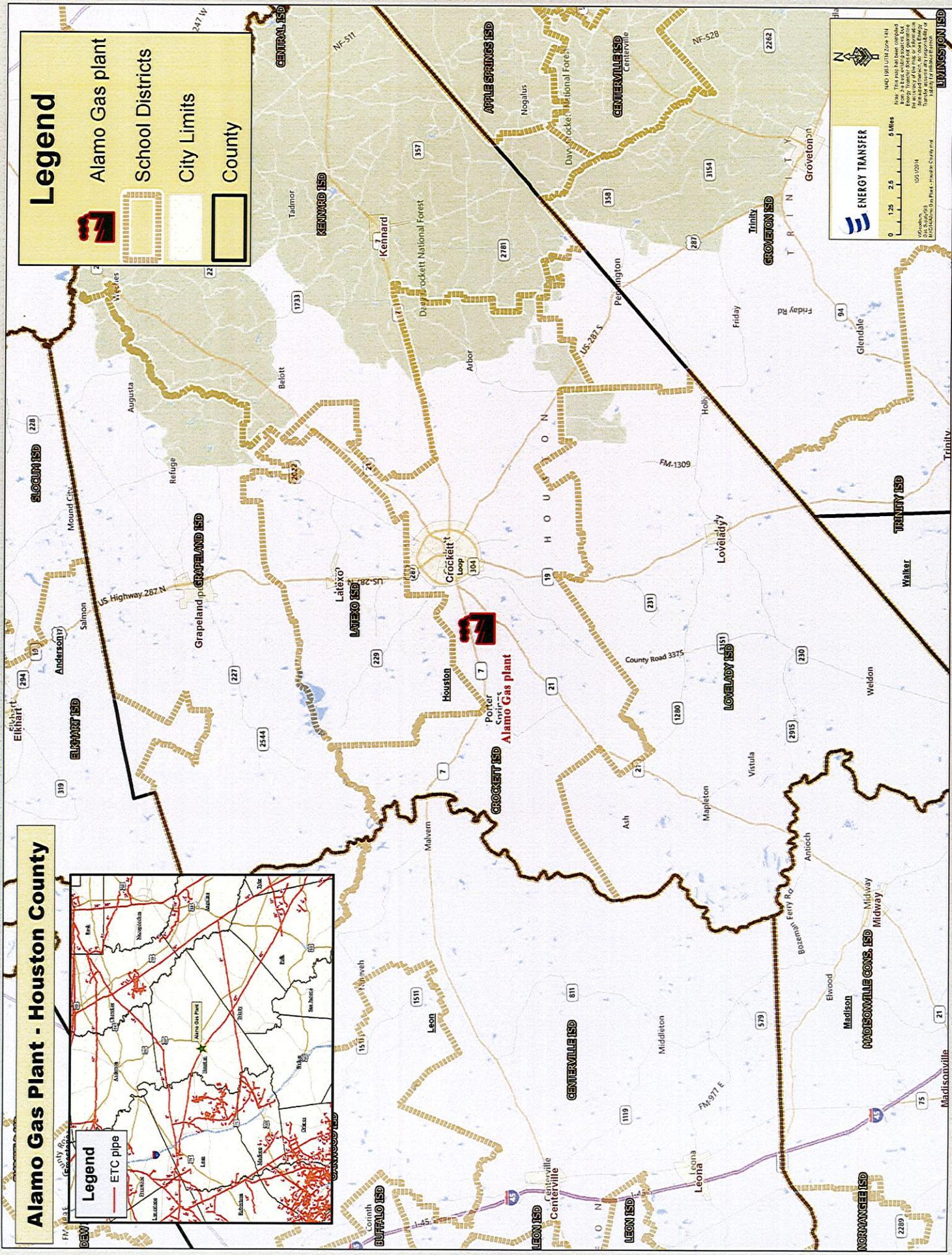


Legend
 ETC pipe
 City Limits

Legend

- Alamo Gas plant
- School Districts
- City Limits
- County

ENERGY TRANSFER
 0 1.25 2.5 5 Miles
 0 1.25 2.5 5 Km
 Houston, TX 77060
 10012014
 Houston, TX 77060
 Houston, TX 77060
 Houston, TX 77060



LIVINGSTON ISD

TRINITY ISD

WALKER

WELDON

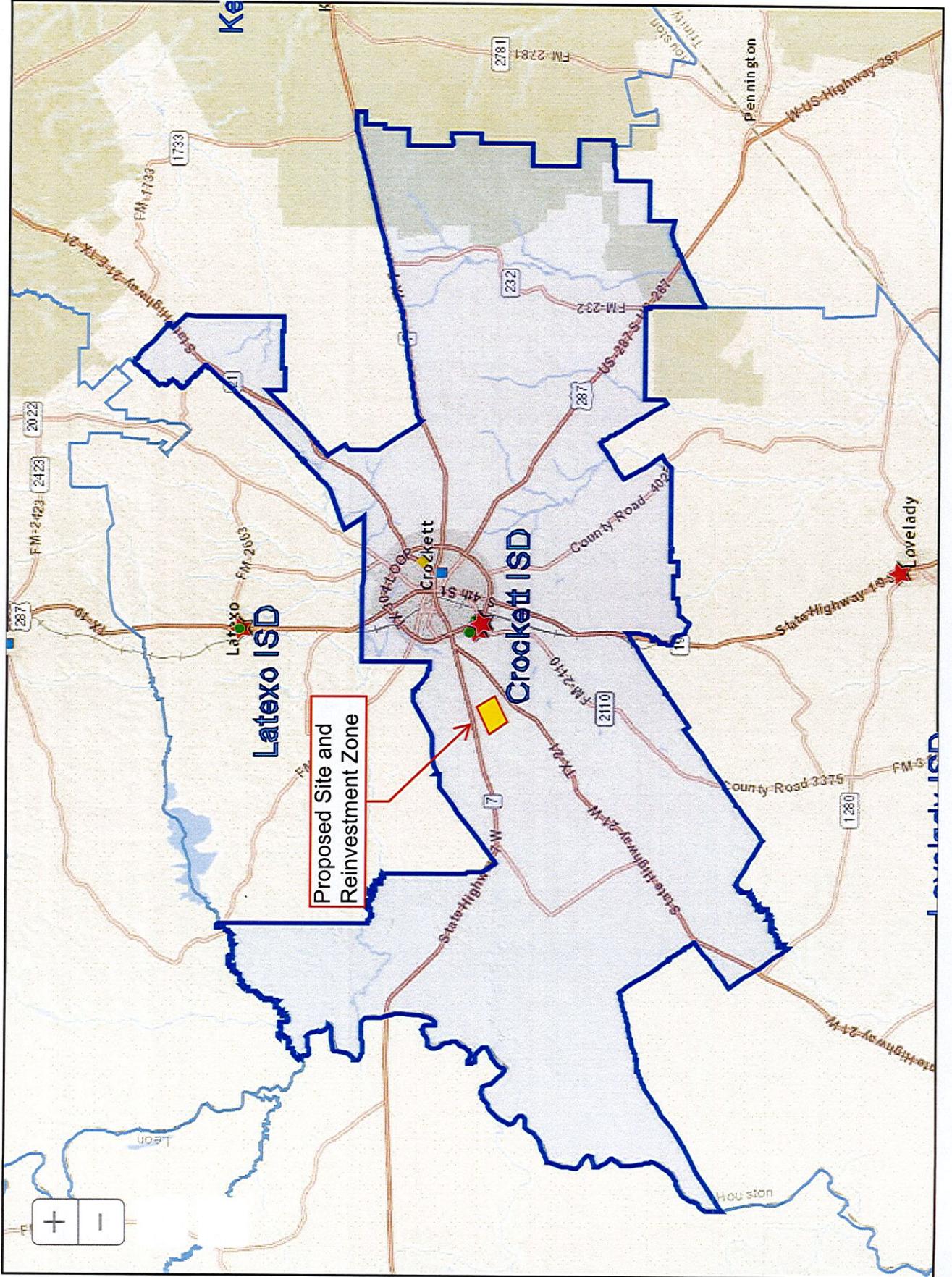
MADISONVILLE CONS. ISD

MADISONVILLE

MADISONVILLE

NORWEGEE ISD

LEON ISD





Alamo Gas Plant - Houston County Aerial

Legend

— Energy Transfer Pipelines

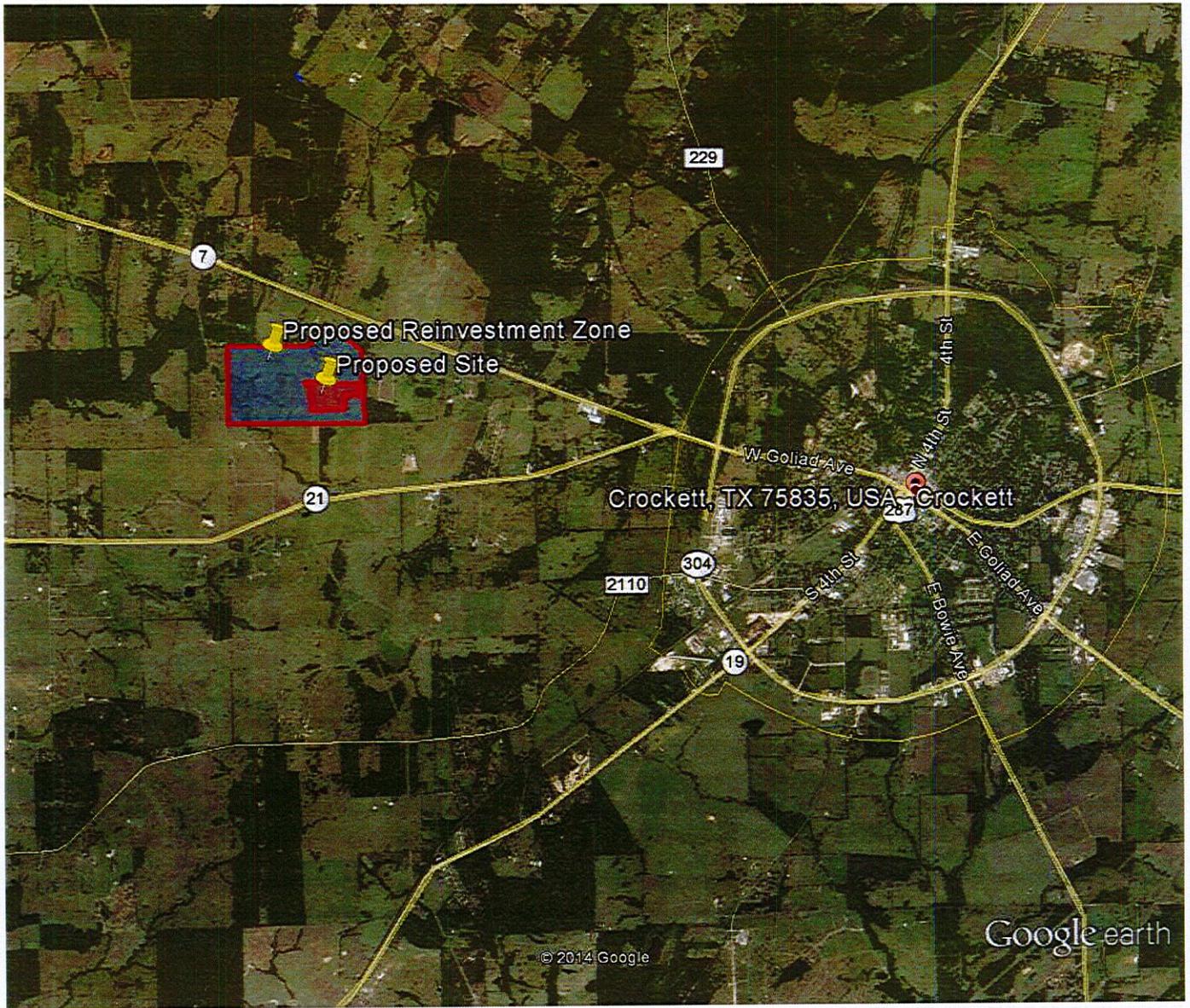
ENERGY TRANSFER

Waco, TX
10/31/2014

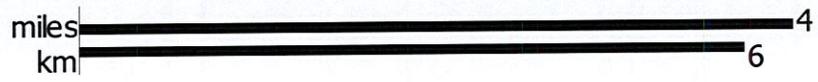
Gas Supply/GIS
M/D/T/H/Alamo Gas Plant - Houston County Aerial.mxd

0 125 250 500 Feet

NAD 1983 UTM Zone 15N
Note: This map has been compiled
by Energy Transfer. Energy Transfer does not guarantee
the accuracy of the map or information
thereon. Transfer assumes any responsibility for
liability for reliance thereon.



Google earth





Google earth



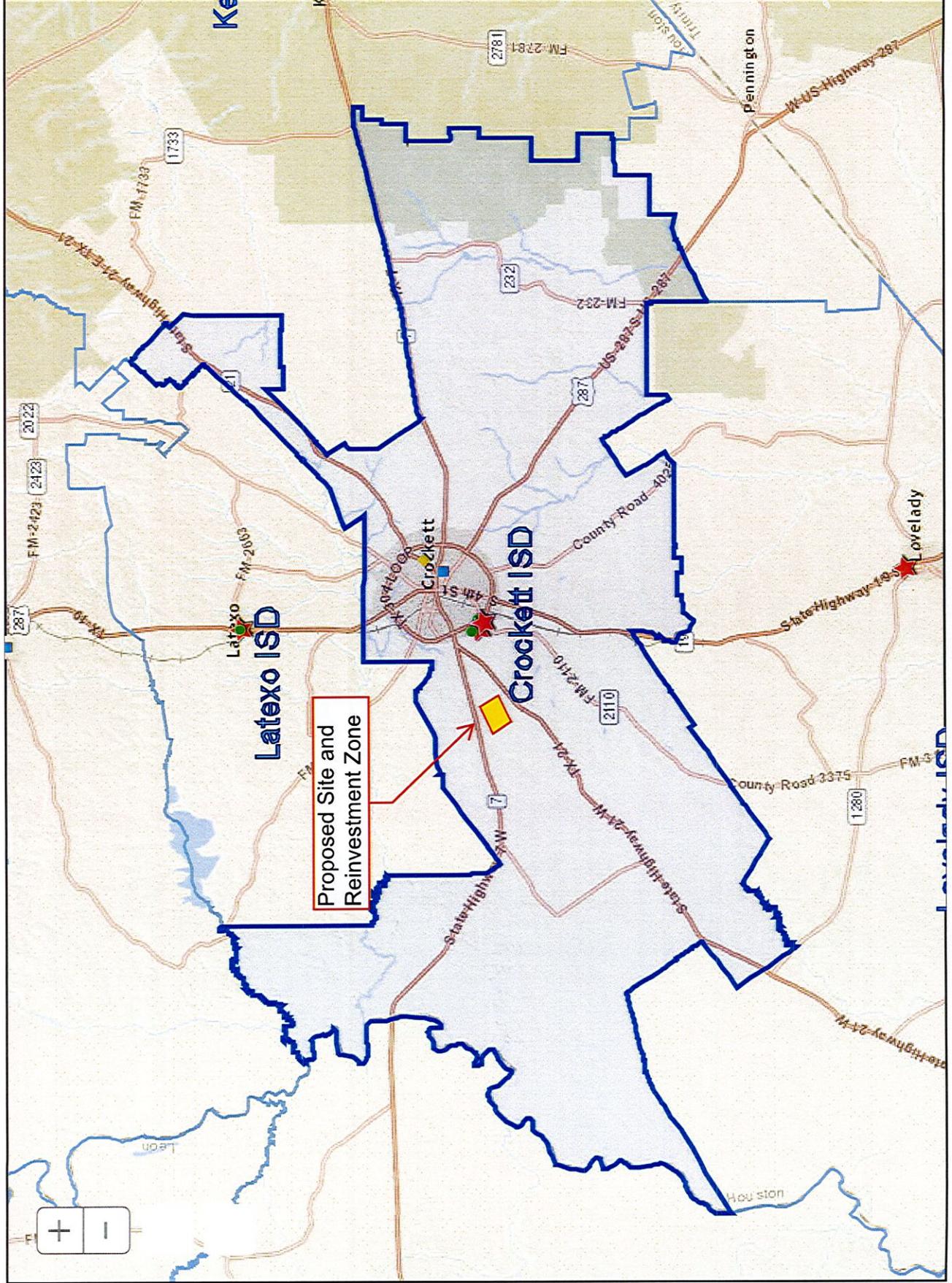
TAB 10

Description of Existing Improvements

There are no existing improvements related to the proposed project at this site.

TAB 11

Maps





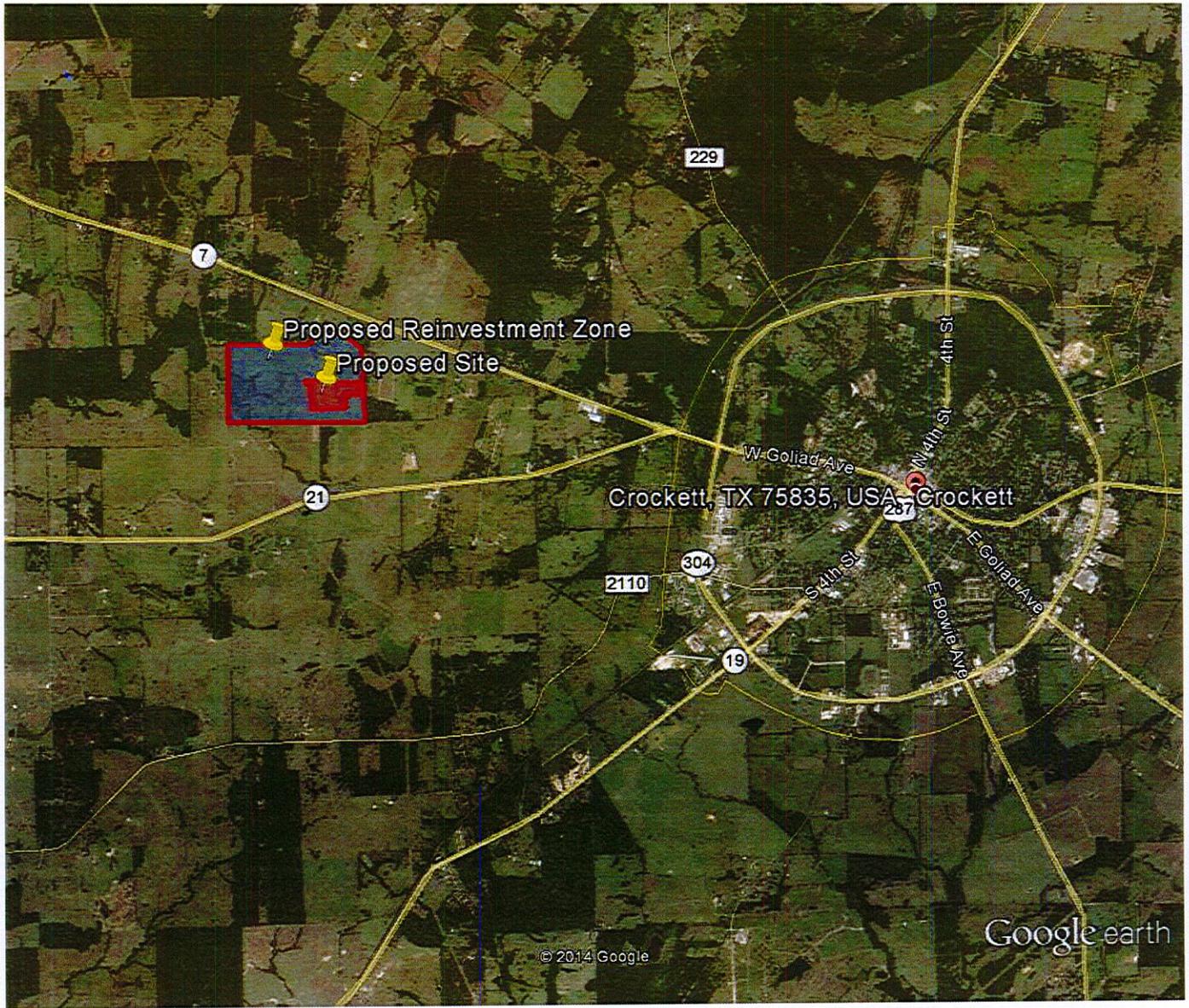
Alamo Gas Plant - Houston County Aerial

Legend
— Energy Transfer Pipelines


NAD 1983 UTM Zone 15N
Note: This map has been compiled
from various sources and is not
guaranteed to be 100% accurate.
Energy Transfer does not warrant the
accuracy of the map or information
thereon. Users should verify the
information shown on this map.
Energy Transfer assumes no responsibility for
liability for reliance thereon.

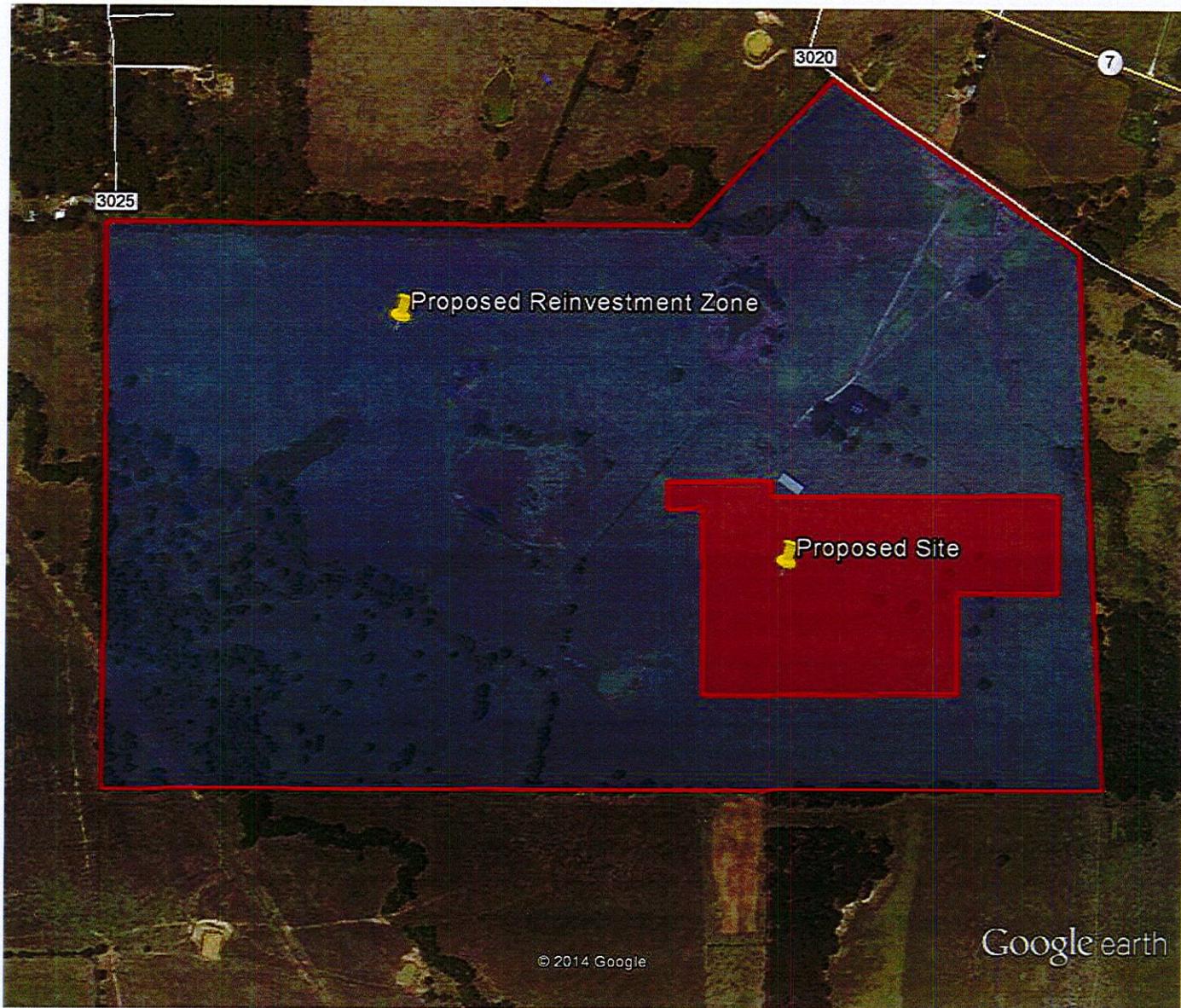
 **ENERGY TRANSFER**

0 125 250 500 Feet
MCSoodum
Gas Supply/GIS
10/31/2014
MKD\Alamo Gas Plant - Houston County Aerial.mxd



Google earth





Google earth



TAB 12

Request for Job Waiver

N/A

TAB 13

Calculation of Wage Requirements

Calculation of Wage Information - Based on Most Recent Data Available

Houston County, TX

110% of County Average Weekly Wage for all Jobs

2014	1Q	\$ 1,096
2013	2Q	\$ 834
2013	3Q	\$ 849
2013	4Q	\$ 945

\$ 3,724 /4 = \$931 average weekly salary
x1.1 (110%)
\$ 1,024.10

110% of County Average Weekly Wage for Manufacturing Jobs in County

2014	1Q	\$ 1,353
2013	2Q	\$ 1,200
2013	3Q	\$ 1,077
2013	4Q	\$ 1,165

\$ 4,795 /4 = \$1,199 average weekly salary
x1.1 (110%)
\$ 1,318.63

110% of County Average Weekly Wage for Manufacturing Jobs in Region

\$34,287.00 per year

X1.10 (110%)

\$37,715.70

\$725.30 Average weekly

Quarterly Census of Employment and Wages

Series Id: ENU4822540510

State: Texas

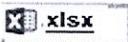
Area: Houston County, Texas

Industry: Total, all industries

Owner: Private

Size: All establishment sizes

Type: Average Weekly Wage



Year	Qtr1	Qtr2	Qtr3	Qtr4	Annual
2013	946	834	849	945	893
2014	1096(P)				

P : Preliminary.

Quarterly Census of Employment and Wages

Series Id: ENU482254051013

State: Texas

Area: Houston County, Texas

Industry: Manufacturing

Owner: Private

Size: All establishment sizes

Type: Average Weekly Wage

 **xlsx**

Year	Qtr1	Qtr2	Qtr3	Qtr4	Annual
2013	1371	1200	1077	1165	1204
2014	1353(P)				

P : Preliminary.

**2013 Manufacturing Wages by Council of Government Region
Wages for All Occupations**

COG	Wages	
	Hourly	Annual
Texas	\$23.73	\$49,363
<u>1. Panhandle Regional Planning Commission</u>	\$20.43	\$42,499
<u>2. South Plains Association of Governments</u>	\$16.53	\$34,380
<u>3. NORTEX Regional Planning Commission</u>	\$19.15	\$39,838
<u>4. North Central Texas Council of Governments</u>	\$25.00	\$51,997
<u>5. Ark-Tex Council of Governments</u>	\$17.45	\$36,298
<u>6. East Texas Council of Governments</u>	\$19.50	\$40,565
<u>7. West Central Texas Council of Governments</u>	\$18.64	\$38,779
<u>8. Rio Grande Council of Governments</u>	\$16.27	\$33,848
<u>9. Permian Basin Regional Planning Commission</u>	\$22.89	\$47,604
<u>10. Concho Valley Council of Governments</u>	\$17.20	\$35,777
<u>11. Heart of Texas Council of Governments</u>	\$19.44	\$40,444
<u>12. Capital Area Council of Governments</u>	\$27.31	\$56,805
<u>13. Brazos Valley Council of Governments</u>	\$17.20	\$35,770
<u>14. Deep East Texas Council of Governments</u>	\$16.48	\$34,287
<u>15. South East Texas Regional Planning Commission</u>	\$29.09	\$60,501
<u>16. Houston-Galveston Area Council</u>	\$26.13	\$54,350
<u>17. Golden Crescent Regional Planning Commission</u>	\$22.23	\$46,242
<u>18. Alamo Area Council of Governments</u>	\$18.91	\$39,329
<u>19. South Texas Development Council</u>	\$13.94	\$28,990
<u>20. Coastal Bend Council of Governments</u>	\$23.78	\$49,454
<u>21. Lower Rio Grande Valley Development Council</u>	\$15.82	\$32,907
<u>22. Texoma Council of Governments</u>	\$20.93	\$43,529
<u>23. Central Texas Council of Governments</u>	\$17.33	\$36,042
<u>24. Middle Rio Grande Development Council</u>	\$19.07	\$39,666

Source: Texas Occupational Employment and Wages

Data published: July 2014

Data published annually, next update will be July 31, 2015

Note: Data is not supported by the Bureau of Labor Statistics (BLS).

Wage data is produced from Texas OES data, and is not to be compared to BLS estimates.

Data intended for TAC 313 purposes only.

TAB 14

Schedules A1 - D

Schedule A1: Total Investment for Economic Impact (through the Qualifying Time Period)

					PROPERTY INVESTMENT AMOUNTS					
					(Estimated Investment in each year. Do not put cumulative totals.)					
		Column A	Column B	Column C	Column D	Column E				
		New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Other new investment made during this year that will not become Qualified Property [NOTE]	Other new investment made during this year that may become Qualified Property [NOTE]	Total Investment (Sum of Columns A+B+C+D)				
Investment made before filing complete application with district	Year	School Year (YYYY-YYYY)	Tax Year (fill in actual tax year below) YYYY	[The only other investments made before filing a complete application will not become Qualified Property.]						
Investment made after filing complete application with district, but before final board approval of application	Year preceding the first complete tax year of the qualifying time period (assuming no deferrals of qualifying time period)	2014-2015	2014							
Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period										
Complete tax years of qualifying time period	QTP1	2015-2016	2015							
	QTP2	2016-2017	2016							
Total Investment through Qualifying Time Period [ENTER this row in Schedule A2]					\$ 105,000,000.00	\$ -	\$ -	\$ -	\$ -	\$ 105,000,000.00
Total Qualified Investment (sum of green cells)					\$ 105,000,000.00	\$ -	\$ -	\$ -	\$ -	\$ 105,000,000.00

For All Columns: List amount invested each year, not cumulative totals.
 Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application. Only tangible personal property that is specifically described in the application can become qualified property.
 Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.
 Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 31.3.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is attached to existing property—described in SECTION 13, question #5 of the application.
 Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.
 Total Investment: Add together each cell in a column and enter the sum in the blue total investment row. Enter the data from this row into the first row in Schedule A2.
 Qualified Investment: For the green-qualified investment cells, enter the sum of all the green-shaded cells.

PROPERTY INVESTMENT AMOUNTS

(Estimated Investment in each year. Do not put cumulative totals.)

Total Investment from Schedule A1*	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Column A	Column B	Column C	Column D	Column E
				New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	New investment made during the year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Other investment made during this year that will not become Qualified Property (SEE NOTE)	Other investment made during this year that will become Qualified Property (SEE NOTE)	Total Investment (A+B+C+D)
Each year prior to start of value limitation period**	0	2014-2015	2014	\$				\$
Each year prior to start of value limitation period**	0	2015-2016	2015	\$				\$
Value limitation period***	1	2016-2017	2016	105,000,000.00				105,000,000.00
	2	2017-2018	2017					
	3	2018-2019	2018					
	4	2019-2020	2019					
	5	2020-2021	2020					
	6	2021-2022	2021					
	7	2022-2023	2022					
	8	2023-2024	2023					
	9	2024-2025	2024					
	10	2025-2026	2025					
Total Investment made through limitation				\$	105,000,000.00			\$
Continue to maintain viable presence								
	11	2026-2027	2026					
	12	2027-2028	2027					
	13	2028-2029	2028					
	14	2029-2030	2029					
	15	2030-2031	2030					
	16	2031-2032	2031					
	17	2032-2033	2032					
	18	2033-2034	2033					
	19	2034-2035	2034					
	20	2035-2036	2035					
	21	2036-2037	2036					
	22	2037-2038	2037					
	23	2038-2039	2038					
	24	2039-2040	2039					
	25	2040-2041	2040					

* All investments made through the qualifying time period are captured and included into this schedule in the first row.
 ** Only investment made during detours of the start of the limitation (after the end of qualifying time period but before the start of the Value Limitation Period) should be included in the "year prior to start of value limitation period" row(s). If the limitation starts at the end of the qualifying time period or the qualifying time period overlaps the limitation, no investment should be included on this line.
 *** If your qualifying time period will overlap your value limitation period, do not also include investment made during the qualifying time period in years 1 and/or 2 of the value limitation period, depending on the overlap. Only include investments/years that were not captured on Schedule A1.
 For All Columns: List amount invested each year, not cumulative totals. Only include investments in the remaining rows of Schedule A2 that were not captured on Schedule A1.
 Column A: Only tangible personal property that is specifically described in the application can become qualified property.
 Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.
 Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investments that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property, is used to maintain, refurbish, renovate, modify or upgrade existing property, or is affixed to existing property—described in SECTION 13, question #5 of the application.
 Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Qualified Property				Estimated Taxable Value			
				Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new buildings or "in or on the new improvements"	Market Value less any exemptions (such as pollution control) and before limitation	Final taxable value for I&S after all reductions	Final taxable value for M&O after all reductions		
Value Limitation Period	0	2014-2015	2014	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
	1	2016-2017	2016	\$ -	\$ -	\$ 90,000,000.00	\$ 90,000,000.00	\$ 90,000,000.00	\$ 20,000,000.00		
	2	2017-2018	2017	\$ -	\$ -	\$ 86,400,000.00	\$ 86,400,000.00	\$ 86,400,000.00	\$ 20,000,000.00		
	3	2018-2019	2018	\$ -	\$ -	\$ 82,800,000.00	\$ 82,800,000.00	\$ 82,800,000.00	\$ 20,000,000.00		
	4	2019-2020	2019	\$ -	\$ -	\$ 79,200,000.00	\$ 79,200,000.00	\$ 79,200,000.00	\$ 20,000,000.00		
	5	2020-2021	2020	\$ -	\$ -	\$ 75,600,000.00	\$ 75,600,000.00	\$ 75,600,000.00	\$ 20,000,000.00		
	6	2021-2022	2021	\$ -	\$ -	\$ 72,000,000.00	\$ 72,000,000.00	\$ 72,000,000.00	\$ 20,000,000.00		
	7	2022-2023	2022	\$ -	\$ -	\$ 68,400,000.00	\$ 68,400,000.00	\$ 68,400,000.00	\$ 20,000,000.00		
	8	2023-2024	2023	\$ -	\$ -	\$ 64,800,000.00	\$ 64,800,000.00	\$ 64,800,000.00	\$ 20,000,000.00		
	9	2024-2025	2024	\$ -	\$ -	\$ 61,200,000.00	\$ 61,200,000.00	\$ 61,200,000.00	\$ 20,000,000.00		
Continue to maintain viable presence	10	2025-2026	2025	\$ -	\$ -	\$ 57,600,000.00	\$ 57,600,000.00	\$ 57,600,000.00	\$ 20,000,000.00		
	11	2026-2027	2026	\$ -	\$ -	\$ 54,000,000.00	\$ 54,000,000.00	\$ 54,000,000.00	\$ 20,000,000.00		
	12	2027-2028	2027	\$ -	\$ -	\$ 50,400,000.00	\$ 50,400,000.00	\$ 50,400,000.00	\$ 20,000,000.00		
	13	2028-2029	2030	\$ -	\$ -	\$ 46,800,000.00	\$ 46,800,000.00	\$ 46,800,000.00	\$ 20,000,000.00		
	14	2029-2030	2031	\$ -	\$ -	\$ 43,200,000.00	\$ 43,200,000.00	\$ 43,200,000.00	\$ 20,000,000.00		
	15	2030-2031	2030	\$ -	\$ -	\$ 39,600,000.00	\$ 39,600,000.00	\$ 39,600,000.00	\$ 20,000,000.00		
	16	2031-2032	2031	\$ -	\$ -	\$ 36,000,000.00	\$ 36,000,000.00	\$ 36,000,000.00	\$ 20,000,000.00		
	17	2032-2033	2032	\$ -	\$ -	\$ 32,400,000.00	\$ 32,400,000.00	\$ 32,400,000.00	\$ 20,000,000.00		
	18	2033-2034	2033	\$ -	\$ -	\$ 28,800,000.00	\$ 28,800,000.00	\$ 28,800,000.00	\$ 20,000,000.00		
	19	2034-2035	2034	\$ -	\$ -	\$ 25,200,000.00	\$ 25,200,000.00	\$ 25,200,000.00	\$ 20,000,000.00		
Additional years for 25 year economic impact as required by 313.026(c)(1)	20	2035-2036	2035	\$ -	\$ -	\$ 22,500,000.00	\$ 22,500,000.00	\$ 22,500,000.00	\$ 22,500,000.00		
	21	2036-2037	2036	\$ -	\$ -	\$ 22,500,000.00	\$ 22,500,000.00	\$ 22,500,000.00	\$ 22,500,000.00		
	22	2037-2038	2037	\$ -	\$ -	\$ 22,500,000.00	\$ 22,500,000.00	\$ 22,500,000.00	\$ 22,500,000.00		
	23	2038-2039	2038	\$ -	\$ -	\$ 22,500,000.00	\$ 22,500,000.00	\$ 22,500,000.00	\$ 22,500,000.00		
	24	2039-2040	2039	\$ -	\$ -	\$ 22,500,000.00	\$ 22,500,000.00	\$ 22,500,000.00	\$ 22,500,000.00		
	25	2040-2041	2040	\$ -	\$ -	\$ 22,500,000.00	\$ 22,500,000.00	\$ 22,500,000.00	\$ 22,500,000.00		

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.
Only include market value for eligible property on this schedule.

Schedule C: Employment Information

Applicant Name: ETC Texas Pipeline, LTD
 ISD Name: Crockett ISD

Form 50-296A
 Revised Feb 2014

	Construction		Non-Qualifying Jobs		Qualifying Jobs		
	Column A	Column B	Column C	Column D	Column E		
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	Year	School Year (YYYY-YYYY)	Number of Construction FTE's or man-hours (specify)	Average annual wage rates for construction workers	Number of non-qualifying jobs applicant estimates it will create (cumulative)	Number of new qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Average annual wage of new qualifying jobs
0	2014-2015	2014	0	\$ -	N/A	0	N/A
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2015-2016	175 FTE	\$ 37,715.70	N/A	0	N/A
Value Limitation Period <i>The qualifying time period could overlap the value limitation period.</i>	1	2016-2017	2016		N/A	10	\$ 37,715.70
	2	2017-2018	2017		N/A	10	\$ 37,715.70
	3	2018-2019	2018		N/A	10	\$ 37,715.70
	4	2019-2020	2019		N/A	10	\$ 37,715.70
	5	2020-2021	2020		N/A	10	\$ 37,715.70
	6	2021-2022	2021		N/A	10	\$ 37,715.70
	7	2022-2023	2022		N/A	10	\$ 37,715.70
	8	2023-2024	2023		N/A	10	\$ 37,715.70
	9	2024-2025	2024		N/A	10	\$ 37,715.70
	10	2025-2026	2025		N/A	10	\$ 37,715.70
	Years Following Value Limitation Period	11 through 26	2026-2027	2026		N/A	10

Notes: See TAC 9.1051 for definition of non-qualifying jobs. Only include jobs on the project site in this school district.

- C1. Are the cumulative number of qualifying jobs listed in Column D less than the number of qualifying jobs required by statute? (25) Yes No
- If yes, answer the following two questions:
- C1a. Will the applicant request a job waiver, as provided under 313.025(f-1)? Yes No
- C1b. Will the applicant avail itself of the provision in 313.021(3)(F)? Yes No

Schedule D: Other Incentives (Estimated)

Applicant Name
ISD Name

ETC Texas Pipeline, LTD
Crockett ISD

State and Local Incentives for which the Applicant Intends to apply (Estimated)						
Incentive Description	Taxing Entity (as applicable)	Beginning Year of Benefit	Duration of Benefit	Annual Tax Levy without Incentive	Annual Incentive	Annual Net Tax Levy
Tax Code Chapter 311	County: City: Other:					
Tax Code Chapter 312	County: Houston (Application Pending) City: Other: County: City: Other:	2016	2020	\$ 343,170.00	Avg 50% Per Yr	\$ 171,585.00
Local Government Code Chapters 380/381	County: City: Other:					
Freeport Exemptions						
Non-Annexation Agreements						
Enterprise Zone/Project						
Economic Development Corporation						
Texas Enterprise Fund						
Employee Recruitment						
Skills Development Fund						
Training Facility Space and Equipment						
Infrastructure Incentives						
Permitting Assistance						
Other:						
Other:						
Other:						
Other:						
TOTAL				\$ 343,170.00		\$ 171,585.00

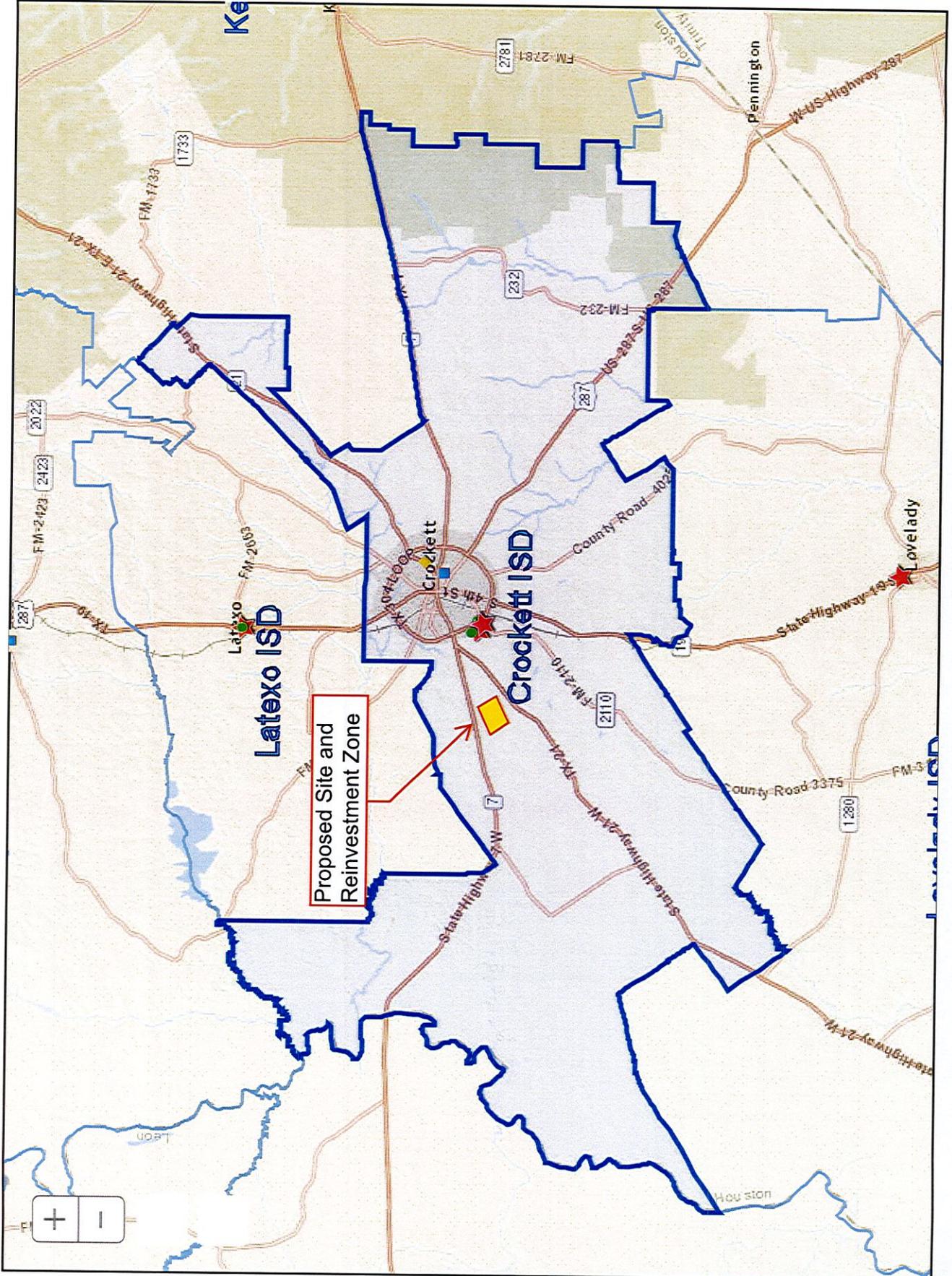
Additional information on incentives for this project:

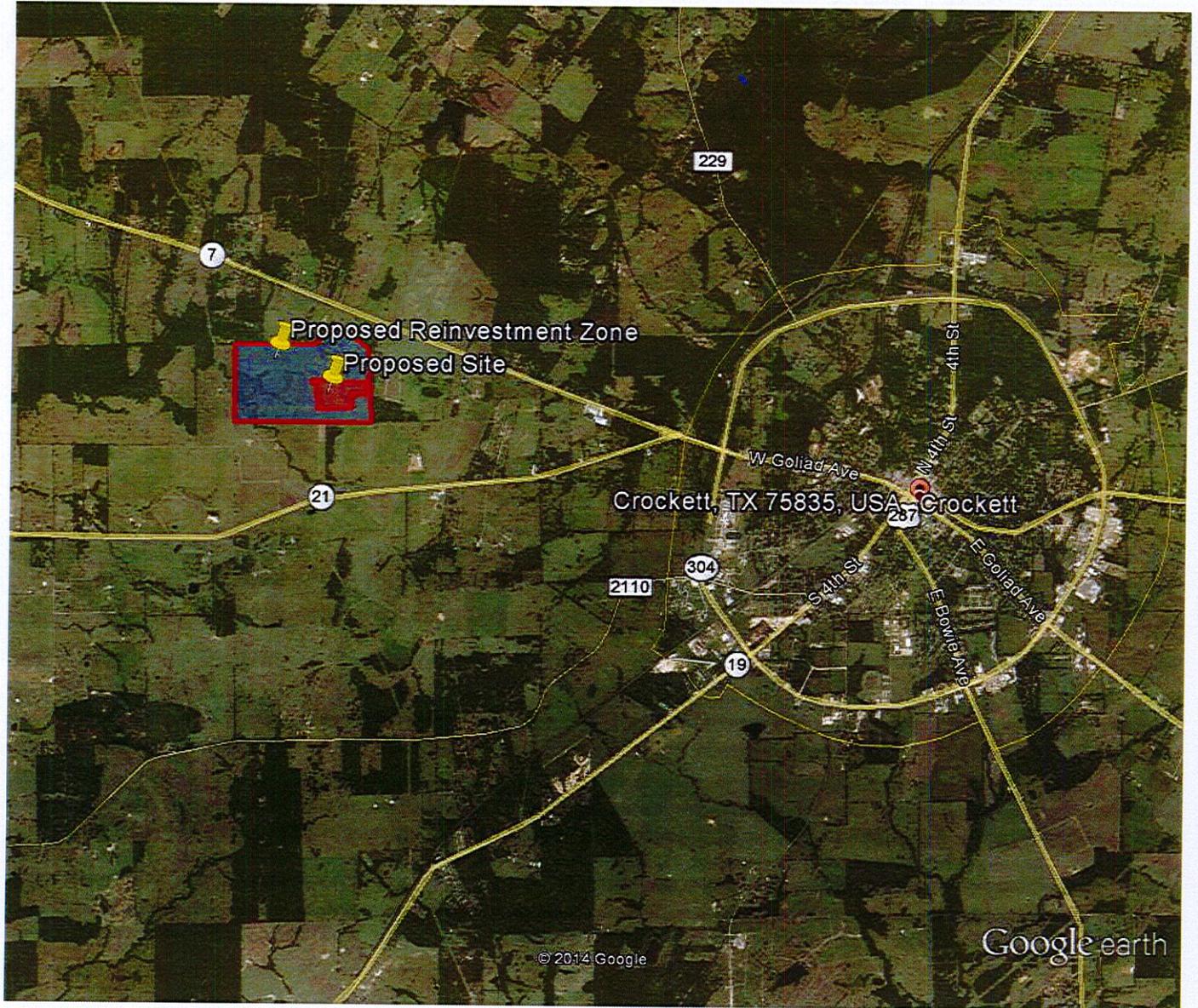
TAB 15

Economic Impact Study

TAB 16

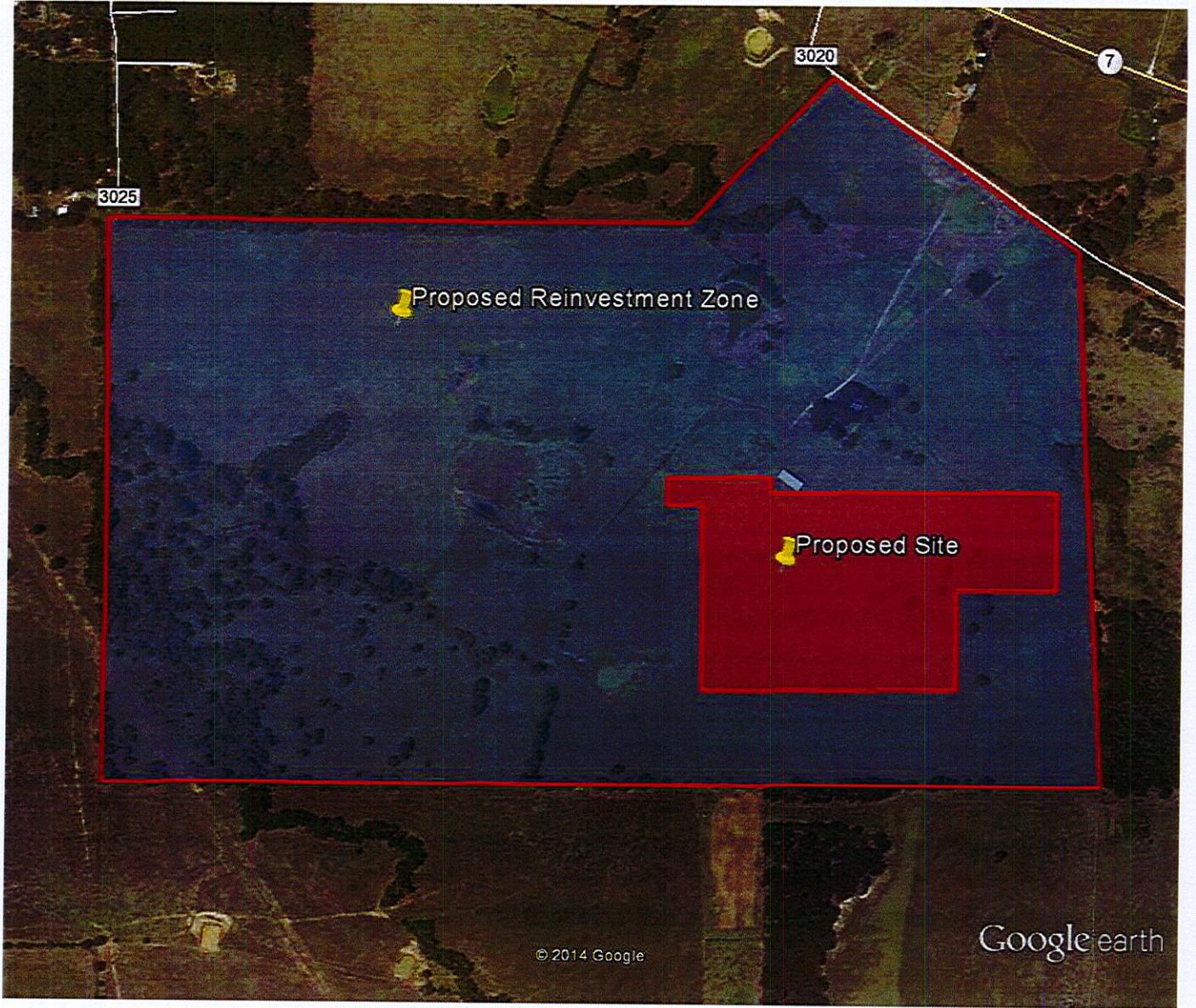
Description of Reinvestment Zone





Google earth





Google earth



NOTICE OF CONFIDENTIALITY RIGHTS: IF YOU ARE A NATURAL PERSON, YOU MAY REMOVE OR STRIKE ANY OR ALL OF THE FOLLOWING INFORMATION FROM THIS INSTRUMENT BEFORE IT IS FILED FOR RECORD IN THE PUBLIC RECORDS: YOUR SOCIAL SECURITY NUMBER OR YOUR DRIVER'S LICENSE NUMBER.

WARRANTY DEED WITH VENDOR'S LIEN

THE STATE OF TEXAS |

COUNTY OF HOUSTON | KNOW ALL MEN BY THESE PRESENTS:

1

THAT THE UNDERSIGNED, **James A. St. John**, Trustee of the **James A. St. John Trust**, hereinafter called "Grantor," whether one or more, for and in consideration of the sum of **TEN AND 00/100 DOLLARS (\$10.00)**, and other valuable consideration to the undersigned in hand paid by the Grantee herein named, the receipt of which is hereby acknowledged, and the further consideration of the execution and delivery by the Grantee of that one certain promissory note of even date herewith in the principal sum of **FOUR HUNDRED THIRTY-THREE THOUSAND SEVEN HUNDRED FIVE and 00/100 DOLLARS (\$433,705.00)**, payable to the order of **Citizens State Bank**, Corrigan, Texas, as therein specified, providing for acceleration of maturity and for attorney's fees, the payment of which note is secured by the vendor's lien herein retained, and is additionally secured by a deed of trust of even date herewith to **L. A. Page, TRUSTEE**, has **GRANTED, SOLD AND CONVEYED**, and by these presents does **GRANT, SELL AND CONVEY** unto **Sam Carlton and Johnny Ray Lowe**, whose address is 10771 FM 2262, Groveton, Trinity County, Texas 75845, herein referred to as the "Grantee," whether one or more, all of the real property described as follows, to-wit:

FIRST TRACT:

308.103 acres out of and a part of the J.J. HAILE SURVEY, A-40, and the JOHN HAGAN SURVEY, A-39 in Houston County, Texas, and being the same land described in a deed from George S. Satterwhite and wife Helen to B.L. Satterwhite recorded in Vol. 232, Page 281 of the Houston County Deed Records, which 308.103 acres more particularly described by metes and

bounds as follows:

BEGINNING on a ½ inch iron rod set for the West corner of this tract and being in the North East line of John L. Patrick called 324.294 acres tract, recorded in Vol. 919, Page 652 of the Official Records of Houston County, and being in the South East line of Calvin Johnson Tract, and being on or near the West corner of the said JOHN HAGAN SURVEY, A-39 and the North corner of the THOMAS R. TOWNSEND SURVEY, A-87 and being in the South East line of the J. J. HAILE SURVEY, A-40, and also being S 34 deg 48' 48" E 18.38 feet from a ½ inch iron rod found for the North corner of the said Patrick tract;

THENCE N 56 deg 09' 06" E 879.73 feet to a ½ inch iron rod found for corner, same being the East corner of the said Calvin Johnson tract and being the South West corner of Ronnie Goolsby called 104.963 acres tract, recorded in Vol. 624, Page 216 of the H.C.D.R., and also being on or near the South East line of the said J.J. HAILE SURVEY, A-40, and the North West line of the said JOHN HAGAN SURVEY, A-39;

THENCE N 55 deg 16' 15" E 1932.60 feet to a ½ inch iron rod set for corner, same being on or near the South East line of the said J. J. HAILE SURVEY, A-40, and the North West line of the JOHN HAGAN SURVEY, A-39, and also being the South East corner of the said Ronnie Goolsby tract;

THENCE N 7 deg 59' 04" E 1008.19 feet to corner of County Road No. 3020, and also being a North East corner of the said Ronnie Goolsby called 104.963 acres tract, set ½ inch iron rod at fence corner post for reference corner S 7 deg 59' 04" W 28.0 feet;

THENCE along with and near the center of County Road No. 3020 as follows: S 89 deg 10' 48" E 684.05 feet, S 89 deg 17' 46" E 332.26 feet, and S 88 deg 40' 54" E 456.72 feet to corner in same, set ½ inch iron rod for reference corner at fence corner post, S 34 deg 23' 27" E 34.0 feet;

THENCE along with and near a fence line for the North East line of this tract and the South West line of Mitchell Jones called 56.5 acres tract as follows: S 34 deg 23' 27" E 780.32 feet, S 37 deg 39' 08" E 488.35 feet and S 38 deg 15' 47" E 1324.60 feet to a ½ inch iron rod set at fence corner post for corner, same being the South corner of the said Jones called 56.5 acres tract and being in the North West line of the said William Clark called 148.59 acres tract, described in Vol. 1089, Page 324 of the Official Records of Houston County;

THENCE S 55 deg 09' 23" W 1597.34 feet to a 4" X 4" concrete monument found for corner, same being the West corner of said William Clark called 148.59 acres tract, and the North corner of a S. F. Zelesky called 25 acres tract, recorded in Vol. 913, Page 550 of the Official Records of Houston County;

THENCE S 54 deg 57' 16" W 318.40 feet to a ½ inch iron rod found for corner, same being the West corner of the said S. F. Zelesky called 25 acres tract and North corner of the said John L. Patrick called 324.294 acres tract;

THENCE S 55 deg 25' 19" W 2263.12 feet and S 57 deg 16' 20" W 611.47 feet to a ½ inch iron rod found for corner, from which a 30" R.O. brs N 53 deg E 16.0 feet, and also being on or near the

South West line of the said JOHN HAGAN SURVEY, A-39 and the North East line of the THOMAS R. TOWNSEND SURVEY, A-87;

THENCE N 34 deg 48' 48" W 2699.59 feet to the place of beginning and containing 308.103 acres of land more or less, of which 0.852 acre is in County Road No. 3020.

SECOND TRACT:

12.565 acres out of and a part of the J. J. HAILE SURVEY, A-40, in Houston County, Texas, and being the same land described in a deed from Virginia Grosland, guardian of the Estate of Ewen Durst Hail to B. L. Satterwhite recorded in Vol. 284, Page 550 of the Houston County Deed Records, which 12.565 acres more particularly described by metes and bounds as follows:

BEGINNING on a ½ inch iron rod set at fence corner post for the North West corner of this tract and the North East corner of the Joe Adamo called 10.5 acres tract recorded in Vol. 1068, Page 380 of the Official Records of Houston County and also being in the South East R.O.W. of State Hwy. No. 7;

THENCE N 77 deg 41' 45" E 880.43 feet to a ½ inch iron rod set at fence corner post for the North East corner of this tract and being the West corner of Frank Smith called 90 acres tract and being in the South East R.O.W. line of State Hwy. No. 7;

THENCE S 17 deg 03' 18" E 428.07 feet to a 1-1/4 inch iron pipe found for corner, same being in the South West line of the said Frank Smith called 90 acres tract and the North corner of Elbert Warren called 3 acres tract, recorded in Vol. 228, Page 41 of the Houston County Deed Records;

THENCE S 49 deg 51' 34" W 611.92 feet to a ½ inch iron rod set for corner, same being the West corner of the said Warren called 3 acres tract, and being in the North line of County Road No. 3020;

THENCE N 89 deg 54' 00" W 368.25 feet to a ½ inch iron rod set for corner at fence corner post, same being in the East line of the said Joe Adamo tract, and also being in the North fence line of said County Road No. 3020;

THENCE N 13 deg 40' 20" W 633.42 feet to the place of beginning and containing 12.565 acres of land more or less.

THIS CONVEYANCE IS MADE SUBJECT TO THE FOLLOWING:

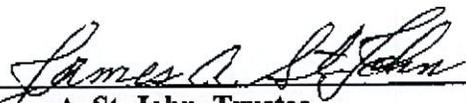
One-half (1/2) of all oil, gas and other minerals of every character in and under 14.8 acre tract in the J.J. Hail Survey, A-40, and 296.3 acre tract in the JOHN HAGAN SURVEY, A-39, which make up a portion of subject property, reserved by Crockett State Bank, Crockett, Texas, in instrument recorded in Vol. 215, Page 221 of the Deed Records of Houston County, Texas, reference to which instrument is here made for all purposes. Title to said interest has not been investigated subsequent to date of the aforesaid instrument.

TO HAVE AND TO HOLD the above described premises, together with all and singular the rights and appurtenances thereto in anywise belonging, unto the said Grantee, Grantee's heirs, executors, administrators, successors and/or assigns forever; and Grantor does hereby bind Grantor, Grantor's heirs, executors, administrators, successors and/or assigns to WARRANT AND FOREVER DEFEND all and singular the said premises unto the said Grantee, Grantee's heirs, executors, administrators, successors and/or assigns, against every person whomsoever claiming or to claim the same or any part thereof.

But it is expressly agreed that the Vendor's Lien, as well as Superior Title in and to the above described premises, is retained against the above described property, premises and improvements until the above described note and all interest thereon are fully paid according to the face, tenor, effect and reading thereof, when this Deed shall become absolute. THAT **Citizens State Bank**, Corrigan, Texas, at the instance and request of the Grantee herein, having advanced and paid in cash to the Grantor herein that portion of the purchase price of the herein described property as is evidenced by the hereinabove described Note, the Vendor's Lien, together with the Superior Title to said property, is retained herein for the benefit of said Lender and the same are hereby TRANSFERRED AND ASSIGNED to said Lender, its successors and assigns.

Current ad valorem taxes on the property having been prorated, the payment thereof is assumed by Grantee.

EXECUTED this 16th day of September 2005.


James A. St. John, Trustee
of the James A. St. John Trust

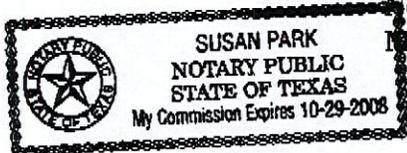
THE STATE OF TEXAS |

COUNTY OF HOUSTON |

The foregoing instrument was acknowledged before me on this the 16th day of September 2005 by James A. St. John, Trustee of the James A. St. John Trust.

Susan Park

Notary Public, State of Texas
My Commission Expires:



RCVD/05-272.CSB/sp

Accepted for filing in Houston County, Texas
by Bridget Lamb, County Clerk

September 16, 2005 - 3:39 p

STATE OF TEXAS COUNTY OF HOUSTON
I hereby certify that this instrument
was filed on the date and time stamped hereon
by me and was duly recorded in the image
records of Houston County, Texas as stamped
hereon by me.
Honorable Bridget Lamb, County Clerk
Houston County, Texas

This document has been received by this
Office for recording. We do hereby swear that
we do not discriminate due to Race, Creed,
Color, Sex or National Origin.

NOTICE OF CONFIDENTIALITY RIGHTS: IF YOU ARE A NATURAL PERSON, YOU MAY REMOVE OR STRIKE ANY OR ALL OF THE FOLLOWING INFORMATION FROM ANY INSTRUMENT THAT TRANSFERS AN INTEREST IN REAL PROPERTY BEFORE IT IS FILED FOR RECORD IN THE PUBLIC RECORDS: YOUR SOCIAL SECURITY NUMBER OR YOUR DRIVER'S LICENSE NUMBER.

Foreclosure Sale Deed

Date: March 3, 2009

Deed of Trust

Date: February 28, 2008

Grantor: Frederick G. Roberts and Melvis T. Denman

Original Beneficiary: Sam Carlton and Johnny Ray Lowe

Current Beneficiary: Sam Carlton and Johnny Ray Lowe

Trustee: R.C. (Chris) von Doenhoff

Recording Information: Document No 0801038 of the Image Records of Houston County, Texas

Property: 308.103 acres out of and a part of the J. J. HAILE SURVEY, A-40 and the JOHN HAGAN SURVEY, A-39 in Houston County, Texas, and being the same land described in a deed from George S. Satterwhite and wife, Helen to B. L. Satterwhite recorded in Volume 232, Page 281 of the Houston County Deed Records, which 308.103 acres more particularly described by metes and bounds to follow:

BEGINNING on a 1/2-inch iron pin set for the West corner of this tract and being in the North East line of John L. Patrick called 324.294-acre tract, recorded in Volume 919, Page 652 of the Official Records of Houston County, and being in the South East line of Calvin Johnson Tract, and being on or near the West corner of the said JOHN HAGAN SURVEY, A-39 and the North corner of the THOMAS R. TOWNSEND SURVEY, A-87 and being in the South East line of the J. J. HAILE SURVEY, A-40, and also being South 34 deg 48' 48" East 18.38 feet from a 1/2-inch iron rod found for the North corner of the said Patrick tract;

THENCE North 56 deg 09' 06" East 879.73 feet to a 1/2-inch iron rod found for corner, same being the East corner of the said Calvin Johnson tract and being the South West corner of Ronnie Goolsby called 104.963-acre tract, recorded in Volume 624, Page 216 of the Houston County Deed Records, and also being on or near the South East line of the said J. J. HAILE SURVEY, A-40, and the North West line of the said JOHN HAGAN SURVEY, A-39;

THENCE North 55 deg 16' 15" East 1932.60 feet to a 1/2-inch iron rod set for corner, same being on or near the South East line of the said J. J. HAILE SURVEY, A-40, and the Northwest line of the JOHN HAGAN SURVEY, A-39, and also being the South East corner of the said Ronnie Goolsby tract;

THENCE North 7 deg 59' 04" East 1008.19 feet to corner of County Road No. 3020, and also being a North East corner of the said Ronnie Goolaby called 104.963-acre tract, set 1/2-inch iron rod at fence corner post for reference corner South 7 deg 59' 04" West 28.0 feet;

THENCE along with and near the center of County Road No. 3020 as follows: South 89 deg 10' 48" East 684.05 feet, South 89 deg 17' 46" East 332.26 feet, and South 88 deg 40' 54" East 456.72 feet to corner in same, set 1/2-inch iron rod for reference corner at fence corner post, South 34 deg 23' 27" East 34.0 feet;

THENCE along with and near a fence line for the North East line of this tract and the South West line of Mitchell Jones called 56.5-acre tract as follows: South 34 deg 23' 27" East 780.32 feet, South 37 deg 39' 08" East 488.35 feet and South 38 deg 15' 47" East 1324.60 feet to a 1/2-inch iron rod set at fence corner post for corner, same being the South corner of the said Jones called 56.5-acre tract and being in the North West line of the said William Clark called 148.59-acre tract, described in Volume 1089, Page 324 of the Official Records of Houston County;

THENCE South 55 deg 09' 23" West 1597.34 feet to a 4" X 4" concrete monument found for corner, same being the West corner of said William Clark called 148.59-acre tract, and the North corner of a S. F. Zelesky called 25-acre tract, recorded in Volume 913, Page 550 of the Official Records of Houston County;

THENCE South 54 deg 57' 16" West 318.40 feet to a 1/2-inch iron rod found for corner, same being the West corner of the said S. F. Zelesky called 25-acre tract and North corner of the said John L. Patrick called 324.294-acre tract;

THENCE South 55 deg 25' 19" West 2263.12 feet and South 57 deg 16' 20" West 611.47 feet to a 1/2-inch iron rod found for corner, from which a 30" R.O. bears North 53 deg East 16.0 feet, and also being on or near the South West line of the said JOHN HAGAN SURVEY, A-39 and the North East line of the THOMAS R. TOWNSEND SURVEY, A-87;

THENCE North 34 deg 48' 48" West 2699.59 feet to the **PLACE OF BEGINNING** and containing **308.103 acres of land more or less, of which 0.852 acres is in County Road No. 3020.**

Note Secured by Deed of Trust (Note)

Date: February 28, 2008

Maker: Frederick G. Roberts and Melvis T. Denman

Original Principal Amount: \$794,075.00

Original Payee: Sam Carlton and Johnny Ray Lowe

Current Holder: Sam Carlton and Johnny Ray Lowe

Date of Sale of Property (first Tuesday of month): March 3, 2009

Time Sale of Property Began: 10:47 a.m.

Place of Sale of Property: East side of courthouse, in Crockett, Houston County, Texas

Buyer: SAM CARLTON AND JOHNNY RAY LOWE

Buyer's Mailing Address:

SAM CARLTON AND JOHNNY RAY LOWE
 1077 FM 2262
 Groveton, Texas 75845

Amount of Sale: \$775,000.00

By Deed of Trust, Grantor conveyed to R.C. (Chris) von Doenhoff, as Trustee, certain property for the purpose of securing and enforcing payment of the indebtedness and obligations therein described (collectively, the Obligations), including but not limited to the Note, all renewals and extensions of the note, and any and all present and future indebtedness of Frederick G. Roberts and Melvis T. Denman to Beneficiary.

Default has occurred in the payment of the Obligations when due. The unpaid balance of the principal of the Obligations was accelerated, and default has occurred and is continuing in the payment of the Obligations. Sam Carlton and Johnny Ray Lowe, the current Holder of the Obligations and the current Beneficiary of the Deed of Trust, requested R.C. (Chris) von Doenhoff, as Trustee, to enforce the trust of the Deed of Trust.

Pursuant to the requirements of the Deed of Trust and the laws of the state of Texas, written notice of the time, place, date, and terms of the public foreclosure sale of the Property was posted at the courthouse door of Houston County, Texas, the county in which the Property is situated, and a copy of the notice was also filed with the county clerk of Houston County, Texas, each notice having been posted and filed for at least twenty-one days preceding the date of the foreclosure sale.

Additionally, written notice of the time, date, place, and terms of the foreclosure sale was served on behalf of the current Beneficiary by certified mail on each debtor who, according to the records of the current Beneficiary, is obligated to pay any of the Obligations. The certified mail notice was timely sent by depositing the notice in the United States mail, postage prepaid in proper amount, and addressed to the debtor at the debtor's last known address as shown by the records of the current Beneficiary at least twenty-one days preceding the date of the foreclosure.

Written notice of default and of the opportunity to cure the default to avoid acceleration of the maturity of the note was served on behalf of the current Beneficiary by certified mail on each debtor who, according to the records of the current Beneficiary, is obligated to pay any of the Obligations. The certified-mail notice was timely sent by depositing the notice in the United States mail, postage prepaid in proper amount, and addressed to the debtor at the debtor's last known address as shown by the records of the current Beneficiary at least twenty days preceding the date of the acceleration of the maturity of the note and the posting of the mortgaged Property for foreclosure.

Attached is an affidavit for the mailing of notice of intent to accelerate the maturity of the note to debtor and posting and mailing of notice of foreclosure sale and conduct of the foreclosure sale.

In consideration of the premises and of the bid and payment of the amount of \$775,000.00, the highest bid by Buyer, I, as Trustee, by virtue of the authority conferred on me in the Deed of Trust, have granted, sold, and conveyed all of the Property to Buyer and Buyer's heirs and assigns, to have

and to hold the Property, together with the rights, privileges, and appurtenances thereto belonging unto Buyer and Buyer's heirs and assigns forever.

I, as the Trustee, do hereby bind Grantor and Grantor's heirs and assigns to warrant and forever defend the Property to Buyer and Buyer's heirs and assigns forever, against the claim or claims of all persons claiming the same or any part thereof.

And in consideration of the premises and of the payment to the Trustee of the above-referenced amount, Trustee hereby grants, bargains, sells, and transfers to Buyer the following described personal property (the "Personal Property"): None, to have and to hold, all and singular, the Personal Property to Buyer and Buyer's heirs and assigns to use forever.

No warranty or representation exists as to the merchantability or fitness for use or a particular purpose of the Personal Property. Trustee is selling the Personal Property described above on an "as is" and "where is" basis and disclaims any implied or express warranties with respect to such Personal Property.

Executed on March 3, 2009.

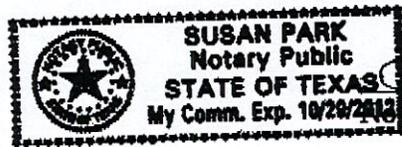
R.C. von Doenhoff
R.C. (Chris) von Doenhoff TRUSTEE

STATE OF TEXAS §
COUNTY OF HOUSTON §

BEFORE ME, the undersigned authority, on this day personally appeared R.C. (Chris) von Doenhoff, as Trustee, known to me to be the person whose name is subscribed to the foregoing instrument, and who acknowledged to me that Trustee executed the same for the purposes and consideration therein expressed and in the capacity therein stated.

Given under my hand and seal of office this 3rd day of March 2009.

SUBSCRIBED AND SWORN TO before me on March 3, 2009 by R.C. (Chris) von Doenhoff.



Susan Park
Notary Public, State of Texas

PREPARED IN THE OFFICE OF:
R. C. (Chris) von Doenhoff, PC
1121 EAST HOUSTON
P. O. BOX 1322
CROCKETT, TEXAS 75835
Tel: (936) 544-2091; Fax: (936) 544-2411
RCVD\08-365\sp

AFTER RECORDING RETURN TO:
R. C. (Chris) von Doenhoff, PC
1121 EAST HOUSTON
P. O. BOX 1322
CROCKETT, TEXAS 75835
Tel: (936) 544-2091; Fax: (936) 544-2411

NOTICE OF CONFIDENTIALITY RIGHTS: IF YOU ARE A NATURAL PERSON, YOU MAY REMOVE OR STRIKE ANY OR ALL OF THE FOLLOWING INFORMATION FROM ANY INSTRUMENT THAT TRANSFERS AN INTEREST IN REAL PROPERTY BEFORE IT IS FILED FOR RECORD IN THE PUBLIC RECORDS: YOUR SOCIAL SECURITY NUMBER OR YOUR DRIVER'S LICENSE NUMBER.

Composite Affidavit for Trustee

STATE OF TEXAS §

COUNTY OF HOUSTON §

R.C. (Chris) von Doenhoff appeared in person before me today and stated under oath:

"My name is R.C. (Chris) von Doenhoff. I am competent to make this affidavit. The facts stated in this affidavit are within my personal knowledge and are true and correct.

"Under the direction of Sam Carlton and Johnny Ray Lowe, the legal holders of the deed of trust described below and of the obligations secured thereby, I, as the Trustee appointed to enforce the power of sale contained in the deed of trust dated February 28, 2008, executed by Frederick G. Roberts and Melvis T. Denman to R.C. (Chris) von Doenhoff, Trustee, filed for record in Document No 0801038 of the Image Records of Houston County, Texas of the real property records of Houston County, Texas, securing payment of the promissory note of the same date in the original principal amount of \$794,075.00, executed by Frederick G. Roberts and Melvis T. Denman and payable to the order of Sam Carlton and Johnny Ray Lowe on February 28, 2008, did post, on February 3, 2009, signed copies of a notice of foreclosure sale, of which a true and correct copy is attached to and incorporated in this affidavit by reference for all purposes, at the officially designated place, located near an entrance door to the county courthouse of Houston County, Crockett, Texas, and filed a duplicate of the notice of foreclosure sale with the county clerk's office of Houston County, Texas, at 10:46 AM that same day.

"I further served a true and correct copy of the notice of foreclosure sale on the following people on February 3, 2009, at Crockett, Texas, by depositing the same, postage prepaid, certified mail, return receipt requested, in a post office or official depository of the U.S. Postal Service. The person served with notice and their address is as follows:

Frederick G. Roberts and Melvis T. Denman, 800 North Sixth Street, Crockett,
Texas 75835

"Further, on March 3, 2009, at a time not earlier than the time set forth in the notice of foreclosure sale and beginning not later than three hours thereafter, I did conduct the foreclosure sale. The foreclosure sale occurred in the area of the courthouse designated by the commissioner's court in the real property records.

"On December 10, 2008, I notified Frederick G. Roberts and Melvis T. Denman by certified mail that Frederick G. Roberts and Melvis T. Denman had a period of not less than twenty

days to cure the default before the entire debt secured by the deed of trust became due and notice of the proposed foreclosure sale was given.

"To the best of my knowledge and belief, the mortgagors holding an interest in the above-described property were not on active duty with any branch of the Armed Forces of the United States or were not protected by the Servicemembers Civil Relief Act on the date of the Trustee's Sale and were alive on the date of such sale."

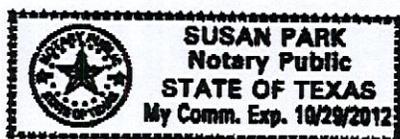
Chris von Doenhoff

R.C. (Chris) von Doenhoff

SUBSCRIBED AND SWORN TO before me on March 3, 2009 by R.C. (Chris) von Doenhoff.

Susan Park

Notary Public, State of Texas



PREPARED IN THE OFFICE OF:

R. C. (Chris) von Doenhoff, PC
1121 EAST HOUSTON
P. O. BOX 1322
CROCKETT, TEXAS 75835
Tel: (936) 544-2091; Fax: (936) 544-2411

AFTER RECORDING RETURN TO:

R. C. (Chris) von Doenhoff, PC
1121 EAST HOUSTON
P. O. BOX 1322
CROCKETT, TEXAS 75835
Tel: (936) 544-2091; Fax: (936) 544-2411

RCvD\08-365sp

Accepted for Filing in Houston County, Texas
by Bridget Lamb, County Clerk
March 03, 2009 - 3:36 P
STATE OF TEXAS COUNTY OF HOUSTON
I hereby certify that this instrument
was filed on the date and time stamped hereon
and was duly recorded in the Image
Records of Houston County, Texas as stamped
hereon by me,
Honorable Bridget Lamb, County Clerk
Houston County, Texas
This does not discriminate due to Race, Creed,
Color, Sex or National Origin.

TAB 17

Signature and Certification Page

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in Tab 17. NOTE: If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print here → Terry Myers
Print Name (Authorized School District Representative)

Superintendent
Title

sign here → [Signature]
Signature (Authorized School District Representative)

11/17/14
Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print here → Megan McKavanagh
Print Name (Authorized Company Representative (Applicant))

Property Tax Manager
Title

sign here → [Signature]
Signature (Authorized Company Representative (Applicant))

10-6-2014
Date



(Notary Seal)

GIVEN under my hand and seal of office this, the

6 day of October, 2014
Beverly M. Hernandez
Notary Public in and for the State of Texas

My Commission expires: 9.3.2018

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.