

Schedule A2: Total Investment for Economic Impact (including Qualified Property and other investments)

Applicant Name **Luminant Generation Company LLC**
 ISD Name **Colorado ISD**

Form 50-296A
 Revised Feb 2014

PROPERTY INVESTMENT AMOUNTS									
(Estimated Investment in each year. Do not put cumulative totals.)									
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Column A	Column B	Column C	Column D	Column E	
				New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Other investment made during this year that will <u>not</u> become Qualified Property [SEE NOTE]	Other investment made during this year that will become Qualified Property [SEE NOTE]	Total Investment (A+B+C+D)	
Total Investment from Schedule A1*	--	TOTALS FROM SCHEDULE A1		\$300,000,000	\$0	\$0	\$2,023,140	\$302,023,140	
Each year prior to start of value limitation period** <i>Insert as many rows as necessary</i>	0	2015-2016	2015	\$75,000,000	\$0	\$0	\$0	\$75,000,000	
Each year prior to start of value limitation period** <i>Insert as many rows as necessary</i>	0	2016-2017	2016	\$225,000,000	\$0	\$0	\$0	\$225,000,000	
Value limitation period***	1	2017-2018	2017	\$0	\$0	\$300,000	\$0	\$300,000	
	2	2018-2019	2018	\$0	\$0	\$300,000	\$0	\$300,000	
	3	2019-2020	2019	\$0	\$0	\$300,000	\$0	\$300,000	
	4	2020-2021	2020	\$0	\$0	\$300,000	\$0	\$300,000	
	5	2021-2022	2021	\$0	\$0	\$300,000	\$0	\$300,000	
	6	2022-2023	2022	\$0	\$0	\$300,000	\$0	\$300,000	
	7	2023-2024	2023	\$0	\$0	\$300,000	\$0	\$300,000	
	8	2024-2025	2024	\$0	\$0	\$2,700,000	\$0	\$2,700,000	
	9	2025-2026	2025	\$0	\$0	\$600,000	\$0	\$600,000	
	10	2026-2027	2026	\$0	\$0	\$600,000	\$0	\$600,000	
Total Investment made through limitation				\$300,000,000	\$0	\$6,000,000	\$2,023,140	\$308,023,140	
Continue to maintain viable presence	11	2027-2028	2027			\$600,000		\$600,000	
	12	2028-2029	2028			\$600,000		\$600,000	
	13	2029-2030	2029			\$600,000		\$600,000	
	14	2030-2031	2030			\$600,000		\$600,000	
	15	2031-2032	2031			\$600,000		\$600,000	
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2032-2033	2032			\$600,000		\$600,000	
	17	2033-2034	2033			\$600,000		\$600,000	
	18	2034-2035	2034			\$600,000		\$600,000	
	19	2035-2036	2035			\$600,000		\$600,000	
	20	2036-2037	2036			\$600,000		\$600,000	
	21	2037-2038	2037			\$600,000		\$600,000	
	22	2038-2039	2038			\$600,000		\$600,000	
	23	2039-2040	2039			\$600,000		\$600,000	
	24	2040-2041	2040			\$600,000		\$600,000	
	25	2041-2042	2041			\$600,000		\$600,000	

* All investments made through the qualifying time period are captured and totaled on Schedule A1 [blue box] and incorporated into this schedule in the **first row**.

** Only investment made during deferrals of the start of the limitation (after the end of qualifying time period but before the start of the Value Limitation Period) should be included in the "year prior to start of value limitation period" row(s). If the limitation starts at the end of the qualifying time period or the qualifying time period overlaps the limitation, no investment should be included on this line.

*** If your qualifying time period will overlap your value limitation period, do not also include investment made during the qualifying time period in years 1 and/or 2 of the value limitation period, depending on the overlap. Only include investments/years that were **not** captured on Schedule A1.

For All Columns: List amount invested each year, not cumulative totals. Only include investments in the remaining rows of Schedule A2 that were not captured on Schedule A1.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.

Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in Tab 17. NOTE: If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print here

Reggy Spencer

Print Name (Authorized School District Representative)

Superintendent

Title

sign here

Reggy Spencer

Signature (Authorized School District Representative)

Date

4-1-15

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print here

Donald Montgomery

Print Name (Authorized Company Representative (Applicant))

Director of Community Relations

Title

sign here

Donald Montgomery

Signature (Authorized Company Representative (Applicant))

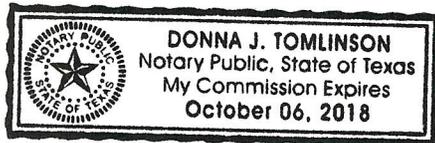
Date

4-7-15

GIVEN under my hand and seal of office this, the

7th day of

April



(Notary Seal)

Donna J. Tomlinson

Notary Public in and for the State of Texas

My Commission expires:

10-6-2018

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.